## OF REPRESENTATE OF UTAIL

## **UTAH HOUSE OF REPRESENTATIVES**

## 2014 CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

1. Name: Rebecca Chavez-Houck

2. Employment

Primary employer	Brief description of employment	Occupation or job title
State of Utah		Member, Utah House of Representatives

3. Entities which you own or of which you are an officer [see 2010 Gen. Session, HB 270, pg 13 - (iv)]

Name of entity	Type of activity conducted by the entity	Your position / interest in the entity
Lone Peak Realty &	Income property dev. and management	Member
Management, LC	Real Estate holdings	Member
Aquila LLC	Real Estate holdings - Riverton Ut	Member
Petra Tierra LLC	Real Estate holdings - Riverton Ut	Member
Tierra Buena LLC	Commercial Real Estate (laundromat, storage	Member
48th Street LLC	units, tanning salon)	
Newport Investment Properties	Real Estate holdings - So. Salt Lake	Member
KVC Properties, LLC	Real Estate holdings - Riverton Ut	Member
Committee for a Democratic		
Majority (CDM) PAC		Treasurer

4. Each entity that has paid \$5,000 in income to you within the one-year period prior to the date of this form. [see 2010 Gen. Session, HB 270, pg 13. - (v)]

Name of entity	Type of activity conducted by the entity
State of Utah	State Legislative work

5. Each entity in which you hold any stocks or bonds having a fair market value of \$5,000 or more as of the date of this form (does not include funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds). [see 2010 Gen. Session, HB 270, pg 13 - (vi)]

Name of entity	Type of activity conducted by the entity
Charles Schwab Investments	ROTH IRA management
Apple	Technology & Electronics
AT&T	Communcations
Bank of America	Banking
Invesco Mortgage Capital, Inc.	Mortgage Financing
Zions Bancorporation	Banking
Prospect Capital Corp.	Mortgage Financing

6. Organization or entity, other than listed above, for which you serve on the board of directors or in any other formal advisory capacity. [see 2010 Gen. Session, HB 270, pg 13 - (vii)]

Name of entity	Type of activity conducted by the entity	Your position / interest in the entity
Envision Utah	Planning, research & advocacy	Member, Board of Directors
ACLU of Utah	Civil Liberties advocacy & litigation	Member, Board of Directors
Utah AIDS Foundation	Advocacy services to people with HIV/AIDS	Member, Advisory Board
HEAL Utah	Advocacy on environmental & energy issues	Member, Advisory Board
Plan B Theatre Co	Theater	Member, Advisory Board

7. Real property in which you hold an ownership or other financial interest that you believe may constitute a conflict of interest. *(optional)* [see 2010 Gen. Session, HB 270, pg 13 - (viii)]

Description of real property	Description of interest held
48th Street Plaza	Fractional interest - storage units, laundromat,
	tanning salons
Aquila LLC	Fractional interest - apartment complex Holladay Ut
Petra Tierra LLC	Fractional interest - lessor to Tesoro Riverton Ut
Tierra Buena LLC	Fractional interest - undeveloped land Riverton Ut
Lone Peak Realty & Management	Fractional interest - apartment complexes
	Salt Lake County
Martin R. Houck & Rebecca Chavez-Houck Trust	Fractional interest - undeveloped land Moroni Ut,
KVC Properties, LLC	income property, Salt Lake City and
Newport Investment Properties, LLC	San Diego, Ca.
	Fractional interest - developed land Riverton Ut
	Fractional interest - apartment complex South
	Salt Lake, Ut

8. Name of spouse and any other adult residing in your household that is not related by blood or marriage. [see 2010 Gen. Session, HB 270, pg 13 - (ix)]

Martin R. Houck

9. Information for your spouse and any other adult residing in your household that is not related to you by blood or marriage, as applicable. [see 2010 Gen. Session, HB 270, pg 14 - (x)]

Name	Brief description of employment	Occupation
Martin R. Houck	Owner, principal broker Lone Peak Realty Owner, 48th Street LLC	Income property development & management; HOA management; storage unit, laundromat, and tanning salon management

10. Any other matter or interest you believe may constitute a conflict of interest. (optional)

Erica M. Houck (daughter) Occupation: Broker Relations/Outreach Coordinator, Arches Health Plan

I certify that I believe the information provided in this form is true and accurate to the best of my knowledge.

s/Rebecca Chavez-Houck	1-6-14
(Signature)	(Date)
Received by the Chief Clerk of the House:	
s/Sandy D. Tenney	1/6/14
(Signature)	(Date)