



# UTAH HOUSE OF REPRESENTATIVES

## 2015 CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

*All versions of this document, including amended versions, shall remain on the legislative website and in the House main office (hard copy) for two years from the date the completed form is received by the Chief Clerk.*

**NOTE:** "preceding year" means the year immediately preceding the day on which the officeholder files a Conflict of Interest form. UCA: 20A-11-1602(6)

1. **Name of officeholder: Rebecca Chavez-Houck**

2. **Employment**

(2014 Gen. Session, HB 394, pg. 21: An officeholder is required to disclose each of the officeholder's current employers, as well as employers during the preceding year.)

<b>Name &amp; address of CURRENT employer(s)</b> State of Utah	<b>Brief description of employment</b>	<b>Occupation and/or job title</b> Member, Utah House of Representatives
<b>Name &amp; address of PRECEDING YEAR'S employer(s)</b> Same	<b>Brief description of employment</b>	<b>Occupation and/or job title</b>

3. **Entities in which you are an owner or officer.**

[2014 Gen. Session, HB 394, pg. 21]

<b>CURRENT YEAR: Name of entities</b>	<b>Type of business or activity conducted by each entity</b>	<b>Your position in each entity</b>
Lone Peak Realty & Management LC	Income property, dev. & mgmt.	Member
Aquila LLC	Real estate holdings	Member
Petra Tierra LLC	Real estate holdings – Riverton	Member
Tierra Buena LLC	UT	Member
48 <sup>th</sup> Street LLC	Real estate holdings – Riverton	Member
Newport Investment Properties LLC	UT	Member
KVC Properties LLC	Commercial real estate	Member
Marinus Apartments LLC	(Laundromat, storage units, tanning salon)	Member
	Real estate holdings – South Salt Lake	
	Real estate holdings –Riverton	
	UT	
	Real estate holdings – Salt lake	
Committee for a Democratic Majority	Political Action Committee	Treasurer
Aspira Public Affairs, LLC	Community Affairs Consultancy	Managing Member

PRECEDING YEAR: Name of entities	Type of business or activity conducted by each entity	Your position in each entity
Lone Peak Realty & Management LC	Income property, dev. & mgmt.	Member
Aquila LLC	Real estate holdings	Member
Petra Tierra LLC	Real estate holdings – Riverton UT	Member
Tierra Buena LLC	Real estate holdings – Riverton UT	Member
48 <sup>th</sup> Street LLC	Commercial real estate (Laundromat, storage units, tanning salon)	Member
Newport Investment Properties LLC	Real estate holdings – South Salt Lake	Member
KVC Properties LLC	Real estate holdings – Riverton UT	Member
Committee for a Democratic Majority	Political Action Committee	Treasurer

**4. Each individual or entity from whom the regulated officeholder has received \$5,000 or more in income currently and during the preceding year.** [2014 Gen. Session, HB 394, pg. 21]

**NOTE: UCA 20A-11-1604 (5) (b): "in making the disclosure . . . , a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (4)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (4)(e) in relation to the regulated officeholder's customers or clients."**

Name of individual or entity	Type of business or activity conducted by the entity
State of Utah	State Legislative work

**5. Each entity in which you currently hold any stocks or bonds having a fair market value of \$5,000 or more, including info for the preceding year.**  
(excludes funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds). [2014 Gen. Session, HB 394, pg. 21]

Name of entity	Type of business or activity conducted by the entity
Charles Schwab	Roth IRA management
Apple	Technology & Electronics
AT&T	Communications
Bank of America	Banking
Invesco Mortgage Capital, Inc.	Mortgage Financing
Zions Bancorporation	Banking
Prospect Capital Corp.	Mortgage Financing
Five Oaks Investment ICP	Mortgage Financing
CYS Investments REIT	Real Estate Investment Trust

**6. Entity or organization for which you serve on the board of directors or in any other type of paid leadership capacity (include current and preceding year). [2014 Gen. Session, HB 394, pg. 21]**

*\* (only required to list those entities not already listed in responses to questions 3,4, or 5)*

Name of entity or organization	Type of business or activity conducted by the entity	Your position in the entity or organization
Envision Utah	Community planning, research & advocacy	Member, Board of Directors
United Way of Salt Lake	Community planning, research & advocacy	Member, Board of Directors
Plan B Theatre Co.	Theatre	Member, Board of Directors
Utah AIDS Foundation	Advocacy services to people with HIV/AIDS	Member, Advisory Board
HEAL Utah	Advocacy on environmental & energy issues	Member, Advisory Board

**7. Description of any real property in which the legislator holds an ownership or other financial interest that the legislator believes may constitute a conflict of interest. (optional) [2014 Gen. Session, HB 394, pg. 22]**

Description of the real property	Description of the type of interest held by the legislator
48 <sup>th</sup> Street Plaza	Fractional interest – storage units, laundromat, tanning salon
Aquila LLC	Fractional interest – apartment complex, Holladay UT
Petra Tierra LLC	Fractional interest – income property, Riverton UT
Tierra Buena LLC	Fractional interest – undeveloped property, Riverton UT
Chavez-Houck Family Trust	Fractional interest – undeveloped land, Moroni UT; income property, Salt Lake City, UT and San Diego, CA
KVC Properties LLC	Fractional interest- developed land, Riverton UT
Newport Investment Properties LLC	Fractional interest – apartment complex, South Salt Lake, UT

**8. Name of spouse and any other adult residing in your household who is not related by blood or marriage. [see 2014 Gen. Session, HB 394; pg. 22]]**

<b>Name of SPOUSE:</b>  <b>Martin R. Houck</b>
<b>Names of OTHER ADULTS residing in home who are not related by blood or marriage:</b>

9. **Employment information for your spouse and any other adult residing in your household that is not related to you by blood or marriage - include current employer and employer(s) during the preceding year.**  
 [2014 Gen. Session, HB 394, pgs. 20 and 22]

<b>SPOUSE's current employer(s):</b>  Lone Peak Realty & Management, LC	<b>Address of spouse's current employer(s)</b>  463 West 4800 South Murray UT 84123
<b>SPOUSES's employer(s) in the preceding year:</b>  Same as above	<b>Address of spouse's preceding year employer(s)</b>  Same as above
<b>Information for other adults not related by blood or marriage who are living in the same home as officeholder:</b>  <b>NAME OF INDIVIDUAL:</b>	<b>Brief description of employment &amp; occupation</b>
<b>NAME OF INDIVIDUAL:</b>	<b>Brief description of employment &amp; occupation</b>

10. **Any other matter or interest you believe may constitute a conflict of interest. (optional)** (2014 Gen. Session, HB 394, pg. 22)

Primary community affairs client for Aspira Public Affairs, LLC: Molina Healthcare of Utah

**I certify that I believe the information provided on this form is true and accurate to the best of my knowledge.**

s/ Rebecca Chavez-Houck  
 (Signature of House member)

12-2-2015  
 (Date)

**Received by the Chief Clerk of the House:**

s/ Sandy D. Tenney  
 (Signature)

12-2-2015  
 (Date)