

New School Year Supplemental Public Education Budget Amendments – SB 4003

Talking Points

2012 4th Special Session

Item 1:

- Provides \$25,330,600 in additional funding from a variety of sources to address the funding shortfall due to the underestimation of Weighted Pupil Units by the State Office of Education.
 - \$23,430,600 one-time from the Education Fund, which includes:
 - \$20.5 million from current and expected balances in the Minimum School Program; and
 - \$2.9 million from un-appropriated balances remaining in the Education Fund.
 - \$1,900,000 one-time from the General Fund to use balances remaining in that fund.
 - All funding comes from one-time sources for an ongoing commitment. The Legislature will begin the FY 2014 budget with a structural deficit of \$25.3 million.
- Authorizes an additional 8,913 WPUs over the 773,104 WPUs authorized for FY 2013 in the General Session. The new WPUs are in three programs:
 - Kindergarten – 271 WPUs at a cost of \$770,100
 - Grades 1-12 – 8,224 WPUs at a cost of \$23,372,600
 - Professional Staff – 418 WPUs at a cost of \$1,187,900

Items 1 – 4:

- Sweep \$16 million in current balances left from FY 2011 in the Minimum School Program and Utah State Office of Education:
 - (Item 1) Basic School Program - \$9,157,700
 - (Item 2) Related to Basic School Program - \$1,837,900
 - (Item 3) Voted & Board Leeway Program - \$4,504,400
 - (Item 4) Utah State Office of Education - \$500,000

Item 4:

- Addresses a technical budget matter dealing with the fiscal note associated with House Bill 367 “Trust Lands Amendments.” The bill passed too late for changes to be included in the Bill of Bills.
 - Bill allows for the School Children’s Trust Section at the USOE be funded entirely out of the Interest and Dividends Account.
 - Appropriates an additional \$120,000 from the Interest and Dividends Account to the USOE.
 - Transfers \$104,400 in Federal Mineral Lease from the School Children’s Trust Section to the State Board of Education section of the budget as allowed by HB 367.

Item 5:

- Transfers \$20.5 million in nonlapsing balances from the Minimum School Program and Utah State Office of Education to the Education Fund. Funds are re-appropriated back to the MSP in Item 1. Sources include the following:
 - \$16 million in nonlapsing balances remaining from FY 2011 currently in the program; and
 - \$4.5 million in nonlapsing balances anticipated at the close of FY 2012.

S.B. 4003, Item 1 - Basic School Program - Appropriation Comparison

Funding Source	General Session	Special Session	Total FY13 Approp.
General Fund, One-time	\$ 0	\$ 1,900,000	\$ 1,900,000
Uniform School Fund	16,000,000	0	16,000,000
Uniform School Fund, One-time	45,000,000	0	45,000,000
Education Fund	1,869,358,600	25,330,600	1,894,689,200
Education Fund, One-time	(45,000,000)	(1,900,000)	(46,900,000)
Local Revenue	289,021,900	0	289,021,900
Beginning Nonlapsing	10,519,900	(9,157,700)	1,362,200
Closing Nonlapsing	(10,519,900)	9,157,700	(1,362,200)
	\$ 2,174,380,500	\$ 25,330,600	\$ 2,199,711,100

Appropriation Unit	General Session	Special Session	Total FY13 Approp.
Kindergarten	\$ 75,986,600	\$ 770,100	\$ 76,756,700
Grades 1 - 12	1,496,034,500	23,372,600	1,519,407,100
Necessarily Existent Small Schools	24,731,100	0	24,731,100
Professional Staff	137,112,300	1,187,900	138,300,200
Administrative Costs	4,433,500	0	4,433,500
Special Education - Add-on	178,600,400	0	178,600,400
Special Education - Pre-school	26,660,800	0	26,660,800
Special Education - Self-contained	40,953,200	0	40,953,200
Special Education - Extended Year	1,185,100	0	1,185,100
Special Education - State Programs	7,869,500	0	7,869,500
Career & Technical Ed District Add-on	74,124,800	0	74,124,800
Class Size Reduction	106,688,700	0	106,688,700
	\$ 2,174,380,500	\$ 25,330,600	\$ 2,199,711,100

S.B. 4003, Item 2 - Related to Basic Programs - Appropriation Comparison

Funding Source	General Session	Special Session	Total FY13 Approp.
Education Fund	\$ 418,223,100	\$ 0	\$ 418,223,100
Education Fund, One-time	15,300,000	0	15,300,000
Interest and Dividends Account	22,600,000	0	22,600,000
Beginning Nonlapsing	9,718,100	(1,837,900)	7,880,200
Closing Nonlapsing	(9,718,100)	1,837,900	(7,880,200)
	\$ 456,123,100	\$ 0	\$ 456,123,100

Appropriation Unit	General Session	Special Session	Total FY13 Approp.
To and From School - Pupil Transportation	\$ 65,646,900	\$ 0	\$ 65,646,900
Guarantee Transportation Levy	500,000	0	500,000
Flexible Allocation - WPU Distribution	23,106,600	0	23,106,600
Enhancement for At Risk Students	22,432,300	0	22,432,300
Youth in Custody	18,321,100	0	18,321,100
Enhancement for Accelerated Students	3,979,900	0	3,979,900
Adult Education	9,000,000	0	9,000,000
Concurrent Enrollment	8,531,200	0	8,531,200
School LAND Trust Program	22,600,000	0	22,600,000
Charter School Local Replacement	77,868,900	0	77,868,900
Charter School Administration	5,142,100	0	5,142,100
K-3 Reading Improvement	15,000,000	0	15,000,000
Educator Salary Adjustments	154,786,700	0	154,786,700
USFR Teacher Salary Supplement Restricted Accc	5,000,000	0	5,000,000
Library Books & Electronic Resources	550,000	0	550,000
Matching Funds for School Nurses	882,000	0	882,000
Critical Languages & Dual Immersion	1,775,400	0	1,775,400
USTAR Centers (Year-Round Math & Science)	6,200,000	0	6,200,000
Teacher Supplies and Materials	5,000,000	0	5,000,000
Beverly Taylor Sorenson Elementary Arts	2,000,000	0	2,000,000
Early Intervention	7,500,000	0	7,500,000
Paraeducator Funding	300,000	0	300,000
	\$ 456,123,100	\$ 0	\$ 456,123,100

S.B. 4003, Item 3 - Voted and Board Leeway Programs - Appropriation Comparison

Funding Source	General Session	Special Session	Total FY13 Approp.
Education Fund	\$ 94,598,800	\$ 0	\$ 94,598,800
Local Revenue	300,920,900	0	300,920,900
Beginning Nonlapsing	4,504,400	(4,504,400)	0
Closing Nonlapsing	(4,504,400)	4,504,400	0
	\$ 395,519,700	\$ 0	\$ 395,519,700

Appropriation Unit	General Session	Special Session	Total FY13 Approp.
Voted Leeway	\$ 298,200,100	\$ 0	\$ 298,200,100
Board Leeway	82,319,600	0	82,319,600
Board Leeway - Reading Improvement	15,000,000	0	15,000,000
	\$ 395,519,700	\$ 0	\$ 395,519,700

S.B. 4003, Item 4 - State Office of Education - Appropriation Comparison

Funding Source	General Session	Special Session	Total FY13 Approp.
General Fund, One-time	\$ 20,000	\$ 0	\$ 20,000
Education Fund	28,147,000	0	28,147,000
Education Fund, One-time	1,000,000	0	1,000,000
Federal Funds	339,995,200	0	339,995,200
Dedicated Credits Revenue	5,907,300	0	5,907,300
Federal Mineral Lease	3,064,200	0	3,064,200
GFR - Land Exchange Distribution Account	222,500	0	222,500
GFR - Substance Abuse Prevention	497,000	0	497,000
Interest and Dividends Account	416,000	120,000	536,000
Transfers	685,800	0	685,800
Beginning Nonlapsing	4,073,100	(500,000)	3,573,100
Closing Nonlapsing	(4,073,100)	500,000	(3,573,100)
	\$ 379,955,000	\$ 120,000	\$ 380,075,000

Appropriation Unit	General Session	Special Session	Total FY13 Approp.
Assessment and Accountability	\$ 21,111,800	\$ 0	\$ 21,111,800
Educational Equity	365,400	0	365,400
Board and Administration	6,137,100	104,400	6,241,500
Business Services	1,698,800	0	1,698,800
Career and Technical Education	22,878,700	0	22,878,700
District Computer Services	5,259,400	0	5,259,400
Educational Technology	3,485,700	0	3,485,700
Federal Elementary and Secondary Education Ac	125,365,100	0	125,365,100
Law and Legislation	318,300	0	318,300
Public Relations	131,700	0	131,700
School Trust	520,400	15,600	536,000
Special Education	162,045,900	0	162,045,900
Teaching and Learning	30,636,700	0	30,636,700
	\$ 379,955,000	\$ 120,000	\$ 380,075,000