LEGISLATIVE FISCAL ANALYST

Revenue & Economic Update October 2012

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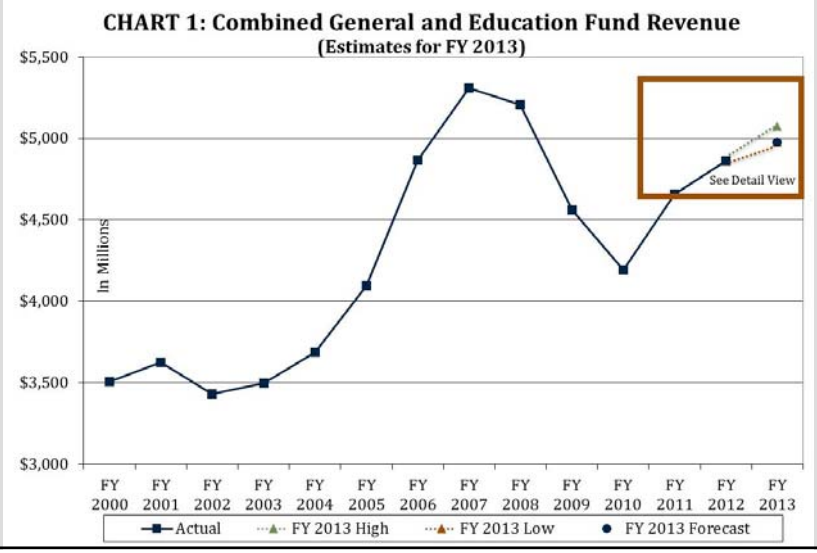
Report Structure

- Overview
- General Fund/Education Fund
- Economic Indicators
- Interstate Comparisons
- Real Estate
- Macro Conditions

Anticipated FY 2013 Range



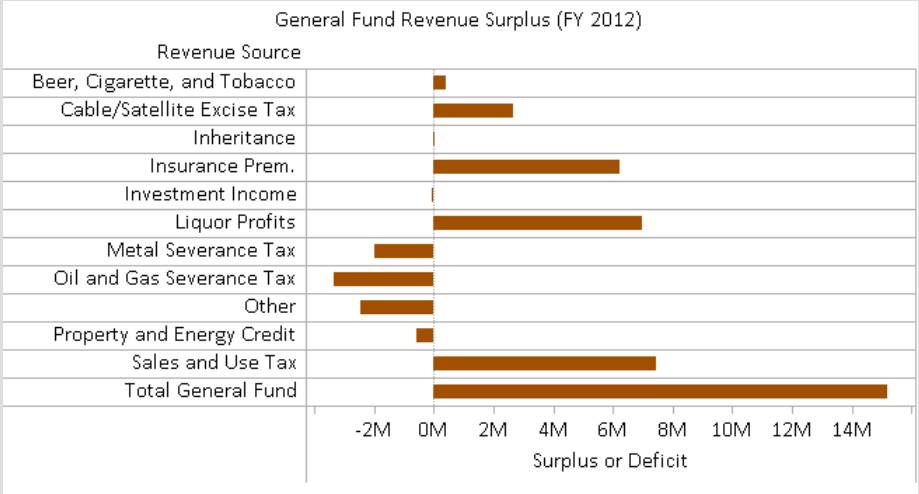
Anticipated FY 2013 Range

- GF/EF Flat to +$100 Million
- Transportation Fund -$5 million to +$5 million
- State indicators continue to be strong.

General Fund, FY 2012 Year End

- General Fund Revenue Surplus $15 million
- General Fund Budget Surplus $11.3 million

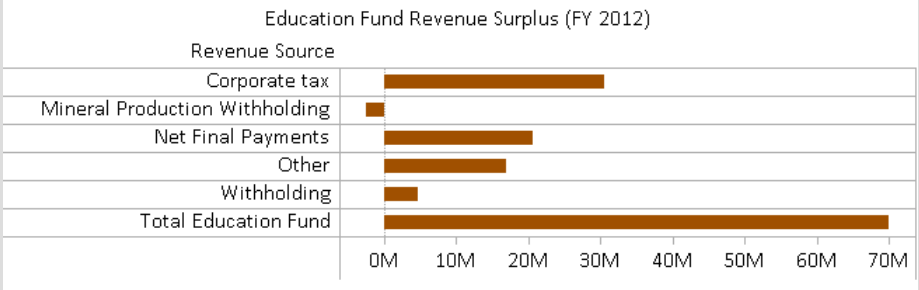
General Fund, FY 2012 Year End



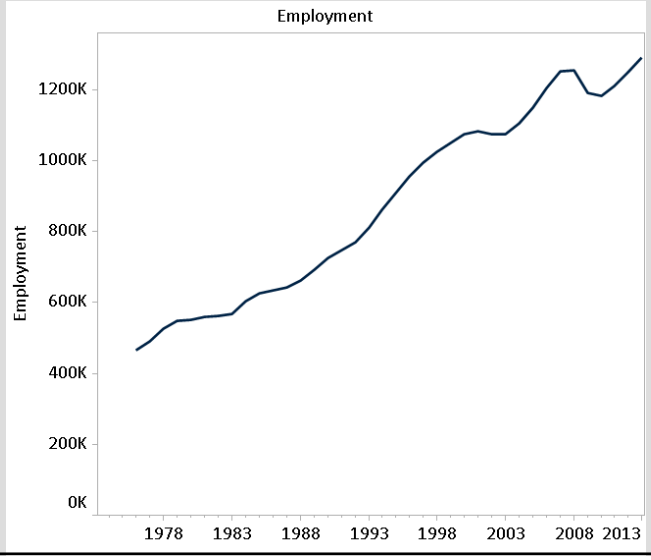
Education Fund, FY 2012 Year End

- Education Fund Revenue Surplus $70 million
- Education Fund Budget Surplus $35 million

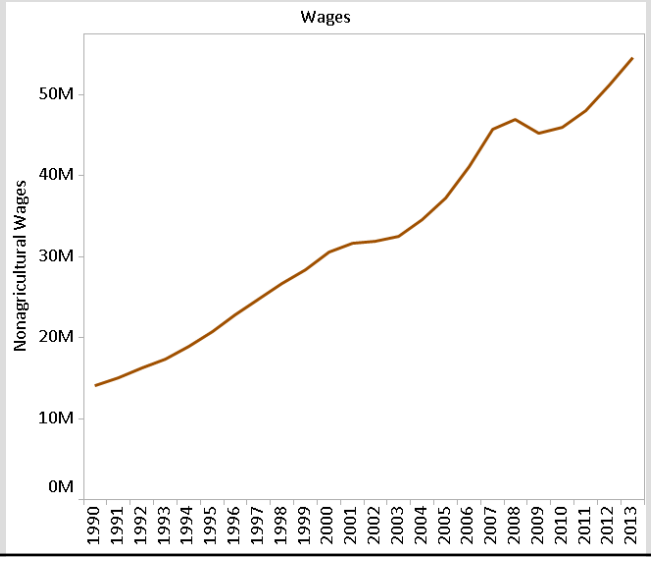
Education Fund, FY 2012 Year End



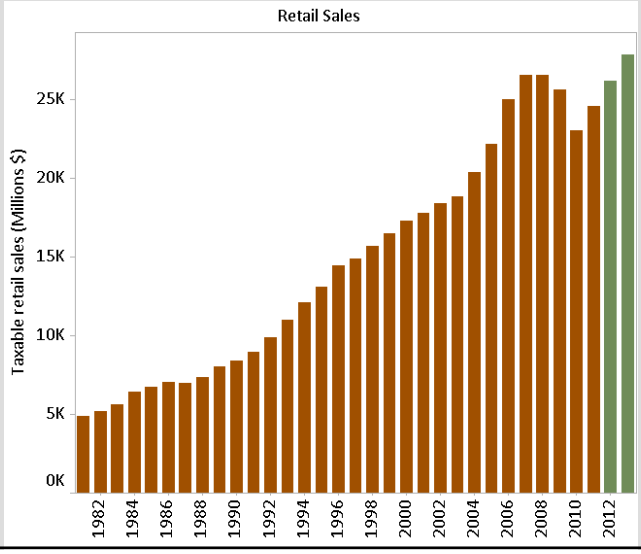
Employment



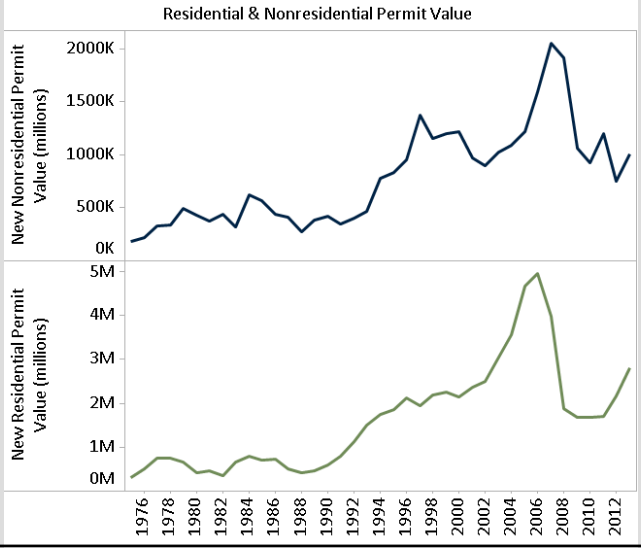
Total Nonagricultural Wages



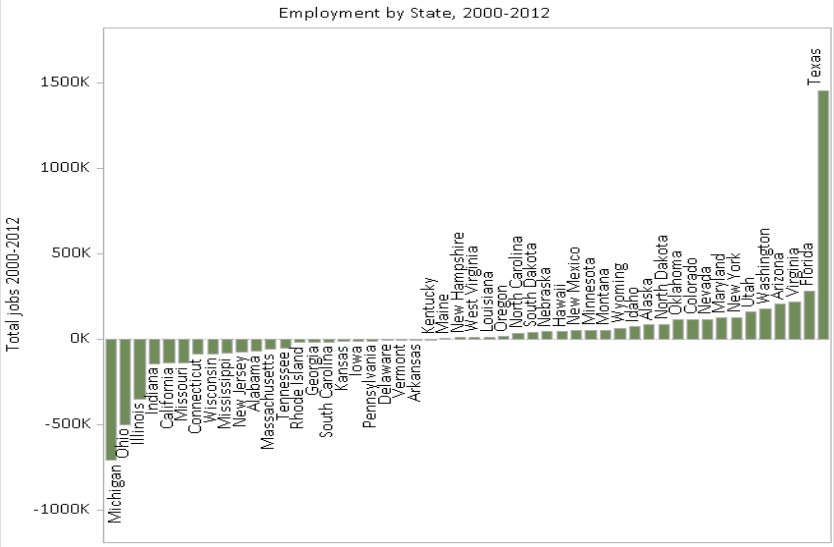
Retail Sales



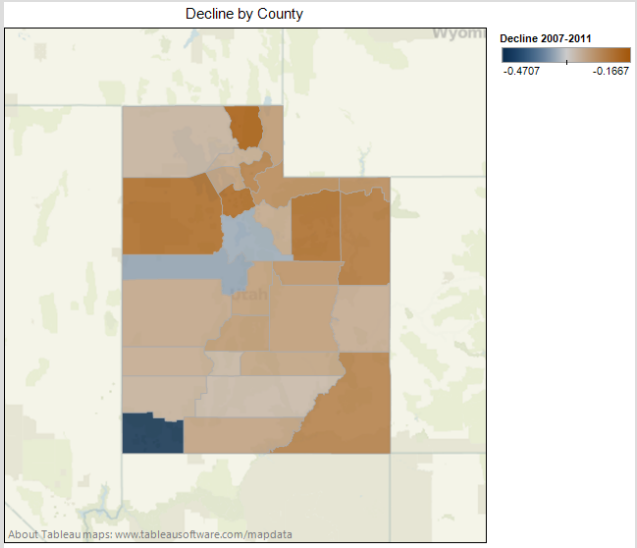
Construction



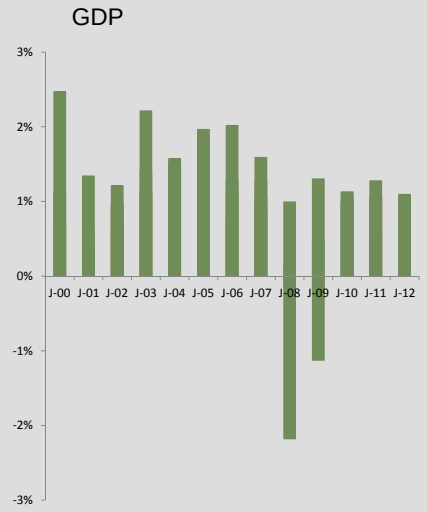
Employment by State (2000-2012)

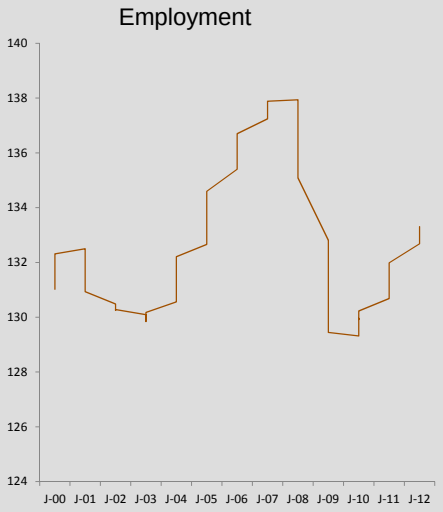


Home Price Change by County

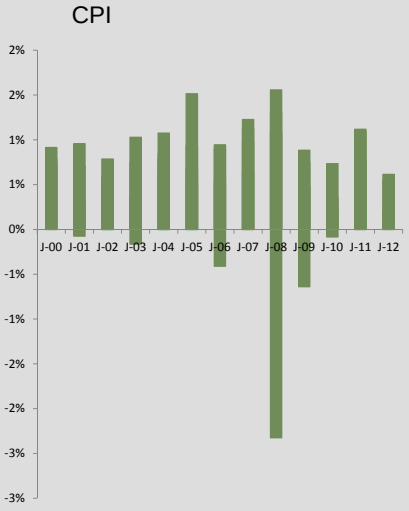


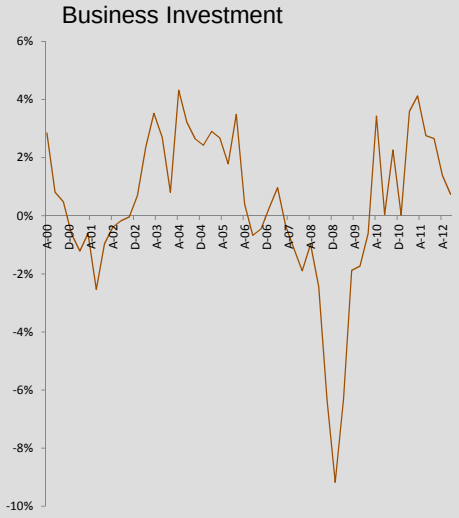
Macro Indicators, GDP & Employment



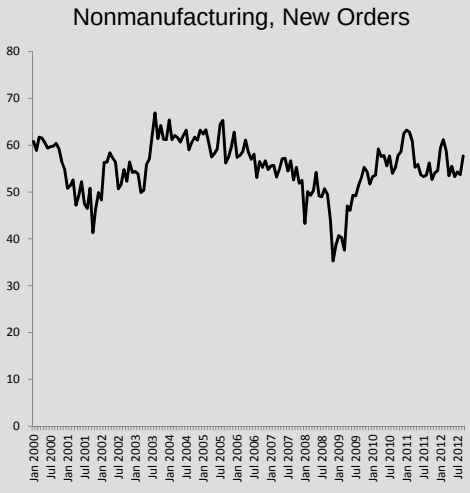


Macro Indicators, Prices & Business Investment

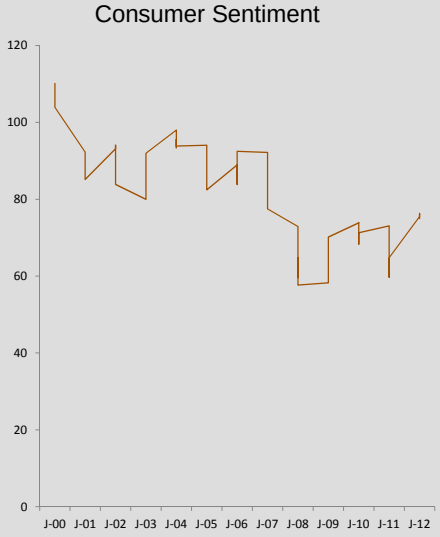


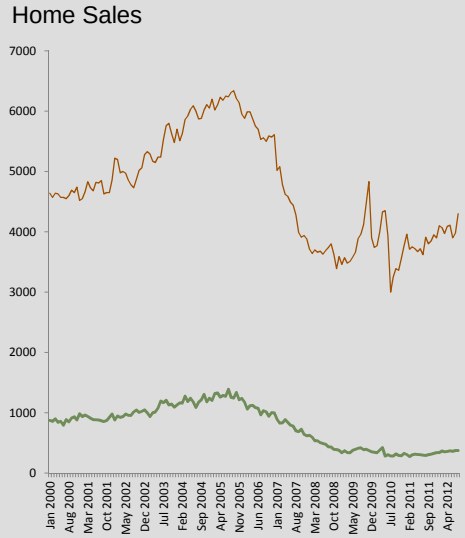


Macro Indicators, ISM Mfg. and Nonmfg.

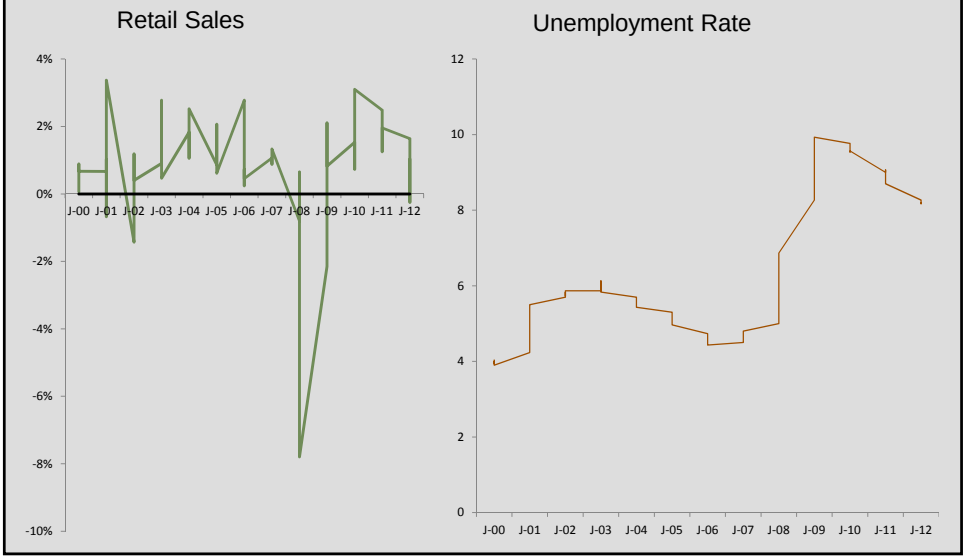
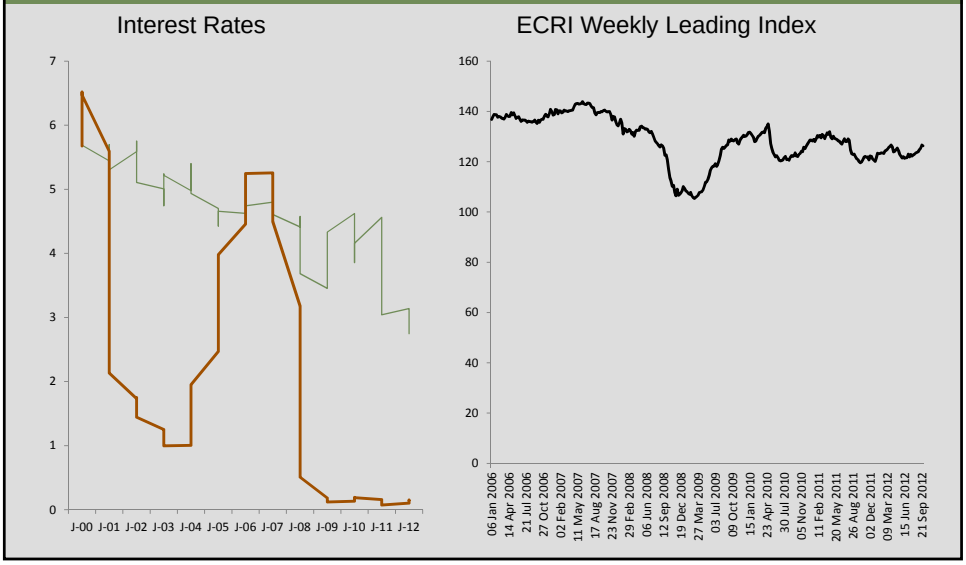


Macro Indicators, Consumer Sentiment and Home Sales





Macro Indicators, Retail Sales and the Unemployment Rate



Macro Indicators, Interest Rates and ECRI