

- = accepted
- = modified
- = rejected
- = not recommended for funding

Social Services Recommendations  
vs Final Legislative Action

**Recommendations of the Appropriations Subcommittee for  
Social Services  
Ongoing Funding Request Priority List**

Funding Request	Funding Request Impact		
	State Funds	Nonstate Funds	Total Impact
1. (DHS) ACA savings to local mental health and substance abuse systems	(100,000)		(100,000)
1. (DHS) Childrens' Ombudsman - eliminate duplication of constituent response functions with DCFS	(221,800)		(221,800)
1. (DHS) DCFS - Review and follow up of Legislative audit	(1,097,300)		(1,097,300)
1. (DHS) Direct Care Staff Salary Increase	4,232,500	10,027,900	14,260,400
1. (DHS) Increase Fee by 200% for 968 Treatment Providers to Better Match Costs	(395,200)		(395,200)
1. (DHS) Maximize Medicaid Drug Court Funding	(250,000)		(250,000)
1. (DHS) Ongoing Savings from System Improvements	(100,000)	(236,900)	(336,900)
1. (DHS) Review and follow Legislative audit (2011-02) recommendations regarding consistent foster care contracting	(75,000)		(75,000)
1. (DHS) Review and follow Legislative audit (2011-02) regarding adoption subsidies	(58,200)		(58,200)
1. (DOH) Decouple Medicaid Outpatient Rates from Medicare Increases	(1,700,000)	(4,063,700)	(5,763,700)
1. (USOR) USOR reduce payment to the USOE Indirect Cost Pool	(410,300)	(891,600)	(1,301,900)
2. (DHS) Mental Health Early Intervention for Children and Youth	1,200,000	300,000	1,500,000
3. (DHS) Forensic Competency Restoration - Waiting List Reduction	300,000		300,000
4. (DHS) Mandated Additional Needs	1,530,600	3,626,400	5,157,000
5. (DHS) Domestic Violence Shelters	\$400K 393,500		393,500
6. (DHS) Disabilities Waiting List	1,250,000	2,961,600	4,211,600 one-time
7. (DHS) Youth Aging Out of DCFS Custody	537,900		537,900
8. (DHS) Domestic Violence Shelters - Lethality Assessment Pilot Project	728,600		728,600 \$694K one-time
9. (DOH) Health Facility Certification Staffing	56,000	301,700	357,700
10. (DHS) Local Authority Mental Health Medicaid Match	6,400,000		6,400,000 one-time
11. (DHS) Aging Nutrition	one-time 350,000	150,000	500,000
12. (DOH) Traumatic Brain Injury	200,000		200,000
13. (DOH) Office of Medical Examiner	58,000		58,000
14. (DHS) Aging Local Caregiver Support	250,000		250,000 one-time
15. (DOH) Increase Nursing Home Medicaid Rates	\$4.0M 2,000,000	4,738,500	6,738,500
16. (DWS) Case Managers for Chronically Homeless	352,400		352,400

**Recommendations of the Appropriations Subcommittee for  
Social Services  
Ongoing Funding Request Priority List**

Funding Request	Funding Request Impact			
	State Funds	Nonstate Funds	Total Impact	
17. (DHS) Transportation for Individuals with Disabilities	150,000	358,600	508,600	one-time
18. (DOH) Pilot Program for Assistance for Children with Disabilities and Complex Medical Conditions	1,761,600	4,173,700	5,935,300	
19. (DHS) Contract Monitoring Staff	300,000		300,000	
20. (DHS) Adult Protective Services Caseworkers	229,700		229,700	
21. (DHS) Mental Health Services Rates - DCFS	621,100		621,100	
22. (DOH) Technology Dependent Waiver Capacity Expansion	\$313K 366,000	867,200	1,233,200	
23. (DOH) Health Facility State Licensing Staffing	86,900		86,900	
24. (USOR) Sensory Impairment Specialist and Rural Outreach	118,000		118,000	
25. (DOH) Accountable Care Organization Administrative Fee	\$1.6M 2,000,000	4,738,500	6,738,500	
26. (DWS) SB 42 - General Assistance Program Changes	\$250K 746,800		746,800	
27. (DOH) Assistant Attorney General	60,000	60,000	120,000	
28. (DHS) Aging Waiver	200,000	473,900	673,900	
29. (DOH) Medicaid Physician Reimbursement	6,000,000	14,215,600	20,215,600	
30. (DOH) Primary Care Grants	\$0.6M ongoing 2,000,000	\$1.4M one-time	2,000,000	
31. (DOH) Medicaid Dental Reimbursement	2,000,000	4,738,500	6,738,500	
32. (DOH) Dental Coverage for Elderly and Persons With Disabilities on Medicaid	3,226,000	7,643,300	10,869,300	
33. (DOH) Anesthesia Services	\$870K 1,000,000	2,369,300	3,369,300	
34. (DOH) Workforce Financial Assistance	\$600K one-time 500,000	100,000	600,000	
35. (DOH) Intermediate Care Facilities - Intellectually Disabled	\$200K 500,000	1,184,600	1,684,600	
36. (DHS) Foster Parents Reimbursement Rate Increase	492,800		492,800	
37. (DOH) High Quality Dementia Care	490,000		490,000	
38. (DOH) Utah Family Medicine Residency	450,000	1,066,200	1,516,200	
39. (DHS) Human Services Background Checks and HB 145 - Vulnerable Adult Worker Amendments	330,000	184,400	514,400	
40. (DOH) Rural Physician Loan Repayment Program	300,000	300,000	600,000	
41. (DOH) Eye Care 4 Kids	300,000		300,000	
42. (DOH) Alzheimer's State Plan Amendments	161,200		161,200	
43. (DHS) Clubhouse Utah/Alliance House	120,000		120,000	
44. (DOH) Children's Hearing Aid Program Amendments		100,000	100,000	
44. (Txfrs-SS) Children's Hearing Aid Program	100,000		100,000	

\$2.5M ongoing & \$2.5M one-time

**Recommendations of the Appropriations Subcommittee for  
Social Services  
Ongoing Funding Request Priority List**

Funding Request	Funding Request Impact		
	State Funds	Nonstate Funds	Total Impact
Amendments			
45. (DOH) Adoption Records Access Amendments	55,000	26,200	81,200
46. (DOH) Access to Health Care	25,926,400	60,226,400	86,152,800
47. (DOH) Healthy Utah/S.B. 164 Access to Health Care Amendments	52,382,300	587,597,200	639,979,500
48. (DHS) Disability Waiting List - Fund the Entire List	12,449,300	29,758,800	42,208,100
49. (DWS) Structural Imbalance/Budget Deficit	3,241,600		3,241,600
50. (USOR) Vocational Rehabilitation Program	160,000	601,900	761,900
51. (DHS) Training for Provider Treatment Staff - Gov's Justice Reinvestment	\$150K 300,000		300,000
52. (DHS) 2 FTE and Development of Web-based System to Track Outcomes	\$225K 180,000		180,000
53. (DHS) Substance Abuse Mental Health Community-based treatment services - Gov's Justice Reinvestment	\$3.0M 4,500,000		4,500,000
(DHS) Direct Care Staff Salary Increase - Funded with Internal Reallocation	1,162,700	2,754,800	3,917,500
(DHS) Federal Medical Assistance Percentage Rate Change - DHS	537,100	(508,100)	29,000
(DHS) Restore State Funding Loss Due to Medicaid Allocation	1,100,000		1,100,000
(DOH) Baby Watch Early Intervention Caseload	220,000		220,000
(DOH) Medicaid Caseload Growth	3,400,000	8,055,500	11,455,500
(DOH) Tax on Medicaid and CHIP Health Plans From Federal Health Care Reform	3,260,000	7,723,800	10,983,800
Total:	148,916,200	755,724,200	904,640,400

Medicaid Accountable Care Organizations (SB 98) \$2,100,000

Amount available within Subcommittee Allocation: \$9,679,800

Tobacco Settlement to State Endowment Fund 1,488,700

**Recommendations of the Appropriations Subcommittee for  
Social Services  
One-time Funding Request Priority List**

<b>Funding Request</b>	<b>Funding Request Impact</b>		
	<b>State Funds</b>	<b>Nonstate Funds</b>	<b>Total Impact</b>
1. (DHS) DCFS - Review and follow up of Legislative audit	1,097,300		1,097,300
1. (DHS) DSPD Nonlapsing Carryforward	(6,676,200)		(6,676,200)
1. (DHS) Mandated Additional Needs	(1,097,300)	(2,599,800)	(3,697,100)
1. (DOH) Children's Health Insurance Program 100% Federal Match	(6,432,000)	6,432,000	
1. (DOH) Decouple Medicaid Outpatient Rates from Medicare Increases	(728,300)	(1,740,900)	(2,469,200)
1. (USOR) Replace Education Fund with Speech and Hearing Impaired Program Dedicated Credits	(116,900)	116,900	
1. (USOR) Vocational Rehabilitation Structural Shortfall	3,371,800		3,371,800
2. (DOH) Management Information System Replacement	\$ 4 . 6M <span style="background-color: yellow;">3,500,000</span>	31,500,000	35,000,000
3. (DOH) Tax on Medicaid and CHIP Health Plans From Federal Health Care Reform	287,000	680,000	967,000
4. (DOH) Health Facility Certification Staffing	56,000	301,700	357,700
4. (DOH) Loss of Laboratory FTE	(58,400)		(58,400)
6. (DOH) Medicaid Accountable Care Organizations Into Rural Counties	3,300,000	7,818,600	11,118,600
7. (DWS) Permanent Supportive Housing	1,000,000		1,000,000
8. (DOH) Prescription Drug Abuse, Misuse, and Overdose Prevention	500,000		500,000
9. (DHS) 2-1-1 Information and Referral System	550,000		550,000
10. (USOR) Independent Living Center Services	275,000		275,000
11. (USOR) Assistive Technology Program	500,000		500,000
12. (DHS) Pingree Center for Children with Autism - 2 new portables	500,000		500,000
13. (DHS) Direct Care Staff Salary Increase	1,250,000	2,961,600	4,211,600
14. (DHS) Best Buddies	50,000		50,000
15. (DOH) Healthy Utah/S.B. 164 Access to Health Care Amendments	(61,383,800)	(234,723,000)	(296,106,800)
16. (DHS) TURN Community Services - Capital Development Assistance	500,000		500,000
17. (DHS) Disabilities Dental Program	\$ 200K <span style="background-color: yellow;">439,700</span>		439,700
18. (DOH) High Quality Dementia Care	350,000		350,000
19. (DOH) Eye Care 4 Kids	300,000		300,000
20. (DOH) Prenatal Health Education	300,000		300,000
21. (DOH) Parkinson Disease Registry	200,000		200,000
22. (DHS) Clubhouse Utah/Alliance House	Fed Funds <span style="background-color: yellow;">120,000</span>		120,000

**Recommendations of the Appropriations Subcommittee for  
Social Services  
One-time Funding Request Priority List**

Funding Request	Funding Request Impact		
	State Funds	Nonstate Funds	Total Impact
23. (DHS) Addiction Treatment - Medication Assisted Treatment	500,000		500,000
24. (DOH) Good Samaritan Kidney Donor Program	30,000		30,000
25. (DHS) DCFS Legal Fees	28,000		28,000
26. (DHS) 2 FTE and Development of Web-based System - FY 2015 Supplemental	150,000		150,000
27. (DOH) Children's Health Insurance Program (\$6.2M) 100% Federal Match	(3,216,000)	3,216,000	
27. (DOH) Pilot Program for Assistance for Children with Disabilities and Complex Medical Conditions	3,216,000	7,619,600	10,835,600
28. (DWS) Transfer of Nonlapsing Balance from General Assistance to Pamela Atkinson Fund - Out		(647,600)	(647,600)
28. (Txfrs-SS) Transfer of Nonlapsing Balance from General Assistance to Pamela Atkinson Fund - In		647,600	647,600
(DHS) Marriage Commission		300,000	300,000
(DOH) Access to Health Care	(10,044,800)	(23,202,900)	(33,247,700)
(DOH) Nurse Family Partnership		1,000,000	1,000,000
(DWS) Weber County Youth Impact - TANF Funding		35,000	35,000
(USOR) Vocational Rehabilitation Structural Shortfall - Internal Reallocation	2,928,200		2,928,200
Total:	-64,454,700	-200,285,200	-264,739,900
Maliheh Free Clinic	\$50,000		

**Free Revenue Transfer**

Medicaid Accountable Care Organizations (SB 98) (2,100,000)

Funding Request	Funding Request Impact		
	State Funds	Nonstate Funds	Total Impact
5. (Rev-DOH) Backfill General Fund Deposit From Fund 1052 Victims of Domestic Violence Services Account	15,500		15,500
Total:	15,500	0	15,500

Amount available within Subcommittee Allocation: \$2,928,200

(DOH) Medicaid Caseload Growth \$11,000,000

Tobacco Settlement to State Endowment Fund 1,488,700

Local Public Health Emergency Fund \$25,000

Radon Grant Continuation \$25,000

## **Recommendations of the Appropriations Subcommittee for Social Services**

### **Intent Language**

#### **Health - Executive Director's Operations**

1. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that appropriations provided for the Department of Health's Executive Director's Office in Item 20 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to \$225,000 for computer equipment, information technology hosting and storage costs, software development, and employee training.*
2. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that appropriations provided for the Department of Health's Executive Director's Office in Item 20 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any non lapsing funds is limited to \$375,000 for: (1) federal indirect reimbursement of \$150,000 due to an over-collection of Department of Technology Services encryption costs during FY 2015. The federal reimbursement will be reflected in lower indirect rates for Fiscal Year 2016; (2) Rewrite of the Utah Medical Examiners Database and the Electronic Death Entry Network which do not support mobile device and broad Internet interfaces; (3) Replacement of personal computers, software development, and information technology equipment in Executive Directors Office; and (4) Temporary Information Technology Manager to support server consolidation efforts and implementation of the Change Management initiative.*
3. *The Legislature intends the Departments of Workforce Services, Health, Human Services, and the Utah State Office of Rehabilitation provide a report regarding each agency's highest cost individuals and possible efficiencies through coordination, early intervention, and prevention. The Legislature further intends these agencies provide a report to the Office of the Legislative Fiscal Analyst by September 1, 2015. The report shall include the following regarding high cost individuals: 1) a summary, by program, of individuals receiving services in excess of \$100,000 total fund annually in any given agency, what percentage of total costs is spent on these individuals, and what the agency is doing to manage these costs in an efficient manner, 2) an assessment of these high cost individuals receiving services from multiple agencies, 3) a description of agency coordination regarding high cost individuals accompanied by a list of areas where agencies specifically coordinate on these high cost individuals, 4) recommendations regarding how best to serve these high cost individuals in least restrictive settings where appropriate and consistent with choice, and 5) recommendation on how agency efforts might better be coordinated across programs.*
4. *The Legislature intends that the Department of Health prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Department of Health shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*
5. *The Legislature intends that the Department of Health prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Department of Health shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*

## Recommendations of the Appropriations Subcommittee for Social Services

### Intent Language

6. *The Legislature intends the departments of Health, Human Services, and Workforce Services and the Utah State Office of Rehabilitation provide to the Office of the Legislative Fiscal Analyst by June 1, 2015 a report outlining how funds are distributed within the state when passed through to local government entities or allocated to various regions and how often these distributions are reviewed and altered to reflect the relevant factors associated with the programs. (1) Is the program considered a statewide program (this would include something that serves all rural areas)? a. Is the implementation of the program really statewide? If not, is there a compelling reason why? (2) Who gets the money (by county)? (3) What is the methodology for distributing the money? a. How does the distribution compare to actual need as expressed by population? i. [If distributions are not reflecting current need (as represented by population), please explain why not?] b. If not done by population, what is the reason? (4) Does statute say anything about distribution and equity for the program?*

### Health - Family Health and Preparedness

7. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$50,000 of Item 21 of Chapter 13, Laws of Utah 2014, funds appropriated for the Department of Health's Assistance for People with Bleeding Disorders Program shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to services to eligible clients.*
8. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$250,000 of Item 21 of Chapter 13, Laws of Utah 2014 for the Department of Health's Emergency Medical Services shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to testing, certifications, background screenings, replacement testing equipment and testing supplies.*
9. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that civil money penalties collected for the Department of Health's Child Care Licensing and Health Care Licensing in Item 21 of Chapter 13, Laws of Utah 2014 from childcare and health care provider violations shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to trainings for providers and staff, as well as upgrades to the Child Care Licensing database.*
10. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$245,000 of Item 21 of Chapter 13, Laws of Utah 2014 for the Department of Health's Family Health and Preparedness line item not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to health facility licensure and certification activities.*
11. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$210,000 of Item 21 of Chapter 13, Laws of Utah 2014 from fees collected for the purpose of plan reviews by the Department of Health's Bureau of Health Facility Licensure, Certification and Resident Assessment shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to plan review activities.*
12. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that criminal fines and forfeiture money collected for the Department of Health's Emergency Medical Services in Item 21 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to purposes outlined in Section 26-8a-207(2).*

## **Recommendations of the Appropriations Subcommittee for Social Services**

### **Intent Language**

#### **Health - Disease Control and Prevention**

13. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$500,000 of Item 22 of Chapter 13, Laws of Utah 2014, for the Department of Health's Disease Control and Prevention line item for alcohol, tobacco, and other drug prevention reduction, cessation, and control programs shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to alcohol, tobacco, and other drug prevention, reduction, cessation, and control programs or for emergent disease control and prevention needs.*
14. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$525,000 of Item 22 of Chapter 13, Laws of Utah 2014 for the Department of Health's Disease Control and Prevention line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to laboratory equipment, computer equipment, software, and building improvements.*
15. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$175,000 of Item 22 of Chapter 13, Laws of Utah 2014 for the Department of Health's Disease Control and Prevention line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to maintenance or replacement of computer equipment, software, or other purchases or services that improve or expand the services provided by the Bureau of Epidemiology.*
16. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$250,000 of Item 21 of Chapter 13, Laws of Utah 2014 fees collected for the Newborn Screening Program shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to maintenance, upgrading, replacement, or purchase of laboratory or computer equipment and software.*

#### **Health - Medicaid and Health Financing**

17. *Under Section 63J-1-603 of the Utah Code, the Legislature intends up to \$475,000 provided for the Department of Health's Medicaid and Health Financing line item in Item 24 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of nonlapsing funds is limited to compliance with federally mandated projects and the purchase of computer equipment and software.*
18. *Under Section 63J-1-603 of the Utah Code, the Legislature intends up to \$1,000,000 provided for the Department of Health's Medicaid and Health Financing line item in Item 70 of Chapter 282, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of nonlapsing funds is limited to the purchase of telehealth equipment.*
19. *The Legislature intends that the Inspector General of Medicaid Services pay the Attorney General's Office the full state cost of the one attorney FTE that it is using at the Department of Health.*

#### **Health - Medicaid Sanctions**

20. *Under Section 63J-1-603 of the Utah Code, funds collected as a result of sanctions imposed under Section 1919 of Title XIX of the Federal Social Security Act and authorized in Section 26-18-3 of the Utah Code shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to the purposes outlined in Section 1919.*

## Recommendations of the Appropriations Subcommittee for Social Services

### Intent Language

#### Health - Medicaid Mandatory Services

21. *Under Section 63J-1-603 of the Utah Code, the Legislature intends up to \$3,500,000 provided for the Department of Health's Medicaid Management Information System Replacement in Item 72 of Chapter 282, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to the redesign and replacement of the Medicaid Management Information System.*

#### Health - Medicaid Optional Services

22. *Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$4,716,000 of the appropriations provided for the Medicaid Optional Services line item not lapse at the close of Fiscal Year 2016. The use of any nonlapsing funds is limited to a pilot program for assistance for children with disabilities and complex medical conditions to be used in similar amounts over three years with the goal of serving a similar number of clients over three years.*

#### Workforce Services - Administration

23. *Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$200,000 of the appropriations provided for the Administration line item in Item 29 of Chapter 13 Laws of Utah 2014 not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to computer equipment and software and special projects and studies.*
24. *The Legislature intends that the American Recovery and Reinvestment Act appropriation provided for the Administration line item is limited to one-time projects associated with Unemployment Insurance modernization.*
25. *All General Funds appropriated to the Department of Workforce Services - Administration line item are contingent upon expenditures from Federal Funds - American Recovery and Reinvestment Act (H.R. 1, 111th United States Congress) not exceeding amounts appropriated from Federal Funds - American Recovery and Reinvestment Act in all appropriation bills passed for Fiscal Year 2016. If expenditures in the Administration line item from Federal Funds - American Recovery and Reinvestment Act exceed amounts appropriated to the Administration line item from Federal Funds - American Recovery and Reinvestment Act in Fiscal Year 2016, the Division of Finance shall reduce the General Fund allocations to the Administration line item by one dollar for every one dollar in Federal Funds - American Recovery and Reinvestment Act expenditures that exceed Federal Funds - American Recovery and Reinvestment Act appropriations.*
26. *The Legislature intends that the Department of Workforce Services prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Department of Workforce Services shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*
27. *The Legislature intends that the Department of Workforce Services prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Department of Workforce Services*

## **Recommendations of the Appropriations Subcommittee for Social Services**

### **Intent Language**

*shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*

28. *The Legislature intends the departments of Health, Human Services, and Workforce Services and the Utah State Office of Rehabilitation provide to the Office of the Legislative Fiscal Analyst by June 1, 2015 a report outlining how funds are distributed within the state when passed through to local government entities or allocated to various regions and how often these distributions are reviewed and altered to reflect the relevant factors associated with the programs. (1) Is the program considered a statewide program (this would include something that serves all rural areas)? a. Is the implementation of the program really statewide? If not, is there a compelling reason why? (2) Who gets the money (by county)? (3) What is the methodology for distributing the money? a. How does the distribution compare to actual need as expressed by population? i. [If distributions are not reflecting current need (as represented by population), please explain why not?] b. If not done by population, what is the reason? (4) Does statute say anything about distribution and equity for the program?*
29. *The Legislature intends the Departments of Workforce Services, Health, Human Services, and the Utah State Office of Rehabilitation provide a report regarding each agency's highest cost individuals and possible efficiencies through coordination, early intervention, and prevention. The Legislature further intends these agencies provide a report to the Office of the Legislative Fiscal Analyst by September 1, 2015. The report shall include the following regarding high cost individuals: 1) a summary, by program, of individuals receiving services in excess of \$100,000 total fund annually in any given agency, what percentage of total costs is spent on these individuals, and what the agency is doing to manage these costs in an efficient manner, 2) an assessment of these high cost individuals receiving services from multiple agencies, 3) a description of agency coordination regarding high cost individuals accompanied by a list of areas where agencies specifically coordinate on these high cost individuals, 4) recommendations regarding how best to serve these high cost individuals in least restrictive settings where appropriate and consistent with choice, and 5) recommendation on how agency efforts might better be coordinated across programs.*

### **Workforce Services - Operations and Policy**

30. *Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$3,100,000 of the appropriations provided for the Operation and Policy line item in Item 30 of Chapter 13 Laws of Utah 2014 not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to computer equipment and software and one-time projects associated with addressing client services due to caseload growth or refugee services.*
31. *Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$2,500,000 of the appropriations provided for the Operation and Policy line item in Item 75 of Chapter 282 Laws of Utah 2014 for the Special Administrative Expense Account not lapse at the close of Fiscal Year 2015. The use of any non-lapsing funds is limited to employment development projects and activities or one-time projects associated with client services.*
32. *All General Funds appropriated to the Department of Workforce Services - Operations and Policy line item are contingent upon expenditures from Federal Funds - American Recovery and Reinvestment Act (H.R. 1, 111th United States Congress) not exceeding amounts appropriated from Federal Funds - American Recovery and Reinvestment Act in all appropriation bills passed for Fiscal Year 2016. If expenditures in the Operations and Policy line item from Federal Funds - American Recovery and Reinvestment Act exceed amounts appropriated to the Operations and Policy line item from Federal Funds - American Recovery and Reinvestment Act in Fiscal Year 2016, the Division of Finance shall reduce the General Fund*

## **Recommendations of the Appropriations Subcommittee for Social Services**

### **Intent Language**

*allocations to the Operations and Policy line item by one dollar for every one dollar in Federal Funds - American Recovery and Reinvestment Act expenditures that exceed Federal Funds - American Recovery and Reinvestment Act appropriations.*

33. *The Legislature intends the Department of Workforce Services and the Administrative Offices of the Courts provide a report to the Office of the Legislative Fiscal Analyst no later than September 1, 2015. The report shall include, at a minimum: 1) a summary of efforts to improve coordination between the Drug Court program and DWS' Workforce Development Division in order to improve Drug Court success, 2) data indicating the success of the efforts including the implementation and reporting on measures of post program recidivism, and 3) any identified savings or additional funding of drug court recipients as a result of improved coordination efforts.*
34. *The Legislature intends that the American Recovery and Reinvestment Act appropriation provided for the Operations and Policy line item is limited to one-time projects associated with Unemployment Insurance modernization.*

### **Workforce Services - General Assistance**

35. *Notwithstanding intent language passed in Item 11, Chapter 13 Laws of Utah 2014 for the Department of Workforce Services' General Assistance line item, the Legislature authorizes transferring \$647,600 beginning nonlapsing balances from the General Assistance line item to the General Fund Restricted - Pamela Atkinson Homeless Account.*

### **Workforce Services - Unemployment Insurance**

36. *Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$60,000 of the appropriations provided for the Unemployment Insurance line item in Item 32 of Chapter 13 Laws of Utah 2014 not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to computer equipment and software and one-time projects associated with addressing appeals or public assistance overpayment caseload growth.*
37. *All General Funds appropriated to the Department of Workforce Services - Unemployment Insurance Administration line item are contingent upon expenditures from Federal Funds - American Recovery and Reinvestment Act (H.R. 1, 111th United States Congress) not exceeding amounts appropriated from Federal Funds - American Recovery and Reinvestment Act in all appropriation bills passed for Fiscal Year 2016. If expenditures in the Unemployment Insurance Administration line item from Federal Funds - American Recovery and Reinvestment Act exceed amounts appropriated to the Unemployment Insurance Administration line item from Federal Funds - American Recovery and Reinvestment Act in Fiscal Year 2016, the Division of Finance shall reduce the General Fund allocations to the Unemployment Insurance Administration line item by one dollar for every one dollar in Federal Funds - American Recovery and Reinvestment Act expenditures that exceed Federal Funds - American Recovery and Reinvestment Act appropriations.*
38. *The Legislature intends that the American Recovery and Reinvestment Act appropriation provided for the Unemployment Insurance Administration line item is limited to one-time projects associated with Unemployment Insurance modernization.*

## Recommendations of the Appropriations Subcommittee for Social Services

### Intent Language

#### Workforce Services - Housing and Community Development

39. Under Section 63J-1-603 of the Utah Code, the Legislature intends that General Fund appropriations provided by Item 33 Chapter 13 Laws of Utah 2014 for the Department of Workforce Services' Housing and Community Development line item not lapse at the close of Fiscal Year 2015. The amount of any nonlapsing funds shall not exceed \$1,000,000. The use of any nonlapsing authority is limited to general funds appropriated by the legislature for building projects.
40. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Housing and Community Development line item: (1) Ending Chronic Homelessness - offer housing to all chronically homeless individuals who want to be housed (Target = 9% reduction per year), (2) Utilities Assistance for Low-income Households - Number of eligible households assisted with home energy costs (Target = 35,000 households), and (3) Weatherization Assistance - Number of low income households assisted by installing permanent energy conservation measures in their homes (Target = 800 homes) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Zoos

41. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Zoos line item: A review of the financial statements is completed every year (the Department of Workforce Services is required only to pass through the funds to two Utah zoos, Hogle Zoo and Willow Park Zoo - the Department of Workforce Services is also to verify that state funds are used for operations only; no state funds may be used for administration) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Special Service Districts

42. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Special Service Districts line item: the Department of Workforce Services is required to pass through the funds to qualifying special service districts in counties of the 5th, 6th and 7th class (this is completed quarterly) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Permanent Community Impact Fund

43. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Permanent Community Impact Fund line item: (1) 100% of new receipts will be invested in communities annually, (2) employ up to 5 rural planners to determine needs and impacts of infrastructure development in rural Utah, and (3) staff and board will meet at least three times per year with representatives of each partnering sector by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Intermountain Weatherization Training Fund

44. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Intermountain Weatherization Training Fund line item: (1) Number of Private Individuals trained each year (Target => 20), (2) Number of Private Individuals receiving training certifications (Target => 20) and (3) Number of Subgrantees trained each year (Target => 40) by January 1, 2016 to the Social Services Appropriations Subcommittee.

## Recommendations of the Appropriations Subcommittee for Social Services

### Intent Language

#### Workforce Services - Navajo Revitalization Fund

45. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Navajo Revitalization Fund line item: (1) Allocate new and re-allocated funds within one year to improve the quality of life for those living on the Utah portion of the Navajo Reservation (Target = \$4.57 million allocated) and (2) Improve the housing stock on the Navajo Reservation by investing in new and improved sanitary housing (Target = \$3.0 million invested) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Olene Walker Housing Loan Fund

46. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Olene Walker Housing Loan Fund line item: (1) Housing units preserved or created (Target = 800), (2) Construction jobs preserved or created (Target = 1,200), and (3) Leveraging of other funds in each project to Olene Walker Housing Loan Fund monies (Target = 9:1) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Qualified Emergency Food Agencies Fund

47. The Legislature intends that the Department of Workforce Services report on the following performance measures for the Qualified Emergency Food Agencies Fund line item: (1) Distribute, on a first come, first served basis, the sales tax rebates to qualifying food pantries (Target = 100%) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Workforce Services - Uintah Basin Revitalization Fund

48. The Legislature intends that the Department of Workforce Services report on the following performance measure for the Uintah Basin Revitalization Fund line item: allocate new and re-allocated funds within one year to improve the quality of life for those living in the Uintah Basin (Target = \$8.4 million allocated) by January 1, 2016 to the Social Services Appropriations Subcommittee.

#### Human Services - Executive Director Operations

49. The Legislature intends the Department of Human Services (DHS) report to the Office of the Legislative Fiscal Analyst by September 1, 2015 regarding its efforts and progress in addressing each specific recommendation contained in the Office of the Legislative Auditor General's "An In-Depth Budget Review of the Department of Human Services" (No. 2014-09) released in October of 2014. If there are any recommendations DHS is not addressing, the Legislature further intends DHS explain why it is not addressing those recommendations. The Legislature further intends DHS identify specific savings resulting from its process improvement efforts.
50. The Legislature intends the Department of Human Services and the Department of Human Resource Management provide information to the Office of the Legislative Fiscal Analyst no later than ~~September 1~~, June 2015 regarding the following: 1) a listing of programs throughout the Department of Human Services by agency and by program documenting where drug testing of job applicants is taking place as well as where drug testing of job applicants is not currently taking place and 2) any formal or informal state policies regarding the use or discouragement of drug testing of job applicants.
51. The Legislature intends that the Department of Human Services prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not

## Recommendations of the Appropriations Subcommittee for Social Services

### Intent Language

*included, a detailed explanation as to why should be included. The Department of Human Services shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*

52. *The Legislature intends the Departments of Workforce Services, Health, Human Services, and the Utah State Office of Rehabilitation provide a report regarding each agency's highest cost individuals and possible efficiencies through coordination, early intervention, and prevention. The Legislature further intends these agencies provide a report to the Office of the Legislative Fiscal Analyst by September 1, 2015. The report shall include the following regarding high cost individuals: 1) a summary, by program, of individuals receiving services in excess of \$100,000 total fund annually in any given agency, what percentage of total costs is spent on these individuals, and what the agency is doing to manage these costs in an efficient manner, 2) an assessment of these high cost individuals receiving services from multiple agencies, 3) a description of agency coordination regarding high cost individuals accompanied by a list of areas where agencies specifically coordinate on these high cost individuals, 4) recommendations regarding how best to serve these high cost individuals in least restrictive settings where appropriate and consistent with choice, and 5) recommendation on how agency efforts might better be coordinated across programs.*
53. *The Legislature intends that the Department of Human Services prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Department of Human Services shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*
54. *The Legislature intends the departments of Health, Human Services, and Workforce Services and the Utah State Office of Rehabilitation provide to the Office of the Legislative Fiscal Analyst by June 1, 2015 a report outlining how funds are distributed within the state when passed through to local government entities or allocated to various regions and how often these distributions are reviewed and altered to reflect the relevant factors associated with the programs. (1) Is the program considered a statewide program (this would include something that serves all rural areas)? a. Is the implementation of the program really statewide? If not, is there a compelling reason why? (2) Who gets the money (by county)? (3) What is the methodology for distributing the money? a. How does the distribution compare to actual need as expressed by population? i. [If distributions are not reflecting current need (as represented by population), please explain why not?] b. If not done by population, what is the reason? (4) Does statute say anything about distribution and equity for the program?*

### Human Services - Substance Abuse and Mental Health

55. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that any remaining funds provided by Item 38, Chapter 13, Laws of Utah 2014 for the Drug Courts program within the Department of Human Services' Division of Substance Abuse and Mental Health line item not lapse at the close of Fiscal Year 2015. The use of any non-lapsing funds is limited to "other charges/pass through" expenditures consistent with the requirements found at UCA 63J-1-603(3)(b).*
56. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that any remaining funds provided by Item 38, Chapter 13, Laws of Utah 2014 for State Substance Abuse Services and Local Substance Abuse Services within the Department of Human Services' Division of Substance Abuse and Mental Health line*

## **Recommendations of the Appropriations Subcommittee for Social Services**

### **Intent Language**

*item not lapse at the close of Fiscal Year 2015. The use of any non-lapsing funds is limited to "other charges/pass through" expenditures consistent with the requirements found at UCA 63J-1-603(3)(b).*

57. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$50,000 of appropriations provided for the Department of Human Services' Division of Substance Abuse and Mental Health line item in Item 38, Chapter 13, Laws of Utah 2014 not lapse at the close of Fiscal Year 2015. These funds are to be used for the purchase of computer equipment and software, capital equipment or improvements, equipment, or supplies.*
58. *The Legislature intends the Department of Workforce Services and the Administrative Offices of the Courts provide a report to the Office of the Legislative Fiscal Analyst no later than September 1, 2015. The report shall include, at a minimum: 1) a summary of efforts to improve coordination between the Drug Court program and DWS' Workforce Development Division in order to improve Drug Court success, 2) data indicating the success of the efforts including the implementation and reporting on measures of post program recidivism, and 3) any identified savings or additional funding of drug court recipients as a result of improved coordination efforts.*

### **Human Services - Services for People w/ Disabilities**

59. *The Legislature intends the Division of Services for People with Disabilities (DSPD) in the Department of Human Services provide to the Office of the Legislative Fiscal Analyst no later than September 1, 2015 a report that includes a(n): 1) response to each specific audit recommendation found in A Performance Audit of the Division of Services for People with Disabilities (October 2014 - Audit No. 2014 - 10), 2) identification of specific efficiencies gained by DSPD through implementing the audit's recommendations, 3) estimate of savings, if any, achieved through implementation of each recommendation, and 4) measures that demonstrate effective implementation of each recommendation. The Legislature further intends the Office of the Legislative Fiscal Analyst provide the report to the Office of the Legislative Auditor General (OLAG) and that OLAG review the report in order to assess: 1) if the measures accurately demonstrate effective implementation of the recommendations and 2) the accuracy of the savings estimates, if any. The Legislature further intends OLAG report its review of the DSPD report to the Social Services Appropriations Subcommittee.*

### **Human Services - Office of Recovery Services**

60. *The Legislature intends the Office of Recovery Services report to the Office of the Legislative Fiscal Analyst by September 1, 2015 regarding implementation of 2014 General Session fee increases and a detailed listing of the intended uses of the additional fee revenue with associated amounts.*

### **Human Services - Child and Family Services**

61. *The Legislature intends the Department of Human Services' Division of Child and Family Services use nonlapsing state funds originally appropriated for Adoption Assistance non-IV-E monthly subsidies for any children that were not initially Title IV-E eligible in foster care, but that now qualify for Title IV-E adoption assistance monthly subsidies under eligibility exception criteria specified in P.L. 112-34 [Social Security Act Section 473(e)]. These funds shall only be used for child welfare services allowable under Title IV-B or Title IV-E of the Social Security Act consistent with the requirements found at UCA 63J-1-603(3)(b).*
62. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that any remaining funds provided for the Division of Child and Family Services, in Item 13, Chapter 41, Laws of Utah 2014 not lapse at the close of FY 2015. The Legislature further intends that these non-lapsing funds are to be used for Adoption Assistance, Out of Home Care, Service Delivery, In-Home Services, Special Needs, and SAFE Management*

## **Recommendations of the Appropriations Subcommittee for Social Services**

### **Intent Language**

*Information System modernization consistent with the requirements found at UCA 63J-1-603(3)(b).*

63. *The Legislature intends to reinvest non-lapsing state funds originally appropriated for Out of Home Care to enhance Service Delivery or In-Home Services consistent with the requirements found at UCA 63J-1-603(3)(b). The purpose of this reinvestment of funds is to increase capacity to keep children safely at home and reduce the need for foster care, in accordance with Utah's Child Welfare Demonstration Project authorized under Section 1130 of the Social Security Act (Act) ( 42 U.S.C. 1320a-9), which grants a waiver for certain foster care funding requirements under Title IV-E of the Act. These funds shall only be used for child welfare services allowable under Title IV-B or Title IV-E of the Act.*

### **Human Services - Aging and Adult Services**

64. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$50,000 of appropriations provided for the Department of Human Services' Division of Aging and Adult Services - Adult Protective Services, in Item 42, Chapter 13, Laws of Utah 2014 not lapse at the close of Fiscal Year 2015. These funds are to be used for the purchase of computer equipment and software, capital equipment or improvements, equipment, or supplies.*
65. *Under Section 63J-1-603 of the Utah Code, the Legislature intends that any remaining funds provided by Item 42, Chapter 13, Laws of Utah 2014 for the Department of Human Services' Division of Aging and Adult Services not lapse at the close of Fiscal Year 2015. It is further the intent of the Legislature that these non-lapsing funds are to be used for client services for the Aging Waiver consistent with the requirements found at UCA 63J-1-603(3)(b).*
66. *The Legislature intends the Department of Human Services' Division of Aging and Adult Services use applicable federal funding reserves to provide one-time funding of \$150,000 for Aging Nutrition.*

### **State Office of Rehabilitation**

67. *The Legislature intends the Utah State Office of Rehabilitation (USOR), in conjunction with the Utah State Office of Education and the Utah State Board of Education, provide to the Office of the Legislative Fiscal Analyst no later than September 1, 2015: 1) A report on the USOR fiscal status for the recently completed state Fiscal Year 2015, including identification of one-time funding sources used to pay for ongoing services; 2) A projection of the USOR fiscal status for state Fiscal Year 2016, including any anticipated uses of one-time funding sources to pay for ongoing services; 3) A projection of the USOR anticipated fiscal status for state Fiscal Year 2017, including any anticipated uses of one-time funding sources to pay for ongoing services; 4) Any anticipated reductions in paid client services for state fiscal years 2015, 2016, or 2017; 5) The status of paid client services and numbers affected by reductions, if any; 6) The status of the Order of Selection waiting list and estimated numbers affected, if any; 7) The status of federal Maintenance of Effort and its effect on state liability; 8) Recommendations regarding the organizational placement of USOR and its subunits in order to provide proper oversight, management, and support; and 9) The history and current status of the individuals with Visual Impairment Fund.*
68. *The Legislature intends that the Utah State Office of Rehabilitation prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Utah State Office of Rehabilitation shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*

## Recommendations of the Appropriations Subcommittee for Social Services

### Intent Language

69. *The Legislature intends the Departments of Workforce Services, Health, Human Services, and the Utah State Office of Rehabilitation provide a report regarding each agency's highest cost individuals and possible efficiencies through coordination, early intervention, and prevention. The Legislature further intends these agencies provide a report to the Office of the Legislative Fiscal Analyst by September 1, 2015. The report shall include the following regarding high cost individuals: 1) a summary, by program, of individuals receiving services in excess of \$100,000 total fund annually in any given agency, what percentage of total costs is spent on these individuals, and what the agency is doing to manage these costs in an efficient manner, 2) an assessment of these high cost individuals receiving services from multiple agencies, 3) a description of agency coordination regarding high cost individuals accompanied by a list of areas where agencies specifically coordinate on these high cost individuals, 4) recommendations regarding how best to serve these high cost individuals in least restrictive settings where appropriate and consistent with choice, and 5) recommendation on how agency efforts might better be coordinated across programs.*
70. *The Legislature intends that the Utah State Office of Rehabilitation prepare proposed performance measures for all new state funding or TANF federal funds for building blocks and give this information to the Office of the Legislative Fiscal Analyst by June 30, 2015. At a minimum the proposed measures should include those presented to the Subcommittee during the requests for funding. If the same measures are not included, a detailed explanation as to why should be included. The Utah State Office of Rehabilitation shall provide its first report on its performance measures to the Office of the Legislative Fiscal Analyst by October 31, 2015. The Office of the Legislative Fiscal Analyst shall give this information to the legislative staff of the Health and Human Services Interim Committee.*
71. *The Legislature intends the departments of Health, Human Services, and Workforce Services and the Utah State Office of Rehabilitation provide to the Office of the Legislative Fiscal Analyst by June 1, 2015 a report outlining how funds are distributed within the state when passed through to local government entities or allocated to various regions and how often these distributions are reviewed and altered to reflect the relevant factors associated with the programs. (1) Is the program considered a statewide program (this would include something that serves all rural areas)? a. Is the implementation of the program really statewide? If not, is there a compelling reason why? (2) Who gets the money (by county)? (3) What is the methodology for distributing the money? a. How does the distribution compare to actual need as expressed by population? i. [If distributions are not reflecting current need (as represented by population), please explain why not?] b. If not done by population, what is the reason? (4) Does statute say anything about distribution and equity for the program?*

### Restricted Account Transfers - SS - GFR - Homeless Account

72. *The Legislature intends that the Department of Workforce Services report on the following performance measures for the Fund and Account Transfers to the Pamela Atkinson Homeless Account: (1) homeless providers funded by the State (except domestic violence shelter providers) will utilize the Centralized Client Intake and Coordinated Assessment System (Target => 80%), and (2) complete by scheduled date the statewide report of homeless demographics and conditions by county (Target = November 1) by January 1, 2016 to the Social Services Appropriations Subcommittee.*
73. *Notwithstanding intent language passed in Item 11, Chapter 13 Laws of Utah 2014 for the Department of Workforce Services' General Assistance line item, the Legislature authorizes transferring \$647,600 beginning nonlapsing balances from the General Assistance line item to the General Fund Restricted - Pamela Atkinson Homeless Account.*



# Utah State Legislature

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February 14, 2015

Senator Lyle W. Hillyard, Co-Chair  
Representative Dean Sanpei, Co-Chair  
Executive Appropriations Committee  
Utah State Capitol Complex  
Salt Lake City, UT 84114

Dear Members of the Executive Appropriations Committee:

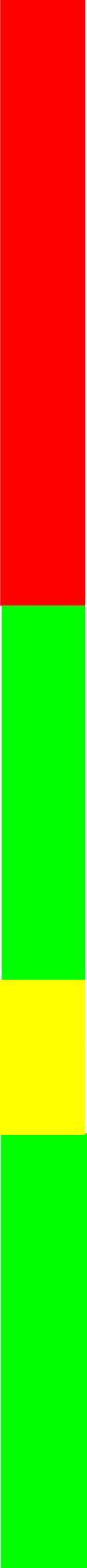
The Social Services Appropriations Subcommittee approved the following motions:

1. Under Section 63J-1-603 of the Utah Code the Legislature intends that all funds not otherwise designated as nonlapsing to the (agency name) - (line item name) line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is for (insert purpose here).

- modified a. Agency = Human Services, purpose = respite care
- b. Agency = Health, purpose = Traumatic Brain Injury Fund
- c. Agency = Workforce Services, purpose = Case Managers for Chronically Homeless (Pamela Atkinson Homeless Account)
- d. For the Department of Workforce Services, the additional language is also approved:
- e. Any nonlapsing funds that would provide more than \$352,400 from all sources in FY 2016 for case managers for the chronically homeless shall be used for upgrading technology and phone systems to voice over Internet Protocol (VOIP).

2. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to (\$7,000,000 minus any noncontingent appropriations from the Legislature) provided for the Department of Health's Medicaid Mandatory Services in Item 27 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to a total of (\$7,000,000 minus any appropriations from the Legislature) for the Medicaid Management Information System replacement project.

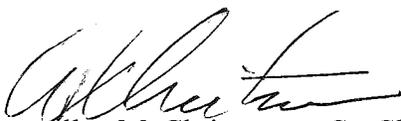
3. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to (\$7,000,000 minus any noncontingent appropriations from the Legislature) Health's Medicaid Optional Services in Item 28 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to a total of (\$7,000,000 minus any appropriations from the Legislature) for the Medicaid Management Information System replacement project.

- 
4. If motions 2 and 3 above pass, I authorize staff to make the necessary amendments to the intent language in a and b below to make this funding the second priority for any Medicaid surpluses.
- a. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$1,500,000 provided for the Department of Health's Medicaid Mandatory Services in Item 27 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to a total of \$1,500,000 for a pilot program for assistance for children with disabilities and complex medical conditions to be used in similar amounts over three years with the goal of serving a similar number of clients over three years.
  - b. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$1,500,000 Health's Medicaid Optional Services in Item 28 of Chapter 13, Laws of Utah 2014 shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to a total of \$1,500,000 for a pilot program for assistance for children with disabilities and complex medical conditions to be used in similar amounts over three years with the goal of serving a similar number of clients over three years.
5. The intent language below is proposed only if funding is provided for the applicable building block.
- a. The legislature intends that, if funds are available, Medicaid fee-for-service payments for anesthesia services be increased from the current amount of \$18.27 to \$23.73 for FY2016.
  - b. The Legislature intends any location for permanent supportive housing to be considered will go through a site evaluation process in cooperation with Salt Lake City and with local ordinances considered as part of that analysis. No locations for permanent supportive housing have been approved for funding based solely on presentations made to the Social Services Appropriations Subcommittee.
  - c. The Legislature intends that 5% of the FY 2016 funds provided for Medicaid Dental be used for contracted plan administration and that any funds provided for the Affordable Care Act premium tax not be included in that 5% administrative funds amount.
  - d. The Legislature intends that for the building block titled, "DHS – DSPD Direct Care Staff Salary Increase," the Division of Services for People with Disabilities (DSPD) shall: 1) Direct funds to increase the salaries of direct care workers; 2) Increase only those rates which include a direct care service component, including respite; 3) Monitor providers to ensure that all funds appropriated are applied to direct care worker wages and that none of the funding goes to administrative functions or provider profits; 4) In conjunction with DSPD community providers, report to the Office of the Legislature Fiscal Analyst no later than September 1, 2015 regarding: 1) the implementation and status of increasing salaries for direct care workers, 2) a detailed explanation with supporting documentation of how DSPD providers are reimbursed, including all accounting codes used and the previous and current rates for each accounting code, and 3) a

conceptual explanation of how DSPD community providers realize profit within the closed market of providing DSPD community services.

6. The motions below authorize staff to remove building blocks from the priority list that can be funded with other sources, once written confirmation is obtained.
  - a. If staff is able to obtain written confirmation from the Department of Human Services that Mental Health Block Grant Federal Funds can be used for the one-time building block entitled “Clubhouse Utah/Alliance House,” staff is authorized to reduce the request up to \$120,000 and/or remove the funding item from the General Fund one-time building block prioritization list.
  - b. If staff is able to obtain written confirmation from the Department of Workforce Services that Temporary Assistance for Needy Families (TANF) Federal Funds can be used for the building block entitled “Case Managers for Chronically Homeless,” staff is authorized to reduce the request up to \$1,000,000 and/or remove the funding item from the General Fund building block prioritization list.
  - c. If staff is able to obtain written confirmation from the Department of Workforce Services that Temporary Assistance for Needy Families (TANF) Federal Funds can be used for the building block entitled “Baby Watch Early Intervention Caseload,” staff is authorized to reduce the request up to \$220,000 and/or remove the funding item from the General Fund building block prioritization list.
7. (This would be added wherever Temporary Assistance for Needy Families federal funds are used): The (insert money amount) in federal funds appropriated for (building block name) in (agency name) in (line item name) line item is dependent upon the availability of and qualification for the (building block name) for Temporary Assistance for Needy Families federal funds.

Best regards,



Sen. Allen M. Christensen, Co-Chair  
Social Services Appropriations Subcommittee



Rep. Paul Ray, Co-Chair  
Social Services Appropriations Subcommittee



Rep. Edward H. Redd, House Vice Chair  
Social Services Appropriations Subcommittee



# Utah State Legislature

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February 12, 2015

President Wayne L. Niederhauser, Co-Chair  
Speaker Gregory H. Hughes, Co-Chair  
Senator Gene Davis  
Rep. Brian S. King  
Legislative Audit Subcommittee  
Utah State Capitol Complex  
Salt Lake City, UT 84114

Dear Members of the Legislative Audit Subcommittee:

The Social Services Appropriations Subcommittee requests the Audit Subcommittee approve an audit of the Utah State Office of Rehabilitation. The subcommittee passed the following motion with a unanimous vote on February 12, 2015:

I move to direct Social Services Appropriations Subcommittee staff to create a letter, to be signed by the chairs, on behalf of the subcommittee requesting the Audit Subcommittee approve an audit by the Office of the Legislative Auditor General of the Utah State Office of Rehabilitation (USOR) to determine the extent and nature of:

- 1) the USOR FY 2015 shortfall between ongoing expenditures and ongoing revenue,
- 2) an assessment of support and oversight of USOR by the Utah State Office of Education and the Utah State Board of Education, and
- 3) recommendations regarding future placement of USOR within the states' organization to improve support and oversight for USOR and its subunits.

The issues surrounding the USOR shortfall were presented on February 4, 2015 by staff in the issue brief, Utah State Office of Rehabilitation - Structural Imbalance (<http://le.utah.gov/interim/2015/pdf/00000802.pdf>). The brief states, "The Utah State Office of Rehabilitation (USOR) has estimated a structural imbalance in state funds for its Vocational Rehabilitation program of \$6,300,000... Due to the severity of the USOR shortfall and to ensure it meets budget expectations discussed with the Board of Examiners in November, 2014, USOR estimates that it will need to discontinue all paid client services for existing clients beginning in February/March through July 1, 2015 if it does not receive its request. In addition, to manage new client growth, USOR has developed a plan to establish a wait list (called Order of Selection). USOR projects the waiting list for new clients (in the first full year) due to this action to be over 10,000 eligible individuals. Existing clients, whose services would be impacted if USOR does not receive a supplemental appropriation, number approximately 14,000 individuals."

February 12, 2015  
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As part of a February 4, 2015 presentation to the subcommittee, members of the State School Board and the State Superintendent of Schools also expressed deep concern regarding the USOR shortfall.

Once again, the Social Services Appropriations Subcommittee requests the Audit Subcommittee direct an audit of USOR. We also request the Audit Subcommittee give a USOR audit a high priority in order for the efforts of an audit to assist us in resolving funding, accountability, and oversight issues surrounding the USOR.

Best regards,



Sen. Allen M. Christensen, Co-Chair  
Social Services Appropriations Subcommittee



Rep. Paul Ray, Co-Chair  
Social Services Appropriations Subcommittee



Rep. Edward H. Redd, House Vice Chair  
Social Services Appropriations Subcommittee

### Additional Action Approved by the Legislature

1. The Legislature intends that all one-time appropriations provided in fiscal year 2016 for the building block entitled "Pilot Program for Assistance for Children with Disabilities and Complex Medical Conditions" is for funding the three years' cost of the pilot program. The funding is limited to a pilot program for assistance for children with disabilities and complex medical conditions to be used in similar amounts over three years with the goal of serving a similar number of clients over three years.
2. The Legislature intends that the one-time General Fund appropriation of \$6,400,000 to the Department of Human Services for Local Authority Mental Health Medicaid Match is provided to assist local mental health authorities for one year until they can find ways to provide their own matching funds in the future. The Legislature further intends the local mental health authorities report their plans to provide their own matching funds in the future to the Office of the Legislative Fiscal Analyst by September 1, 2015.
3. The Legislature intends that if funding is appropriated for the building block titled, "Intermediate Care Facilities - Intellectually Disabled," the Department of Health shall:
  - 1) Direct funds to increase the salaries of direct care workers;
  - 2) Increase only those rates which include a direct care service component, including respite;
  - 3) Monitor providers to ensure that all funds appropriated are applied to direct care worker wages and that none of the funding goes to administrative functions or provider profits;

In conjunction with Intermediate Care Facilities - Intellectually Disabled providers, report to the Office of the Legislature Fiscal Analyst no later than September 1, 2015 regarding: 1) the implementation and status of increasing salaries for direct care workers, 2) a detailed explanation with supporting documentation of how Intermediate Care Facilities - Intellectually Disabled providers are reimbursed, including all accounting codes used and the previous and current rates for each accounting code, and 3) a conceptual explanation of how Intermediate Care Facilities - Intellectually Disabled providers realize profit within the closed market of providing Intermediate Care Facilities - Intellectually Disabled services.

4. The Legislature intends that 5% of all funds provided in the Medicaid program for managed care dental plans be used for contracted plan administration and that any funds provided for the Affordable Care Act premium tax not be included in that 5% administrative funds amount.
5. I move to increase the cost estimate for the item entitled "(DOH) Medicaid Caseload Growth" on page 9 – 3 by \$11,400,000 ongoing for FY 2016 and \$11,100,000 one-time for FY 2015 to reflect the February 2015 Medicaid consensus estimates.
6. I move to authorize \$12,000 in spending authority in FY 2015 for the Department of Workforce Services' Permanent Community Impact Bonus Fund from the General Fund Restricted - Land Exchange Distribution Account.
7. I move to increase federal funds for FY 2015 in the Department of Workforce Services as follows:

To Department of Workforce Services – Operations and Policy  
From Federal Funds 14,438,600  
Schedule of Programs:  
Eligibility Services (NJP) 5,054,000

Refugee Assistance (NJG) 2,188,600

Temporary Assistance to Needy Facilities (NJF) 7,196,000

8. I move to change the funding source for the following amounts on the following pages for the Department of Workforce Services to be from Unemployment Compensation Fund instead of from the American Recovery and Reinvestment Act: \$10,000 on page 9-9, \$1,800,000 on page 9-10, and \$190,000 on page 9-11.
9. I move to transfer \$50,000 one-time for FY 2016 as a technical reallocation between line items in the Department of Workforce Services for Special Administrative Expense Account funds. The transfer is from the Workforce Development program in the Operations and Policy Line Item to the Administration line item as follows: 1) \$7,000 to the Executive Director's Office, 2) \$4,000 to the Communications Unit, 3) \$7,000 to the Human Resources Unit, 4) \$29,000 to the Administrative Support, and 5) \$3,000 to the Internal Audit Unit for a transfer total of \$50,000.
10. The Legislature intends that the Medicaid Accountable Care Organizations receive a scheduled two percent increase effective January 1, 2016 consistent with the intent of S.B. 180, 2011 General Session.
11. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$800,000 of the appropriations provided for the General Assistance line item in Item 31 of Chapter 13 Laws of Utah 2014 not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is limited to computer equipment and software, one-time projects associated with client services, and client benefit payments.
12. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$75,000 funds not otherwise designated as nonlapsing to the Department of Health – Disease Control and Prevention line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is for services to people with traumatic brain injury.
13. The Legislature intends that the \$75,000 in Beginning Nonlapsing provided to the Traumatic Brain Injury Fund is dependent upon up to \$75,000 funds not otherwise designated as nonlapsing to the Department of Health – Disease Control and Prevention line item being retained as nonlapsing in FY 2015.
14. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$550,000 funds not otherwise designated as nonlapsing to the Department of Health – Medicaid and Health Financing line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is for services to people with traumatic brain injury.
15. The Legislature intends that the \$550,000 in Beginning Nonlapsing provided to the Traumatic Brain Injury Fund is dependent upon up to \$550,000 funds not otherwise designated as nonlapsing to the Department of Health – Medicaid and Health Financing line item being retained as nonlapsing in FY 2015.
16. Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$2,000,000 of savings above \$7,392,800 from savings from Savings from Higher Federal Match Rate not lapse at the close of FY 2015. The use of any nonlapsing funds is limited to upgrading technology and phone systems to voice over Internet Protocol (VOIP) in FY 2016.
17. Under Section 63J-1-603 of the Utah Code, the Legislature intends that up to \$350,000 of savings above \$753,500 from savings from Affordable Care Act Mandatory Changes not lapse at the close of FY 2015. The use of any nonlapsing funds is limited to upgrading technology and phone systems to voice over Internet Protocol (VOIP) in FY 2016.
18. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$100,000 funds not otherwise designated as nonlapsing to the Department of Workforce Services – Housing and

Community Development line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is for upgrading technology and phone systems to voice over Internet Protocol (VOIP).

19. The Legislature intends that the \$100,000 in Beginning Nonlapsing provided to the Department of Workforce Services – Operations and Policy line item is dependent upon up to \$100,000 funds not otherwise designated as nonlapsing to the Workforce Services – Housing and Community Development line item being retained as nonlapsing in FY 2015.
20. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$75,000 funds not otherwise designated as nonlapsing to the Department of Human Services – Executive Director Operations line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is for respite care for individuals with disabilities in the Division of Services for People with Disabilities.
21. The Legislature intends that the \$75,000 in Beginning Nonlapsing provided to respite care for individuals with disabilities in the Division of Services for People with Disabilities is dependent upon up to \$75,000 funds not otherwise designated as nonlapsing to the Department of Human Services – Executive Director Operations line item being retained as nonlapsing in FY 2015.
22. Under Section 63J-1-603 of the Utah Code the Legislature intends that up to \$400,000 funds not otherwise designated as nonlapsing to the Department of Human Services – Division of Substance Abuse and Mental Health line item shall not lapse at the close of Fiscal Year 2015. The use of any nonlapsing funds is for respite care for individuals with disabilities in the Division of Services for People with Disabilities.
23. The Legislature intends that the \$400,000 in Beginning Nonlapsing provided to respite care for individuals with disabilities in the Division of Services for People with Disabilities is dependent upon up to \$400,000 funds not otherwise designated as nonlapsing to the Department of Human Services – Division of Substance Abuse and Mental Health line item being retained as nonlapsing in FY 2015.
24. Create for FY 2016 a new appropriation unit in the Utah State Office of Rehabilitation (USOR) to account separately for the federal Aspire Grant and to move the \$9,837,000 federal Aspire Grant funding currently in the USOR FY 2016 base budget from the appropriation unit for the Executive Director's Office to the newly created appropriation unit solely for the Aspire Grant.
25. Notwithstanding the intent language in Item 193 in S.B. 2, New Fiscal Year Supplemental Appropriations Act, on lines 2086 through 2092, the Legislature intends any location for permanent supportive housing to be considered will go through a site evaluation process in cooperation with the local municipality and with local ordinances considered as part of that analysis. No locations for permanent supportive housing have been approved for funding based solely on presentations made to the Social Services Appropriations Subcommittee.