

PUBLIC EDUCATION BASE BUDGET AMENDMENTS

2016 GENERAL SESSION

STATE OF UTAH

Chief Sponsor: Steve Eliason

Senate Sponsor: Howard A. Stephenson

LONG TITLE

General Description:

This bill appropriates funds for the support and operation of public education for the fiscal year beginning July 1, 2016, and ending June 30, 2017.

Highlighted Provisions:

This bill:

- ▶ provides appropriations for the use and support of state education agencies;
- ▶ provides appropriations for the use and support of school districts and charter schools;
- ▶ sets the value of the weighted pupil unit (WPU) initially at the same WPU value set for the 2016 fiscal year:
 - \$2,837 for the special education and career and technology add-on programs;
 - and
 - \$3,092 for all other programs;
- ▶ sets the estimated minimum basic tax rate at .001695 for fiscal year 2017; and
- ▶ provides appropriations for other purposes as described.

Money Appropriated in this Bill:

This bill appropriates for fiscal year 2017:

- ▶ \$7,303,800 from the General Fund;
- ▶ \$27,000,000 from the Uniform School Fund;
- ▶ \$2,899,987,800 from the Education Fund; and



28 ▶ \$1,410,346,800 from various sources as detailed in this bill.

29 **Other Special Clauses:**

30 This bill provides a special effective date.

31 **Utah Code Sections Affected:**

32 AMENDS:

33 **53A-17a-135**, as last amended by Laws of Utah 2015, Chapters 7 and 287 and last
34 amended by Coordination Clause, Laws of Utah 2015, Chapter 287

35 **Uncodified Material Affected:**

36 ENACTS UNCODIFIED MATERIAL



38 *Be it enacted by the Legislature of the state of Utah:*

39 Section 1. Section **53A-17a-135** is amended to read:

40 **53A-17a-135. Minimum basic tax rate -- Certified revenue levy.**

41 (1) As used in this section, "basic levy increment rate" means a tax rate that will
42 generate an amount of revenue equal to \$75,000,000.

43 (2) (a) In order to qualify for receipt of the state contribution toward the basic program
44 and as its contribution toward its costs of the basic program, each school district shall impose a
45 minimum basic tax rate per dollar of taxable value that generates [~~\$380,172,300~~] \$392,266,800
46 in revenues statewide.

47 (b) The preliminary estimate for the [~~2015-16~~] 2016-17 minimum basic tax rate is
48 [~~.001764~~] .001695.

49 (c) The State Tax Commission shall certify on or before June 22 the rate that generates
50 [~~\$380,172,300~~] \$392,266,800 in revenues statewide.

51 (d) [~~For the calendar year beginning on January 1, 2016, if~~] If the minimum basic tax
52 rate exceeds the certified revenue levy as defined in Section 53A-17a-103, the state is subject
53 to the notice requirements of Section 59-2-926.

54 (3) (a) The state shall contribute to each district toward the cost of the basic program in
55 the district that portion which exceeds the proceeds of the difference between:

56 (i) the minimum basic tax rate to be imposed under Subsection (2); and

57 (ii) the basic levy increment rate.

58 (b) In accordance with the state strategic plan for public education and to fulfill its

59 responsibility for the development and implementation of that plan, the Legislature instructs
60 the State Board of Education, the governor, and the Office of Legislative Fiscal Analyst in each
61 of the coming five years to develop budgets that will fully fund student enrollment growth.

62 (4) (a) If the difference described in Subsection (3)(a) equals or exceeds the cost of the
63 basic program in a school district, no state contribution shall be made to the basic program.

64 (b) The proceeds of the difference described in Subsection (3)(a) that exceed the cost
65 of the basic program shall be paid into the Uniform School Fund as provided by law.

66 (5) The State Board of Education shall:

67 (a) deduct from state funds that a school district is authorized to receive under this
68 chapter an amount equal to the proceeds generated within the school district by the basic levy
69 increment rate; and

70 (b) deposit the money described in Subsection (5)(a) into the Minimum Basic Growth
71 Account created in Section 53A-17a-135.1.

72 Section 2. **Appropriations for state education agencies, school districts, and**
73 **charter schools -- Value of the weighted pupil unit.**

74 (1) Under the terms and conditions of Title 63J, Chapter 1, Budgetary Procedures Act,
75 for the fiscal year beginning July 1, 2016, and ending June 30, 2017, the following sums of
76 money are appropriated from resources not otherwise appropriated, or reduced from amounts
77 previously appropriated, out of the funds or amounts indicated. These sums of money are in
78 addition to amounts previously appropriated for fiscal year 2017.

79 (2) The value of the weighted pupil unit for fiscal year 2017 is initially set at:

80 (a) \$2,837 for:

81 (i) Special Education -- Add-on; and

82 (ii) Career & Technical Education District Add-on; and

83 (b) \$3,092 for all other programs.

84 STATE BOARD OF EDUCATION - MINIMUM SCHOOL PROGRAM

85 ITEM 1 To State Board of Education - Minimum School Program - Basic School Program

86	From Uniform School Fund	27,000,000
87	From Education Fund	2,125,931,500
88	From Local Revenue	380,172,300
89	From Beginning Nonlapsing Appropriation Balances	21,822,500

90	From Closing Nonlapsing Appropriation Balances	(21,822,500)
91	Schedule of Programs:	
92	<u>Kindergarten (28,319 WPU)</u>	87,562,300
93	<u>Grades 1 - 12 (562,824 WPU)</u>	1,740,251,800
94	<u>Necessarily Existent Small Schools (9,357 WPU)</u>	28,931,800
95	<u>Professional Staff (53,751 WPU)</u>	166,198,100
96	<u>Administrative Costs (1,505 WPU)</u>	4,653,500
97	<u>Special Education - Add-on (75,134 WPU)</u>	213,155,100
98	<u>Special Education - Preschool (9,878 WPU)</u>	30,542,800
99	<u>Special Education - Self-contained (13,925 WPU)</u>	43,056,100
100	<u>Special Education - Extended School Year</u>	
101	<u>(429 WPU)</u>	1,326,500
102	<u>Special Education - State Programs (3,258 WPU)</u>	10,073,700
103	<u>Career and Technical Education - Add-on</u>	
104	<u>(30,085 WPU)</u>	85,351,100
105	<u>Class Size Reduction (39,457 WPU)</u>	122,001,000
106	ITEM 2 To <u>State Board of Education - Minimum School Program - Related to Basic School</u>	
107	<u>Programs</u>	
108	From <u>Education Fund</u>	487,909,100
109	From Interest and Dividends Account	39,730,000
110	From Beginning Nonlapsing Appropriation Balances	15,754,200
111	From Closing Nonlapsing Appropriation Balances	(15,754,200)
112	Schedule of Programs:	
113	<u>To and From School - Pupil Transportation</u>	75,830,200
114	<u>Guarantee Transportation Program</u>	500,000
115	<u>Flexible Allocation - WPU Distribution</u>	25,906,600
116	<u>Enhancement for At-Risk Students</u>	25,681,000
117	<u>Youth in Custody</u>	20,974,500
118	<u>Adult Education</u>	10,303,400
119	<u>Enhancement for Accelerated Students</u>	4,557,500
120	<u>Concurrent Enrollment</u>	9,766,700

121	Title I Schools Paraeducators Program	300,000
122	School LAND Trust Program	39,730,000
123	Charter School Local Replacement	99,946,200
124	Charter School Administration	6,741,000
125	K-3 Reading Improvement	15,000,000
126	Educator Salary Adjustments	163,381,000
127	USFR Teacher Salary Supplement Restricted	
128	Account	6,553,600
129	School Library Books and Electronic Resources	850,000
130	Matching Funds for School Nurses	1,002,000
131	Critical Languages and Dual Immersion	2,915,400
132	USTAR Centers (Year-Round Math and Science)	6,200,000
133	Beverly Taylor Sorenson Elementary Arts	4,000,000
134	Early Intervention	7,500,000
135	ITEM 3 To State Board of Education - Minimum School Program - Voted and Board Local	
136	Levy Programs	
137	From Education Fund	99,519,400
138	From Education Fund Restricted - Minimum Basic Growth Account	56,250,000
139	From Local Revenue	367,812,100
140	Schedule of Programs:	
141	Voted Local Levy Program	392,419,300
142	Board Local Levy Program	116,162,200
143	Board Local Levy Program - Reading	
144	Improvement	15,000,000
145	SCHOOL BUILDING PROGRAMS	
146	ITEM 4 To School Building Programs	
147	From Education Fund	14,499,700
148	From Education Fund Restricted - Minimum Basic Growth Account	18,750,000
149	Schedule of Programs:	
150	Capital Outlay Foundation Program	27,610,900
151	Capital Outlay Enrollment Growth Program	5,638,800

152	STATE BOARD OF EDUCATION	
153	ITEM 5 To State Board of Education - State Office of Education	
154	From General Fund	304,600
155	From Education Fund	32,563,000
156	From Federal Funds	340,726,800
157	From Dedicated Credits Revenue	5,901,200
158	From General Fund Restricted - Mineral Lease	3,502,800
159	From General Fund Restricted - Land Exchange Distribution Account	236,600
160	From General Fund Restricted - Substance Abuse Prevention	504,400
161	From Interest and Dividends Account	624,500
162	From Land Grant Management Fund	2,000
163	From Revenue Transfers	2,966,100
164	Schedule of Programs:	
165	Assessment and Accountability	18,258,200
166	Educational Equity	342,300
167	Board and Administration	12,818,800
168	Business Services	1,806,900
169	Career and Technical Education	20,599,000
170	District Computer Services	6,688,500
171	Federal Elementary and Secondary Education Act	113,081,000
172	Law and Legislation	259,600
173	Math Teacher Training	500,000
174	Public Relations	146,600
175	School Trust	648,600
176	Special Education	181,237,800
177	Teaching and Learning	30,944,700
178	ITEM 6 To State Board of Education - Utah State Office of Education - Initiative Programs	
179	From General Fund	3,999,200
180	From Education Fund	24,310,200
181	From General Fund Restricted - Autism Awareness Account	10,000
182	From Revenue Transfers	(31,100)

183	From Beginning Nonlapsing Appropriation Balances	7,640,200
184	From Closing Nonlapsing Appropriation Balances	(7,640,200)
185	Schedule of Programs:	
186	Electronic High School	986,800
187	Upstart Early Childhood Education	4,763,900
188	ProStart Culinary Arts Program	403,100
189	CTE Online Assessments	341,000
190	General Financial Literacy	171,000
191	Carson Smith Scholarships	3,988,000
192	Paraeducator to Teacher Scholarships	24,500
193	Electronic Elementary Reading Tool	1,600,000
194	ELL Software Licenses	3,000,000
195	Autism Awareness	10,000
196	Early Intervention	4,600,000
197	Peer Assistance	400,000
198	Intergenerational Poverty Interventions	1,000,000
199	School Turnaround and Leadership Development	
200	Act	7,000,000
201	ITEM 7 To State Board of Education - State Charter School Board	
202	From Education Fund	3,830,900
203	From Revenue Transfers	(49,100)
204	From Beginning Nonlapsing Appropriation Balances	1,314,400
205	From Closing Nonlapsing Appropriation Balances	(1,314,400)
206	Schedule of Programs:	
207	State Charter School Board	3,781,800
208	ITEM 8 To State Board of Education - Utah Charter School Finance Authority	
209	From Education Fund Restricted - Charter School Reserve Account	50,000
210	Schedule of Programs:	
211	Utah Charter School Finance Authority	50,000
212	ITEM 9 To State Board of Education - Educator Licensing Professional Practices	
213	From Dedicated Credits Revenue	34,500

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214	From Professional Practices Restricted Subfund	2,129,900
215	From Revenue Transfers	(106,800)
216	Schedule of Programs:	
217	Educator Licensing	2,057,600
218	ITEM 10 To State Board of Education - State Office of Education - Child Nutrition	
219	From Education Fund	143,100
220	From Federal Funds	122,348,900
221	From Dedicated Credit - Liquor Tax	39,262,300
222	From Revenue Transfers	(167,700)
223	Schedule of Programs:	
224	Child Nutrition	161,586,600
225	ITEM 11 To State Board of Education - Child Nutrition - Federal Commodities	
226	From Federal Funds	19,159,300
227	Schedule of Programs:	
228	Child Nutrition - Federal Commodities	19,159,300
229	ITEM 12 To State Board of Education - Fine Arts Outreach	
230	From Education Fund	3,425,000
231	From Beginning Nonlapsing Appropriation Balances	15,400
232	From Closing Nonlapsing Appropriation Balances	(15,400)
233	Schedule of Programs:	
234	Professional Outreach Programs	3,371,000
235	Subsidy Program	54,000
236	ITEM 13 To State Board of Education - Science Outreach	
237	From Education Fund	4,390,000
238	Schedule of Programs:	
239	Informal Science Education Enhancement	3,697,900
240	Provisional Program	225,000
241	Teacher Resources Program	417,100
242	Integrated Student and New Facility Learning	50,000
243	ITEM 14 To State Board of Education - State Office of Education - Educational Contracts	
244	From Education Fund	3,137,800

245	From Beginning Nonlapsing Appropriation Balances	362,000
246	From Closing Nonlapsing Appropriation Balances	(362,000)
247	Schedule of Programs:	
248	<u>Youth Center</u>	1,153,200
249	<u>Corrections Institutions</u>	1,984,600
250	ITEM 15 To <u>State Board of Education - Utah Schools for the Deaf and the Blind</u>	
251	From <u>Education Fund</u>	25,328,100
252	From Federal Funds	97,200
253	From Dedicated Credits Revenue	1,153,100
254	From Revenue Transfers	5,184,500
255	Schedule of Programs:	
256	<u>Educational Services</u>	15,077,200
257	<u>Support Services</u>	16,685,700
258	ITEM 16 To <u>State Board of Education - School and Institutional Trust Fund Office</u>	
259	From School and Institutional Trust Fund Management Account	865,000
260	Schedule of Programs:	
261	<u>School and Institutional Trust Fund Office</u>	865,000
262	ITEM 17 To <u>State Board of Education - Charter School Revolving Account</u>	
263	From Interest Income	46,200
264	From Repayments	1,543,900
265	From Beginning Nonlapsing Appropriation Balances	6,692,500
266	From Closing Nonlapsing Appropriation Balances	(6,762,100)
267	Schedule of Programs:	
268	<u>Charter School Revolving Account</u>	1,520,500
269	ITEM 18 To <u>State Board of Education - School Building Revolving Account</u>	
270	From Interest Income	55,800
271	From Repayments	1,465,600
272	From Beginning Nonlapsing Appropriation Balances	9,767,600
273	From Closing Nonlapsing Appropriation Balances	(9,861,800)
274	Schedule of Programs:	
275	<u>School Building Revolving Account</u>	1,427,200

276 Section 3. **Expendable funds and accounts.**

277 The Legislature has reviewed the following expendable funds. Where applicable, the
 278 Legislature authorizes the state Division of Finance to transfer amounts among funds and
 279 accounts as indicated. Outlays and expenditures from the recipient funds or accounts may be
 280 made without further legislative action according to a fund or account's applicable authorizing
 281 statute.

282 ITEM 19 To [State Board of Education - Child Nutrition Program Commodities Fund](#)

283	From Dedicated Credits Revenue	200
284	From Beginning Nonlapsing Appropriation Balances	200
285	From Closing Nonlapsing Appropriation Balances	(400)

286 ITEM 20 To [State Board of Education - Schools for the Deaf and the Blind Donation Fund](#)

287	From Dedicated Credits Revenue	270,000
288	From Interest Income	2,500
289	From Beginning Nonlapsing Appropriation Balances	655,300
290	From Closing Nonlapsing Appropriation Balances	(672,800)

291 Schedule of Programs:

292	Schools for the Deaf and the Blind Donation Fund	255,000
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293 Section 4. **Restricted fund and account transfers.**

294 The Legislature authorizes the state Division of Finance to transfer the following
 295 amounts among the following funds or accounts as indicated. Expenditures and outlays from
 296 the recipient funds must be authorized elsewhere in an appropriations act.

297 ITEM 21 To [Fund and Account Transfers - General Fund Restricted - School Readiness](#)

298 [Account](#)

299	From General Fund	3,000,000
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300 Schedule of Programs:

301 [General Fund Restricted - School Readiness](#)

302	Account	3,000,000
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303 ITEM 22 To [Fund and Account Transfers - Education Fund Restricted - Minimum Basic](#)

304 [Growth Account](#)

305	From General Fund	75,000,000
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306 Schedule of Programs:

307	<u>Education Fund Restricted - Minimum Basic</u>	
308	<u>Growth Account</u>	75,000,000
309	Section 5. Fiduciary funds.	
310	<u>The Legislature has reviewed proposed revenues, expenditures, fund balances, and</u>	
311	<u>changes in fund balances for the following fiduciary funds.</u>	
312	ITEM 23 To <u>State Board of Education - Education Tax Check-off Lease Refunding</u>	
313	From Trust and Agency Funds	27,500
314	From Beginning Nonlapsing Appropriation Balances	31,300
315	From Closing Nonlapsing Appropriation Balances	(33,500)
316	Schedule of Programs:	
317	<u>Education Tax Check-off Lease Refunding</u>	25,300
318	Section 6. Effective date.	
319	<u>This bill takes effect on July 1, 2016.</u>	

Legislative Review Note
Office of Legislative Research and General Counsel