

## PERFORMANCE NOTE: AGENCY FORM

# S.B. 247

**SHORT TITLE:** Utah Navajo Royalties Amendments

Joint Rule 4-2-404 requires a Performance Review Note anytime the legislature significantly increases funding for:  New agency  New services or benefits  Serving a new or larger population

**DUE TO THE FISCAL ANALYSIS:** Wednesday, March 05, 2014

### CONTACT INFORMATION

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### HOW WILL THE PUBLIC BENEFIT?

**1** What is the purpose and the duties of the new program, agency, services, or population served? JR4-2-404(4)(c)(i)

The UNTF follows the requirements of the Housing Act of 1933 and Amendments made by US Congress in 1968 that provides the royalty monies shall be used for Health, Education, and the General Welfare of Utah Navajo Indians living in San Juan County, Utah (population approx. 9,900).

**2** What services are provided by the funding increase? JR4-2-404(4)(c)(ii)

The UNTF administers royalty funds from oil & gas production from the Aneth Extension area of SE Utah in order to provide several services to eligible Utah Navajos such as college financial aid/ scholarships, housing assistance, powerlines, public facilities, heavy equipment, etc.

**3** What are the expected outcomes of the new or expanded program and how will the public benefit? JR4-2-404(4)(c)(iii)

The UNTF provided several services to Utah Navajos from 1992 - 2008. During the interim period of 2008-2014, the fund could only be used for college expenses for Utah Navajo students, administrative costs, and expenses related to protecting the assets of the UNRHF (Utah Navajo Trust Fund). The new program will make UNTF funds available again for housing, powerlines, public facilities, heavy equipment, etc. as approved by the advisory committee and the board of trustees.

**4** How will the bill be implemented and what resources are available to achieve the expected outcomes? JR4-2-404(4)(c)(iv)

The UNTF operated successfully and efficiently from 1992 to 2008 and the operation will be replicated. SB-247 designates certain state staff to serve as members of the Board of Trustees, so that is already established. SB-247 also provides for the establishment of an advisory board, the Dineh Committee. Three candidates for each member on the Dineh Committee will be sent to the Governor's office for appointment. In the past, it has taken Utah Navajo Chapters 4-8 months to identify three candidates, so this will be the first task of the UNTF staff: to assist the Chapters to identify candidates as soon as possible.

**5** How will the proposed agency activities cause the expected outcomes and public benefit in 3?

The two boards will review and approve requests for grants as well as approve plan of operation policies, procedures, forms, etc. Having the policies & procedures to go by and the two boards to review and approve project funding will enable Utah Navajo Chapters to execute needed projects for the benefit of Utah Navajos.

## 2. PERFORMANCE MEASURES:

What measures will managers and policymakers use to know if the new or expanded program is providing the expected outcomes and public benefits? Provide one, two, and three year goals or targets, actual results and measures if available to serve as a baseline, and outcomes.

**Goal (public benefit):** To provide financial assistance for eligible Utah Navajo Students for college expenses.

**Measure Title:**

**Description:**

Number of eligible Utah Navajo students that are assisted per semester or term for college expenses from the UNTF Higher Education Program.

Fiscal Year:	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
Target or Benchmark:	459	334	350	350	350
Baseline:	260	260	260	260	260

**How will program managers collect this performance information and ensure its reliability?**

Each eligible Utah Navajo student that is funded will be recorded and a count of number of students can be generated at the end of each semester and summarized at the the end of the fiscal year.

**Goal (public benefit):** To provide grants from the UNTF for Utah Navajo Chapter Sponsored Projects.

**Measure Title:**

**Description:**

The sum and summary of all grants provided by UNTF for projects. The summary will include dollar amounts per grant, purpose of each grant, date of the grant, expenditures, and balances.

Fiscal Year:	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
Target or Benchmark:	0	0	\$0.8 M	\$1.5 M	\$1.5 M
Baseline:	0	0	\$0.5 M	\$0.8 M	\$0.8 M

**How will program managers collect this performance information and ensure its reliability?**

Each UNTF grant will be recorded in a database as proposals are approved by the Dineh Committe and Board of Trustees. The data will include amount, purpose, date, expenses, and balances.

**Goal (public benefit):** To assist the Navajo Revitalization Fund (NRF) in the administration of their grants.

**Measure Title:**

**Description:**

The sum and summary of all NRF grants for all projects, including project that have a match-funding arrangement with UNTF grants.

Fiscal Year:	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
Target or Benchmark:	\$2.4 M	\$2.4 M	\$2.5 M	\$2.5 M	\$2.5 M
Baseline:	\$1.8 M	\$1.8 M	\$1.8 M	\$1.8 M	\$1.8 M

**How will program managers collect this performance information and ensure its reliability?**

Each NRF grant will be recorded in a database as proposals are approved by the NRF Board of Trustees. The data will include amount, purpose, date, expenses, and balances.