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# **NOTICE OF SOLE SOURCE PROCUREMENT**

**Issued by:**

**The Office of the Legislative Fiscal Analyst**

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**REVENUE FORECASTING SERVICES**

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The Office of the Legislative Fiscal Analyst (LFA) has determined that BJO Capital Management, Inc. (BJO) is the only source for providing the revenue forecasting services LFA seeks. As provided in Utah Code Section 63G-6a-802, LFA intends to negotiate a contract for revenue forecasting services with BJO with terms that are in the best interest of LFA. LFA provides this notice under Utah Code Section 63G-6a-406.

## **I. PROCUREMENT UNIT ACQUIRING THE PROCUREMENT ITEM**

Office of the Legislative Fiscal Analyst  
Utah State Capitol Complex  
House Building, Suite W310  
Salt Lake City, Utah 84114

## **II. CONTACT INFORMATION**

To contest or obtain additional information related to this sole source procurement, contact:

Robert H. Rees  
Associate General Counsel  
Office of Legislative Research and General Counsel  
Utah State Capitol Complex  
House Building, Suite W210  
Salt Lake City, Utah 84114  
(801) 538-1032  
Email: [rrees@le.utah.gov](mailto:rrees@le.utah.gov)

Contact by email is preferred.

## **III. EARLIEST DATE THAT THE OFFICE OF THE LEGISLATIVE FISCAL ANALYST MAY MAKE THE SOLE SOURCE PROCUREMENT**

November 14, 2013

## **IV. GENERAL DESCRIPTION OF PROCUREMENT ITEM TO BE OBTAINED**

Revenue forecasting services, including detailed quarterly state revenue projections for the remainder of the current fiscal year and the following fiscal year, consisting of point forecasts in November and February of each year and range forecasts in June and September of each year, estimating the following:

- a. General Fund revenue from:
  - i. sales and use tax;
  - ii. cable and satellite excise tax;
  - iii. liquor profits;
  - iv. insurance premiums;

- v. beer, cigarette, and tobacco tax;
  - vi. metal severance tax;
  - vii. oil and gas severance tax;
  - viii. inheritance tax;
  - ix. investment income;
  - x. circuit breaker offsets; and
  - xi. other revenue, including any ad hoc deposits into the General Fund;
- b. Education Fund revenue from:
- i. radioactive waste tax;
  - ii. escheats;
  - iii. individual income tax;
  - iv. corporate franchise tax;
  - v. fees and taxes from mineral production; and
  - vi. economic development tax increment financing offset;
- c. Transportation Fund revenue from:
- i. motor fuel tax;
  - ii. special fuel tax;
  - iii. motor vehicle fees; and
  - iv. other revenue;
- d. mineral lease revenue from royalties and bonuses; and
- e. federal funds to the state.