2nd Sub. H.B. 109 PUBLIC EDUCATION CAPITAL FUNDING EQUALIZATION

HOUSE FLOOR AMENDMENTS	Amendment 2	MARCH 5, 2014 8:30 PM

Representative Bradley G. Last proposes the following amendments:

- 1. Page 1, Lines 14 through 17:
 - 14 Capital Outlay Account; and
 - 15 {→ requires a portion of unexpended balances in certain programs of the Minimum
 - 16 School Program at the end of a fiscal year to be deposited in the Capital Outlay
 - 17 Account; and }
- 2. Page 2, Line 27:

27 {-53A-17a-105, as last amended by Laws of Utah 2013, Chapter 310 }

- 3. Page 2, Line 33 through Page 3, Line 84:
 - 33 { Section 1. Section 53A-17a-105 is amended to read:
 - 34 53A-17a-105. Powers and duties of State Board of Education to adjust Minimum
 - 35 School Program allocations.

36 (1) Except as provided in Subsection (2) or (4), if the number of weighted pupil units

- 37 in a program is underestimated, the State Board of Education shall reduce the value of the
- 38 weighted pupil unit in that program so that the total amount paid for the program does not
- **39** exceed the amount appropriated for the program.
- 40 (2) If the number of weighted pupil units in a program is overestimated, the State
- 41 **Board of Education shall spend excess money appropriated for the following purposes giving**
- 42 **priority to the purpose described in Subsection (2)(a):**
- 43 (a) to support the value of the weighted pupil unit in a program within the basic
- 44 state-supported school program in which the number of weighted pupil units is underestimated;
- 45 (b) to support the state guarantee per weighted pupil unit provided under the voted
- 46 local levy program established in Section 53A-17a-133 or the board local levy program
- 47 established in Section 53A-17a-164, if:
- 48 (i) local contributions to the voted local levy program or board local levy program are
- 49 overestimated; or
- 50 (ii) the number of weighted pupil units within school districts qualifying for a
- 51 guarantee is underestimated;
- 52 (c) to support the state supplement to local property taxes allocated to charter schools,
- 53 if the state supplement is less than the amount prescribed by Subsection 53A-1a-513(4); or
- 54 (d) to support a school district with a loss in student enrollment as provided in Section

- 55 53A-17a-139.
- 56 (3) If local contributions from the minimum basic tax rate imposed under Section
- 57 53A-17a-135 are overestimated, the State Board of Education shall reduce the value of the
- 58 weighted pupil unit for all programs within the basic state-supported school program so the
- 59 total state contribution to the basic state-supported school program does not exceed the amount
- 60 of state funds appropriated.
- 61 (4) If local contributions from the minimum basic tax rate imposed under Section
- 62 53A-17a-135 are underestimated, the State Board of Education shall:
- 63 (a) spend the excess local contributions for the purposes specified in Subsection (2),
- 64 giving priority to supporting the value of the weighted pupil unit in programs within the basic
- 65 state-supported school program in which the number of weighted pupil units is underestimated;
- 66 and
- 67 (b) reduce the state contribution to the basic state-supported school program so the
- 68 total cost of the basic state-supported school program does not exceed the total state and local
- 69 funds appropriated to the basic state-supported school program plus the local contributions
- 70 necessary to support the value of the weighted pupil unit in programs within the basic
- 71 state-supported school program in which the number of weighted pupil units is underestimated.
- 72 (5) Except as provided in Subsection (2) or (4), the State Board of Education shall
- 73 reduce the guarantee per weighted pupil unit provided under the voted local levy program
- 74 established in Section 53A-17a-133 or board local levy program established in Section
- 75 53A-17a-164, if:
- 76 (a) local contributions to the voted local levy program or board local levy program are
- 77 overestimated; or
- 78 (b) the number of weighted pupil units within school districts qualifying for a
- 79 guarantee is underestimated.
- 80 (6) [Money] Except as provided in Subsection 53A-21-602(4), money appropriated to
- 81 the State Board of Education is nonlapsing.
- 82 (7) The State Board of Education shall report actions taken by the board under this
- 83 section to the Office of the Legislative Fiscal Analyst and the Governor's Office of
- 84 Management and Budget. }
- 4. Page 4, Lines 101 through 109:
 - 101 (2) The Capital Outlay Account consists of:
 - 102 (a) an Education Fund revenue surplus transferred to the account pursuant to
 - 103 <u>Subsection (3);</u> and
 - 104 {<u>(b) unexpended balances in the following programs within the Minimum School</u>
 - 105 **Program at the end of a fiscal year that are transferred to the account pursuant to Subsection**
 - 106 <u>(4):</u>
 - 107 <u>(i) the Basic Program; and</u>

108	<u>(ii) the</u>	Relat	ed to Basic Programs; and
109	<u> (c)</u> }	<u>(b)</u>	interest on account funds.

- 5. Page 4, Lines 110 through 117:
 - 110 (3) The Division of Finance shall transfer the Education Fund revenue surplus balance,
 - 111 <u>up to a maximum of </u>{\$75,000,000} <u>\$15,000,000</u> <u>annually, to the Capital Outlay Account.</u>
 - 112 {<u>(4) The Division of Finance shall transfer to the Capital Outlay Account 33% of the</u>
 - 113 <u>unexpended balance in each of the following programs within the Minimum School Program at</u>
 - 114 the end of a fiscal year:
 - 115 <u>(a) the Basic Program; and</u>
 - 116 (b) the Related to Basic Programs.
 - 117 <u>(5)</u> <u>(4)</u> Notwithstanding Subsection (3), if, at the end of a fiscal year, the Division of
- 6. Page 5, Lines 121 through 128:

gram;		
25 (ii) distribute the money to school districts in accordance with Section 53A-21-302;		
<u>d</u>		

Renumber remaining sections.