OFFICERS AND FIREFIGHTERS  2015 GENERAL SESSION STATE OF UTAH Chief Sponsor: Paul Ray Senate Sponsor: Alvin B. Jackson  LONG TITLE General Description: This bill modifies the Utah State Retirement and Insurance Benefit Act and the Public Safety Code by amending death benefits provisions.  Highlighted Provisions: This bill:		LINE-OF-DUTY DEATH BENEFITS FOR PEACE
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certain circumstances;  requires an employer to provide assistance for applying for a death benefit to a surviving spouse of a public safety officer or firefighter; and  makes technical changes.  Money Appropriated in this Bill:  None	•	requires an employer to provide continuing health coverage for the surviving spouse
<ul> <li>requires an employer to provide assistance for applying for a death benefit to a surviving spouse of a public safety officer or firefighter; and</li> <li>makes technical changes.</li> <li>Money Appropriated in this Bill:         None     </li> </ul>	and child	ren of a peace officer or firefighter who dies in the line-of-duty under
surviving spouse of a public safety officer or firefighter; and  • makes technical changes.  Money Appropriated in this Bill:  None	certain ci	rcumstances;
<ul> <li>makes technical changes.</li> <li>Money Appropriated in this Bill:</li> <li>None</li> </ul>	•	requires an employer to provide assistance for applying for a death benefit to a
Money Appropriated in this Bill: None	surviving	spouse of a public safety officer or firefighter; and
None	•	makes technical changes.
	Money A	ppropriated in this Bill:
Other Special Clauses	N	one
Other Special Clauses:	Other Sp	ecial Clauses:
None	N	one
<b>Utah Code Sections Affected:</b>	Utah Coo	de Sections Affected:



28	AMENDS:
29	49-14-501, as last amended by Laws of Utah 2014, Chapter 15
30	49-14-502, as last amended by Laws of Utah 2011, Chapters 366 and 439
31	49-15-501, as last amended by Laws of Utah 2014, Chapter 15
32	49-15-502, as last amended by Laws of Utah 2011, Chapters 366 and 439
33	49-16-501, as last amended by Laws of Utah 2011, Chapter 439
34	49-16-502, as last amended by Laws of Utah 2011, Chapters 366 and 439
35	49-23-503, as last amended by Laws of Utah 2014, Chapter 15
36	ENACTS:
37	<b>53-17-101</b> , Utah Code Annotated 1953
38	<b>53-17-102</b> , Utah Code Annotated 1953
39	<b>53-17-201</b> , Utah Code Annotated 1953
40	<b>53-17-301</b> , Utah Code Annotated 1953
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*Be it enacted by the Legislature of the state of Utah:* 

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Section 1. Section **49-14-501** is amended to read:

## 49-14-501. Death of active member in Division A -- Payment of benefits.

- (1) If an active member of this system enrolled in Division A under Section 49-14-301 dies, benefits are payable as follows:
- (a) If the death is classified by the office as a line-of-duty death, the spouse at the time of death shall receive a lump sum [of \$1,000] equal to six months of the active member's final average salary and an allowance equal to 30% of the deceased member's final average monthly salary.
- (b) If the death is not classified by the office as a line-of-duty death, benefits are payable as follows:
- (i) If the member has accrued less than 10 years of public safety service credit, the beneficiary shall receive the sum of \$1,000 or a refund of the member's member contributions, whichever is greater.
- (ii) If the member has accrued 10 or more years of public safety service credit at the time of death, the spouse at the time of death shall receive the sum of \$500, plus an allowance equal to 2% of the member's final average monthly salary for each year of service credit

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59	accrued by the member up to a maximum of 30% of the member's final average monthly salary.
60	(2) Except as provided under Subsection (1)(b)(i), benefits are not payable to minor
61	children of members covered under Division A.
62	(3) If a benefit is not distributed under this section, and the member has designated a
63	beneficiary, the member's member contributions shall be paid to the beneficiary.
64	(4) (a) A spouse who requests a benefit under this section shall apply in writing to the
65	office.
66	(b) The allowance shall begin on the first day of the month following the month in
67	which the:
68	(i) member died, if the application is received by the office within 90 days of the
69	member's death; or
70	(ii) application is received by the office, if the application is received by the office
71	more than 90 days after the member's death.
72	Section 2. Section <b>49-14-502</b> is amended to read:
73	49-14-502. Death of active member in Division B Payment of benefits.
74	(1) If an active member of this system enrolled in Division B under Section 49-14-301
75	dies, benefits are payable as follows:
76	(a) If the death is classified by the office as a line-of-duty death, the spouse at the time
77	of death shall receive $\hat{H} \rightarrow \underline{:}$
77a	(i) $\leftarrow$ $\hat{H}$ a lump sum [of \$1,500] equal to six months of the active member's final
78	average salary $\hat{H} \rightarrow : \leftarrow \hat{H}$ and
78a	$\hat{H} \rightarrow \underline{\text{(ii)}} \leftarrow \hat{H}$ an allowance equal to 37.5% of the member's final average monthly salary.
79	(b) If the death is not classified by the office as a line-of-duty death, benefits are
80	payable as follows:
81	(i) If the member has accrued two or more years of public safety service credit at the
82	time of death, the death is considered a line-of-duty death and the $\hat{H} \rightarrow [benefit shall be paid]$ spouse
82a	at the time of death shall receive:
82b	(A) a lump sum of \$1,500; and
82c	(B) an allowance $\leftarrow \hat{H}$ as
83	provided under Subsection (1)(a) $\hat{H} \rightarrow \underline{\text{(ii)}} \leftarrow \hat{H}$ .
84	(ii) If the member has accrued less than two years of public safety service credit at the
85	time of death, the spouse at the time of death shall receive a refund of the member's member

(c) (i) If the member has accrued two or more years of public safety service credit at the time of death, each of the member's unmarried children to age 18 or dependent unmarried children with a mental or physical disability shall receive a monthly allowance of \$50.

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contributions, plus 50% of the member's most recent 12 months' compensation.

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(ii) Payments shall be made to the surviving parent or to a duly appointed guardian, or as otherwise provided under Sections 49-11-609 and 49-11-610.

- (2) In the event of the death of both parents, the spouse's benefit shall be prorated and paid to each of the member's unmarried children to age 18.
- (3) If a benefit is not distributed under the previous subsections, and the member has designated a beneficiary, the member's member contributions shall be paid to the beneficiary.
- (4) The combined annual payments made to the beneficiaries of any member under this section may not exceed 75% of the member's final average monthly salary.
- (5) (a) A spouse who requests a benefit under this section shall apply in writing to the office.
  - (b) The allowance shall begin on the first day of the month:
- (i) following the month in which the member died, if the application is received by the office within 90 days of the member's death; or
- (ii) following the month in which the application is received by the office, if the application is received by the office more than 90 days after the member's death.
  - Section 3. Section 49-15-501 is amended to read:

#### 49-15-501. Death of active member in Division A -- Payment of benefits.

- (1) If an active member of this system enrolled in Division A under Section 49-15-301 dies, benefits are payable as follows:
- (a) If the death is classified by the office as a line-of-duty death, benefits are payable as follows:
- (i) If the member has accrued less than 20 years of public safety service credit, the spouse at the time of death shall receive a lump sum [of \$1,000] equal to six months of the active member's final average salary and an allowance equal to 30% of the member's final average monthly salary.
- (ii) If the member has accrued 20 or more years of public safety service credit, the member shall be considered to have retired with an allowance calculated under Section 49-15-402 and the spouse at the time of death shall receive the death benefit payable to a spouse at the time of death under Section 49-15-504.
- 119 (b) If the death is not classified as a line-of-duty death by the office, benefits are 120 payable as follows:

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- (i) If the member has accrued less than 10 years of public safety service credit, the beneficiary shall receive the sum of \$1,000 or a refund of the member's member contributions, whichever is greater.
- (ii) If the member has accrued 10 or more years, but less than 20 years of public safety service credit at the time of death, the spouse at the time of death shall receive the sum of \$500, plus an allowance equal to 2% of the member's final average monthly salary for each year of service credit accrued by the member up to a maximum of 30% of the member's final average monthly salary.
- (iii) If the member has accrued 20 or more years of public safety service credit, the benefit shall be calculated as provided in Subsection (1)(a)(ii).
- (2) Except as provided under Subsection (1)(b)(i), benefits are not payable to minor children under Division A.
- 133 (3) If a benefit is not distributed under this section, and the member has designated a 134 beneficiary, the member's member contribution shall be paid to the beneficiary.
  - (4) (a) A spouse who requests a benefit under this section shall apply in writing to the office.
  - (b) The allowance shall begin on the first day of the month following the month in which the:
  - (i) member died, if the application is received by the office within 90 days of the member's death; or
  - (ii) application is received by the office, if the application is received by the office more than 90 days after the member's death.
- Section 4. Section **49-15-502** is amended to read:
  - 49-15-502. Death of active member in Division B -- Payment of benefits.
  - (1) If an active member of this system enrolled in Division B under Section 49-15-301 dies, benefits are payable as follows:
  - (a) If the death is classified by the office as a line-of-duty death, the spouse at the time of death shall receive  $\hat{H} \rightarrow :$
- 148a (i)  $\leftarrow \hat{H}$  a lump sum [of \$1,500] equal to six months of the active member's final average salary  $\hat{H} \rightarrow ; \leftarrow \hat{H}$  and
- 149a  $\hat{H} \rightarrow (ii) \leftarrow \hat{H}$  an allowance equal to 37.5% of the member's final average monthly salary.
- 150 (b) If the death is not classified by the office as a line-of-duty death, and the member 151 has accrued two or more years of public safety service credit at the time of death, the death is

152 considered line-of-duty and the Ĥ→ [benefit shall be paid] spouse at the time of death shall

152a receive:

152b (i) a lump sum of \$1,500; and

152c (ii) an allowance ←Ĥ as provided under Subsection (1)(a) Ĥ→ (ii) ←Ĥ.

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- (c) If the death is not classified by the office as a line-of-duty death, and the member has accrued less than two years of public safety service credit at the time of death, the spouse at the time of death shall receive a refund of the member's member contributions, plus 50% of the member's most recent 12 months' compensation.
- (d) (i) If the member has accrued two or more years of public safety service credit at the time of death, each of the member's unmarried children to age 18 or dependent unmarried children with a mental or physical disability shall receive an allowance of \$50.
- (ii) Payments shall be made to the surviving parent or to a duly appointed guardian, or as otherwise provided under Section 49-11-609 or 49-11-610.
- (2) In the event of the death of both parents, the spouse's benefit shall be prorated and paid to each of the member's unmarried children to age 18.
- (3) If a benefit is not distributed under the previous subsections, and the member has designated a beneficiary, the member's member contributions shall be paid to the beneficiary.
- (4) The combined payments to beneficiaries of any member under this section may not exceed 75% of the member's final average monthly salary.
- (5) (a) A spouse who requests a benefit under this section shall apply in writing to the office.
  - (b) The allowance shall begin on the first day of the month:
- (i) following the month in which the member died, if the application is received by the office within 90 days of the member's death; or
- (ii) following the month in which the application is received by the office, if the application is received by the office more than 90 days after the member's death.
  - Section 5. Section **49-16-501** is amended to read:
  - 49-16-501. Death of active member in Division A -- Payment of benefits.
- (1) If an active member of this system enrolled in Division A under Section 49-16-301 dies, benefits are payable as follows:
- 179 (a) If the death is classified by the office as a line-of-duty death, benefits are payable as follows:
- 181 (i) If the member has accrued less than 20 years of firefighter service credit, the spouse 182 at the time of death shall receive a lump sum [of \$1,500] equal to six months of the active

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- 183 <u>member's final average salary</u> and an allowance equal to 30% of the member's final average
   184 monthly salary.
  - (ii) If the member has accrued 20 or more years of firefighter service credit, the member shall be considered to have retired with an allowance calculated under Section 49-16-402 and the spouse at the time of death shall receive the death benefit payable to a spouse under Section 49-16-504.
  - (b) If the death is not classified as a line-of-duty death by the office, benefits are payable as follows:
  - (i) If the member has accrued less than 10 years of firefighter service credit, the beneficiary shall receive a sum of \$1,000 or a refund of the member's member contributions, whichever is greater.
  - (ii) If the member has accrued 10 or more years of firefighter service credit the spouse at the time of death shall receive a sum of \$500, plus an allowance equal to 2% of the member's final average monthly salary for each year of service credit accrued by the member up to a maximum of 30% of the member's final average monthly salary.
  - (2) (a) If the member dies without a current spouse, the spouse's allowance shall be equally divided and paid to each unmarried child until the child reaches age 21.
  - (b) The payment shall be made to a duly appointed guardian or as provided under Sections 49-11-609 and 49-11-610.
  - (3) If the benefit is not distributed under this section, and the member has designated a beneficiary, the member's member contributions shall be paid to the beneficiary.
  - (4) (a) A spouse who requests a benefit under this section shall apply in writing to the office.
    - (b) The allowance shall begin on the first day of the month:
  - (i) following the month in which the member died, if the application is received by the office within 90 days of the member's death; or
  - (ii) following the month in which the application is received by the office, if the application is received by the office more than 90 days after the member's death.
    - Section 6. Section **49-16-502** is amended to read:
- 49-16-502. Death of active member in Division B -- Payment of benefits.
- 213 (1) If an active member of this system enrolled in Division B under Section 49-16-301

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- (a) If the death is classified by the office as a line-of-duty death, benefits are payable as follows:
- 217 (i) If the member has accrued less than 20 years of firefighter service credit, the spouse 218 at the time of death shall receive  $\hat{H}\rightarrow$ :
  - (A)  $\leftarrow$   $\hat{H}$  a lump sum [of \$1,500] equal to six months of the active member's final average salary  $\hat{H} \rightarrow$ ;  $\leftarrow$   $\hat{H}$  and
  - $\hat{H} \rightarrow \underline{(B)} \leftarrow \hat{H}$  an allowance equal to 37.5% of the member's final average monthly salary.
  - (ii) If the member has accrued 20 or more years of firefighter service credit, the member shall be considered to have retired with an allowance calculated under Section 49-16-402 and the spouse at the time of death shall receive the death benefit payable to a spouse under Section 49-16-504.
  - (b) If the death is not classified by the office as a line-of-duty death, the benefits are payable as follows:
  - (i) If the member has accrued five or more years of firefighter service credit, the death is considered line-of-duty and the  $\hat{H} \rightarrow [same\ benefits\ are\ payable]\ spouse\ at\ time\ of\ death$  shall receive:

### (A) a lump sum of \$1,500; and

(B) an allowance ← $\hat{H}$  as established under Subsection

# 229 (1)(a) $\hat{H} \rightarrow \underline{(i)(B)} \leftarrow \hat{H}$ .

- (ii) If the member has accrued less than five years of firefighter service credit, the spouse at the time of death shall receive a refund of the member's contributions, plus 50% of the member's most recent 12 months compensation.
- (c) If the member has accrued five or more years of firefighter service credit, the member's unmarried children until they reach age 21 or dependent unmarried children with a mental or physical disability, shall receive a monthly allowance of \$75.
- (2) (a) In the event of the death of the member and spouse, the spouse's benefits are equally divided and paid to each unmarried child until the child reaches age 21.
- (b) The payments shall be made to the surviving parent or duly appointed guardian or as provided under Sections 49-11-609 and 49-11-610.
- (3) If a benefit is not distributed under the previous subsections, and the member has designated a beneficiary, the member's member contributions shall be paid to the beneficiary.
- (4) The combined monthly payments made to the beneficiaries of any member under this section may not exceed 75% of the member's final average monthly salary.
  - (5) (a) A spouse who requests a benefit under this section shall apply in writing to the

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- (b) The allowance shall begin on the first day of the month:
- (i) following the month in which the member died, if the application is received by the office within 90 days of the member's death; or
- (ii) following the month in which the application is received by the office, if the application is received by the office more than 90 days after the member's death.
  - Section 7. Section **49-23-503** is amended to read:

#### 49-23-503. Death of active member in line of duty -- Payment of benefits.

If an active member of this system dies, benefits are payable as follows:

- (1) If the death is classified by the office as a line-of-duty death, benefits are payable as follows:
- (a) If the member has accrued less than 20 years of public safety service or firefighter service credit, the spouse at the time of death shall receive a lump sum [of \$1,000] equal to six months of the active member's final average salary and an allowance equal to 30% of the member's final average monthly salary.
- (b) If the member has accrued 20 or more years of public safety service or firefighter service credit, the member shall be considered to have retired with an Option One allowance calculated without an actuarial reduction under Section 49-23-304 and the spouse at the time of death shall receive the allowance that would have been payable to the member.
- (2) (a) A volunteer firefighter is eligible for a line-of-duty death benefit under this section if the death results from external force, violence, or disease directly resulting from firefighter service.
- (b) The lowest monthly compensation of firefighters of a city of the first class in this state at the time of death shall be considered to be the final average monthly salary of a volunteer firefighter for purposes of computing these benefits.
- (c) Each volunteer fire department shall maintain a current roll of all volunteer firefighters which meet the requirements of Subsection 49-23-102(12) to determine the eligibility for this benefit.
- (3) (a) If the death is classified as a line-of-duty death by the office, death benefits are payable under this section and the spouse at the time of death is not eligible for benefits under Section 49-23-502.

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276	(b) If the death is not classified as a line-of-duty death by the office, benefits are
277	payable in accordance with Section 49-23-502.
278	(4) (a) A spouse who qualifies for a monthly benefit under this section shall apply in
279	writing to the office.
280	(b) The allowance shall begin on the first day of the month following the month in
281	which the:
282	(i) member or participant died, if the application is received by the office within 90
283	days of the date of death of the member or participant; or
284	(ii) application is received by the office, if the application is received by the office
285	more than 90 days after the date of death of the member or participant.
286	Section 8. Section 53-17-101 is enacted to read:
287	CHAPTER 17. PUBLIC SAFETY OFFICER AND FIREFIGHTER
288	LINE-OF-DUTY DEATH ACT
289	Part 1. General Provisions
290	<u>53-17-101.</u> Title.
291	This chapter is known as the "Public Safety Officer and Firefighter Line-of-Duty Death
292	Act."
293	Section 9. Section 53-17-102 is enacted to read:
294	<u>53-17-102.</u> Definitions.
295	As used in this chapter:
296	(1) "Children" means an unmarried dependent child of a member, including
297	stepchildren and legally adopted children.
298	(2) "Employer" means a law enforcement agency or other state or local government
299	agency that:
300	(a) is a participating employer as defined in Section 49-11-102; and
301	(b) employs one or more public safety service employees or firefighter service
302	employees who are eligible to earn service credit in a Utah Retirement System under Title 49,
303	Utah State Retirement and Insurance Benefit Act.
304	(3) "Member" means the same as that term is defined in Section 49-11-102.
305	Section 10. Section 53-17-201 is enacted to read:
306	Part 2. Health Coverage for a Surviving Spouse

307	53-17-201. Surviving spouse and children health coverage for line-of-duty death.
308	(1) In accordance with this section, an employer shall provide continuing health
309	coverage for the surviving spouse and children of a member whose death is classified by the
310	Utah State Retirement Office as a line-of-duty death under the provisions of Title 49, Utah
311	State Retirement and Insurance Benefit Act.
312	(2) Unless covered under the provisions of Section 49-20-406, a surviving spouse and
313	children shall receive health coverage, paid for 100% by the employer that employed the
314	member at the time of death, for:
315	(a) the surviving spouse until remarriage or becoming eligible for Medicare, whichever
316	comes first; and
317	(b) children up to the age of 26.
318	(3) This section does not apply to a member who:
319	(a) does not qualify for a line-of-duty death benefit under the provisions of Title 49,
320	Utah State Retirement and Insurance Benefit Act; or
321	(b) at the time of death did not receive or qualify to receive employer provided group
322	health coverage.
323	Section 11. Section 53-17-301 is enacted to read:
324	Part 3. Death Benefit Assistance
325	53-17-301. Death benefit assistance.
326	$\hat{H} \rightarrow (1) \leftarrow \hat{H}$ An employer shall $\hat{H} \rightarrow \text{notify the governor's office of the line-of-duty death}$
326a	of an active member.
326b	(2) The governor's office shall $\leftarrow \hat{H}$ ensure that the spouse, at the time of death of the active
326c	member, or
327	the beneficiary are provided assistance to understand and apply for any death benefit for which
328	the surviving spouse or beneficiaries may be eligible under this chapter, other Utah law, federal
329	law, or local policy or ordinance.

**Legislative Review Note** as of 2-4-15 1:40 PM

Office of Legislative Research and General Counsel