

UTAH STATE SENATE

UTAH STATE CAPITOL COMPLEX • 320 STATE CAPITOL P.O. BOX 145115 • SALT LAKE CITY, UTAH 84114-5115 • (801) 538-1035

January 31, 2018

Mr. President,

The Retirement and Independent Entities Committee reports a favorable recommendation on **S.B. 113**, POSTRETIREMENT REEMPLOYMENT REVISIONS, by Senator J. Iwamoto, with the following amendments:

- 1. Page 1, Lines 20 through 21:
 - is reemployed by a different participating employer than the participating
 - 21 employer that employed the retiree at the time of retirement <u>except in limited</u> <u>circumstances</u> ;
- 2. Page 1, Line 23:
 - 23 certain circumstances;
 - <u>▶ requires certain member certifications on the retirement application form;</u>

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- 3. Page 6, Lines 165 through 166:
 - (c) The office shall, on or before November 30, 2024, study, evaluate, and report on the
 - actuarial costs and effectiveness of implementing the service and firefighter service retiree reemployment exception
- 4. Page 7, Lines 196 through 198:
 - 196 (8) Notwithstanding Subsections (4)(a)(i)(B) and (5)(b)(ii), a reemployed retiree that
 - 197 was employed by :
 - (a) the state of Utah at the time of retirement may be reemployed by the state





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- 198 <u>Utah</u>} under Subsection (4) or (5) if the reemployment is with a different agency or office {:-} ; or
 - (b) a participating employer located within a county of the fourth, fifth, or sixth class, as classified under Section 17-50-501, may be reemployed by that participating employer under Subsection (4) or (5) if before the retiree is reemployed:
 - (i) the participating employer certifies to the office, under penalty of fraud, the facts and circumstances of rehire, including any prearrangement for reemployment before the member's retirement date; and
 - (ii) the office performs a facts and circumstances review and determines there was a bona fide termination of employment with that participating employer, including the specific finding that there was not a prearrangement for reemployment before the member's retirement date.
- 5. Page 7, Line 209 through Page 8, Line 210:
 - 209 under Section 49-11-1204 or 49-11-1205.
 - (4) The retirement application form submitted to the office shall contain the retiring member's certification, under penalty of fraud, of whether there was a prearrangement of reemployment before the retiree's retirement date with the participating employer.
 - Section 4. Section **49-11-1207** is amended to read:
- 6. Page 8, Line 230:
 - 230 <u>delinquent retiree surcharge and amortization rate contributions, plus interest</u> <u>under Section</u>

Respectfully,

Brian Zehnder Chair

Voting: 5-0-1