2025 GENERAL SESSION
STATE OF UTAH
Chief Sponsor: James A. Dunnigan
Senate Sponsor: Lincoln Fillmore
ONG TITLE
eneral Description:
This joint rules resolution modifies legislative processes and procedures.
ighlighted Provisions:
This resolution:
 defines terms;
 removes the requirement that the Senate and House Rules committees meet annually to
view joint rules;
 addresses the process to direct a roll call vote during an electronic meeting;
 modifies legislative staff offices' reporting requirement related to performance measures;
 requires the Executive Appropriations Committee to meet annually to approve legislative
aff offices' budgets and certify the Legislature's budget to the governor;
 addresses the right of legislators to attend joint committee meetings, subject to certain
strictions;
 modifies specific bill format requirements;
 clarifies how requests for legislation, priority request designations, and legislation are
eated when the chief sponsor is:
• unable to serve in the next annual general session; or
• elected or appointed to serve in the opposite chamber;
 addresses the circumstances under which the Office of Legislative Research and General
ounsel removes a committee note;
 clarifies the order in which the Office of Legislative Research and General Counsel

Joint Rules Resolution - Legislative Process Amendments

- 25 numbers legislation;
- 26 clarifies the days of the week the Senate and House give preference for the other
 27 chamber's legislation;

28	 prohibits transferring sponsorship on legislation more than twice;
29	 modifies the consideration of an amendment or substitute legislation made in the other
30	chamber;
31	 modifies deadlines related to the passage of the final appropriations bill and fiscal note
32	bills;
33	 clarifies reimbursement procedures related to legislative travel;
34	 requires that when a legislative committee creates a subcommittee, the members must
35	include at least one senator and one representative;
36	 authorizes the chairs of the Legislative Process Committee and the Rules Review and
37	General Oversight Committee to independently open a committee bill file, subject to
38	certain requirements;
39	prohibits the chief sponsor of a committee bill from altering the bill before the bill is
40	numbered for introduction, except altering to make a technical correction; and
41	 makes technical and conforming changes.
42	Money Appropriated in this Bill:
43	None
44	Other Special Clauses:
45	None
46	Legislative Rules Affected:
47	AMENDS:
48	JR1-1-102
49	JR1-1-104
50	JR1-4-402
51	JR1-4-602
52	JR3-2-402
53	JR4-1-101
54	JR4-1-202
55	JR4-1-401
56	JR4-2-101
57	JR4-2-103
58	JR4-2-201
59	JR4-2-202
60	JR4-2-203
61	JR4-2-401

JR4-2-501
JR4-3-102
JR4-3-105
JR4-3-108
JR4-4-101
JR4-4-203
JR5-2-101
JR5-2-102
JR5-2-103
JR5-4-101
JR7-1-101
JR7-1-410
JR7-1-411
JR7-1-601.5
JR7-1-602
JR7-1-610
ENACTS:
JR3-2-710
REPEALS AND REENACTS:
JR4-2-102
Be it resolved by the Legislature of the state of Utah:
Section 1. JR1-1-102 is amended to read:
JR1-1-102 . Adoption of legislative rules.
(1)[(a)] At the beginning of each legislative session, the Legislature shall adopt Joint
Rules by a constitutional two-thirds vote of all senators and representatives.
[(b)] (2) Except as provided in Subsection [(1)(c)] (3), after the initial adoption of Joint
Rules, the Legislature may adopt additional Joint Rules or amend or repeal existing Joint
Rules by a constitutional majority vote.
Rules by a constitutional majority vote.
[(c)] <u>(3)</u> The Legislature may adopt or amend a Joint Rule that includes a voting
[(c)] (3) The Legislature may adopt or amend a Joint Rule that includes a voting
[(c)] (3) The Legislature may adopt or amend a Joint Rule that includes a voting requirement of more than a constitutional majority only by a constitutional two-thirds

96	[(b) review Joint Rules; and]
97	[(c) recommend to the Legislature any modifications that they consider necessary.]
98	Section 2. JR1-1-104 is amended to read:
99	JR1-1-104 . Single chamber's authority to suspend Joint Rules.
100	(1) Except as provided in Subsection (2), a single chamber may not suspend a Joint Rule.
101	(2) A single chamber may suspend by motion and majority vote one or more of the
102	following rules:
103	(a) JR2-1-103;
104	(b) JR4-3-103(2);
105	(c) JR4-3-105;
106	(d) JR4-3-302;
107	(e) $[JR4-4-101(2)(b)] JR4-4-101(3)(b);$
108	(f) JR4-4-201; or
109	(g) JR4-4-202.
110	(3) A motion and vote under Subsection (2) is valid only if the legislator making the motion
111	identifies in the motion each rule the legislator intends to suspend.
112	Section 3. JR1-4-402 is amended to read:
113	JR1-4-402 . Meeting format and participation Electronic meeting policy.
	JR1-4-402 . Meeting format and participation Electronic meeting policy.(1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public
113	
113 114	(1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public
113 114 115	 In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the
 113 114 115 116 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and
 113 114 115 116 117 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations.
 113 114 115 116 117 118 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who
 113 114 115 116 117 118 119 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting,
 113 114 115 116 117 118 119 120 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person.
 113 114 115 116 117 118 119 120 121 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person. (b) A member of a legislative public body may attend an electronic meeting of the
 113 114 115 116 117 118 119 120 121 122 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person. (b) A member of a legislative public body may attend an electronic meeting of the legislative public body by electronic means only if the member:
 113 114 115 116 117 118 119 120 121 122 123 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person. (b) A member of a legislative public body may attend an electronic meeting of the legislative public body by electronic means only if the member: (i) has a specified reason; and
 113 114 115 116 117 118 119 120 121 122 123 124 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person. (b) A member of a legislative public body may attend an electronic meeting of the legislative public body by electronic means only if the member: (i) has a specified reason; and (ii) informs:
 113 114 115 116 117 118 119 120 121 122 123 124 125 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person. (b) A member of a legislative public body may attend an electronic meeting of the legislative public body by electronic means only if the member: (i) has a specified reason; and (ii) informs: (A) the presiding officer or the presiding officer's designee; or
 113 114 115 116 117 118 119 120 121 122 123 124 125 126 	 (1) In accordance with this part and Utah Code Title 52, Chapter 4, Open and Public Meetings Act, a legislative public body may convene and conduct a meeting of the legislative public body as an electronic meeting, subject to budget, public policy, and logistical considerations. (2)(a) Except as allowed under this rule, a member of a legislative public body who attends a meeting of the legislative public body, including an electronic meeting, shall attend the meeting in person. (b) A member of a legislative public body may attend an electronic meeting of the legislative public body by electronic means only if the member: (i) has a specified reason; and (ii) informs: (A) the presiding officer or the presiding officer's designee; or (B) the chair or the chair's designee.

130	Subsection (2)(b); and
131	(ii)(A) 24 hours before the meeting is scheduled to begin; or
132	(B) if it is impracticable to comply with the 24-hour requirement in Subsection
133	(2)(c)(ii)(A), as soon as possible before the meeting begins.
134	(3) The presiding officer or the chair of a legislative public body shall conduct an electronic
135	meeting of the legislative public body from the anchor location.
136	(4) When a legislative public body convenes an electronic meeting, a member of the
137	legislative public body is considered present for all purposes, including determining a
138	quorum, only if the member is:
139	(a) present in person at the anchor location; or
140	(b) participating in the meeting by electronic means.
141	(5) When a member of a legislative public body attends a meeting of the legislative public
142	body by electronic means in accordance with this part, the member shall ensure that:
143	(a) if participating via video conference, the member's attire and appearance are
144	consistent with the attire and appearance that would be expected if the member were
145	attending the meeting in person; and
146	(b) the member's location:
147	(i) reflects the dignity of the meeting, particularly if the member is attending via
148	video conference; and
149	(ii) is free from any sight or noise that:
150	(A) can be seen or heard by others during the meeting; and
151	(B) is extraneous, distracting, disruptive, or inappropriate.
152	(6) A member of a legislative public body may not attend a meeting by electronic means
153	while engaging in any activity that would be abnormal or prohibited if the member were
154	attending the meeting in person, including operating a motor vehicle.
155	(7) In accordance with Utah Code Section 52-4-207[,]:
156	(a) a legislative public body that convenes and conducts an electronic meeting may
157	provide a means by which members of the public who are not physically present at
158	the anchor location may attend the meeting by electronic means; and
159	(b) a chair, or a legislative body by majority vote, may direct a roll call vote during an
160	electronic meeting.
161	(8) Notwithstanding the other provisions of this rule:
162	(a) any member of a legislative public body may attend an emergency electronic meeting
163	by electronic means; and

164	(b) the presiding officer or the chair of a legislative public body may conduct an
165	emergency electronic meeting of the legislative public body remotely by electronic
166	means.
167	Section 4. JR1-4-602 is amended to read:
168	JR1-4-602 . Performance reporting.
169	Each legislative office shall:
170	(1) develop performance measures to include in an appropriations act for each fiscal year;
171	and
172	(2) annually submit to the [Subcommittee on Oversight created in Utah Code Section
173	36-12-8.1] Legislative Management Committee created in Utah Code Section 36-12-6 a
174	report that contains:
175	(a) any recommendations for legislative changes for the next fiscal year to the office's
176	previously adopted performance measures; and
177	(b) the final status of the office's performance measures included in the appropriations
178	act for the fiscal year ending the previous June 30.
179	Section 5. JR3-2-402 is amended to read:
180	JR3-2-402 . Executive appropriations Duties Base budgets.
181	(1)(a) The Executive Appropriations Committee shall meet no later than the third
182	Wednesday in December to:
183	(i) direct staff as to what revenue estimate to use in preparing budget
184	recommendations, to include a forecast for federal fund receipts;
185	(ii) consider treating above-trend revenue growth as one-time revenue for major tax
186	types and for federal funds;
187	(iii) hear a report on the historical, current, and anticipated status of the following:
188	(A) debt;
189	(B) long term liabilities;
190	(C) contingent liabilities;
191	(D) General Fund borrowing;
192	(E) reserves;
193	(F) fund balances;
194	(G) nonlapsing appropriation balances;
195	(H) cash funded infrastructure investment; and
196	(I) changes in federal funds paid to the state;
197	(iv) hear a report on:

198	(A) the next fiscal year base budget appropriation for Medicaid accountable care
199	organizations according to Utah Code Section 26B-3-203;
200	(B) an explanation of program funding needs;
201	(C) estimates of overall medical inflation in the state; and
202	(D) mandated program changes and their estimated cost impact on Medicaid
203	accountable care organizations;
204	(v) decide whether to set aside special allocations for the end of the session, including
205	allocations:
206	(A) to address any anticipated reduction in the amount of federal funds paid to the
207	state; and
208	(B) of one-time revenue to pay down debt and other liabilities;
209	(vi)(A) hear a report on construction inflation and the ongoing operation and
210	maintenance costs of any capital development project requested by an
211	institution under Utah Code Section 53B-2a-117 or 53B-22-204; and
212	(B) in response to the report described in Subsection (1)(a)(vi)(A), decide whether
213	to adjust the next fiscal year base budget or set aside special allocations for the
214	end of the session;
215	(vii) decide whether to set aside special allocations for legislation that will reduce
216	taxes, including legislation that will reduce one or more tax rates;
217	(viii) subject to Subsection (1)(c), unless waived by majority vote, if the amortization
218	rate as defined in Utah Code Section 49-11-102 for the new fiscal year is less than
219	the amortization rate for the preceding fiscal year, set aside an amount equal to the
220	value of the reduction in the amortization rate;
221	(ix) approve the appropriate amount for each subcommittee to use in preparing its
222	budget;
223	(x) set a budget figure; and
224	(xi) adopt a base budget in accordance with Subsection (1)(b) and direct the
225	legislative fiscal analyst to prepare one or more appropriations acts appropriating
226	one or more base budgets for the next fiscal year.
227	(b) In a base budget adopted under Subsection (1)(a), the Executive Appropriations
228	Committee shall set appropriations from the General Fund, the Income Tax Fund,
229	and the Uniform School Fund as follows:
230	(i) if the next fiscal year ongoing revenue estimates set under Subsection (1)(a)(i) are
231	equal to or greater than the current fiscal year ongoing appropriations, the new

232	fiscal year base budget is not changed;
233	(ii) if the next fiscal year ongoing revenue estimates set under Subsection (1)(a)(i) are
234	less than the current fiscal year ongoing appropriations, the new fiscal year base
235	budget is reduced by the same percentage that projected next fiscal year ongoing
236	revenue estimates are lower than the total of current fiscal year ongoing
237	appropriations;
238	(iii) in making a reduction under Subsection (1)(b)(ii), appropriated debt service shall
239	not be reduced, and other ongoing appropriations shall be reduced, in an amount
240	sufficient to make the total ongoing appropriations, including the unadjusted debt
241	service, equal to the percentage calculated under Subsection (1)(b)(ii); and
242	(iv) the new fiscal year base budget shall include an appropriation to the Department
243	of Health and Human Services for Medicaid accountable care organizations in the
244	amount required by Utah Code Section 26B-3-203.
245	(c)(i) The Executive Appropriations Committee shall:
246	(A) comply with the set aside requirement described in Subsection (1)(a)(vii)
247	using money from the General Fund, Income Tax Fund, and Uniform School
248	Fund;
249	(B) accumulate money set aside under Subsection (1)(a)(vii) across fiscal years;
250	and
251	(C) when the total amount set aside under Subsection (1)(a)(vii), including any
252	amount to be set aside in the new fiscal year, equals or exceeds the cost of a
253	0.50% increase in benefited state employee salaries for the new fiscal year,
254	include in the base budget an increase in benefited state employee salaries
255	equal to the total set aside amount.
256	(ii) The Executive Appropriations Committee may waive or modify a requirement
257	described in Subsection (1)(c)(i) by majority vote.
258	(d) The chairs of each joint appropriations subcommittee are invited to attend [this
259	meeting] the meeting described in this Subsection (1).
260	(2) All proposed budget items shall be submitted to one of the subcommittees named in
261	JR3-2-302 for consideration and recommendation.
262	(3)(a) After receiving and reviewing subcommittee reports, the Executive
263	Appropriations Committee may refer the report back to a joint appropriations
264	subcommittee with any guidelines the Executive Appropriations Committee
265	considers necessary to assist the subcommittee in producing a balanced budget.

266	(b) The subcommittee shall meet to review the new guidelines and report the
267	adjustments to the chairs of the Executive Appropriations Committee as soon as
268	possible.
269	(4)(a) After receiving the reports, the Executive Appropriations Committee chairs will
270	report them to the Executive Appropriations Committee.
271	(b) The Executive Appropriations Committee shall:
272	(i) make any further adjustments necessary to balance the budget; and
273	(ii) complete all decisions necessary to draft the final appropriations bills no later
274	than the last Friday before the 45th day of the annual general session.
275	(5) No later than December 1 of each calendar year, the Executive Appropriations
276	Committee shall:
277	(a) review the budget for the Office of the Legislative Fiscal Analyst, the Office of
278	Legislative Research and General Counsel, the Office of the Legislative Auditor
279	General, and the Office of Legislative Services; and
280	(b) certify the Legislature's budget to the governor in accordance with Utah Code
281	Section 63J-1-201.
282	Section 6. JR3-2-710 is enacted to read:
283	JR3-2-710 . Right of legislators to attend appropriations committee meetings.
283 284	<u>JR3-2-710</u> . Right of legislators to attend appropriations committee meetings. (1) <u>Any member of the Legislature may:</u>
284	(1) Any member of the Legislature may:
284 285	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the
284 285 286	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public
284 285 286 287	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and
284 285 286 287 288	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is
284 285 286 287 288 289	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration.
284 285 286 287 288 289 290	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of
284 285 286 287 288 289 290 291	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of which the legislator is not a member may not:
284 285 286 287 288 289 290 291 292	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of which the legislator is not a member may not: (a) make a motion; or
284 285 286 287 288 289 290 291 292 293	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of which the legislator is not a member may not: (a) make a motion; or (b) vote.
284 285 286 287 288 289 290 291 292 293 294	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of which the legislator is not a member may not: (a) make a motion; or (b) vote. Section 7. JR4-1-101 is amended to read:
284 285 286 287 288 289 290 291 292 293 294 295	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of which the legislator is not a member may not: (a) make a motion; or (b) vote. Section 7. JR4-1-101 is amended to read: JR4-1-101. Definitions.
284 285 286 287 288 289 290 291 292 293 294 295 296	 (1) Any member of the Legislature may: (a) attend any meeting of an appropriations committee or subcommittee, unless the meeting is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public Meetings Act; and (b) if recognized by the chair during a portion of the meeting when public comment is permitted, present the legislator's views on the subject under consideration. (2) A legislator who attends a meeting of an appropriations committee or subcommittee of which the legislator is not a member may not: (a) make a motion; or (b) vote. Section 7. JR4-1-101 is amended to read: JR4-1-101. Definitions.

300	(b) enacts;
301	(c) repeals;
302	(d) repeals and reenacts; or
303	(e) renumbers and amends.
304	(2) "Boldface" means the brief descriptive summary of the contents of a statutory section
305	prepared by the Office of Legislative Research and General Counsel that is printed for
306	each title, chapter, part, and section of the Utah Code.
307	(3) "Concurrent resolution" means a written proposal of the Legislature and governor,
308	which, to be approved, must be passed by both chambers of the Legislature and
309	concurred to by the governor.
310	(4) "Constitutional joint resolution" means a joint resolution proposing to amend, enact, or
311	repeal portions of the Utah Constitution which, to be approved for submission to the
312	voters, must be passed by a two-thirds vote of both chambers of the Legislature.
313	(5) "Drafting instructions" means:
314	(a) specific information concerning the change or addition to law or policy that a
315	legislator intends to propose through legislation; or
316	(b) a specific situation or concern that a legislator intends to address through legislation.
317	(6) "House resolution" means a written proposal of the House of Representatives which, to
318	be approved, must be passed by the House of Representatives.
319	(7) "Joint resolution" means a written proposal of the Legislature which, to be approved,
320	must be passed by both chambers of the Legislature, including a constitutional joint
321	resolution.
322	(8) "Laws of Utah" means all of the laws currently in effect in Utah.
323	(9) "Legislation" means a bill or resolution introduced for consideration by the Legislature.
324	(10) "Legislative sponsor" means:
325	(a) the chief sponsor under JR4-2-103; or
326	(b) the legislator designated by the chief sponsor to be the opposite chamber floor
327	sponsor.
328	[(10)] (11) "Request for legislation" means a formal request from a legislator or an
329	authorized legislative committee that the Office of Legislative Research and General
330	Counsel prepare a bill or resolution.
331	[(11)] (12) "Resolution" includes a joint resolution, concurrent resolution, House resolution,
332	and Senate resolution.
333	[(12)] (13) "Senate resolution" means a written proposal of the Senate which, to be

334	approved, must be passed by the Senate.
335	[(13)] (14) "Statute" means a law that has met the constitutional requirements for enactment.
336	[(14)] (15) "Statutory section" means the unique unit of the laws of Utah that is identified by
337	a title, chapter, and section number.
338	Section 8. JR4-1-202 is amended to read:
339	JR4-1-202 . Specific bill format requirements.
340	(1) Each bill shall contain:
341	(a) a designation containing the information required by Subsection (2);
342	(b) a short title, which provides a short [eommon-]description of the bill;
343	(c) the year and type of legislative session in which the bill is to be introduced;
344	(d) the phrase "State of Utah";
345	(e) the sponsor's name, after the heading "Chief Sponsor:";
346	(f) if the bill is a House bill that has passed third reading in the House, the Senate
347	sponsor's name after the heading "Senate Sponsor:";
348	(g) if the bill is a Senate bill that has passed third reading in the Senate, the House
349	sponsor's name after the heading "House Sponsor:";
350	(h) a long title, which includes:
351	(i) a brief general description of the subject matter in the bill;
352	(ii) a list of the bill's key provisions;
353	[(iii)] (iii) a list of each section of the Utah Code affected by the bill, which cites by
354	statute number those statutes that the bill proposes be amended, enacted, repealed
355	and reenacted, renumbered and amended, and repealed; and
356	[(iii)] (iv) for bills that contain an appropriation, the sum proposed to be appropriated
357	by the bill unless the bill is an appropriation bill or supplemental appropriation bill
358	whose single subject is the appropriation of money;
359	(i) an enacting clause in the following form: "Be it enacted by the Legislature of the state
360	of Utah:"; and
361	(j) the subject matter, given in one or more sections.
362	(2) The designation shall be a heading that identifies the bill by [its] the bill's chamber of
363	introduction and by unique number assigned to [it] the bill by the Office of Legislative
364	Research and General Counsel and shall be in the following form: "S.B." or "H.B."
365	followed by the number assigned to the bill.
366	(3) The Office of Legislative Research and General Counsel shall draft a bill's short title
367	and long title described in Subsection (1) using language that:

368	(a) accurately and objectively describes the bill's contents; and
369	(b) does not explicitly or implicitly advocate for one or more of the bill's policy
370	objectives.
371	Section 9. JR4-1-401 is amended to read:
372	Part 4. Amendments
373	JR4-1-401 . Requesting amendments Identifying adopted amendments in
374	context.
375	(1)(a) Except as provided in Subsection (1)(b):
376	(i) only a senator may request an amendment for introduction in a Senate standing
377	committee or on the Senate floor; and
378	(ii) only a representative may request an amendment for introduction in a House
379	standing committee or on the House floor.
380	(b) A legislative sponsor of the legislation may request an amendment for introduction
381	in a Senate or House standing committee, regardless of whether the legislator is a
382	senator or a representative.
383	[(1)] (2) When a Senate committee or floor amendment is adopted in the Senate, the Senate
384	amendment shall be noted in the legislation with additional spacing and markers
385	indicating the beginning and ending of the adopted Senate amendment.
386	[(2)] (3) When a House committee or floor amendment is adopted in the House, the House
387	amendment shall be noted in the legislation with additional spacing and markers
388	indicating the beginning and ending of the adopted House amendment.
389	[(3)(a) Notwithstanding JR4-1-201, and except as provided in Subsection (3)(b), when
390	an additional section from the Utah Code is added to a bill by amendment:]
391	[(i) all of the language in the section that is to be repealed must appear between
392	brackets with the letters struck through; and]
393	[(ii) all of the new language in the section that is proposed to be enacted by the bill
394	must be underlined.]
395	[(b) If the additional section added to the bill by amendment is to be repealed, the text of
396	the repealed section need not be included.]
397	Section 10. JR4-2-101 is amended to read:
398	JR4-2-101 . Requests for legislation Timing.
399	(1) As used in this rule, "appointed legislator" means:
400	(a) an incumbent legislator appointed to replace another legislator who resigns or is
401	unable to serve; or

402	(b) an individual appointed to replace a legislator who resigns or is unable to serve.
403	(2)(a) A legislator wishing to introduce a bill or resolution shall file a request for
404	legislation with the Office of Legislative Research and General Counsel within the
405	time limits established by this rule.
406	(b) The request for legislation shall:
407	(i) designate the chief sponsor, who is knowledgeable about and responsible for
408	providing pertinent information as the legislation is drafted; and
409	(ii) include drafting instructions for the legislation.
410	(c)(i)(A) The chief sponsor may modify the drafting instructions provided in
411	accordance with Subsection [(1)(b)(ii)-] (2)(b)(ii) only if the modified drafting
412	instructions do not deviate from the core subject matter of the original drafting
413	instructions.
414	(B) The Office of Legislative Research and General Counsel shall apply the
415	standard described in Subsection [(1)(c)(i)(A)] (2)(c)(i)(A) in a manner that
416	favors the chief sponsor.
417	(ii) If the chief sponsor wishes to modify the drafting instructions in a manner
418	prohibited under Subsection [$(1)(c)(i)$,] $(2)(c)(i)$, the chief sponsor shall file a new,
419	separate request for legislation in accordance with this rule.
420	[(2)] (3)(a) Any legislator may file a request for legislation beginning 60 days after the
421	Legislature adjourns its annual general session sine die.
422	(b) A legislator-elect may file a request for legislation beginning on:
423	(i) the day after:
424	(A) [-] for a single county race, the date on which the county election canvass is
425	completed; or
426	(B) for a multi-county race, the date on which the statewide election canvass is
427	completed; or
428	(ii) if the legislator-elect's election results have not been finalized as of the canvass
429	date, the day after the date the election results for the legislator-elect's race are
430	finalized.
431	(c)(i) An incumbent legislator may not file any requests for legislation as of the date
432	that the legislator:
433	(A) fails to file to run for election to a seat in the Legislature;
434	(B) is ineligible to be included on the ballot for the election in which the legislator
435	would have sought an additional term; or

436	(C) fails to win reelection and the legislator's opponent is eligible to file a request
437	for legislation under Subsection $[(2)(b)]$ (3)(b).
438	(ii) Subsection $[(2)(c)(i)] (3)(c)(i)$ does not apply to a request for legislation for:
439	(A) a general session that occurs while the legislator is in office; or
440	(B) a special session that occurs while the legislator is in office.
441	[(d)(i) If, for any reason, a legislator who filed a request for legislation is unavailable
442	to serve in the next annual general session, the former legislator may seek another
443	legislator to assume sponsorship of each request for legislation filed by the
444	legislator who is unavailable to serve.]
445	[(ii) If the former legislator is unable to find another legislator to sponsor the
446	legislation within 30 days, the Office of Legislative Research and General
447	Counsel shall abandon each request for legislation from the legislator who is
448	unavailable to serve.]
449	[(e)] (d)(i) Except as provided in Subsection (3)(e), if a legislator who filed a request
450	for legislation is unable to serve in the next annual general session for any reason,
451	the former legislator may seek another legislator to assume sponsorship of the
452	former legislator's legislation.
453	(ii) If a former legislator is unable to find another legislator to assume sponsorship
454	under Subsection (3)(d)(i), the Office of Legislative Research and General
455	Counsel shall abandon each request the earlier of:
456	(A) 30 days after the day on which the former legislator is unable to serve; or
457	(B) noon on the 11th day of the annual general session.
458	(iii) The 30-day time period described in Subsection (3)(d)(ii)(A) begins the day on
459	which a former legislator no longer holds the former legislator's seat.
460	(e)(i) If a legislator dies while in office and is the chief sponsor of one or more
461	requests for legislation or pieces of legislation, the individual appointed to the
462	legislator's seat may assume sponsorship of each request for legislation or piece of
463	legislation.
464	(ii) If the individual appointed to the legislator's seat chooses not to assume
465	sponsorship of one or more of the legislator's requests for legislation or pieces of
466	legislation, the following individual shall seek another legislator to assume
467	sponsorship of each request for legislation or piece of legislation:
468	(A) if the legislator was a member of the House majority caucus, the House
469	majority leader;

470	(B) if the legislator was a member of the House minority caucus, the House
471	minority leader;
472	(C) if the legislator was a member of the Senate majority caucus, the Senate
473	majority leader; or
474	(D) if the legislator was a member of the Senate minority caucus, the Senate
475	minority leader.
476	(iii) If the individual described in Subsection $[(2)(e)(ii)] (3)(e)(ii)$ does not find a new
477	sponsor <u>:</u>
478	(\underline{A}) [-]for a request for legislation, the Office of Legislative Research and General
479	Counsel shall abandon the request for legislation; and
480	(B) for legislation, the legislation shall be returned to the originating chamber and
481	<u>filed</u> .
482	(f)(i) A legislator-elect who is an incumbent legislator may retain any requests for
483	legislation the legislator-elect filed before the date described in Subsection (3)(b).
484	(ii) An appointed legislator who is an incumbent legislator may retain any requests
485	for legislation the appointed legislator filed before assuming the seat to which the
486	legislator is appointed.
487	[(3)] (4)(a) Except as provided in Subsection $[(3)(c)]$ (4)(c), a legislator may not file a
488	request for legislation with the Office of Legislative Research and General Counsel
489	after noon on the 11th day of the annual general session.
490	(b) On the 11th day of the annual general session, the Office of Legislative Research and
491	General Counsel shall make public on the Legislature's website the short title and
492	sponsor of each request for legislation, unless the sponsor abandons the request for
493	legislation before noon on the 11th day of the annual general session.
494	(c)(i) After the 11th day of the annual general session, a legislator may file a request
495	for legislation only if:
496	(A) for House legislation, the representative makes a motion to request legislation
497	for drafting and introduction and that motion is approved by a constitutional
498	majority of the House; or
499	(B) for Senate legislation, the senator makes a motion to request legislation for
500	drafting and introduction and that motion is approved by a constitutional
501	majority vote of the Senate.
502	(ii) The Office of Legislative Research and General Counsel shall make public on the
503	Legislature's website the short title and sponsor of each request for legislation

504	described in this Subsection $\left[\frac{(3)(c)}{(4)(c)}\right]$
505	[(4)] (5) After a request for legislation is abandoned, a legislator may not revive the request
506	for legislation.
507	[(5)] (6) A legislator wishing to obtain funding for a project, program, or entity, when that
508	funding request does not require that a statute be enacted, repealed, or amended, may not
509	file a request for legislation but instead shall file a request for appropriation by following
510	the procedures and requirements of JR3-2-701.
511	Section 11. JR4-2-102 is repealed and reenacted to read:
512	JR4-2-102 . Drafting and prioritizing legislation.
513	(1) As used in this rule, "appointed legislator" means the same as that term is defined in
514	<u>JR4-2-101.</u>
515	(2) The Office of Legislative Research and General Counsel shall:
516	(a) draft requests for legislation on a first-in, first-out basis, except for legislation that is
517	prioritized under the provisions of this rule; and
518	(b) when sufficient drafting information is available, draft the following requests for
519	legislation before other requests for legislation, in the following order of priority:
520	(i) a committee bill, as that term is defined in JR7-1-101; and
521	(ii) a request for legislation designated as a priority request in accordance with this
522	<u>rule.</u>
523	(3)(a) Beginning the first day on which a legislator may file a request for legislation
524	under JR4-2-101:
525	(i) a representative may designate up to four requests for legislation as priority
526	requests, as follows:
527	(A) priority request one on or before November 15, or the following regular
528	business day if November 15 falls on a weekend or a holiday;
529	(B) priority request two on the first Thursday in December, or the following
530	business day if the first Thursday falls on a holiday;
531	(C) priority request three on or before the first Thursday in January, or the
532	following business day if the first Thursday falls on a holiday; and
533	(D) priority request four on or before the first Thursday of the annual general
534	session; and
535	(ii) a senator may designate up to five requests for legislation as priority requests, as
536	follows:
537	(A) priority requests one and two on or before November 15, or the following

538	regular business day if November 15 falls on a weekend or a holiday;
539	(B) priority request three on the first Thursday in December, or the following
540	business day if the first Thursday falls on a holiday;
541	(C) priority request four on or before the first Thursday in January, or the
542	following business day if the first Thursday falls on a holiday; and
543	(D) priority request five on or before the first Thursday of the annual general
544	session.
545	(b)(i) A legislator who fails to make a priority request on or before a deadline loses
546	that priority request.
547	(ii) Subsection (3)(b)(i) does not prohibit a legislator from using any remaining
548	priority requests that are associated with a later deadline, if available.
549	(4) <u>A legislator may not:</u>
550	(a) revoke a priority designation once the priority has been requested;
551	(b) transfer a priority designation to another of the legislator's request for legislation; or
552	(c) except as provided in Subsection (7), transfer a priority designation to another
553	legislator.
554	(5)(a)(i) A representative-elect who is not an incumbent legislator may designate up
555	to four priority requests as follows:
556	(A) priority requests one and two on or before the first Thursday in December, or
557	the following business day if the first Thursday falls on a holiday; and
558	(B) priority requests three and four in accordance with Subsections $(3)(a)(i)(C)$
559	and (D), respectively.
560	(ii) A representative-elect who is an incumbent senator may designate up to four
561	priority requests in accordance with the deadlines for representatives described in
562	Subsection (3)(a)(i).
563	(b)(i) A senator-elect who is not an incumbent legislator may designate up to five
564	priority requests as follows:
565	(A) priority requests one, two, and three on or before the first Thursday in
566	December, or the following business day if the first Thursday falls on a
567	holiday; and
568	(B) priority requests four and five in accordance with Subsections (3)(a)(ii)(C)
569	and (D), respectively.
570	(ii) A senator-elect who is an incumbent representative may designate up to five
571	priority requests as follows:

572	(A) priority request one in accordance with Subsection (3)(a)(ii)(A);
573	(B) priority requests two and three on or before the first Thursday in December, or
574	the following business day if the first Thursday falls on a holiday; and
575	(C) priority requests four and five in accordance with Subsections (3)(a)(ii)(C)
576	and (D), respectively.
577	(6)(a) An appointed legislator may:
578	(i) if the appointed legislator is a representative, designate up to four requests for
579	legislation as priority requests, less the number of priority requests designated by
580	the appointed legislator's predecessor; or
581	(ii) if the appointed legislator is a senator, designate up to five requests for legislation
582	as priority requests, less the number of priority requests designated by the
583	appointed legislator's predecessor.
584	(b) The deadline for an appointed legislator to designate each priority request is the same
585	as the deadline that would apply if the designation were made by the appointed
586	legislator's predecessor.
587	(7) Notwithstanding Subsection (4)(d):
588	(a)(i) a request for legislation designated as a priority request remains a priority
589	request if the request for legislation is transferred to another legislator in
590	accordance with:
591	(A) JR4-2-101(3)(d) because the legislator resigned or was expelled from office; or
592	(B) $JR4-2-101(3)(e)$; and
593	(ii) a priority request transferred under Subsection (7)(a) does not count against the
594	number of priority designations to which the receiving legislator is entitled under
595	Subsection (3):
596	(b)(i) if a legislator-elect is an incumbent legislator who designated a priority request
597	before assuming the legislator-elect's new seat, the legislator-elect may retain the
598	priority request; and
599	(ii) a priority request retained under Subsection (7)(b)(i) counts against the number of
600	priority designations to which the legislator-elect is entitled under Subsection (5);
601	and
602	(c)(i) if an appointed legislator is an incumbent legislator who designated a priority
603	request before assuming the appointed legislator's new seat, the appointed
604	legislator may:
605	(A) transfer the priority request in accordance with JR4-2-101(3)(d); or

606	(B) retain the priority request; and
607	(ii) if an appointed legislator transfers or retains a priority request under Subsection
608	(7)(c)(i), that priority request:
609	(A) does not count toward the number of priority designations to which the
610	appointed legislator is entitled under Subsection (6); and
611	(B) counts against the number of priority designations to which the individual
612	appointed to replace the appointed legislator is entitled under Subsection (6).
613	Section 12. JR4-2-103 is amended to read:
614	JR4-2-103 . Legislation Sponsorship.
615	(1) As used in this rule, "former legislator" means a legislator who:
616	(a) is unable to serve in the next annual general session; or
617	(b) is an incumbent legislator appointed to replace another legislator who resigns or is
618	unable to serve.
619	[(1)] (2)(a) The legislator who approves [the] <u>a request for</u> legislation for numbering is
620	the chief sponsor.
621	(b) The chief sponsor may withdraw sponsorship of the legislation by following the
622	procedures and requirements of Senate Rules or House Rules.
623	(c) Subject to JR4-2-102(4), the chief sponsor of the legislation cannot change more than
624	twice.
625	[(2)] (3)(a) Before or after the legislation is introduced, legislators from the same
626	chamber as the chief sponsor may have their names added to or deleted from the
627	legislation as co-sponsors by following the procedures and requirements of Senate
628	Rules or House Rules.
629	(b) Except as provided in Subsection (3), only legislators who are members of the same
630	chamber as the chief sponsor may co-sponsor legislation.
631	[(3)] (4) Before the secretary of the Senate or the chief clerk of the House may transfer
632	legislation to the opposite chamber, the chief sponsor shall:
633	(a) designate a member of the opposite chamber as sponsor of the legislation for that
634	chamber; and
635	(b) provide the secretary or chief clerk with the name of that sponsor for designation on
636	the legislation.
637	(5)(a) Except as provided in JR4-2-101(3)(e):
638	(i) a former legislator who is a senator and the chief sponsor of legislation may seek
639	another senator to assume sponsorship of the former legislator's legislation; or

640	(ii) a former legislator who is a representative and the chief sponsor of legislation
641	may seek another representative to assume sponsorship of the former legislator's
642	legislation.
643	(b) If, within 30 days, a former legislator is unable to find another legislator to assume
644	sponsorship of the former legislator's legislation, the legislation shall be returned to
645	the originating chamber and filed.
646	(c) The 30-day time period described in Subsection (5)(b) begins the day on which a
647	former legislator no longer holds the former legislator's seat.
648	Section 13. JR4-2-201 is amended to read:
649	JR4-2-201 . Definitions.
650	As used in this part:
651	[(1) "Committee substitute" means a substitute bill or resolution that is prepared for
652	introduction in a Senate or House standing committee.]
653	[(2) "Floor substitute" means a substitute bill or resolution that is prepared for introduction
654	on the Senate or House floor.]
655	[(3)] (1)(a) "Germane" means that the substitute is relevant, appropriate, and in a natural
656	and logical sequence to the subject matter of the original legislation.
657	(b) "Germane" includes a substitute that changes the effect or is in conflict with the spirit
658	of the original legislation if the substance of the substitute can be encompassed
659	within the subject of the underlying bill.
660	[(4)] (2) "Replacement legislation" means a bill, resolution, or substitute that replaces the
661	original because of a technical error.
662	[(5)] (3) "Substitute" means a new bill or resolution that:
663	(a) replaces the old bill or resolution in title and body; and
664	(b) is germane to the subject of the original bill or resolution.
665	Section 14. JR4-2-202 is amended to read:
666	JR4-2-202 . Substitute bills or resolutions.
667	[(1)(a) By following the procedures and requirements of Senate or House rule, a
668	legislator may propose a committee substitute to any Senate or House legislation that
669	is under consideration by a committee of which the legislator is a member.]
670	[(b) By following the procedures and requirements of Senate or House rule, a legislator
671	may propose a floor substitute to any Senate or House legislation that is under
672	consideration by the chamber of which the legislator is a member.]
673	[(2)] (1)(a) To initiate drafting of a substitute, a legislator shall give instructions to the

674	attorney who drafted the legislation.
675	(b) Except as provided in Subsection (1)(c):
676	(i) only a senator may request a substitute for introduction in a Senate standing
677	committee or on the Senate floor; and
678	(ii) only a representative may request a substitute for introduction in a House
679	standing committee or on the House floor.
680	(c) A legislative sponsor of the legislation may request a substitute for introduction in a
681	Senate or House standing committee regardless of whether the legislator is a senator
682	or a representative.
683	[(3)] (2) After the substitute sponsor has approved the substitute, the Office of Legislative
684	Research and General Counsel shall:
685	(a) electronically set the line numbers of the substitute;
686	(b) assign a version number to the substitute; and
687	(c) distribute the substitute according to the substitute sponsor's instructions.
688	[(4)] (3)(a) Subject to the other provisions of this rule, after the original version of the
689	legislation is introduced, a rules committee, standing committee, or the Senate or
690	House of Representatives may adopt the original version of the legislation or any
691	substitute version of the legislation, regardless of the version number.
692	(b)(i) If the version of the legislation being adopted was previously adopted, but
693	replaced with a different version, the version of the legislation being adopted shall
694	be adopted as it was previously introduced, without any amendments that may
695	have been added to the introduced version.
696	(ii) An amendment described in Subsection [(4)(b)(i)] (3)(b)(i), or any other
697	amendment otherwise in order, may be proposed by a motion separate from the
698	motion to adopt that substitute or original version of the legislation.
699	(c) A rules committee, a standing committee, the Senate, and the House of
700	Representatives are prohibited from suspending the provisions of this Subsection $[(4)]$
701	<u>(3)</u> .
702	Section 15. JR4-2-203 is amended to read:
703	JR4-2-203 . Replacement bills or resolutions.
704	(1) If the legislative general counsel determines that a numbered bill or resolution contains
705	a technical error, the Office of Legislative Research and General Counsel may prepare
706	and submit a replacement bill or resolution that corrects the error.
707	(2) A sponsor may not file, and legislative staff may not create, replacement legislation if:

708	(a) the original legislation has been approved by the sponsor;
709	(b) the legislation has been numbered; and
710	(c) copies of the legislation have been distributed.
711	(3) Nothing in this rule prohibits a sponsor from preparing amendments to the original
712	legislation or one or more substitutes of the original legislation and proposing their
713	adoption [by a committee or by either chamber of which the legislator is a member] in
714	accordance with JR4-3-108.
715	Section 16. JR4-2-401 is amended to read:
716	JR4-2-401 . Committee notes Notations on bill.
717	(1) As used in this rule[$_{,}$]:
718	(a) [
719	defined in JR7-1-101.
720	(b) "Committee note" means a notation that the Office of Legislative Research and
721	General Counsel places on legislation that receives a favorable recommendation from
722	an authorized legislative committee.
723	(c) "Technical correction" means a change that does not substantively alter legislation,
724	including:
725	(i) correcting obvious typographical and grammatical errors;
726	(ii) correcting obvious errors and inconsistencies involving punctuation,
727	capitalization, cross references, numbering, and wording;
728	(iii) modifying the long title of legislation, including a special clause, to ensure that
729	the long title accurately reflects the legislation's content;
730	(iv) replacing an outdated section of Utah Code with the section that is currently in
731	effect; or
732	(v) any combination of Subsections (1)(c)(i) through (iv).
733	(2) The Office of Legislative Research and General Counsel shall ensure that a committee
734	note includes:
735	(a) the name of the authorized legislative committee that recommended the legislation;
736	and
737	(b) the committee vote, listed by numbers of yeas, nays, and absent.
738	[(2) After an authorized legislative committee approves a motion to favorably recommend
739	draft legislation, the Office of Legislative Research and General Counsel shall note the
740	following on the legislation when the legislation is numbered for introduction as a bill:]
741	[(a) that the authorized legislative committee recommended the legislation; and]

742	[(b) the committee vote, listed by numbers of yeas, nays, and absent.]
742 743	
	(3)(a) Except as provided in Subsection (3)(b), the Office of Legislative Research and
744	General Counsel shall remove a committee note from legislation when the legislation
745 746	is amended or substituted.
740 747	(b) The Office of Legislative Research and General Counsel may not remove a
747	committee note from legislation if an amendment or substitute makes a technical
748 749	<u>correction.</u> [(3)] (4) The Office of Legislative Research and General Counsel may not place a [note
750	described in Subsection (2) on a piece of] committee note on legislation if the motion to
751	favorably recommend the draft legislation was made in violation of JR7-1-512(3).
752	Section 17. JR4-2-501 is amended to read:
753	JR4-2-501 . Numbering and distributing legislation.
754	(1) After receiving approval from [the] <u>a chief</u> sponsor under JR4-2-301, the Office of
755	Legislative Research and General Counsel shall:
756	[(1)] (a) proofread the legislation and perform other quality control measures;
757	[(2)] (b) indicate on the first page of the legislation that the drafting attorney has
758	approved the legislation for filing;
759	[(3)] (c) place a committee note on the legislation if required by JR4-2-401;
760	[(4)] (d) assign a number to the legislation to appear after the designation required by
761	JR4-1-202 and JR4-1-301;
762	[(5)] (e) electronically set the legislation's line numbers; and
763	[(6)] (f) distribute an electronic copy of the legislation as required by JR4-2-503.
764	(2) Subject to JR4-2-502, the Office of Legislative Research and General Counsel shall
765	number legislation in the following order:
766	(a) legislation recommended by an authorized legislative committee; and
767	(b) legislation in the order in which the legislation is approved by the sponsor for
768	numbering.
769	Section 18. JR4-3-102 is amended to read:
770	JR4-3-102 . Reference of legislation.
771	[(1)] During an annual general or special session of the Legislature, after [a piece of]
772	legislation has been introduced and read for the first time, [it] the legislation shall be
773	referred to a committee or to the floor as provided in Senate or House Rules.
774	(2) The secretary of the Senate and the chief clerk of the House or their designees shall
775	deliver all legislation assigned to a committee to the chair of that committee or to that

776	chair's designee.]
777	Section 19. JR4-3-105 is amended to read:
778	JR4-3-105 . Calendaring legislation Preference for legislation of other chamber.
779	[During the third and fourth days] On Wednesday and Thursday of each week:
780	(1) the Senate shall consider House legislation appearing on the Senate calendar; and
781	(2) the House shall consider Senate legislation appearing on the House calendar.
782	Section 20. JR4-3-108 is amended to read:
783	JR4-3-108 . Consideration and action on legislation made in the other chamber.
784	(1) As used in this rule:
785	(a) "Committee amendment sponsor" means the legislator who requests an amendment
786	to legislation for introduction in a Senate or House standing committee.
787	(b) "Committee substitute sponsor" means the legislator who requests substitute
788	legislation for introduction in a Senate or House standing committee.
789	(c) "Floor amendment sponsor" means the legislator who requests an amendment to
790	legislation for introduction on the Senate or House floor.
791	(d) "Floor substitute sponsor" means the legislator who requests substitute legislation for
792	introduction on the Senate or House floor.
793	(2)(a) A Senate standing committee may not adopt an amendment or substitute
794	legislation if the committee amendment sponsor or the committee substitute sponsor
795	is a representative, unless the representative is the legislation's legislative sponsor.
796	(b) A House standing committee may not adopt an amendment or substitute legislation if
797	the committee amendment sponsor or the committee substitute sponsor is a senator,
798	unless the senator is the legislation's legislative sponsor.
799	(3)(a) The Senate may not adopt an amendment or substitute legislation unless the floor
800	amendment sponsor or the floor substitute sponsor is a senator.
801	(b) The House may not adopt an amendment or substitute legislation unless the floor
802	amendment sponsor or the floor substitute sponsor is a representative.
803	[(1)] $(4)(a)$ If the Senate amends and passes, or substitutes and passes, a piece of House
804	legislation, the House:
805	(i) must either "concur" or "refuse to concur" in the amendments or substitute; and
806	(ii) may not amend or substitute the legislation.
807	(b)(i) If the House concurs, the legislation shall be voted on for final passage in the
808	House.
809	(ii) If the legislation passes, the chief clerk of the House shall notify the Senate,

810	obtain the signatures required by JR4-5-101, and send the legislation to the Office
811	of Legislative Research and General Counsel for enrolling.
812	(c) If the House refuses to concur in the Senate amendments or substitute to a piece of
813	House legislation, the chief clerk of the House and the House shall follow the
814	procedures and requirements of Joint Rules Title 3, Chapter 2, Part 9, Conference
815	Committees.
816	[(2)] (5)(a) If the House amends and passes, or substitutes and passes, a piece of Senate
817	legislation, the Senate:
818	(i) must either "concur" or "refuse to concur" in the amendments or substitute; and
819	(ii) may not amend or substitute the legislation.
820	(b)(i) If the Senate concurs, the legislation shall be voted on for final passage in the
821	Senate.
822	(ii) If the legislation passes, the secretary of the Senate shall notify the House, obtain
823	the signatures required by [JR4-6-101] JR4-5-101, and send the legislation to the
824	Office of Legislative Research and General Counsel for enrolling.
825	(c) If the Senate refuses to concur in the House amendments or substitute to a piece of
826	Senate legislation, the secretary of the Senate and the Senate shall follow the
827	procedures and requirements of Joint Rules Title 3, Chapter 2, Part 9, Conference
828	Committees.
829	Section 21. JR4-4-101 is amended to read:
830	JR4-4-101 . Deadline for passing certain fiscal note bills.
831	(1) As used in this section, "fiscal note bill" means legislation with a fiscal note that
832	indicates a cost of \$20,000 or more to:
833	(a) the General Fund, Income Tax Fund, or Uniform School Fund; or
834	(b) any other fund or account that affects a fund described in Subsection (1)(a).
835	(2)(a) The House shall refer any Senate fiscal note bill to the House Rules Committee
836	before giving that fiscal note bill a third reading.
837	(b) The Senate shall table on third reading each House fiscal note bill.
838	(3)(a) Before adjourning on the 43rd day of the annual general session, each legislator
839	shall prioritize fiscal note bills and identify other projects or programs for new or
840	one-time funding according to the process established by leadership.
841	(b) [Before adjourning] No later than noon on the 44th day of the annual general session,
842	the Legislature shall either pass or defeat each fiscal note bill except constitutional
843	amendment resolutions.

844	Section 22. JR4-4-203 is amended to read:
845	JR4-4-203 . Deadline for passing the final appropriations bill.
846	[(1) Each legislator shall receive a copy of the final appropriations bill by calendared floor
847	time on the 45th day of the annual general session.]
848	[(2) By noon on] On or before the 45th day of the annual general session, the Legislature
849	shall either pass or defeat the final appropriations bill.
850	Section 23. JR5-2-101 is amended to read:
851	JR5-2-101 . Reimbursement of lodging.
852	(1) Subject to the other provisions of this rule, if a legislator's official duties necessitate
853	overnight accommodations, the legislator may receive reimbursement for any actual
854	lodging expenses incurred by the legislator for an:
855	(a) authorized legislative day; or
856	(b) authorized legislative training day.
857	[(2) Except as provided in the policies and procedures established in accordance with
858	Subsection (3), reimbursement under Subsection (1) may not exceed the daily rates
859	published in the administrative rules governing reimbursement of lodging expenses for
860	state employees.]
861	[(3)] (2) Reimbursement for actual lodging expenses for a legislator for an authorized
862	legislative day or authorized legislative training day shall be as provided in policies and
863	procedures established by the Legislative Expenses Oversight Committee.
864	Section 24. JR5-2-102 is amended to read:
865	JR5-2-102 . Reimbursement of meal expenses.
866	(1) Subject to the other provisions of this rule, for each authorized legislative day or
867	authorized legislative training day a legislator may receive reimbursement for any actual
868	meal expenses incurred by the legislator in association with the legislator's official duties.
869	[(2) Except as provided in the policies and procedures established in accordance with
870	Subsection (3), reimbursement under Subsection (1):]
871	[(a) may not exceed the rates set in administrative rules governing reimbursement and
872	meal expenses for state employees; and]
873	[(b) is subject to the time calculation requirements set in administrative rules governing
874	reimbursement and meal expenses for state employees.]
875	[(3)] (2) Reimbursement for actual meal expenses for a legislator for an authorized
876	legislative day or authorized legislative training day shall be as provided in policies and
877	procedures established by the Legislative Expenses Oversight Committee.

878	Section 25. JR5-2-103 is amended to read:
879	JR5-2-103 . Reimbursement for transportation costs.
880	(1) A legislator may receive reimbursement for any actual transportation costs incurred by
881	the legislator in association with the legislator's official duties for an:
882	(a) authorized legislative day; or
883	(b) authorized legislative training day.
884	(2) Transportation costs reimbursed under this rule shall be equal to:
885	(a) for travel by private vehicle, the actual mileage incurred by the legislator for the
886	legislator's private automobile use to and from the legislative meeting, to be paid in
887	accordance with the [private vehicle mileage reimbursement rate that is applied when
888	daily pool fleet vehicles are unavailable, as published in the administrative rules
889	governing reimbursement of transportation expenses for state employees] policy
890	adopted by the Legislative Expenses Oversight Committee;
891	(b) for public transportation:
892	(i) the actual cost of the transportation incurred by the legislator to and from the
893	legislative meeting;
894	(ii) the private vehicle mileage actually incurred by the legislator to and from the
895	terminus of the public transportation; and
896	(iii) the cost of parking actually incurred by the legislator; or
897	(c) for commercial transportation:
898	(i) the actual cost of the transportation, which shall be limited to [coach or]standard
899	economy or main cabin class, incurred by the legislator to and from the legislative
900	meeting;
901	(ii) the private vehicle mileage actually incurred by the legislator to and from the
902	terminus of the commercial transportation; and
903	(iii) the cost of parking actually incurred by the legislator.
904	(3) Reimbursement for actual transportation costs incurred for a legislator for an authorized
905	legislative day or an authorized legislative training day shall be as provided in
906	procedures established by the Legislative Expenses Oversight Committee.
907	Section 26. JR5-4-101 is amended to read:
908	JR5-4-101 . Reimbursement for costs of out-of-state travel.
909	The following rules govern reimbursement for out-of-state travel by legislators:
910	(1)(a) Subject to Subsections (1)(b) and (1)(c), legislators shall receive reimbursement
911	for all approved actual and necessary expenses.

912	(b) The presiding officer, the majority leader, and the minority leader shall meet
913	annually to establish a policy governing out-of-state travel, including the process for
914	them to approve out of state travel and approve reimbursement of expenses for that
915	travel as required under Utah Code Section 36-12-17.
916	(c) If a legislator elects to travel to an out-of-state destination by private automobile, the
917	legislator shall receive actual mileage or the actual cost of [alternative commercial-]
918	air transportation, whichever is less.
919	(2) Each legislator shall provide supporting documentation for each expense for which the
920	legislator seeks reimbursement.
921	Section 27. JR7-1-101 is amended to read:
922	JR7-1-101 . Definitions.
923	As used in this chapter:
924	(1) "Anchor location" means the physical location from which:
925	(a) an electronic meeting originates; or
926	(b) the participants are connected.
927	(2) "Authorized legislative committee" means:
928	(a) an interim committee;
929	(b) the Legislative Management Committee;
930	(c) the Legislative Process Committee;
931	(d) when functioning as an interim committee:
932	(i) the Senate Rules Committee created in SR3-1-101; or
933	(ii) the House Rules Committee created in HR3-1-101; or
934	(e) a special committee:
935	(i) that is not a mixed special committee; and
936	(ii) to the extent the special committee has statutory authority to open a committee
937	bill file or create a committee bill.
938	(3) "Bill" means the same as that term is defined in JR4-1-101.
939	(4) "Chair" except as otherwise expressly provided, means:
940	(a) the member of the Senate appointed as chair of an interim committee by the
941	president of the Senate under JR7-1-202;
942	(b) the member of the House of Representatives appointed as chair of an interim
943	committee by the speaker of the House of Representatives under JR7-1-202;
944	(c) a member of a special committee appointed as chair of the special committee; or
945	(d) a member of a legislative committee designated by the chair of the legislative

946	committee under Subsection (4)(a), (b), or (c) to act as chair under JR7-1-202.
947	(5) "Committee bill" means draft legislation that receives a favorable recommendation from
948	an authorized legislative committee.
949	(6) "Committee bill file" means a request for legislation made by:
950	(a) a majority vote of an authorized legislative committee; or
951	(b) the chairs of an [interim] authorized legislative committee, if the [interim] authorized
952	legislative committee authorizes the chairs to open one or more committee bill files
953	in accordance with JR7-1-602.
954	(7) "Committee note" means a note that the Office of Legislative Research and General
955	Counsel places on legislation in accordance with JR4-2-401.
956	(8) "Draft legislation" means a draft of a bill or resolution before it is numbered by the
957	Office of Legislative Research and General Counsel.
958	(9) "Electronic meeting" means the same as that term is defined in Utah Code Section
959	52-4-103.
960	(10) "Favorable recommendation" means an action of an authorized legislative committee
961	by majority vote to favorably recommend legislation for consideration by the
962	Legislature in an upcoming legislative session.
963	(11) "Legislative committee" means:
964	(a) an interim committee; or
965	(b) a special committee.
966	(12) "Interim committee" means a committee that:
967	(a) is comprised of members from both chambers;
968	(b) meets between annual general sessions of the Legislature to perform duties described
969	in rule; and
970	(c) is created under JR7-1-201.
971	(13) "Legislative sponsor" means:
972	(a) for a committee bill file, the chairs of the authorized legislative committee that
973	opened the committee bill file or the chairs' designee; or
974	(b) for a request for legislation that is not a committee bill file, the legislator who
975	requested the request for legislation or the legislator's designee.
976	(14) "Majority vote" means:
977	(a) with respect to an interim committee, an affirmative vote of at least 50% of a quorum
977 978 979	 (a) with respect to an interim committee, an affirmative vote of at least 50% of a quorum of members of the interim committee from one chamber and more than 50% of a quorum of members of the interim committee from the other chamber; or

980	(b) with respect to a special committee, an affirmative vote of more than 50% of a
981	quorum.
982	(15) "Mixed special committee" means a special committee that is composed of one or
983	more voting members who are legislators and one or more voting members who are not
984	legislators.
985	(16) "Original motion" means a nonprivileged motion that is accepted by the chair when no
986	other motion is pending.
987	(17) "Pending motion" means a motion described in JR7-1-307.
988	(18) "Privileged motion" means a motion to adjourn, set a time to adjourn, recess, end
989	debate, extend debate, or limit debate.
990	(19) "Public statement" means a statement made in the ordinary course of business of a
991	legislative committee with the intent that all other members of the legislative committee
992	receive it.
993	(20) "Request for legislation" means the same as that term is defined in JR4-1-101.
994	(21) "Resolution" means the same as that term is defined in JR4-1-101.
995	(22)(a) "Special committee" means a committee, commission, task force, or other
996	similar body that is:
997	(i) created by legislation; and
998	(ii) staffed by:
999	(A) the Office of Legislative Research and General Counsel; or
1000	(B) the Office of the Legislative Fiscal Analyst.
1001	(b) "Special committee" does not include:
1002	(i) an interim committee;
1003	(ii) a standing committee created under SR3-2-201 or HR3-2-201; or
1004	(iii) a Senate confirmation committee described in SR3-3-101 or SR3-3-201.
1005	(23) "Subcommittee" means a subsidiary unit of a legislative committee formed in
1006	accordance with JR7-1-411.
1007	(24) "Substitute motion" means a nonprivileged motion that a member of a legislative
1008	committee makes when there is a nonprivileged motion pending.
1009	Section 28. JR7-1-410 is amended to read:
1010	JR7-1-410 . Right of legislators to attend legislative committee meetings.
1011	(1) Any member of the Legislature may:
1012	(a) attend any meeting of a legislative committee or a subcommittee, unless the meeting
1013	is closed in accordance with Utah Code Title 52, Chapter 4, Open and Public

1014	Meetings Act; and
1015	(b) if recognized by the chair during the public comment phase, present the legislator's
1016	views on the subject under consideration.
1017	(2) A legislator who attends a meeting of a legislative committee of which the legislator is
1018	not a member or a meeting of a subcommittee of which the legislator is not a member
1019	may not:
1020	(a) make a motion;
1021	(b) vote; or
1022	(c) receive compensation for attending the meeting, unless approved by the Legislative
1023	Expenses Oversight Committee for the chamber of which the legislator is a member.
1024	Section 29. JR7-1-411 is amended to read:
1025	JR7-1-411 . Creation and organization of subcommittees.
1026	(1) A legislative committee may establish one or more subcommittees if approved by:
1027	(a) a majority vote of the legislative committee; and
1028	(b) the Legislative Management Committee.
1029	(2) The legislative committee shall establish each study assignment of a subcommittee by
1030	majority vote.
1031	(3)(a) After a legislative committee establishes a subcommittee, the chairs of the
1032	legislative committee shall:
1033	[(a)] (i) appoint at least four members of the legislative committee to serve on the
1034	subcommittee;
1035	[(b)] (ii) appoint at least one and no more than two additional members of the
1036	legislative committee as chair or cochairs of the subcommittee; and
1037	[(c)] (iii) establish the subcommittee's powers, duties, and reporting requirements.
1038	(b) The chairs of the legislative committee shall ensure that the subcommittee
1039	membership includes at least one senator and one representative.
1040	(4) Each member of a subcommittee shall receive:
1041	(a) compensation for attendance of a meeting of the subcommittee that is an authorized
1042	legislative day as defined in JR5-1-101; and
1043	(b) reimbursement for expenses in accordance with Title 5, Legislative Compensation
1044	and Expenses.
1045	Section 30. JR7-1-601.5 is amended to read:
1046	JR7-1-601.5 . Opening committee bill files.
1047	(1) [Except as provided in] Subject to Subsection (3), a member of an authorized legislative

1048	committee may make a motion to open a committee bill file if:
1049	(a) the member describes the general subject matter of the legislation;
1050	(b) the subject matter is germane to the subject matter over which the authorized
1051	legislative committee has jurisdiction; and
1052	(c) the member intends that the authorized legislative committee take action on the
1053	resulting draft legislation before the next general session in a meeting of the
1054	authorized legislative committee.
1055	(2) Except as provided in JR7-1-602, an authorized legislative committee may not authorize
1056	any individual or group of individuals to open a committee bill file.
1057	(3) An authorized legislative committee may not open a committee bill file during the
1058	period that begins January 1 and ends the day after the day on which the Legislature
1059	adjourns that year's general session sine die.
1060	Section 31. JR7-1-602 is amended to read:
1061	JR7-1-602 . Chairs' authority to open committee bill files.
1062	(1) Subject to the provisions of this rule, the following authorized legislative committees
1063	may delegate the authority to open a committee bill file to the chairs of the committee:
1064	(a) an interim committee;
1065	(b) the Legislative Process Committee; or
1066	(c) the Rules Review and General Oversight Committee.
1067	(2) [An interim committee] An authorized legislative committee described in Subsection (1)
1068	may authorize the committee chairs to independently open one or more committee bill
1069	files throughout the interim period if:
1070	(a) that authority is granted by the [interim-]committee to the chairs by means of a
1071	motion and majority vote;
1072	(b) the motion and vote occur during the [interim]committee's first meeting [of the
1073	calendar year] after the Legislature adjourns that year's general session sine die;
1074	(c) the subject matter of each committee bill file opened by the chairs is directly related
1075	to:
1076	(i) for an interim committee, a study item on the list adopted by the interim
1077	committee under JR7-1-401(3); or
1078	(ii) a subject or issue that is expressly stated in the motion made under this rule; and
1079	(d) the decision to open each committee bill file is made jointly by the chairs.
1080	[(2)] (3) No committee other than an [interim committee] authorized legislative committee
1081	described in Subsection (1) may delegate the authority to independently open a

1082	committee bill file to the [chair or]chairs of a committee.
1083	[(3)] (4) In the next [interim]committee meeting after opening a bill file under Subsection
1084	(2), the chairs shall give the committee members notice:
1085	(a) that the chairs have opened the committee bill file; and
1086	(b) of the short title and subject matter of the committee bill file.
1087	Section 32. JR7-1-610 is amended to read:
1088	JR7-1-610 . Committee bill files Effect of favorable recommendation
1089	Committee bill files without recommendation abandoned.
1090	(1) As used in this rule, "technical correction" means the same as that term is defined in
1091	<u>JR4-2-401.</u>
1092	(2) After an authorized legislative committee reviews draft legislation the authorized
1093	legislative committee may give the draft legislation a favorable recommendation.
1094	[(2)] (3) If an authorized legislative committee gives draft legislation a favorable
1095	recommendation, the Office of Legislative Research and General Counsel shall:
1096	(a) attach a committee note to the committee bill, as required under JR4-2-401; and
1097	(b) assign the committee bill a bill number in accordance with JR4-2-501.
1098	[(3)] (4)(a) Except as provided in Subsection $[(3)(b)]$ (4)(b), a committee bill file that
1099	does not receive a favorable recommendation at the committee's last scheduled
1100	meeting of the calendar year in which the committee bill file was opened is
1101	abandoned.
1102	(b) Subsection $[(3)(a)]$ (4)(a) does not apply to a committee bill file opened by:
1103	(i) the [Administrative Rules Review Committee] Rules Review and General
1104	Oversight Committee for the purpose of reauthorizing agency rules in accordance
1105	with Utah Code Section 63G-3-502; or
1106	(ii) the Legislative Process Committee created in Utah Code Section 36-17-1.
1107	[(4)] (5)(a) Nothing in this rule prohibits a legislator from making a request for
1108	legislation in the legislator's name to sponsor legislation that was abandoned in
1109	accordance with Subsection $[(3)]$ (4).
1110	(b) A request for legislation described in Subsection $[(4)(a)]$ (5)(a) is subject to the
1111	drafting priority described in JR4-2-102.
1112	(6) Between an authorized legislative committee's last scheduled meeting of the calendar
1113	year and the day on which the Office of Legislative Research and General Counsel
1114	numbers the committee's committee bill, a sponsor assigned to the committee bill in
1115	accordance with JR7-1-611 may not alter the committee bill, except to make a technical

- 1116 <u>correction.</u>
- 1117 Section 33. Effective Date.
- 1118 <u>This resolution takes effect upon a successful vote for final passage.</u>