

HB0069 compared with HB0069S03

prohibits a government officer from accessing or using government records or information for a primarily personal purpose, unless the government officer gains access to the records or information in the same manner as a member of the public;

13 ▶ ~~{establishes}~~ makes it a ~~{criminal penalty for violating}~~ crime to intentionally violate the provisions ~~{of this bill.}~~ described in the preceding paragraph; and

19 ▶ makes technical and conforming changes.

20 Money Appropriated in this Bill:

21 None

22 None

25 AMENDS:

26 20A-5-410 , as last amended by Laws of Utah 2022, Chapter 248 , as last amended by Laws of Utah 2022, Chapter 248

27 63G-2-202 , as last amended by Laws of Utah 2024, Chapter 288 , as last amended by Laws of Utah 2024, Chapter 288

28 63G-2-301 , as last amended by Laws of Utah 2020, Chapters 255, 399 , as last amended by Laws of Utah 2020, Chapters 255, 399

29 63G-2-302 , as last amended by Laws of Utah 2024, Chapter 234 , as last amended by Laws of Utah 2024, Chapter 234

30 63G-2-801 , as last amended by Laws of Utah 2019, Chapter 254 , as last amended by Laws of Utah 2019, Chapter 254

31 ENACTS:

32 ~~{20A-3a-401.7 , Utah Code Annotated 1953 , Utah Code Annotated 1953}~~

33 63G-2-210 , Utah Code Annotated 1953 , Utah Code Annotated 1953

34 *Be it enacted by the Legislature of the state of Utah:*

23 Section 1. Section 1 is enacted to read:

24 20A-3a-401.7. Access to, or disclosure of, certain chain of custody information -- Penalty.

26 (1) As used in this section:

27 (a) "Identifiable group of voters" means a group that is small enough that, even without the identification of a specific voter, a person could draw conclusions regarding the likelihood of the action, described in Subsection (2)(a), (b), or (c), taken by a specific voter.

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- 31 (b) "Method" includes returning a voted ballot:
32 (i) in person to the clerk's office;
33 (ii) by mail;
34 (iii) by drop box; or
35 (iv) in a manner described in Subsection 20A-3a-201(d) or (e).
- 36 (2) Except as otherwise provided in Subsection (3), it is unlawful for a person to access an election
record to determine:
38 (a) whether a specific voter or an identifiable group of voters voted in person or otherwise;
40 (b) the method by which a specific voter or an identifiable group of voters returned a ballot; or
42 (c) the date on which a specific voter or an identifiable group of voters voted or returned a ballot.
- 44 (3) An election officer or election official who has lawful access to an election record described in
Subsection (2) may access the election record only:
46 (a) to the extent necessary to fulfill a duty of the election officer or election official;
47 (b) to the extent necessary to comply with a lawful court order; or
48 (c) if the specific voter or each member of the identifiable group of voters requests, in writing, that
the election officer or election official access the information in relation to the specific voter or
identifiable group of voters.
- 51 (4) It is unlawful for a person to disclose the information described in Subsection (2)(a), (b), or (c) to a
person other than the person to whom the information relates, unless the disclosure is:
54 (a) made by an election officer or election official only to the extent necessary to fulfill an official duty
of the election officer or election official;
56 (b) expressly authorized by law;
57 (c) made in compliance with a lawful court order; or
58 (d) authorized, in writing, by the specific voter or identifiable group of voters to whom the information
relates.
- 60 (5) Violation of this section is a class B misdemeanor.

Section 1. Section 20A-5-410 is amended to read:

20A-5-410. Election officer to provide voting history information and status -- Restrictions.

- 38 (1) As used in this section, "voting history record" means the following information [~~about the~~
~~existence and status of absentee ballot requests required by this section.~~] relating to a registered
voter:

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- 41 (a) the information in the voter's voter registration record, other than the information classified as
private under Subsection 63G-2-302(1)(j);
- 43 (b) the voter's privacy status;
- 44 (c) the voter's status as active or inactive;
- 45 (d) the voter's voter identification number;
- 46 (e) the voter's federal information processing system code;
- 47 (f) the voter's precinct;
- 48 (g) each political district in which the voter is a resident;
- 49 (h) a list of elections in which the voter voted;
- 50 (i) whether the voter voted in person on election day;
- 51 (j) whether the voter voted in person before election day;
- 52 (k) whether the voter returned a mailed ballot;
- 53 (l) whether the voter's ballot was mailed to an alternate address; and
- 54 (m) the date on which the voter voted or on which the voter returned a mailed ballot.
- 55 (2)
- . (a) Each election officer shall maintain, in the election officer's office, a voting history record of those voters registered to vote in the election officer's jurisdiction.
- 57 (b) [~~Except as it relates to a voter whose voter registration record is classified as private under Subsection 63G-2-302(1)(k), the~~] The voting history record is a public record under Title 63G, Chapter 2, Government Records Access and Management Act[.], except:
- 61 (i) as it relates to a voter whose voter registration record is classified as private under Subsection 63G-2-302(1)(k) or (l); or
- 63 (ii) a record or information described in Subsection 63G-2-302(1)(n).
- 64 (3)
- . (a) When an election officer reports voting history for an election, the election officer shall, for each voter whose voter registration is classified as private under Subsection 20A-2-104(4)(h), report the following, for that election only, without disclosing the identity of the voter:
- 68 (i) for voting by mail, the information described in Subsection (4)(a);
- 69 (ii) for early voting, the date the individual voted; and
- 70 (iii) for voting on election day, the date the individual voted.
- 71

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(b) In relation to the information of a voter whose voter registration is classified as private under Subsection 20A-2-104(4)(h), a report described in Subsection (3)(a) may not disclose, by itself or in conjunction with any other public information, the identity or any other personal identifying information of the voter.

75 (4) ~~[The]~~ Subject to Subsection (5), the election officer shall ensure that the voting history record kept
by the election officer for each voting precinct contains:

77 (a) for voting by mail:

78 (i) the date that the manual ballot was mailed to the voter; and

79 (ii) the date that the voted manual ballot was received by the election officer;

80 (b) for early voting:

81 (i) the name and address of each individual who participated in early voting; and

82 (ii) the date the individual voted; and

83 (c) for voting on election day, the name and address of each individual who voted on election day.

85 (5) Subsection (4) does not authorize the disclosure of the information described in Subsection (4)
beyond the extent expressly provided in Subsections (2) and (3).

87 ~~[(5)]~~ (6)

(a) Notwithstanding the time limits for response to a request for records under Section 63G-2-204 or the time limits for a request for records established in any ordinance, the election officer shall ensure that the information required ~~[by]~~ to be disclosed under this section is recorded and made available to the public no later than one business day after ~~[its receipt in the election officer's office]~~ the day on which the election officer receives the information.

93 (b) Notwithstanding the fee requirements of Section 63G-2-203 or the fee requirements established in any ordinance, the election officer shall make copies of the voting history record available to the public, in accordance with this section, for the actual cost of production or copying.

97 Section 2. Section 63G-2-202 is amended to read:

98 **63G-2-202. Access to private, controlled, and protected documents.**

99 (1) Except as provided in Subsection (11)(a), a governmental entity:

100 (a) shall, upon request, disclose a private record to:

101 (i) the subject of the record;

102 (ii) the parent or legal guardian of an unemancipated minor who is the subject of the record;

104 (iii) the legal guardian of a legally incapacitated individual who is the subject of the record;

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- 106 (iv) any other individual who:
- 107 (A) has a power of attorney from the subject of the record;
- 108 (B) submits a notarized release from the subject of the record or the individual's legal representative
dated no more than 90 days before the date the request is made; or
- 111 (C) if the record is a medical record described in Subsection 63G-2-302(1)(b), is a health care provider,
as defined in Section 26B-8-501, if releasing the record or information in the record is consistent
with normal professional practice and medical ethics; or
- 115 (v) any person to whom the record must be provided pursuant to:
- 116 (A) court order as provided in Subsection (7); or
- 117 (B) a legislative subpoena as provided in Title 36, Chapter 14, Legislative Subpoena Powers; and
- 119 (b) may disclose a private record described in Subsections 63G-2-302(1)(j) through [~~(m)~~] (n), without
complying with Section 63G-2-206, to another governmental entity for a purpose related to:
- 122 (i) voter registration; or
- 123 (ii) the administration of an election.
- 124 (2)
- . (a) Upon request, a governmental entity shall disclose a controlled record to:
- 125 (i) a physician, physician assistant, psychologist, certified social worker, insurance provider or
producer, or a government public health agency upon submission of:
- 127 (A) a release from the subject of the record that is dated no more than 90 days prior to the date the
request is made; and
- 129 (B) a signed acknowledgment of the terms of disclosure of controlled information as provided by
Subsection (2)(b); and
- 131 (ii) any person to whom the record must be disclosed pursuant to:
- 132 (A) a court order as provided in Subsection (7); or
- 133 (B) a legislative subpoena as provided in Title 36, Chapter 14, Legislative Subpoena Powers.
- 135 (b) A person who receives a record from a governmental entity in accordance with Subsection (2)(a)(i)
may not disclose controlled information from that record to any person, including the subject of the
record.
- 138 (3) If there is more than one subject of a private or controlled record, the portion of the record that
pertains to another subject shall be segregated from the portion that the requester is entitled to
inspect.

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- 141 (4) Upon request, and except as provided in Subsection (11)(b), a governmental entity shall disclose a
protected record to:
- 143 (a) the person that submitted the record;
- 144 (b) any other individual who:
- 145 (i) has a power of attorney from all persons, governmental entities, or political subdivisions whose
interests were sought to be protected by the protected classification; or
- 148 (ii) submits a notarized release from all persons, governmental entities, or political subdivisions
whose interests were sought to be protected by the protected classification or from their legal
representatives dated no more than 90 days prior to the date the request is made;
- 152 (c) any person to whom the record must be provided pursuant to:
- 153 (i) a court order as provided in Subsection (7); or
- 154 (ii) a legislative subpoena as provided in Title 36, Chapter 14, Legislative Subpoena Powers; or
- 156 (d) the owner of a mobile home park, subject to the conditions of Subsection 41-1a-116(5).
- 158 (5) Except as provided in Subsection (1)(b), a governmental entity may disclose a private, controlled,
or protected record to another governmental entity, political subdivision, state, the United States, or
a foreign government only as provided by Section 63G-2-206.
- 161 (6) Before releasing a private, controlled, or protected record, the governmental entity shall obtain
evidence of the requester's identity.
- 163 (7) A governmental entity shall disclose a record pursuant to the terms of a court order signed by a
judge from a court of competent jurisdiction, provided that:
- 165 (a) the record deals with a matter in controversy over which the court has jurisdiction;
- 166 (b) the court has considered the merits of the request for access to the record;
- 167 (c) the court has considered and, where appropriate, limited the requester's use and further disclosure of
the record in order to protect:
- 169 (i) privacy interests in the case of private or controlled records;
- 170 (ii) business confidentiality interests in the case of records protected under Subsection 63G-2-305(1),
(2), (40)(a)(ii), or (40)(a)(vi); and
- 172 (iii) privacy interests or the public interest in the case of other protected records;
- 173 (d) to the extent the record is properly classified private, controlled, or protected, the interests favoring
access, considering limitations thereon, are greater than or equal to the interests favoring restriction
of access; and

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- 176 (e) where access is restricted by a rule, statute, or regulation referred to in Subsection 63G-2-201(3)(b),
the court has authority independent of this chapter to order disclosure.
- 179 (8)
- . (a) Except as provided in Subsection (8)(d), a governmental entity may disclose or authorize disclosure
of private or controlled records for research purposes if the governmental entity:
- 182 (i) determines that the research purpose cannot reasonably be accomplished without use or
disclosure of the information to the researcher in individually identifiable form;
- 185 (ii) determines that:
- 186 (A) the proposed research is bona fide; and
- 187 (B) the value of the research is greater than or equal to the infringement upon personal privacy;
- 189 (iii)
- . (A) requires the researcher to assure the integrity, confidentiality, and security of the records; and
- 191 (B) requires the removal or destruction of the individual identifiers associated with the records as soon
as the purpose of the research project has been accomplished;
- 194 (iv) prohibits the researcher from:
- 195 (A) disclosing the record in individually identifiable form, except as provided in Subsection (8)(b); or
- 197 (B) using the record for purposes other than the research approved by the governmental entity; and
- 199 (v) secures from the researcher a written statement of the researcher's understanding of and
agreement to the conditions of this Subsection (8) and the researcher's understanding that
violation of the terms of this Subsection (8) may subject the researcher to criminal prosecution
under Section 63G-2-801.
- 203 (b) A researcher may disclose a record in individually identifiable form if the record is disclosed for the
purpose of auditing or evaluating the research program and no subsequent use or disclosure of the
record in individually identifiable form will be made by the auditor or evaluator except as provided
by this section.
- 207 (c) A governmental entity may require indemnification as a condition of permitting research under this
Subsection (8).
- 209 (d) A governmental entity may not disclose or authorize disclosure of a private record for research
purposes as described in this Subsection (8) if the private record is a record described in Subsection
[63G-2-302(1)(w)] 63G-2-302(1)(x).
- 212 (9)

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- . (a) Under Subsections 63G-2-201(5)(b) and 63G-2-401(6), a governmental entity may disclose to persons other than those specified in this section records that are:
- 214 (i) private under Section 63G-2-302; or
- 215 (ii) protected under Section 63G-2-305, subject to Section 63G-2-309 if a claim for business confidentiality has been made under Section 63G-2-309.
- 217 (b) Under Subsection 63G-2-403(11)(b), the State Records Committee may require the disclosure to persons other than those specified in this section of records that are:
- 219 (i) private under Section 63G-2-302;
- 220 (ii) controlled under Section 63G-2-304; or
- 221 (iii) protected under Section 63G-2-305, subject to Section 63G-2-309 if a claim for business confidentiality has been made under Section 63G-2-309.
- 223 (c) Under Subsection 63G-2-404(7), the court may require the disclosure of records that are private under Section 63G-2-302, controlled under Section 63G-2-304, or protected under Section 63G-2-305 to persons other than those specified in this section.
- 227 (10)
- . (a) A private record described in Subsection 63G-2-302(2)(f) may only be disclosed as provided in Subsection (1)(a)(v).
- 229 (b) A protected record described in Subsection 63G-2-305(43) may only be disclosed as provided in Subsection (4)(c) or Section 26B-6-212.
- 231 (11)
- . (a) A private, protected, or controlled record described in Section 26B-1-506 shall be disclosed as required under:
- 233 (i) Subsections 26B-1-506(1)(b) and (2); and
- 234 (ii) Subsections 26B-1-507(1) and (6).
- 235 (b) A record disclosed under Subsection (11)(a) shall retain its character as private, protected, or controlled.
- 237 Section 3. Section 3 is enacted to read:
- 238 **63G-2-210. Access to and use of voter or election information by a government officer.**
- 240 (1) As used in this section, "government officer" means:
- 241 (a) an elected official; or
- 242 (b) an officer, employee, volunteer, or agent of a governmental entity.

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- 243 (2) A government officer may not:
- 244 (a) disclose, or attempt to discover, any information from a ballot cast by an identifiable voter;
- 246 (b) except as provided in Subsection (3), disclose in relation to an identifiable voter:
- 247 (i) the method by which the voter voted or returned a ballot;
- 248 (ii) when or where the voter voted;
- 249 (iii) how or when the voter's ballot was received;
- 250 (iv) whether a ballot was mailed to the voter;
- 251 (v) whether the voter placed postage on a return envelope; or
- 252 (vi) any information from the return envelope of a voter.
- 253 (3) Subsection (2) does not prohibit the disclosure, in mass, of the information included in a voting history record, in accordance with Section 20A-5-410.
- 255 (4) Except as provided in Subsection (5), a government officer who, due to the government officer's position as a government officer, has access to election records, may not access, use, copy, or release the information except to the extent that the access, use, copying, or release:
- 259 (a) is reasonably related to a duty of the government officer;
- 260 (b) is in accordance with the requirements of law; and
- 261 (c) is not done for a primarily personal purpose, including:
- 262 (i) a political purpose;
- 263 (ii) furthering the government officer's personal agenda; or
- 264 (iii) a purpose relating to the government officer's private business, hobbies, or personal interests.
- 266 (5) Subsection (4) does not prevent a government officer from accessing, using, copying, or releasing government information in the same manner available to a member of the general public, including by filing a record request under Section 63G-2-204.

269 **Section 4. Section 63G-2-301 is amended to read:**

270 **63G-2-301. Public records.**

- 271 (1) As used in this section:
- 272 (a) "Business address" means a single address of a governmental agency designated for the public to contact an employee or officer of the governmental agency.
- 274 (b) "Business email address" means a single email address of a governmental agency designated for the public to contact an employee or officer of the governmental agency.

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- (c) "Business telephone number" means a single telephone number of a governmental agency designated for the public to contact an employee or officer of the governmental agency.
- 280 (d) "Correctional facility" means the same as that term is defined in Section 77-16b-102.
- 281 (2) The following records are public except to the extent they contain information expressly permitted to be treated confidentially under the provisions of Subsections 63G-2-201(3)(b) and (6)(a):
- 284 (a) laws;
- 285 (b) the name, gender, gross compensation, job title, job description, business address, business email address, business telephone number, number of hours worked per pay period, dates of employment, and relevant education, previous employment, and similar job qualifications of a current or former employee or officer of the governmental entity, excluding:
- 290 (i) undercover law enforcement personnel; and
- 291 (ii) investigative personnel if disclosure could reasonably be expected to impair the effectiveness of investigations or endanger any individual's safety;
- 293 (c) final opinions, including concurring and dissenting opinions, and orders that are made by a governmental entity in an administrative, adjudicative, or judicial proceeding except that if the proceedings were properly closed to the public, the opinion and order may be withheld to the extent that they contain information that is private, controlled, or protected;
- 298 (d) final interpretations of statutes or rules by a governmental entity unless classified as protected as provided in Subsection 63G-2-305(17) or (18);
- 300 (e) information contained in or compiled from a transcript, minutes, or report of the open portions of a meeting of a governmental entity as provided by Title 52, Chapter 4, Open and Public Meetings Act, including the records of all votes of each member of the governmental entity;
- 304 (f) judicial records unless a court orders the records to be restricted under the rules of civil or criminal procedure or unless the records are private under this chapter;
- 306 (g) unless otherwise classified as private under Section 63G-2-303, records or parts of records filed with or maintained by county recorders, clerks, treasurers, surveyors, zoning commissions, the Division of Forestry, Fire, and State Lands, the School and Institutional Trust Lands Administration, the Division of Oil, Gas, and Mining, the Division of Water Rights, or other governmental entities that give public notice of:
- 311 (i) titles or encumbrances to real property;
- 312 (ii) restrictions on the use of real property;

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- 313 (iii) the capacity of persons to take or convey title to real property; or
314 (iv) tax status for real and personal property;
- 315 (h) records of the Department of Commerce that evidence incorporations, mergers, name changes, and
uniform commercial code filings;
- 317 (i) data on individuals that would otherwise be private under this chapter if the individual who is the
subject of the record has given the governmental entity written permission to make the records
available to the public;
- 320 (j) documentation of the compensation that a governmental entity pays to a contractor or private
provider;
- 322 (k) summary data;
- 323 (l) voter registration records, including an individual's voting history, except for a voter registration
record or those parts of a voter registration record that are classified as private under Subsections
63G-2-302(1)(j) through [~~(m)~~] (n) or withheld under Subsection 20A-2-104(7);
- 327 (m) for an elected official, as defined in Section 11-47-102, a telephone number, if available, and email
address, if available, where that elected official may be reached as required in Title 11, Chapter 47,
Access to Elected Officials;
- 330 (n) for a school community council member, a telephone number, if available, and email address, if
available, where that elected official may be reached directly as required in Section 53G-7-1203;
- 333 (o) annual audited financial statements of the Utah Educational Savings Plan described in Section
53B-8a-111; and
- 335 (p) an initiative packet, as defined in Section 20A-7-101, and a referendum packet, as defined in Section
20A-7-101, after the packet is submitted to a county clerk.
- 337 (3) The following records are normally public, but to the extent that a record is expressly exempt
from disclosure, access may be restricted under Subsection 63G-2-201(3)(b), Section 63G-2-302,
63G-2-304, or 63G-2-305:
- 340 (a) administrative staff manuals, instructions to staff, and statements of policy;
- 341 (b) records documenting a contractor's or private provider's compliance with the terms of a contract
with a governmental entity;
- 343 (c) records documenting the services provided by a contractor or a private provider to the extent the
records would be public if prepared by the governmental entity;
- 345 (d) contracts entered into by a governmental entity;

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- 346 (e) any account, voucher, or contract that deals with the receipt or expenditure of funds by a
governmental entity;
- 348 (f) records relating to government assistance or incentives publicly disclosed, contracted for, or given
by a governmental entity, encouraging a person to expand or relocate a business in Utah, except as
provided in Subsection 63G-2-305(35);
- 351 (g) chronological logs and initial contact reports;
- 352 (h) correspondence by and with a governmental entity in which the governmental entity determines or
states an opinion upon the rights of the state, a political subdivision, the public, or any person;
- 355 (i) empirical data contained in drafts if:
- 356 (i) the empirical data is not reasonably available to the requester elsewhere in similar form; and
- 358 (ii) the governmental entity is given a reasonable opportunity to correct any errors or make
nonsubstantive changes before release;
- 360 (j) drafts that are circulated to anyone other than:
- 361 (i) a governmental entity;
- 362 (ii) a political subdivision;
- 363 (iii) a federal agency if the governmental entity and the federal agency are jointly responsible for
implementation of a program or project that has been legislatively approved;
- 366 (iv) a government-managed corporation; or
- 367 (v) a contractor or private provider;
- 368 (k) drafts that have never been finalized but were relied upon by the governmental entity in carrying out
action or policy;
- 370 (l) original data in a computer program if the governmental entity chooses not to disclose the program;
- 372 (m) arrest warrants after issuance, except that, for good cause, a court may order restricted access to
arrest warrants prior to service;
- 374 (n) search warrants after execution and filing of the return, except that a court, for good cause, may
order restricted access to search warrants prior to trial;
- 376 (o) records that would disclose information relating to formal charges or disciplinary actions against a
past or present governmental entity employee if:
- 378 (i) the disciplinary action has been completed and all time periods for administrative appeal have
expired; and
- 380 (ii) the charges on which the disciplinary action was based were sustained;

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- 381 (p) records maintained by the Division of Forestry, Fire, and State Lands, the School and Institutional
Trust Lands Administration, or the Division of Oil, Gas, and Mining that evidence mineral
production on government lands;
- 384 (q) final audit reports;
- 385 (r) occupational and professional licenses;
- 386 (s) business licenses;
- 387 (t) a notice of violation, a notice of agency action under Section 63G-4-201, or similar records used to
initiate proceedings for discipline or sanctions against persons regulated by a governmental entity,
but not including records that initiate employee discipline; and
- 391 (u)
- . (i) records that disclose a standard, regulation, policy, guideline, or rule regarding the operation of a
correctional facility or the care and control of inmates committed to the custody of a correctional
facility; and
- 394 (ii) records that disclose the results of an audit or other inspection assessing a correctional facility's
compliance with a standard, regulation, policy, guideline, or rule described in Subsection (3)(u)(i).
- 397 (4) The list of public records in this section is not exhaustive and should not be used to limit access to
records.

399 Section 5. Section 63G-2-302 is amended to read:

400 **63G-2-302. Private records.**

- 401 (1) The following records are private:
- 402 (a) records concerning an individual's eligibility for unemployment insurance benefits, social services,
welfare benefits, or the determination of benefit levels;
- 404 (b) records containing data on individuals describing medical history, diagnosis, condition, treatment,
evaluation, or similar medical data;
- 406 (c) records of publicly funded libraries that when examined alone or with other records identify a
patron;
- 408 (d) records received by or generated by or for:
- 409 (i) the Independent Legislative Ethics Commission, except for:
- 410 (A) the commission's summary data report that is required under legislative rule; and
- 412 (B) any other document that is classified as public under legislative rule; or
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- (ii) a Senate or House Ethics Committee in relation to the review of ethics complaints, unless the record is classified as public under legislative rule;
- 415 (e) records received by, or generated by or for, the Independent Executive Branch Ethics Commission, except as otherwise expressly provided in Title 63A, Chapter 14, Review of Executive Branch Ethics Complaints;
- 418 (f) records received or generated for a Senate confirmation committee concerning character, professional competence, or physical or mental health of an individual:
 - 420 (i) if, prior to the meeting, the chair of the committee determines release of the records:
 - 422 (A) reasonably could be expected to interfere with the investigation undertaken by the committee; or
 - 424 (B) would create a danger of depriving a person of a right to a fair proceeding or impartial hearing; and
 - 426 (ii) after the meeting, if the meeting was closed to the public;
- 427 (g) employment records concerning a current or former employee of, or applicant for employment with, a governmental entity that would disclose that individual's home address, home telephone number, social security number, insurance coverage, marital status, or payroll deductions;
- 431 (h) records or parts of records under Section 63G-2-303 that a current or former employee identifies as private according to the requirements of that section;
 - 433 (i) that part of a record indicating a person's social security number or federal employer identification number if provided under Section 31A-23a-104, 31A-25-202, 31A-26-202, 58-1-301, 58-55-302, 61-1-4, or 61-2f-203;
 - 436 (j) that part of a voter registration record identifying a voter's:
 - 437 (i) driver license or identification card number;
 - 438 (ii) social security number, or last four digits of the social security number;
 - 439 (iii) email address;
 - 440 (iv) date of birth; or
 - 441 (v) phone number;
 - 442 (k) a voter registration record that is classified as a private record by the lieutenant governor or a county clerk under Subsection 20A-2-101.1(5)(a), 20A-2-104(4)(h), or 20A-2-204(4)(b);
 - 445 (l) a voter registration record that is withheld under Subsection 20A-2-104(7);
 - 446 (m) a withholding request form described in Subsections 20A-2-104(7) and (8) and any verification submitted in support of the form;
 - 448 (n) a record or information regarding whether a voter returned a ballot with postage attached;

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- 450 ~~[(n)]~~ (o) a record that:
- 451 (i) contains information about an individual;
- 452 (ii) is voluntarily provided by the individual; and
- 453 (iii) goes into an electronic database that:
- 454 (A) is designated by and administered under the authority of the Chief Information Officer; and
- 456 (B) acts as a repository of information about the individual that can be electronically retrieved and used to facilitate the individual's online interaction with a state agency;
- 459 ~~[(o)]~~ (p) information provided to the Commissioner of Insurance under:
- 460 (i) Subsection 31A-23a-115(3)(a);
- 461 (ii) Subsection 31A-23a-302(4); or
- 462 (iii) Subsection 31A-26-210(4);
- 463 ~~[(p)]~~ (q) information obtained through a criminal background check under Title 11, Chapter 40, Criminal Background Checks by Political Subdivisions Operating Water Systems;
- 466 ~~[(q)]~~ (r) information provided by an offender that is:
- 467 (i) required by the registration requirements of Title 77, Chapter 41, Sex, Kidnap, and Child Abuse Offender Registry; and
- 469 (ii) not required to be made available to the public under Subsection 77-41-110(4);
- 470 ~~[(r)]~~ (s) a statement and any supporting documentation filed with the attorney general in accordance with Section 34-45-107, if the federal law or action supporting the filing involves homeland security;
- 473 ~~[(s)]~~ (t) electronic toll collection customer account information received or collected under Section 72-6-118 and customer information described in Section 17B-2a-815 received or collected by a public transit district, including contact and payment information and customer travel data;
- 477 ~~[(t)]~~ (u) an email address provided by a military or overseas voter under Section 20A-16-501;
- 479 ~~[(u)]~~ (v) a completed military-overseas ballot that is electronically transmitted under Title 20A, Chapter 16, Uniform Military and Overseas Voters Act;
- 481 ~~[(v)]~~ (w) records received by or generated by or for the Political Subdivisions Ethics Review Commission established in Section 63A-15-201, except for:
- 483 (i) the commission's summary data report that is required in Section 63A-15-202; and
- 484 (ii) any other document that is classified as public in accordance with Title 63A, Chapter 15, Political Subdivisions Ethics Review Commission;

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- 486 [~~w~~] (x) a record described in Section 53G-9-604 that verifies that a parent was notified of an incident
or threat;
- 488 [~~x~~] (y) a criminal background check or credit history report conducted in accordance with Section
63A-3-201;
- 490 [~~y~~] (z) a record described in Subsection 53-5a-104(7);
- 491 [~~z~~] (aa) on a record maintained by a county for the purpose of administering property taxes, an
individual's:
- 493 (i) email address;
- 494 (ii) phone number; or
- 495 (iii) personal financial information related to a person's payment method;
- 496 [~~aa~~] (bb) a record submitted by a taxpayer to establish the taxpayer's eligibility for an exemption,
deferral, abatement, or relief under:
- 498 (i) Title 59, Chapter 2, Part 11, Exemptions;
- 499 (ii) Title 59, Chapter 2, Part 12, Property Tax Relief;
- 500 (iii) Title 59, Chapter 2, Part 18, Tax Deferral and Tax Abatement; or
- 501 (iv) Title 59, Chapter 2, Part 19, Armed Forces Exemptions;
- 502 [~~bb~~] (cc) a record provided by the State Tax Commission in response to a request under Subsection
59-1-403(4)(y)(iii);
- 504 [~~cc~~] (dd) a record of the Child Welfare Legislative Oversight Panel regarding an individual child
welfare case, as described in Subsection 36-33-103(3);~~and~~
- 506 [~~dd~~] (ee) a record relating to drug or alcohol testing of a state employee under Section 63A-17-1004;
- 508 [~~ee~~] (ff) a record relating to a request by a state elected official or state employee who has been
threatened to the Division of Technology Services to remove personal identifying information from
the open web under Section 63A-16-109; and
- 511 [~~ff~~] (gg) a record including confidential information as that term is defined in Section 67-27-105.
- 513 (2) The following records are private if properly classified by a governmental entity:
- 514 (a) records concerning a current or former employee of, or applicant for employment with a
governmental entity, including performance evaluations and personal status information such
as race, religion, or disabilities, but not including records that are public under Subsection
63G-2-301(2)(b) or 63G-2-301(3)(o) or private under Subsection (1)(b);
- 519 (b) records describing an individual's finances, except that the following are public:

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- 520 (i) records described in Subsection 63G-2-301(2);
- 521 (ii) information provided to the governmental entity for the purpose of complying with a financial
assurance requirement; or
- 523 (iii) records that must be disclosed in accordance with another statute;
- 524 (c) records of independent state agencies if the disclosure of those records would conflict with the
fiduciary obligations of the agency;
- 526 (d) other records containing data on individuals the disclosure of which constitutes a clearly
unwarranted invasion of personal privacy;
- 528 (e) records provided by the United States or by a government entity outside the state that are given
with the requirement that the records be managed as private records, if the providing entity states in
writing that the record would not be subject to public disclosure if retained by it;
- 532 (f) any portion of a record in the custody of the Division of Aging and Adult Services, created in
Section 26B-6-102, that may disclose, or lead to the discovery of, the identity of a person who made
a report of alleged abuse, neglect, or exploitation of a vulnerable adult; and
- 536 (g) audio and video recordings created by a body-worn camera, as defined in Section 77-7a-103, that
record sound or images inside a home or residence except for recordings that:
- 539 (i) depict the commission of an alleged crime;
- 540 (ii) record any encounter between a law enforcement officer and a person that results in death or bodily
injury, or includes an instance when an officer fires a weapon;
- 542 (iii) record any encounter that is the subject of a complaint or a legal proceeding against a law
enforcement officer or law enforcement agency;
- 544 (iv) contain an officer involved critical incident as defined in Subsection 76-2-408(1)(f); or
- 546 (v) have been requested for reclassification as a public record by a subject or authorized agent of a
subject featured in the recording.
- 548 (3)
- . (a) As used in this Subsection (3), "medical records" means medical reports, records, statements,
history, diagnosis, condition, treatment, and evaluation.
- 550 (b) Medical records in the possession of the University of Utah Hospital, its clinics, doctors, or
affiliated entities are not private records or controlled records under Section 63G-2-304 when the
records are sought:

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- (i) in connection with any legal or administrative proceeding in which the patient's physical, mental, or emotional condition is an element of any claim or defense; or
- 555 (ii) after a patient's death, in any legal or administrative proceeding in which any party relies upon the condition as an element of the claim or defense.
- 557 (c) Medical records are subject to production in a legal or administrative proceeding according to state or federal statutes or rules of procedure and evidence as if the medical records were in the possession of a nongovernmental medical care provider.

560 Section 6. Section 63G-2-801 is amended to read:

561 **63G-2-801. Criminal penalties.**

- 562 (1)
- . (a) A public employee or other person who has lawful access to any private, controlled, or protected record under this chapter, and who intentionally discloses, provides a copy of, or improperly uses a private, controlled, or protected record knowing that the disclosure or use is prohibited under this chapter, is, except as provided in Subsection 53-5-708(1)(c), guilty of a class B misdemeanor.
- 567 (b) It is a defense to prosecution under Subsection (1)(a) that the actor used or released private, controlled, or protected information in the reasonable belief that the use or disclosure of the information was necessary to expose a violation of law involving government corruption, abuse of office, or misappropriation of public funds or property.
- 572 (c) It is a defense to prosecution under Subsection (1)(a) that the record could have lawfully been released to the recipient if it had been properly classified.
- 574 (d) It is a defense to prosecution under Subsection (1)(a) that the public employee or other person disclosed, provided, or used the record based on a good faith belief that the disclosure, provision, or use was in accordance with the law.
- 577 (2)
- . (a) A person who by false pretenses, bribery, or theft, gains access to or obtains a copy of any private, controlled, or protected record to which the person is not legally entitled is guilty of a class B misdemeanor.
- 580 (b) No person shall be guilty under Subsection (2)(a) who receives the record, information, or copy after the fact and without prior knowledge of or participation in the false pretenses, bribery, or theft.
- 583 (3)
- .

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- (a) A public employee who intentionally refuses to release a record, the disclosure of which the employee knows is required by law, is guilty of a class B misdemeanor.
- 585 (b) It is a defense to prosecution under Subsection (3)(a) that the public employee's failure to release the record was based on a good faith belief that the public employee was acting in accordance with the requirements of law.
- 588 (c) A public employee who intentionally refuses to release a record, the disclosure of which the employee knows is required by a final unappealed order from a government entity, the State Records Committee, or a court is guilty of a class B misdemeanor.
- 592 (4) A person who intentionally violates Section 63G-2-210 is guilty of a class B misdemeanor.

594 Section 7. **Effective date.**

This bill takes effect on May 7, 2025.

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