Val L. Peterson proposes the following substitute bill:

Higher Education Revisions 2025 GENERAL SESSION STATE OF UTAH Chief Sponsor: Val L. Peterson Senate Sponsor: Michael K. McKell

2 3 LONG TITLE 4 **General Description:** 5 This bill amends the application of Title 53B, State System of Higher Education. 6 **Highlighted Provisions:** 7 This bill: 8 defines terms: 9 • exempts private institutions of higher education from the provisions in Title 53B, Utah 10 System of Higher Education, unless expressly stated otherwise; 11 allows the University of Utah to teach certain medical students from out-of-state; and 12 makes technical and conforming changes. 13 Money Appropriated in this Bill: 14 None 15 **Other Special Clauses:** This bill provides a special effective date. 16 17 **Utah Code Sections Affected:** 18 AMENDS: 19 **53B-1-113** (Effective 05/07/25), as last amended by Laws of Utah 2019, Chapter 324 20 53B-8-105 (Effective 05/07/25), as last amended by Laws of Utah 2022, Chapter 370 21 **53B-8-112.5** (Effective 05/07/25), as enacted by Laws of Utah 2023, Chapter 453 22 **53B-8-116** (Effective 05/07/25), as last amended by Laws of Utah 2020, Chapter 196 53B-8-117 (Effective 05/07/25), as last amended by Laws of Utah 2024, Chapter 39 23 24 53B-8-201 (Effective 05/07/25), as last amended by Laws of Utah 2024, Chapter 378 25 53B-8a-102.5 (Effective 05/07/25), as last amended by Laws of Utah 2023, Chapter 374 26 **53B-8a-103** (Effective 05/07/25), as last amended by Laws of Utah 2021, Chapter 84

- 27 **53B-8a-106 (Effective 05/07/25)**, as last amended by Laws of Utah 2015, Chapter 94
- 28 **53B-8a-107** (Effective 05/07/25), as last amended by Laws of Utah 2023, Chapter 242

29	53B-8a-201 (Effective 05/07/25), as last amended by Laws of Utah 2018, Chapters 292,
30	306 and last amended by Coordination Clause, Laws of Utah 2018, Chapter 315
31	53B-8a-204 (Effective 05/07/25), as last amended by Laws of Utah 2020, Chapter 365
32	53B-10-101 (Effective 05/07/25), as last amended by Laws of Utah 2022, Chapter 370
33	53B-13-111 (Effective 05/07/25), as enacted by Laws of Utah 1987, Chapter 167
34	53B-13a-102 (Effective 05/07/25), as last amended by Laws of Utah 2023, Chapter 254
35	53B-13b-102 (Effective 05/07/25), as last amended by Laws of Utah 2023, Chapter 254
36	53B-13c-101 (Effective 05/07/25), as last amended by Laws of Utah 2023, Chapter 254
37	53B-16-105 (Effective 05/07/25), as last amended by Laws of Utah 2023, Chapter 254
38	53B-16-401 (Effective 05/07/25), as last amended by Laws of Utah 2024, Chapter 68
39	53B-17-901 (Effective 05/07/25), as last amended by Laws of Utah 2020, Chapter 365
40	53B-20-107 (Effective 05/07/25), as enacted by Laws of Utah 2024, Chapter 96
41	53B-28-102 (Effective 05/07/25), as enacted by Laws of Utah 2017, Chapter 188
42	ENACTS:
43	53B-1-103 (Effective 05/07/25), Utah Code Annotated 1953
44	53B-17-904 (Effective upon governor's approval), Utah Code Annotated 1953
45	
46	Be it enacted by the Legislature of the state of Utah:
46 47	Be it enacted by the Legislature of the state of Utah: Section 1. Section 53B-1-103 is enacted to read:
47	Section 1. Section 53B-1-103 is enacted to read:
47 48	Section 1. Section 53B-1-103 is enacted to read: <u>53B-1-103</u> (Effective 05/07/25). Application to private institutions.
47 48 49	Section 1. Section 53B-1-103 is enacted to read: <u>53B-1-103</u> (Effective 05/07/25). Application to private institutions. (1)(a) As used in this title, "private postsecondary educational institution" means an
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47 48 49 50 51 52 53	Section 1. Section 53B-1-103 is enacted to read: 53B-1-103 (Effective 05/07/25). Application to private institutions. (1)(a) As used in this title, "private postsecondary educational institution" means an institution that: (i) does not receive direct funding through state appropriations; and (ii) provides higher education programs. (b) "Private postsecondary educational institution" includes:
47 48 49 50 51 52 53 54	 Section 1. Section 53B-1-103 is enacted to read: <u>53B-1-103</u> (Effective 05/07/25). Application to private institutions. (1)(a) As used in this title, "private postsecondary educational institution" means an institution that: (i) does not receive direct funding through state appropriations; and (ii) provides higher education programs. (b) "Private postsecondary educational institution" includes: (i) a private nonprofit college or university; and
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47 48 49 50 51 52 53 54 55 56 57 58 59	 Section 1. Section 53B-1-103 is enacted to read: 53B-1-103 (Effective 05/07/25). Application to private institutions. (1)(a) As used in this title, "private postsecondary educational institution" means an institution that: (i) does not receive direct funding through state appropriations; and (ii) provides higher education programs. (b) "Private postsecondary educational institution" includes: (i) a private nonprofit college or university; and (ii) a private for-profit college or university. (2) Except as expressly provided, the provisions of this title do not apply to a private postsecondary educational institution. Section 2. Section 53B-1-113 is amended to read: 53B-1-113 (Effective 05/07/25). Education loan notifications.

63	education loan; or
64	(ii) an individual, including a parent or legal guardian, who receives an education
65	loan to fund education expenses of an individual enrolled in an eligible
66	postsecondary institution.
67	(b) "Education loan" means a loan made to a borrower that is:
68	(i) made directly by a federal or state program; or
69	(ii) insured or guaranteed under a federal or state program.
70	(c) "Eligible postsecondary institution" means a public or [private postsecondary
71	institution] private postsecondary educational institution that:
72	(i) is located in Utah; and
73	(ii) participates in federal student assistance programs under the Higher Education
74	Act of 1965, Title IV, 20 U.S.C. Sec. 1070 et seq.
75	(2) Annually, on or before July 1, an eligible postsecondary institution that receives
76	information about a borrower's education loan shall:
77	(a) notify the borrower that the borrower has an education loan;
78	(b) direct the borrower to the National Student Loan Data System described in 20 U.S.C.
79	Sec. 1092b to receive information about the borrower's education loan; and
80	(c) provide the borrower information on how the borrower can access an online
81	repayment calculator.
82	(3) An eligible postsecondary institution does not incur liability for information provided to
83	a borrower in accordance with this section.
84	Section 3. Section 53B-8-105 is amended to read:
85	53B-8-105 (Effective 05/07/25). New Century scholarships High school
86	requirements.
87	(1) Notwithstanding the provisions of this section, the board may not accept a new
88	application for a scholarship described in this section on or after August 15, 2021.
89	(2) As used in this section:
90	(a) "Complete the requirements for an associate degree" means that a student:
91	(i)(A) completes all the required courses for an associate degree from a higher
92	education institution within the state system of higher education that offers
93	associate degrees; and
94	(B) applies for the associate degree from the institution; or
95	(ii) completes equivalent requirements described in Subsection (2)(a)(i)(A) from a
96	higher education institution within the state system of higher education that offers

97	baccalaureate degrees but does not offer associate degrees.
98	(b) "Fee" means a fee approved by the board.
99	(3)(a) The board shall award New Century scholarships.
100	(b) The board shall develop and approve the math and science curriculum described
101	under Subsection (4)(a)(ii).
102	(4)(a) In order to qualify for a New Century scholarship, a student in Utah schools shall
103	complete the requirements for an:
104	(i) associate degree; or
105	(ii) approved math and science curriculum.
106	(b) The requirements under Subsection (4)(a) shall be completed:
107	(i) by the day on which the student's class graduates from high school; and
108	(ii) with at least a 3.0 grade point average.
109	(c) In addition to the requirements in Subsection (4)(a), a student in Utah shall:
110	(i) complete the high school graduation requirements of:
111	(A) a public high school established by the State Board of Education and the
112	student's school district or charter school; or
113	(B) a private high school in the state that is accredited by a regional accrediting
114	body approved by the board; and
115	(ii) complete high school with at least a 3.5 cumulative high school grade point
116	average.
117	(5) Notwithstanding Subsection (4), for a student who does not receive a high school grade
118	point average, the student shall:
119	(a) complete the requirements for an associate degree:
120	(i) by June 15 of the year the student completes high school; and
121	(ii) with at least a 3.0 grade point average; and
122	(b) score a composite ACT score of 26 or higher.
123	(6)(a) To be eligible for the scholarship, a student:
124	(i) shall submit an application to the board with:
125	(A) an official college transcript showing college courses the student has
126	completed to complete the requirements for an associate degree; and
127	(B) if applicable, an official high school transcript or, if applicable, a copy of the
128	student's ACT scores;
129	(ii) shall be a citizen of the United States or a noncitizen who is eligible to receive
130	federal student aid;

131	(iii) if applicable, shall meet the application deadlines as established by the board
132	under Subsection (11); and
133	(iv) shall demonstrate, in accordance with rules described in Subsection (6)(b), the
134	completion of a Free Application for Federal Student Aid.
135	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
136	board shall make rules regarding the completion of the Free Application for Federal
137	Student Aid described in Subsection (6)(a)(iv), including:
138	(i) provisions for students or parents to opt out of the requirement due to:
139	(A) financial ineligibility for any potential grant or other financial aid;
140	(B) personal privacy concerns; or
141	(C) other reasons the board specifies; and
142	(ii) direction for applicants to financial aid advisors.
143	(7)(a) The scholarship may be used at a:
144	(i) higher education institution within the state system of higher education that offers
145	baccalaureate programs; or
146	(ii) if the scholarship holder applies for the scholarship on or before October 1, 2019, [
147	private, nonprofit college or university in the state accredited by the Northwest
148	Association of Schools and Colleges] private postsecondary educational institution
149	that offers baccalaureate programs.
150	(b)(i) Subject to Subsection (7)(e), the total value of the scholarship is up to \$5,000,
151	allocated over a time period described in Subsection (7)(c), as prescribed by the
152	board.
153	(ii) The board may increase the scholarship amount described in Subsection (7)(b)(i)
154	by an amount not to exceed the average percentage tuition increase approved by
155	the board for institutions in the state system of higher education.
156	(c) The scholarship is valid for the shortest of the following time periods:
157	(i) two years of full-time equivalent enrollment;
158	(ii) 60 credit hours; or
159	(iii) until the student meets the requirements for a baccalaureate degree.
160	(d)(i) A scholarship holder shall enroll full-time at a higher education institution by
161	no later than the fall term immediately following the student's high school
162	graduation date or receive an approved deferral from the board.
163	(ii) The board may grant a deferral or leave of absence to a scholarship holder, but
164	the scholarship holder may only receive scholarship money within five years of

165	the student's high school graduation date.
166	(e) For a scholarship for which a student applies after October 1, 2019:
167	(i) the board shall reduce the amount of the scholarship holder's scholarship so that
168	the total amount of state aid awarded to the scholarship holder, including tuition or
169	fee waivers or the scholarship, does not exceed the cost of the scholarship holder's
170	tuition and fees; and
171	(ii) the scholarship holder may only use the scholarship for tuition and fees.
172	(8) The board may cancel a New Century scholarship at any time if the student fails to:
173	(a) register for at least 15 credit hours per semester;
174	(b) maintain a 3.3 grade point average for two consecutive semesters; or
175	(c) make reasonable progress toward the completion of a baccalaureate degree.
176	(9)(a) Subject to future budget constraints, the Legislature shall make an annual
177	appropriation from the General Fund to the board for the costs associated with the
178	New Century Scholarship Program authorized under this section.
179	(b) It is understood that the appropriation is offset in part by the state money that would
180	otherwise be required and appropriated for these students if they were enrolled in a
181	four-year postsecondary program at a state-operated institution.
182	(c) Notwithstanding Subsections (3)(a) and (7), if the appropriation under Subsection
183	(9)(a) is insufficient to cover the costs associated with the New Century Scholarship
184	Program, the board may reduce the scholarship amount.
185	(d) If money appropriated under this section is available after New Century scholarships
186	are awarded, the board shall use the money for the Utah Promise Program created in
187	Section 53B-13a-103.
188	(10)(a) The board shall adopt policies establishing an application process and an appeal
189	process for a New Century scholarship.
190	(b) The board shall disclose on all applications and related materials that the amount of
191	the scholarship is subject to funding and may be reduced, in accordance with
192	Subsection (9)(c).
193	(c) The board shall require an applicant for a New Century scholarship to certify under
194	penalty of perjury that:
195	(i) the applicant is a United States citizen; or
196	(ii) the applicant is a noncitizen who is eligible to receive federal student aid.
197	(d) The certification under this Subsection (10) shall include a statement advising the
198	signer that providing false information subjects the signer to penalties for perjury.

199	(11) The board may set deadlines for receiving New Century scholarship applications and
200	supporting documentation.
201	(12) A student may not receive both a New Century scholarship and an Opportunity
202	scholarship established in Section 53B-8-201.
203	Section 4. Section 53B-8-112.5 is amended to read:
204	53B-8-112.5 (Effective 05/07/25). Karen Mayne Public Safety Officer
205	Scholarship Program.
206	(1) As used in this section:
207	(a) "Peace officer" means the same as that term is defined in Section 53B-8c-102.
208	(b) "POST" means the Peace Officer Standards and Training Division created in Section
209	53-6-103.
210	(c) "Program" means the Karen Mayne Public Safety Officer Scholarship Program that
211	this section creates.
212	(2) This section creates the Karen Mayne Public Safety Officer Scholarship Program.
213	(3)(a) Subject to legislative appropriations, the board shall award a scholarship to a
214	qualified applicant who:
215	(i) is a high school graduate;
216	(ii) submits an application to the board with a copy of the student's high school
217	diploma;
218	(iii) when eligible, enrolls in a basic training course at a state certified academy as
219	defined in Section 53-6-202;
220	(iv) subject to Subsection (3)(b), is enrolled in a qualifying post-secondary program
221	from:
222	(A) an institution of higher education within the state system of higher education,
223	described in Section 53B-1-102; or
224	(B) [a private, nonprofit institution of higher education in the state that is
225	accredited by the Northwest Commission on Colleges and Universities] a
226	private postsecondary educational institution; and
227	(v) commits to working as a peace officer for no less than five years after the day on
228	which POST certifies the scholarship recipient.
229	(b) For purposes of Subsection $(3)(a)(iv)$, the board shall determine the programs that
230	qualify for a scholarship award, including criminal justice, police administration,
231	criminology, social sciences, and other disciplines.
232	(4)(a) The board shall determine the amount of a scholarship award, ensuring that the

233	amount does not exceed the combined cost of tuition, fees, and required textbooks.
234	(b) A scholarship award described in Subsection (4)(a) is limited to:
235	(i) POST training and certification in accordance with Title 53, Chapter 6, Peace
236	Officer Standards and Training Act; and
237	(ii) a maximum of four academic years in a post-secondary program.
238	(5) The board shall design the scholarship program to ensure that participating institutions
239	combine state or federal loans or grants, internships, student employment, and family
240	and individual contributions toward financing the cost of attendance.
241	(6) A scholarship recipient shall:
242	(a) notify the board of the scholarship recipient's POST certification within 15 days after
243	the day on which POST certifies the scholarship recipient;
244	(b) submit verification of the scholarship recipient's employment to the board within 15
245	days after the day on which the scholarship recipient is employed as a peace officer,
246	including:
247	(i) the employer's name, address, and telephone number;
248	(ii) the date of the scholarship recipient's hiring; and
249	(iii) the scholarship recipient's job title; and
250	(c) notify the board within 15 days after the day on which the employer terminates the
251	scholarship recipient.
252	(7)(a) The board may require a scholarship recipient to repay the full amount of the
253	scholarship award that the scholarship recipient received under the program,
254	including money paid for tuition, fees, and required textbooks, if the scholarship
255	recipient fails to:
256	(i) meet the requirements for POST certification as described in Title 53, Chapter 6,
257	Part 2, Peace Officer Training and Certification Act;
258	(ii) work as a peace officer for five years after the day on which POST certifies the
259	scholarship recipient; or
260	(iii) subject to Subsection (3), earn a degree in a post-secondary program.
261	(b) Notwithstanding Subsection (7)(a), a scholarship recipient is not required to repay
262	any amount of the scholarship award if the scholarship recipient:
263	(i) is unable to secure employment as a peace officer within 12 months after the day
264	on which the scholarship recipient is POST certified; and
265	(ii) provides documentation from a prospective employer that the scholarship
266	recipient was not extended an offer of employment.

267	(8) The board may use up to 2% of the money appropriated for the scholarship program for
268	administrative costs.
269	(9)(a) The board shall make rules, in accordance with Title 63G, Chapter 3, Utah
270	Administrative Rulemaking Act, to:
271	(i) set deadlines for receiving scholarship applications and supporting documentation;
272	(ii) establish an application process and appeal process for the program;
273	(iii) establish policies and procedures for cancellation or repayment of scholarship
274	awards if the scholarship recipient fails to meet the requirements under this
275	section;
276	(iv) collaborate with POST and other law enforcement and correction agencies to
277	provide high school students information on law enforcement careers; and
278	(v) notify POST when a student receives a scholarship under the program.
279	(b) The board shall include a disclosure on all applications and materials related to the
280	program that the amount of the awarded scholarship may be subject to funding
281	availability or reduction in accordance with Subsection (10).
282	(10) If an appropriation under this section is insufficient to cover the costs associated with
283	the program, the board may:
284	(a) reduce the amount of a scholarship award; and
285	(b) distribute scholarship awards on a pro rata basis to all eligible applicants who
286	submitted a complete application before the application deadline.
287	Section 5. Section 53B-8-116 is amended to read:
288	53B-8-116 (Effective 05/07/25). Terrel H. Bell Education Scholarship Program
289	Scholarship requirements Rulemaking.
290	(1) As used in this section:
291	(a) "Approved program" means a program that:
292	(i) is a teacher preparation program that:
293	(A) meets the standards described in Section 53E-6-302; and
294	(B) provides enhanced clinical experiences; or
295	(ii) prepares an individual to become:
296	(A) a speech-language pathologist; or
297	(B) another licensed professional providing services in a public school to students
298	with disabilities.
299	(b) "Eligible institution" means a Utah institution that offers an approved program and is:
300	(i) a public postsecondary educational institution; or

301	(ii) [private institution of higher education in Utah that offers an approved program.]
302	a private postsecondary educational institution.
303	(c) "High needs area" means a subject area or field in public education that has a high
304	need for teachers or other employees, as determined in accordance with Subsections
305	(6) and (7).
306	(d) "Scholarship" means a scholarship described in this section.
307	(2) Subject to future budget constraints, the Legislature shall annually appropriate money to
308	the board for the Terrel H. Bell Education Scholarship Program to be distributed to
309	eligible institutions to award scholarships to incentivize students to work in public
310	education in Utah.
311	(3)(a) Subject to the prioritization described in Subsection (3)(b), an eligible institution
312	may award a scholarship to an individual who:
313	(i) meets the academic standards described in Subsection (6);
314	(ii) is enrolled in at least six credit hours at the eligible institution;
315	(iii) declares an intent to:
316	(A) apply to and complete an approved program at the eligible institution; and
317	(B) work in a Utah public school; and
318	(iv) demonstrates, in accordance with rules described in Subsection (6)(b), the
319	completion of a Free Application for Federal Student Aid.
320	(b) An eligible institution shall prioritize awarding of scholarships:
321	(i) first, to first generation students who intend to work in any area in a Utah public
322	school;
323	(ii) second, to students who:
324	(A) are not first generation students; and
325	(B) intend to work in a high needs area in a Utah public school; and
326	(iii) last, to other students who meet the requirements described in Subsection (3)(a).
327	(4)(a) Except as provided in Subsection (4)(b), an eligible institution may award a
328	scholarship to an individual for an amount up to the cost of resident tuition, fees, and
329	books for the number of credit hours in which the individual is enrolled each
330	semester.
331	(b) An eligible institution that is a [private institution] private postsecondary educational
332	institution may not award a scholarship for an amount of money that exceeds the
333	average scholarship amount granted by a public institution of higher education.
334	(5)(a) Except as provided in Subsection (5)(b), an eligible institution may award a

335	scholarship to an individual for up to four consecutive years.
336	(b) An eligible institution may grant a scholarship recipient a leave of absence.
337	(c) An eligible institution may cancel a scholarship if:
338	(i) the scholarship recipient fails to make reasonable progress toward completion of
339	the approved program, as determined by the eligible institution; or
340	(ii) the eligible institution determines with reasonable certainty that the scholarship
341	recipient does not intend to work in a Utah public school.
342	(6) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
343	board shall make rules:
344	(a) that establish:
345	(i) requirements related to an eligible institution's administration of a scholarship;
346	(ii) a process for an individual to apply to an eligible institution to receive a
347	scholarship;
348	(iii) in accordance with Subsection (3)(a), requirements related to eligibility for a
349	scholarship, including required academic standards;
350	(iv) in accordance with Subsection (3)(b), requirements related to prioritization of
351	scholarships, including determination of:
352	(A) whether a student is a first generation student; and
353	(B) high needs areas; and
354	(v) criteria to determine whether an individual intends to work in a Utah public
355	school; and
356	(b) regarding the completion of the Free Application for Federal Student Aid described
357	in Subsection (3)(a)(iv), including:
358	(i) provisions for students or parents to opt out of the requirement due to:
359	(A) financial ineligibility for any potential grant or other financial aid;
360	(B) personal privacy concerns; or
361	(C) other reasons the board specifies; and
362	(ii) direction for applicants to financial aid advisors.
363	(7) The board shall consult with the State Board of Education to determine:
364	(a) whether a teacher preparation program provides enhanced clinical experiences; and
365	(b) which subject areas and fields are high needs areas.
366	(8) The board may use up to 5% of money appropriated for the purposes described in this
367	section to promote the scholarships described in this section.
368	Section 6. Section 53B-8-117 is amended to read:

369	53B-8-117 (Effective 05/07/25). First Responder Mental Health Services Grant
370	Program.
371	(1) As used in this section:
372	(a) "First responder" means an individual who works in Utah as:
373	(i) a law enforcement officer, as defined in Section 53-13-103;
374	(ii) an emergency medical technician, as defined in Section 53-2e-101;
375	(iii) an advanced emergency medical technician, as defined in Section 53-2e-101;
376	(iv) a paramedic, as defined in Section 53-2e-101;
377	(v) a firefighter, as defined in Section 34A-3-113;
378	(vi) a dispatcher, as defined in Section 53-6-102;
379	(vii) a correctional officer, as defined in Section 53-13-104;
380	(viii) a special function officer, as defined in Section 53-13-105, employed by a local
381	sheriff;
382	(ix) a search and rescue worker under the supervision of a local sheriff;
383	(x) a forensic interviewer or victim advocate employed by a children's justice center
384	established in accordance with Section 67-5b-102;
385	(xi) a credentialed criminal justice system victim advocate as defined in Section
386	77-38-403 who responds to incidents with a law enforcement officer;
387	(xii) a crime scene investigator technician;
388	(xiii) a wildland firefighter;
389	(xiv) an investigator or prosecutor of cases involving sexual crimes against children;
390	or
391	(xv) a civilian employee of a first responder agency who has been authorized to view
392	or otherwise access information concerning crimes, accidents, or other traumatic
393	events.
394	(b) "First responder agency" means the same as that term is defined in Section 53-21-101.
395	(c) "First responder volunteer" means:
396	(i) an individual who donates services as a first responder to a first responder agency
397	located in Utah without pay or other compensation except:
398	(A) expenses that the individual actually and reasonably incurs as the supervising
399	first responder agency approves; and
400	(B) health insurance that a participant in the Volunteer Emergency Medical
401	Service Personnel Health Insurance Program described in Section 26-8a-603
402	receives; or

403	(ii) a volunteer firefighter who is not regularly employed as a firefighter service
404	employee, but who:
405	(A) has received training in firefighter techniques and skills;
406	(B) continues to receive regular firefighter training; and
407	(C) is on the rolls of a legally organized volunteer fire department that provides
408	ongoing training and serves a political subdivision of the state.
409	(d) "Retiree" means the same as that term is defined in Section 49-11-102.
410	(2) This section creates the First Responder Mental Health Services Grant Program.
411	(3) Subject to legislative appropriations and Subsection (8), the board shall award a grant to
412	an applicant who:
413	(a) is a first responder, a first responder volunteer, or a retiree who worked as a first
414	responder in the state; and
415	(b) is seeking a post-secondary degree or certification to become a mental health
416	therapist, as that term is defined in Section 58-60-102, from:
417	(i) an institution of higher education within the state system of higher education,
418	described in Section 53B-1-102; or
419	(ii) a [private, nonprofit institution of higher education in the state that is accredited
420	by the Northwest Commission on Colleges and Universities] private postsecondary
421	educational institution.
422	(4)(a) Subject to Subsection (4)(b), the board may award a qualified applicant a grant in
423	an amount that is equal to the difference between:
424	(i) the total cost of tuition and fees for the program in which the recipient is enrolled;
425	and
426	(ii) the total value of all other grants, tuition waivers, fee waivers, and scholarships
427	that the recipient receives to attend the institution.
428	(b) A grant award under Subsection (4)(a) is limited to:
429	(i) a maximum of \$6,000 each academic year; and
430	(ii) a maximum of four academic years.
431	(5) The board shall design the program to ensure that institutions combine loans, grants,
432	employment, and family and individual contributions toward financing the cost of
433	attendance.
434	(6) The board shall:
435	(a) select two periods during each calendar year to accept applications for the program;
436	and

437	(b) accept applications for no fewer than 30 days during each period described in
438	Subsection (6)(a).
439	(7)(a) The board shall make rules in accordance with Title 63G, Chapter 3, Utah
440	Administrative Rulemaking Act, to:
441	(i) set deadlines for receiving grant applications and supporting documentation; and
442	(ii) establish the application process and an appeal process for the First Responder
443	Mental Health Services Grant Program.
444	(b) The board shall include a disclosure on all applications and related materials that the
445	amount of the awarded grants may be subject to funding or be reduced, in accordance
446	with Subsection (8).
447	(8)(a) Subject to future budget constraints, the Legislature shall make an annual
448	appropriation from the Income Tax Fund to the board for the costs associated with
449	the First Responder Mental Health Services Grant Program authorized under this
450	section.
451	(b) Notwithstanding the provisions of this section, if the appropriation under this section
452	is insufficient to cover the costs associated with the First Responder Mental Health
453	Services Grant Program, the board may:
454	(i) reduce the amount of a grant; or
455	(ii) distribute grants on a pro rata basis to all eligible applicants who submitted a
456	complete application before the application deadline.
457	Section 7. Section 53B-8-201 is amended to read:
458	53B-8-201 (Effective 05/07/25). Opportunity Scholarship Program.
459	(1) As used in this section:
460	(a) "Eligible institution" means:
461	(i) a degree-granting institution of higher education within the state system of higher
462	education; or
463	(ii) a [private, nonprofit college or university in the state that is accredited by the
464	Northwest Commission on Colleges and Universities] private postsecondary
465	educational institution.
466	(b) "Eligible student" means a student who:
467	(i) applies to the board in accordance with the rules described in Subsection (5);
468	(ii) is enrolled in an eligible institution; and
469	(iii) meets the criteria established by the board in rules described in Subsection (5).
470	(c) "Fee" means:

471	(i) for an eligible institution that is a degree-granting institution, a fee approved by
472	the board; or
473	(ii) for an eligible institution that is a technical college, a fee approved by the eligible
474	institution.
475	(d) "Program" means the Opportunity Scholarship Program described in this section.
476	(2)(a) Subject to legislative appropriations, the board shall annually distribute money for
477	the Opportunity Scholarship Program described in this section to each eligible
478	institution to award as Opportunity scholarships to eligible students.
479	(b) The board shall annually determine the amount of an Opportunity scholarship based
480	on:
481	(i) the number of eligible students in the state; and
482	(ii) money available for the program.
483	(c) The board may not use more than 3% of the money appropriated to the program for
484	administrative costs and overhead.
485	(3)(a) Except as provided in this Subsection (3), an eligible institution shall provide to
486	an eligible student an Opportunity scholarship in the amount determined by the board
487	described in Subsection (2)(b).
488	(b) For an Opportunity scholarship for which an eligible student applies on or before
489	July 1, 2019, an eligible institution may reduce the amount of the Opportunity
490	scholarship based on other state aid awarded to the eligible student for tuition and
491	fees.
492	(c) For an Opportunity scholarship for which an eligible student applies after July 1,
493	2019:
494	(i) an eligible institution shall reduce the amount of the Opportunity scholarship so
495	that the total amount of state aid awarded to the eligible student, including tuition
496	or fee waivers and the Opportunity scholarship, does not exceed the cost of the
497	eligible student's tuition and fees; and
498	(ii) the eligible student may only use the Opportunity scholarship for tuition and fees.
499	(d) An institution described in Subsection (1)(a)(ii) may not award an Opportunity
500	scholarship to an eligible student in an amount that exceeds the average total cost of
501	tuition and fees among the eligible institutions described in Subsection (1)(a)(i).
502	(e) If the allocation for an eligible institution described in Subsection (1)(a)(ii) is
503	insufficient to provide the amount described in Subsection (2)(b) to each eligible
504	student, the eligible institution may reduce the amount of an Opportunity scholarship.

505	(4) The	board may:
506	(a)	audit an eligible institution's administration of Opportunity scholarships;
507	(b)	require an eligible institution to repay to the board money distributed to the eligible
508		institution under this section that is not provided to an eligible student as an
509		Opportunity scholarship; and
510	(c)	require an eligible institution to enter into a written agreement with the board in
511		which the eligible institution agrees to provide the board with access to information
512		and data necessary for the purposes of the program.
513	(5) In a	ccordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
514	boar	d shall make rules that establish:
515	(a)	requirements related to an eligible institution's administration of Opportunity
516		scholarships;
517	(b)	a process for a student to apply to the board to determine the student's eligibility for
518		an Opportunity scholarship;
519	(c)	criteria to determine a student's eligibility for an Opportunity scholarship, including:
520		(i) minimum secondary education academic performance standards; and
521		(ii) the completion of a Free Application for Federal Student Aid or a process
522		approved by the board in lieu of the Free Application for Federal Student Aid;
523	(d)	a requirement for each eligible institution to annually report to the board on all
524		Opportunity scholarships awarded by the eligible institution; and
525	(e)	a process for a student to apply to the board for an Opportunity scholarship who
526		would have likely received the scholarship but for an irreconcilable error in the
527		application process described in Subsection (5)(b).
528	(6) The	board shall annually report on the program to the Higher Education Appropriations
529	Sub	committee.
530	(7) The	State Board of Education, a school district, or a public high school shall cooperate
531	with	the board and eligible institutions to facilitate the program, including by
532	excl	nanging relevant data where allowed by law.
533	Se	ection 8. Section 53B-8a-102.5 is amended to read:
534	53	B-8a-102.5 (Effective 05/07/25). Definitions for part.
535	As u	sed in this part:
536	(1) "Ad	ministrative fund" means the money used to administer the Utah Educational
537	Savi	ings Plan.
538	(2) "Bo	ard" means the Utah Education Savings Board of Trustees created in Section

539	53B-8a-105.
540	(3) "Endowment fund" means the endowment fund established under Section 53B-8a-107,
541	which is held as a separate fund within the Utah Educational Savings Plan.
542	(4) "Executive director" means the administrator appointed to administer and manage the
543	Utah Educational Savings Plan.
544	(5) "Federally insured depository institution" means an institution whose deposits and
545	accounts are to any extent insured by a federal deposit insurance agency, including the
546	Federal Deposit Insurance Corporation and the National Credit Union Administration.
547	(6) "Grantor trust" means a trust, the income of which is for the benefit of the grantor under
548	Section 677, Internal Revenue Code.
549	(7) "Higher education costs" means qualified higher education expenses as defined in
550	Section 529(e)(3), Internal Revenue Code.
551	(8) "Eligible educational institution" means the same as that term is defined in Section
552	529(e)(5), Internal Revenue Code.
553	[(8)] (9) "Owner of the grantor trust" means one or more individuals who are treated as an
554	owner of a trust under Section 677, Internal Revenue Code, if that trust is a grantor trust.
555	[(9)] (10) "Program fund" means the program fund created under Section 53B-8a-107,
556	which is held as a separate fund within the Utah Educational Savings Plan.
557	[(10)] (11) "Qualified investment" means an amount invested in accordance with an account
558	agreement established under this part.
559	[(11)] (12) "Tuition and fees" means the quarterly or semester charges imposed to attend an
560	institution of higher education and required as a condition of enrollment.
561	Section 9. Section 53B-8a-103 is amended to read:
562	53B-8a-103 (Effective 05/07/25). Creation of Utah Educational Savings Plan
563	Powers and duties of plan Certain exemptions.
564	(1) There is created the Utah Educational Savings Plan, which may also be known and do
565	business as:
566	(a) the Utah Educational Savings Plan Trust; or
567	(b) another related name.
568	(2) The plan:
569	(a) is a non-profit, self-supporting agency that administers a public trust;
570	(b) shall administer the various programs, funds, trusts, plans, functions, duties, and
571	obligations assigned to the plan:
572	(i) consistent with sound fiduciary principles; and

573	(ii) subject to review of the board; and
574	(c) shall be known as and managed as a qualified tuition program in compliance with
575	Section 529, Internal Revenue Code, that is sponsored by the state.
576	(3) The plan may:
577	(a) make and enter into contracts necessary for the administration of the plan payable
578	from plan money, including:
579	(i) contracts for goods and services; and
580	(ii) contracts to engage personnel, with demonstrated ability or expertise, including
581	consultants, actuaries, managers, counsel, and auditors for the purpose of
582	rendering professional, managerial, and technical assistance and advice;
583	(b) adopt a corporate seal and change and amend the corporate seal;
584	(c) invest money within the program, administrative, and endowment funds in
585	accordance with the provisions under Section 53B-8a-107;
586	(d) enter into agreements with account owners, any [institution of higher education]
587	eligible educational institution, any federal or state agency, or other entity as required
588	to implement this chapter;
589	(e) solicit and accept any grants, gifts, legislative appropriations, and other money from
590	the state, any unit of federal, state, or local government, or any other person, firm,
591	partnership, or corporation for deposit to the administrative fund, endowment fund,
592	or the program fund;
593	(f) make provision for the payment of costs of administration and operation of the plan;
594	(g) carry out studies and projections to advise account owners regarding:
595	(i) present and estimated future higher education costs; and
596	(ii) levels of financial participation in the plan required to enable account owners to
597	achieve their educational funding objective;
598	(h) participate in federal, state, local governmental, or private programs;
599	(i) create public and private partnerships, including investment or management
600	relationships with other 529 plans or entities;
601	(j) promulgate, impose, and collect administrative fees and charges in connection with
602	transactions of the plan, and provide for reasonable service charges;
603	(k) procure insurance:
604	(i) against any loss in connection with the property, assets, or activities of the plan;
605	and
606	(ii) indemnifying any member of the board from personal loss or accountability

607	arising from liability resulting from a member's action or inaction as a member of
608	the plan's board;
609	(1) administer outreach efforts to:
610	(i) market and publicize the plan and the plan's products to existing and prospective
611	account owners; and
612	(ii) encourage economically challenged populations to save for post-secondary
613	education;
614	(m) adopt, trademark, and copyright names and materials for use in marketing and
615	publicizing the plan and the plan's products;
616	(n) administer the funds of the plan;
617	(o) sue and be sued in the plan's own name;
618	(p) own institutional accounts in the plan to establish and administer:
619	(i) scholarship programs; or
620	(ii) other college savings incentive programs, including programs designed to
621	enhance the savings of low income account owners investing in the plan; and
622	(q) have and exercise any other powers or duties that are necessary or appropriate to
623	carry out and effectuate the purposes of this chapter.
624	(4)(a) Except as provided in Subsection (4)(b), the plan is exempt from the provisions of
625	Title 63G, Chapter 2, Government Records Access and Management Act.
626	(b)(i) The annual audited financial statements of the plan described in Section
627	53B-8a-111 are public records.
628	(ii) Financial information that is provided by the plan to the state auditor and posted
629	on the public finance website established by the state auditor in accordance with
630	Section 67-3-12 is a public record.
631	(5) The plan is subject to:
632	(a) Title 52, Chapter 4, Open and Public Meetings Act; and
633	(b) Title 63G, Chapter 6a, Utah Procurement Code.
634	Section 10. Section 53B-8a-106 is amended to read:
635	53B-8a-106 (Effective 05/07/25). Account agreements.
636	The plan may enter into account agreements with account owners on behalf of
637	beneficiaries under the following terms and agreements:
638	(1)(a) An account agreement may require an account owner to agree to invest a specific
639	amount of money in the plan for a specific period of time for the benefit of a specific
640	beneficiary, not to exceed an amount determined by the executive director.

641	(b) Account agreements may be amended to provide for adjusted levels of payments
642	based upon changed circumstances or changes in educational plans.
643	(c) An account owner may make additional optional payments as long as the total
644	payments for a specific beneficiary do not exceed the total estimated higher
645	education costs as determined by the executive director.
646	(d) Subject to Subsections (1)(f) and (g), the maximum amount of a qualified investment
647	that a corporation that is an account owner may subtract from unadjusted income for
648	a taxable year in accordance with Title 59, Chapter 7, Corporate Franchise and
649	Income Taxes, is \$1,710 for each individual beneficiary for the taxable year
650	beginning on or after January 1, 2010, but beginning on or before December 31, 2010.
651	(e) Subject to Subsections (1)(f) and (g), the maximum amount of a qualified investment
652	that may be used as the basis for claiming a tax credit in accordance with Section
653	59-10-1017, is:
654	(i) subject to Subsection (1)(e)(iv), for a resident or nonresident estate or trust that is
655	an account owner, \$1,710 for each individual beneficiary for the taxable year
656	beginning on or after January 1, 2010, but beginning on or before December 31,
657	2010;
658	(ii) subject to Subsection (1)(e)(iv), for a resident or nonresident individual that is an
659	account owner, other than a husband and wife who are account owners and file a
660	single return jointly under Title 59, Chapter 10, Individual Income Tax Act,
661	\$1,710 for each individual beneficiary for the taxable year beginning on or after
662	January 1, 2010, but beginning on or before December 31, 2010;
663	(iii) subject to Subsection (1)(e)(iv), for a husband and wife who are account owners
664	and file a single return jointly under Title 59, Chapter 10, Individual Income Tax
665	Act, \$3,420 for each individual beneficiary:
666	(A) for the taxable year beginning on or after January 1, 2010, but beginning on or
667	before December 31, 2010; and
668	(B) regardless of whether the plan has entered into:
669	(I) a separate account agreement with each spouse; or
670	(II) a single account agreement with both spouses jointly; or
671	(iv) for a grantor trust:
672	(A) if the owner of the grantor trust has a single filing status or head of household
673	filing status as defined in Section 59-10-1018, the amount described in
674	Subsection (1)(e)(ii); or

675	(B) if the owner of the grantor trust has a joint filing status as defined in Section
676	59-10-1018, the amount described in Subsection (1)(e)(iii).
677	(f)(i) For taxable years beginning on or after January 1, 2011, the executive director
678	shall annually increase the maximum amount of a qualified investment described
679	in Subsections (1)(d) and (1)(e)(i) and (ii), by a percentage equal to the increase in
680	the consumer price index for the preceding calendar year.
681	(ii) After making an increase required by Subsection (1)(f)(i), the executive director
682	shall:
683	(A) round the maximum amount of the qualified investments described in
684	Subsections (1)(d) and (1)(e)(i) and (ii) increased under Subsection (1)(f)(i) to
685	the nearest 10 dollar increment; and
686	(B) increase the maximum amount of the qualified investment described in
687	Subsection (1)(e)(iii) so that the maximum amount of the qualified investment
688	described in Subsection (1)(e)(iii) is equal to the product of:
689	(I) the maximum amount of the qualified investment described in Subsection
690	(1)(e)(ii) as rounded under Subsection (1)(f)(ii)(A); and
691	(II) two.
692	(iii) For purposes of Subsections (1)(f)(i) and (ii), the executive director shall
693	calculate the consumer price index as provided in Sections $1(f)(4)$ and $1(f)(5)$,
694	Internal Revenue Code.
695	(g) For taxable years beginning on or after January 1, 2011, the executive director shall
696	keep the previous year's maximum amount of a qualified investment described in
697	Subsections (1)(d) and (1)(e)(i) and (ii) if the consumer price index for the preceding
698	calendar year decreases.
699	(2)(a) Beneficiaries designated in account agreements must be designated after birth and
700	before age 19 for an account owner to:
701	(i) subtract a qualified investment from income under Title 59, Chapter 7, Corporate
702	Franchise and Income Taxes; or
703	(ii) use a qualified investment as the basis for claiming a tax credit in accordance
704	with Section 59-10-1017.
705	(b) Account owners may designate a beneficiary age 19 or older, but investments for
706	that beneficiary are not eligible to be:
707	(i) subtracted from income under Title 59, Chapter 7, Corporate Franchise and
708	Income Taxes; or

709	(ii) used as the basis for claiming a tax credit in accordance with Section 59-10-1017.
710	(3) Each account agreement shall state clearly that there are no guarantees regarding money
711	in the plan as to the return of principal and that losses could occur.
712	(4) Each account agreement shall provide that:
713	(a) a contributor to, or designated beneficiary under, an account agreement may not
714	direct the investment of any contributions or earnings on contributions;
715	(b) any part of the money in any account may not be used as security for a loan; and
716	(c) an account owner may not borrow from the plan.
717	(5) The execution of an account agreement by the plan may not guarantee in any way that
718	higher education costs will be equal to projections and estimates provided by the plan or
719	that the beneficiary named in any account agreement will:
720	(a) be admitted to an [institution of higher education] eligible educational institution;
721	(b) if admitted, be determined a resident for tuition purposes by the [institution of higher
722	education] eligible educational institution;
723	(c) be allowed to continue attendance at the [institution of higher education] eligible
724	educational institution following admission; or
725	(d) graduate from the [institution of higher education] eligible educational institution.
726	(6) A beneficiary may be changed as permitted by the rules and regulations of the board
727	upon written request of the account owner prior to the date of admission of any
728	beneficiary under an account agreement by an [institution of higher education] eligible
729	educational institution so long as the substitute beneficiary is eligible for participation.
730	(7) An account agreement may be freely amended throughout the term of the account
731	agreement in order to enable an account owner to increase or decrease the level of
732	participation, change the designation of beneficiaries, and carry out similar matters as
733	authorized by rule.
734	(8) Each account agreement shall provide that:
735	(a) the account agreement may be canceled upon the terms and conditions, and upon
736	payment of the fees and costs set forth and contained in the board's rules and
737	regulations; and
738	(b) the executive director may amend the agreement unilaterally and retroactively, if
739	necessary, to maintain the plan as a qualified tuition program under Section 529,
740	Internal Revenue Code.
741	Section 11. Section 53B-8a-107 is amended to read:
742	53B-8a-107 (Effective 05/07/25). Program, administrative, and endowment funds

743	Investment and payments from funds Proxy voting State treasurer access.
744	(1) The plan shall segregate money received by the plan into three funds, the program fund,
745	the administrative fund, and the endowment fund.
746	(2) The board shall:
747	(a) invest the plan in a manner that is consistent with the prudent investor rule for
748	trustees established in Title 75, Chapter 7, Part 9, Utah Uniform Prudent Investor Act;
749	(b) in accordance with the board's fiduciary responsibilities, make investment decisions
750	with the sole purpose of maximizing the risk-adjusted return on the investments; and
751	(c) to the extent practicable:
752	(i)(A) retain the right to vote investor proxies; or
753	(B) if the investments are commingled with another investor's funds, request the
754	right to vote investor proxies; and
755	(ii) ensure proxy voting is exercised to maximize risk-adjusted returns for the
756	exclusive benefit of beneficiaries.
757	(3) Transfers may be made from the program fund to the administrative fund to pay
758	operating costs:
759	(a) associated with administering the plan and as required under Sections 53B-8a-103
760	through 53B-8a-105; and
761	(b) as included in the budget approved by the board.
762	(4)(a) All money paid by account owners in connection with account agreements shall
763	be deposited as received into separate accounts within the program fund which shall
764	be invested and accounted for separately.
765	(b) Money accrued by account owners in the program fund may be used for:
766	(i) payments to any [institution of higher education] eligible educational institution;
767	(ii) payments to the account owner or beneficiary;
768	(iii) transfers to another 529 plan; or
769	(iv) other expenditures or transfers made in accordance with the account agreement.
770	(5)(a) All money received by the plan from the proceeds of gifts and other endowments
771	for the purposes of the plan shall be:
772	(i) deposited, according to the nature of the donation, as received into the endowment
773	fund or the administrative fund; and
774	(ii) invested and accounted for separately.
775	(b) Any gifts, grants, or donations made by any governmental unit or any person, firm,
776	partnership, or corporation to the plan for deposit to the endowment fund or the

777	administrative fund is a grant, gift, or donation to the state for the accomplishment of
778	a valid public eleemosynary, charitable, and educational purpose and is not included
779	in the income of the donor for Utah tax purposes.
780	(c) The endowment fund or the administrative fund may be used to enhance the savings
781	of low income account owners investing in the plan, for scholarships, or for other
782	college savings incentive programs as approved by the board.
783	(d) Transfers may be made between the endowment fund and the administrative fund
784	upon approval by the board.
785	(e) Endowment fund earnings not accruing to a beneficiary under an account agreement,
786	not transferred to the administrative fund, or not otherwise approved by the board for
787	expenditure, shall be reinvested in the endowment fund.
788	(6) Subsection (2) does not prohibit the board from offering individual account owners a
789	variety of voluntary investment options that have different risk profiles and investment
790	objectives.
791	(7)(a) The board shall make proxy voting records available to the state treasurer upon
792	the state treasurer's request.
793	(b) The state treasurer is subject to the same restrictions on disclosure of the proxy
794	voting records as the board.
795	Section 12. Section 53B-8a-201 is amended to read:
796	53B-8a-201 (Effective 05/07/25). Definitions.
797	As used in this part:
798	(1) "529 savings account" means a tax-advantaged method of saving for higher education
799	costs on behalf of a particular individual that:
800	(a) meets the requirements of Section 529, Internal Revenue Code; and
801	(b) is managed by the plan.
802	(2) "Child" means an individual less than 20 years of age.
803	(3) "Community partner" means a nonprofit organization that provide services to a child
804	who is economically disadvantaged or a family member, legal guardian, or legal
805	custodian of a child who is economically disadvantaged.
806	(4) "Donation" means a gift, grant, donation, or any other conveyance of money by a person
807	other than the Legislature that is not made directly for the benefit or on behalf of a
808	particular individual.
809	(5) "Economically disadvantaged" means that a child is:
810	(a) experiencing intergenerational poverty;

811	(b) a member or foster child of a family with an annual income at or below 185% of the
812	federal poverty level;
813	(c) living with a legal custodian or legal guardian with an annual family income at or
814	below 185% of the federal poverty level; or
815	(d) living with a legal custodian or legal guardian who can attest that the child or the
816	child's household is receiving services benefitting low-income households or
817	individuals.
818	(6) "Eligible individual" means an individual who:
819	(a) is under 20 years of age and is a resident of Utah;
820	(b) is economically disadvantaged; and
821	(c) receives, or has a family member, a foster family member, or a legal custodian or
822	legal guardian who receives, services from a community partner.
823	(7) "Federal poverty level" means the poverty level as defined by the most recently revised
824	poverty income guidelines published by the United States Department of Health and
825	Human Services in the Federal Register.
826	(8) "Higher education costs" means the same as that term is defined in Section 53B-8a-102.5,
827	except that the expenses must be incurred at:
828	(a) a credit-granting [institution of higher education] eligible educational institution
829	within the state system of higher education;
830	(b) a [private, nonprofit college or university in the state that is accredited by the
831	Northwestern Association of Schools and Colleges] private postsecondary educational
832	institution; or
833	(c) a technical college.
834	(9) "Intergenerational poverty" means the same as that term is defined in Section 35A-9-102.
835	(10) "Program" means the Student Prosperity Savings Program created in Section
836	53B-8a-202.
837	Section 13. Section 53B-8a-204 is amended to read:
838	53B-8a-204 (Effective 05/07/25). Distribution of program money Application
839	process Prioritization Account agreements.
840	(1) The plan shall distribute money in the program by creating a 529 savings account for an
841	eligible individual identified by a community partner.
842	(2)(a)(i) The plan shall carry out the responsibility described in Subsection (1) by
843	establishing a process in which a community partner may apply for an allocation
844	of program money to designate for eligible individuals.

845	(ii) The Utah Board of Higher Education shall establish the application process for a
846	community partner to apply for an allocation of program money.
847	(iii) The application process described in Subsection (2)(a)(ii) shall include:
848	(A) the criteria for a community partner to apply for an allocation of program
849	money;
850	(B) the criteria that the plan will use to prioritize applications if the dollar amounts
851	requested in the applications exceed the dollar amount available;
852	(C) the requirements for establishing a 529 savings account in the name of an
853	eligible individual; and
854	(D) the roles and responsibilities of a community partner that makes a successful
855	application for an allocation of program money.
856	(b)(i) A community partner that receives an allocation of program money shall enter
857	into a contract with the plan.
858	(ii) The contract described in Subsection (2)(b)(i) shall:
859	(A) define the roles and responsibilities of the community partner and the plan
860	with regard to the community partner's allocation of program money; and
861	(B) specify that the individual the community partner identifies to receive a
862	portion of the community partner's allocation is an eligible individual.
863	(3) If the plan approves a community partner's application for an allocation of program
864	money, the plan may not promise or otherwise encumber the allocation to any other
865	person unless the allocation is forfeited under Subsection (5)(b)(ii).
866	(4)(a) A community partner shall identify each eligible individual who will receive a
867	portion of the community partner's allocation of program money.
868	(b) After a community partner identifies an eligible individual to receive a portion of the
869	community partner's allocation, the community partner shall notify the plan of:
870	(i) the amount of the community partner's allocation that shall transfer to a 529
871	savings account in the name of the identified eligible individual; and
872	(ii) the amount, if any, that the community partner will be contributing in accordance
873	with Part 1, Utah Educational Savings Plan, to the 529 savings account on behalf
874	of the identified eligible individual.
875	(5)(a) Upon receiving the information described in Subsection (4)(b), the plan shall
876	establish a 529 savings account for the identified eligible individual, with the
877	community partner as the account owner.
878	(b) The community partner shall inform the beneficiary that:

879	(i) within three years after the day on which the beneficiary graduates from high
880	school, the beneficiary shall enroll in:
881	(A) a credit-granting [institution of higher education] eligible educational
882	institution within the state system of higher education;
883	(B) a [private, nonprofit college or university in the state that is accredited by the
884	Northwestern Association of Schools and Colleges] private postsecondary
885	educational institution; or
886	(C) a technical college; and
887	(ii) if the beneficiary fails to enroll within three years after the day on which the
888	beneficiary graduates from high school, any money that remains in the 529
889	savings account shall be returned to the program.
890	(c) After entering into the account agreement described in Subsection (5)(a), the plan
891	shall deposit into the beneficiary's 529 savings account the amount of the allocation
892	described in Subsection (4)(b)(i).
893	Section 14. Section 53B-10-101 is amended to read:
894	53B-10-101 (Effective 05/07/25). Terrel H. Bell Teaching Incentive Loans
895	program Eligible students Cancellation of incentive loans Repayment by recipient
896	who fails to meet requirements Duration of incentive loans.
897	(1)(a) Notwithstanding the provisions of this section, the board may not award an
898	incentive loan described in this section on or after July 1, 2019.
899	(b) The provisions of this section apply to an incentive loan described in this section that
900	was awarded before July 1, 2019.
901	(2)(a) A Terrel H. Bell Teaching Incentive Loans program is established to recruit and
902	train superior candidates for teaching in Utah's public school system as a component
903	of the teacher quality continuum referred to in Subsections 53E-2-302(7) and
904	53E-6-103(2)(a).
905	(b) Under the program, the incentive loans may be used in any of Utah's state-operated
906	institutions of higher education or at a [private institution of higher education] private
907	postsecondary educational institution in Utah that offers a state-approved teacher
908	posisecondary educational institution in Otan that offers a state-approved teacher
	education program.
909	
909 910	education program.
	education program. (3)(a) The board shall award the incentive loans to college students who have been

913 described under Subsection (6)(c). 914 (b) The incentive loan may be canceled at any time by the institution of attendance if: 915 (i) the student fails to make reasonable progress toward completion of licensing 916 requirements; or 917 (ii) it appears to be a reasonable certainty that the student does not intend to teach in 918 Utah. 919 (c) The board may grant leaves of absence to incentive loan holders. 920 (d) The board may establish by rule made in accordance with Title 63G, Chapter 3, Utah 921 Administrative Rulemaking Act, criteria and procedures under which the board may 922 forgive a loan made under this section. 923 (4) The board may require an incentive loan recipient who fails to complete the 924 requirements for licensing without good cause to repay all tuition and fees provided by 925 the loan, together with appropriate interest. 926 (5)(a) The board may require an incentive loan recipient who does not work in the state's 927 public school system or a private school within the state within two years after 928 graduation to repay all tuition and fees provided by the loan, together with 929 appropriate interest, unless waived for good cause. 930 (b)(i) A recipient who does not teach for a term equal to the number of years of the 931 incentive loan within a reasonable period of time after graduation shall repay a 932 graduated portion of the tuition and fees based upon the uncompleted term. 933 (ii) One year of teaching is credit for one year's tuition and fees. 934 (c) All repayments made under this Subsection (5) are for use in the Terrel H. Bell 935 Education Scholarship Program described in Section 53B-8-116. 936 (6)(a) Each incentive loan is valid for up to four years of full-time equivalent 937 enrollment, or until requirements for licensing or advanced licensing have been met, 938 whichever is less. 939 (b)(i) Incentive loans apply to both tuition and fees in amounts and are subject to 940 conditions approved by the board, based upon criteria developed to ensure that all 941 recipients of the loans will pursue an education career within the state. 942 (ii) An incentive loan for tuition and fees at a [private institution] private 943 postsecondary educational institution may not exceed the average scholarship 944 amounts granted for tuition and fees at public institutions of higher education 945 within the state. 946 (c) Incentive loans shall be awarded in accordance with prioritized critical areas of need

- 947 for teaching expertise within the state, as determined by the State Board of 948 Education's criticality index and school district priorities based upon data provided by 949 the school district, and may include preparing persons as: 950 (i) a special education teacher: 951 (ii) a speech or language pathologist; or 952 (iii) another licensed professional providing services in the public schools to pupils 953 with disabilities. 954 Section 15. Section **53B-13-111** is amended to read: 955 53B-13-111 (Effective 05/07/25). Loans or purchase of obligations -- Rules --956 **Options -- Repayment of federally insured loans.** 957 (1) The board may purchase obligations from lenders or make loans to eligible borrowers, 958 out of money available to the board for loans. The board shall promulgate rules for 959 determining the needs of the respective borrowers for loans and for the purpose of 960 making loans or purchasing obligations. The amount of an obligation purchased by the 961 board or of a loan made by the board to an eligible borrower, whether enrolled or to be 962 enrolled in a [private institution] private postsecondary educational institution or a 963 tax-supported public institution, is determined by the board upon the basis of 964 substantially similar standards and guides set forth in the board's rules. The board, in 965 determining the needs of eligible borrowers for guaranteed loans, may consider the 966 amount of assistance available to the students. 967 (2) When the board purchases an obligation or makes a loan, and again immediately before 968 a repayment schedule on the loan or obligation is signed by the borrower, the board shall 969 cause a written statement to be delivered to the borrower describing in detail whether an 970 option exists and, if so, who may exercise the option, under what conditions the option 971 may be exercised, and what options are available relating to the following:
- 972 (a) the term of the loan;
- 973 (b) the repayment period on the loan;
- 974 (c) an extension of the term or repayment period on the loan and the conditions of975 repayment under the extension;
- 976 (d) a deferment or forbearance on the repayment of the loan or on interest accruing on
 977 the loan, whether interest is to be paid during the deferment or forbearance, and the
 978 terms of repayment after the deferment or forbearance;
- (e) the period of time between installment payments on the loan and whether graduatedor unequal installment payments may be made;

- (f) the minimum annual payment on the loan, and if more than one loan is taken from
 the board or if the borrower takes or has taken an educational loan from another
 source, the availability of consolidation, transfer, or assignment of the loans and the
 minimum annual payment on the aggregate of the loans;
- (g) the granting of an interview before or at the time the borrower signs a repaymentschedule; and
- (h) the revision or renegotiation of the repayment schedule on the loan after repayment
 has commenced, or if other educational loans from the board or another source are
 taken after the repayment has commenced.
- 990 (3) On obligations purchased or loans made by the board which are federally insured loans,
- the board may establish variable repayment schedules conforming to the need and
- documented income levels of borrowers, if the schedules are not inconsistent with
- federal laws, rules, or regulations governing the insured loans. A borrower making
- payments on a loan may request and be granted a revised repayment term or schedule
- based upon the established variable repayment schedules.
- 996 Section 16. Section **53B-13a-102** is amended to read:

997 **53B-13a-102** (Effective 05/07/25). Definitions.

As used in this chapter:

999 (1)(a) "Cost of attendance" means the estimated costs associated with attending an

- 1000 institution, as established by the institution in accordance with board policies.
- (b) "Cost of attendance" includes costs payable to the institution, other direct educational
 expenses, transportation, and living expenses while attending the institution.
- 1003 (2)(a) "Eligible student" means a financially needy student who is:
- (i) unconditionally admitted to and enrolled at a Utah postsecondary institution on at
 least a half-time basis, as defined by the board, in an eligible postsecondary
 program leading to a defined education or training objective, as defined by the
- 1007 board;
- 1008(ii) making satisfactory academic progress, as defined by the institution in published1009policies or rules, toward an education or training objective; and
- 1010 (iii)(A) a resident student under Section 53B-8-102 and rules of the board; or
- 1011 (B) exempt from paying the nonresident portion of total tuition under Section1012 53B-8-106.
- 1013 (b) "Eligible student" does not include a graduate student.
- 1014 (3) "Financially needy student" means a student who demonstrates the financial inability to

- 1015 meet all or a portion of the cost of attendance at an institution for any period of 1016 attendance as defined by the board, after considering the student's expected family 1017 contribution. (4) "Fiscal year" means the fiscal year of the state. 1018 1019 (5) "Partner award" means a financial award described in Section 53B-13a-106. 1020 (6) "Program" means the Utah Promise Program. 1021 (7) "Promise partner" means an employer that participates in the program described in 1022 Section 53B-13a-106. 1023 (8) "Utah postsecondary institution" or "institution" means: 1024 (a) an institution of higher education listed in Section 53B-1-102; or 1025 (b) a Utah [private, nonprofit postsecondary institution that is accredited by an 1026 accrediting organization that the United States Department of Education recognizes] 1027 private postsecondary educational institution. 1028 Section 17. Section **53B-13b-102** is amended to read: 1029 53B-13b-102 (Effective 05/07/25). Definitions. 1030 As used in this chapter: 1031 (1) "Federal program" means a veterans educational assistance program established in: 1032 (a) United States Code, Title 10, Chapter 1606, Educational Assistance for Members of 1033 the Selected Reserve: 1034 (b) United States Code, Title 38, Chapter 30, All-Volunteer Force Educational 1035 Assistance Program; 1036 (c) United States Code, Title 38, Chapter 31, Training and Rehabilitation for Veterans 1037 with Service-Connected Disabilities; 1038 (d) United States Code, Title 38, Chapter 32, Post-Vietnam Era Veterans' Educational 1039 Assistance: or 1040 (e) United States Code, Title 38, Chapter 33, Post-9/11 Educational Assistance. 1041 (2) "Institution of higher education" or "institution" means: 1042 (a) an institution of higher education listed in Subsection 53B-2-101(1); or 1043 (b) a [private, nonprofit, postsecondary institution located in Utah that is accredited by 1044 an accrediting organization that the United States Department of Education recognizes] 1045 private postsecondary educational institution. 1046 (3) "Program" means the Veterans Tuition Gap Program created in this chapter.
- 1047 (4)(a) "Qualifying military veteran" means a veteran, as defined in Section 68-3-12.5,
- 1048 who:

- 1049 (i) is a resident student under Section 53B-8-102 and rules of the board; 1050 (ii) is accepted into an institution and enrolled in a program leading to a bachelor's 1051 degree; 1052 (iii)(A) has exhausted the federal benefit under a federal program; or 1053 (B) demonstrates that the veteran no longer qualifies to receive federal benefits 1054 under any federal program; and 1055 (iv) has not completed a bachelor's degree. 1056 (b) "Qualifying military veteran" does not include a family member. 1057 Section 18. Section **53B-13c-101** is amended to read: 1058 53B-13c-101 (Effective 05/07/25). Definitions. 1059 As used in this chapter: 1060 (1)(a) "Cost of attendance" means the estimated costs associated with taking an online 1061 course, as established by an eligible institution in accordance with board policies. 1062 (b) "Cost of attendance" includes tuition, costs payable to the eligible institution, and 1063 other direct educational expenses related to taking an online course. 1064 (2) "Eligible institution" means an institution that offers a postsecondary level course of 1065 instruction using digital technology. 1066 (3) "Eligible student" means a financially needy student who is: 1067 (a) at least 26 years old; 1068 (b) enrolled in an online course at an eligible institution; 1069 (c) pursuing: 1070 (i) an online postsecondary degree program in a field where there is a demonstrated 1071 industry need; or 1072 (ii) an online non-degree program that is designed to meet industry needs and leads to 1073 a certificate or another recognized educational credential: and 1074 (d) a resident student under Section 53B-8-102 and rules the board establishes. 1075 (4) "Financially needy student" means a student who demonstrates the financial inability to 1076 meet all or a portion of the cost of attendance at an eligible institution as defined by the 1077 board, after utilizing family and personal resources, federal assistance, and scholarships. 1078 (5) "Fiscal year" means the fiscal year of the state. 1079 (6) "Institution" means: 1080 (a) an institution described in Section 53B-1-102; or 1081 (b) a Utah [private, nonprofit postsecondary institution that is accredited by an
- 1082 accrediting organization that the United States Department of Education recognizes]

1083	private postsecondary educational institution.
1084	(7) "Online course" means a postsecondary level course of instruction offered by an eligible
1085	institution using digital technology.
1086	(8) "Program" means the Adult Learners Grant Program established in Section 53B-13c-102.
1087	(9) "Tuition" means tuition and fees at the rate charged for residents of the state.
1088	Section 19. Section 53B-16-105 is amended to read:
1089	53B-16-105 (Effective 05/07/25). Common course numbering Transferability
1090	of credits Agreement with competency-based general education provider Policies.
1091	(1) As used in this section:
1092	(a) "Accredited institution" means an institution that:
1093	(i) offers a competency-based postsecondary general education course online or in
1094	person; and
1095	(ii) is accredited by an organization that the United States Department of Education
1096	recognizes.
1097	(b) "Articulation agreement" means an agreement between the board and a provider that
1098	allows a student to transfer credit awarded by the provider for a general education
1099	course to any institution of higher education.
1100	(c) "Competency-based" means a system where a student advances to higher levels of
1101	learning when the student demonstrates competency of concepts and skills regardless
1102	of time, place, or pace.
1103	(d) "Competency-based general education provider" or "provider" means a [private
1104	institution] private postsecondary educational institution that:
1105	(i) offers a postsecondary competency-based general education course online or in
1106	person;
1107	(ii) awards academic credit; and
1108	(iii) does not award degrees, including associates degrees or baccalaureate degrees.
1109	(e) "Credit for prior learning" means the same as that term is defined in Section
1110	53B-16-110.
1111	(f) "Institution of higher education" means an institution described in Section 53B-1-102.
1112	(2) The board shall:
1113	(a) facilitate articulation and the seamless transfer of courses, programs, and credit for
1114	prior learning within the Utah System of Higher Education;
1115	(b) provide for the efficient and effective progression and transfer of students within the
1116	Utah System of Higher Education;

 (d) communicate ways in which a student may earn credit for prior learning; and (a) allow a student to proceed toward the student's educational objectives as rapidly as 	
1110 (a) allow a student to present toward the student's advectional chiestives as register as	
(e) allow a student to proceed toward the student's educational objectives as rapidly as	
1120 the student's circumstances permit.	
1121 (3) The board shall develop, coordinate, and maintain a transfer and articulation system that	:
(a) maintains a course numbering system that assigns common numbers to specified	
1123 courses of similar level with similar curricular content, rigor, and standards;	
(b) allows a student to track courses that transfer among institutions of higher education	ı;
(c) allows a student to transfer courses from a provider with which the board has an	
1126 articulation agreement to any institution of higher education;	
(d) allows a student to transfer competency-based general education courses from an	
1128 accredited institution to an institution of higher education;	
(e) improves program planning;	
1130 (f) increases communication and coordination between institutions of higher education	
1131 (g) facilitates student acceleration and the transfer of students and credits between	
1132 institutions of higher education; and	
(h) if the system includes a software or data tool:	
(i) provides predictive analysis that models probabilities of student success; and	
1135 (ii) develops tailored strategies to best support students.	
1136 (4)(a) The board shall identify general education courses in the humanities, social	
1137 sciences, arts, physical sciences, and life sciences with uniform prefixes and common	
1138 course numbers.	
(b) A degree-granting institution shall annually identify institution courses that satisfy	
1140 requirements of courses described in Subsection (4)(a).	
1141 (c) A degree-granting institution shall accept a course described in Subsection (3)(c),	
1142 (3)(d), or (4)(a) toward filling specific area requirements for general education or	
1143 lower division courses that transfer to baccalaureate majors.	
1144 (5)(a) The board shall:	
(i) identify technical education programs with common names, descriptions, length	s,
and objectives; and	
1147 (ii) within technical education programs, common course names, descriptions, leng	th,
and objectives allowing for customization of electives to meet regional industry	
1149 demand.	
(b) The commissioner shall appoint committees of faculty members from technical	

1151	education committees to recommend aligned programs and courses that will satisfy
1152	graduation requirements.
1153	(6)(a) The board shall identify common prerequisite courses and course substitutions for
1154	degree programs across degree-granting institutions.
1155	(b) The commissioner shall appoint committees of faculty members from the
1156	degree-granting institutions to recommend appropriate courses of similar content and
1157	numbering that will satisfy requirements for lower division courses that transfer to
1158	baccalaureate majors.
1159	(c) A degree-granting institution shall annually identify institution courses that satisfy
1160	requirements of courses described in Subsection (6)(a).
1161	(d) A degree-granting institution shall accept a course described in Subsection (3)(c),
1162	(3)(d), or (6)(a) toward filling graduation requirements.
1163	(7)(a)(i) The board shall seek proposals from providers to enter into articulation
1164	agreements.
1165	(ii) A proposal described in Subsection (7)(a)(i) shall include the general education
1166	courses that the provider intends to include in an articulation agreement.
1167	(b) The board shall:
1168	(i) evaluate each general education course included in a proposal described in
1169	Subsection (7)(a) to determine whether the course is equally rigorous and includes
1170	the same subject matter as the equivalent course offered by any institution of
1171	higher education; and
1172	(ii) if the board determines that a course included in a provider's proposal is equally
1173	rigorous and includes the same subject matter as the equivalent course offered by
1174	any institution of higher education, enter into an articulation agreement with the
1175	provider.
1176	(8) The board shall establish policies to administer the policies and requirements described
1177	in this section.
1178	(9) The board shall include information demonstrating that institutions of higher education
1179	are complying with the provisions of this section and the policies established in
1180	accordance with Subsection (8) in the annual report described in Section 53B-1-402.
1181	Section 20. Section 53B-16-401 is amended to read:
1182	53B-16-401 (Effective 05/07/25). Definitions.
1183	As used in this part:
1184	(1)(a) "Cooperating employer" means a public or private entity which, as part of a work

- experience and career exploration program offered through an institution of higher
- education, provides interns with training and work experience in activities related to
- 1187 the entity's ongoing business activities.
- (b) "Cooperating employer" also means an institution of higher education that provides
 the work experience segment of an intern's work experience and career exploration
 program.
- 1191 (2) "Institution of higher education" means any:
- (a) component of the state system of higher education, as defined under Section
 53B-1-102, that is authorized by the board to offer internship programs; and
- (b) [private institution of higher education] private postsecondary educational institution
 which offers internship programs under this part.
- (3) "Intern" means a student enrolled in a work experience and career exploration program
 under Section 53B-16-402:
- (a) that an institution of higher education sponsors;
- (b) involves both classroom instruction and work experience with a cooperatingemployer; and
- 1201 (c) for which the student receives no compensation.
- (4) "Internship" means the work experience segment of an intern's work experience andcareer exploration program that:
- (a) an institution of higher education sponsors under a written agreement with acooperating employer; and
- 1206 (b) an intern performs under the direct supervision of a cooperating employer.
- 1207 Section 21. Section **53B-17-901** is amended to read:

1208 53B-17-901 (Effective 05/07/25). Admissions -- Increase authorized.

- 1209 (1) Beginning with the 2013-14 school year and subject to Subsection (2), the University of
- 1210 Utah School of Medicine may increase the number of students admitted by 40 students1211 for a total of 122 students admitted annually.
- (2) Beginning with the 2013-14 school year, no fewer than 82% of the students admittedannually shall:
- (a) meet the qualifications of a resident student for the purpose of tuition in accordancewith:
- 1216 (i) Section 53B-8-102;
- 1217 (ii) board policy on determining resident status; and
- 1218 (iii) University of Utah policy on determining resident status;

1219	(b) have graduated from a public or [private college or university] private postsecondary
1220	educational institution located in Utah; or
1221	(c) have graduated from a public or private high school located in Utah.
1222	Section 22. Section 53B-17-904 is enacted to read:
1223	53B-17-904 (Effective upon governor's approval). Agreement for out-of-state
1224	students.
1225	Notwithstanding Section 53B-17-901, the University of Utah School of Medicine may,
1226	to teach a medical student from an institution outside the state, enter into an agreement with:
1227	(1) another state; or
1228	(2) an institution of higher education outside the state.
1229	Section 23. Section 53B-20-107 is amended to read:
1230	53B-20-107 (Effective 05/07/25). Powers of chief administrative officer to order
1231	individuals off an institution of higher education's property.
1232	(1) As used in this section:
1233	(a) "Chief administrative officer" means the president of an institution or an individual
1234	designated by the president.
1235	(b) "Institution of higher education" means:
1236	(i) a state institution of higher education as defined in Section 53B-3-102; or
1237	(ii) a [private institution of higher education in the state accredited by a regional or
1238	national accrediting agency recognized by the United States Department of
1239	Education] private postsecondary educational institution.
1240	(2) It is the purpose of this section to:
1241	(a) supplement and clarify the power vested in the governing board of each institution of
1242	higher education; and
1243	(b) regulate, conduct, and enforce law and order on property owned, operated, or
1244	controlled by each institution of higher education.
1245	(3) A chief administrative officer may order an individual to leave property that is owned,
1246	operated, or controlled by an institution of higher education if:
1247	(a) the individual acts, or if the chief administrative officer has reasonable cause to
1248	believe that the individual intends to act, to:
1249	(i) cause injury to an individual;
1250	(ii) cause damage to property;
1251	(iii) commit a crime;
1252	(iv) interfere with the peaceful conduct of the activities of the institution of higher

1253	education;
1254	(v) violate a rule or regulation of the institution of higher education if that rule or
1255	regulation is not in conflict with state law; or
1256	(vi) disrupt the institution of higher education, the institution's pupils, or the
1257	institution of higher education's activities; or
1258	(b) the individual is reckless as to whether the individual's actions will cause fear for the
1259	safety of another individual.
1260	(4)(a) If a law enforcement agency or security department of an institution of higher
1261	education lacks sufficient manpower to deal effectively with a condition of unrest
1262	existing or developing on a campus or related facility of the institution of higher
1263	education in the judgment of the chief administrative officer, the chief administrative
1264	officer may call for assistance from the county sheriff of the county, a city law
1265	enforcement agency, or the Department of Public Safety.
1266	(b) Upon receipt of the request under Subsection (4)(a), the county sheriff, a city law
1267	enforcement agency, or the Department of Public Safety must render all necessary
1268	assistance without expense to the institution of higher education.
1269	(c) All personnel while rendering assistance to the institution of higher education shall
1270	serve under the general direction of the chief administrative officer.
1271	(5) Nothing in this section shall limit:
1272	(a) the right or duty of a local law enforcement agency to enforce the law which the local
1273	law enforcement agency had prior to this enactment; or
1274	(b) the right of a state or local law enforcement agency to enforce the laws of this state.
1275	Section 24. Section 53B-28-102 is amended to read:
1276	53B-28-102 (Effective 05/07/25). Definitions.
1277	As used in this chapter, "institution" means a Utah institution that is a private
1278	postsecondary educational institution or a public [or private postsecondary-]institution[-that is
1279	located in Utah], including an institution of higher education listed in Section 53B-1-102.
1280	Section 25. Effective Date.
1281	(1) Except as provided in Subsection (2), this bill takes effect May 7, 2025.
1282	(2) The actions affecting Section 53B-17-904 (Effective upon governor's approval) take
1283	effect:
1284	(a) except as provided in Subsection (2)(b), May 7, 2025; or
1285	(b) if approved by two-thirds of all members elected to each house:
1286	(i) upon approval by the governor;

- 1287 (ii) without the governor's signature, the day following the constitutional time limit of
- 1288 <u>Utah Constitution, Article VII, Section 8; or</u>
- 1289 (iii) in the case of a veto, the date of veto override.