### **Keven J. Stratton** proposes the following substitute bill:

**Federalism Amendments** 

# 2025 GENERAL SESSION STATE OF UTAH

**Chief Sponsor: Ken Ivory** 

Senate Sponsor: Keven J. Stratton

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#### LONG TITLE

## General Description:

This bill modifies provisions related to federalism.

## **Highlighted Provisions:**

This bill:

- defines terms;
- expands the membership of the Federalism Commission (commission) and modifies the manner in which members are appointed;
- increases the number of committee bill files the commission is permitted to open each year;
- requires the Center for Constitutional Studies (center) at Utah Valley University, in consultation with the commission, to:
- develop a continuing education and training program for state and local government employees regarding federalism issues;
- organize an annual federalism conference and study the creation of a state-led national federalism organization;
  - coordinate with private sector actors to conduct out-of-state outreach; and
  - establish informal working groups as necessary and report to the commission;
- requires the Herbert Institute (institute) at Utah Valley University, in consultation with the commission, to:
- serve as a liaison between the commission, the center, and government entities on federalism issues; and
  - conduct outreach and coordination to support the commission's federalism efforts; and
- coordinate with private organizations on local and national outreach efforts and report to the commission;
  - requires the commission to:

	<ul> <li>make recommendations to the center and to the institute regarding the entities'</li> </ul>
fede	ralism-related duties; and
	• report annually to the Legislative Management Committee regarding the entities'
prog	gress;
	requires executive branch agencies to designate a contact person to coordinate with the
com	mission regarding education and training; and
	<ul><li>makes technical corrections.</li></ul>
Mo	ney Appropriated in this Bill:
	This bill appropriates \$910,000 in operating and capital budgets for fiscal year 2026, all of
whi	ch is from the Income Tax Fund.
Oth	er Special Clauses:
	None
Uta	h Code Sections Affected:
AM	ENDS:
	63C-4a-102, as last amended by Laws of Utah 2021, Chapter 64
	<b>63C-4a-302</b> , as last amended by Laws of Utah 2024, Chapter 410
	63C-4a-303, as last amended by Laws of Utah 2024, Chapter 190
ENA	ACTS:
	<b>53B-29-401</b> , Utah Code Annotated 1953
	<b>53B-29-402</b> , Utah Code Annotated 1953
	<b>53B-29-403</b> , Utah Code Annotated 1953
Be i	t enacted by the Legislature of the state of Utah:
201	Section 1. Section <b>53B-29-401</b> is enacted to read:
	Part 4. Federalism
	53B-29-401 . Definitions.
	As used in this part:
	"Center" means the Center for Constitutional Studies at Utah Valley University.
	"Commission" means the Federalism Commission created in Section 63C-4a-302.
	"Institute" means the Gary R. Herbert Institute for Public Policy at Utah Valley
` '	University.
	Section 2. Section <b>53B-29-402</b> is enacted to read:
	53B-29-402. Federalism-related duties of Center for Constitutional Studies.
	In consultation with the commission and subject to appropriations by the Legislature, the

63	<u>center shall:</u>
64	(1) develop a nonpartisan continuing education and training program for state and local
65	government employees on:
66	(a) the principles of federalism;
67	(b) the sovereignty, supremacy, and general jurisdiction of the individual states,
68	including the breadth and extent of state police power jurisdiction;
69	(c) the history and practical implementation of the Ninth, Tenth, and Fourteenth
70	Amendments to the United States Constitution;
71	(d) the limited jurisdiction and powers of the federal government as proscribed by the
72	United States Constitution, as amended;
73	(e) methods of evaluating federal jurisdiction, law, or action in the context of the
74	principles of federalism;
75	(f) the duty, jurisdiction, and powers of the state to restore or maintain the
76	constitutionally balanced state and federal governing roles and responsibilities; and
77	(g) other education or training components related to federalism as recommended by the
78	commission;
79	(2) organize an annual conference for state representatives and leaders whose primary
80	purpose is to facilitate nonpartisan discussion and coordination amongst states with
81	respect to federalism issues;
82	(3) study and advise the commission in regards to the creation of a state-led national
83	organization focused on strengthening federalism and improving intergovernmental
84	relations, including the makeup, duties, and functions of such organization;
85	(4) coordinate with private sector actors who agree to conduct out-of-state outreach to build
86	national support for the commission's federalism efforts;
87	(5) establish informal working groups consisting of public and private stakeholders as is
88	appropriate to assist the center in fulfilling the requirements of this section; and
89	(6) report to the commission as requested regarding the center's progress in fulfilling the
90	requirements of this section.
91	Section 3. Section <b>53B-29-403</b> is enacted to read:
92	53B-29-403 . Federalism-related duties of Herbert Institute.
93	In consultation with the commission and subject to appropriations by the Legislature, the
94	institute shall:
95	(1) serve as a liaison between the commission and the center with respect to federalism
96	issues;

- 97 (2) conduct outreach and coordination with public and private sector entities to support the commission's federalism efforts;
- 99 (3) coordinate with private sector actors who agree to conduct out-of-state outreach to build 100 national support for the commission's federalism efforts; and
- (4) report to the commission as requested regarding the institute's progress in fulfilling the
   requirements of this section.
- Section 4. Section **63C-4a-102** is amended to read:
- 104 **63C-4a-102** . Definitions.
- 105 As used in this chapter:
- 106 (1) "Account" means the Constitutional Defense Restricted Account, created in Section 63C-4a-402.
- (2) "Center" means the Center for Constitutional Studies at Utah Valley University.
- 109 [(2)] (3) "Commission" means the Federalism Commission, created in Section 63C-4a-302.
- 110 [(3)] (4) "Constitutional defense plan" means a plan that outlines actions and expenditures to fulfill the duties of the commission and the council.
- [(4)] (5) "Council" means the Constitutional Defense Council, created in Section 63C-4a-202.
- 113 [(5)] (6) "Federal governmental entity" means:
- (a) the president of the United States;
- (b) the United States Congress;
- (c) a United States agency; or
- (d) an employee or official appointed by the president of the United States.
- [(6)] (7) "Federal issue" means a matter relating to the federal government's dealings with the state.
- 120  $\left[\frac{7}{8}\right]$  (8) "Federal law" means:
- (a) an executive order by the president of the United States;
- (b) a statute passed by the United States Congress;
- (c) a regulation adopted by a United States agency; or
- (d) a policy statement, order, guidance, or action by:
- (i) a United States agency; or
- (ii) an employee or official appointed by the president of the United States.
- (9) "Institute" means the Gary R. Herbert Institute for Public Policy at Utah Valley
   University.
- [<del>(8)</del>] (10) "R.S. 2477" means Revised Statute 2477, codified as 43 U.S.C. Section 932.
- 130  $\left[\frac{(9)}{(11)}\right]$  "R.S. 2477 plan" means a guiding document that:

131	(a) is developed jointly by the Utah Association of Counties and the state;
132	(b) is approved by the council; and
133	(c) presents the broad framework of a proposed working relationship between the state
134	and participating counties collectively for the purpose of asserting, defending, or
135	litigating state and local government rights under R.S. 2477.
136	[(10)] (12) "United States agency" means a department, agency, authority, commission,
137	council, board, office, bureau, or other administrative unit of the executive branch of the
138	United States government.
139	Section 5. Section 63C-4a-302 is amended to read:
140	63C-4a-302 . Creation of Federalism Commission Membership Meetings
141	Staff Expenses.
142	(1)(a) There is created the Federalism Commission, comprised of the following [nine] 14
143	voting members:
144	[(i) the president of the Senate or the president of the Senate's designee who shall
145	serve as cochair of the commission;]
146	[(ii) two other members of the Senate, appointed by the president of the Senate;]
147	[(iii) the speaker of the House or the speaker of the House's designee who shall serve
148	as cochair of the commission;]
149	[(iv) three other members of the House, appointed by the speaker of the House;]
150	[(v) the minority leader of the Senate or the minority leader of the Senate's designee;
151	and]
152	[(vi) the minority leader of the House or the minority leader of the House's designee.]
153	(i) five members of the Senate appointed by the president of the Senate, comprised of
154	four members from the majority party and one member from the minority party;
155	<u>and</u>
156	(ii) nine members of the House of Representatives appointed by the Speaker of the
157	House of Representatives, comprised of seven members from the majority party
158	and two members from the minority party.
159	(b)(i) Subject to the provisions of this Subsection (1)(b), the Legislative Management
160	Committee may appoint nonvoting members to the commission from a list of
161	individuals recommended by the cochairs of the commission.
162	(ii) If the Legislative Management Committee chooses to not appoint an individual
163	on the list described in Subsection (1)(b)(i), the Legislative Management
164	Committee may ask the cochairs of the commission to submit an additional list of

165	recommendations.
166	(iii) The Legislative Management Committee may not appoint an individual who is
167	not recommended by the cochairs of the commission.
168	(iv) The nonvoting members appointed by the Legislative Management Committee
169	under this Subsection (1)(b) shall be appointed or reappointed for a two-year term.
170	(v) When a vacancy of a nonvoting member occurs for any reason, the Legislative
171	Management Committee, in consultation with the cochairs of the commission,
172	shall appoint a replacement for the unexpired term.
173	(2)(a) A majority of the voting members of the commission constitute a quorum of the
174	commission.
175	(b) Action by a majority of the members of a quorum constitutes action by the
176	commission.
177	(3) The commission may meet up to nine times each year, unless additional meetings are
178	approved by the Legislative Management Committee.
179	(4) The Office of Legislative Research and General Counsel shall provide staff support to
180	the commission.
181	(5) Compensation and expenses of a member of the commission who is a legislator are
182	governed by Section 36-2-2 and Legislative Joint Rules, Title 5, Legislative
183	Compensation and Expenses.
184	(6) Nothing in this section prohibits the commission from closing a meeting under Title 52,
185	Chapter 4, Open and Public Meetings Act, or prohibits the commission from complying
186	with Title 63G, Chapter 2, Government Records Access and Management Act.
187	(7) The commission may, in the commission's discretion, elect to succeed to the position of
188	any of the following under a contract that any of the following are party to, subject to
189	applicable contractual provisions:
190	(a) the Commission on Federalism;
191	(b) the Commission for the Stewardship of Public Lands; and
192	(c) the Federal Funds Commission.
193	(8) The commission may:
194	(a) open up to two committee bill files per calendar year relating to the commission's
195	statutory duties, including the committee bill file described in Subsection
196	63L-10-103(6); and
197	(b) provide assistance to an interim committee regarding a committee bill file opened by
198	the interim committee that relates to the commission's duties.

199	Section 6. Section 63C-4a-303 is amended to read:
200	63C-4a-303 . Federalism Commission to evaluate federal law Curriculum on
201	federalism Environment discussions Oversight of Center for Constitutional Studies
202	in relation to center's federalism duties.
203	(1)(a) In accordance with Section 63C-4a-304, the commission may evaluate a federal
204	law:
205	(i) as agreed by a majority of the commission;
206	(ii) submitted to the commission by a council member; or
207	(iii) reported to the commission in accordance with Subsection (1)(b).
208	(b)(i) To assist the commission in the evaluation of federal law as required in this
209	section and Section 63C-4a-304, the commission may contract with a third party
210	that is a Utah institution of higher education to monitor federal law for possible
211	implications on the principles of federalism.
212	(ii) A third party contracted to monitor federal law as described in Subsection
213	(1)(b)(i) shall:
214	(A) monitor federal law for possible implications on the principles of federalism
215	and state sovereignty; and
216	(B) report to the commission any law or action by the federal government that
217	may implicate the principles of federalism or state sovereignty.
218	(c)(i) As used in this Subsection (1)(c), "interim committee" means the same as that
219	term is defined in Section 36-12-1.
220	(ii) The commission shall provide an annual report to each interim committee
221	concerning any law or action by the federal government that implicates the
222	principles of federalism or state sovereignty.
223	(iii) The commission may notify the appropriate interim committee of any law or
224	action by the federal government that implicates the principles of federalism or
225	state sovereignty.
226	(2) The commission may request information regarding a federal law under evaluation from
227	a United States senator or representative elected from the state.
228	(3) If the commission finds that a federal law is not authorized by the United States
229	Constitution or violates the principle of federalism as described in Subsection
230	63C-4a-304(2), a commission cochair or the commission may:
231	(a) request from a United States senator or representative elected from the state:
232	(i) information about the federal law; or

233	(ii) assistance in communicating with a federal governmental entity regarding the
234	federal law;
235	(b)(i) give written notice of an evaluation made under Subsection (1) to the federal
236	governmental entity responsible for adopting or administering the federal law; and
237	(ii) request a response by a specific date to the evaluation from the federal
238	governmental entity;
239	(c) request a meeting, conducted in person or by electronic means, with the federal
240	governmental entity, a representative from another state, or a United States Senator
241	or Representative elected from the state to discuss the evaluation of federal law and
242	any possible remedy; or
243	(d) give written notice of an evaluation and the conclusions of the commission to any
244	other relevant entity.
245	(4) The commission may recommend to the governor that the governor call a special
246	session of the Legislature to give the Legislature an opportunity to respond to the
247	commission's evaluation of a federal law.
248	(5) A commission cochair may coordinate the evaluation of and response to federal law
249	with another state as provided in Section 63C-4a-305.
250	(6) The commission shall keep a current list on the Legislature's website of:
251	(a) a federal law that the commission evaluates under Subsection (1);
252	(b) an action taken by a cochair of the commission or the commission under Subsection
253	(3);
254	(c) any coordination undertaken with another state under Section 63C-4a-305; and
255	(d) any response received from a federal government entity that was requested under
256	Subsection (3).
257	(7)(a) The commission shall develop curriculum for a seminar on the principles of
258	federalism.
259	(b) The curriculum under Subsection (7)(a) shall be available to the general public and
260	include:
261	(i) fundamental principles of federalism;
262	(ii) the sovereignty, supremacy, and jurisdiction of the individual states, including
263	their police powers;
264	(iii) the history and practical implementation of the Tenth Amendment to the United
265	States Constitution;
266	(iv) the authority and limits on the authority of the federal government as found in th

267	United States Constitution;
268	(v) the relationship between the state and federal governments;
269	(vi) methods of evaluating a federal law in the context of the principles of federalism;
270	(vii) how and when challenges should be made to a federal law or regulation on the
271	basis of federalism;
272	(viii) the separate and independent powers of the state that serve as a check on the
273	federal government;
274	(ix) first amendment rights and freedoms contained therein; and
275	(x) any other issues relating to federalism the commission considers necessary.
276	(8) The commission may apply for and receive grants, and receive private donations to
277	assist in funding the creation, enhancement, and dissemination of the curriculum.
278	(9) The commission shall submit a report on or before November 30 of each year to the
279	Government Operations Interim Committee and the Natural Resources, Agriculture, and
280	Environment Interim Committee that:
281	(a) describes any action taken by the commission under Section 63C-4a-303; and
282	(b) includes any proposed legislation the commission recommends.
283	(10) The commission shall comply with Section 19-1-110 in discussions with the
284	Department of Environmental Quality on issues related to the environment or the
285	functioning of the Department of Environmental Quality.
286	(11) The commission shall:
287	(a) coordinate with and make recommendations to the center concerning the center's
288	federalism-related duties under Section 53B-29-402, including:
289	(i) the development of the federalism education and training program under
290	Subsection 53B-29-402(1); and
291	(ii) the scope and objectives of:
292	(A) the annual federalism conference organized under Subsection 53B-29-402(2);
293	(B) the study conducted under Subsection 53B-29-402(3); and
294	(C) the center's coordination efforts under Subsection 53B-29-402(4);
295	(b) coordinate with and make recommendations to the institute regarding the institute's
296	federalism-related duties under Section 53B-29-403; and
297	(c) report annually to the Legislative Management Committee regarding:
298	(i) the center's progress in fulfilling the requirements of Section 53B-29-402; and
299	(ii) the institute's progress in fulfilling the requirements of Section 53B-29-403.
300	(12) Each executive branch agency shall, at the request of the commission, designate a

301	contact person to coordinate with the commission regarding the federalism education	
302	and training program developed under Section 53B-29-402 for purposes of:	
303	(a) determining the extent of federal jurisdiction in the agency's resource sphere;	
304	(b) determining whether federal action exceeds the federal government's jurisdictional	
305	authority;	
306	(c) assessing what actions the agency may take in the event that federal action exceeds	
307	the federal government's jurisdictional authority; and	
308	(d) assessing how actions described in Subsection (12)(c) may better enable the agency	
309	to use the agency's best judgment in serving the people of Utah.	
310	Section 7. FY 2026 Appropriations.	
311	The following sums of money are appropriated for the fiscal year beginning July 1,	
312	2025, and ending June 30, 2026. These are additions to amounts previously appropriated for	
313	fiscal year 2026.	
314	Subsection 7(a). Operating and Capital Budgets	
315	Under the terms and conditions of Title 63J, Chapter 1, Budgetary Procedures Act, the	
316	Legislature appropriates the following sums of money from the funds or accounts indicated for	
317	the use and support of the government of the state of Utah.	
318	ITEM 1 To Utah Valley University - Education and General	
319	From Income Tax Fund	560,000
320	From Income Tax Fund, One-time	350,000
321	Schedule of Programs:	
322	Public Service 910,000	
323	The Legislature intends that the Center for	
324	Constitutional Studies at Utah Valley University use	
325	\$500,000 of the ongoing appropriation provided under	
326	this item and the \$350,000 one-time appropriation	
327	provided under this item to fulfill the requirements of	
328	Utah Code Annotated Section 53B-29-402.	
329	The Legislature further intends that the Herbert	
330	Institute at Utah Valley University use \$60,000 of the	
331	ongoing appropriation provided under this item to fulfill	
332	the requirements of Utah Code Annotated Section	
333	53B-29-403.	
334	Section 8. Effective Date.	

This bill takes effect on May 7, 2025.