#### **Ronald M. Winterton** proposes the following substitute bill:

## Financial and Conflict of Interest Disclosures by Candidates Amendments

# 2025 GENERAL SESSION

#### STATE OF UTAH

**Chief Sponsor: Lisa Shepherd** 

Senate Sponsor: Ronald M. Winterton

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#### LONG TITLE

### 4 **General Description:**

This bill amends provisions related to campaign finance and conflict of interest disclosures.

### **Highlighted Provisions:**

This bill:

- requires a candidate for elective office in a county, municipality, or special district to file a conflict of interest disclosure statement at the time the candidate files a declaration of candidacy;
- requires a candidate seeking to fill a midterm vacancy in an office described above to file a financial report of contributions and expenditures;
- for a midterm vacancy in an office described above, or for a midterm vacancy in a statewide, state school board, or state legislative office, requires a candidate seeking to fill the vacancy to file a conflict of interest disclosure statement;
- requires an election officer who receives a conflict of interest disclosure statement to make the disclosure available for public inspection on the state's or political subdivision's website;
- if a midterm vacancy occurs in an office for which a registered political party is entitled to declare a nominee to fill the vacancy, requires the registered political party to notify the election officer of the date, time, and location of the meeting to select the nominee;
- requires a candidate seeking to fill a midterm vacancy on the state school board to file an interim financial report with the lieutenant governor;
  - clarifies when a vacancy occurs in an elective office described above;
- for a midterm vacancy in certain county offices and in a municipal office, requires the county or municipal legislative body to notify, respectively, the county or municipal clerk;
  - establishes deadlines related to the processes described above;

29	<ul> <li>for state and legislative office candidates seeking appointment to fill a midterm vacancy,</li> </ul>
30	amends the deadline to file a campaign finance report with the lieutenant governor;
31	amends conflict of interest disclosure provisions to:
32	• eliminate a disclosure related to a candidate's or officeholder's spousal information;
33	<ul> <li>require the disclosure of certain household adult information only in certain</li> </ul>
34	circumstances; and
35	<ul> <li>permit the candidate or officeholder making the disclosure to request the redaction of</li> </ul>
36	certain personally identifiable information from the disclosure if the candidate,
37	officeholder, or the candidate's or officeholder's spouse is an at-risk government
38	employee;
39	• includes a coordination clause to reflect changes made in Section 20A-1-504 in S.B. 300,
40	Election Amendments, with cross-referencing changes made to Sections 20A-11-204,
41	20A-11-303, and 20A-11-1303 in this bill, if both bills pass and become law; and
42	<ul><li>makes technical and conforming changes.</li></ul>
43	Money Appropriated in this Bill:
44	None
45	Other Special Clauses:
46	This bill provides a coordination clause.
47	<b>Utah Code Sections Affected:</b>
48	AMENDS:
49	<b>10-3-208</b> , as last amended by Laws of Utah 2024, Chapter 158
50	<b>10-3-301</b> , as last amended by Laws of Utah 2023, Chapter 435
51	<b>17-16-6.5</b> , as last amended by Laws of Utah 2024, Chapter 158
52	20A-1-503, as last amended by Laws of Utah 2019, First Special Session, Chapter 4
53	20A-1-504, as last amended by Laws of Utah 2020, Chapter 352
54	<b>20A-1-508</b> , as last amended by Laws of Utah 2022, Chapters 13, 166 and 177
55	<b>20A-1-509.1</b> , as last amended by Laws of Utah 2022, Chapter 13
56	<b>20A-1-509.2</b> , as last amended by Laws of Utah 2019, Chapter 255
57	<b>20A-1-510</b> , as last amended by Laws of Utah 2024, Chapters 438, 450
58	20A-1-511, as last amended by Laws of Utah 2020, Chapter 271
59	20A-8-101, as last amended by Laws of Utah 2023, Chapter 68
60	20A-11-103, as last amended by Laws of Utah 2024, Chapter 443
61	20A-11-204, as last amended by Laws of Utah 2021, Chapter 20
62	20A-11-303, as last amended by Laws of Utah 2021, Chapter 20

<b>20A-11-1303</b> , as last amended by Laws of Utah 2021, Chapter 20
<b>20A-11-1604</b> , as last amended by Laws of Utah 2022, Chapter 170
<b>36-11-102</b> , as last amended by Laws of Utah 2024, Chapters 425, 438
ENACTS:
<b>10-3-301.5</b> , Utah Code Annotated 1953
<b>17-16-1.5</b> , Utah Code Annotated 1953
<b>17B-1-306.1</b> , Utah Code Annotated 1953
<b>20A-8-402.6</b> , Utah Code Annotated 1953
<b>Utah Code Sections affected by Coordination Clause:</b>
20A-1-504, as last amended by Laws of Utah 2020, Chapter 352
Be it enacted by the Legislature of the state of Utah:
Section 1. Section 10-3-208 is amended to read:
10-3-208. Campaign finance disclosure in municipal election.
(1) Unless a municipality adopts by ordinance more stringent definitions, the following are
defined terms for purposes of this section:
(a) "Agent of a candidate" means:
(i) a person acting on behalf of a candidate at the direction of the reporting entity;
(ii) a person employed by a candidate in the candidate's capacity as a candidate;
(iii) the personal campaign committee of a candidate;
(iv) a member of the personal campaign committee of a candidate in the member's
capacity as a member of the personal campaign committee of the candidate; or
(v) a political consultant of a candidate.
(b) "Anonymous contribution limit" means for each calendar year:
(i) \$50; or
(ii) an amount less than \$50 that is specified in an ordinance of the municipality.
(c)(i) "Candidate" means a person who:
(A) files a declaration of candidacy for municipal office; or
(B) receives contributions, makes expenditures, or gives consent for any other
person to receive contributions or make expenditures to bring about the
person's nomination or election to a municipal office.
(ii) "Candidate" does not mean a person who files for the office of judge.
(d)(i) "Contribution" means any of the following when done for political purposes:
(A) a gift, subscription, donation, loan, advance, or deposit of money or anything

97	of value given to a candidate;
98	(B) an express, legally enforceable contract, promise, or agreement to make a gift,
99	subscription, donation, unpaid or partially unpaid loan, advance, or deposit of
100	money or anything of value to the candidate;
101	(C) any transfer of funds from another reporting entity to the candidate;
102	(D) compensation paid by any person or reporting entity other than the candidate
103	for personal services provided without charge to the candidate;
104	(E) a loan made by a candidate deposited to the candidate's own campaign; and
105	(F) an in-kind contribution.
106	(ii) "Contribution" does not include:
107	(A) services provided by an individual volunteering a portion or all of the
108	individual's time on behalf of the candidate if the services are provided withou
109	compensation by the candidate or any other person;
110	(B) money lent to the candidate by a financial institution in the ordinary course of
111	business; or
112	(C) goods or services provided for the benefit of a candidate at less than fair
113	market value that are not authorized by or coordinated with the candidate.
114	(e) "Coordinated with" means that goods or services provided for the benefit of a
115	candidate are provided:
116	(i) with the candidate's prior knowledge, if the candidate does not object;
117	(ii) by agreement with the candidate;
118	(iii) in coordination with the candidate; or
119	(iv) using official logos, slogans, and similar elements belonging to a candidate.
120	(f)(i) "Expenditure" means any of the following made by a candidate or an agent of
121	the candidate on behalf of the candidate:
122	(A) any disbursement from contributions, receipts, or from an account described
123	in Subsection (3)(a);
124	(B) a purchase, payment, donation, distribution, loan, advance, deposit, gift of
125	money, or anything of value made for political purposes;
126	(C) an express, legally enforceable contract, promise, or agreement to make any
127	purchase, payment, donation, distribution, loan, advance, deposit, gift of
128	money, or anything of value for a political purpose;
129	(D) compensation paid by a candidate for personal services rendered by a person
130	without charge to a reporting entity;

131	(E) a transfer of funds between the candidate and a candidate's personal campaign
132	committee as defined in Section 20A-11-101; or
133	(F) goods or services provided by a reporting entity to or for the benefit of the
134	candidate for political purposes at less than fair market value.
135	(ii) "Expenditure" does not include:
136	(A) services provided without compensation by an individual volunteering a
137	portion or all of the individual's time on behalf of a candidate; or
138	(B) money lent to a candidate by a financial institution in the ordinary course of
139	business.
140	(g) "In-kind contribution" means anything of value other than money, that is accepted by
141	or coordinated with a candidate.
142	(h)(i) "Political consultant" means a person who is paid by a candidate, or paid by
143	another person on behalf of and with the knowledge of the candidate, to provide
144	political advice to the candidate.
145	(ii) "Political consultant" includes a circumstance described in Subsection (1)(h)(i),
146	where the person:
147	(A) has already been paid, with money or other consideration;
148	(B) expects to be paid in the future, with money or other consideration; or
149	(C) understands that the person may, in the discretion of the candidate or another
150	person on behalf of and with the knowledge of the candidate, be paid in the
151	future, with money or other consideration.
152	(i) "Political purposes" means an act done with the intent or in a way to influence or tend
153	to influence, directly or indirectly, any person to refrain from voting or to vote for or
154	against any candidate or a person seeking a municipal office at any caucus, political
155	convention, or election.
156	(j) "Reporting entity" means:
157	(i) a candidate;
158	(ii) a committee appointed by a candidate to act for the candidate;
159	(iii) a person who holds an elected municipal office;
160	(iv) a party committee as defined in Section 20A-11-101;
161	(v) a political action committee as defined in Section 20A-11-101;
162	(vi) a political issues committee as defined in Section 20A-11-101;
163	(vii) a corporation as defined in Section 20A-11-101; or
164	(viii) a labor organization as defined in Section 20A-11-1501.

165	(2)(a) A municipality may adopt an ordinance establishing campaign finance disclosure
166	requirements for a candidate that are more stringent than the requirements provided
167	in Subsections (3) through $[(7)]$ (8).
168	(b) The municipality may adopt definitions that are more stringent than those provided
169	in Subsection (1).
170	(c) If a municipality fails to adopt a campaign finance disclosure ordinance described in
171	Subsection (2)(a), a candidate shall comply with financial reporting requirements
172	contained in Subsections (3) through $[(7)]$ (8).
173	(3) Each candidate:
174	(a) shall deposit a contribution in a separate campaign account in a financial institution;
175	and
176	(b) may not deposit or mingle any campaign contributions received into a personal or
177	business account.
178	(4)(a) In a year in which a municipal primary is held, each candidate who will
179	participate in the municipal primary shall file a campaign finance statement with the
180	municipal clerk or recorder no later than seven days before the day described in
181	Subsection 20A-1-201.5(2).
182	(b) Each candidate who is not eliminated at a municipal primary election shall file a
183	campaign finance statement with the municipal clerk or recorder no later than:
184	(i) 28 days before the day on which the municipal general election is held;
185	(ii) seven days before the day on which the municipal general election is held; and
186	(iii) 30 days after the day on which the municipal general election is held.
187	(c) Each candidate for municipal office who is eliminated at a municipal primary
188	election shall file with the municipal clerk or recorder a campaign finance statement
189	within 30 days after the day on which the municipal primary election is held.
190	(5) If a municipality does not conduct a primary election for a race, each candidate who will
191	participate in that race shall file a campaign finance statement with the municipal clerk
192	or recorder no later than:
193	(a) 28 days before the day on which the municipal general election is held;
194	(b) seven days before the day on which the municipal general election is held; and
195	(c) 30 days after the day on which the municipal general election is held.
196	(6)(a) If a candidate seeks appointment to fill a midterm vacancy in a municipal office
197	the candidate shall, no later than three business days before the day on which the
198	municipal legislative body meets to interview the candidate in accordance with

199	Section 20A-1-510, file a campaign finance statement with the municipal clerk or
200	recorder.
201	(b) Upon receipt of the campaign finance statement described in Subsection (6)(a), the
202	municipal clerk or recorder shall immediately submit a copy of the statement to the
203	municipal legislative body.
204	[(6)] (7) Each campaign finance statement described in Subsection [(4) or (5)] (4), (5), or (6)
205	shall:
206	(a) except as provided in Subsection [ <del>(6)(b)</del> ] (7)(b):
207	(i) report all of the candidate's itemized and total:
208	(A) contributions, including in-kind and other nonmonetary contributions,
209	received up to and including five days before the campaign finance statement
210	is due, excluding a contribution previously reported; and
211	(B) expenditures made up to and including five days before the campaign finance
212	statement is due, excluding an expenditure previously reported; and
213	(ii) identify:
214	(A) for each contribution, the amount of the contribution and the name of the
215	donor, if known; and
216	(B) for each expenditure, the amount of the expenditure and the name of the
217	recipient of the expenditure; or
218	(b) report the total amount of all contributions and expenditures if the candidate receives
219	\$500 or less in contributions and spends \$500 or less on the candidate's campaign.
220	[(7)] (8) Within 30 days after receiving a contribution that is cash or a negotiable
221	instrument, exceeds the anonymous contribution limit, and is from a donor whose name
222	is unknown, a candidate shall disburse the amount of the contribution to:
223	(a) the treasurer of the state or a political subdivision for deposit into the state's or
224	political subdivision's general fund; or
225	(b) an organization that is exempt from federal income taxation under Section 501(c)(3),
226	Internal Revenue Code.
227	[(8)] (9)(a) A municipality may, by ordinance:
228	(i) provide an anonymous contribution limit less than \$50;
229	(ii) require greater disclosure of contributions or expenditures than is required in this
230	section; and
231	(iii) impose additional penalties on candidates who fail to comply with the applicable
232	requirements beyond those imposed by this section.

233	(b) A candidate is subject to the provisions of this section and not the provisions of an
234	ordinance adopted by the municipality under Subsection [(8)(a)] (9)(a) if:
235	(i) the municipal ordinance establishes requirements or penalties that differ from
236	those established in this section; and
237	(ii) the municipal clerk or recorder fails to notify the candidate of the provisions of
238	the ordinance as required in Subsection [ $(9)$ ] (10).
239	[(9)] (10) Each municipal clerk or recorder shall, at the time the candidate for municipal
240	office files a declaration of candidacy, and again 35 days before each municipal general
241	election, notify the candidate in writing of:
242	(a) the provisions of statute or municipal ordinance governing the disclosure of
243	contributions and expenditures;
244	(b) the dates when the candidate's campaign finance statement is required to be filed; and
245	(c) the penalties that apply for failure to file a timely campaign finance statement,
246	including the statutory provision that requires removal of the candidate's name from
247	the ballot for failure to file the required campaign finance statement when required.
248	[(10)] (11) Notwithstanding any provision of Title 63G, Chapter 2, Government Records
249	Access and Management Act, the municipal clerk or recorder shall:
250	(a) make each campaign finance statement filed by a candidate available for public
251	inspection and copying no later than one business day after the statement is filed; and
252	(b) make the campaign finance statement filed by a candidate available for public
253	inspection by:
254	(i) posting an electronic copy or the contents of the statement on the municipality's
255	website no later than seven business days after the day on which the statement is
256	filed; and
257	(ii) in order to comply with the requirements of Subsection 20A-11-103(4)(b)(ii),
258	providing the lieutenant governor with a link to the electronic posting described in
259	Subsection $[(10)(b)(i)]$ $(11)(b)(i)$ no later than two business days after the day on
260	which the statement is filed.
261	[(11)] (12)(a) If a candidate fails to timely file a campaign finance statement required
262	under Subsection (4) or (5), the municipal clerk or recorder:
263	(i) may send an electronic notice to the candidate that states:
264	(A) that the candidate failed to timely file the campaign finance statement; and
265	(B) that, if the candidate fails to file the report within 24 hours after the deadline
266	for filing the report, the candidate will be disqualified; and

267	(ii) may impose a fine of \$50 on the candidate.
268	(b) The municipal clerk or recorder shall disqualify a candidate and inform the
269	appropriate election official that the candidate is disqualified if the candidate fails to
270	file a campaign finance statement described in Subsection (4) or (5) within 24 hours
271	after the deadline for filing the report.
272	(c) If a candidate is disqualified under Subsection [(11)(b)] (12)(b), the election official:
273	(i) shall:
274	(A) notify every opposing candidate for the municipal office that the candidate is
275	disqualified;
276	(B) send an email notification to each voter who is eligible to vote in the
277	municipal election office race for whom the election official has an email
278	address informing the voter that the candidate is disqualified and that votes cast
279	for the candidate will not be counted;
280	(C) post notice of the disqualification on a public website; and
281	(D) if practicable, remove the candidate's name from the ballot by blacking out the
282	candidate's name before the ballots are delivered to voters; and
283	(ii) may not count any votes for that candidate.
284	[(12)] (13) An election official may fulfill the requirements described in Subsection [
285	(11)(c)(i)] (12)(c)(i) in relation to a mailed ballot, including a military overseas ballot, by
286	including with the ballot a written notice:
287	(a) informing the voter that the candidate is disqualified; or
288	(b) directing the voter to a public website to inform the voter whether a candidate on the
289	ballot is disqualified.
290	[(13)] (14) Notwithstanding Subsection [(11)(b)] (12)(b), a candidate who timely files each
291	campaign finance statement required under Subsection (4) or (5) is not disqualified if:
292	(a) the statement details accurately and completely the information required under
293	Subsection [(6)] (7), except for inadvertent omissions or insignificant errors or
294	inaccuracies; and
295	(b) the omissions, errors, or inaccuracies are corrected in an amended report or in the
296	next scheduled report.
297	[(14)] (15) A candidate for municipal office who is disqualified under Subsection $[(11)(b)]$
298	(12)(b) shall file with the municipal clerk or recorder a complete and accurate campaign
299	finance statement within 30 days after the day on which the candidate is disqualified.
300	[(15)] (16) A campaign finance statement required under this section is considered filed if it

301	is received in the municipal clerk or recorder's office by 5 p.m. on the date that it is due.
302	[(16)] (17)(a) A private party in interest may bring a civil action in a court with
303	jurisdiction under Title 78A, Judiciary and Judicial Administration, to enforce the
304	provisions of this section or an ordinance adopted under this section.
305	(b) In a civil action under Subsection $[(16)(a)]$ $(17)(a)$ , the court may award costs and
306	attorney fees to the prevailing party.
307	Section 2. Section 10-3-301 is amended to read:
308	10-3-301. Notice Eligibility and residency requirements for elected municipal
309	office Mayor and recorder limitations.
310	(1) As used in this section:
311	(a) "Absent" means that an elected municipal officer fails to perform official duties,
312	including the officer's failure to attend each regularly scheduled meeting that the
313	officer is required to attend.
314	(b) "Principal place of residence" means the same as that term is defined in Section
315	20A-2-105.
316	(c) "Secondary residence" means a place where an individual resides other than the
317	individual's principal place of residence.
318	(2)(a) On or before May 1 in a year in which there is a municipal general election, the
319	municipal clerk shall publish a notice that identifies:
320	(i) the municipal offices to be voted on in the municipal general election; and
321	(ii) the dates for filing a declaration of candidacy for the offices identified under
322	Subsection (2)(a)(i).
323	(b) The municipal clerk shall publish the notice described in Subsection (2)(a) for the
324	municipality, as a class A notice under Section 63G-30-102, for at least seven days.
325	(3)(a) An individual who files a declaration of candidacy for a municipal office shall:
326	(i) comply with the requirements described in Section 20A-9-203[-]; and
327	(ii) file the conflict of interest disclosure statement described in Section 10-3-301.5.
328	(b)(i) Except as provided in Subsection (3)(b)(ii), the city recorder or town clerk of
329	each municipality shall maintain office hours 8 a.m. to 5 p.m. on the dates
330	described in Subsections 20A-9-203(3)(a)(i) and (c)(i) unless the date occurs on a:
331	(A) Saturday or Sunday; or
332	(B) state holiday as listed in Section 63G-1-301.
333	(ii) If on a regular basis a city recorder or town clerk maintains an office schedule
334	that is less than 40 hours per week, the city recorder or town clerk may comply

335	with Subsection (3)(b)(i) without maintaining office hours by:
336	(A) posting the recorder's or clerk's contact information, including a phone
337	number and email address, on the recorder's or clerk's office door, the main
338	door to the municipal offices, and, if available, on the municipal website; and
339	(B) being available from 8 a.m. to 5 p.m. on the dates described in Subsection
340	(3)(b)(i), via the contact information described in Subsection (3)(b)(ii)(A).
341	(4) An individual elected to municipal office shall be a registered voter in the municipality
342	in which the individual is elected.
343	(5)(a) Each elected officer of a municipality shall maintain a principal place of residence
344	within the municipality, and within the district that the elected officer represents,
345	during the officer's term of office.
346	(b) Except as provided in Subsection (6), an elected municipal office is automatically
347	vacant if the officer elected to the municipal office, during the officer's term of office:
348	(i) establishes a principal place of residence outside the district that the elected officer
349	represents;
350	(ii) resides at a secondary residence outside the district that the elected officer
351	represents for a continuous period of more than 60 days while still maintaining a
352	principal place of residence within the district;
353	(iii) is absent from the district that the elected officer represents for a continuous
354	period of more than 60 days; or
355	(iv) fails to respond to a request, within 30 days after the day on which the elected
356	officer receives the request, from the county clerk or the lieutenant governor
357	seeking information to determine the officer's residency.
358	(6)(a) Notwithstanding Subsection (5), if an elected municipal officer obtains the
359	consent of the municipal legislative body in accordance with Subsection (6)(b) before
360	the expiration of the 60-day period described in Subsection (5)(b)(ii) or (iii), the
361	officer may:
362	(i) reside at a secondary residence outside the district that the elected officer
363	represents while still maintaining a principal place of residence within the district
364	for a continuous period of up to one year during the officer's term of office; or
365	(ii) be absent from the district that the elected officer represents for a continuous
366	period of up to one year during the officer's term of office.
367	(b) At a public meeting, the municipal legislative body may give the consent described
368	in Subsection (6)(a) by majority vote after taking public comment regarding:

369	(i) whether the legislative body should give the consent; and
370	(ii) the length of time to which the legislative body should consent.
371	(7)(a) The mayor of a municipality may not also serve as the municipal recorder or
372	treasurer.
373	(b) The recorder of a municipality may not also serve as the municipal treasurer.
374	(c) An individual who holds a county elected office may not, at the same time, hold a
375	municipal elected office.
376	(d) The restriction described in Subsection (7)(c) applies regardless of whether the
377	individual is elected to the office or appointed to fill a vacancy in the office.
378	Section 3. Section 10-3-301.5 is enacted to read:
379	10-3-301.5 . Conflict of interest disclosure statement for municipal office
380	Required when filing for candidacy Public availability Enforcement.
381	(1)(a) A city recorder or town clerk shall, for each person seeking to become a candidate
382	for a municipal office that is to be filled at the next general election, create, print, and
383	provide the person with a copy of the conflict of interest disclosure statement
384	described in Subsection (1)(b).
385	(b) A conflict of interest disclosure statement shall:
386	(i) be divided into sections representing each item of information described in
387	Subsections 20A-11-1604(6)(a) through (p); and
388	(ii) immediately beneath each section, include a space for the candidate to provide a
389	written response.
390	(2) Except as provided in Subsection (3), a candidate for an office described in Subsection
391	(1)(a) shall complete the conflict of interest disclosure statement and submit the
392	statement to the city recorder or town clerk at the time the candidate files a declaration
393	of candidacy.
394	(3) A candidate is not required to comply with Subsection (2) if the candidate:
395	(a) currently holds the office for which the candidate seeks reelection;
396	(b) already, that same year, filed a conflict of interest disclosure statement for the office
397	described in Subsection (3)(a), in accordance with Section 10-3-1313; and
398	(c) at the time the candidate files a declaration of candidacy, indicates, in writing, that
399	the conflict of interest disclosure statement described in Subsection (3)(b) is updated
400	and accurate as of the date of filing the declaration of candidacy.
401	(4) Except as provided in Subsection (3), a city recorder or town clerk:
402	(a) may not accept a declaration of candidacy from a candidate for an office described in

403	Subsection (1)(a) until the city recorder or town clerk receives a complete conflict of
404	interest disclosure statement from the candidate; and
405	(b) shall make a candidate's conflict of interest disclosure statement available for public
406	inspection by posting an electronic copy of the statement:
407	(i) on the municipality's website; or
408	(ii) if the municipality does not have a website, on the website of the county where
409	the municipality is located.
410	(5) A city recorder or town clerk shall ensure that a candidate's conflict of interest
411	disclosure statement remains posted on the website described in Subsection (4)(b) until:
412	(a) the candidate resigns or is disqualified as a candidate; or
413	(b) the day after the day of the official canvass for the general election.
414	(6)(a) A private party in interest may bring a civil action in a court with jurisdiction
415	under Title 78A, Judiciary and Judicial Administration, to enforce the provisions of
416	this section.
417	(b) In a civil action under Subsection (6)(a), the court may award costs and attorney fees
418	to the prevailing party.
419	Section 4. Section 17-16-1.5 is enacted to read:
420	$\underline{17\text{-}16\text{-}1.5}$ . Conflict of interest disclosure statement for county and local school
421	board office Required when filing for candidacy Public availability Enforcement.
422	(1)(a) A county clerk shall, for each person seeking to become a candidate for a county
423	office or local school board office that is to be filled at the next general election,
424	create, print, and provide the person with a copy of the conflict of interest disclosure
425	statement described in Subsection (1)(b).
426	(b) A conflict of interest disclosure statement shall:
427	(i) be divided into sections representing each item of information described in
428	Subsections 20A-11-1604(6)(a) through (p); and
429	(ii) immediately beneath each section, include a space for the candidate to provide a
430	written response.
431	(2) Except as provided in Subsection (3), a candidate for an office described in Subsection
432	(1)(a) shall complete the conflict of interest disclosure statement and submit the
433	statement to the county clerk at the time the candidate files a declaration of candidacy.
434	(3) A candidate is not required to comply with Subsection (2) if the candidate:
435	(a) currently holds the office for which the candidate seeks reelection;

437	described in Subsection (3)(a), in accordance with:
438	(i) for a county office, Section 17-16a-13; or
439	(ii) for a local school board office, Section 67-16-16; and
440	(c) at the time the candidate files a declaration of candidacy, indicates, in writing, that
441	the conflict of interest disclosure statement described in Subsection (3)(b) is updated
442	and accurate as of the date of filing the declaration of candidacy.
443	(4) Except as provided in Subsection (3), a county clerk:
444	(a) may not accept a declaration of candidacy from a candidate for an office described in
445	Subsection (1)(a) until the county clerk receives a complete conflict of interest
446	disclosure statement from the candidate; and
447	(b) shall make a candidate's conflict of interest disclosure statement available for public
448	inspection by posting an electronic copy of the statement on the county's website.
449	(5) A county clerk shall ensure that a candidate's conflict of interest disclosure statement
450	remains posted on the website described in Subsection (4)(b) until:
451	(a) the candidate resigns or is disqualified as a candidate; or
452	(b) the day after the day of the official canvass for the general election.
453	(6)(a) A private party in interest may bring a civil action in a court with jurisdiction
454	under Title 78A, Judiciary and Judicial Administration, to enforce the provisions of
455	this section.
456	(b) In a civil action under Subsection (6)(a), the court may award costs and attorney fees
457	to the prevailing party.
458	Section 5. Section 17-16-6.5 is amended to read:
459	17-16-6.5. Campaign financial disclosure in county elections.
460	(1)[(a)] A county shall adopt an ordinance establishing campaign finance disclosure
461	requirements for:
462	[(i)] (a) candidates for county office; and
463	[(ii)] (b) candidates for local school board office who reside in that county.
464	[(b)] (2) The ordinance required by Subsection [(1)(a)] (1) shall include:
465	[(i)] (a) a requirement that each candidate for county office or local school board office
466	report the candidate's itemized and total campaign contributions and expenditures at
467	least once within the two weeks before the election and at least once within two
468	months after the election;
469	[(ii)] (b) a definition of "contribution" and "expenditure" that requires reporting of
470	nonmonetary contributions such as in-kind contributions and contributions of

471	tangible things;
472	[(iii)] (c) a requirement that the financial reports identify:
473	[(A)] (i) for each contribution, the name of the donor of the contribution, if known,
474	and the amount of the contribution; and
475	[(B)] (ii) for each expenditure, the name of the recipient and the amount of the
476	expenditure;
477	[(iv)] (d) a requirement that a candidate for county office or local school board office
478	deposit a contribution in a separate campaign account into a financial institution;
479	[(v)] (e) a prohibition against a candidate for county office or local school board office
480	depositing or mingling any contributions received into a personal or business account;
481	and]
482	[(vi)] (f) a requirement that a candidate for county office who receives a contribution that
483	is cash or a negotiable instrument, exceeds \$50, and is from a donor whose name is
484	unknown, shall, within 30 days after receiving the contribution, disburse the amount
485	of the contribution to:
486	[(A)] (i) the treasurer of the state or a political subdivision for deposit into the state's
487	or political subdivision's general fund; or
488	[(B)] (ii) an organization that is exempt from federal income taxation under Section
489	501(c)(3), Internal Revenue Code[-];
490	(g) a requirement that a candidate seeking appointment to fill a midterm vacancy in a
491	county office or local school board office file the financial report described in
492	Subsection (2)(c) with the county clerk:
493	(i) for a county office vacancy described in Subsection 20A-1-508(3) or (7), no later
494	than three business days before the day on which the political party of the prior
495	officeholder submits the candidate's name to the county legislative body as the
496	individual the political party selects to fill the vacancy;
497	(ii) for a county or district attorney office vacancy described in Subsection
498	20A-1-509.1(5)(a), no later than three business days before the day on which the
499	political party of the prior officeholder submits the candidate's name to the county
500	legislative body as one of the three individuals the party nominates to fill the
501	vacancy;
502	(iii) for a county or district attorney office vacancy described in Section 20A-1-509.2:
503	(A) no later than the deadline for the candidate to submit an application to fill the
504	vacancy under Subsection 20A-1-509.2(2)(c); and

505	(B) if, under Subsection 20A-1-509.2(3), more than three attorneys submit an
506	application to fill the vacancy, no later than three business days before the day
507	on which the political party of the prior officeholder submits the candidate's
508	name to the county legislative body as one of the three individuals the party
509	nominates to fill the vacancy; or
510	(iv) for a local school board office vacancy, no later than three business days before
511	the day on which the local school board meets to interview each candidate
512	interested in filling the vacancy in accordance with Section 20A-1-511; and
513	(h) a requirement that, upon receipt of the financial report described in Subsection (2)(g),
514	the county clerk immediately submit a copy of the report to the county legislative
515	body.
516	[(e)] (3)[(i)] (a) As used in this Subsection [(1)(e)] (3), "account" means an account in a
517	financial institution:
518	[(A)] (i) that is not described in Subsection [(1)(b)(iv)] (2)(d); and
519	[(B)] (ii) into which or from which a person who, as a candidate for an office, other
520	than a county office for which the person files a declaration of candidacy or
521	federal office, or as a holder of an office, other than a county office for which the
522	person files a declaration of candidacy or federal office, deposits a contribution or
523	makes an expenditure.
524	[(ii)] (b) The ordinance required by Subsection [(1)(a)] (1) shall include a requirement
525	that a candidate for county office or local school board office include on a financial
526	report filed in accordance with the ordinance a contribution deposited in or an
527	expenditure made from an account:
528	[(A)] (i) since the last financial report was filed; or
529	[(B)] (ii) that has not been reported under a statute or ordinance that governs the
530	account.
531	[(2)] (4) If any county fails to adopt a campaign finance disclosure ordinance described in
532	Subsection (1), candidates for county office, other than community council office, and
533	candidates for local school board office shall comply with the financial reporting
534	requirements contained in Subsections [ $(3)$ ] $(5)$ through [ $(8)$ ] $(10)$ .
535	[(3)] (5) A candidate for elective office in a county or local school board office:
536	(a) shall deposit a contribution into a separate campaign account in a financial
537	institution; and
538	(b) may not deposit or mingle any contributions received into a personal or business

539	account.
540	[(4)] (6) Each candidate for elective office in any county who is not required to submit a
541	campaign financial statement to the lieutenant governor, and each candidate for local
542	school board office, shall file a signed campaign financial statement with the county
543	clerk:
544	(a) seven days before the date of the regular general election, reporting each contribution
545	and each expenditure as of 10 days before the date of the regular general election; and
546	(b) no later than 30 days after the date of the regular general election.
547	[(5)] (7)(a) The statement filed seven days before the regular general election shall
548	include:
549	(i) a list of each contribution received by the candidate, and the name of the donor, if
550	known; and
551	(ii) a list of each expenditure for political purposes made during the campaign period,
552	and the recipient of each expenditure.
553	(b) The statement filed 30 days after the regular general election shall include:
554	(i) a list of each contribution received after the cutoff date for the statement filed
555	seven days before the election, and the name of the donor; and
556	(ii) a list of all expenditures for political purposes made by the candidate after the
557	cutoff date for the statement filed seven days before the election, and the recipient
558	of each expenditure.
559	[(6)] (8)(a) As used in this Subsection $[(6)]$ (8), "account" means an account in a financial
560	institution:
561	(i) that is not described in Subsection $[(3)(a)]$ (5)(a); and
562	(ii) into which or from which a person who, as a candidate for an office, other than a
563	county office for which the person filed a declaration of candidacy or federal
564	office, or as a holder of an office, other than a county office for which the person
565	filed a declaration of candidacy or federal office, deposits a contribution or makes
566	an expenditure.
567	(b) A county office candidate and a local school board office candidate shall include on
568	any campaign financial statement filed in accordance with Subsection $[(4)]$ $(6)$ or $[(5)]$
569	<u>(7)</u> :
570	(i) a contribution deposited into an account:
571	(A) since the last campaign finance statement was filed; or
572	(B) that has not been reported under a statute or ordinance that governs the

573	account; or
574	(ii) an expenditure made from an account:
575	(A) since the last campaign finance statement was filed; or
576	(B) that has not been reported under a statute or ordinance that governs the
577	account.
578	[(7)] (9) Within 30 days after receiving a contribution that is cash or a negotiable
579	instrument, exceeds \$50, and is from a donor whose name is unknown, a county office
580	candidate shall disburse the amount of the contribution to:
581	(a) the treasurer of the state or a political subdivision for deposit into the state's or
582	political subdivision's general fund; or
583	(b) an organization that is exempt from federal income taxation under Section 501(c)(3),
584	Internal Revenue Code.
585	[(8)] (10) Candidates for elective office in any county, and candidates for local school board
586	office, who are eliminated at a primary election shall file a signed campaign financial
587	statement containing the information required by this section not later than 30 days after
588	the primary election.
589	(11)(a) A candidate seeking appointment to fill a midterm vacancy in a county office or
590	local school board office shall:
591	(i) comply with Subsections (5) and (9); and
592	(ii) file a signed campaign financial statement with the county clerk no later than the
593	deadline described in Subsection (2)(g).
594	(b) Upon receipt of the campaign financial statement described in Subsection (11)(a)(ii),
595	the county clerk shall immediately submit a copy of the statement to the county
596	<u>legislative body.</u>
597	[(9)] (12) Any person who fails to comply with this section is guilty of an infraction.
598	[(10)] (13)(a) Counties may, by ordinance, enact requirements that:
599	(i) require greater disclosure of campaign contributions and expenditures; and
600	(ii) impose additional penalties.
601	(b) The requirements described in Subsection $[(10)(a)]$ $(13)(a)$ apply to a local school
602	board office candidate who resides in that county.
603	[(11)] (14) If a candidate fails to file an interim report due before the election, the county
604	clerk:
605	(a) may send an electronic notice to the candidate and the political party of which the
606	candidate is a member, if any, that states:

607	(i) that the candidate failed to timely file the report; and
608	(ii) that, if the candidate fails to file the report within 24 hours after the deadline for
609	filing the report, the candidate will be disqualified and the political party will not
610	be permitted to replace the candidate; and
611	(b) impose a fine of \$100 on the candidate.
612	[(12)] (15)(a) The county clerk shall disqualify a candidate and inform the appropriate
613	election officials that the candidate is disqualified if the candidate fails to file an
614	interim report described in Subsection [(11)] (14) within 24 hours after the deadline
615	for filing the report.
616	(b) The political party of a candidate who is disqualified under Subsection [(12)(a)]
617	(15)(a) may not replace the candidate.
618	(c) A candidate who is disqualified under Subsection [(12)(a)] (15)(a) shall file with the
619	county clerk a complete and accurate campaign finance statement within 30 days
620	after the day on which the candidate is disqualified.
621	[(13)] (16) If a candidate is disqualified under Subsection $[(12)(a)]$ (15)(a), the election
622	official:
623	(a) shall:
624	(i) notify every opposing candidate for the county office that the candidate is
625	disqualified;
626	(ii) send an email notification to each voter who is eligible to vote in the county
627	election office race for whom the election official has an email address informing
628	the voter that the candidate is disqualified and that votes cast for the candidate wil
629	not be counted;
630	(iii) post notice of the disqualification on the county's website; and
631	(iv) if practicable, remove the candidate's name from the ballot by blacking out the
632	candidate's name before the ballots are delivered to voters; and
633	(b) may not count any votes for that candidate.
634	[(14)] (17) An election official may fulfill the requirement described in Subsection $[(13)(a)]$
635	(16)(a) in relation to a mailed ballot, including a military or overseas ballot, by including
636	with the ballot a written notice directing the voter to the county's website to inform the
637	voter whether a candidate on the ballot is disqualified.
638	[(15)] (18) A candidate is not disqualified if:
639	(a) the candidate files the interim reports described in Subsection [ $(11)$ ] $(14)$ no later than
640	24 hours after the applicable deadlines for filing the reports;

641	(b) the reports are completed, detailing accurately and completely the information
642	required by this section except for inadvertent omissions or insignificant errors or
643	inaccuracies; and
644	(c) the omissions, errors, or inaccuracies are corrected in an amended report or in the
645	next scheduled report.
646	[(16)] (19)(a) A report is considered timely filed if:
647	(i) the report is received in the county clerk's office no later than midnight, Mountain
648	Time, at the end of the day on which the report is due;
649	(ii) the report is received in the county clerk's office with a United States Postal
650	Service postmark three days or more before the date that the report was due; or
651	(iii) the candidate has proof that the report was mailed, with appropriate postage and
652	addressing, three days before the report was due.
653	(b) For a county clerk's office that is not open until midnight at the end of the day on
654	which a report is due, the county clerk shall permit a candidate to file the report via
655	email or another electronic means designated by the county clerk.
656	[(17)] (20)(a) Any private party in interest may bring an action in a court with
657	jurisdiction under Title 78A, Judiciary and Judicial Administration, to enforce the
658	provisions of this section or any ordinance adopted under this section.
659	(b) In a civil action filed under Subsection $[(17)(a)]$ $(20)(a)$ , the court shall award costs
660	and attorney fees to the prevailing party.
661	[(18)] (21) Notwithstanding any provision of Title 63G, Chapter 2, Government Records
662	Access and Management Act, the county clerk shall:
663	(a) make each campaign finance statement filed by a candidate available for public
664	inspection and copying no later than one business day after the statement is filed; and
665	(b) make the campaign finance statement filed by a candidate available for public
666	inspection by:
667	(i) posting an electronic copy or the contents of the statement on the county's website
668	no later than seven business days after the day on which the statement is filed; and
669	(ii) in order to meet the requirements of Subsection 20A-11-103(4)(b)(ii), providing
670	the lieutenant governor with a link to the electronic posting described in
671	Subsection $[(18)(b)(i)]$ $(21)(b)(i)$ no later than two business days after the day the
672	statement is filed.
673	Section 6. Section 17B-1-306.1 is enacted to read:
674	17B-1-306.1 . Conflict of interest disclosure statement for special district office

R	equired when filing for candidacy Public availability Enforcement.
<u>(1</u>	) As used in this section, "filing officer" means the official designated by a special district
	board under Subsection 17B-1-306(5)(a) to receive a declaration of candidacy.
<u>(2</u>	2)(a) A filing officer shall, for each person seeking to become a candidate for an
	elective special district board that is to be filled at the next general election, create,
	print, and provide the person with a copy of the conflict of interest disclosure
	statement described in Subsection (2)(b).
	(b) A conflict of interest disclosure statement shall:
	(i) be divided into sections representing each item of information described in
	Subsections 20A-11-1604(6)(a) through (p); and
	(ii) immediately beneath each section, include a space for the candidate to provide a
	written response.
<u>(3</u>	Except as provided in Subsection (4), a candidate for an office described in Subsection
	(2)(a) shall complete the conflict of interest disclosure statement and submit the
	statement to the filing officer at the time the candidate files a declaration of candidacy.
<u>(4</u>	A candidate is not required to comply with Subsection (3) if the candidate:
	(a) currently holds the office for which the candidate seeks reelection;
	(b) already, that same year, filed a conflict of interest disclosure statement for the office
	described in Subsection (4)(a), in accordance with Section 67-16-16; and
	(c) at the time the candidate files a declaration of candidacy, indicates, in writing, that
	the conflict of interest disclosure statement described in Subsection (4)(b) is updated
	and accurate as of the date of filing the declaration of candidacy.
<u>(5</u>	Except as provided in Subsection (4), a filing officer:
	(a) may not accept a declaration of candidacy from a candidate for an office described in
	Subsection (2)(a) until the filing officer receives a complete conflict of interest
	disclosure statement from the candidate; and
	(b) shall make a candidate's conflict of interest disclosure statement available for public
	inspection by posting an electronic copy of the statement on:
	(i) the special district's website; or
	(ii) if the special district does not have a website, the website of each county in whi
	the special district is located.
<u>(6</u>	6) A filing officer shall ensure that a candidate's conflict of interest disclosure statement
	remains posted on the website described in Subsection (5)(b) until:
	(a) the candidate resigns or is disqualified as a candidate; or

709	(b) the day after the day of the official canvass for the general election.
710	(7)(a) A private party in interest may bring a civil action in a court with jurisdiction
711	under Title 78A, Judiciary and Judicial Administration, to enforce the provisions of
712	this section.
713	(b) In a civil action under Subsection (7)(a), the court may award costs and attorney fees
714	to the prevailing party.
715	Section 7. Section <b>20A-1-503</b> is amended to read:
716	20A-1-503 . Midterm vacancies in the Legislature.
717	(1) As used in this section:
718	(a) "Filing deadline" means the final date for filing:
719	(i) a declaration of candidacy as provided in Section 20A-9-202; and
720	(ii) a certificate of nomination as provided in Section 20A-9-503.
721	(b) "Party liaison" means the political party officer designated to serve as a liaison with
722	the lieutenant governor on all matters relating to the political party's relationship with
723	the state as required by Section 20A-8-401.
724	(2) When a vacancy occurs for any reason in the office of representative in the Legislature,
725	the governor shall fill the vacancy by immediately appointing the person whose name
726	was submitted by the party liaison of the same political party as the prior representative.
727	(3)(a) Except as provided by Subsection (5), when a vacancy occurs for any reason in
728	the office of senator in the Legislature, it shall be filled for the unexpired term at the
729	next regular general election.
730	(b) The governor shall fill the vacancy until the next regular general election by
731	immediately appointing the person whose name was submitted by the party liaison of
732	the same political party as the prior senator.
733	(4)(a) If a vacancy described in Subsection (3)(a) occurs after the filing deadline but
734	before August 31 of an even-numbered year in which the term of office does not
735	expire, the lieutenant governor shall:
736	(i) establish a date and time, which is before the date for a candidate to be certified
737	for the ballot under Section 20A-9-701 and no later than 21 days after the day on
738	which the vacancy occurred, by which a person intending to obtain a position on
739	the ballot for the vacant office shall file:
740	(A) a declaration of candidacy; or
741	(B) a certificate of nomination; and
742	(ii) give notice of the vacancy and the date and time described in Subsection (4)(a)(i):

743	(A) on the lieutenant governor's website; and
744	(B) to each registered political party.
745	(b) A person intending to obtain a position on the ballot for the vacant office shall:
746	(i) before the date and time specified in Subsection (4)(a)(i), file a declaration of
747	candidacy or certificate of nomination according to the procedures and
748	requirements of Chapter 9, Candidate Qualifications and Nominating Procedures;
749	and
750	(ii) run in the regular general election if:
751	(A) nominated as a party candidate; or
752	(B) qualified as an unaffiliated candidate as provided by Chapter 9, Candidate
753	Qualifications and Nominating Procedures.
754	(c) If a vacancy described in Subsection (3)(a) occurs after the deadline described in
755	Subsection 20A-9-202(1)(b) and before August 31, of an even-numbered year in
756	which the term of office does not expire, a party liaison from each registered political
757	party may submit a name of a person described in Subsection (4)(b) to the lieutenant
758	governor before 5 p.m. no later than August 30 for placement on the regular general
759	election ballot.
760	(5) If a vacancy described in Subsection (3)(a) occurs on or after August 31 of an
761	even-numbered year in which a term does not expire, the governor shall fill the vacancy
762	for the unexpired term by immediately appointing the person whose name was submitted
763	by the party liaison of the same political party as the prior senator.
764	(6)(a) Except as provided in Subsection (6)(b), an individual seeking appointment to fill
765	a vacancy described in this section shall, no later than the deadline for the individual
766	to file an interim report under Subsection 20A-11-303(3)(a), make a complete
767	conflict of interest disclosure on the website described in Section 20A-11-1602.5.
768	(b) An individual described in Subsection (6)(a) is not required to comply with
769	Subsection (6)(a) if the individual:
770	(i)(A) currently holds the office of senator and is seeking appointment as a
771	representative; or
772	(B) currently holds the office of representative and is seeking appointment as a
773	senator;
774	(ii) already, that same year, filed a conflict of interest disclosure for the office
775	described in Subsection (6)(b)(i), in accordance with Section 20A-11-1604; and
776	(iii) no later than the deadline described in Subsection (6)(a), indicates, in a written

777	statement, that the conflict of interest disclosure described in Subsection (6)(b)(ii)
778	is updated and accurate as of the date of the written statement.
779	(7) The lieutenant governor shall make each conflict of interest disclosure made by an
780	individual described in Subsection (6)(a) available for public inspection in accordance
781	with Subsection 20A-11-1603(4).
782	(8) A vacancy in the office of senator or representative of the Legislature does not occur
783	unless the senator or representative:
784	(a) has left the office; or
785	(b) submits an irrevocable letter of resignation to:
786	(i) for a senator, the president of the Senate; or
787	(ii) for a representative, the speaker of the House of Representatives.
788	The following section is affected by a coordination clause at the end of this bill.
789	Section 8. Section <b>20A-1-504</b> is amended to read:
790	20A-1-504. Midterm vacancies in the offices of attorney general, state treasurer,
791	state auditor, State Board of Education member, and lieutenant governor.
792	(1)(a) When a vacancy occurs for any reason in the office of attorney general, state
793	treasurer, state auditor, or State Board of Education member, the vacancy shall be
794	filled for the unexpired term at the next regular general election.
795	(b) The governor shall fill the vacancy until the next regular general election by:
796	(i) appointing a person who meets the qualifications for the office from three persons
797	nominated by the state central committee of the same political party as the prior
798	officeholder; or
799	(ii) for a State Board of Education vacancy, if the individual who is being replaced:
800	(A) was elected at a nonpartisan State Board of Education election, by appointing,
801	with the advice and consent of the Senate, an individual who meets the
802	qualifications and residency requirements for filling the vacancy described in
803	Section 20A-14-103;
804	(B) was elected at a partisan State Board of Education election, but is not a
805	member of a political party, by appointing, with the advice and consent of the
806	Senate, an individual who meets the qualifications and residency requirements
807	for filling the vacancy described in Section 20A-14-103; or
808	(C) was elected at a partisan State Board of Education election, and is a member
809	of a political party, by appointing an individual who meets the qualifications
810	for the office from three persons nominated by the state central committee of

811	the same political party as the prior officeholder.
812	(2) If a vacancy occurs in the office of lieutenant governor, the governor shall, with the
813	advice and consent of the Senate, appoint a person to hold the office until the next
814	regular general election at which the governor stands for election.
815	(3)(a) Except as provided in Subsection (3)(b), an individual seeking appointment to fill
816	a vacancy described in this section shall make a complete conflict of interest
817	disclosure on the website described in Section 20A-11-1602.5:
818	(i) for a vacancy in the office of lieutenant governor, attorney general, state treasurer,
819	or state auditor, no later than the deadline for the individual to file an interim
820	report under Subsection 20A-11-204(3)(a); or
821	(ii) for a vacancy in the office of State Board of Education member, no later than the
822	deadline for the individual to file an interim report under Subsection
823	20A-11-1303(2)(a).
824	(b) An individual described in Subsection (3)(a) is not required to comply with
825	Subsection (3)(a) if the individual:
826	(i) currently holds an office described in Subsection (1)(a) or (2);
827	(ii) already, that same year, filed a conflict of interest disclosure for the office
828	described in Subsection (3)(b)(i), in accordance with Section 20A-11-1604; and
829	(iii) no later than the deadline described in Subsection (3)(a), indicates, in a written
830	statement, that the conflict of interest disclosure described in Subsection (3)(b)(ii)
831	is updated and accurate as of the date of the written statement.
832	(4) The lieutenant governor shall make each conflict of interest disclosure made by an
833	individual described in Subsection (3)(a) available for public inspection in accordance
834	with Subsection 20A-11-1603(4).
835	(5) A vacancy in an office described in Subsection (1)(a) or (2) does not occur unless the
836	individual occupying the office:
837	(a) has left the office; or
838	(b) submits an irrevocable letter of resignation to the governor.
839	Section 9. Section <b>20A-1-508</b> is amended to read:
840	20A-1-508 . Midterm vacancies in county elected offices Temporary manager
841	Interim replacement.
842	(1) As used in this section:
843	(a)(i) "County offices" includes the county executive, members of the county
844	legislative body, the county treasurer, the county sheriff, the county clerk, the

845	county auditor, the county recorder, the county surveyor, and the county assessor.
846	(ii) "County offices" does not include the office of county attorney, district attorney,
847	or judge.
848	(b) "Party liaison" means the political party officer designated to serve as a liaison with
849	each county legislative body on all matters relating to the political party's relationship
850	with a county as required by Section 20A-8-401.
851	(2)(a) Except as provided in Subsection (2)(d), until a county legislative body appoints
852	an interim replacement to fill a vacant county office under Subsection (3), the
853	following shall temporarily discharge the duties of the county office as a temporary
854	manager:
855	(i) for a county office with one chief deputy, the chief deputy;
856	(ii) for a county office with more than one chief deputy:
857	(A) the chief deputy with the most cumulative time served as a chief deputy for
858	the county office; or
859	(B) notwithstanding Subsection (2)(a)(ii)(A), if, before the vacating county officer
860	vacates the office, the county officer files with the county clerk a written
861	statement designating one of the county officer's chief deputies to discharge the
862	duties of the county office in the event the county officer vacates the office, the
863	designated chief deputy; or
864	(iii) for a county office without a chief deputy:
865	(A) if one management-level employee serving under the county office has a
866	higher-seniority management level than any other employee serving under the
867	county office, that management-level employee;
868	(B) if two or more management-level employees serving under the county office
869	have the same and highest-seniority management level, the highest-seniority
870	management-level employee with the most cumulative time served in the
871	employee's current position; or
872	(C) notwithstanding Subsection (2)(a)(iii)(A) or (B), if, before the vacating county
873	officer vacates the office, the county officer files with the county clerk a
874	written statement designating one of the county officer's employees to
875	discharge the county officer's duties in the event the county officer vacates the
876	office, the designated employee.
877	(b) Except as provided in Subsection (2)(c), a temporary manager described in
878	Subsection (2)(a) who temporarily discharges the duties of a county office holds the

879		powers and duties of the county office until the county legislative body appoints an
880		interim replacement under Subsection (3).
881	(c)	The temporary manager described in Subsection (2)(a) who temporarily discharges
882		the duties of a county office:
883		(i) may not take an oath of office for the county office as a temporary manager;
884		(ii) shall comply with Title 17, Chapter 36, Uniform Fiscal Procedures Act for
885		Counties, and the county's budget ordinances and policies;
886		(iii) unless approved by the county legislative body, may not change the
887		compensation of an employee;
888		(iv) unless approved by the county legislative body, may not promote or demote an
889		employee or change an employee's job title;
890		(v) may terminate an employee only if the termination is conducted in accordance
891		with:
892		(A) personnel rules described in Subsection 17-33-5(4) that are approved by the
893		county legislative body; and
894		(B) applicable law;
895		(vi) unless approved by the county legislative body, may not exceed by more than $5\%$
896		an expenditure that was planned before the county office for which the temporary
897		manager discharges duties was vacated;
898		(vii) except as provided in Subsection (2)(c)(viii), may not receive a change in title or
899		compensation; and
900		(viii) if approved by the county legislative body, may receive a performance award
901		after:
902		(A) the county legislative body appoints an interim replacement under Subsection
903		(3); and
904		(B) the interim replacement is sworn into office.
905	(d)	This Subsection (2) does not apply to a vacancy in the office of county legislative
906		body member.
907	(3)(a)	Until a replacement is selected as provided in this section and has qualified, the
908	cou	inty legislative body shall appoint an interim replacement to fill the vacant office
909	by	following the procedures and requirements of this Subsection (3).
910	(b)	(i) To appoint an interim replacement, the county legislative body shall, within 10
911		days after the day on which the vacancy occurs, give notice of the vacancy to:
912		(A) the county clerk; and

946

913	(B) the party liaison of the same political party of the prior office holder[-and].
914	(ii) [invite that party liaison] The county legislative body shall invite the party liaison
915	described in Subsection (3)(b)(i)(B) to submit the name of an individual to fill the
916	vacancy.
917	[(ii)] (iii) [That party liaison] The party liaison shall, before 5 p.m. within 30 days after
918	the day on which the party liaison receives the notice described in Subsection
919	$(3)(b)(i)(\underline{B})$ , or if the party liaison does not receive the notice, before 5 p.m. within
920	40 days after the day on which the vacancy occurs, submit to the county
921	legislative body the name of an individual the party selects in accordance with the
922	party's constitution or bylaws to serve as the interim replacement.
923	[(iii)] (iv) The county legislative body shall, no later than five days after the day on
924	which a party liaison submits the name of the individual to serve as the interim
925	replacement, appoint the individual to serve out the unexpired term.
926	(c)(i) If the county legislative body fails to appoint an interim replacement to fill the
927	vacancy in accordance with Subsection [(3)(b)(iii)] (3)(b)(iv), the county clerk
928	shall, no later than five days after the day of the deadline described in Subsection
929	(3)(b)(iii), send to the governor a letter that:
930	(A) informs the governor that the county legislative body has failed to appoint a
931	replacement within the statutory time period; and
932	(B) contains the name of the individual submitted by the party liaison to fill the
933	vacancy.
934	(ii) The governor shall, within 10 days after the day on which the governor receives
935	the letter described in Subsection (3)(c)(i), appoint the individual named by the
936	party liaison as an interim replacement to fill the vacancy.
937	(d) An individual appointed as interim replacement under this Subsection (3) shall hold
938	office until a successor is elected and has qualified.
939	(4)(a) The requirements of this Subsection (4) apply to all county offices that become
940	vacant if:
941	(i) the vacant office has an unexpired term of two years or more; and
942	(ii) the vacancy occurs after the election at which the officeholder was elected, but
943	before the first day of the declaration of candidacy filing period described in
944	Section 20A-9-201.5.
945	(b)(i) When the conditions described in Subsection (4)(a) are met, the county clerk

shall as soon as practicable, but no later than 180 days before the next regular

947	general election, notify the public and each registered political party that the
948	vacancy exists.
949	(ii) An individual intending to become a party candidate for the vacant office shall
950	file a declaration of candidacy in accordance with:
951	(A) Chapter 9, Part 2, Candidate Qualifications and Declarations of Candidacy;
952	and
953	(B) for a county commission office, Subsection 17-52a-201(6) or 17-52a-202(6),
954	if applicable.
955	(iii) An individual who is nominated as a party candidate, who qualifies as an
956	unaffiliated candidate for the vacant office under Chapter 9, Part 5, Candidates not
957	Affiliated with a Party, or who qualifies as a write-in candidate for the vacant
958	office under Chapter 9, Part 6, Write-in Candidates, shall run in the regular
959	general election.
960	(5)(a) The requirements of this Subsection (5) apply to all county offices that become
961	vacant if:
962	(i) the vacant office has an unexpired term of two years or more; and
963	(ii) the vacancy occurs on or after the first day of the declaration of candidacy filing
964	period described in Section 20A-9-201.5, but more than 75 days before the regular
965	primary election.
966	(b) When the conditions described in Subsection (5)(a) are met, the county clerk shall as
967	soon as practicable, but no later than 70 days before the next regular primary
968	election, notify the public and each registered political party:
969	(i) that the vacancy exists; and
970	(ii) of the deadlines described in Subsection (5)(c)(i) and the deadlines established
971	under Subsection (5)(d)(ii).
972	(c)(i) An individual intending to become a party candidate for a vacant office shall,
973	within five days after the day on which the notice is given, ending at the close of
974	normal office hours on the fifth day, file a declaration of candidacy for the vacant
975	office in accordance with:
976	(A) Chapter 9, Part 2, Candidate Qualifications and Declarations of Candidacy;
977	and
978	(B) for a county commission office, Subsection 17-52a-201(6) or 17-52a-202(6),
979	if applicable.
980	(ii) The county central committee of each party shall:

981	(A) select a candidate or candidates from among those qualified candidates who
982	have filed declarations of candidacy; and
983	(B) certify the name of the candidate or candidates to the county clerk as soon as
984	practicable, but before 5 p.m. no later than 60 days before the day of the
985	regular primary election.
986	(d)(i) Except as provided in Subsection (5)(d)(ii), an individual intending to become a
987	candidate for a vacant office who does not wish to affiliate with a registered
988	political party shall file a verified certificate of nomination described in Section
989	20A-9-502 with the county clerk in accordance with Chapter 9, Part 5, Candidates
990	not Affiliated with a Party.
991	(ii)(A) The county clerk shall establish, in the clerk's reasonable discretion, a
992	deadline that is before 5 p.m. no later than 65 days before the day of the next
993	regular general election by which an individual who is not affiliated with a
994	registered political party is required to submit a certificate of nomination under
995	Subsection $(5)(d)(i)$ .
996	(B) The county clerk shall establish the deadline described in Subsection
997	(5)(d)(ii)(A) in a manner that gives an unaffiliated candidate an equal
998	opportunity to access the regular general election ballot.
999	(e) An individual who is nominated as a party candidate for the vacant office, who
1000	qualifies as an unaffiliated candidate for the vacant office under Chapter 9, Part 5,
1001	Candidates not Affiliated with a Party, or who qualifies as a write-in candidate for the
1002	vacant office under Chapter 9, Part 6, Write-in Candidates, shall run in the regular
1003	general election.
1004	(6)(a) The requirements of this Subsection (6) apply to all county offices that become
1005	vacant:
1006	(i) if the vacant office has an unexpired term of two years or more; and
1007	(ii) when 75 days or less remain before the day of the regular primary election but
1008	more than 65 days remain before the day of the regular general election.
1009	(b) When the conditions described in Subsection (6)(a) are met, the county clerk shall, as
1010	soon as practicable, notify the public and each registered political party:
1011	(i) that the vacancy exists; and
1012	(ii) of the deadlines established under Subsection (6)(d).
1013	(c)(i) Before the deadline that the county clerk establishes under Subsection
1014	(6)(d)(i)(A), the county central committee of each registered political party that

1015	wishes to submit a candidate for the office shall certify the name of one candidate
1016	to the county clerk for placement on the regular general election ballot.
1017	(ii) Before the deadline that the county clerk establishes under Subsection (6)(d)(i)(B)
1018	a candidate who does not wish to affiliate with a registered political party shall file
1019	a verified certificate of nomination described in Section 20A-9-502 with the
1020	county clerk in accordance with Chapter 9, Part 5, Candidates not Affiliated with
1021	a Party.
1022	(iii) Before the deadline that the county clerk establishes under Subsection
1023	(6)(d)(i)(C), a write-in candidate shall submit to the county clerk a declaration of
1024	candidacy described in Section 20A-9-601.
1025	(d)(i) The county clerk shall establish, in the clerk's reasonable discretion, deadlines
1026	that are before 5 p.m. no later than 65 days before the day of the next regular
1027	general election by which:
1028	(A) a registered political party is required to certify a name under Subsection
1029	(6)(c)(i);
1030	(B) an individual who does not wish to affiliate with a registered political party is
1031	required to submit a certificate of nomination under Subsection (6)(c)(ii); and
1032	(C) a write-in candidate is required to submit a declaration of candidacy under
1033	Subsection (6)(c)(iii).
1034	(ii) The county clerk shall establish deadlines under Subsection (6)(d)(i) in a manner
1035	that gives an unaffiliated candidate or a write-in candidate an equal opportunity to
1036	access the regular general election ballot.
1037	(e) An individual who is certified as a party candidate for the vacant office, who
1038	qualifies as an unaffiliated candidate for the vacant office under Chapter 9, Part 5,
1039	Candidates not Affiliated with a Party, or who qualifies as a write-in candidate for the
1040	vacant office under Chapter 9, Part 6, Write-in Candidates, shall run in the regular
1041	general election.
1042	(7)(a) The requirements of this Subsection (7) apply to all county offices that become
1043	vacant:
1044	(i) if the vacant office has an unexpired term of less than two years; or
1045	(ii) if the vacant office has an unexpired term of two years or more but 65 days or
1046	less remain before the day of the next regular general election.
1047	(b)(i) When the conditions described in Subsection (7)(a) are met, the county
1048	legislative body shall as soon as practicable, but no later than 10 days after the day

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1049	on which the vacancy occurs, give notice of the vacancy to:
1050	(A) the county clerk; and
1051	(B) the party liaison of the same political party as the prior office holder[-and] .
1052	(ii) [invite that party liaison] The county legislative body shall invite the party liaison
1053	described in Subsection (7)(b)(i)(B) to submit the name of an individual to fill the
1054	vacancy.
1055	[(ii)] (iii) [That party liaison] The party liaison shall, before 5 p.m. within 30 days after
1056	the day on which the party liaison receives the notice described in Subsection
1057	(7)(b)(i)(B), or if the party liaison does not receive the notice, before 5 p.m. no
1058	later than 40 days after the day on which the vacancy occurs, submit to the county
1059	legislative body the name of an individual to fill the vacancy.
1060	[(iii)] (iv) The county legislative body shall, no later than five days after the day on
1061	which a party liaison submits the name of the individual to fill the vacancy,
1062	appoint the individual to serve out the unexpired term.
1063	(c)(i) If the county legislative body fails to appoint an individual to fill the vacancy in
1064	accordance with Subsection [(7)(b)(iii)] (7)(b)(iv), the county clerk shall send to
1065	the governor a letter that:
1066	(A) informs the governor that the county legislative body has failed to appoint an
1067	individual to fill the vacancy within the statutory time period; and
1068	(B) contains the name of the individual submitted by the party liaison to fill the
1069	vacancy.
1070	(ii) The governor shall, within 10 days after the day on which the governor receives
1071	the letter described in Subsection (7)(c)(i), appoint the individual named by the
1072	party liaison to fill the vacancy.
1073	(d) An individual appointed to fill the vacancy under this Subsection (7) shall hold office
1074	until a successor is elected and has qualified.
1075	(8) Except as otherwise provided by law, the county legislative body may appoint
1076	replacements to fill all vacancies that occur in those offices filled by appointment of the
1077	county legislative body.
1078	(9) Nothing in this section prohibits a candidate that does not wish to affiliate with a
1079	political party from filing a certificate of nomination for a vacant office within the same
1080	time limits as a candidate that is affiliated with a political party.
1081	(10)(a) Each individual elected under Subsection (4), (5), or (6) to fill a vacancy in a

county office shall serve for the remainder of the unexpired term of the individual

1083	who created the vacancy and until a successor is elected and qualified.
1084	(b) Nothing in this section may be construed to contradict or alter the provisions of
1085	Section 17-16-6.
1086	(11)(a) Except as provided in Subsection (11)(b), for an individual seeking appointment
1087	to fill a vacancy described in Subsection (3) or (7) the individual shall, no later than
1088	the deadline for the individual to file a financial report under Section 17-16-6.5:
1089	(i) complete a conflict of interest disclosure statement in accordance with Section
1090	<u>17-16-1.5; and</u>
1091	(ii) submit the conflict of interest disclosure statement to the county legislative body
1092	and the county clerk.
1093	(b) An individual described in Subsection (11)(a) is not required to comply with
1094	Subsection (11)(a) if the individual:
1095	(i) currently holds an office described in Subsection (1)(a)(i);
1096	(ii) already, that same year, filed a conflict of interest disclosure statement for the
1097	office described in Subsection (11)(b)(i), in accordance with Section 17-16a-13;
1098	<u>and</u>
1099	(iii) no later than the deadline described in Subsection (11)(a), indicates, in a written
1100	notice submitted to the county clerk, that the conflict of interest disclosure
1101	statement described in Subsection (11)(b)(ii) is updated and accurate as of the date
1102	of the written notice.
1103	(12)(a) The county clerk shall make each conflict of interest disclosure statement made
1104	by an individual described in Subsection (11)(a) available for public inspection by
1105	posting an electronic copy of the statement on the county's website for at least 10
1106	calendar days after the day on which the county legislative body:
1107	(i) appoints an interim replacement under Subsection (3); or
1108	(ii) appoints an individual to fill a vacancy under Subsection (7).
1109	(b) The county clerk shall post the electronic statement described in Subsection (12)(a)
1110	no later than two business days after the day on which the county clerk receives the
1111	statement.
1112	(13) A vacancy in a county office does not occur unless the individual occupying the office:
1113	(a) has left the office; or
1114	(b) submits an irrevocable letter of resignation to the county legislative body.
1115	Section 10. Section <b>20A-1-509.1</b> is amended to read:
1116	20A-1-509.1 . Procedure for filling midterm vacancy in county or district with 15

1117	or more attorneys.
1118	(1) When a vacancy occurs in the office of county or district attorney in a county or district
1119	having 15 or more attorneys who are licensed active members in good standing with the
1120	Utah State Bar and registered voters, the vacancy shall be filled as provided in this
1121	section.
1122	(2)(a) The requirements of this Subsection (2) apply when the office of county attorney
1123	or district attorney becomes vacant and:
1124	(i) the vacant office has an unexpired term of two years or more; and
1125	(ii) the vacancy occurs before the first day of the declaration of candidacy filing
1126	period described in Section 20A-9-201.5.
1127	(b) When the conditions established in Subsection (2)(a) are met, the county clerk shall
1128	notify the public and each registered political party that the vacancy exists.
1129	(c) All persons intending to become candidates for the vacant office shall:
1130	(i) file a declaration of candidacy according to the procedures and requirements of
1131	Chapter 9, Part 2, Candidate Qualifications and Declarations of Candidacy;
1132	(ii) if nominated as a party candidate or qualified as an independent or write-in
1133	candidate under Chapter 9, Candidate Qualifications and Nominating Procedures,
1134	run in the regular general election; and
1135	(iii) if elected, complete the unexpired term of the person who created the vacancy.
1136	(d) If the vacancy occurs during the declaration of candidacy filing period described in
1137	Section 20A-9-201.5:
1138	(i) the time for filing a declaration of candidacy under Section 20A-9-202 shall be
1139	extended until 5 p.m. seven days after the last day of the filing period described in
1140	Section 20A-9-201.5; and
1141	(ii) the county clerk shall notify the public and each registered political party that the
1142	vacancy exists.
1143	(3)(a) The requirements of this Subsection (3) apply when the office of county attorney
1144	or district attorney becomes vacant and:
1145	(i) the vacant office has an unexpired term of two years or more; and
1146	(ii) the vacancy occurs after the third Thursday in March of the even-numbered year
1147	but more than 75 days before the regular primary election.
1148	(b) When the conditions established in Subsection (3)(a) are met, the county clerk shall:
1149	(i) notify the public and each registered political party that the vacancy exists; and
1150	(ii) identify the date and time by which a person interested in becoming a candidate

1151	shall file a declaration of candidacy.
1152	(c) All persons intending to become candidates for the vacant office shall:
1153	(i) before 5 p.m. within five days after the day on which the county clerk gives the
1154	notice described in Subsection (3)(b)(i), file a declaration of candidacy for the
1155	vacant office as required by Chapter 9, Part 2, Candidate Qualifications and
1156	Declarations of Candidacy; and
1157	(ii) if elected, complete the unexpired term of the person who created the vacancy.
1158	(d) The county central committee of each party shall:
1159	(i) select a candidate or candidates from among those qualified candidates who have
1160	filed declarations of candidacy; and
1161	(ii) certify the name of the candidate or candidates to the county clerk:
1162	(A) before 5 p.m. no later than 60 days before the day of the regular primary
1163	election; or
1164	(B) electronically, before midnight no later than 60 days before the day of the
1165	regular primary election.
1166	(4)(a) The requirements of this Subsection (4) apply when the office of county attorney
1167	or district attorney becomes vacant and:
1168	(i) the vacant office has an unexpired term of two years or more; and
1169	(ii) 75 days or less remain before the regular primary election but more than 65 days
1170	remain before the regular general election.
1171	(b) When the conditions established in Subsection (4)(a) are met, the county central
1172	committees of each registered political party that [wish] wishes to submit a candidate
1173	for the office shall, not later than five days after the day on which the vacancy occurs
1174	certify the name of one candidate to the county clerk for placement on the regular
1175	general election ballot.
1176	(c) The candidate elected shall complete the unexpired term of the person who created
1177	the vacancy.
1178	(5)(a) The requirements of this Subsection (5) apply when the office of county attorney
1179	or district attorney becomes vacant and:
1180	(i) the vacant office has an unexpired term of less than two years; or
1181	(ii) the vacant office has an unexpired term of two years or more but 65 days or less
1182	remain before the next regular general election.
1183	(b) When the conditions established in Subsection (5)(a) are met, the county legislative
1184	body shall give notice of the vacancy to:

1185	(i) the county clerk; and
1186	(ii) the county central committee of the same political party of the prior officeholder[
1187	and] <u>.</u>
1188	(c) [invite that committee] The county legislative body shall invite the committee
1189	described in Subsection (5)(b)(ii) to submit the names of three nominees to fill the
1190	vacancy.
1191	[(e)] (d) [That] The county central committee shall, within 30 days after the day on which
1192	the county legislative body gives the notice described in Subsection (5)(b)(ii), submit
1193	to the county legislative body the names of three nominees to fill the vacancy.
1194	[(d)] (e) The county legislative body shall, within 45 days after the vacancy occurs,
1195	appoint one of those nominees to serve out the unexpired term.
1196	[(e)] (f) If the county legislative body fails to appoint a person to fill the vacancy within
1197	45 days, the county clerk shall send to the governor a letter that:
1198	(i) informs the governor that the county legislative body has failed to appoint a
1199	person to fill the vacancy within the statutory time period; and
1200	(ii) contains the list of nominees submitted by the party central committee.
1201	[(f)] (g) The governor shall appoint a person to fill the vacancy from that list of nominees
1202	within 30 days after receipt of the letter.
1203	[(g)] (h) A person appointed to fill the vacancy under this Subsection (5) shall complete
1204	the unexpired term of the person who created the vacancy.
1205	(6) A person seeking appointment to fill a vacancy described in Subsection (5)(a) shall, no
1206	later than the deadline for the person to file a financial report under Section 17-16-6.5:
1207	(a) complete a conflict of interest disclosure statement in accordance with Section
1208	17-16-1.5; and
1209	(b) submit the conflict of interest disclosure statement to the county legislative body and
1210	the county clerk.
1211	(7)(a) The county clerk shall make each conflict of interest disclosure statement made by
1212	a person described in Subsection (6) available for public inspection by posting an
1213	electronic copy of the statement on the county's website for at least 10 calendar days
1214	after the day on which the county legislative body appoints a person to fill the
1215	vacancy.
1216	(b) The county clerk shall post the electronic statement described in Subsection (7)(a) no
1217	later than two business days after the day on which the county clerk receives the
1218	statement

1219	(8) A vacancy in the office described in Subsection (1) does not occur unless the person
1220	occupying the office:
1221	(a) has left the office; or
1222	(b) submits an irrevocable letter of resignation to the county legislative body.
1223	[(6)] (9) Nothing in this section prevents or prohibits independent candidates from filing a
1224	declaration of candidacy for the office within the required time limits.
1225	Section 11. Section <b>20A-1-509.2</b> is amended to read:
1226	20A-1-509.2 . Procedure for filling vacancy in county or district with fewer than
1227	15 attorneys.
1228	(1) When a vacancy occurs in the office of county or district attorney, including a vacancy
1229	created by the failure of a person to file as a candidate for the office of county or district
1230	attorney in an election, in a county or district having fewer than 15 attorneys who are
1231	licensed, active members in good standing with the Utah State Bar and registered voters,
1232	the vacancy shall be filled as provided in this section.
1233	(2) The county clerk shall send a letter to each attorney residing in the county or district
1234	who is a licensed, active member in good standing with the Utah State Bar and a
1235	registered voter that:
1236	(a) informs the attorney of the vacancy;
1237	(b) invites the attorney to apply for the vacancy; and
1238	(c) informs the attorney that if the attorney has not responded before 5 p.m. within 10
1239	calendar days after the day on which the county clerk sends the letter, the attorney's
1240	candidacy to fill the vacancy will not be considered.
1241	(3)(a)(i) If, before the deadline described in Subsection (2)(c), more than three
1242	attorneys who are licensed, active members in good standing with the Utah State
1243	Bar and registered voters in the county or district have applied for the vacancy, the
1244	county clerk shall, except as provided in Subsection (3)(a)(ii), submit the
1245	applications to the county central committee of the same political party of the
1246	prior officeholder.
1247	(ii) In multicounty prosecution districts, the clerk shall submit the applications to the
1248	county central committee of each county within the prosecution district.
1249	(b) The central committee shall nominate three of the applicants and forward the
1250	applicants' names to the county legislative body before 5 p.m. within 20 days after
1251	the day on which the county clerk submits the applicants' names under Subsection
1252	(3)(a).

1253 (c) The county legislative body shall appoint one of the nominees to fill the vacant 1254 position. 1255 (d) If the central committee of the political party fails to submit at least three names to 1256 the county legislative body before the deadline described in Subsection (3)(b), the 1257 county legislative body shall appoint one of the applicants to fill the vacant position. 1258 (e) If the county legislative body fails to appoint a person to fill the vacancy within 120 1259 days after the day on which the vacancy occurs, the county clerk shall mail to the 1260 governor: 1261 (i) a letter informing the governor that the county legislative body has failed to 1262 appoint a person to fill the vacancy; and 1263 (ii)(A) the list of nominees, if any, submitted by the central committee of the 1264 political party; or 1265 (B) if the party central committee has not submitted a list of at least three 1266 nominees within the required time, the names of the persons who submitted 1267 applications for the vacant position to the county clerk. 1268 (f) The governor shall appoint, within 30 days after the day on which the governor 1269 receives the letter, a person from the list to fill the vacancy. 1270 (4)(a) If, before the deadline described in Subsection (2)(c), three or fewer attorneys who 1271 are licensed, active members in good standing with the Utah State Bar and registered 1272 voters in the county or district have applied for the vacancy, the county legislative 1273 body may: 1274 (i) appoint one of them to be county or district attorney; or 1275 (ii) solicit additional applicants and appoint a county or district attorney as provided 1276 in Subsection (4)(b). 1277 (b)(i) If three or fewer attorneys who are licensed members in good standing of the 1278 Utah State Bar and registered voters in the county or district submit applications, 1279 the county legislative body may publicly solicit and accept additional applications 1280 for the position from licensed, active members in good standing of the Utah State 1281 Bar who are not residents of the county or prosecution district. 1282 (ii) The county legislative body shall consider the applications submitted by the 1283 attorneys who are residents of and registered voters in the county or prosecution 1284 district and the applications submitted by the attorneys who are not residents of 1285 the county or prosecution district and shall appoint one of the applicants to be

county attorney or district attorney.

1287	(c) If the legislative body fails to appoint a person to fill the vacancy within 120 days
1288	after the day on which the vacancy occurs, the county clerk shall:
1289	(i) notify the governor that the legislative body has failed to fill the vacancy within
1290	the required time period; and
1291	(ii) provide the governor with a list of all the applicants.
1292	(d) The governor shall appoint a person to fill the vacancy within 30 days after the day
1293	on which the governor receives the notification.
1294	(5) The person appointed to fill the vacancy shall serve for the unexpired term of the person
1295	who created the vacancy.
1296	(6) A person seeking appointment to fill a vacancy under this section shall, no later than the
1297	deadline for the person to file a financial report under Section 17-16-6.5:
1298	(a) complete a conflict of interest disclosure statement in accordance with Section
1299	<u>17-16-1.5; and</u>
1300	(b) submit the conflict of interest disclosure statement to the county legislative body and
1301	the county clerk.
1302	(7)(a) The county clerk shall make each conflict of interest disclosure statement made by
1303	a person described in Subsection (6) available for public inspection by posting an
1304	electronic copy of the statement on the county's website for at least 10 calendar days
1305	after the day on which the county legislative body appoints a person to fill the
1306	vacancy.
1307	(b) The county clerk shall post the electronic statement described in Subsection (7)(a) no
1308	later than two business days after the day on which the county clerk receives the
1309	statement.
1310	(8) A vacancy in the office described in Subsection (1) does not occur until the person
1311	occupying the office:
1312	(a) has left the office; or
1313	(b) submits an irrevocable letter of resignation to the county legislative body.
1314	Section 12. Section <b>20A-1-510</b> is amended to read:
1315	20A-1-510 . Midterm vacancies in municipal offices.
1316	(1)(a) As used in this section:
1317	(i) "Vacancy," subject to Subsection (1)(a)(ii), means the same as that term is defined
1318	in Section 20A-1-102.
1319	(ii) "Vacancy," if due to resignation, occurs[-on the effective date of the resignation.]
1320	(A) for a municipal executive, on the effective date of an irrevocable letter of

1321	resignation submitted by the municipal executive to the municipal legislative
1322	body; or
1323	(B) for a member of a municipal legislative body, on the effective date of an
1324	irrevocable letter of resignation submitted by the member to the municipal
1325	legislative body.
1326	(b) Except as otherwise provided in this section, if any vacancy occurs in the office of
1327	municipal executive or member of a municipal legislative body, the municipal
1328	legislative body shall, within 30 calendar days after the day on which the vacancy
1329	occurs, appoint a registered voter in the municipality who meets the qualifications for
1330	office described in Section 10-3-301 to fill the unexpired term of the vacated office.
1331	(c) Before acting to fill the vacancy, the municipal legislative body shall:
1332	(i) immediately notify the municipal recorder or clerk;
1333	(ii) give public notice of the vacancy at least 14 calendar days before the day on
1334	which the municipal legislative body meets to fill the vacancy;
1335	[(ii)] (iii) identify, in the notice:
1336	(A) the date, time, and place of the meeting where the vacancy will be filled;
1337	(B) the person to whom an individual interested in being appointed to fill the
1338	vacancy may submit the interested individual's name for consideration; and
1339	(C) the deadline for submitting an interested individual's name; and
1340	[(iii)] (iv) in an open meeting, interview each individual whose name is submitted for
1341	consideration, and who meets the qualifications for office, regarding the
1342	individual's qualifications.
1343	(d)(i) The municipal legislative body shall take an initial vote to fill the vacancy from
1344	among the names of the candidates interviewed under Subsection [(1)(e)(iii)]
1345	(1)(c)(iv).
1346	(ii)(A) If no candidate receives a majority vote of the municipal legislative body
1347	in the initial vote described in Subsection (1)(d)(i), the two candidates that
1348	received the most votes in the initial vote, as determined by the tie-breaking
1349	procedures described in Subsections (1)(d)(ii)(B) through (D) if necessary,
1350	shall be placed before the municipal legislative body for a second vote to fill
1351	the vacancy.
1352	(B) If the initial vote results in a tie for second place, the candidates tied for
1353	second place shall be reduced to one by a coin toss conducted in accordance
1354	with Subsection (1)(d)(ii)(D), and the second vote described in Subsection

1355	(1)(d)(ii)(A) shall be between the candidate that received the most votes in the
1356	initial vote and the candidate that wins the coin toss described in this
1357	Subsection (1)(d)(ii)(B).
1358	(C) If the initial vote results in a tie among three or more candidates for first place
1359	the candidates tied for first place shall be reduced to two by a coin toss
1360	conducted in accordance with Subsection (1)(d)(ii)(D), and the second vote
1361	described in Subsection (1)(d)(ii)(A) shall be between the two candidates that
1362	remain after the coin toss described in this Subsection (1)(d)(ii)(C).
1363	(D) A coin toss required under this Subsection (1)(d) shall be conducted by the
1364	municipal clerk or recorder in the presence of the municipal legislative body.
1365	(iii) If, in the second vote described in Subsection (1)(d)(ii)(A), neither candidate
1366	receives a majority vote of the municipal legislative body, the vacancy shall be
1367	determined by a coin toss between the two candidates in accordance with
1368	Subsection (1)(d)(ii)(D).
1369	(e) If the municipal legislative body does not timely comply with Subsections (1)(b)
1370	through (d), the municipal clerk or recorder shall immediately notify the lieutenant
1371	governor.
1372	(f) After receiving notice that a municipal legislative body has failed to timely comply
1373	with Subsections (1)(b) through (d), the lieutenant governor shall:
1374	(i) notify the municipal legislative body of the violation; and
1375	(ii) direct the municipal legislative body to, within 30 calendar days after the day on
1376	which the lieutenant governor provides the notice described in this Subsection
1377	(1)(f), appoint an eligible individual to fill the vacancy in accordance with
1378	Subsections (1)(c) and (d).
1379	(g) If the municipality fails to timely comply with a directive described in Subsection
1380	(1)(f):
1381	(i) the lieutenant governor shall notify the governor of the municipality's failure to fill
1382	the vacancy; and
1383	(ii) the governor shall, within 45 days after the day on which the governor receives
1384	the notice described in Subsection (1)(g)(i), provide public notice soliciting
1385	candidates to fill the vacancy in accordance with Subsection (1)(c) and appoint an
1386	individual to fill the vacancy.
1387	(2)(a) A vacancy in the office of municipal executive or member of a municipal
1388	legislative body shall be filled by an interim appointment, followed by an election to

1389	fill a two-year term, if:
1390	(i) the vacancy occurs, or a letter of resignation is received, by the municipal
1391	executive at least 14 days before the deadline for filing for election in an
1392	odd-numbered year; and
1393	(ii) two years of the vacated term will remain after the first Monday of January
1394	following the next municipal election.
1395	(b) In appointing an interim replacement, the municipal legislative body shall:
1396	(i) comply with the notice requirements of this section; and
1397	(ii) in an open meeting, interview each individual whose name is submitted for
1398	consideration, and who meets the qualifications for office, regarding the
1399	individual's qualifications.
1400	(3)(a) In a municipality operating under the council-mayor form of government, as
1401	defined in Section 10-3b-102:
1402	(i) the council may appoint an individual to fill a vacancy in the office of mayor
1403	before the effective date of the mayor's resignation by making the effective date of
1404	the appointment the same as the effective date of the mayor's resignation; and
1405	(ii) if a vacancy in the office of mayor occurs before the effective date of an
1406	appointment under Subsection (1) or (2) to fill the vacancy, the remaining council
1407	members, by majority vote, shall appoint a council member to serve as acting
1408	mayor during the time between the creation of the vacancy and the effective date
1409	of the appointment to fill the vacancy.
1410	(b) A council member serving as acting mayor under Subsection (3)(a)(ii) continues to:
1411	(i) act as a council member; and
1412	(ii) vote at council meetings.
1413	(4)(a)(i) For a vacancy of a member of a municipal legislative body as described in
1414	this section, the municipal legislative body member whose resignation creates the
1415	vacancy on the municipal legislative body may:
1416	(A) interview an individual whose name is submitted for consideration under
1417	Subsection $[(1)(e)(iii)]$ $(1)(c)(iv)$ or $(2)(b)(ii)$ ; and
1418	(B) vote on the appointment of an individual to fill the vacancy.
1419	(ii) Notwithstanding Subsection (4)(a)(i), a member of a legislative body who is
1420	removed from office in accordance with state law may not cast a vote under
1421	Subsection (4)(a)(i).

(b) A member of a municipal legislative body who submits his or her resignation to the

1423	municipal legislative body may not rescind the resignation.
1424	(c) A member of a municipal legislative body may not vote on an appointment under
1425	this section for himself or herself to fill a vacancy in the municipal legislative body.
1426	(5) In a municipality operating under the council-mayor form of government, the mayor
1427	may not:
1428	(a) participate in the vote to fill a vacancy;
1429	(b) veto a decision of the council to fill a vacancy; or
1430	(c) vote in the case of a tie.
1431	(6) A mayor whose resignation from the municipal legislative body is due to election or
1432	appointment as mayor may, in the case of a tie, participate in the vote under this section.
1433	(7) A municipal legislative body may, consistent with the provisions of state law, adopt
1434	procedures governing the appointment, interview, and voting process for filling
1435	vacancies in municipal offices.
1436	(8)(a) Except as provided in Subsection (8)(b), an individual seeking appointment to fill
1437	a vacancy under this section shall, no later than the deadline for the individual to file
1438	a campaign finance statement under Section 10-3-208:
1439	(i) complete a conflict of interest disclosure statement in accordance with Section
1440	<u>10-3-301.5; and</u>
1441	(ii) submit the conflict of interest disclosure statement to the municipal legislative
1442	body and the municipal clerk or recorder.
1443	(b) An individual described in Subsection (8)(a) is not required to comply with
1444	Subsection (8)(a) if the individual:
1445	(i) currently holds an office described in Subsection (1)(b);
1446	(ii) already, that same year, filed a conflict of interest disclosure statement for the
1447	office described in Subsection (8)(b)(i), in accordance with Section 10-3-1313; and
1448	(iii) no later than the deadline described in Subsection (8)(a), indicates, in a written
1449	notice submitted to the municipal clerk or recorder, that the conflict of interest
1450	disclosure statement described in Subsection (8)(b)(ii) is updated and accurate as
1451	of the date of the written notice.
1452	(9)(a) The municipal clerk or recorder shall make each conflict of interest disclosure
1453	statement made by an individual described in Subsection (8)(a) available for public
1454	inspection by posting an electronic copy of the statement on:
1455	(i) the municipality's website; or
1456	(ii) if the municipality does not have a website, on the website of the county in which

1457	the municipality is located.
1458	(b) The municipal clerk or recorder shall:
1459	(i) post the electronic statement described in Subsection (9)(a) no later than two
1460	business days after the day on which the municipal recorder or clerk receives the
1461	statement; and
1462	(ii) ensure that the electronic statement remains posted on the website described in
1463	Subsection (9)(a) for at least 10 calendar days after the day on which the
1464	municipal legislative body appoints an individual to fill the vacancy.
1465	Section 13. Section 20A-1-511 is amended to read:
1466	20A-1-511 . Midterm vacancy on a local school board.
1467	(1)(a) A local school board shall fill a vacancy on the local school board by
1468	appointment, except as otherwise provided in Subsections (1)(b) and (2).
1469	(b) The county legislative body, or municipal legislative body in a city district, shall fill
1470	a vacancy on a local school board by appointment if the local school board fails to
1471	make an appointment to fill the vacancy:
1472	(i) except as provided in Subsection (1)(b)(ii), within 30 days after a vacancy occurs
1473	on the local school board; or
1474	(ii) within 45 days after a vacancy occurs on the local school board due to the death
1475	of a local school board member.
1476	(c) A member appointed and qualified under this Subsection (1) shall serve until a
1477	successor is elected or appointed and qualified.
1478	(2)(a) A vacancy on the board shall be filled by an interim appointment, followed by an
1479	election to fill a two-year term if:
1480	(i) the vacancy on the board occurs, or a letter of resignation is received by the board
1481	at least 14 days before the deadline for filing a declaration of candidacy; and
1482	(ii) two years of the vacated term will remain after the first Monday of January
1483	following the next school board election.
1484	(b) A member elected under this Subsection (2) shall serve for the remaining two years
1485	of the vacated term and until a successor is elected and qualified.
1486	(3) Before appointing an individual to fill a vacancy under this section, the local school
1487	board shall:
1488	(a) immediately notify the county clerk;
1489	[(a)] (b) give public notice of the vacancy at least two weeks before the local school
1490	board meets to fill the vacancy;

1491	[(b)] (c) identify, in the public notice:
1492	(i) the date, time, and place of the meeting where the vacancy will be filled; and
1493	(ii) the person to whom and the date and time before which an individual interested in
1494	being appointed to fill the vacancy may submit the individual's name for
1495	consideration; and
1496	[(e)] (d) in an open meeting, interview each individual whose name is submitted for
1497	consideration and who meets the qualifications for office, regarding the individual's
1498	qualifications.
1499	(4)(a) Subject to Subsection (4)(b), a local school board may appoint an individual to fill
1500	a vacancy described in Subsection (1) or (2) before the vacancy occurs if a member
1501	of the local school board submits a letter of resignation.
1502	(b) An individual appointed under Subsection (4)(a) may not take office until on or after
1503	the day on which the vacancy occurs for which the individual is appointed.
1504	(c) A member of a local school board who submits a letter of resignation under
1505	Subsection (4)(a) may not rescind the resignation after the local school board makes
1506	an appointment to fill the vacancy created by the resignation.
1507	(5) An individual seeking appointment to fill a vacancy on a local school board shall, no
1508	later than the deadline for the individual to file a financial report under Section 17-16-6.5:
1509	(a) complete a conflict of interest disclosure statement in accordance with Section
1510	17-16-1.5; and
1511	(b) submit the conflict of interest disclosure statement to the county legislative body and
1512	the county clerk.
1513	(6)(a) The county clerk shall make each conflict of interest disclosure statement made by
1514	an individual described in Subsection (5) available for public inspection by posting
1515	an electronic copy of the statement on the county's website for at least 10 calendar
1516	days after the day on which the county legislative body appoints an individual to fill
1517	the vacancy.
1518	(b) The county clerk shall post the electronic statement described in Subsection (6)(a) no
1519	later than two business days after the day on which the county clerk receives the
1520	statement.
1521	Section 14. Section <b>20A-8-101</b> is amended to read:
1522	20A-8-101 . Definitions.
1523	As used in this chapter:
1524	(1) "Continuing political party" means an organization of voters that:

1525	(a) participated in the last regular general election; and
1526	(b) in at least one of the last two regular general elections, polled a total vote for any of
1527	its candidates for any office equal to 2% or more of the total votes cast for all
1528	candidates for the United States House of Representatives in the same regular general
1529	election.
1530	(2) "County political party" means, for each registered political party, all of the persons
1531	within a single county who, under definitions established by the county political party,
1532	are members of the registered political party.
1533	(3) "Legislative office" means the office of state senator or state representative.
1534	[(3)] (4) "Newly registered political party" means a statewide organization of voters that has
1535	complied with the petition and organizing procedures of this chapter to become a
1536	registered political party.
1537	[4] (5) "Public institution of higher education" means the same as that term is defined in
1538	Section 53B-16-301.
1539	[(5)] (6) "Registered political party" means an organization of voters that:
1540	(a)(i) participated in the last regular general election; and
1541	(ii) in at least one of the last two regular general elections, polled a total vote for any
1542	of its candidates for any office equal to 2% or more of the total votes cast for all
1543	candidates for the United States House of Representatives in the same regular
1544	general election; or
1545	(b) has complied with the petition and organizing procedures of this chapter.
1546	(7) "State office" means the office of governor, lieutenant governor, attorney general, state
1547	auditor, state treasurer, or state school board member.
1548	[(6)] (8) "State political party" means, for each registered political party, all of the persons in
1549	Utah who, under definitions established by the state political party, are members of the
1550	registered political party.
1551	Section 15. Section <b>20A-8-402.6</b> is enacted to read:
1552	$\underline{20A-8-402.6}$ . Notification of meeting to declare midterm vacancy nominee by
1553	appointment.
1554	(1) When there is a midterm vacancy in an office for which a registered political party is
1555	entitled to declare a nominee to fill the vacancy by appointment, the registered political
1556	party shall, no later than five business days before the day on which the registered
1557	political party meets to declare a nominee:
1558	(a) notify the lieutenant governor of the date, time, and location of the meeting, if the

1559	vacated office is a state office or legislative office; or
1560	(b) notify the county clerk, if the vacated office is a county office.
1561	(2) If, after providing the notice described in Subsection (1), a registered political party
1562	changes the date, time, or location of the meeting, the registered political party shall
1563	notify the election officer of the change before 5 p.m. no later than one business day
1564	after the day on which the registered political party makes the change described in this
1565	Subsection (2).
1566	Section 16. Section 20A-11-103 is amended to read:
1567	20A-11-103. Notice of pending interim and summary reports Form of
1568	submission Public availability Notice of reporting and filing requirements.
1569	(1)(a) Except as provided under Subsection (1)(b), 10 days before an interim report or
1570	summary report is due under this chapter or Chapter 12, Part 2, Judicial Retention
1571	Elections, the chief election officer shall inform the filing entity by electronic mail
1572	unless postal mail is requested:
1573	(i) that the financial statement is due;
1574	(ii) of the date that the financial statement is due; and
1575	(iii) of the penalty for failing to file the financial statement.
1576	(b) The chief election officer is not required to provide notice:
1577	(i) to a candidate or political party of the financial statement that is due before the
1578	candidate's or political party's political convention;
1579	(ii) of a financial statement due in connection with a public hearing for an initiative
1580	under the requirements of Section 20A-7-204.1; or
1581	(iii) to a corporation or labor organization, as defined in Section 20A-11-1501.
1582	(2) A filing entity shall electronically file a financial statement via electronic mail or the
1583	Internet according to specifications established by the chief election officer.
1584	(3)(a) A financial statement is considered timely filed if the financial statement is
1585	received by the chief election officer's office before midnight, Mountain Time, at the
1586	end of the day on which the financial statement is due.
1587	(b) For a county clerk's office that is not open until midnight at the end of the day on
1588	which a financial statement is due, the county clerk shall permit a candidate to file
1589	the financial statement via email or another electronic means designated by the
1590	county clerk.
1591	(c) A chief election officer may extend the time in which a filing entity is required to file
1592	a financial statement if a filing entity notifies the chief election officer of the

1593	existence of an extenuating circumstance that is outside the control of the filing entity.
1594	(4) Notwithstanding any provision of Title 63G, Chapter 2, Government Records Access
1595	and Management Act, the lieutenant governor shall:
1596	(a) make each campaign finance statement filed by a candidate available for public
1597	inspection and copying no later than one business day after the statement is filed; and
1598	(b) post on a website established by the lieutenant governor:
1599	(i) an electronic copy or the contents of each summary report or interim report filed
1600	under the requirements of this chapter or Chapter 12, Part 2, Judicial Retention
1601	Elections, no later than three business days after the date on which the summary
1602	report or interim report is electronically filed; or
1603	(ii) for a campaign finance statement filed under the requirements of Section 10-3-208
1604	for a municipality, or Section 17-16-6.5, for a county, a link to the municipal or
1605	county website that hosts the campaign finance statement, no later than seven
1606	business days after the date on which the lieutenant governor receives the link
1607	from:
1608	(A) the municipal clerk or recorder, in accordance with Subsection [10-3-208
1609	<del>(10)(b)(ii)</del> ] <u>10-3-208(11)(b)(ii)</u> ; or
1610	(B) the county clerk, in accordance with Subsection [ <del>17-16-6.5(18)(b)(ii)</del> ]
1611	17-16-6.5(21)(b)(ii).
1612	(5) Between January 1 and January 15 of each year, the chief election officer shall provide
1613	notice, by postal mail or email, to each filing entity for which the chief election officer
1614	has a physical or email address, of the reporting and filing requirements described in this
1615	chapter.
1616	Section 17. Section <b>20A-11-204</b> is amended to read:
1617	20A-11-204 . State office candidate and state officeholder Financial reporting
1618	requirements Interim reports.
1619	(1) As used in this section:
1620	(a) "Campaign account" means a separate campaign account required under Subsection
1621	20A-11-201(1)(a) or (c).
1622	(b) "Received" means:
1623	(i) for a cash contribution, that the cash is given to a state office candidate or a
1624	member of the state office candidate's personal campaign committee;
1625	(ii) for a contribution that is a negotiable instrument or check, that the negotiable
1626	instrument or check is negotiated;

1627	(iii) for a direct deposit made into a campaign account by a person not associated
1628	with the campaign, the earlier of:
1629	(A) the day on which the state office candidate or a member of the state office
1630	candidate's personal campaign committee becomes aware of the deposit and
1631	the source of the deposit;
1632	(B) the day on which the state office candidate or a member of the state office
1633	candidate's personal campaign committee receives notice of the deposit and the
1634	source of the deposit by mail, email, text, or similar means; or
1635	(C) 31 days after the day on which the direct deposit occurs; or
1636	(iv) for any other type of contribution, that any portion of the contribution's benefit
1637	inures to the state office candidate.
1638	(2) Except as provided in Subsection (3), each state office candidate shall file an interim
1639	report at the following times in any year in which the candidate has filed a declaration of
1640	candidacy for a public office:
1641	(a)(i) seven days before the candidate's political convention; or
1642	(ii) for an unaffiliated candidate, the fourth Saturday in March;
1643	(b) seven days before the regular primary election date;
1644	(c) September 30; and
1645	(d) seven days before the regular general election date.
1646	(3) If a state office candidate is a state office candidate seeking appointment for a midterm
1647	vacancy, the state office candidate:
1648	(a) shall file an interim report:
1649	(i) no later than three business days before the day on which the political party of the
1650	party for which the state office candidate seeks nomination meets to declare a
1651	nominee for the governor to appoint in accordance with Subsection 20A-1-504
1652	(1)(a); or
1653	[(i)(A) no later than seven days before the day on which the political party of the
1654	party for which the state office candidate seeks nomination meets to declare a
1655	nominee for the governor to appoint in accordance with Section 20A-1-504;
1656	and]
1657	[(B) two days before the day on which the political party of the party for which
1658	the state office candidate seeks nomination meets to declare a nominee for the
1659	governor to appoint in accordance with Subsection 20A-1-504(1)(b)(i); or]
1660	[(ii) if a state office candidate decides to seek the appointment with less than seven

1661	days before the party meets, or the political party schedules the meeting to declare
1662	a nominee less than seven days before the day of the meeting, no later than 5 p.m.
1663	on the last day of business before the day on which the party meets; and]
1664	(ii) if a state office candidate decides to seek the appointment with less than three
1665	business days before the day on which the political party meets, or the political
1666	party schedules the meeting to declare a nominee less than three business days
1667	before the day of the meeting, no later than 5 p.m. on the last day of business
1668	before the day on which the political party meets; and
1669	(b) is not required to file an interim report at the times described in Subsection [(1)] (2).
1670	(4) Each interim report shall include the following information:
1671	(a) the net balance of the last summary report, if any;
1672	(b) a single figure equal to the total amount of receipts reported on all prior interim
1673	reports, if any, during the calendar year in which the interim report is due;
1674	(c) a single figure equal to the total amount of expenditures reported on all prior interim
1675	reports, if any, filed during the calendar year in which the interim report is due;
1676	(d) a detailed listing of:
1677	(i) for a state office candidate, each contribution received since the last summary
1678	report that has not been reported in detail on a prior interim report; or
1679	(ii) for a state officeholder, each contribution and public service assistance received
1680	since the last summary report that has not been reported in detail on a prior
1681	interim report;
1682	(e) for each nonmonetary contribution:
1683	(i) the fair market value of the contribution with that information provided by the
1684	contributor; and
1685	(ii) a specific description of the contribution;
1686	(f) a detailed listing of each expenditure made since the last summary report that has not
1687	been reported in detail on a prior interim report;
1688	(g) for each nonmonetary expenditure, the fair market value of the expenditure;
1689	(h) a net balance for the year consisting of the net balance from the last summary report,
1690	if any, plus all receipts since the last summary report minus all expenditures since the
1691	last summary report;
1692	(i) a summary page in the form required by the lieutenant governor that identifies:
1693	(i) beginning balance;
1694	(ii) total contributions and public service assistance received during the period since

1695	the last statement;
1696	(iii) total contributions and public service assistance received to date;
1697	(iv) total expenditures during the period since the last statement; and
1698	(v) total expenditures to date; and
1699	(j) the name of a political action committee for which the state office candidate or state
1700	officeholder is designated as an officer who has primary decision-making authority
1701	under Section 20A-11-601.
1702	(5)(a) In preparing each interim report, all receipts and expenditures shall be reported as
1703	of five days before the required filing date of the report.
1704	(b) Any negotiable instrument or check received by a state office candidate or state
1705	officeholder more than five days before the required filing date of a report required
1706	by this section shall be included in the interim report.
1707	Section 18. Section 20A-11-303 is amended to read:
1708	20A-11-303. Legislative office candidate and legislative officeholder Financial
1709	reporting requirements Interim reports.
1710	(1) As used in this section:
1711	(a) "Campaign account" means a separate campaign account required under Subsection
1712	20A-11-301(1)(a)(i) or (c)(i).
1713	(b) "Received" means:
1714	(i) for a cash contribution, that the cash is given to a legislative office candidate or a
1715	member of the legislative office candidate's personal campaign committee;
1716	(ii) for a contribution that is a negotiable instrument or check, that the negotiable
1717	instrument or check is negotiated;
1718	(iii) for a direct deposit made into a campaign account by a person not associated
1719	with the campaign, the earlier of:
1720	(A) the day on which the legislative office candidate or a member of the
1721	legislative office candidate's personal campaign committee becomes aware of
1722	the deposit and the source of the deposit;
1723	(B) the day on which the legislative office candidate or a member of the
1724	legislative office candidate's personal campaign committee receives notice of
1725	the deposit and the source of the deposit by mail, email, text, or similar means;
1726	or
1727	(C) 31 days after the day on which the direct deposit occurs; or
1728	(iv) for any other type of contribution, that any portion of the contribution's benefit

1729	inures to the legislative office candidate.
1730	(2) Except as provided in Subsection (3), each legislative office candidate shall file an
1731	interim report at the following times in any year in which the candidate has filed a
1732	declaration of candidacy for a public office:
1733	(a)(i) seven days before the candidate's political convention; or
1734	(ii) for an unaffiliated candidate, the fourth Saturday in March;
1735	(b) seven days before the regular primary election date;
1736	(c) September 30; and
1737	(d) seven days before the regular general election date.
1738	(3) If a legislative office candidate is a legislative office candidate seeking appointment for
1739	a midterm vacancy, the legislative office candidate:
1740	(a) shall file an interim report:
1741	(i) no later than three business days before the day on which the political party of the
1742	party for which the legislative office candidate seeks nomination meets to declare
1743	a nominee for the governor to appoint in accordance with Section 20A-1-503; or
1744	[(i)(A) seven days before the day on which the political party of the party for
1745	which the legislative office candidate seeks nomination meets to declare a
1746	nominee for the governor to appoint in accordance with Section 20A-1-503;
1747	and]
1748	[(B) two days before the day on which the political party of the party for which
1749	the legislative office candidate seeks nomination meets to declare a nominee
1750	for the governor to appoint in accordance with Section 20A-1-503; or]
1751	[(ii) if the legislative office candidate decides to seek the appointment with less than
1752	seven days before the party meets, or the political party schedules the meeting to
1753	declare a nominee less than seven days before the day of the meeting, two days
1754	before the day on which the party meets; and]
1755	(ii) if the legislative office candidate decides to seek the appointment with less than
1756	three business days before the day on which the political party meets, or the
1757	political party schedules the meeting to declare a nominee less than three business
1758	days before the day of the meeting, no later than 5 p.m. on the last day of business
1759	before the day on which the political party meets; and
1760	(b) is not required to file an interim report at the times described in Subsection $[\frac{(2)(a)}{2}]$ .
1761	(4) Each interim report shall include the following information:
1762	(a) the net balance of the last summary report, if any;

1763	(b) a single figure equal to the total amount of receipts reported on all prior interim
1764	reports, if any, during the calendar year in which the interim report is due;
1765	(c) a single figure equal to the total amount of expenditures reported on all prior interim
1766	reports, if any, filed during the calendar year in which the interim report is due;
1767	(d) a detailed listing of:
1768	(i) for a legislative office candidate, each contribution received since the last
1769	summary report that has not been reported in detail on a prior interim report; or
1770	(ii) for a legislative officeholder, each contribution and public service assistance
1771	received since the last summary report that has not been reported in detail on a
1772	prior interim report;
1773	(e) for each nonmonetary contribution:
1774	(i) the fair market value of the contribution with that information provided by the
1775	contributor; and
1776	(ii) a specific description of the contribution;
1777	(f) a detailed listing of each expenditure made since the last summary report that has not
1778	been reported in detail on a prior interim report;
1779	(g) for each nonmonetary expenditure, the fair market value of the expenditure;
1780	(h) a net balance for the year consisting of the net balance from the last summary report,
1781	if any, plus all receipts since the last summary report minus all expenditures since the
1782	last summary report;
1783	(i) a summary page in the form required by the lieutenant governor that identifies:
1784	(i) beginning balance;
1785	(ii) total contributions and public service assistance received during the period since
1786	the last statement;
1787	(iii) total contributions and public service assistance received to date;
1788	(iv) total expenditures during the period since the last statement; and
1789	(v) total expenditures to date; and
1790	(j) the name of a political action committee for which the legislative office candidate or
1791	legislative officeholder is designated as an officer who has primary decision-making
1792	authority under Section 20A-11-601.
1793	(5)(a) In preparing each interim report, all receipts and expenditures shall be reported as
1794	of five days before the required filing date of the report.
1795	(b) Any negotiable instrument or check received by a legislative office candidate or

legislative officeholder more than five days before the required filing date of a report

1797	required by this section shall be included in the interim report.
1798	Section 19. Section 20A-11-1303 is amended to read:
1799	20A-11-1303 . School board office candidate and school board officeholder
1800	Financial reporting requirements Interim reports.
1801	(1)(a) As used in this section, "received" means:
1802	(i) for a cash contribution, that the cash is given to a school board office candidate or
1803	a member of the school board office candidate's personal campaign committee;
1804	(ii) for a contribution that is a check or other negotiable instrument, that the check or
1805	other negotiable instrument is negotiated;
1806	(iii) for a direct deposit made into a campaign account by a person not associated
1807	with the campaign, the earlier of:
1808	(A) the day on which the school board office candidate or a member of the school
1809	board office candidate's personal campaign committee becomes aware of the
1810	deposit and the source of the deposit;
1811	(B) the day on which the school board office candidate or a member of the school
1812	board office candidate's personal campaign committee receives notice of the
1813	deposit and the source of the deposit by mail, email, text, or similar means; or
1814	(C) 31 days after the day on which the direct deposit occurs; or
1815	(iv) for any other type of contribution, that any portion of the contribution's benefit
1816	inures to the school board office candidate.
1817	(b) As used in this Subsection (1), "campaign account" means a separate campaign
1818	account required under Subsection 20A-11-1301(1)(a)(i) or (c)(i).
1819	(c) [Each] Except as provided in Subsection (2), each school board office candidate shall
1820	file an interim report at the following times in any year in which the candidate has
1821	filed a declaration of candidacy for a public office:
1822	(i) May 15;
1823	(ii) seven days before the regular primary election date;
1824	(iii) September 30; and
1825	(iv) seven days before the regular general election date.
1826	(2) If a school board office candidate is a school board office candidate seeking
1827	appointment for a midterm vacancy, the school board office candidate:
1828	(a) shall file an interim report:
1829	(i) for a vacancy described in Subsection 20A-1-504(1)(b)(ii)(A) or (B), no later than
1830	three business days before the day on which the Senate meets to consider the

1831	school board office candidate's nomination; or
1832	(ii) for a vacancy described in Subsection 20A-1-504(1)(b)(ii)(C):
1833	(A) no later than three business days before the day on which the political party of
1834	the party for which the school board office candidate seeks nomination meets
1835	to declare a nominee for the governor to appoint; or
1836	(B) if the school board office candidate decides to seek the appointment with less
1837	than three business days before the day on which the political party meets, or
1838	the political party schedules the meeting to declare a nominee less than three
1839	business days before the day of the meeting, no later than 5 p.m. on the last day
1840	of business before the day on which the political party meets; and
1841	(b) is not required to file an interim report at the times described in Subsection (1)(c).
1842	[(2)] (3) Each interim report shall include the following information:
1843	(a) the net balance of the last summary report, if any;
1844	(b) a single figure equal to the total amount of receipts reported on all prior interim
1845	reports, if any, during the calendar year in which the interim report is due;
1846	(c) a single figure equal to the total amount of expenditures reported on all prior interim
1847	reports, if any, filed during the calendar year in which the interim report is due;
1848	(d) a detailed listing of:
1849	(i) for a school board office candidate, each contribution received since the last
1850	summary report that has not been reported in detail on a prior interim report; or
1851	(ii) for a school board officeholder, each contribution and public service assistance
1852	received since the last summary report that has not been reported in detail on a
1853	prior interim report;
1854	(e) for each nonmonetary contribution:
1855	(i) the fair market value of the contribution with that information provided by the
1856	contributor; and
1857	(ii) a specific description of the contribution;
1858	(f) a detailed listing of each expenditure made since the last summary report that has not
1859	been reported in detail on a prior interim report;
1860	(g) for each nonmonetary expenditure, the fair market value of the expenditure;
1861	(h) a net balance for the year consisting of the net balance from the last summary report,
1862	if any, plus all receipts since the last summary report minus all expenditures since the
1863	last summary report;
1864	(i) a summary page in the form required by the lieutenant governor that identifies:

1898

be noted:

1865	(i) beginning balance;
1866	(ii) total contributions during the period since the last statement;
1867	(iii) total contributions to date;
1868	(iv) total expenditures during the period since the last statement; and
1869	(v) total expenditures to date; and
1870	(j) the name of a political action committee for which the school board office candidate
1871	or school board officeholder is designated as an officer who has primary
1872	decision-making authority under Section 20A-11-601.
1873	[(3)] (4)(a) In preparing each interim report, all receipts and expenditures shall be
1874	reported as of five days before the required filing date of the report.
1875	(b) Any negotiable instrument or check received by a school board office candidate or
1876	school board officeholder more than five days before the required filing date of a
1877	report required by this section shall be included in the interim report.
1878	Section 20. Section <b>20A-11-1604</b> is amended to read:
1879	20A-11-1604 . Failure to disclose conflict of interest Failure to comply with
1880	reporting requirements.
1881	(1)(a) Before or during the execution of any order, settlement, declaration, contract, or
1882	any other official act of office in which a state constitutional officer has actual
1883	knowledge that the state constitutional officer has a conflict of interest that is not
1884	stated in the conflict of interest disclosure, the state constitutional officer shall
1885	publicly declare that the state constitutional officer may have a conflict of interest
1886	and what that conflict of interest is.
1887	(b) Before or during any vote on legislation or any legislative matter in which a
1888	legislator has actual knowledge that the legislator has a conflict of interest that is not
1889	stated in the conflict of interest disclosure, the legislator shall orally declare to the
1890	committee or body before which the matter is pending that the legislator may have a
1891	conflict of interest and what that conflict is.
1892	(c) Before or during any vote on any rule, resolution, order, or any other board matter in
1893	which a member of the State Board of Education has actual knowledge that the
1894	member has a conflict of interest that is not stated in the conflict of interest
1895	disclosure, the member shall orally declare to the board that the member may have a
1896	conflict of interest and what that conflict of interest is.

(2) Any public declaration of a conflict of interest that is made under Subsection (1) shall

1899	(a) on the official record of the action taken, for a state constitutional officer;
1900	(b) in the minutes of the committee meeting or in the Senate or House Journal, as
1901	applicable, for a legislator; or
1902	(c) in the minutes of the meeting or on the official record of the action taken, for a
1903	member of the State Board of Education.
1904	(3) A state constitutional officer shall make a complete conflict of interest disclosure on the
1905	website:
1906	(a)(i) no sooner than January 1 each year, and before January 11 each year; or
1907	(ii) if the state constitutional officer takes office after January 10, within 10 days after
1908	the day on which the state constitutional officer takes office; and
1909	(b) each time the state constitutional officer changes employment.
1910	(4) A legislator shall make a complete conflict of interest disclosure on the website:
1911	(a)(i) no sooner than January 1 each year, and before January 11 each year; or
1912	(ii) if the legislator takes office after January 10, within 10 days after the day on
1913	which the legislator takes office; and
1914	(b) each time the legislator changes employment.
1915	(5) A member of the State Board of Education shall make a complete conflict of interest
1916	disclosure on the website:
1917	(a)(i) no sooner than January 1 each year, and before January 11 each year; or
1918	(ii) if the member takes office after January 10, within 10 days after the day on which
1919	the member takes office; and
1920	(b) each time the member changes employment.
1921	(6) A conflict of interest disclosure described in Subsection (3), (4), or (5) shall include:
1922	(a) the regulated officeholder's name;
1923	(b) subject to Subsection (7):
1924	(i) the name and address of each of the regulated officeholder's current employers and
1925	each of the regulated officeholder's employers during the preceding year; and
1926	[(e)] (ii) for each employer described in this Subsection (6)(b), a brief description of
1927	the employment, including the regulated officeholder's occupation and, as
1928	applicable, job title;
1929	[(d)] (c) for each entity in which the regulated officeholder is an owner or officer, or was
1930	an owner or officer during the preceding year:
1931	(i) the name of the entity;
1932	(ii) a brief description of the type of business or activity conducted by the entity; and

1933	(iii) the regulated officeholder's position in the entity;
1934	[(e)] (d) in accordance with Subsection [(7)] (8), for each individual from whom, or entity
1935	from which, the regulated officeholder has received \$5,000 or more in income during
1936	the preceding year:
1937	(i) the name of the individual or entity; and
1938	(ii) a brief description of the type of business or activity conducted by the individual
1939	or entity;
1940	[(f)] (e) for each entity in which the regulated officeholder holds any stocks or bonds
1941	having a fair market value of \$5,000 or more as of the date of the disclosure form or
1942	during the preceding year, but excluding funds that are managed by a third party,
1943	including blind trusts, managed investment accounts, and mutual funds:
1944	(i) the name of the entity; and
1945	(ii) a brief description of the type of business or activity conducted by the entity;
1946	[(g)] (f) for each entity not listed in Subsections $[(6)(d)]$ (6)(c) through $[(f)]$ (e) in which
1947	the regulated officeholder currently serves, or served in the preceding year, in a paid
1948	leadership capacity or in a paid or unpaid position on a board of directors:
1949	(i) the name of the entity or organization;
1950	(ii) a brief description of the type of business or activity conducted by the entity; and
1951	(iii) the type of position held by the regulated officeholder;
1952	[(h)] (g) at the option of the regulated officeholder, a description of any real property in
1953	which the regulated officeholder holds an ownership or other financial interest that
1954	the regulated officeholder believes may constitute a conflict of interest, including a
1955	description of the type of interest held by the regulated officeholder in the property;
1956	(h) subject to Subsection (7):
1957	(i) the name of the regulated officeholder's spouse; and
1958	(ii) the name of each of the regulated officeholder's spouse's current employers and
1959	each of the regulated officeholder's spouse's employers during the preceding year,
1960	if the regulated officeholder believes the employment may constitute a conflict of
1961	interest;
1962	(i) the name of any adult residing in the regulated officeholder's household who is not
1963	related to the officeholder by blood;
1964	[(i) the name of the regulated officeholder's spouse and any other adult residing in the
1965	regulated officeholder's household who is not related by blood or marriage, as
1966	applicable;]

1967	[(j) for the regulated officeholder's spouse, the information that a regulated officeholder
1968	is required to provide under Subsection (6)(b);]
1969	[(k)] (j) [a brief description of the employment and occupation of each adult who:] for
1970	each adult described in Subsection (6)(i), a brief description of the adult's
1971	employment or occupation, if the regulated officeholder believes the adult's presence
1972	in the regulated officeholder's household may constitute a conflict of interest;
1973	[(i) resides in the regulated officeholder's household; and]
1974	[(ii) is not related to the regulated officeholder by blood or marriage;]
1975	[(1)] (k) at the option of the regulated officeholder, a description of any other matter or
1976	interest that the regulated officeholder believes may constitute a conflict of interest;
1977	[(m)] (1) the date the form was completed;
1978	[(n)] (m) a statement that the regulated officeholder believes that the form is true and
1979	accurate to the best of the regulated officeholder's knowledge; and
1980	[(o)] (n) the signature of the regulated officeholder.
1981	(7)(a) In making the disclosure described in Subsection (6)(b) or (h), if a regulated
1982	officeholder or regulated officeholder's spouse is an at-risk government employee, as
1983	that term is defined in Subsection 63G-2-303(1)(a), the regulated officeholder may
1984	request the filing officer to redact from the conflict of interest disclosure:
1985	(i) the regulated officeholder's employment information under Subsection (6)(b); and
1986	(ii) the regulated officeholder's spouse's name and employment information under
1987	Subsection (6)(h).
1988	(b) A filing officer who receives a redaction request under Subsection (7)(a) shall redact
1989	the disclosures made under Subsection (6)(b) or (h) before the filing officer makes
1990	the conflict of interest disclosure available for public inspection.
1991	[(7)] (8) In making the disclosure described in Subsection $[(6)(e)]$ (6)(d), a regulated
1992	officeholder who provides goods or services to multiple customers or clients as part of a
1993	business or a licensed profession is only required to provide the information described in
1994	Subsection $[(6)(e)]$ $(6)(d)$ in relation to the entity or practice through which the regulated
1995	officeholder provides the goods or services and is not required to provide the
1996	information described in Subsection [(6)(e)] (6)(d) in relation to the regulated
1997	officeholder's individual customers or clients.
1998	[(8)] (9) The disclosure requirements described in this section do not prohibit a regulated
1999	officeholder from voting or acting on any matter.
2000	[(9)] (10) A regulated officeholder may amend a conflict of interest disclosure described in

2001	this part at any time.
2002	[(10)] (11) A regulated officeholder who violates the requirements of Subsection (1) is
2003	guilty of a class B misdemeanor.
2004	[(11)] (12)(a) A regulated officeholder who intentionally or knowingly violates a
2005	provision of this section, other than Subsection (1), is guilty of a class B
2006	misdemeanor.
2007	(b) In addition to the criminal penalty described in Subsection [(11)(a)] (12)(a), the
2008	lieutenant governor shall impose a civil penalty of \$100 against a regulated
2009	officeholder who violates a provision of this section, other than Subsection (1).
2010	Section 21. Section 36-11-102 is amended to read:
2011	<b>36-11-102</b> . Definitions.
2012	As used in this chapter:
2013	(1) "Aggregate daily expenditures" means:
2014	(a) for a single lobbyist, principal, or government officer, the total of all expenditures
2015	made within a calendar day by the lobbyist, principal, or government officer for the
2016	benefit of an individual public official;
2017	(b) for an expenditure made by a member of a lobbyist group, the total of all
2018	expenditures made within a calendar day by every member of the lobbyist group for
2019	the benefit of an individual public official; or
2020	(c) for a multiclient lobbyist, the total of all expenditures made by the multiclient
2021	lobbyist within a calendar day for the benefit of an individual public official,
2022	regardless of whether the expenditures were attributed to different clients.
2023	(2) "Approved activity" means an event, a tour, or a meeting:
2024	(a)(i) to which a legislator or another nonexecutive branch public official is invited;
2025	and
2026	(ii) attendance at which is approved by:
2027	(A) the speaker of the House of Representatives, if the public official is a member
2028	of the House of Representatives or another nonexecutive branch public official;
2029	or
2030	(B) the president of the Senate, if the public official is a member of the Senate or
2031	another nonexecutive branch public official; or
2032	(b)(i) to which a public official who holds a position in the executive branch of state
2033	government is invited; and
2034	(ii) attendance at which is approved by the governor or the lieutenant governor.

2035	(3) "Board of education" means:
2036	(a) a local school board described in Title 53G, Chapter 4, School Districts;
2037	(b) the State Board of Education;
2038	(c) the State Charter School Board created under Section 53G-5-201; or
2039	(d) a charter school governing board described in Title 53G, Chapter 5, Charter Schools.
2040	(4) "Capitol hill complex" means capitol hill, as defined in Section 63O-1-101.
2041	(5)(a) "Compensation" means anything of economic value, however designated, that is
2042	paid, loaned, granted, given, donated, or transferred to an individual for the provision
2043	of services or ownership before any withholding required by federal or state law.
2044	(b) "Compensation" includes:
2045	(i) a salary or commission;
2046	(ii) a bonus;
2047	(iii) a benefit;
2048	(iv) a contribution to a retirement program or account;
2049	(v) a payment includable in gross income, as defined in Section 62, Internal Revenue
2050	Code, and subject to social security deductions, including a payment in excess of
2051	the maximum amount subject to deduction under social security law;
2052	(vi) an amount that the individual authorizes to be deducted or reduced for salary
2053	deferral or other benefits authorized by federal law; or
2054	(vii) income based on an individual's ownership interest.
2055	(6) "Compensation payor" means a person who pays compensation to a public official in
2056	the ordinary course of business:
2057	(a) because of the public official's ownership interest in the compensation payor; or
2058	(b) for services rendered by the public official on behalf of the compensation payor.
2059	(7) "Education action" means:
2060	(a) a resolution, policy, or other official action for consideration by a board of education;
2061	(b) a nomination or appointment by an education official or a board of education;
2062	(c) a vote on an administrative action taken by a vote of a board of education;
2063	(d) an adjudicative proceeding over which an education official has direct or indirect
2064	control;
2065	(e) a purchasing or contracting decision;
2066	(f) drafting or making a policy, resolution, or rule;
2067	(g) determining a rate or fee; or
2068	(h) making an adjudicative decision.

2069	(8) "Education official" means:
2070	(a) a member of a board of education;
2071	(b) an individual appointed to or employed in a position under a board of education, if
2072	that individual:
2073	(i) occupies a policymaking position or makes purchasing or contracting decisions;
2074	(ii) drafts resolutions or policies or drafts or makes rules;
2075	(iii) determines rates or fees;
2076	(iv) makes decisions relating to an education budget or the expenditure of public
2077	money; or
2078	(v) makes adjudicative decisions; or
2079	(c) an immediate family member of an individual described in Subsection (8)(a) or (b).
2080	(9) "Event" means entertainment, a performance, a contest, or a recreational activity that an
2081	individual participates in or is a spectator at, including a sporting event, an artistic event,
2082	a play, a movie, dancing, or singing.
2083	(10) "Executive action" means:
2084	(a) a nomination or appointment by the governor;
2085	(b) the proposal, drafting, amendment, enactment, or defeat by a state agency of a rule
2086	made in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act;
2087	(c) agency ratemaking proceedings; or
2088	(d) an adjudicative proceeding of a state agency.
2089	(11)(a) "Expenditure" means any of the items listed in this Subsection (11)(a) when
2090	given to or for the benefit of a public official unless consideration of equal or greater
2091	value is received:
2092	(i) a purchase, payment, or distribution;
2093	(ii) a loan, gift, or advance;
2094	(iii) a deposit, subscription, or forbearance;
2095	(iv) services or goods;
2096	(v) money;
2097	(vi) real property;
2098	(vii) a ticket or admission to an event; or
2099	(viii) a contract, promise, or agreement, whether or not legally enforceable, to
2100	provide any item listed in Subsections (11)(a)(i) through (vii).
2101	(b) "Expenditure" does not mean:
2102	(i) a commercially reasonable loan made in the ordinary course of business;

2103	(ii) a campaign contribution:
2104	(A) reported in accordance with Title 20A, Chapter 11, Campaign and Financial
2105	Reporting Requirements, Section 10-3-208, Section 17-16-6.5, or any
2106	applicable ordinance adopted under Subsection [10-3-208(6)] 10-3-208(7) or
2107	17-16-6.5(1); or
2108	(B) lawfully given to a person that is not required to report the contribution under
2109	a law or ordinance described in Subsection (11)(b)(ii)(A);
2110	(iii) printed informational material that is related to the performance of the recipient's
2111	official duties;
2112	(iv) a devise or inheritance;
2113	(v) any item listed in Subsection (11)(a) if:
2114	(A) given by a relative;
2115	(B) given by a compensation payor for a purpose solely unrelated to the public
2116	official's position as a public official;
2117	(C) the item is food or beverage with a value that does not exceed the food
2118	reimbursement rate, and the aggregate daily expenditures for food and
2119	beverage do not exceed the food reimbursement rate; or
2120	(D) the item is not food or beverage, has a value of less than \$10, and the
2121	aggregate daily expenditures do not exceed \$10;
2122	(vi) food or beverage that is provided at an event, a tour, or a meeting to which the
2123	following are invited:
2124	(A) all members of the Legislature;
2125	(B) all members of a standing or interim committee;
2126	(C) all members of an official legislative task force;
2127	(D) all members of a party caucus; or
2128	(E) all members of a group described in Subsections (11)(b)(vi)(A) through (D)
2129	who are attending a meeting of a national organization whose primary purpose
2130	is addressing general legislative policy;
2131	(vii) food or beverage that is provided at an event, a tour, or a meeting to a public
2132	official who is:
2133	(A) giving a speech at the event, tour, or meeting;
2134	(B) participating in a panel discussion at the event, tour, or meeting; or
2135	(C) presenting or receiving an award at the event, tour, or meeting;
2136	(viii) a plaque, commendation, or award that:

2137	(A) is presented in public; and
2138	(B) has the name of the individual receiving the plaque, commendation, or award
2139	inscribed, etched, printed, or otherwise permanently marked on the plaque,
2140	commendation, or award;
2141	(ix) a gift that:
2142	(A) is an item that is not consumable and not perishable;
2143	(B) a public official, other than a local official or an education official, accepts on
2144	behalf of the state;
2145	(C) the public official promptly remits to the state;
2146	(D) a property administrator does not reject under Section 63G-23-103;
2147	(E) does not constitute a direct benefit to the public official before or after the
2148	public official remits the gift to the state; and
2149	(F) after being remitted to the state, is not transferred, divided, distributed, or used
2150	to distribute a gift or benefit to one or more public officials in a manner that
2151	would otherwise qualify the gift as an expenditure if the gift were given
2152	directly to a public official;
2153	(x) any of the following with a cash value not exceeding \$30:
2154	(A) a publication; or
2155	(B) a commemorative item;
2156	(xi) admission to or attendance at an event, a tour, or a meeting, the primary purpose
2157	of which is:
2158	(A) to solicit a contribution that is reportable under Title 20A, Chapter 11,
2159	Campaign and Financial Reporting Requirements, 2 U.S.C. Sec. 434, Section
2160	10-3-208, Section 17-16-6.5, or an applicable ordinance adopted under
2161	Subsection [ <del>10-3-208(6)</del> ] <u>10-3-208(7)</u> or 17-16-6.5(1);
2162	(B) to solicit a campaign contribution that a person is not required to report under
2163	a law or ordinance described in Subsection (11)(b)(xi)(A); or
2164	(C) charitable solicitation, as defined in Section 13-22-2;
2165	(xii) travel to, lodging at, food or beverage served at, and admission to an approved
2166	activity;
2167	(xiii) sponsorship of an approved activity;
2168	(xiv) notwithstanding Subsection (11)(a)(vii), admission to, attendance at, or travel to
2169	or from an event, a tour, or a meeting:
2170	(A) that is sponsored by a governmental entity;

2171	(B) that is widely attended and related to a governmental duty of a public official;
2172	(C) for a local official, that is sponsored by an organization that represents only
2173	local governments, including the Utah Association of Counties, the Utah
2174	League of Cities and Towns, or the Utah Association of Special Districts; or
2175	(D) for an education official, that is sponsored by a public school, a charter
2176	school, or an organization that represents only public schools or charter
2177	schools, including the Utah Association of Public Charter Schools, the Utah
2178	School Boards Association, or the Utah School Superintendents Association; or
2179	(xv) travel to a widely attended tour or meeting related to a governmental duty of a
2180	public official if that travel results in a financial savings to:
2181	(A) for a public official who is not a local official or an education official, the
2182	state; or
2183	(B) for a public official who is a local official or an education official, the local
2184	government or board of education to which the public official belongs.
2185	(12) "Food reimbursement rate" means the total amount set by the director of the Division
2186	of Finance, by rule, under Section 63A-3-107, for in-state meal reimbursement, for an
2187	employee of the executive branch, for an entire day.
2188	(13)(a) "Foreign agent" means an individual who engages in lobbying under contract
2189	with a foreign government.
2190	(b) "Foreign agent" does not include an individual who is recognized by the United
2191	States Department of State as a duly accredited diplomatic or consular officer of a
2192	foreign government, including a duly accredited honorary consul.
2193	(14) "Foreign government" means a government other than the government of:
2194	(a) the United States;
2195	(b) a state within the United States;
2196	(c) a territory or possession of the United States; or
2197	(d) a political subdivision of the United States.
2198	(15)(a) "Government officer" means:
2199	(i) an individual elected to a position in state or local government, when acting in the
2200	capacity of the state or local government position;
2201	(ii) an individual elected to a board of education, when acting in the capacity of a
2202	member of a board of education;
2203	(iii) an individual appointed to fill a vacancy in a position described in Subsection
2204	(15)(a)(i) or (ii), when acting in the capacity of the position; or

2205	(iv) an individual appointed to or employed in a full-time position by state
2206	government, local government, or a board of education, when acting in the
2207	capacity of the individual's appointment or employment.
2208	(b) "Government officer" does not mean a member of the legislative branch of state
2209	government.
2210	(16) "Immediate family" means:
2211	(a) a spouse;
2212	(b) a child residing in the household; or
2213	(c) an individual claimed as a dependent for tax purposes.
2214	(17) "Legislative action" means:
2215	(a) a bill, resolution, amendment, nomination, veto override, or other matter pending or
2216	proposed in either house of the Legislature or its committees or requested by a
2217	legislator; and
2218	(b) the action of the governor in approving or vetoing legislation.
2219	(18) "Lobbying" means communicating with a public official for the purpose of influencing
2220	a legislative action, executive action, local action, or education action.
2221	(19)(a) "Lobbyist" means:
2222	(i) an individual who is employed by a principal; or
2223	(ii) an individual who contracts for economic consideration, other than
2224	reimbursement for reasonable travel expenses, with a principal to lobby a public
2225	official.
2226	(b) "Lobbyist" does not include:
2227	(i) a government officer;
2228	(ii) a member or employee of the legislative branch of state government;
2229	(iii) a person, including a principal, while appearing at, or providing written
2230	comments to, a hearing conducted in accordance with Title 63G, Chapter 3, Utah
2231	Administrative Rulemaking Act, or Title 63G, Chapter 4, Administrative
2232	Procedures Act;
2233	(iv) a person participating on or appearing before an advisory or study task force,
2234	commission, board, or committee, constituted by the Legislature, a local
2235	government, a board of education, or any agency or department of state
2236	government, except legislative standing, appropriation, or interim committees;
2237	(v) a representative of a political party;
2238	(vi) an individual representing a bona fide church solely for the purpose of protecting

2239	the right to practice the religious doctrines of the church, unless the individual or
2240	church makes an expenditure that confers a benefit on a public official;
2241	(vii) a newspaper, television station or network, radio station or network, periodical
2242	of general circulation, or book publisher for the purpose of publishing news items,
2243	editorials, other comments, or paid advertisements that directly or indirectly urge
2244	legislative action, executive action, local action, or education action;
2245	(viii) an individual who appears on the individual's own behalf before a committee of
2246	the Legislature, an agency of the executive branch of state government, a board of
2247	education, the governing body of a local government, a committee of a local
2248	government, or a committee of a board of education, solely for the purpose of
2249	testifying in support of or in opposition to legislative action, executive action,
2250	local action, or education action; or
2251	(ix) an individual representing a business, entity, or industry, who:
2252	(A) interacts with a public official, in the public official's capacity as a public
2253	official, while accompanied by a registered lobbyist who is lobbying in relation
2254	to the subject of the interaction or while presenting at a legislative committee
2255	meeting at the same time that the registered lobbyist is attending another
2256	legislative committee meeting; and
2257	(B) does not make an expenditure for, or on behalf of, a public official in relation
2258	to the interaction or during the period of interaction.
2259	(20) "Lobbyist group" means two or more lobbyists, principals, government officers, or any
2260	combination of lobbyists, principals, and government officers, who each contribute a
2261	portion of an expenditure made to benefit a public official or member of the public
2262	official's immediate family.
2263	(21) "Local action" means:
2264	(a) an ordinance or resolution for consideration by a local government;
2265	(b) a nomination or appointment by a local official or a local government;
2266	(c) a vote on an administrative action taken by a vote of a local government's legislative
2267	body;
2268	(d) an adjudicative proceeding over which a local official has direct or indirect control;
2269	(e) a purchasing or contracting decision;
2270	(f) drafting or making a policy, resolution, or rule;
2271	(g) determining a rate or fee; or
2272	(h) making an adjudicative decision

2273	(22) "Local government" means:
2274	(a) a county, city, or town;
2275	(b) a special district governed by Title 17B, Limited Purpose Local Government Entities
2276	- Special Districts;
2277	(c) a special service district governed by Title 17D, Chapter 1, Special Service District
2278	Act;
2279	(d) a community reinvestment agency governed by Title 17C, Limited Purpose Local
2280	Government Entities - Community Reinvestment Agency Act;
2281	(e) a conservation district governed by Title 17D, Chapter 3, Conservation District Act;
2282	(f) a redevelopment agency; or
2283	(g) an interlocal entity or a joint cooperative undertaking governed by Title 11, Chapter
2284	13, Interlocal Cooperation Act.
2285	(23) "Local official" means:
2286	(a) an elected member of a local government;
2287	(b) an individual appointed to or employed in a position in a local government if that
2288	individual:
2289	(i) occupies a policymaking position or makes purchasing or contracting decisions;
2290	(ii) drafts ordinances or resolutions or drafts or makes rules;
2291	(iii) determines rates or fees; or
2292	(iv) makes adjudicative decisions; or
2293	(c) an immediate family member of an individual described in Subsection (23)(a) or (b).
2294	(24) "Meeting" means a gathering of people to discuss an issue, receive instruction, or make
2295	a decision, including a conference, seminar, or summit.
2296	(25) "Multiclient lobbyist" means a single lobbyist, principal, or government officer who
2297	represents two or more clients and divides the aggregate daily expenditure made to
2298	benefit a public official or member of the public official's immediate family between
2299	two or more of those clients.
2300	(26) "Principal" means a person that employs an individual to perform lobbying, either as
2301	an employee or as an independent contractor.
2302	(27) "Public official" means:
2303	(a)(i) a member of the Legislature;
2304	(ii) an individual elected to a position in the executive branch of state government; or
2305	(iii) an individual appointed to or employed in a position in the executive or
2306	legislative branch of state government if that individual:

2307	(A) occupies a policymaking position or makes purchasing or contracting
2308	decisions;
2309	(B) drafts legislation or makes rules;
2310	(C) determines rates or fees; or
2311	(D) makes adjudicative decisions;
2312	(b) an immediate family member of a person described in Subsection (27)(a);
2313	(c) a local official; or
2314	(d) an education official.
2315	(28) "Public official type" means a notation to identify whether a public official is:
2316	(a)(i) a member of the Legislature;
2317	(ii) an individual elected to a position in the executive branch of state government;
2318	(iii) an individual appointed to or employed in a position in the legislative branch of
2319	state government who meets the definition of public official under Subsection
2320	(27)(a)(iii);
2321	(iv) an individual appointed to or employed in a position in the executive branch of
2322	state government who meets the definition of public official under Subsection
2323	(27)(a)(iii);
2324	(v) a local official, including a description of the type of local government for which
2325	the individual is a local official; or
2326	(vi) an education official, including a description of the type of board of education for
2327	which the individual is an education official; or
2328	(b) an immediate family member of an individual described in Subsection (27)(a), (c), or
2329	(d).
2330	(29) "Quarterly reporting period" means the three-month period covered by each financial
2331	report required under Subsection 36-11-201(2)(a).
2332	(30) "Related person" means a person, agent, or employee who knowingly and intentionally
2333	assists a lobbyist, principal, or government officer in lobbying.
2334	(31) "Relative" means:
2335	(a) a spouse;
2336	(b) a child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law,
2337	sister-in-law, nephew, niece, aunt, uncle, or first cousin; or
2338	(c) a spouse of an individual described in Subsection (31)(b).
2339	(32) "Tour" means visiting a location, for a purpose relating to the duties of a public
2340	official, and not primarily for entertainment, including:

2341	(a) viewing a facility;
2342	(b) viewing the sight of a natural disaster; or
2343	(c) assessing a circumstance in relation to which a public official may need to take
2344	action within the scope of the public official's duties.
2345	Section 22. Effective Date.
2346	This bill takes effect on May 7, 2025.
2347	Section 23. Coordinating H.B. 504 with S.B. 300.
2348	If H.B. 504, Financial and Conflict of Interest Disclosures by Candidates
2349	Amendments, and S.B. 300, Election Amendments, both pass and become law, the Legislature
2350	intends that, on May 7, 2025:
2351	(1) Subsection 20A-11-204(3) in H.B. 504 be amended to read:
2352	"(3) If a state office candidate is a state office candidate seeking appointment for a
2353	midterm vacancy, the state office candidate:
2354	(a) shall file an interim report:
2355	(i) no later than three business days before the day on which the political party of
2356	the party for which the state office candidate seeks nomination meets to select the nominees
2357	from which the governor makes an appointment in accordance Subsection 20A-1-504(2); or
2358	[(i) (A) no later than seven days before the day on which the political party of the
2359	party for which the state office candidate seeks nomination meets to declare a nominee for the
2360	governor to appoint in accordance with Section 20A-1-504; and]
2361	[(B) two days before the day on which the political party of the party for which
2362	the state office candidate seeks nomination meets to declare a nominee for the governor to
2363	appoint in accordance with Subsection 20A-1-504(1)(b)(i); or]
2364	[(ii) if a state office candidate decides to seek the appointment with less than
2365	seven days before the party meets, or the political party schedules the meeting to declare a
2366	nominee less than seven days before the day of the meeting, no later than 5 p.m. on the last day
2367	of business before the day on which the party meets; and]
2368	(ii) if a state office candidate decides to seek the appointment with less than three
2369	business days before the day on which the political party meets, or the political party schedules
2370	the meeting to select the nominees less than three business days before the day of the meeting,
2371	no later than 5 p.m. on the last day of business before the day on which the political party
2372	meets; and
2373	(b) is not required to file an interim report at the times described in Subsection $[(1)]$
2374	(2).";

_2375	(2) Subsection 20A-11-303(3) in H.B. 504 be amended to read:
_2376	"(3) If a legislative office candidate is a legislative office candidate seeking appointment
2377	for a midterm vacancy, the legislative office candidate:
_2378	(a) shall file an interim report:
_2379	(i) no later than three business days before the day on which the political party of
_2380	the party for which the legislative office candidate seeks nomination meets to select the
_2381	nominees from which the governor makes an appointment in accordance with Section
_2382	20A-1-503; or
_2383	[(i) (A) seven days before the day on which the political party of the party for
-2384	which the legislative office candidate seeks nomination meets to declare a nominee for the
-2385	governor to appoint in accordance with Section 20A-1-503; and]
_2386	[(B) two days before the day on which the political party of the party for which
-2387	the legislative office candidate seeks nomination meets to declare a nominee for the governor
-2388	to appoint in accordance with Section 20A-1-503; or]
_2389	[(ii) if the legislative office candidate decides to seek the appointment with less
-2390	than seven days before the party meets, or the political party schedules the meeting to declare a
-2391	nominee less than seven days before the day of the meeting, two days before the day on which
-2392	the party meets; and]
_2393	(ii) if the legislative office candidate decides to seek the appointment with less
_2394	than three business days before the day on which the political party meets, or the political
_2395	party schedules the meeting to select the nominees less than three business days before the day
_2396	of the meeting, no later than 5 p.m. on the last day of business before the day on which the
_2397	political party meets; and
_2398	(b) is not required to file an interim report at the times described in Subsection $[(2)(a)]$
_2399	(2)."; and
_2400	(3) Subsection 20A-11-1303(2) enacted in H.B. 504 be amended to read:
_2401	"(2) If a school board office candidate is a school board office candidate seeking
_2402	appointment for a midterm vacancy, the school board office candidate:
_2403	(a) shall file an interim report:
_2404	(i) for a vacancy described in Subsection 20A-1-504(2):
_2405	(A) no later than three business days before the day on which the political party
_2406	of the party for which the school board office candidate seeks nomination meets to select the
_2407	nominees from which the governor makes an appointment; or
_2408	(B) if the school board office candidate decides to seek the appointment with

_2409	less than three business days before the day on which the political party meets, or the political
_2410	party schedules the meeting to select the nominees less than three business days before the day
_2411	of the meeting, no later than 5 p.m. on the last day of business before the day on which the
_2412	political party meets; or
_2413	(ii) for a vacancy described in Subsection 20A-1-504(3), no later than three
_2414	business days before the day on which the Senate meets to consider the school board office
_2415	candidate's nomination; and
_2416	(b) is not required to file an interim report at the times described in Subsection
_2417	(1)(c).".