Wayne A. Harper proposes the following substitute bill:

1 Government Records Amendments

2025 GENERAL SESSION STATE OF UTAH

Chief Sponsor: Wayne A. Harper

House Sponsor: Matt MacPherson

2

3 **LONG TITLE**

- 5 This bill amends provisions relating to the Government Records Access and Management
- 6 Act.

4

7 Highlighted Provisions:

General Description:

- 8 This bill:
- 9 defines terms;
- requires a summary of government records requirements to be developed and provided to
- 11 employees of a governmental entity;
- 12 modifies provisions relating to fees charged in relation to a record request;
- 13 modifies requirements for responding to a record request, including:
- deadlines;
- a request for an expedited response;
- appeals; and
- other requirements;
- ▶ modifies provisions relating to the State Records Committee;
- requires a governmental entity to conduct an annual review of records retention
- 20 requirements and compliance with those requirements;
- 21 amends requirements for an ordinance or policy adopted by a political subdivision in
- 22 relation to public records;
- 23 makes it a crime to destroy a record with the intent to avoid disclosure in response to a
- 24 pending record request; and
- 25 makes technical and conforming changes.
- 26 Money Appropriated in this Bill:
- None None
- 28 Other Special Clauses:

29	None
30	Utah Code Sections Affected:
31	AMENDS:
32	20A-2-104, as last amended by Laws of Utah 2023, Chapters 327, 406
33	20A-11-1205, as last amended by Laws of Utah 2020, Chapter 22
34	63G-2-102, as renumbered and amended by Laws of Utah 2008, Chapter 382
35	63G-2-103, as last amended by Laws of Utah 2024, Chapters 18, 465, 509, and 522
36	63G-2-107, as last amended by Laws of Utah 2024, Chapters 18, 381
37	63G-2-201, as last amended by Laws of Utah 2023, Chapters 173, 516
38	63G-2-203, as last amended by Laws of Utah 2022, Chapter 128
39	63G-2-204, as last amended by Laws of Utah 2023, Chapter 173
40	63G-2-301, as last amended by Laws of Utah 2020, Chapters 255, 399
41	63G-2-400.5, as last amended by Laws of Utah 2019, Chapters 254, 334
42	63G-2-401, as last amended by Laws of Utah 2024, Chapter 407
43	63G-2-403, as last amended by Laws of Utah 2024, Chapter 407
44	63G-2-501, as last amended by Laws of Utah 2024, Chapter 529
45	63G-2-502, as last amended by Laws of Utah 2019, Chapter 254
46	63G-2-604, as last amended by Laws of Utah 2023, Chapters 173, 516
47	63G-2-701, as last amended by Laws of Utah 2019, Chapter 254
48	63G-2-801, as last amended by Laws of Utah 2019, Chapter 254
49	77-27-5, as last amended by Laws of Utah 2024, Chapters 145, 187 and 208
50	ENACTS:
51	63A-12-117 , Utah Code Annotated 1953
52	63G-2-605 , Utah Code Annotated 1953
5354	Be it enacted by the Legislature of the state of Utah:
55	Section 1. Section 20A-2-104 is amended to read:
56	20A-2-104. Voter registration form Registered voter lists Fees for copies.
57	(1) As used in this section:
58	(a) "Candidate for public office" means an individual:
59	(i) who files a declaration of candidacy for a public office;
60	(ii) who files a notice of intent to gather signatures under Section 20A-9-408; or
61	(iii) employed by, under contract with, or a volunteer of, an individual described in
62	Subsection (1)(a)(i) or (ii) for political campaign purposes.

63	(b) "Dating violence" means the same as that term is defined in Section 78B-7-402 and
64	the federal Violence Against Women Act of 1994, as amended.
65	(c) "Domestic violence" means the same as that term is defined in Section 77-36-1 and
66	the federal Violence Against Women Act of 1994, as amended.
67	(d) "Hash Code" means a code generated by applying an algorithm to a set of data to
68	produce a code that:
69	(i) uniquely represents the set of data;
70	(ii) is always the same if the same algorithm is applied to the same set of data; and
71	(iii) cannot be reversed to reveal the data applied to the algorithm.
72	(e) "Protected individual" means an individual:
73	(i) who submits a withholding request form with the individual's voter registration
74	record, or to the lieutenant governor or a county clerk, if the individual indicates
75	on the form that the individual, or an individual who resides with the individual, is
76	a victim of domestic violence or dating violence or is likely to be a victim of
77	domestic violence or dating violence;
78	(ii) who submits a withholding request form with the individual's voter registration
79	record, or to the lieutenant governor or a county clerk, if the individual indicates
80	on the form and provides verification that the individual, or an individual who
81	resides with the individual, is a law enforcement officer, a member of the armed
82	forces as defined in Section 20A-1-513, a public figure, or protected by a
83	protective order or protection order; or
84	(iii) whose voter registration record was classified as a private record at the request of
85	the individual before May 12, 2020.
86	(2)(a) An individual applying for voter registration, or an individual preregistering to vote,
87	shall complete a voter registration form in substantially the following form:
88	
89	UTAH ELECTION REGISTRATION FORM
90	Are you a citizen of the United States of America? Yes No
91	If you checked "no" to the above question, do not complete this form.
92	Will you be 18 years of age on or before election day? Yes No
93	If you checked "no" to the above question, are you 16 or 17 years of age and
94	preregistering to vote? Yes No
95	If you checked "no" to both of the prior two questions, do not complete this form.
96	Name of Voter

	Middle	Last	
	ver License or Utah I		
	Birth		
Street A	ddress of Principal Pla	ace of Residence	
City	County	State	Zip Code
Telepho	ne Number (optional)		
Email A	ddress (optional)		
Last fou	r digits of Social Secu	rity Number	
Last for	mer address at which l	was registered to	vote (if
known)			
City	County	State	Zip Code
Political	Party		-
(a listing	of each registered po	litical party, as def	ined in Section 20A-8-101 and
maintained l	by the lieutenant gove	rnor under Section	67-1a-2, with each party's name p
by a checkb	ox)		
□Unaffi	liated (no political pa	rty preference)	Other (Please
specify)			
	ar (or affirm), subject	to penalty of law f	or false statements, that the inform
I do swe	.1. 6		
	this form is true, and	that I am a citizen	of the United States and a resider
contained in			of the United States and a resident have indicated above that I am
contained in state of Utah	a, residing at the above	e address. Unless I	have indicated above that I am
contained in state of Utal preregisterir	n, residing at the above ag to vote in a later ele	e address. Unless I	have indicated above that I am east 18 years of age and will have
contained in state of Utal preregistering in Utah for 3	n, residing at the above ag to vote in a later ele	e address. Unless I ection, I will be at le before the next elec	have indicated above that I am east 18 years of age and will have
contained in state of Utal preregistering in Utah for 3 incarcerated	a, residing at the above ag to vote in a later ele 30 days immediately b	e address. Unless I ection, I will be at le before the next elec	of the United States and a residen have indicated above that I am east 18 years of age and will have tion. I am not a convicted felon c
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some information that is available only to certain third parties in accordance with the requirements of law.

Your driver license number, identification card number, social security number, email address, full date of birth, and phone number are available only to government entities. Your year of birth is available to political parties, candidates for public office, certain third parties, and their contractors, employees, and volunteers, in accordance with the requirements of law.

You may request that all information on your voter registration records be withheld from all persons other than government entities, political parties, candidates for public office, and their contractors, employees, and volunteers, by indicating here:

_____ Yes, I request that all information on my voter registration records be withheld from all persons other than government entities, political parties, candidates for public office, and their contractors, employees, and volunteers.

REQUEST FOR ADDITIONAL PRIVACY PROTECTION

In addition to the protections provided above, you may request that identifying information on your voter registration records be withheld from all political parties, candidates for public office, and their contractors, employees, and volunteers, by submitting a withholding request form, and any required verification, as described in the following paragraphs.

A person may request that identifying information on the person's voter registration records be withheld from all political parties, candidates for public office, and their contractors, employees, and volunteers, by submitting a withholding request form with this registration record, or to the lieutenant governor or a county clerk, if the person is or is likely to be, or resides with a person who is or is likely to be, a victim of domestic violence or dating violence.

A person may request that identifying information on the person's voter registration records be withheld from all political parties, candidates for public office, and their contractors, employees, and volunteers, by submitting a withholding request form and any required verification with this registration form, or to the lieutenant governor or a county clerk, if the person is, or resides with a person who is, a law enforcement officer, a member of the armed forces, a public figure, or protected by a protective order or a protection order.

CITIZENSHIP AFFIDAVIT

Name:

Name at birth, if different:

Place of birth:

164	Date of birth:
165	Date and place of naturalization (if applicable):
166	I hereby swear and affirm, under penalties for voting fraud set forth below, that I am a
167	citizen and that to the best of my knowledge and belief the information above is true and
168	correct.
169	
170	Signature of Applicant
171	In accordance with Section 20A-2-401, the penalty for willfully causing, procuring, or
172	allowing yourself to be registered or preregistered to vote if you know you are not entitled to
173	register or preregister to vote is up to one year in jail and a fine of up to \$2,500.
174	NOTICE: IN ORDER TO BE ALLOWED TO VOTE, YOU MUST PRESENT VALID
175	VOTER IDENTIFICATION TO THE POLL WORKER BEFORE VOTING, WHICH MUST
176	BE A VALID FORM OF PHOTO IDENTIFICATION THAT SHOWS YOUR NAME AND
177	PHOTOGRAPH; OR
178	TWO DIFFERENT FORMS OF IDENTIFICATION THAT SHOW YOUR NAME
179	AND CURRENT ADDRESS.
180	FOR OFFICIAL USE ONLY
181	Type of I.D
182	Voting Precinct
183	Voting I.D. Number
184	
185	(b) The voter registration form described in Subsection (2)(a) shall include a section in
186	substantially the following form:
187	
188	BALLOT NOTIFICATIONS
189	If you have provided a phone number or email address, you can receive notifications by
190	text message or email regarding the status of a ballot that is mailed to you or a ballot that you
191	deposit in the mail or in a ballot drop box, by indicating here:
192	Yes, I would like to receive electronic notifications regarding the status of my
193	ballot.
194	
195	(c)(i) Except as provided under Subsection (2)(c)(ii), the county clerk shall retain a
196	copy of each voter registration form in a permanent countywide alphabetical file,
197	which may be electronic or some other recognized system.

198	(ii) The county clerk may transfer a superseded voter registration form to the
199	Division of Archives and Records Service created under Section 63A-12-101.
200	(3)(a) Each county clerk shall retain lists of currently registered voters.
201	(b) The lieutenant governor shall maintain a list of registered voters in electronic form.
202	(c) If there are any discrepancies between the two lists, the county clerk's list is the
203	official list.
204	(d) The lieutenant governor and the county clerks may charge the fees established under
205	the authority of Subsection [63G-2-203(10)] 63G-2-203(11) to individuals who wish
206	to obtain a copy of the list of registered voters.
207	(4)(a) As used in this Subsection (4), "qualified person" means:
208	(i) a government official or government employee acting in the government official's
209	or government employee's capacity as a government official or a government
210	employee;
211	(ii) a health care provider, as defined in Section 26B-8-501, or an agent, employee, or
212	independent contractor of a health care provider;
213	(iii) an insurance company, as defined in Section 67-4a-102, or an agent, employee,
214	or independent contractor of an insurance company;
215	(iv) a financial institution, as defined in Section 7-1-103, or an agent, employee, or
216	independent contractor of a financial institution;
217	(v) a political party, or an agent, employee, or independent contractor of a political
218	party;
219	(vi) a candidate for public office, or an employee, independent contractor, or
220	volunteer of a candidate for public office;
221	(vii) a person described in Subsections (4)(a)(i) through (vi) who, after obtaining a
222	year of birth from the list of registered voters:
223	(A) provides the year of birth only to a person described in Subsections (4)(a)(i)
224	through (vii);
225	(B) verifies that the person described in Subsection (4)(a)(vii)(A) is a person
226	described in Subsections (4)(a)(i) through (vii);
227	(C) ensures, using industry standard security measures, that the year of birth may
228	not be accessed by a person other than a person described in Subsections
229	(4)(a)(i) through (vii);
230	(D) verifies that each person described in Subsections (4)(a)(ii) through (iv) to
231	whom the person provides the year of birth will only use the year of birth to

232	verify the accuracy of personal information submitted by an individual or to
233	confirm the identity of a person in order to prevent fraud, waste, or abuse;
234	(E) verifies that each person described in Subsection (4)(a)(i) to whom the person
235	provides the year of birth will only use the year of birth in the person's capacity
236	as a government official or government employee; and
237	(F) verifies that each person described in Subsection (4)(a)(v) or (vi) to whom the
238	person provides the year of birth will only use the year of birth for a political
239	purpose of the political party or candidate for public office; or
240	(viii) a person described in Subsection (4)(a)(v) or (vi) who, after obtaining
241	information under Subsection (4)(n) and (o):
242	(A) provides the information only to another person described in Subsection
243	(4)(a)(v) or (vi);
244	(B) verifies that the other person described in Subsection (4)(a)(viii)(A) is a
245	person described in Subsection (4)(a)(v) or (vi);
246	(C) ensures, using industry standard security measures, that the information may
247	not be accessed by a person other than a person described in Subsection
248	(4)(a)(v) or (vi); and
249	(D) verifies that each person described in Subsection (4)(a)(v) or (vi) to whom the
250	person provides the information will only use the information for a political
251	purpose of the political party or candidate for public office.
252	(b) Notwithstanding Subsection 63G-2-302(1)(j)(iv), and except as provided in
253	Subsection 63G-2-302(1)(k) or (l), the lieutenant governor or a county clerk shall,
254	when providing the list of registered voters to a qualified person under this section,
255	include, with the list, the years of birth of the registered voters, if:
256	(i) the lieutenant governor or a county clerk verifies the identity of the person and
257	that the person is a qualified person; and
258	(ii) the qualified person signs a document that includes the following:
259	(A) the name, address, and telephone number of the person requesting the list of
260	registered voters;
261	(B) an indication of the type of qualified person that the person requesting the list
262	claims to be;
263	(C) a statement regarding the purpose for which the person desires to obtain the
264	years of birth;
265	(D) a list of the purposes for which the qualified person may use the year of birth

266	of a registered voter that is obtained from the list of registered voters;
267	(E) a statement that the year of birth of a registered voter that is obtained from the
268	list of registered voters may not be provided or used for a purpose other than a
269	purpose described under Subsection (4)(b)(ii)(D);
270	(F) a statement that if the person obtains the year of birth of a registered voter
271	from the list of registered voters under false pretenses, or provides or uses the
272	year of birth of a registered voter that is obtained from the list of registered
273	voters in a manner that is prohibited by law, is guilty of a class A misdemeanor
274	and is subject to a civil fine;
275	(G) an assertion from the person that the person will not provide or use the year of
276	birth of a registered voter that is obtained from the list of registered voters in a
277	manner that is prohibited by law; and
278	(H) notice that if the person makes a false statement in the document, the person is
279	punishable by law under Section 76-8-504.
280	(c) The lieutenant governor or a county clerk:
281	(i) may not disclose the year of birth of a registered voter to a person that the
282	lieutenant governor or county clerk reasonably believes:
283	(A) is not a qualified person or a person described in Subsection (4)(l); or
284	(B) will provide or use the year of birth in a manner prohibited by law; and
285	(ii) may not disclose information under Subsections (4)(n) or (o) to a person that the
286	lieutenant governor or county clerk reasonably believes:
287	(A) is not a person described in Subsection (4)(a)(v) or (vi); or
288	(B) will provide or use the information in a manner prohibited by law.
289	(d) The lieutenant governor or a county clerk may not disclose the voter registration
290	form of a person, or information included in the person's voter registration form,
291	whose voter registration form is classified as private under Subsection (4)(h) to a
292	person other than:
293	(i) a government official or government employee acting in the government official's
294	or government employee's capacity as a government official or government
295	employee; or
296	(ii) subject to Subsection (4)(e), a person described in Subsection (4)(a)(v) or (vi) for
297	a political purpose.
298	(e)(i) Except as provided in Subsection (4)(e)(ii), when disclosing a record or
299	information under Subsection (4)(d)(ii), the lieutenant governor or county clerk

300		shall exclude the information described in Subsection 63G-2-302(1)(j), other than
301		the year of birth.
302		(ii) If disclosing a record or information under Subsection (4)(d)(ii) in relation to the
303		voter registration record of a protected individual, the lieutenant governor or
304		county clerk shall comply with Subsections (4)(n) through (p).
305	(f)	The lieutenant governor or a county clerk may not disclose a withholding request
306		form, described in Subsections (7) and (8), submitted by an individual, or information
307		obtained from that form, to a person other than a government official or government
308		employee acting in the government official's or government employee's capacity as a
309		government official or government employee.
310	(g)	A person is guilty of a class A misdemeanor if the person:
311		(i) obtains from the list of registered voters, under false pretenses, the year of birth of
312		a registered voter or information described in Subsection (4)(n) or (o);
313		(ii) uses or provides the year of birth of a registered voter, or information described in
314		Subsection (4)(n) or (o), that is obtained from the list of registered voters in a
315		manner that is not permitted by law;
316		(iii) obtains a voter registration record described in Subsection 63G-2-302(1)(k)
317		under false pretenses;
318		(iv) uses or provides information obtained from a voter registration record described
319		in Subsection 63G-2-302(1)(k) in a manner that is not permitted by law;
320		(v) unlawfully discloses or obtains a voter registration record withheld under
321		Subsection (7) or a withholding request form described in Subsections (7) and (8);
322		or
323		(vi) unlawfully discloses or obtains information from a voter registration record
324		withheld under Subsection (7) or a withholding request form described in
325		Subsections (7) and (8).
326	(h)	The lieutenant governor or a county clerk shall classify the voter registration record
327		of a voter as a private record if the voter:
328		(i) submits a written application, created by the lieutenant governor, requesting that
329		the voter's voter registration record be classified as private;
330		(ii) requests on the voter's voter registration form that the voter's voter registration
331		record be classified as a private record; or
332		(iii) submits a withholding request form described in Subsection (7) and any required
333		verification.

334	(i) Except as provided in Subsections (4)(d)(ii) and (e)(ii), the lieutenant governor or a
335	county clerk may not disclose to a person described in Subsection (4)(a)(v) or (vi) a
336	voter registration record, or information obtained from a voter registration record, if
337	the record is withheld under Subsection (7).
338	(j) In addition to any criminal penalty that may be imposed under this section, the
339	lieutenant governor may impose a civil fine against a person who violates a provision
340	of this section, in an amount equal to the greater of:
341	(i) the product of 30 and the square root of the total number of:
342	(A) records obtained, provided, or used unlawfully, rounded to the nearest whole
343	dollar; or
344	(B) records from which information is obtained, provided, or used unlawfully,
345	rounded to the nearest whole dollar; or
346	(ii) \$200.
347	(k) A qualified person may not obtain, provide, or use the year of birth of a registered
348	voter, if the year of birth is obtained from the list of registered voters or from a voter
349	registration record, unless the person:
350	(i) is a government official or government employee who obtains, provides, or uses
351	the year of birth in the government official's or government employee's capacity
352	as a government official or government employee;
353	(ii) is a qualified person described in Subsection (4)(a)(ii), (iii), or (iv) and obtains or
354	uses the year of birth only to verify the accuracy of personal information
355	submitted by an individual or to confirm the identity of a person in order to
356	prevent fraud, waste, or abuse;
357	(iii) is a qualified person described in Subsection (4)(a)(v) or (vi) and obtains,
358	provides, or uses the year of birth for a political purpose of the political party or
359	candidate for public office; or
360	(iv) is a qualified person described in Subsection (4)(a)(vii) and obtains, provides, or
361	uses the year of birth to provide the year of birth to another qualified person to
362	verify the accuracy of personal information submitted by an individual or to
363	confirm the identity of a person in order to prevent fraud, waste, or abuse.
364	(l) The lieutenant governor or a county clerk may provide a year of birth to a member of
365	the media, in relation to an individual designated by the member of the media, in
366	order for the member of the media to verify the identity of the individual.

(m) A person described in Subsection (4)(a)(v) or (vi) may not use or disclose

368	information from a voter registration record for a purpose other than a political	
369	purpose.	
370	(n) Notwithstanding Subsection 63G-2-302(1)(k) or (l), the lieutenant governor or	a
371	county clerk shall, when providing the list of registered voters to a qualified per	son
372	described in Subsection (4)(a)(v) or (vi), include, from the record of a voter wh	ose
373	record is withheld under Subsection (7), the information described in Subsection	n
374	(4)(o), if:	
375	(i) the lieutenant governor or a county clerk verifies the identity of the person a	nd
376	that the person is a qualified person described in Subsection (4)(a)(v) or (vi); and
377	(ii) the qualified person described in Subsection (4)(a)(v) or (vi) signs a document	ent
378	that includes the following:	
379	(A) the name, address, and telephone number of the person requesting the	list of
380	registered voters;	
381	(B) an indication of the type of qualified person that the person requesting	the list
382	claims to be;	
383	(C) a statement regarding the purpose for which the person desires to obtain	n the
384	information;	
385	(D) a list of the purposes for which the qualified person may use the inform	nation;
386	(E) a statement that the information may not be provided or used for a purp	ose
387	other than a purpose described under Subsection (4)(n)(ii)(D);	
388	(F) a statement that if the person obtains the information under false preter	ses, or
389	provides or uses the information in a manner that is prohibited by law,	the
390	person is guilty of a class A misdemeanor and is subject to a civil fine;	
391	(G) an assertion from the person that the person will not provide or use the	
392	information in a manner that is prohibited by law; and	
393	(H) notice that if the person makes a false statement in the document, the p	erson is
394	punishable by law under Section 76-8-504.	
395	(o) Except as provided in Subsection (4)(p), the information that the lieutenant gov	ernor
396	or a county clerk is required to provide, under Subsection (4)(n), from the record	d of a
397	protected individual is:	
398	(i) a single hash code, generated from a string of data that includes both the vo	er's
399	voter identification number and residential address;	
400	(ii) the voter's residential address;	
401	(iii) the voter's mailing address, if different from the voter's residential address	•

402	(iv) the party affiliation of the voter;
403	(v) the precinct number for the voter's residential address;
404	(vi) the voter's voting history; and
405	(vii) a designation of which age group, of the following age groups, the voter falls
406	within:
407	(A) 25 or younger;
408	(B) 26 through 35;
409	(C) 36 through 45;
410	(D) 46 through 55;
411	(E) 56 through 65;
412	(F) 66 through 75; or
413	(G) 76 or older.
414	(p) The lieutenant governor or a county clerk may not disclose:
415	(i) information described in Subsection (4)(o) that, due to a small number of voters
416	affiliated with a particular political party, or due to another reason, would likely
417	reveal the identity of a voter if disclosed; or
418	(ii) the address described in Subsection (4)(o)(iii) if the lieutenant governor or the
419	county clerk determines that the nature of the address would directly reveal
420	sensitive information about the voter.
421	(q) A qualified person described in Subsection (4)(a)(v) or (vi), may not obtain, provide,
422	or use the information described in Subsection (4)(n) or (o), except to the extent that
423	the qualified person uses the information for a political purpose of a political party or
424	candidate for public office.
425	(5) When political parties not listed on the voter registration form qualify as registered
426	political parties under Title 20A, Chapter 8, Political Party Formation and Procedures,
427	the lieutenant governor shall inform the county clerks of the name of the new political
428	party and direct the county clerks to ensure that the voter registration form is modified to
429	include that political party.
430	(6) Upon receipt of a voter registration form from an applicant, the county clerk or the
431	clerk's designee shall:
432	(a) review each voter registration form for completeness and accuracy; and
433	(b) if the county clerk believes, based upon a review of the form, that an individual may
434	be seeking to register or preregister to vote who is not legally entitled to register or
435	preregister to vote, refer the form to the county attorney for investigation and

436	possible prosecution.
437	(7) The lieutenant governor or a county clerk shall withhold from a person, other than a
438	person described in Subsection (4)(a)(i), the voter registration record, and information
439	obtained from the voter registration record, of a protected individual.
440	(8)(a) The lieutenant governor shall design and distribute the withholding request form
441	described in Subsection (7) to each election officer and to each agency that provides
442	a voter registration form.
443	(b) An individual described in Subsection (1)(e)(i) is not required to provide
444	verification, other than the individual's attestation and signature on the withholding
445	request form, that the individual, or an individual who resides with the individual, is a
446	victim of domestic violence or dating violence or is likely to be a victim of domestic
447	violence or dating violence.
448	(c) The director of elections within the Office of the Lieutenant Governor shall make
449	rules, in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act,
450	establishing requirements for providing the verification described in Subsection
451	(1)(e)(ii).
452	(9) An election officer or an employee of an election officer may not encourage an
453	individual to submit, or discourage an individual from submitting, a withholding request
454	form.
455	(10)(a) The lieutenant governor shall make and execute a plan to provide notice to
456	registered voters who are protected individuals, that includes the following
457	information:
458	(i) that the voter's classification of the record as private remains in effect;
459	(ii) that certain non-identifying information from the voter's voter registration record
460	may, under certain circumstances, be released to political parties and candidates
461	for public office;
462	(iii) that the voter's name, driver license or identification card number, social security
463	number, email address, phone number, and the voter's day, month, and year of
464	birth will remain private and will not be released to political parties or candidates
465	for public office;
466	(iv) that a county clerk will only release the information to political parties and
467	candidates in a manner that does not associate the information with a particular
468	voter; and
469	(v) that a county clerk may, under certain circumstances, withhold other information

470	that the county clerk determines would reveal identifying information about the
471	voter.
472	(b) The lieutenant governor may include in the notice described in this Subsection (10) a
473	statement that a voter may obtain additional information on the lieutenant governor's
474	website.
475	(c) The plan described in Subsection (10)(a) may include providing the notice described
476	in Subsection (10)(a) by:
477	(i) publication on the Utah Public Notice Website, created in Section 63A-16-601;
478	(ii) publication on the lieutenant governor's website or a county's website;
479	(iii) posting the notice in public locations;
480	(iv) publication in a newspaper;
481	(v) sending notification to the voters by electronic means;
482	(vi) sending notice by other methods used by government entities to communicate
483	with citizens; or
484	(vii) providing notice by any other method.
485	(d) The lieutenant governor shall provide the notice included in a plan described in this
486	Subsection (10) before June 16, 2023.
487	Section 2. Section 20A-11-1205 is amended to read:
488	20A-11-1205. Use of public email for a political purpose.
489	(1) Except as provided in Subsection (5), a person may not send an email using the email of
490	a public entity:
491	(a) for a political purpose;
492	(b) to advocate for or against a proposed initiative, initiative, proposed referendum,
493	referendum, a proposed bond, a bond, or any ballot proposition; or
494	(c) to solicit a campaign contribution.
495	(2)(a) The lieutenant governor shall, after giving the person and the complainant notice
496	and an opportunity to be heard, impose a civil fine against a person who violates
497	Subsection (1) as follows:
498	(i) up to \$250 for a first violation; and
499	(ii) except as provided in Subsection (3), for each subsequent violation committed
500	after the lieutenant governor imposes a fine against the person for a first violation,
501	\$1,000 multiplied by the number of violations committed by the person.
502	(b) A person may, within 30 days after the day on which the lieutenant governor
503	imposes a fine against the person under this Subsection (2), appeal the fine to a

504	district court.
505	(3) The lieutenant governor shall consider a violation of this section as a first violation if
506	the violation is committed more than seven years after the day on which the person last
507	committed a violation of this section.
508	(4) For purposes of this section, one violation means one act of sending an email, regardless
509	of the number of recipients of the email.
510	(5) A person does not violate this section if:
511	(a) the lieutenant governor finds that the email described in Subsection (1) was
512	inadvertently sent by the person using the email of a public entity;
513	(b) the person is directly providing information solely to another person or a group of
514	people in response to a question asked by the other person or group of people;
515	(c) the information the person emails is an argument or rebuttal argument prepared
516	under Section 20A-7-401.5 or 20A-7-402, and the email includes each opposing
517	argument and rebuttal argument that:
518	(i) relates to the same proposed initiative, initiative, proposed referendum, or
519	referendum; and
520	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402; or
521	(d) the person is engaging in:
522	(i) an internal communication solely within the public entity;
523	(ii) a communication solely with another public entity;
524	(iii) a communication solely with legal counsel;
525	(iv) a communication solely with the sponsors of an initiative or referendum;
526	(v) a communication solely with a land developer for a project permitted by a local
527	land use law that is challenged by a proposed referendum or a referendum; or
528	(vi) a communication solely with a person involved in a business transaction directly
529	relating to a project described in Subsection (5)(d)(v).
530	(6) A violation of this section does not invalidate an otherwise valid election.
531	(7) An email sent in violation of Subsection (1), as determined by the records officer,
532	constitutes a record, as defined in Section 63G-2-103, that is subject to the provisions of
533	Title 63G, Chapter 2, Government Records Access and Management Act,
534	notwithstanding any applicability of Subsection [63G-2-103(25)(b)(i)]
535	63G-2-103(28)(b)(i).
536	Section 3. Section 63A-12-117 is enacted to read:
537	63A-12-117. Summary of government records requirements Provision to

538	employee of a governmental entity.
539	(1) As used in this section:
540	(a) "Summary" means the one-page summary developed and updated by the division
541	under Subsection (2).
542	(b) "Summary" includes, in relation to a governmental entity that adopts an ordinance of
543	policy under Section 63G-2-701, the supplement developed and updated by the
544	governmental entity in accordance with Subsection (3).
545	(2) The division shall:
546	(a) before September 1, 2025, develop a one-page summary of Title 63G, Chapter 2,
547	Government Records Access and Management Act, to instruct an employee of a
548	governmental entity on legal requirements relating to records, including information
549	on:
550	(i) a citizen's ability to access public records;
551	(ii) the classification and retention of records;
552	(iii) the confidentiality of records that are not public records;
553	(iv) criminal penalties relating to government records; and
554	(v) where the employee may obtain additional information on questions relating to
555	government records;
556	(b) update the summary before September 1 each year; and
557	(c) post a copy of the summary in a conspicuous place on the division's website.
558	(3) A governmental entity that adopts an ordinance or policy under Section 63G-2-701 shall
559	(a) before November 1, 2025, develop a supplement to the summary described in
560	Subsection (2) that:
561	(i) describes provisions in the ordinance or policy that differ from, or add to, the
562	provisions of the summary described in Subsection (2); and
563	(ii) does not exceed one page;
564	(b) update the supplement before November 1 each year; and
565	(c) post a copy of the supplement, with the summary described in Subsection (2), in a
566	conspicuous place on the governmental entity's website.
567	(4) A governmental entity described in Subsection (3) shall:
568	(a) on an annual basis, within 30 days after the day on which the governmental entity
569	develops or updates the supplement described in Subsection (3), provide each
570	employee of the governmental entity with a copy of the summary; and
571	(b) within 30 days after the day on which the governmental entity hires an employee,

572	provide the employee with a copy of the summary.
573	(5) A governmental entity, other than a governmental entity described in Subsection (3),
574	<u>shall:</u>
575	(a) on an annual basis, within 30 days after the day on which the division develops or
576	updates the summary, provide each employee of the governmental entity with a copy
577	of the summary; and
578	(b) within 30 days after the day on which the governmental entity hires an employee,
579	provide the employee with a copy of the summary.
580	Section 4. Section 63G-2-102 is amended to read:
581	63G-2-102 . Legislative intent.
582	(1) In enacting this act, the Legislature recognizes[-two constitutional rights]:
583	(a) the public's right of access to [information] records concerning the conduct of the
584	public's business; and
585	(b) the right of privacy in relation to personal data gathered by governmental entities.
586	(2) The Legislature also recognizes a public policy interest in allowing a government to
587	restrict access to certain records, as specified in this chapter, for the public good.
588	(3) It is the intent of the Legislature to:
589	(a) promote the public's right of easy and reasonable access to unrestricted public
590	records;
591	(b) specify those conditions under which the public interest in allowing restrictions on
592	access to records may outweigh the public's interest in access;
593	(c) prevent abuse of confidentiality by governmental entities by permitting confidential
594	treatment of records only as provided in this chapter;
595	(d) provide guidelines for both disclosure and restrictions on access to government
596	records, which are based on the equitable weighing of the pertinent interests and
597	which are consistent with nationwide standards of information practices;
598	(e) favor public access when, in the application of this act, countervailing interests are of
599	equal weight; and
600	(f) establish fair and reasonable records management practices.
601	Section 5. Section 63G-2-103 is amended to read:
602	63G-2-103 . Definitions.
603	As used in this chapter:
604	(1) "Audit" means:
605	(a) a systematic examination of financial, management, program, and related records for

606	the purpose of determining the fair presentation of financial statements, adequacy of
607	internal controls, or compliance with laws and regulations; or
608	(b) a systematic examination of program procedures and operations for the purpose of
609	determining [their] the program's effectiveness, economy, efficiency, and compliance
610	with statutes and regulations.
611	(2) "Chief administrative officer" means the chief administrative officer of a governmental
612	entity who is responsible to fulfill the duties described in Section 63A-12-103.
613	(3) "Chronological logs" mean the regular and customary summary records of law
614	enforcement agencies and other public safety agencies that show:
615	(a) the time and general nature of police, fire, and paramedic calls made to the agency;
616	and
617	(b) any arrests or jail bookings made by the agency.
618	[(3)] (4) "Classification[,]" ["elassify," and their derivative forms mean determining whether]
619	means the designation of a record series, record, or information within a record [is-] as:
620	$\underline{(a)}$ public[$\overline{,}$];
621	<u>(b)</u> private[;] ;
622	(c) controlled[-,];
623	(d) protected[, ; or[-]
624	(e) exempt from disclosure under Subsection 63G-2-201(3)(b).
625	(5) "Classify" means the process of designating or determining the classification of a record
626	series, record, or information within a record.
627	[(4)] (6)(a) "Computer program" means:
628	(i) a series of instructions or statements that [permit] permits the functioning of a
629	computer system in a manner designed to provide storage, retrieval, and
630	manipulation of data from the computer system; and
631	(ii) any associated documentation and source material that explain how to operate the
632	computer program.
633	(b) "Computer program" does not mean:
634	(i) the original data, including numbers, text, voice, graphics, and images;
635	(ii) analysis, compilation, and other manipulated forms of the original data produced
636	by use of the program; or
637	(iii) the mathematical or statistical formulas, excluding the underlying mathematical
638	algorithms contained in the program, that would be used if the manipulated forms
639	of the original data were to be produced manually

640	[(5)] <u>(7)</u> (a) "Contractor" means:
641	(i) [any] a person who contracts with a governmental entity to provide goods or
642	services directly to a governmental entity; or
643	(ii) [any] a private, nonprofit organization that receives funds from a governmental
644	entity.
645	(b) "Contractor" does not [mean] include a private provider.
646	[(6)] (8) "Controlled record" means a record containing data [on individuals] on an individual
647	that is controlled as [provided by] described in Section 63G-2-304.
648	[(7)] (9) ["Designation," "designate," and their derivative forms mean indicating]
649	"Designate," in relation to a record series, means, based on a governmental entity's
650	familiarity with a record series or based on a governmental entity's review of a
651	reasonable sample of a record series, specifying the primary classification that a
652	majority of records in a record series would be given if classified and the classification
653	that other records typically present in the record series would be given if classified.
654	[(8)] (10) "Elected official" means [each person] an individual elected to a state office,
655	county office, municipal office, school board or school district office, special district
656	office, or special service district office, but does not include judges.
657	[(9)] (11) "Explosive" means a chemical compound, device, or mixture:
658	(a) commonly used or intended for the purpose of producing an explosion; and
659	(b) that contains oxidizing or combustive units or other ingredients in proportions,
660	quantities, or packing so that:
661	(i) an ignition by fire, friction, concussion, percussion, or detonator of any part of the
662	compound or mixture may cause a sudden generation of highly heated gases; and
663	(ii) the resultant gaseous pressures are capable of:
664	(A) producing destructive effects on contiguous objects; or
665	(B) causing death or serious bodily injury.
666	[(10)] (12) "Government audit agency" means any governmental entity that conducts an
667	audit.
668	[(11)] (13)(a) "Governmental entity" means:
669	(i) executive department agencies of the state, the offices of the governor, lieutenant
670	governor, state auditor, attorney general, and state treasurer, the Board of Pardons
671	and Parole, the Board of Examiners, the National Guard, the Career Service
672	Review Office, the State Board of Education, the Utah Board of Higher
673	Education, and the State Archives;

- 674 (ii) the Office of the Legislative Auditor General, Office of the Legislative Fiscal
 675 Analyst, Office of Legislative Research and General Counsel, the Legislature, and
 676 legislative committees, except any political party, group, caucus, or rules or sifting
 677 committee of the Legislature;
 - (iii) courts, the Judicial Council, the Administrative Office of the Courts, and similar administrative units in the judicial branch;
 - (iv) any state-funded institution of higher education or public education; or
 - (v) [any] a political subdivision of the state, [but, if a political subdivision has adopted an ordinance or a policy relating to information practices pursuant to Section 63G-2-701, this chapter shall apply to the political subdivision to the extent specified in Section 63G-2-701 or as specified in any other section of this chapter that specifically refers to political subdivisions.] except to the extent expressly provided otherwise in this chapter, including to the extent otherwise provided in Section 63G-2-701.
 - (b) "Governmental entity" [also means] includes:
 - (i) every office, agency, board, bureau, committee, department, advisory board, or commission of an entity listed in Subsection [(11)(a)] (13)(a) that is funded or established by the government to carry out the public's business;
 - (ii) as defined in Section 11-13-103, an interlocal entity or joint or cooperative undertaking, except for the Water District Water Development Council created pursuant to Section 11-13-228;
 - (iii) as defined in Section 11-13a-102, a governmental nonprofit corporation;
 - (iv) an association as defined in Section 53G-7-1101;
 - (v) the Utah Independent Redistricting Commission; and
 - (vi) a law enforcement agency, as defined in Section 53-1-102, that employs one or more law enforcement officers, as defined in Section 53-13-103.
 - (c) "Governmental entity" does not include the Utah Educational Savings Plan created in Section 53B-8a-103.
 - [(12)] (14) "Gross compensation" means every form of remuneration payable for a given period to an individual for services provided including salaries, commissions, vacation pay, severance pay, bonuses, and any board, rent, housing, lodging, payments in kind, and any similar benefit received from the individual's employer.
- $\left[\frac{(13)}{(15)}\right]$ (15) "Individual" means a human being.
- 707 [(14)] (16)(a) "Initial contact report" means an initial written or recorded report, however

708	titled, prepared by [peace officers] a peace officer who is engaged in public patrol or
709	response duties [describing] that describes official actions initially taken in response
710	to [either-]a public complaint about or the discovery of an apparent violation of law,
711	which report may describe:
712	(i) the date, time, location, and nature of the complaint, the incident, or offense;
713	(ii) [names of victims] the victim's name;
714	(iii) the nature or general scope of the agency's initial actions taken in response to the
715	incident;
716	(iv) the general nature of any injuries or estimate of damages sustained in the incident;
717	(v) the name, address, and other identifying information about [any person] an
718	individual who is arrested or charged in connection with the incident; or
719	(vi) the identity of the public safety personnel, except undercover personnel, or
720	prosecuting attorney involved in responding to the initial incident.
721	(b) "Initial contact [reports do] report" does not include:
722	(i) a follow-up or investigative [reports] report prepared after the initial contact report[-
723	However, if the information specified in Subsection (14)(a) appears in follow-up
724	or investigative reports, it may only be treated confidentially if it is private,
725	controlled, protected, or exempt from disclosure under Subsection 63G-2-201
726	(3)(b).] <u>; or</u>
727	[(e)] (ii) [Initial contact reports do not include] an accident [reports] report, as that term
728	is described in Title 41, Chapter 6a, Part 4, Accident Responsibilities.
729	[(15)] (17) "Legislative body" means the Legislature.
730	[(16)] (18)(a) "Media representative" means an individual who requests a record to
731	obtain information for a story or report for a news publication or a news broadcast to
732	the general public.
733	(b) "Media representative" does not include an individual who requests a record to
734	obtain information for a blog, podcast, social media account, or other mass
735	communication methods generally available for a member of the public to
736	disseminate opinions or information.
737	(19) "Notice of compliance" means a statement confirming that a governmental entity has
738	complied with an order of the State Records Committee.
739	[(17) "Person" means:]
740	[(a) an individual;]
741	[(b) a nonprofit or profit corporation;]

775

742	[(c) a partnership;]
743	[(d) a sole proprietorship;]
744	[(e) other type of business organization; or]
745	[(f) any combination acting in concert with one another.]
746	[(18)] (20) "Personal identifying information" means the same as that term is defined in
747	Section 63A-12-100.5.
748	[(19)] (21) "Privacy annotation" means the same as that term is defined in Section
749	63A-12-100.5.
750	[(20)] (22) "Private provider" means any person who contracts with a governmental entity to
751	provide services directly to the public.
752	[(21)] (23) "Private record" means a record containing data on [individuals] an individual
753	that is private as provided by Section 63G-2-302.
754	[(22)] (24) "Protected record" means a record that is classified protected as provided by
755	Section 63G-2-305.
756	[(23)] (25) "Public record" means a record that is not private, controlled, or protected and
757	that is not exempt from disclosure as provided in Subsection 63G-2-201(3)(b).
758	[(24)] (26) "Reasonable search" means a search that is:
759	(a) reasonable in scope and intensity; and
760	(b) not unreasonably burdensome for the government entity.
761	(27) "Reasonable specificity" means a request for a record or multiple records that:
762	(a) describes the requested records' scope, nature, content, or subject; and
763	(b) for records that will be searched electronically, specifies the names, words, or
764	symbols to be used as search terms.
765	[(25)] (28)(a) "Record" means [a book, letter, document, paper, map, plan, photograph,
766	film, card, tape, recording, electronic data, or other documentary material regardless
767	of physical form or characteristics] recorded information, regardless of medium,
768	characteristics, or location:
769	(i) that is prepared, owned, received, or retained by a governmental entity or political
770	subdivision; and
771	(ii) where all of the information in the original is reproducible by photocopy or other
772	mechanical or electronic means.
773	(b) "Record" does not include:

or officer of a governmental entity:

(i) a personal note or personal communication prepared or received by an employee

776	(A) in a capacity other than the employee's or officer's governmental capacity; or
777	(B) that is unrelated to the conduct of the public's business;
778	(ii) a temporary draft or similar material prepared for the originator's personal use or
779	prepared by the originator for the personal use of an individual for whom the
780	originator is working;
781	(iii) material that is legally owned by an individual in the individual's private capacity;
782	(iv) material to which access is limited by the laws of copyright or patent unless the
783	copyright or patent is owned by a governmental entity or political subdivision;
784	(v) proprietary software;
785	(vi) junk mail or a commercial publication received by a governmental entity or an
786	official or employee of a governmental entity;
787	(vii) a book that is cataloged, indexed, or inventoried and contained in the collections
788	of a library open to the public;
789	(viii) material that is cataloged, indexed, or inventoried and contained in the
790	collections of a library open to the public, regardless of physical form or
791	characteristics of the material;
792	(ix) a daily calendar[-];
793	(x) a note prepared by the originator for the originator's own use or for the sole use of
794	an individual for whom the originator is working;
795	(xi) a computer program that is developed or purchased by or for $[any]$ \underline{a}
796	governmental entity for [its] the governmental entity's own use;
797	(xii) a note or internal memorandum prepared as part of the deliberative process by:
798	(A) a member of the judiciary;
799	(B) an administrative law judge;
800	(C) a member of the Board of Pardons and Parole; or
801	(D) a member of any other body, other than an association or appeals panel as
802	defined in Section 53G-7-1101, charged by law with performing a
803	quasi-judicial function;
804	(xiii) a telephone number or similar code used to access a mobile communication
805	device that is used by an employee or officer of a governmental entity, provided
806	that the employee or officer of the governmental entity has designated at least one
807	business telephone number that is a public record as provided in Section
808	63G-2-301;
809	(xiv) information provided by the Public Employees' Benefit and Insurance Program,

810	created in Section 49-20-103, to a county to enable the county to calculate the
811	amount to be paid to a health care provider under Subsection 17-50-319(2)(e)(ii)
812	(xv) information that an owner of unimproved property provides to a local entity as
813	provided in Section 11-42-205;
814	(xvi) a video or audio recording of an interview, or a transcript of the video or audio
815	recording, that is conducted at a Children's Justice Center established under
816	Section 67-5b-102;
817	(xvii) child sexual abuse material, as defined by Section 76-5b-103;
818	(xviii) before final disposition of an ethics complaint occurs, a video or audio
819	recording of the closed portion of a meeting or hearing of:
820	(A) a Senate or House Ethics Committee;
821	(B) the Independent Legislative Ethics Commission;
822	(C) the Independent Executive Branch Ethics Commission, created in Section
823	63A-14-202; or
824	(D) the Political Subdivisions Ethics Review Commission established in Section
825	63A-15-201;
826	(xix) confidential communication described in Section 58-60-102, 58-61-102, or
827	58-61-702;
828	(xx) any item described in Subsection (25)(a) that is:
829	(A) described in Subsection 63G-2-305(17), (18), or (23)(b); and
830	(B) shared between any of the following entities:
831	(I) the Division of Risk Management;
832	(II) the Office of the Attorney General;
833	(III) the governor's office; or
834	(IV) the Legislature; or
835	(xxi) the email address that a candidate for elective office provides to a filing officer
836	under Subsection 20A-9-201(5)(c)(ii) or 20A-9-203(4)(c)(iv).
837	[(26)] (29) "Record request" means a request for a record under Section 63G-2-204.
838	(30) "Record series" means a group of records that may be treated as a unit for purposes of
839	designation, description, management, or disposition.
840	[(27)] (31) "Records officer" means [the] <u>an</u> individual appointed by [the] <u>a</u> chief
841	administrative officer of each governmental entity[,] in accordance with Section
842	63A-12-103, or [the] by a political subdivision, to work with state archives in the care,
843	maintenance, scheduling, designation, classification, disposal, and preservation of

844	records.
845	[(28)] (32) "Schedule," ["scheduling," and their derivative forms mean] when used as a verb,
846	means:
847	(a) the process of specifying the length of time each record series should be retained by a
848	governmental entity for administrative, legal, fiscal, or historical purposes; and
849	(b) when each record series should be transferred to the state archives or destroyed.
850	[(29)] (33) "Sponsored research" means research, training, and other sponsored activities as
851	defined by the federal Executive Office of the President, Office of Management and
852	Budget:
853	(a) conducted:
854	(i) by an institution within the state system of higher education defined in Section
855	53B-1-102; and
856	(ii) through an office responsible for sponsored projects or programs; and
857	(b) funded or otherwise supported by an external:
858	(i) person that is not created or controlled by the institution within the state system of
859	higher education; or
860	(ii) federal, state, or local governmental entity.
861	[(30)] (34) "State archives" means the Division of Archives and Records Service created in
862	Section 63A-12-101.
863	[(31)] (35) "State archivist" means the director of the state archives.
864	[(32)] (36) "State Records Committee" means the State Records Committee created in
865	Section 63G-2-501.
866	[(33)] (37) "Summary data" means statistical records and compilations that contain data
867	derived from private, controlled, or protected information but that do not disclose
868	private, controlled, or protected information.
869	Section 6. Section 63G-2-107 is amended to read:
870	63G-2-107. Disclosure of records subject to federal law or other provisions of
871	state law.
872	(1)(a) The disclosure of a record to which access is governed or limited pursuant to court
873	rule, another state statute, federal statute, or federal regulation, including a record for
874	which access is governed or limited as a condition of participation in a state or
875	federal program or for receiving state or federal funds, is governed by the specific
876	provisions of that statute, rule, or regulation.
877	(b) Except as provided in Subsections (2) and (3), this chapter applies to records

878	described in Subsection (1)(a) to the extent that this chapter is not inconsistent with
879	the statute, rule, or regulation.
880	(2) Except as provided in Subsection (4), this chapter does not apply to a record containing
881	protected health information as defined in 45 C.F.R., Part 164, Standards for Privacy of
882	Individually Identifiable Health Information, or to any portion of the record, if the
883	record is:
884	(a) controlled or maintained by a governmental entity; and
885	(b) governed by 45 C.F.R., Parts 160 and 164, Standards for Privacy of Individually
886	Identifiable Health Information.
887	[(3) The disclosure of an education record as defined in the Family Educational Rights and
888	Privacy Act, 34 C.F.R. Part 99, that is controlled or maintained by a governmental entity
889	is governed by the Family Educational Rights and Privacy Act, 34 C.F.R.
890	Part 99.]
891	(3) Except as provided in Subsection (4), this chapter does not apply to education records,
892	as that term is defined in 20 U.S.C Sec. 1232g(a)(4) of the Family Educational Rights
893	and Privacy Act, or to any portion of an educational record, regardless of whether the
894	education records were requested before May 7, 2025, or on or after May 7, 2025.
895	(4) This section does not exempt any record or record series from the provisions of
896	Subsection 63G-2-601(1).
897	Section 7. Section 63G-2-201 is amended to read:
898	63G-2-201 . Provisions relating to records Public records Private, controlled,
899	protected, and other restricted records Disclosure and nondisclosure of records
900	Certified copy of record Limits on obligation to respond to record request.
901	(1)(a) Except as provided in Subsection (1)(b), a person has the right to inspect a public
902	record free of charge, and the right to take a copy of a public record during normal
903	working hours, subject to Sections 63G-2-203 and 63G-2-204.
904	(b) A right under Subsection (1)(a) does not apply with respect to a record:
905	(i) a copy of which the governmental entity has already provided to the person;
906	(ii) that is the subject of a records request that the governmental entity is not required
907	to fill under Subsection (7)(a)(v); or
908	(iii)(A) that is accessible only by a computer or other electronic device owned or
909	controlled by the governmental entity;
910	(B) that is part of an electronic file that also contains a record that is private,
911	controlled, or protected; and

912	(C) that the governmental entity cannot readily segregate from the part of the
913	electronic file that contains a private, controlled, or protected record.
914	(2) A record is public unless otherwise expressly provided by statute.
915	(3) The following records are not public:
916	(a) a record that is private, controlled, or protected under Sections 63G-2-302, 63G-2-303,
917	63G-2-304, and 63G-2-305; and
918	(b) a record to which access is restricted pursuant to court rule, another state statute,
919	federal statute, or federal regulation, including records for which access is governed
920	or restricted as a condition of participation in a state or federal program or for
921	receiving state or federal funds.
922	(4) Only a record specified in Section 63G-2-302, 63G-2-303, 63G-2-304, or 63G-2-305
923	may be classified private, controlled, or protected.
924	(5)(a) A governmental entity may not disclose a record that is private, controlled, or
925	protected to any person except as provided in Subsection (5)(b), Subsection (5)(c),
926	Section 63G-2-202, 63G-2-206, or 63G-2-303.
927	(b) A governmental entity may disclose a record that is private under Subsection
928	63G-2-302(2) or protected under Section 63G-2-305 to [persons] a person other than [
929	those] a person specified in Section 63G-2-202 or 63G-2-206 if the [head of a
930	governmental entity, or a designee,] chief administrative officer or records officer
931	determines that:
932	(i) there is no interest in restricting access to the record; or
933	(ii) the interests favoring access are greater than or equal to the interest favoring
934	restriction of access.
935	(c) In addition to the disclosure under Subsection (5)(b), a governmental entity may
936	disclose a record that is protected under Subsection 63G-2-305(51) if:
937	(i) the [head of the governmental entity, or a designee,] chief administrative officer or
938	records officer determines that the disclosure:
939	(A) is mutually beneficial to:
940	(I) the subject of the record;
941	(II) the governmental entity; and
942	(III) the public; and
943	(B) serves a public purpose related to:
944	(I) public safety; or
945	(II) consumer protection; and

946	(ii) the person who receives the record from the governmental entity agrees not to use
947	or allow the use of the record for advertising or solicitation purposes.
948	(6) A governmental entity shall provide a person with a certified copy of a record if:
949	(a) the person requesting the record has a right to inspect it;
950	(b) the person identifies the record with reasonable specificity; and
951	(c) the person pays the lawful fees.
952	(7)(a) In response to a request, a governmental entity is not required to:
953	(i) create a record;
954	(ii) compile, format, manipulate, package, summarize, or tailor information;
955	(iii) provide a record in a particular format, medium, or program not currently
956	maintained by the governmental entity;
957	(iv) fulfill a person's records request if the request unreasonably duplicates prior
958	records requests from that person;
959	(v) fill a person's records request if:
960	(A) the record requested is:
961	(I) publicly accessible online; or
962	(II) included in a public publication or product produced by the governmental
963	entity receiving the request; and
964	(B) the governmental entity:
965	(I) specifies to the person requesting the record where the record is accessible
966	online; or
967	(II) provides the person requesting the record with the public publication or
968	product and specifies where the record can be found in the public
969	publication or product; or
970	(vi) fulfill a person's records request if:
971	(A) the person has been determined under Section 63G-2-209 to be a vexatious
972	requester;
973	(B) the State Records Committee order determining the person to be a vexatious
974	requester provides that the governmental entity is not required to fulfill a
975	request from the person for a period of time; and
976	(C) the period of time described in Subsection (7)(a)(vi)(B) has not expired.
977	(b) A governmental entity shall conduct a reasonable search for a requested record.
978	(8)(a) Although not required to do so, a governmental entity may, upon request from the
979	person who submitted the records request, compile, format, manipulate, package,

980	summarize, or tailor information or provide a record in a format, medium, or program
981	not currently maintained by the governmental entity.
982	(b) In determining whether to fulfill a request described in Subsection (8)(a), a
983	governmental entity may consider whether the governmental entity is able to fulfill
984	the request without unreasonably interfering with the governmental entity's duties
985	and responsibilities.
986	(c) A governmental entity may require a person who makes a request under Subsection
987	(8)(a) to pay the governmental entity, in accordance with Section 63G-2-203, for
988	providing the information or record as requested.
989	(9)(a) Notwithstanding any other provision of this chapter, and subject to Subsection
990	(9)(b), a governmental entity is not required to respond to, or provide a record in
991	response to, a record request if the request is submitted by or in behalf of an
992	individual who is confined in a jail or other correctional facility following the
993	individual's conviction.
994	(b) Subsection (9)(a) does not apply to:
995	(i) the first five record requests submitted to the governmental entity by or in behalf
996	of an individual described in Subsection (9)(a) during any calendar year
997	requesting only a record that contains a specific reference to the individual; or
998	(ii) a record request that is submitted by an attorney of an individual described in
999	Subsection (9)(a).
1000	(10)(a) A governmental entity may allow a person requesting more than 50 pages of
1001	records to copy the records if:
1002	(i) the records are contained in files that do not contain records that are exempt from
1003	disclosure, or the records may be segregated to remove private, protected, or
1004	controlled information from disclosure; and
1005	(ii) the governmental entity provides reasonable safeguards to protect the public from
1006	the potential for loss of a public record.
1007	(b) If the requirements of Subsection (10)(a) are met, the governmental entity may:
1008	(i) provide the requester with the facilities for copying the requested records and
1009	require that the requester make the copies; or
1010	(ii) allow the requester to provide the requester's own copying facilities and personnel
1011	to make the copies at the governmental entity's offices and waive the fees for
1012	copying the records.
1013	(11)(a) A governmental entity that owns an intellectual property right and that offers the

1014	intellectual property right for sale or license may control by ordinance or policy the
1015	duplication and distribution of the material based on terms the governmental entity
1016	considers to be in the public interest.
1017	(b) Nothing in this chapter [shall be construed to limit or impair] limits or impairs the
1018	rights or protections granted to the governmental entity under federal copyright or
1019	patent law as a result of [its ownership of]the intellectual property right ownership.
1020	(12) A governmental entity may not use the physical form, electronic or otherwise, in
1021	which a record is stored to deny[,] or unreasonably hinder the rights of a person to
1022	inspect and receive a copy of a record under this chapter.
1023	(13) Subject to the requirements of Subsection (7), a governmental entity shall provide
1024	access to an electronic copy of a record in lieu of providing access to [its] the record's
1025	paper equivalent if:
1026	(a) the person making the request requests or states a preference for an electronic copy;
1027	(b) the governmental entity currently maintains the record in an electronic format that is
1028	reproducible and may be provided without reformatting or conversion; and
1029	(c) the electronic copy of the record:
1030	(i) does not disclose other records that are exempt from disclosure; or
1031	(ii) may be segregated to protect private, protected, or controlled information from
1032	disclosure without the undue expenditure of public resources or funds.
1033	(14) In determining whether a record is properly classified as private under Subsection
1034	63G-2-302(2)(d), the governmental entity, State Records Committee, local appeals
1035	board, or court shall consider and weigh:
1036	(a) any personal privacy [interests] interest, including [those] a personal privacy interest
1037	in images, that would be affected by disclosure of the records[-in question]; and
1038	(b) any public [interests] interest served by disclosure.
1039	Section 8. Section 63G-2-203 is amended to read:
1040	63G-2-203 . Fees.
1041	(1)(a) Subject to Subsection (5), a governmental entity may charge a reasonable fee to
1042	cover the governmental entity's actual cost of providing a record.
1043	(b) A fee [under] described in Subsection (1)(a) shall be approved by the governmental
1044	entity's executive officer.
1045	(2)(a) [When a governmental entity compiles a record in a form other than that normally
1046	maintained by the governmental entity, the] The actual costs under this section may
1047	include the following:

1048	(i) the cost of staff time for compiling, formatting, manipulating, packaging,
1049	summarizing, or tailoring the record either into an organization or media to meet
1050	the person's request;
1051	(ii) the cost of staff time for search, retrieval, and other direct administrative costs for
1052	complying with a request; and
1053	(iii) [in the case of fees] for a record that is the result of computer output other than
1054	word processing, in addition to costs described in Subsections (2)(a)(i) and (ii),
1055	the actual incremental cost of providing the electronic services and products
1056	together with a reasonable portion of the costs associated with formatting or
1057	interfacing the information for particular users[, and the administrative costs as set
1058	forth in Subsections (2)(a)(i) and (ii)].
1059	(b) An hourly charge under Subsection (2)(a) may not exceed the salary of the lowest
1060	paid employee who, in the discretion of the custodian of records, has the necessary
1061	skill and training to perform the request.
1062	(3)(a) Fees shall be established as provided in this Subsection (3).
1063	(b) A governmental entity with fees established by the Legislature:
1064	(i) shall establish the fees defined in Subsection (2), or other actual costs associated
1065	with this section through the budget process; and
1066	(ii) may use the procedures of Section 63J-1-504 to set fees until the Legislature
1067	establishes fees through the budget process.
1068	(c) Political subdivisions shall establish fees by ordinance or written formal policy
1069	adopted by the governing body.
1070	(d) The judiciary shall establish fees by rules of the judicial council.
1071	(4) A governmental entity may fulfill a record request without charge, and is encouraged to[
1072	do so if it], if the governmental entity determines that:
1073	(a) releasing the record primarily benefits the public rather than a person;
1074	(b) the individual requesting the record is the subject of the record, or an individual
1075	specified in Subsection 63G-2-202(1) or (2); or
1076	(c) the requester's legal rights are directly implicated by the information in the record,
1077	and the requester is impecunious.
1078	[(5)(a) As used in this Subsection (5), "media representative":]
1079	[(i) means a person who requests a record to obtain information for a story or report
1080	for publication or broadcast to the general public; and]
1081	[(ii) does not include a person who requests a record to obtain information for a blog,

1082	podcast, social media account, or other means of mass communication generally
1083	available to a member of the public.]
1084	[(b)] (5)(a) A governmental entity may not charge a fee for:
1085	(i) reviewing a record to determine whether it is subject to disclosure, except as
1086	permitted by Subsection (2)(a)(ii);
1087	(ii) inspecting a record; or
1088	(iii) the first quarter hour of staff time spent in responding to a request under Section
1089	63G-2-204.
1090	[(e)] (b) Notwithstanding Subsection [(5)(b)(iii)] (5)(a)(iii), a governmental entity is not
1091	prevented from charging a fee for the first quarter hour of staff time spent in
1092	responding to a request under Section 63G-2-204 if the person who submits the
1093	request:
1094	(i) is not a Utah media representative; and
1095	(ii) previously submitted a separate request within the 10-day period immediately
1096	before the date of the request to which the governmental entity is responding.
1097	(6)(a) A person who believes that there has been an unreasonable denial of a fee waiver
1098	under Subsection (4) may appeal the denial in the same manner as [a person appeals
1099	when inspection of a public record is denied] a denial under Section 63G-2-205.
1100	(b) The adjudicative body hearing the appeal:
1101	(i) shall review the fee waiver de novo[, but];
1102	(ii) notwithstanding Subsection (6)(b)(i), shall review and consider the governmental
1103	entity's denial of the fee waiver and any determination under Subsection (4); and
1104	[(ii)] (iii) has the same authority when a fee waiver or reduction is denied as [it] the
1105	adjudicative body has when the inspection of a public record is denied.
1106	(c) An adjudicative body hearing an appeal under this Subsection (6) is not required to
1107	schedule a hearing if the adjudicative body previously upheld a fee waiver denial for
1108	a fee charged under this section:
1109	(i) for the same records; or
1110	(ii) under the same facts or circumstances applicable to the matter appealed under this
1111	Subsection (6).
1112	(7)(a) If a governmental entity denies a fee waiver request under this section, the
1113	governmental entity shall inform the requester of the estimated cost of fulfilling the
1114	record request.
1115	(b) The governmental entity shall provide the requester with an opportunity, no later

1116	than 10 business days after the day on which the governmental entity provides notice
1117	of the estimated cost, to:
1118	(i) agree to pay the estimated fees; or
1119	(ii) cancel the record request.
1120	(c) If the requester fails to respond within the time described in Subsection (7)(b), the
1121	governmental entity may not consider the request.
1122	(d) Nothing in this Subsection (7) prevents a requester from submitting a new record
1123	request.
1124	[(7)] (8)(a) All fees received under this section by a governmental entity subject to
1125	Subsection (3)(b) shall be retained by the governmental entity as a dedicated credit.
1126	(b) Those funds shall be used to recover the actual cost and expenses incurred by the
1127	governmental entity in providing the requested record or record series.
1128	[(8)] (9)(a) [A] Subject to Subsections (9)(c) and (d), a governmental entity may require
1129	payment of past fees and future estimated fees before beginning to process a request
1130	if:
1131	(i) fees are expected to exceed \$50; or
1132	(ii) the requester has not paid fees from <u>a previous [requests] request</u> .
1133	(b) Any prepaid amount in excess of fees due shall be returned to the requester.
1134	(c) A governmental entity that receives a request from a requester that has not paid fees
1135	owed by the requester for a previous request may refuse to respond to the request
1136	until the requester pays the amount owed for the previous request, if, within the time
1137	period described in Subsection 63G-2-204(4), the governmental entity notifies the
1138	requester, in writing:
1139	(i) of the amount owed for the previous request;
1140	(ii) of the request to which the amount owed relates; and
1141	(iii) that the governmental entity will not respond to the request until the requester
1142	pays the amount owed for the previous request.
1143	(d) The notification described in Subsection (9)(c) is not a denial under Section
1144	<u>63G-2-205.</u>
1145	[(9)] (10) This section does not alter, repeal, or reduce fees established by other statutes or
1146	legislative acts.
1147	[(10)] (11)(a) Notwithstanding Subsection (3)(c), fees for voter registration records shall
1148	be set as provided in this Subsection [(10)] (11).
1149	(b) The lieutenant governor shall:

1150	(i) after consultation with county clerks, establish uniform fees for voter registration
1151	and voter history records that meet the requirements of this section; and
1152	(ii) obtain legislative approval of those fees by following the procedures and
1153	requirements of Section 63J-1-504.
1154	Section 9. Section 63G-2-204 is amended to read:
1155	63G-2-204. Record request Response Time for responding.
1156	(1)(a) A person [making a request for a record] who makes a record request shall submit
1157	to the governmental entity that retains the record a written request containing:
1158	(i) the person's:
1159	(A) name;
1160	(B) mailing address;
1161	(C) email address, if the person has an email address and is willing to accept
1162	communications by email relating to the person's [records request] record
1163	request; and
1164	(D) daytime telephone number; and
1165	(ii) a description of the record requested that identifies the record with reasonable
1166	specificity.
1167	(b)(i) A single record request may not be submitted to multiple governmental entities.
1168	(ii) Subsection (1)(b)(i) [may not be construed to] does not prevent a person from
1169	submitting a separate record request to [each of]multiple governmental entities,
1170	even if each [of the separate requests] separate request seeks access to the same
1171	record.
1172	(c) When making a record request, the requester may seek an expedited response to the
1173	request if the requester provides an explanation of how the expedited response
1174	benefits the public rather than the requester.
1175	(2)(a) In response to a [request for a record] record request, a governmental entity may
1176	not provide a record that [it has received] the governmental entity receives under
1177	Section 63G-2-206 as a shared record.
1178	(b) If a governmental entity is prohibited from providing a record under Subsection (2)(a)
1179	the governmental entity shall:
1180	(i) deny the [records] record request; and
1181	(ii) [inform the person making the request of the identity] provide the requester with
1182	the name of the governmental entity from which the shared record was received.
1183	(3) A governmental entity may make rules in accordance with Title 63G, Chapter 3, Utah

1184	Administrative Rulemaking Act, specifying where and to whom [requests for access
1185	shall be] a record request is directed.
1186	[(4) After receiving a request for a record, a governmental entity shall:]
1187	[(a) review each request that seeks an expedited response and notify, within five
1188	business days after receiving the request, each requester that has not demonstrated
1189	that their record request benefits the public rather than the person that their response
1190	will not be expedited; and]
1191	[(b) as soon as reasonably possible, but no later than 10 business days after receiving a
1192	written request, or five business days after receiving a written request if the requester
1193	demonstrates that expedited response to the record request benefits the public rather
1194	than the person:
1195	[(i) approve the request and provide a copy of the record;]
1196	[(ii) deny the request in accordance with the procedures and requirements of Section
1197	63G-2-205;]
1198	[(iii) notify the requester that it does not maintain the record requested and provide, if
1199	known, the name and address of the governmental entity that does maintain the
1200	record; or]
1201	[(iv) notify the requester that because of one of the extraordinary circumstances listed
1202	in Subsection (6), it cannot immediately approve or deny the request, and include
1203	with the notice:]
1204	[(A) a description of the circumstances that constitute the extraordinary
1205	circumstances; and]
1206	[(B) the date when the records will be available, consistent with the requirements
1207	of Subsection (7).]
1208	[(5)] (4) After a governmental entity receives a written record request, if the requester seeks
1209	an expedited response in accordance with Subsection (1)(c), the governmental entity
1210	shall:
1211	(a) review the request to determine if an expedited response:
1212	(i) is warranted, because the expedited response benefits the public rather than the
1213	requester as described in Subsection (1)(c); and
1214	(ii) is reasonably possible under the circumstances;
1215	(b) no later than five business days after the day on which the governmental entity
1216	receives the request:
1217	(i) if the governmental entity determines that an expedited response is warranted and

1218	reasonably possible under the circumstances, respond to the record request in
1219	accordance with the requirements of this chapter; or
1220	(ii) if the governmental entity determines that an expedited response is not warranted
1221	or is not reasonably possible under the circumstances:
1222	(A) deny the request for an expedited response;
1223	(B) notify the requester of the determination and the grounds for the
1224	determination; and
1225	(C) inform the requester that the governmental entity will respond to the record
1226	request as a non-expedited request, in accordance with the requirements of law
1227	<u>and</u>
1228	(c) if the governmental entity denies the request for an expedited response under
1229	Subsection (4)(b)(ii), respond to the record request under Subsection (5).
1230	(5) After a governmental entity receives a record request, if the requester does not seek an
1231	expedited response in accordance with Subsection (1)(c), or if the governmental entity
1232	denies a request for an expedited response under Subsection (4)(b)(ii), the governmental
1233	entity shall, no later than 15 business days after the day on which the governmental
1234	entity receives the request:
1235	(a) approve the request and provide the requester with a copy of the record;
1236	(b) approve the request, subject to the payment of a fee in accordance with Section
1237	<u>63G-2-203;</u>
1238	(c) deny the request in accordance with Section 63G-2-205;
1239	(d) notify the requester that the governmental entity does not retain the record and
1240	provide the requester with the name and address of the governmental entity that
1241	maintains the record, if known;
1242	(e) notify the requester that the governmental entity:
1243	(i) conducted a reasonable search for the record; and
1244	(ii) was unable to locate a record that is responsive to the request; or
1245	(f) notify the requester that because of an exceptional circumstance, as described in
1246	Subsection (7), the governmental entity is unable to immediately approve or deny the
1247	record request, and include with the notice:
1248	(i) a description of the circumstance that constitutes the exceptional circumstance; and
1249	(ii) the anticipated date when the record request will be fulfilled.
1250	(6) [Any person who requests a record] A media representative who makes a record request
1251	to obtain information for a story or report for publication or broadcast to the general

1252	public is presumed to be acting to benefit the public rather than [a person] the media
1253	representative.
1254	[(6)] (7) The following circumstances constitute ["extraordinary circumstances"] exceptional
1255	circumstances that allow a governmental entity to delay approval or denial by an
1256	additional period of time as [specified] described in Subsection [(7)] (8) if the
1257	governmental entity determines that, due to the [extraordinary circumstances it]
1258	exceptional circumstances, the governmental entity cannot respond within the time [
1259	limits provided in Subsection (4)] described in Subsection (5):
1260	(a) another governmental entity is using the record, in which case the originating
1261	governmental entity shall promptly request that the governmental entity currently in
1262	possession return the record;
1263	(b) another governmental entity is using the record as part of an audit, and returning the
1264	record before the completion of the audit would impair the conduct of the audit;
1265	(c)(i) the request is for a voluminous quantity of records or a record series containing
1266	a substantial number of records; or
1267	(ii) the requester seeks a substantial number of records or records series in requests
1268	filed within five working days of each other;
1269	(d) the governmental entity is currently processing a large number of records requests;
1270	(e) the request requires the governmental entity to review a large number of records to
1271	locate the records requested;
1272	(f) the decision to release a record involves legal issues that require the governmental
1273	entity to seek legal counsel for the analysis of statutes, rules, ordinances, regulations,
1274	or case law;
1275	(g) segregating information that the requester is entitled to inspect from information that
1276	the requester is not entitled to inspect requires extensive time or editing; or
1277	(h) segregating information that the requester is entitled to inspect from information that
1278	the requester is not entitled to inspect requires computer programming.
1279	[(7)] (8) [If one of the extraordinary circumstances listed] If an exceptional circumstance
1280	<u>described</u> in Subsection [(6)] (7) precludes approval or denial within the time [specified
1281	in Subsection (4)] described in Subsection (5), the following time limits apply to the [
1282	extraordinary circumstances] exceptional circumstance:
1283	(a) for claims under Subsection $[(6)(a)]$ $(7)(a)$, the governmental entity currently in
1284	possession of the record shall return the record to the originating entity within five
1285	business days [of] after the day of the request for the return, unless returning the

1286		record would impair the [holder's] governmental entity's work;
1287	(b)	for claims under Subsection [(6)(b)] (7)(b), the originating governmental entity shall
1288		notify the requester when the record is available for inspection and copying;
1289	(c)	for claims under [Subsections (6)(c), (d), and (e)] Subsection (7)(c), (d), or (e), the
1290		governmental entity shall:
1291		(i) disclose the records [that it has located which] the governmental entity locates that
1292		the requester is entitled to inspect;
1293		(ii) provide the requester with [an estimate of the amount of time it will take to finish
1294		the work required] a time estimate that the governmental entity needs to respond to
1295		the request;
1296		(iii) complete the work and disclose those records that the requester is entitled to
1297		inspect as soon as reasonably possible; and
1298		(iv) for [any person] a person that does not establish a right to an expedited response
1299		as [authorized by] described in Subsection (4), a governmental entity may[-choose
1300		to]:
1301		(A) require the person to [provide for copying of the records as provided] copy the
1302		records as described in Subsection 63G-2-201(10); or
1303		(B) [treat a request for multiple records as separate record requests, and respond
1304		sequentially to each request;] treat a request for multiple records as multiple
1305		requests and respond to each request separately;
1306	(d)	for claims under Subsection $[(6)(f)]$ $(7)(f)$, the governmental entity shall either
1307		approve or deny the request within five business days after the [response time
1308		specified for the original request has expired] day of the deadline described in
1309		Subsection (5);
1310	(e)	for claims under Subsection $[(6)(g)]$ $(7)(g)$, the governmental entity shall, to the
1311		extent reasonably possible, fulfill the request [within 15] no later than 20 business
1312		days [from the date of the original request] after the day on which the governmental
1313		entity receives the request; or
1314	(f)	for claims under Subsection [$(6)(h)$] $(7)(h)$, the governmental entity shall complete [its]
1315		the necessary computer programming and disclose the requested records as soon as
1316		reasonably possible and no later than 12 months from the day the governmental entity
1317		receives the request.
1318	[(8)] <u>(9</u>	(a) [If a request for access is submitted to] If an office of a governmental entity,
1319	oth	er than that specified by rule in accordance with Subsection (3), receives a record

1320	request, the office shall promptly forward the request to the appropriate office.
1321	(b) If the request is forwarded promptly, the time limit for response begins when the
1322	request is received by the office specified by rule.
1323	[(9)] (10) [If the governmental entity fails to provide the requested records or issue a denial
1324	within the specified time period, that failure is considered the equivalent of a
1325	determination denying access to the record.] If a governmental entity fails to respond to a
1326	record request within the time allowed under this section, the failure to respond is
1327	considered an access denial, as defined in Section 63G-2-400.5.
1328	Section 10. Section 63G-2-301 is amended to read:
1329	63G-2-301 . Public records.
1330	(1) As used in this section:
1331	(a) "Business address" means a single address of a governmental agency designated for
1332	the public to contact an employee or officer of the governmental agency.
1333	(b) "Business email address" means a single email address of a governmental agency
1334	designated for the public to contact an employee or officer of the governmental
1335	agency.
1336	(c) "Business telephone number" means a single telephone number of a governmental
1337	agency designated for the public to contact an employee or officer of the
1338	governmental agency.
1339	(d) "Correctional facility" means the same as that term is defined in Section 77-16b-102.
1340	(2) The following records are public except to the extent they contain information expressly
1341	permitted to be treated confidentially under the provisions of Subsections
1342	63G-2-201(3)(b) and (6)(a):
1343	(a) laws;
1344	(b) the name, gender, gross compensation, job title, job description, business address,
1345	business email address, business telephone number, number of hours worked per pay
1346	period, dates of employment, and relevant education, previous employment, and
1347	similar job qualifications of a current or former employee or officer of the
1348	governmental entity, excluding:
1349	(i) undercover law enforcement personnel; and
1350	(ii) investigative personnel if disclosure could reasonably be expected to impair the
1351	effectiveness of investigations or endanger any individual's safety;
1352	(c) final opinions, including concurring and dissenting opinions, and orders that are
1353	made by a governmental entity in an administrative, adjudicative, or judicial

1354		proceeding except that if the proceedings were properly closed to the public, the
1355		opinion and order may be withheld to the extent that they contain information that is
1356		private, controlled, or protected;
1357	(d)	final interpretations of statutes or rules by a governmental entity unless classified as
1358		protected as provided in Subsection 63G-2-305(17) or (18);
1359	(e)	information contained in or compiled from a transcript, minutes, or report of the open
1360		portions of a meeting of a governmental entity as provided by Title 52, Chapter 4,
1361		Open and Public Meetings Act, including the records of all votes of each member of
1362		the governmental entity;
1363	(f)	judicial records unless a court orders the records to be restricted under the rules of
1364		civil or criminal procedure or unless the records are private under this chapter;
1365	(g)	unless otherwise classified as private under Section 63G-2-303, records or parts of
1366		records filed with or maintained by county recorders, clerks, treasurers, surveyors,
1367		zoning commissions, the Division of Forestry, Fire, and State Lands, the School and
1368		Institutional Trust Lands Administration, the Division of Oil, Gas, and Mining, the
1369		Division of Water Rights, or other governmental entities that give public notice of:
1370		(i) titles or encumbrances to real property;
1371		(ii) restrictions on the use of real property;
1372		(iii) the capacity of persons to take or convey title to real property; or
1373		(iv) tax status for real and personal property;
1374	(h)	records of the Department of Commerce that evidence incorporations, mergers, name
1375		changes, and uniform commercial code filings;
1376	(i)	data on individuals that would otherwise be private under this chapter if the
1377		individual who is the subject of the record has given the governmental entity written
1378		permission to make the records available to the public;
1379	(j)	documentation of the compensation that a governmental entity pays to a contractor or
1380		private provider;
1381	(k)	summary data;
1382	(1)	voter registration records, including an individual's voting history, except for a voter
1383		registration record or those parts of a voter registration record that are classified as
1384		private under Subsections $63G-2-302(1)(j)$ through (m) or withheld under Subsection
1385		20A-2-104(7);
1386	(m)	for an elected official, as defined in Section 11-47-102, a telephone number, if

available, and email address, if available, where that elected official may be reached

1388			as required in Title 11, Chapter 47, Access to Elected Officials;
1389		(n)	for a school community council member, a telephone number, if available, and email
1390			address, if available, where that elected official may be reached directly as required
1391			in Section 53G-7-1203;
1392		(o)	annual audited financial statements of the Utah Educational Savings Plan described
1393			in Section 53B-8a-111; and
1394		(p)	an initiative packet, as defined in Section 20A-7-101, and a referendum packet, as
1395			defined in Section 20A-7-101, after the packet is submitted to a county clerk.
1396	(3)	The	e following records are normally public, but to the extent that a record is expressly
1397		exe	empt from disclosure, access may be restricted under Subsection 63G-2-201(3)(b),
1398		Sec	etion 63G-2-302, 63G-2-304, or 63G-2-305:
1399		(a)	administrative staff manuals, instructions to staff, and statements of policy;
1400		(b)	records documenting a contractor's or private provider's compliance with the terms
1401			of a contract with a governmental entity;
1402		(c)	records documenting the services provided by a contractor or a private provider to
1403			the extent the records would be public if prepared by the governmental entity;
1404		(d)	contracts entered into by a governmental entity;
1405		(e)	any account, voucher, or contract that deals with the receipt or expenditure of funds
1406			by a governmental entity;
1407		(f)	records relating to government assistance or incentives publicly disclosed, contracted
1408			for, or given by a governmental entity, encouraging a person to expand or relocate a
1409			business in Utah, except as provided in Subsection 63G-2-305(35);
1410		(g)	subject to Subsection (5), chronological logs and initial contact reports;
1411		(h)	correspondence by and with a governmental entity in which the governmental entity
1412			determines or states an opinion upon the rights of the state, a political subdivision,
1413			the public, or any person;
1414		(i)	empirical data contained in drafts if:
1415			(i) the empirical data is not reasonably available to the requester elsewhere in similar
1416			form; and
1417			(ii) the governmental entity is given a reasonable opportunity to correct any errors or
1418			make nonsubstantive changes before release;
1419		(j)	drafts that are circulated to anyone other than:
1420			(i) a governmental entity;
1421			(ii) a political subdivision:

1422	(iii) a federal agency if the governmental entity and the federal agency are jointly
1423	responsible for implementation of a program or project that has been legislatively
1424	approved;
1425	(iv) a government-managed corporation; or
1426	(v) a contractor or private provider;
1427	(k) drafts that have never been finalized but were relied upon by the governmental entity
1428	in carrying out action or policy;
1429	(l) original data in a computer program if the governmental entity chooses not to
1430	disclose the program;
1431	(m) arrest warrants after issuance, except that, for good cause, a court may order
1432	restricted access to arrest warrants prior to service;
1433	(n) search warrants after execution and filing of the return, except that a court, for good
1434	cause, may order restricted access to search warrants prior to trial;
1435	(o) records that would disclose information relating to formal charges or disciplinary
1436	actions against a past or present governmental entity employee if:
1437	(i) the disciplinary action has been completed and all time periods for administrative
1438	appeal have expired; and
1439	(ii) the charges on which the disciplinary action was based were sustained;
1440	(p) records maintained by the Division of Forestry, Fire, and State Lands, the School and
1441	Institutional Trust Lands Administration, or the Division of Oil, Gas, and Mining that
1442	evidence mineral production on government lands;
1443	(q) final audit reports;
1444	(r) occupational and professional licenses;
1445	(s) business licenses;
1446	(t) a notice of violation, a notice of agency action under Section 63G-4-201, or similar
1447	records used to initiate proceedings for discipline or sanctions against persons
1448	regulated by a governmental entity, but not including records that initiate employee
1449	discipline; and
1450	(u)(i) records that disclose a standard, regulation, policy, guideline, or rule regarding
1451	the operation of a correctional facility or the care and control of inmates
1452	committed to the custody of a correctional facility; and
1453	(ii) records that disclose the results of an audit or other inspection assessing a
1454	correctional facility's compliance with a standard, regulation, policy, guideline, or
1455	rule described in Subsection (3)(u)(i).

1456	(4) The list of public records in this section is not exhaustive and should not be used to limit
1457	access to records.
1458	(5)(a) Subject to Subsection (5)(b), if information of the type described in Subsections
1459	63G-2-103(16)(a)(i) through (vi) appears in a follow-up or investigative report
1460	described in Subsection 63G-2-103(16)(b), the information contained in the
1461	follow-up or investigative report is public, unless the information is private,
1462	controlled, protected, or exempt from disclosure under Subsection 63G-2-201(3)(b).
1463	(b) If a follow-up or investigative report described in Subsection 63G-2-103(16)(b) is
1464	expressly exempt from disclosure, the exemption and restriction of access described
1465	in Subsection (3) does not change based on the follow-up or investigative report
1466	containing any information included in an initial contact report that is a public record
1467	Section 11. Section 63G-2-400.5 is amended to read:
1468	63G-2-400.5 . Definitions.
1469	As used in this part:
1470	(1) "Access denial" means a governmental entity's denial, under Subsection [63G-2-204(9)]
1471	63G-2-204(10) or Section 63G-2-205, in whole or in part, of a record request.
1472	[(2) "Appellate affirmation" means a decision of a chief administrative officer, local
1473	appeals board, or State Records Committee affirming an access denial.]
1474	[(3)] (2) "Interested party" means a person, other than a requester, who is aggrieved by an
1475	access denial or [an appellate] a respondent affirmation, regardless of whether [or not-]
1476	the person participated in proceedings leading to the access denial or [appellate]
1477	respondent affirmation.
1478	[(4)] (3) "Local appeals board" means an appeals board established by a political
1479	subdivision under Subsection 63G-2-701(5)(c).
1480	[(5)] (4) "Record request" means a [request for a]record request under Section 63G-2-204.
1481	[(6)] (5) "Records committee [appellant] petitioner" means:
1482	(a) a political subdivision that seeks to appeal [a decision of]a local appeals board
1483	decision to the State Records Committee; or
1484	(b) a requester or interested party who seeks to appeal [to the State Records Committee a
1485	decision affirming an access denial] an access denial to the State Records Committee.
1486	[(7)] (6) "Requester" means a person who submits a record request to a governmental entity.
1487	(7) "Respondent affirmation" means a decision of a chief administrative officer, local
1488	appeals board, or State Records Committee affirming an access denial.

Section 12. Section **63G-2-401** is amended to read:

1490	63G-2-401. Appeal to chief administrative officer Notice of the decision of the
1491	appeal.
1492	(1)(a) A requester or interested party may appeal an access denial or the denial of a fee
1493	waiver under Subsection 63G-2-203(4) to the chief administrative officer of the
1494	governmental entity by filing a notice of appeal with the chief administrative officer
1495	within 30 days after:
1496	(i) for an access denial:
1497	(A) the governmental entity sends a notice of denial under Section 63G-2-205, if
1498	the governmental entity denies a record request under Subsection 63G-2-205
1499	(1); or
1500	(B) the record request is considered denied under Subsection [63G-2-204(9)]
1501	63G-2-204(10), if that subsection applies; or
1502	(ii) for a denial of a fee waiver, the date the governmental entity notifies the requester
1503	that the fee waiver is denied.
1504	(b) If a governmental entity claims [extraordinary] exceptional circumstances and
1505	specifies the date when the records will be available under Subsection 63G-2-204(4),
1506	and, if the requester believes the [extraordinary] exceptional circumstances do not
1507	exist or that the date specified is unreasonable, the requester may appeal the
1508	governmental entity's claim of [extraordinary] exceptional circumstances or date for
1509	compliance to the chief administrative officer by filing a notice of appeal with the
1510	chief administrative officer within 30 days after notification of a claim of [
1511	extraordinary] exceptional circumstances by the governmental entity, despite the lack
1512	of a "determination" or its equivalent under Subsection [63G-2-204(9)] 63G-2-204(10)
1513	(2) A notice of appeal shall contain:
1514	(a) the name, mailing address, and daytime telephone number of the requester or
1515	interested party; and
1516	(b) the relief sought.
1517	(3) The requester or interested party may file a short statement of facts, reasons, and legal
1518	authority in support of the appeal.
1519	(4)(a) If the appeal involves a record that is the subject of a business confidentiality
1520	claim under Section 63G-2-309, the chief administrative officer shall:
1521	(i) send notice of the appeal to the business confidentiality claimant within three
1522	business days after receiving notice, except that if notice under this section must
1523	be given to more than 35 persons, it shall be given as soon as reasonably possible;

1524	and
1525	(ii) send notice of the business confidentiality claim and the schedule for the chief
1526	administrative officer's determination to the requester or interested party within
1527	three business days after receiving notice of the appeal.
1528	(b) The business confidentiality claimant shall have seven business days after notice is
1529	sent by the administrative officer to submit further support for the claim of business
1530	confidentiality.
1531	(5)(a) The chief administrative officer shall make a decision on the appeal within:
1532	(i)(A) 10 business days after the chief administrative officer's receipt of the notice
1533	of appeal; or
1534	(B) five business days after the chief administrative officer's receipt of the notice
1535	of appeal, if the requester or interested party demonstrates that an expedited
1536	decision benefits the public rather than the requester or interested party; or
1537	(ii) 12 business days after the governmental entity sends the notice of appeal to a
1538	person who submitted a claim of business confidentiality.
1539	(b)(i) If the chief administrative officer fails to make a decision on an appeal of an
1540	access denial within the time specified in Subsection (5)(a), the failure is the
1541	equivalent of a decision affirming the access denial.
1542	(ii) If the chief administrative officer fails to make a decision on an appeal under
1543	Subsection (1)(b) within the time specified in Subsection (5)(a), the failure is the
1544	equivalent of a decision affirming the claim of [extraordinary] exceptional
1545	circumstances or the reasonableness of the date specified when the records will be
1546	available.
1547	(c) [The provisions of this section notwithstanding] Notwithstanding any other provision
1548	of this section, the parties participating in the proceeding may, by agreement, extend
1549	the time periods specified in this section.
1550	(6) Except as provided in Section 63G-2-406, the chief administrative officer may, upon
1551	consideration and weighing of the various interests and public policies [pertinent] related
1552	to the classification and disclosure or nondisclosure of a record, order the disclosure of
1553	information properly classified as private under Subsection 63G-2-302(2) or protected
1554	under Section 63G-2-305 if the interests favoring access are greater than or equal to the
1555	interests favoring restriction of access.
1556	(7)(a) The governmental entity shall [send] provide written notice of the chief
1557	administrative officer's decision to all participants.

1558	(b) If the chief administrative officer's decision is to affirm the access denial in whole or
1559	in part or to affirm the fee waiver denial, the notice under Subsection (7)(a) shall
1560	include:
1561	(i) a statement that the requester has a right under Section 63A-12-111 to request the
1562	government records ombudsman to mediate the dispute between the requester and
1563	the governmental entity concerning the access denial or the fee waiver denial;
1564	(ii) a statement that the requester or interested party has the right to appeal the
1565	decision, as provided in Section 63G-2-402, to:
1566	(A) the State Records Committee or district court; or
1567	(B) the local appeals board, if the governmental entity is a political subdivision
1568	and the governmental entity has established a local appeals board;
1569	(iii) the time limits for filing an appeal described in Subsection (7)(b)(ii), including
1570	an explanation of a suspension of the time limits, as provided in Subsections
1571	63G-2-403(1)(c) and 63G-2-404(1)(b), for a requester if the requester seeks
1572	mediation under Section 63A-12-111; and
1573	(iv) the name and business address of:
1574	(A) the executive secretary of the State Records Committee;
1575	(B) the individual designated as the contact individual for the appeals board, if the
1576	governmental entity is a political subdivision that has established an appeals
1577	board under Subsection 63G-2-701(5)(c); and
1578	(C) the government records ombudsman.
1579	[(8) A person aggrieved by a governmental entity's classification or designation
1580	determination under this chapter, but who is not requesting access to the records, may
1581	appeal that determination using the procedures provided in this section. If a
1582	nonrequester is the only appellant, the procedures provided in this section shall apply,
1583	except that the decision on the appeal shall be made within 30 days after receiving the
1584	notice of appeal.]
1585	[(9)] (8)(a) Except as provided in Subsection (8)(b), an interested party who is aggrieved
1586	by a governmental entity's record classification or designation under this chapter may
1587	appeal the governmental entity's determination as provided in this section.
1588	(b) If a governmental entity receives a notice of appeal as described in Subsection (8)(a),
1589	and the interested party is the only petitioner, the chief administrative officer shall
1590	respond no later than 30 days after the day on which the chief administrative officer
1591	receives notice of the appeal.

1592	(9) The duties of the chief administrative officer under this section may be delegated.
1593	Section 13. Section 63G-2-403 is amended to read:
1594	63G-2-403. Appeals to the State Records Committee.
1595	(1)(a) A records committee [appellant] petitioner appeals to the State Records Committee
1596	by filing a notice of appeal with the executive secretary of the State Records
1597	Committee no later than 30 days after the date of issuance of the decision being
1598	appealed.
1599	(b) Notwithstanding Subsection (1)(a), a requester may file a notice of appeal with the
1600	executive secretary of the State Records Committee no later than 45 days after the
1601	day on which the record request is made if:
1602	(i) the circumstances described in Subsection 63G-2-401(1)(b) occur; and
1603	(ii) the chief administrative officer fails to make a decision under Section 63G-2-401.
1604	(c) The time for a requester to file a notice of appeal under Subsection (1)(a) or (b) is
1605	suspended for the period of time that:
1606	(i) begins the date the requester submits a request under Section 63A-12-111 for the
1607	government records ombudsman to mediate the dispute between the requester and
1608	the governmental entity; and
1609	(ii) ends the earlier of the following dates:
1610	(A) the date that the government records ombudsman certifies in writing that the
1611	mediation is concluded; or
1612	(B) the date that the government records ombudsman certifies in writing that the
1613	mediation did not occur or was not concluded because of a lack of the required
1614	consent.
1615	(2) The notice of appeal shall:
1616	(a) contain the name, mailing address, and daytime telephone number of the records
1617	committee [appellant] petitioner;
1618	(b) be accompanied by a copy of the decision being appealed; and
1619	(c) state the relief sought.
1620	(3) The records committee [appellant] petitioner:
1621	(a) shall, on the day on which the notice of appeal is filed with the State Records
1622	Committee, serve a copy of the notice of appeal on:
1623	(i) the governmental entity whose access denial or fee waiver denial is the subject of
1624	the appeal, if the records committee appellant is a requester or interested party; or
1625	(ii) the requester or interested party who is a party to the local appeals board

1626	proceeding that resulted in the decision that the political subdivision is appealing
1627	to the committee, if the records committee appellant is a political subdivision; and
1628	(b) may file a short statement of facts, reasons, and legal authority in support of the
1629	appeal.
1630	(4)(a) Except as provided in Subsections (4)(b) and (c), no later than seven business
1631	days after [receiving a notice of appeal, the executive secretary of the State Records
1632	Committee] the day on which the executive secretary of the State Records Committee
1633	receives a notice of appeal, the executive secretary shall:
1634	(i) schedule a hearing for the State Records Committee to discuss the appeal at the
1635	next regularly scheduled committee meeting falling at least 16 days after the date
1636	the notice of appeal is filed but no [longer than 64] later than 90 calendar days
1637	after the [date] day on which the notice of appeal was filed, except that the
1638	committee may schedule an expedited hearing upon application of the records
1639	committee [appellant] petitioner and for good cause shown;
1640	(ii) send a copy of the notice of hearing to the records committee [appellant] petitioner;
1641	and
1642	(iii) send a copy of the notice of appeal, supporting statement, and a notice of hearing
1643	to:
1644	(A) each member of the State Records Committee;
1645	(B) the records officer and the chief administrative officer of the governmental
1646	entity whose access denial is the subject of the appeal, if the records committee [
1647	appellant] petitioner is a requester or interested party; and
1648	[(C) any person who made a business confidentiality claim under Section
1649	63G-2-309 for a record that is the subject of the appeal; and]
1650	[(D)] (C) [all persons] any person who participated in the proceedings before the
1651	governmental entity's chief administrative officer, if the appeal is of the chief
1652	administrative officer's decision affirming an access denial.
1653	(b)[(i)] The executive secretary, with approval of the State Records Committee chair,
1654	may decline to schedule a hearing if the record series that is the subject of the
1655	appeal [has been found by the committee in a previous hearing involving the same
1656	governmental entity to be appropriately classified as private, controlled, or
1657	protected] is substantially similar to an appeal previously decided by the State
1658	Records Committee.
1659	(c) If, in accordance with Subsection (4)(b), the executive secretary declines to schedule

1660	a hearing, the State Records Committee members may vote at the next regular
1661	meeting to:
1662	(i) render a decision and enter an order consistent with the previous decision; and
1663	(ii) provide the parties with notice of:
1664	(A) the decision and order; and
1665	(B) the right to appeal the decision and order, as described in Subsection (15).
1666	[(ii)] (iii)(A) If the executive secretary [of the State Records Committee]declines
1667	to schedule a hearing, the executive secretary shall send a notice to the records
1668	committee [appellant] petitioner indicating that the request for hearing has been
1669	denied and the reason for the denial.
1670	(B) The State Records Committee shall make rules to implement the procedures
1671	described in this section [as provided by] in accordance with Title 63G, Chapter
1672	3, Utah Administrative Rulemaking Act.
1673	[(c)] (d) The executive secretary [of the State Records Committee-]may schedule a
1674	hearing on an appeal to the State Records Committee at a regularly scheduled State
1675	Records Committee meeting that is later than the period described in Subsection
1676	(4)(a)(i) if [that] the committee meeting is the first regularly scheduled State Records
1677	Committee meeting at which there are fewer than 10 appeals scheduled to be heard.
1678	(5)(a) No later than five business days before the <u>day of the</u> hearing, [a governmental
1679	entity shall submit to the executive secretary of the State Records Committee] each
1680	party shall provide the executive secretary with a written statement of facts, reasons,
1681	and legal authority in support of the [governmental entity's] party's position.
1682	(b)(i) The governmental entity shall send a copy of the written statement [by first
1683	elass mail, postage prepaid,]to the requester or interested party involved in the
1684	appeal <u>by email</u> .
1685	(ii) The executive secretary shall forward a copy of the written statement to each
1686	member of the State Records Committee.
1687	(6)(a) No later than [10] 15 business days [after the day on which the executive secretary
1688	sends the notice of appeal] before the day of the hearing, a person whose legal
1689	interests may be substantially affected by the proceeding may file a request for
1690	intervention with the State Records Committee.
1691	(b) Any written statement of facts, reasons, and legal authority in support of the
1692	intervener's position shall be filed with the request for intervention.
1693	(c) The person seeking intervention shall provide copies of the statement described in

1694	Subsection (6)(b) to all parties to the proceedings before the State Records
1695	Committee.
1696	(7) The State Records Committee shall hold a hearing within the period of time described in
1697	Subsection (4).
1698	(8)(a) At the hearing, the State Records Committee shall allow the parties to testify,
1699	present evidence, and comment on the issues.
1700	(b) The committee may allow other interested persons to comment on the issues.
1701	(9)(a)(i) The State Records Committee:
1702	(A) may review the disputed records; and
1703	(B) shall review the disputed records, if the committee is weighing the various
1704	interests under Subsection (11).
1705	(ii) A review of the disputed records under Subsection (9)(a)(i) shall be in camera.
1706	(b) Members of the State Records Committee may not disclose any information or
1707	record reviewed by the committee in camera unless the disclosure is otherwise
1708	authorized [by] under this chapter.
1709	(10)(a) [Discovery is prohibited, but the] The State Records Committee may issue
1710	subpoenas or other orders to compel production of necessary evidence.
1711	(b) When the subject of a State Records Committee subpoena disobeys or fails to
1712	comply with the subpoena, the committee may file a motion for an order to compel [
1713	obedience to the subpoena-]with the district court.
1714	(c)(i) The State Records Committee's review shall be de novo, if the appeal is an
1715	appeal from a decision of a chief administrative officer:
1716	(A) issued under Section 63G-2-401; or
1717	(B) issued by a chief administrative officer of a political subdivision that has not
1718	established a local appeals board.
1719	(ii) For an appeal from a decision of a local appeals board, the State Records
1720	Committee shall review and consider the decision of the local appeals board.
1721	(11)(a) No later than seven business days after the day of the hearing, the State Records
1722	Committee shall issue a signed order:
1723	(i) granting the relief sought, in whole or in part; or
1724	(ii) upholding the governmental entity's access denial, in whole or in part.
1725	(b) Except as provided in Section 63G-2-406, the State Records Committee may, upon
1726	consideration and weighing of the various interests and public policies [pertinent]
1727	relating to the classification and disclosure or nondisclosure of a record, order the

1728	disclosure of information properly classified as private, controlled, or protected if the
1729	public interest favoring access is greater than or equal to the interest favoring
1730	restriction of access.
1731	(c) In making a determination under Subsection (11)(b), the State Records Committee
1732	shall consider and, where appropriate, limit the requester's or interested party's use
1733	and further disclosure of the record in order to protect:
1734	(i) privacy interests in the case of a private or controlled record;
1735	(ii) business confidentiality interests in the case of a record protected under
1736	Subsection 63G-2-305(1), (2), (40)(a)(ii), or (40)(a)(vi); and
1737	(iii) privacy interests or the public interest in the case of other protected records.
1738	(12) The order of the State Records Committee shall include:
1739	(a) a statement of reasons for the decision, including citations to this chapter, court rule
1740	or order, another state statute, federal statute, or federal regulation that governs
1741	disclosure of the record, if the citations do not disclose private, controlled, or
1742	protected information;
1743	(b) a description of the record or portions of the record to which access was ordered or
1744	denied, if the description does not disclose private, controlled, or protected
1745	information or information exempt from disclosure under Subsection 63G-2-201
1746	(3)(b);
1747	(c) a statement that any party to the proceeding before the State Records Committee may
1748	appeal the committee's decision to district court; and
1749	(d) a brief summary of the appeals process, the time limits for filing an appeal, and a
1750	notice that in order to protect [its] a party's rights on appeal, the party may wish to
1751	seek advice from an attorney.
1752	(13) If the State Records Committee fails to issue a decision within 73 calendar days of the
1753	filing of the notice of appeal, that failure is the equivalent of an order denying the
1754	appeal. A records committee appellant shall notify the State Records Committee in
1755	writing if the records committee appellant considers the appeal denied.
1756	(14) A party to a proceeding before the State Records Committee may seek judicial review
1757	in district court of a State Records Committee order by filing a petition for review [of
1758	the order-]as provided in Section 63G-2-404.
1759	(15)(a) Unless [a notice of intent to] an appeal is filed under Subsection [(15)(b)] (14),
1760	each party to the proceeding shall comply with the order of the State Records
1761	Committee

1762	[(b) If a party disagrees with the order of the State Records Committee, that party may
1763	file a notice of intent to appeal the order.]
1764	[(e)] (b) If the State Records Committee orders the governmental entity to produce a
1765	record and no appeal is timely filed, or if, as a result of the appeal, the governmental
1766	entity is required to produce a record, the governmental entity shall:
1767	(i) produce the record; and
1768	(ii) file a notice of compliance with the committee.
1769	[(d)] (c)(i) If the governmental entity that is ordered to produce a record fails to file a
1770	notice of compliance or [a notice of intent to] to timely file an appeal, the State
1771	Records Committee may[-do either or both of the following]:
1772	(A) impose a civil penalty of up to \$500 for each day of continuing
1773	noncompliance; or
1774	(B) send written notice of the governmental entity's noncompliance to the
1775	governor.
1776	(ii) In imposing a civil penalty under Subsection (15)(c)(i)(A), the State Records
1777	Committee shall consider the gravity and circumstances of the violation, including
1778	whether the failure to comply was due to neglect or was willful or intentional.
1779	(16)(a) The executive secretary may decline to schedule a hearing regarding a disputed
1780	fee, fee amount, or fee waiver if the executive secretary and the committee chair
1781	agree that the petition for hearing is without merit.
1782	(b) At the chair's direction, the executive secretary may request that the governmental
1783	entity provide information regarding how the fee was calculated.
1784	(17)(a) If the executive secretary declines to schedule a hearing under Subsection (16)(a),
1785	the executive secretary shall send a notice to the parties indicating:
1786	(i) that the request for a hearing has been denied; and
1787	(ii) whether the petition is granted or denied.
1788	(b) The committee shall:
1789	(i) vote at the next regular meeting to accept or reject the recommendation to respond
1790	to the petition without a hearing; and
1791	(ii) issue an order that includes the reasons for the committee's decision to accept or
1792	reject the recommendation.
1793	Section 14. Section 63G-2-501 is amended to read:
1794	63G-2-501 . State Records Committee created Membership Terms
1795	Vacancies Expenses.

(a) Section 63A-3-106;

1796 (1) [There is created the State Records Committee within the Department of Government 1797 Operations consisting of the following seven individuals The State Records Committee 1798 is created within the Department of Government Operations and consists of the 1799 following seven individuals: 1800 (a) an individual [in the private sector] whose profession requires the individual to [1801 ereate or [manage records[that, if created by a governmental entity, would be private 1802 or controlled]; 1803 (b) an individual with experience with [electronic records and databases, as 1804 recommended by a statewide technology advocacy organization that represents the 1805 public, private, and nonprofit sectors] databases or data management; 1806 (c) the director of the Division of Archives and Records Services or the director's 1807 designee; 1808 (d) [two citizen members] one citizen member; 1809 (e) one [person] individual representing political subdivisions, as recommended by the 1810 Utah League of Cities and Towns; [and] 1811 (f) one individual representing the news media[-]; and 1812 (g) one individual with professional experience in law enforcement. (2) The governor shall appoint or reappoint the members described in [Subsections (1)(a), 1813 1814 (b), (d), (e), and (f) Subsection (1) with the advice and consent of the Senate in accordance with Chapter 24, Part 2, Vacancies. 1815 1816 (3)(a) Except as provided in Subsection (3)(b), the governor shall appoint each member 1817 to a four-year term. 1818 (b) Notwithstanding Subsection (3)(a), the governor shall, at the time of appointment or 1819 reappointment, adjust the length of terms to ensure that the terms of committee 1820 members are staggered so that approximately half of the committee is appointed 1821 every two years. 1822 (c) Each appointed member is eligible for reappointment for one additional term. 1823 (4) When a vacancy occurs in the membership for any reason, the governor shall, with the 1824 advice and consent of the Senate in accordance with Chapter 24, Part 2, Vacancies, 1825 appoint a replacement for the unexpired term. 1826 (5) A member of the State Records Committee may not receive compensation or benefits 1827 for the member's service on the committee, but may receive per diem and travel 1828 expenses in accordance with:

1830	(b) Section 63A-3-107; and
1831	(c) rules made by the Division of Finance under Sections 63A-3-106 and 63A-3-107.
1832	(6) A member described in [Subsection (1)(a), (b), (d), (e), or (f)] Subsection (1) shall
1833	comply with the conflict of interest provisions described in Chapter 24, Part 3, Conflicts
1834	of Interest.
1835	Section 15. Section 63G-2-502 is amended to read:
1836	63G-2-502 . State Records Committee Duties.
1837	(1) The State Records Committee shall:
1838	(a) hear appeals from determinations of access under Section 63G-2-403;
1839	(b) hear appeals regarding disputed fees under Section 63G-2-203;
1840	[(b)] (c) determine disputes submitted by the state auditor under Subsection 67-3-1(17)(d)
1841	and
1842	[(e)] (d) appoint a chair from among the committee's members.
1843	(2) The State Records Committee may:
1844	(a) make rules, in accordance with Title 63G, Chapter 3, Utah Administrative
1845	Rulemaking Act, to govern the committee's proceedings; and
1846	(b) by order, after notice and hearing, reassign classification and designation for any
1847	record series by a governmental entity if the governmental entity's classification or
1848	designation is inconsistent with this chapter.
1849	(3)(a) The State Records Committee shall annually appoint an executive secretary to
1850	provide administrative support to the committee.
1851	(b) The executive secretary is not a voting member of the committee.
1852	(4) [Five] Four members of the State Records Committee are a quorum for the transaction of
1853	business.
1854	(5) The state archives shall provide staff and support services for the State Records
1855	Committee.
1856	(6)(a) If the State Records Committee reassigns the classification or designation of a
1857	record or record series under Subsection (2)(b), any affected governmental entity or
1858	any other interested [person] party may appeal the reclassification or redesignation to
1859	the district court.
1860	(b) The district court shall hear the matter de novo.
1861	(7) The Office of the Attorney General shall provide counsel to the State Records
1862	Committee.

Section 16. Section **63G-2-604** is amended to read:

1864	63G-2-604. Retention and disposition of records.
1865	(1)(a) Except for a governmental entity that is permitted to maintain the governmental
1866	entity's own retention schedules under Part 7, Applicability to Political Subdivisions,
1867	the Judiciary, the Legislature, and the Governor and Lieutenant Governor, each
1868	governmental entity shall file with the Records Management Committee created in
1869	Section 63A-12-112 a proposed schedule for the retention and disposition of each
1870	type of material that is defined as a record under this chapter.
1871	(b) After a retention schedule is reviewed and approved by the Records Management
1872	Committee under Subsection 63A-12-113(1)(b), the governmental entity shall
1873	maintain and destroy records in accordance with the retention schedule.
1874	(c) If a governmental entity subject to the provisions of this [section] Subsection (1) has
1875	not received an approved retention schedule from the Records Management
1876	Committee for a specific type of material that is defined as a record under this
1877	chapter, the general retention schedule maintained by the state archivist shall govern
1878	the retention and destruction of that type of material.
1879	(2) A retention schedule that is filed with or approved by the Records Management
1880	Committee under the requirements of this section is a public record.
1881	(3) A governmental entity shall, on an annual basis, before August 1:
1882	(a) review the governmental entity's records retention requirements;
1883	(b) update the governmental entity's records retention requirements, if needed;
1884	(c) determine whether the governmental entity is complying with the records retention
1885	requirements; and
1886	(d) take necessary action to ensure compliance with the records retention requirements.
1887	Section 17. Section 63G-2-605 is enacted to read:
1888	63G-2-605. Employee education on government records requirements.
1889	A governmental entity shall comply with the applicable employee education
1890	requirements described in Section 63A-12-117.
1891	Section 18. Section 63G-2-701 is amended to read:
1892	63G-2-701 . Political subdivisions may adopt ordinances in compliance with
1893	chapter Appeal process.
1894	(1) As used in this section:
1895	(a) "Access denial" means the same as that term is defined in Section 63G-2-400.5.
1896	(b) "Interested party" means the same as that term is defined in Section 63G-2-400.5.

(c) "Requester" means the same as that term is defined in Section 63G-2-400.5.

1898	(2)(a) Each political subdivision may adopt an ordinance or a policy [applicable
1899	throughout its jurisdiction] within the political subdivision's jurisdiction relating to
1900	information practices including classification, designation, access, denials,
1901	segregation, appeals, management, retention, and amendment of records.
1902	(b) The ordinance or policy shall:
1903	(i) comply with the criteria [set forth] described in this section[-];
1904	(ii) provide guidance to staff and elected officials regarding the use of a personal
1905	device or account when conducting government business;
1906	(iii) assign records management staff specific responsibilities related to records
1907	management; and
1908	(iv) be approved by the political subdivision's governing body.
1909	(c) A political subdivision shall:
1910	(i) regularly train staff and elected officials on the records retention ordinance or
1911	policy; and
1912	(ii) implement a process to monitor and encourage compliance with the ordinance or
1913	policy by staff and elected officials.
1914	[(c)] (d) [If any] A political subdivision that does not adopt and maintain an ordinance or
1915	policy[, then that political subdivision] is subject to this chapter.
1916	[(d)] (e) Notwithstanding the adoption of an ordinance or policy, each political
1917	subdivision is subject to Part 1, General Provisions, Part 3, Classification, and
1918	Sections 63A-12-105, 63A-12-107, 63G-2-201, 63G-2-202, 63G-2-205, 63G-2-206,
1919	63G-2-601, and 63G-2-602.
1920	[(e)] (f) [Every] A political subdivision shall file the political subdivision's ordinance,
1921	policy, [or] and each amendment to the ordinance or policy [shall be filed-] with [the-]
1922	state archives no later than 30 days after [its] the effective date of the ordinance,
1923	policy, or amendment.
1924	[(f)] (g) The political subdivision shall [also report to the state archives] provide to state
1925	archives all retention schedules[,] and all designations and classifications applied to a
1926	record series [maintained by] that the political subdivision maintains.
1927	[(g)] (h)(i) [The report required by Subsection (2)(f) is notification to state archives of
1928	the political subdivision's retention schedules, designations, and classifications.
1929	The report] The information provided under Subsection (2)(g) is not subject to
1930	approval by state archives.
1931	(ii) If state archives determines that a different retention schedule is needed for state

1932	purposes, state archives shall notify the political subdivision of the state's retention
1933	schedule for the records and shall maintain the records if requested to do so under
1934	Subsection 63A-12-105(2).
1935	(3) Each political subdivision's ordinance or policy relating to information practices shall:
1936	(a) provide standards for [the] record classification and designation [of the records of the
1937	political subdivision] as public, private, controlled, or protected in accordance with
1938	Part 3, Classification;
1939	(b) require [the] record classification [of the records of the political subdivision]in
1940	accordance with [those] the standards described in Subsection (3)(a);
1941	(c) provide guidelines for [establishment of] establishing fees in accordance with Section
1942	63G-2-203; and
1943	(d) provide management and retention standards [for the management and retention of
1944	the records of the political subdivision-]comparable to Section 63A-12-103.
1945	(4)(a) Each ordinance or policy shall establish:
1946	(i) access criteria, procedures, and response times for requests to inspect, obtain, or
1947	amend records[-of the political subdivision,]; and
1948	(ii) time limits for appeals consistent with this chapter.
1949	(b) [In establishing response times for access requests and time limits for appeals, the
1950	political subdivision may establish reasonable time frames different than those set out
1951	in Section 63G-2-204 and Part 4, Appeals, if it determines that the resources of the
1952	political subdivision are insufficient to meet the requirements of those sections] In
1953	establishing response times for access requests and time limits for appeals, if a
1954	political subdivision determines that the political subdivision's resources are
1955	insufficient to meet the requirements under this chapter, the political subdivision may
1956	set reasonable time frames different than the time frames described in Section
1957	63G-2-204 and Part 4, Appeals.
1958	(5)(a) A political subdivision shall establish an appeals process for [persons] a person
1959	aggrieved by <u>a classification</u> , designation, or access [decisions] decision.
1960	(b) A political subdivision's appeals process shall include a process for a requester or
1961	interested party to appeal an access denial, [to a person designated by the political
1962	subdivision as] as described in Section 63G-2-401, to the individual designated as the
1963	chief administrative officer[-for purposes of an appeal under Section 63G-2-401].
1964	(c)(i) A political subdivision may establish an appeals board to decide an appeal of a
1965	decision of the chief administrative officer affirming an access denial.

1966	(ii) An appeals board established by a political subdivision shall be composed of
1967	three members:
1968	(A) one of whom shall be an employee of the political subdivision; and
1969	(B) two of whom shall be members of the public who are not employed by or
1970	officials of a governmental entity, at least one of whom shall have professional
1971	experience with requesting or managing records.
1972	(iii) If a political subdivision establishes an appeals board, any appeal of a decision of
1973	a chief administrative officer shall be made to the appeals board.
1974	(iv) If a political subdivision does not establish an appeals board, the political
1975	subdivision's appeals process shall provide for an appeal of a chief administrative
1976	officer's decision to the State Records Committee, as provided in Section
1977	63G-2-403.
1978	(d) A political subdivision that establishes an appeals board shall notify the executive
1979	secretary no later than 30 days after the day on which the political subdivision
1980	establishes the appeals board.
1981	(6)(a) A political subdivision or requester may appeal an appeals board decision:
1982	(i) to the State Records Committee, as provided in Section 63G-2-403; or
1983	(ii) by filing a petition for judicial review with the district court.
1984	(b) The contents of a petition for judicial review under Subsection (6)(a)(ii) and the
1985	conduct of the proceeding shall be in accordance with Sections 63G-2-402 and
1986	63G-2-404.
1987	(c) A person who appeals an appeals board decision to the State Records Committee
1988	does not lose or waive the right to seek judicial review of the State Records
1989	<u>Committee</u> decision[-of the State Records Committee].
1990	(7) $[Any] \underline{A}$ political subdivision that adopts an ordinance or policy under Subsection $[(1)]$
1991	(2) shall forward[to state archives] a copy and summary description of the ordinance or
1992	policy to state archives.
1993	Section 19. Section 63G-2-801 is amended to read:
1994	63G-2-801 . Criminal penalties.
1995	(1)(a) A public employee or other [person] individual who has lawful access to any
1996	private, controlled, or protected record under this chapter, and who intentionally
1997	discloses, provides a copy of, or improperly uses a private, controlled, or protected
1998	record knowing that the disclosure or use is prohibited under this chapter, [is,]except
1999	as provided in Subsection 53-5-708(1)(c), is guilty of a class B misdemeanor.

2000	(b) It is a defense to prosecution under Subsection (1)(a) that the actor used or released
2001	private, controlled, or protected information in the reasonable belief that the use or
2002	disclosure of the information was necessary to expose a violation of law involving
2003	government corruption, abuse of office, or misappropriation of public funds or
2004	property.
2005	(c) It is a defense to prosecution under Subsection (1)(a) that the record could have
2006	lawfully been released to the recipient if it had been properly classified.
2007	(d) It is a defense to prosecution under Subsection (1)(a) that the public employee or
2008	other person disclosed, provided, or used the record based on a good faith belief that
2009	the disclosure, provision, or use was in accordance with the law.
2010	(2)(a) A person who by false pretenses, bribery, or theft, gains access to or obtains a
2011	copy of any private, controlled, or protected record to which the person is not legally
2012	entitled is guilty of a class B misdemeanor.
2013	(b) No person shall be guilty under Subsection (2)(a) who receives the record,
2014	information, or copy after the fact and without prior knowledge of or participation in
2015	the false pretenses, bribery, or theft.
2016	(3)(a) A public employee who intentionally refuses to release a record, the disclosure of
2017	which the employee knows is required by law, is guilty of a class B misdemeanor.
2018	(b) It is a defense to prosecution under Subsection (3)(a) that the public employee's
2019	failure to release the record was based on a good faith belief that the public employee
2020	was acting in accordance with the requirements of law.
2021	(c) A public employee who intentionally refuses to release a record, the disclosure of
2022	which the employee knows is required by a final unappealed order from a [
2023	governmental entity, the State Records Committee, or a court is guilty of
2024	a class B misdemeanor.
2025	(4)(a) As used in this Subsection (4), "pending records request" means that:
2026	(i) a person has made a record request; and
2027	(ii) the governmental entity:
2028	(A) has not denied the record request, but has not yet provided all records
2029	requested;
2030	(B) has denied the record request, in whole or in part, and the deadline for
2031	appealing the denial has not passed;
2032	(C) has denied the record request, in whole or in part, an appeal is filed in relation
2033	to the record request, and the appeal has not become final; or

2034	(D) is subject to an order to provide a record and has not yet fully complied with
2035	the order.
2036	(b) It is unlawful for an individual to destroy or delete a record that the individual
2037	knows, or has reason to know, may be responsive to a pending records request, with
2038	the intent of avoiding disclosure of the record or information in the record.
2039	(c) Violation of Subsection (4)(b) is a class B misdemeanor.
2040	Section 20. Section 77-27-5 is amended to read:
2041	77-27-5. Board of Pardons and Parole authority.
2042	(1)(a) Subject to this chapter and other laws of the state, and except for a conviction for
2043	treason or impeachment, the board shall determine by majority decision when and
2044	under what conditions an offender's conviction may be pardoned or commuted.
2045	(b) The board shall determine by majority decision when and under what conditions an
2046	offender committed to serve a sentence at a penal or correctional facility, which is
2047	under the jurisdiction of the department, may:
2048	(i) be released upon parole;
2049	(ii) have a fine or forfeiture remitted;
2050	(iii) have the offender's criminal accounts receivable remitted in accordance with
2051	Section 77-32b-105 or 77-32b-106;
2052	(iv) have the offender's payment schedule modified in accordance with Section
2053	77-32b-103; or
2054	(v) have the offender's sentence terminated.
2055	(c) The board shall prioritize public safety when making a determination under
2056	Subsection $(1)(a)$ or $(1)(b)$.
2057	(d)(i) The board may sit together or in panels to conduct hearings.
2058	(ii) The chair shall appoint members to the panels in any combination and in
2059	accordance with rules made by the board in accordance with Title 63G, Chapter 3,
2060	Utah Administrative Rulemaking Act.
2061	(iii) The chair may participate on any panel and when doing so is chair of the panel.
2062	(iv) The chair of the board may designate the chair for any other panel.
2063	(e)(i) Except after a hearing before the board, or the board's appointed examiner, in
2064	an open session, the board may not:
2065	(A) remit a fine or forfeiture for an offender or the offender's criminal accounts
2066	receivable;
2067	(B) release the offender on parole; or

2068	(C) commute, pardon, or terminate an offender's sentence.
2069	(ii) An action taken under this Subsection (1) other than by a majority of the board
2070	shall be affirmed by a majority of the board.
2071	(f) A commutation or pardon may be granted only after a full hearing before the board.
2072	(2)(a) In the case of a hearing, timely prior notice of the time and location of the hearing
2073	shall be given to the offender.
2074	(b) The county or district attorney's office responsible for prosecution of the case, the
2075	sentencing court, and law enforcement officials responsible for the defendant's arrest
2076	and conviction shall be notified of any board hearings through the board's website.
2077	(c) Whenever possible, the victim or the victim's representative, if designated, shall be
2078	notified of original hearings and any hearing after that if notification is requested and
2079	current contact information has been provided to the board.
2080	(d)(i) Notice to the victim or the victim's representative shall include information
2081	provided in Section 77-27-9.5, and any related rules made by the board under that
2082	section.
2083	(ii) The information under Subsection (2)(d)(i) shall be provided in terms that are
2084	reasonable for the lay person to understand.
2085	(3)(a) A decision by the board is final and not subject for judicial review if the decision
2086	is regarding:
2087	(i) a pardon, parole, commutation, or termination of an offender's sentence;
2088	(ii) the modification of an offender's payment schedule for restitution; or
2089	(iii) the remission of an offender's criminal accounts receivable or a fine or forfeiture.
2090	(b) Deliberative processes are not public and the board is exempt from Title 52, Chapter
2091	4, Open and Public Meetings Act, when the board is engaged in the board's
2092	deliberative process.
2093	(c) Pursuant to Subsection [63G-2-103(25)(b)(xi)] 63G-2-103(28)(b)(xi), records of the
2094	deliberative process are exempt from Title 63G, Chapter 2, Government Records
2095	Access and Management Act.
2096	(d) Unless it will interfere with a constitutional right, deliberative processes are not
2097	subject to disclosure, including discovery.
2098	(e) Nothing in this section prevents the obtaining or enforcement of a civil judgment.
2099	(4)(a) This chapter may not be construed as a denial of or limitation of the governor's
2100	power to grant respite or reprieves in all cases of convictions for offenses against the
2101	state, except treason or conviction on impeachment.

2102	(b) Notwithstanding Subsection (4)(a), respites or reprieves may not extend beyond the
2103	next session of the board.
2104	(c) At the next session of the board, the board:
2105	(i) shall continue or terminate the respite or reprieve; or
2106	(ii) may commute the punishment or pardon the offense as provided.
2107	(d) In the case of conviction for treason, the governor may suspend execution of the
2108	sentence until the case is reported to the Legislature at the Legislature's next session.
2109	(e) The Legislature shall pardon or commute the sentence or direct the sentence's
2110	execution.
2111	(5)(a) In determining when, where, and under what conditions an offender serving a
2112	sentence may be paroled or pardoned, have a fine or forfeiture remitted, have the
2113	offender's criminal accounts receivable remitted, or have the offender's sentence
2114	commuted or terminated, the board shall:
2115	(i) consider whether the offender has made restitution ordered by the court under
2116	Section 77-38b-205, or is prepared to pay restitution as a condition of any parole,
2117	pardon, remission of a criminal accounts receivable or a fine or forfeiture, or a
2118	commutation or termination of the offender's sentence;
2119	(ii) except as provided in Subsection (5)(b), develop and use a list of criteria for
2120	making determinations under this Subsection (5);
2121	(iii) consider information provided by the department regarding an offender's
2122	individual case action plan; and
2123	(iv) review an offender's status within 60 days after the day on which the board
2124	receives notice from the department that the offender has completed all of the
2125	offender's case action plan components that relate to activities that can be
2126	accomplished while the offender is imprisoned.
2127	(b) The board shall determine whether to remit an offender's criminal accounts
2128	receivable under this Subsection (5) in accordance with Section 77-32b-105 or
2129	77-32b-106.
2130	(6) In determining whether parole may be terminated, the board shall consider:
2131	(a) the offense committed by the parolee; and
2132	(b) the parole period under Section 76-3-202, and in accordance with Section 77-27-13.
2133	(7) For an offender placed on parole after December 31, 2018, the board shall terminate
2134	parole in accordance with the adult sentencing and supervision length guidelines, as
2135	defined in Section 63M-7-401.1, to the extent the guidelines are consistent with the

2136	requirements of the law.
2137	(8) The board may not rely solely on an algorithm or a risk assessment tool score in
2138	determining whether parole should be granted or terminated for an offender.
2139	(9) The board may intervene as a limited-purpose party in a judicial or administrative
2140	proceeding, including a criminal action, to seek:
2141	(a) correction of an order that has or will impact the board's jurisdiction; or
2142	(b) clarification regarding an order that may impact the board's jurisdiction.
2143	(10) A motion to intervene brought under Subsection (8)(a) shall be raised within 60 days
2144	after the day on which a court enters the order that impacts the board's jurisdiction.
2145	Section 21. Effective Date.
2146	This bill takes effect on May 7, 2025