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## **Lobbying Amendments**

## 2025 GENERAL SESSION STATE OF UTAH

	Cniei Sponsor: Brady Brammer	
	House Sponsor:	
2	LONG TITLE	
4	General Description:	
5	This bill amends and enacts provisions relating to lobbying.	
6	Highlighted Provisions:	
7	This bill:	
8	• defines terms;	
9	<ul><li>modifies and clarifies the definitions of lobbyist, lobbying, and a principal;</li></ul>	
10	• prohibits consideration, a reward, or an incentive for lobbying that is contingent on	
11	certain government action and provides criminal and civil penalties for violation of the	
12	prohibition;	
13	<ul> <li>replaces the offense of employing or soliciting a person to lobby for contingent</li> </ul>	
14	compensation with the offense described in the preceding paragraph;	
15	<ul> <li>creates an exception to the definition of "expenditure" in relation to certain sporting</li> </ul>	
16	events, performances, or exhibitions of a state institution of higher education or a	
17	private, nonprofit institution of higher education;	
18	<ul> <li>amends provisions relating to lobbying by a former state official;</li> </ul>	
19	<ul> <li>requires a municipality or county to disclose certain information regarding lobbying</li> </ul>	
20	expenditures made by the municipality or county; and	
21	<ul> <li>makes technical and conforming changes.</li> </ul>	
22	Money Appropriated in this Bill:	
23	None	
24	Other Special Clauses:	
25	None	
26	<b>Utah Code Sections Affected:</b>	
27	AMENDS:	
28	<b>36-11-102</b> , as last amended by Laws of Utah 2024, Chapters 425, 438	

**36-11-201**, as last amended by Laws of Utah 2023, Chapter 16

**53-1-102**, as last amended by Laws of Utah 2024, Chapter 425

53-1-106, as last amended by Laws of Utah 2024, Chapter 506
63G-23-102, as last amended by Laws of Utah 2024, Chapter 158
67-24-103, as enacted by Laws of Utah 2009, Chapter 360
ENACTS:
<b>10-8-1.8</b> , Utah Code Annotated 1953
<b>17-15-34</b> , Utah Code Annotated 1953
REPEALS AND REENACTS:
<b>36-11-301</b> , as enacted by Laws of Utah 1991, Chapter 280
Be it enacted by the Legislature of the state of Utah:
Section 1. Section 10-8-1.8 is enacted to read:
10-8-1.8 . Disclosure of retention of a lobbyist.
(1) A municipality that retains the services of a lobbyist, as defined in Section 36-11-102,
<u>shall:</u>
(a) before the lobbyist performs any services for the municipality, post, on the
municipality's website, the following information:
(i) the name of the lobbyist;
(ii) the agreement between the municipality and the lobbyist;
(iii) a description of the purpose for which the municipality retains the lobbyist; and
(iv) a description of the consideration, including the amount or value of the
consideration, that the lobbyist has received, will receive, or may receive in
exchange for the lobbyist's services to the municipality;
(b) post a link on the main page of the municipality's website to the information
described in Subsection (1)(a), with the link entitled, "municipal expenditures for
lobbying"; and
(c) maintain on the website the information described in Subsection (1)(a), with the link
described in Subsection (1)(b), for at least one year after the day on which the
municipality posts the information.
(2) Subsection (1) does not apply to lobbying provided to municipalities in general by the
Utah League of Cities and Towns.
Section 2. Section 17-15-34 is enacted to read:
17-15-34. Disclosure of retention of a lobbyist.
(1) A county that retains the services of a lobbyist, as defined in Section 36-11-102, shall:
(a) before the lobbyist performs any services for the county, post, on the county's

65	website, the following information:
66	(i) the name of the lobbyist;
67	(ii) the agreement between the county and the lobbyist;
68	(iii) a description of the purpose for which the county retains the lobbyist; and
69	(iv) a description of the consideration, including the amount or value of the
70	consideration, that the lobbyist has received, will receive, or may receive in
71	exchange for the lobbyist's services to the county;
72	(b) post a link on the main page of the county's website to the information described in
73	Subsection (1)(a), with the link entitled, "county expenditures for lobbying"; and
74	(c) maintain on the website the information described in Subsection (1)(a), with the link
75	described in Subsection (1)(b), for at least one year after the day on which the county
76	posts the information.
77	(2) Subsection (1) does not apply to lobbying provided to counties in general by the Utah
78	Association of Counties.
79	Section 3. Section <b>36-11-102</b> is amended to read:
80	<b>36-11-102</b> . Definitions.
81	As used in this chapter:
82	(1) "Aggregate daily expenditures" means:
83	(a) for a single lobbyist, principal, or government officer, the total of all expenditures
84	made within a calendar day by the lobbyist, principal, or government officer for the
85	benefit of an individual public official;
86	(b) for an expenditure made by a member of a lobbyist group, the total of all
87	expenditures made within a calendar day by every member of the lobbyist group for
88	the benefit of an individual public official; or
89	(c) for a multiclient lobbyist, the total of all expenditures made by the multiclient
90	lobbyist within a calendar day for the benefit of an individual public official,
91	regardless of whether the expenditures were attributed to different clients.
92	(2) "Approved activity" means an event, a tour, or a meeting:
93	(a)(i) to which a legislator or another nonexecutive branch public official is invited;
94	and
95	(ii) attendance at which is approved by:
96	(A) the speaker of the House of Representatives, if the public official is a member
97	of the House of Representatives or another nonexecutive branch public official;
98	or

99	(B) the president of the Senate, if the public official is a member of the Senate or
100	another nonexecutive branch public official; or
101	(b)(i) to which a public official who holds a position in the executive branch of state
102	government is invited; and
103	(ii) attendance at which is approved by the governor or the lieutenant governor.
104	(3) "Board of education" means:
105	(a) a local school board described in Title 53G, Chapter 4, School Districts;
106	(b) the State Board of Education;
107	(c) the State Charter School Board created under Section 53G-5-201; or
108	(d) a charter school governing board described in Title 53G, Chapter 5, Charter Schools.
109	(4) "Capitol hill complex" means capitol hill, as defined in Section 63O-1-101.
110	(5)(a) "Compensation" means anything of economic value, however designated, that is
111	paid, loaned, granted, given, donated, or transferred to an individual for the provision
112	of services or ownership before any withholding required by federal or state law.
113	(b) "Compensation" includes:
114	(i) a salary or commission;
115	(ii) a bonus;
116	(iii) a benefit;
117	(iv) a contribution to a retirement program or account;
118	(v) a payment includable in gross income, as defined in Section 62, Internal Revenue
119	Code, and subject to social security deductions, including a payment in excess of
120	the maximum amount subject to deduction under social security law;
121	(vi) an amount that the individual authorizes to be deducted or reduced for salary
122	deferral or other benefits authorized by federal law; or
123	(vii) income based on an individual's ownership interest.
124	(6) "Compensation payor" means a person who pays compensation to a public official in
125	the ordinary course of business:
126	(a) because of the public official's ownership interest in the compensation payor; or
127	(b) for services rendered by the public official on behalf of the compensation payor.
128	(7) "Education action" means:
129	(a) the passage or defeat of a resolution, policy, amendment, or other official action for
130	consideration by a board of education;
131	(b) a nomination or appointment by an education official or a board of education;
132	(c) the passage or defeat of a vote on an administrative action taken by a vote of a board

133	of education; or
134	[(d) an adjudicative proceeding over which an education official has direct or indirect
135	control;]
136	[(e) a purchasing or contracting decision;]
137	[(f) drafting or making a policy, resolution, or rule;]
138	[ <del>(g)</del> ] (d) determining a rate or fee[; or].
139	[(h) making an adjudicative decision.]
140	(8) "Education official" means:
141	(a) a member of a board of education; or
142	(b) an individual appointed to or employed in a position under a board of education, if
143	that individual:
144	(i) occupies a policymaking position[-or makes purchasing or contracting decisions];
145	[(ii) drafts resolutions or policies or drafts or makes rules;]
146	[(iii)] (ii) determines rates or fees; or
147	[(iv)] (iii) makes decisions relating to an education budget or the expenditure of
148	public money[; or] .
149	[(v) makes adjudicative decisions; or]
150	[(c) an immediate family member of an individual described in Subsection (8)(a) or (b).]
151	(9) "Event" means entertainment, a performance, a contest, or a recreational activity that an
152	individual participates in or is a spectator at, including a sporting event, an artistic event,
153	a play, a movie, dancing, or singing.
154	(10) "Executive action" means:
155	(a) a nomination or appointment by the governor;
156	(b) the action of the governor in approving or vetoing legislation;
157	[(b)] (c) the [proposal, drafting, amendment, enactment,] passage or defeat by a state
158	agency of a rule, or an amendment to a rule, made in accordance with Title 63G,
159	Chapter 3, Utah Administrative Rulemaking Act; or
160	[(e)] (d) agency ratemaking proceedings[; or].
161	[(d) an adjudicative proceeding of a state agency.]
162	(11) "Executive official" means:
163	(a) an individual elected to an executive office or appointed to fill a vacancy in an
164	executive office; or
165	(b) an individual appointed to or employed in a position in the executive branch of state
166	government, if that individual:

167	(i) occupies a policymaking position; or
168	(ii) determines rates or fees.
169	[(11)] (12)(a) "Expenditure" means any of the items listed in this Subsection [(11)(a)]
170	(12)(a) when given to or for the benefit of a public official unless consideration of
171	equal or greater value is received:
172	(i) a purchase, payment, or distribution;
173	(ii) a loan, gift, or advance;
174	(iii) a deposit, subscription, or forbearance;
175	(iv) services or goods;
176	(v) money;
177	(vi) real property;
178	(vii) a ticket or admission to an event; or
179	(viii) a contract, promise, or agreement, whether or not legally enforceable, to
180	provide any item listed in Subsections [(11)(a)(i) through (vii)] (12)(a)(i) through
181	(vii).
182	(b) "Expenditure" does not [mean] include:
183	(i) a commercially reasonable loan made in the ordinary course of business;
184	(ii) a campaign contribution:
185	(A) reported in accordance with Title 20A, Chapter 11, Campaign and Financial
186	Reporting Requirements, Section 10-3-208, Section 17-16-6.5, or any
187	applicable ordinance adopted under Subsection 10-3-208(6) or 17-16-6.5(1); or
188	(B) lawfully given to a person that is not required to report the contribution under
189	a law or ordinance described in Subsection $[(11)(b)(ii)(A)]$ $(12)(b)(ii)(A)$ ;
190	(iii) printed informational material that is related to the performance of the recipient's
191	official duties;
192	(iv) a devise or inheritance;
193	(v) any item listed in Subsection $[\frac{(11)(a)}{a}]$ $\underline{(12)(a)}$ if:
194	(A) given by a relative;
195	(B) given by a compensation payor for a purpose solely unrelated to the public
196	official's position as a public official;
197	(C) the item is food or beverage with a value that does not exceed the food
198	reimbursement rate, and the aggregate daily expenditures for food and
199	beverage do not exceed the food reimbursement rate; or
200	(D) the item is not food or beverage, has a value of less than \$10, and the

201	aggregate daily expenditures do not exceed \$10;
202	(vi) food or beverage that is provided at an event, a tour, or a meeting to which the
203	following are invited:
204	(A) all members of the Legislature;
205	(B) all members of a standing or interim committee;
206	(C) all members of an official legislative task force;
207	(D) all members of a party caucus; or
208	(E) all members of a group described in Subsections [(11)(b)(vi)(A) through (D)]
209	(12)(b)(vi)(A) through (D) who are attending a meeting of a national
210	organization whose primary purpose is addressing general legislative policy;
211	(vii) food or beverage that is provided at an event, a tour, or a meeting to a public
212	official who is:
213	(A) giving a speech at the event, tour, or meeting;
214	(B) participating in a panel discussion at the event, tour, or meeting; or
215	(C) presenting or receiving an award at the event, tour, or meeting;
216	(viii) a plaque, commendation, or award that:
217	(A) is presented in public; and
218	(B) has the name of the individual receiving the plaque, commendation, or award
219	inscribed, etched, printed, or otherwise permanently marked on the plaque,
220	commendation, or award;
221	(ix) a gift that:
222	(A) is an item that is not consumable and not perishable;
223	(B) a public official, other than a local official or an education official, accepts on
224	behalf of the state;
225	(C) the public official promptly remits to the state;
226	(D) a property administrator does not reject under Section 63G-23-103;
227	(E) does not constitute a direct benefit to the public official before or after the
228	public official remits the gift to the state; and
229	(F) after being remitted to the state, is not transferred, divided, distributed, or used
230	to distribute a gift or benefit to one or more public officials in a manner that
231	would otherwise qualify the gift as an expenditure if the gift were given
232	directly to a public official;
233	(x) any of the following with a cash value not exceeding \$30:
234	(A) a publication; or

235	(B) a commemorative item;
236	(xi) admission to or attendance at an event, a tour, or a meeting, the primary purpose
237	of which is:
238	(A) to solicit a contribution that is reportable under Title 20A, Chapter 11,
239	Campaign and Financial Reporting Requirements, 2 U.S.C. Sec. 434, Section
240	10-3-208, Section 17-16-6.5, or an applicable ordinance adopted under
241	Subsection 10-3-208(6) or 17-16-6.5(1);
242	(B) to solicit a campaign contribution that a person is not required to report under
243	a law or ordinance described in Subsection $[(11)(b)(xi)(A)]$ $(12)(b)(xi)(A)$ ; or
244	(C) charitable solicitation, as defined in Section 13-22-2;
245	(xii) travel to, lodging at, food or beverage served at, and admission to an approved
246	activity;
247	(xiii) sponsorship of an approved activity;
248	(xiv) notwithstanding Subsection [(11)(a)(vii)] (12)(a)(vii), admission to, attendance
249	at, or travel to or from an event, a tour, or a meeting:
250	(A) that is sponsored by a governmental entity;
251	(B) that is widely attended and related to a governmental duty of a public official;
252	(C) for a local official, that is sponsored by an organization that represents only
253	local governments, including the Utah Association of Counties, the Utah
254	League of Cities and Towns, or the Utah Association of Special Districts; or
255	(D) for an education official, that is sponsored by a public school, a charter
256	school, or an organization that represents only public schools or charter
257	schools, including the Utah Association of Public Charter Schools, the Utah
258	School Boards Association, or the Utah School Superintendents Association;[
259	o <del>r</del> ]
260	(xv) travel to a widely attended tour or meeting related to a governmental duty of a
261	public official if that travel results in a financial savings to:
262	(A) for a public official who is not a local official or an education official, the
263	state; or
264	(B) for a public official who is a local official or an education official, the local
265	government or board of education to which the public official belongs[-];
266	(xvi) notwithstanding Subsection (12)(a)(vii), admission to, attendance at, or travel to
267	or from a sporting event provided by an institution of higher education described
268	in Subsection 53B-2-101(1), or by a private, nonprofit institution of higher

269	education in the state, if:
270	(A) the institution of higher education is competing in the sporting event; and
271	(B) the purpose of the public official attending the event is to build a relationship
272	between the institution of higher education and the public official; or
273	(xvii) notwithstanding Subsection (12)(a)(vii), admission to, attendance at, or travel
274	to or from a theatrical, musical, dancing, or other artistic performance, an art
275	exhibition, or another artistic event provided by an institution of higher education
276	described in Subsection 53B-2-101(1), or by a private, nonprofit institution of
277	higher education in the state, if:
278	(A) the institution is participating in the event; and
279	(B) the purpose of the public official attending the event is to build a relationship
280	between the institution of higher education and the public official.
281	[(12)] (13) "Food reimbursement rate" means the total amount set by the director of the
282	Division of Finance, by rule, under Section 63A-3-107, for in-state meal reimbursement,
283	for an employee of the executive branch, for an entire day.
284	[(13)] (14)(a) "Foreign agent" means an individual who engages in lobbying under
285	contract with a foreign government.
286	(b) "Foreign agent" does not include an individual who is recognized by the United
287	States Department of State as a duly accredited diplomatic or consular officer of a
288	foreign government, including a duly accredited honorary consul.
289	[(14)] (15) "Foreign government" means a government other than the government of:
290	(a) the United States;
291	(b) a state within the United States;
292	(c) a territory or possession of the United States; or
293	(d) a political subdivision of the United States.
294	(16) "Government action" means:
295	(a) an education action;
296	(b) an executive action;
297	(c) a legislative action; or
298	(d) a local action.
299	[(15)] (17)(a) "Government officer" means:
300	(i) an individual elected to a position in state or local government, when acting in the
301	capacity of the state or local government position;
302	(ii) an individual elected to a board of education, when acting in the capacity of a

303	member of a board of education;
304	(iii) an individual appointed to fill a vacancy in a position described in Subsection [
305	(15)(a)(i) or (ii)] (17)(a)(i) or (ii), when acting in the capacity of the position; or
306	(iv) an individual appointed to or employed in a full-time position by state
307	government, local government, or a board of education, when acting in the
308	capacity of the individual's appointment or employment.
309	(b) "Government officer" does not mean a member of the legislative branch of state
310	government.
311	[(16)] (18) "Immediate family" means:
312	(a) a spouse;
313	(b) a child residing in the household; or
314	(c) an individual claimed as a dependent for tax purposes.
315	[(17)] (19) "Legislative action" means[:]
316	[(a)] the passage or defeat of a bill, resolution, amendment, nomination, veto override,
317	appropriation, or other matter pending or proposed in either house of the Legislature
318	or [its] the Legislature's committees, or requested by a legislator[; and].
319	[(b) the action of the governor in approving or vetoing legislation.]
320	(20) "Legislative official" means a member, or a member-elect, of the Senate or the House
321	of Representatives.
322	[(18)] (21) "Lobbying" means communicating with a public official for the purpose of
323	influencing [a legislative action, executive action, local action, or education] government
324	action.
325	[(19)] (22)(a) "Lobbyist" means[:] an individual who accepts or agrees to accept
326	employment, payment, a reward, an incentive, something of value, or other
327	consideration in exchange for lobbying.
328	[(i) an individual who is employed by a principal; or]
329	[(ii) an individual who contracts for economic consideration, other than
330	reimbursement for reasonable travel expenses, with a principal to lobby a public
331	official.]
332	(b) "Lobbyist" includes an individual who engages in lobbying on behalf of an entity in
333	which the individual obtained a non-controlling ownership interest within the
334	immediately preceding 18 months.
335	[(b)] (c) "Lobbyist" does not include:
336	(i) a government officer;

337	(ii) a member or employee of the legislative branch of state government;
338	(iii) an individual who, in exchange for lobbying, accepts or agrees to accept only
339	reimbursement for reasonable travel expenses;
340	[(iii)] (iv) a person, including a principal, while appearing at, or providing written
341	comments to, a hearing conducted in accordance with Title 63G, Chapter 3, Utah
342	Administrative Rulemaking Act, or Title 63G, Chapter 4, Administrative
343	Procedures Act;
344	[(iv)] (v) a person participating on or appearing before an advisory or study task force,
345	commission, board, or committee, constituted by the Legislature, a local
346	government, a board of education, or any agency or department of state
347	government, except legislative standing, appropriation, or interim committees;
348	[(v)] (vi) a representative of a political party;
349	[(vi)] (vii) an individual representing a bona fide church solely for the purpose of
350	protecting the right to practice the religious doctrines of the church, unless the
351	individual or church makes an expenditure that confers a benefit on a public
352	official;
353	[(vii)] (viii) a newspaper, television station or network, radio station or network,
354	periodical of general circulation, or book publisher for the purpose of publishing
355	news items, editorials, other comments, or paid advertisements that directly or
356	indirectly urge [legislative action, executive action, local action, or education]
357	government action;
358	[(viii)] (ix) an individual who appears on the individual's own behalf before a
359	committee of the Legislature, an agency of the executive branch of state
360	government, a board of education, the governing body of a local government, a
361	committee of a local government, or a committee of a board of education, solely
362	for the purpose of testifying in support of or in opposition to [legislative action,
363	executive action, local action, or education] government action; or
364	[(ix)] (x) an individual representing a business, entity, or industry, who:
365	(A) interacts with a public official, in the public official's capacity as a public
366	official, while accompanied by a registered lobbyist who is lobbying in relation
367	to the subject of the interaction or while presenting at a legislative committee
368	meeting at the same time that the registered lobbyist is attending another
369	legislative committee meeting; and
370	(B) does not make an expenditure for, or on behalf of, a public official in relation

371	to the interaction or during the period of interaction.
372	[(20)] (23) "Lobbyist group" means two or more lobbyists, principals, government officers,
373	or any combination of lobbyists, principals, and government officers, who each
374	contribute a portion of an expenditure made to benefit a public official or member of the
375	public official's immediate family.
376	[ <del>(21)</del> ] <u>(24)</u> "Local action" means:
377	(a) an ordinance or resolution for consideration by a local government;
378	(b) a nomination or appointment by a local official or a local government;
379	(c) a vote on an administrative action taken by a vote of a local government's legislative
380	body; <u>or</u>
381	[(d) an adjudicative proceeding over which a local official has direct or indirect control;]
382	[(e) a purchasing or contracting decision;]
383	[(f) drafting or making a policy, resolution, or rule;]
384	[ <del>(g)</del> ] <u>(d)</u> determining a rate or fee[; or] .
385	[(h) making an adjudicative decision.]
386	[(22)] (25) "Local government" means:
387	(a) a county, city, or town;
388	(b) a special district governed by Title 17B, Limited Purpose Local Government Entities
389	- Special Districts;
390	(c) a special service district governed by Title 17D, Chapter 1, Special Service District
391	Act;
392	(d) a community reinvestment agency governed by Title 17C, Limited Purpose Local
393	Government Entities - Community Reinvestment Agency Act;
394	(e) a conservation district governed by Title 17D, Chapter 3, Conservation District Act;
395	(f) a redevelopment agency; or
396	(g) an interlocal entity or a joint cooperative undertaking governed by Title 11, Chapter
397	13, Interlocal Cooperation Act.
398	[ <del>(23)</del> ] <u>(26)</u> "Local official" means:
399	(a) an [elected member of a local government] individual elected to a local government
400	office or appointed to fill a vacancy in a local government office; or
401	(b) an individual appointed to or employed in a position in a local government if that
402	individual:
403	(i) occupies a policymaking position[or makes purchasing or contracting decisions]
404	<u>or</u>

405	(ii) drafts ordinances or resolutions or drafts or makes rules;
406	[(iii)] (ii) determines rates or fees[; or] .
407	[(iv) makes adjudicative decisions; or]
408	[(c) an immediate family member of an individual described in Subsection (23)(a) or (b).]
409	[(24)] (27) "Meeting" means a gathering of people to discuss an issue, receive instruction, or
410	make a decision, including a conference, seminar, or summit.
411	[(25)] (28) "Multiclient lobbyist" means a single lobbyist, principal, or government officer
412	who represents two or more clients and divides the aggregate daily expenditure made to
413	benefit a public official or member of the public official's immediate family between
414	two or more of those clients.
415	[(26)] (29) "Principal" means a person that [employs an individual to perform lobbying,
416	either as an employee or as an independent contractor] pays or provides, or agrees or
417	promises to pay or provide, employment, a reward, an incentive, something of value, or
418	other consideration to a person to engage in lobbying.
419	[ <del>(27)</del> ] <u>(30)</u> "Public official" means:
420	(a) an education official;
421	(b) an executive official;
422	(c) a legislative official;
423	(d) a local official; or
424	(e) an immediate family member of an official or individual described in Subsections
425	(30)(a) through (d).
426	[(a)(i) a member of the Legislature;]
427	[(ii) an individual elected to a position in the executive branch of state government; or]
428	[(iii) an individual appointed to or employed in a position in the executive or
429	legislative branch of state government if that individual:]
430	[(A) occupies a policymaking position or makes purchasing or contracting
431	decisions;]
432	[(B) drafts legislation or makes rules;]
433	[(C) determines rates or fees; or]
434	[(D) makes adjudicative decisions;]
435	[(b) an immediate family member of a person described in Subsection (27)(a);]
436	[(c) a local official; or]
437	[ <del>(d)</del> an education official.]
438	[(28)] (31) "Public official type" means a notation to identify whether a public official is:

439	(a)(i) a member of the Legislature;
440	(ii) an individual elected to a position in the executive branch of state government;
441	(iii) an individual appointed to or employed in a position in the legislative branch of
442	state government who meets the definition of [public] legislative official[-under
443	Subsection (27)(a)(iii)];
444	(iv) an individual appointed to or employed in a position in the executive branch of
445	state government who meets the definition of [public] executive official[under
446	Subsection (27)(a)(iii)];
447	(v) a local official, including a description of the type of local government for which
448	the individual is a local official; or
449	(vi) an education official, including a description of the type of board of education for
450	which the individual is an education official; or
451	(b) an immediate family member of an individual described in [Subsection (27)(a), (e),
452	or (d) Subsections (30)(a) through (d).
453	[(29)] (32) "Quarterly reporting period" means the three-month period covered by each
454	financial report required under Subsection 36-11-201(2)(a).
455	[(30)] (33) "Related person" means a person, agent, or employee who [knowingly and
456	intentionally-]assists a lobbyist, principal, or government officer in lobbying.
457	[ <del>(31)</del> ] <u>(34)</u> "Relative" means:
458	(a) a spouse;
459	(b) a child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law,
460	sister-in-law, nephew, niece, aunt, uncle, or first cousin; or
461	(c) a spouse of an individual described in Subsection [(31)(b)] (34)(b).
462	[(32)] (35) "Tour" means visiting a location, for a purpose relating to the duties of a public
463	official, and not primarily for entertainment, including:
464	(a) viewing a facility;
465	(b) viewing the sight of a natural disaster; or
466	(c) assessing a circumstance in relation to which a public official may need to take
467	action within the scope of the public official's duties.
468	Section 4. Section <b>36-11-201</b> is amended to read:
469	36-11-201. Lobbyist, principal, and government officer financial reporting
470	requirements Prohibition for related person to make expenditures.
471	(1)(a)(i) Except as provided in Subsection (1)(a)(ii), a lobbyist shall file financial
472	reports with the lieutenant governor on or before the due dates specified in

473	Subsection (2).
474	(ii) A lobbyist who has not made an expenditure during a quarterly reporting period
475	is not required to file a quarterly financial report for that quarterly reporting period.
476	(iii) A lobbyist who is not required to file any quarterly reports under this section for
477	a calendar year shall, on or before January 10 of the following year, file a financial
478	report listing the amount of the expenditures for the entire preceding year as
479	"none."
480	(b) Except as provided in Subsection (1)(c), a government officer or principal that makes
481	an expenditure during any of the quarterly reporting periods under Subsection (2)(a)
482	shall file a financial report with the lieutenant governor on or before the date that a
483	report for that quarter is due.
484	(c)(i) As used in this Subsection (1)(c), "same local government type" means:
485	(A) for a county government, the same county government or another county
486	government;
487	(B) for a municipal government, the same municipal government or another
488	municipal government;
489	(C) for a board of education, the same board of education;
490	(D) for a local school board described in Title 53G, Chapter 4, School Districts,
491	the same local school board or another local school board;
492	(E) for a special district, the same special district or another special district or a
493	special service district;
494	(F) for a special service district, the same special service district or another special
495	service district or a special district; or
496	(G) for a participant in an interlocal agreement, another participant in the same
497	interlocal agreement.
498	(ii) A local official or an education official is not required, under this section, to
499	report an expenditure made by the local official or education official to another
500	local official or education official of the same local government type as the local
501	official or education official making the expenditure.
502	(2)(a) A financial report is due quarterly on the following dates:
503	(i) April 10, for the period of January 1 through March 31;
504	(ii) July 10, for the period of April 1 through June 30;
505	(iii) October 10, for the period of July 1 through September 30; and
506	(iv) January 10, for the period of October 1 through December 31 of the previous

507	year.
508	(b) If the due date for a financial report falls on a Saturday, Sunday, or legal holiday, the
509	report is due on the next succeeding business day.
510	(c) A financial report is timely filed if it is filed electronically before the close of regular
511	office hours on or before the due date.
512	(3) A financial report shall contain:
513	(a) the total amount of expenditures made to benefit any public official during the
514	quarterly reporting period;
515	(b) the total amount of expenditures made, by the type of public official, during the
516	quarterly reporting period;
517	(c) for the financial report due on January 10:
518	(i) the total amount of expenditures made to benefit any public official during the las
519	calendar year; and
520	(ii) the total amount of expenditures made, by the type of public official, during the
521	last calendar year;
522	(d) a disclosure of each expenditure made during the quarterly reporting period to
523	reimburse or pay for travel or lodging for a public official, including:
524	(i) each travel destination and each lodging location;
525	(ii) the name of each public official who benefitted from the expenditure on travel or
526	lodging;
527	(iii) the public official type of each public official named;
528	(iv) for each public official named, a listing of the amount and purpose of each
529	expenditure made for travel or lodging; and
530	(v) the total amount of expenditures listed under Subsection (3)(d)(iv);
531	(e) a disclosure of aggregate daily expenditures greater than \$10 made during the
532	quarterly reporting period including:
533	(i) the date and purpose of the expenditure;
534	(ii) the location of the expenditure;
535	(iii) the name of any public official benefitted by the expenditure;
536	(iv) the type of the public official benefitted by the expenditure; and
537	(v) the total monetary worth of the benefit that the expenditure conferred on any
538	public official;
539	(f) for each public official who was employed by the lobbyist, principal, or government
540	officer, a list that provides:

541	(i) the name of the public official; and
542	(ii) the nature of the employment with the public official;
543	(g) each bill or resolution, by number and short title, on behalf of which the lobbyist,
544	principal, or government officer made an expenditure to a public official;
545	(h) a description of each [executive] government action on behalf of which the lobbyist,
546	principal, or government officer made an expenditure to a public official;
547	(i) a description of each [local action or education] government action regarding which
548	the lobbyist, principal, or government officer made an expenditure to a local official
549	or education official;
550	(j) the general purposes, interests, and nature of the entities that the lobbyist, principal,
551	or government officer filing the report represents; and
552	(k) for a lobbyist, a certification that the information provided in the report is true,
553	accurate, and complete to the lobbyist's best knowledge and belief.
554	(4) A related person may not, while assisting a lobbyist, principal, or government officer in
555	lobbying, make an expenditure that benefits a public official under circumstances that
556	would otherwise fall within the disclosure requirements of this chapter if the expenditure
557	was made by the lobbyist, principal, or government officer.
558	(5) The lieutenant governor shall:
559	(a)(i) develop a preprinted form for a financial report required by this section; and
560	(ii) make copies of the form available to a lobbyist, principal, or government officer
561	who requests a form; and
562	(b) provide a reporting system that allows a lobbyist, principal, or government officer to
563	submit a financial report required by this chapter via the Internet.
564	(6)(a) A lobbyist and a principal shall continue to file a financial report required by this
565	section until the lobbyist or principal files a statement with the lieutenant governor
566	that:
567	(i)(A) for a lobbyist, states that the lobbyist has ceased lobbying activities; or
568	(B) for a principal, states that the principal no longer employs an individual as a
569	lobbyist;
570	(ii) in the case of a lobbyist, states that the lobbyist is surrendering the lobbyist's
571	license;
572	(iii) contains a listing, as required by this section, of all previously unreported
573	expenditures that have been made through the date of the statement; and
574	(iv) states that the lobbyist or principal will not make any additional expenditure tha

575	is not disclosed on the statement unless the lobbyist or principal complies with the
576	disclosure and licensing requirements of this chapter.
577	(b) Except as provided in Subsection (1)(a)(ii), a lobbyist or principal that is required to
578	file a financial report under this section is required to file the report quarterly until the
579	lobbyist or principal files the statement required by Subsection (6)(a).
580	Section 5. Section <b>36-11-301</b> is repealed and reenacted to read:
581	36-11-301 . Contingent consideration, reward, or incentive prohibited.
582	It is unlawful for a lobbyist to solicit, accept, or agree to accept anything of value from a
583	person as consideration for, a reward for, or an incentive for, lobbying, if:
584	(1) the consideration, reward, or incentive is based on whether certain government action
585	occurs or does not occur; or
586	(2) the value of the consideration is based on the value of an appropriation.
587	Section 6. Section <b>53-1-102</b> is amended to read:
588	53-1-102 . Definitions.
589	(1) As used in this title:
590	(a) "Capitol hill complex" means capitol hill, as defined in Section 63O-1-101.
591	(b) "Commissioner" means the commissioner of public safety appointed under Section
592	53-1-107.
593	(c) "Department" means the Department of Public Safety created in Section 53-1-103.
594	(d) "Governor-elect" means an individual whom the board of canvassers determines to
595	be the successful candidate for governor after a general election for the office of
596	governor.
597	(e) "Law enforcement agency" means an entity or division of:
598	(i)(A) the federal government, a state, or a political subdivision of a state;
599	(B) a state institution of higher education; or
600	(C) a private institution of higher education, if the entity or division is certified by
601	the commissioner under Title 53, Chapter 19, Certification of Private Law
602	Enforcement Agency; and
603	(ii) that exists primarily to prevent and detect crime and enforce criminal laws,
604	statutes, and ordinances.
605	(f) "Law enforcement officer" means the same as that term is defined in Section
606	53-13-103.
607	(g) "Motor vehicle" means every self-propelled vehicle and every vehicle propelled by
608	electric power obtained from overhead trolley wires, but not operated upon rails,

609	except motorized wheel chairs and vehicles moved solely by human power.
610	(h) "Peace officer" means any officer certified in accordance with Title 53, Chapter 13,
611	Peace Officer Classifications.
612	(i) "Public official" means[ the same as that term is defined in Section 36-11-102.] :
613	(i) a member of the Legislature;
614	(ii) an individual elected to a position in the executive branch of state government;
615	(iii) an individual appointed to or employed in a position in the executive or
616	legislative branch of state government, if that individual:
617	(A) occupies a policymaking position;
618	(B) makes purchasing or contracting decisions;
619	(C) drafts legislation or makes rules;
620	(D) determines rates or fees; or
621	(E) makes adjudicative decisions;
622	(iv) an elected member of a local government, as defined in Section 36-11-102;
623	(v) an individual appointed to or employed in a position in a local government, as
624	defined in Section 36-11-102, if that individual:
625	(A) occupies a policymaking position;
626	(B) makes purchasing or contracting decisions;
627	(C) drafts ordinances or resolutions, or drafts or makes rules;
628	(D) determines rates or fees; or
629	(E) makes adjudicative decisions;
630	(vi) a member of a board of education, as defined in Section 36-11-102;
631	(vii) an individual appointed to or employed in a position under a board of education,
632	as defined in Section 36-11-102, if that individual:
633	(A) occupies a policymaking position;
634	(B) makes purchasing or contracting decisions;
635	(C) drafts resolutions or policies, or drafts or makes rules;
636	(D) determines rates or fees;
637	(E) makes decisions relating to an education budget or the expenditure of public
638	money; or
639	(F) makes adjudicative decisions; or
640	(viii) an immediate family member of an individual described in Subsections (1)(i)(i)
641	through (vii).
642	(j) "State institution of higher education" means the same as that term is defined in

643	Section 53B-3-102.
644	(k) "Vehicle" means every device in, upon, or by which any person or property is or may
645	be transported or drawn upon a highway, excepting devices used exclusively upon
646	stationary rails or tracks.
647	(2) The definitions provided in Subsection (1) are to be applied throughout this title in
648	addition to definitions that are applicable to specific chapters or parts.
649	Section 7. Section <b>53-1-106</b> is amended to read:
650	53-1-106 . Department duties Powers.
651	(1) In addition to the responsibilities contained in this title, the department shall:
652	(a) make rules and perform the functions specified in Title 41, Chapter 6a, Traffic Code,
653	including:
654	(i) setting performance standards for towing companies to be used by the department
655	as required by Section 41-6a-1406; and
656	(ii) advising the Department of Transportation regarding the safe design and
657	operation of school buses, as required by Section 41-6a-1304;
658	(b) make rules to establish and clarify standards pertaining to the curriculum and
659	teaching methods of a motor vehicle accident prevention course under Section
660	31A-19a-211;
661	(c) aid in enforcement efforts to combat drug trafficking;
662	(d) meet with the Division of Technology Services to formulate contracts, establish
663	priorities, and develop funding mechanisms for dispatch and telecommunications
664	operations;
665	(e) provide assistance to the <u>State</u> Commission on Criminal and Juvenile Justice and the
666	Utah Office for Victims of Crime in conducting research or monitoring victims'
667	programs, as required by Section 63M-7-507;
668	(f) develop sexual assault exam protocol standards in conjunction with the Utah Hospital
669	Association;
670	(g) engage in emergency planning activities, including preparation of policy and
671	procedure and rulemaking necessary for implementation of the federal Emergency
672	Planning and Community Right to Know Act of 1986, as required by Section
673	53-2a-702;
674	(h) implement the provisions of Section 53-2a-402, the Emergency Management
675	Assistance Compact;
676	(i) ensure that any training or certification required of a public official, as defined in

677	Section 53-1-102, or a public employee, as [those terms are-]defined in Section
678	63G-22-102, complies with Title 63G, Chapter 22, State Training and Certification
679	Requirements, if the training or certification is required:
680	(i) under this title;
681	(ii) by the department; or
682	(iii) by an agency or division within the department;
683	(j) employ a law enforcement officer as a public safety liaison to be housed at the State
684	Board of Education who shall work with the State Board of Education to:
685	(i) support training with relevant state agencies for school resource officers as
686	described in Section 53G-8-702;
687	(ii) coordinate the creation of model policies and memorandums of understanding for
688	a local education agency and a local law enforcement agency; and
689	(iii) ensure cooperation between relevant state agencies, a local education agency,
690	and a local law enforcement agency to foster compliance with disciplinary related
691	statutory provisions, including Sections 53E-3-516 and 53G-8-211;
692	(k) provide for the security and protection of public officials, public officials' staff, and
693	the capitol hill complex in accordance with the provisions of this part;
694	(l) fulfill the duties described in Sections 77-36-2.1 and 78B-7-120 related to lethality
695	assessments; and
696	(m) fulfill the duties described in Section 63L-13-201 related to restricted foreign
697	entities.
698	(2)(a) The department shall establish a schedule of fees as required or allowed in this
699	title for services provided by the department.
700	(b) All fees not established in statute shall be established in accordance with Section
701	63J-1-504.
702	(3) The department may establish or contract for the establishment of an Organ
703	Procurement Donor Registry in accordance with Section 26B-8-319.
704	Section 8. Section <b>63G-23-102</b> is amended to read:
705	63G-23-102 . Definitions.
706	As used in this chapter:
707	(1) "Public official" means, except as provided in Subsection (3), the same as that term is
708	defined in Section [ <del>36-11-102</del> ] <u>53-1-102</u> .
709	(2) "Public official" includes a judge or justice of:
710	(a) the Utah Supreme Court;

711	(b) the Utah Court of Appeals;
712	(c) a district court;
713	(d) a juvenile court; or
714	(e) the Business and Chancery Court.
715	(3) "Public official" does not include a local official or an education official as defined in
716	Section 36-11-102.
717	Section 9. Section 67-24-103 is amended to read:
718	67-24-103 . Qualified prohibitions on lobbyists Time limit Exceptions.
719	(1) Except as provided in Subsection (2), a former state official [serving on or after May 12,
720	2009, ]may not become a lobbyist or engage in lobbying that would require registration
721	as a lobbyist under Title 36, Chapter 11, Lobbyist Disclosure and Regulation Act, for
722	one calendar year, beginning on the day the state official leaves office and ending on the
723	one-year anniversary of that day.
724	(2) This section does not apply if the former state official[-] :
725	(a) engages in lobbying on behalf of:
726	[(a)] (i) [himself] the former state official; or
727	[(b)] (ii) a business with which [he-] the former state official is associated, unless the
728	primary activity of the business is lobbying or governmental relations[-] ; or
729	(b) lobbies only outside the branch of government where the former state official served.
730	Section 10. Effective Date.

731

This bill takes effect on May 7, 2025.