



UTAH HOUSE OF REPRESENTATIVES

CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

All versions of this document, including amended versions, shall remain on the legislative website and in the House main office (hard copy) for two years from the date the completed form is received by the Chief Clerk.

NOTE: "preceding year" means the year immediately preceding the day on which the officeholder files a Conflict of Interest form. [UCA: 20A-11-1602\(6\)](#)

Date: January 15, 2017

Name of officeholder: Rebecca Chavez-Houck

Employment

([2014 Gen. Session, HB 394](#): An officeholder is required to disclose each of the officeholder's current employers, as well as employers during the preceding year.)

| Current Employer(s) | Description of Employment | Occupation and/or job title |
|--|---------------------------|--|
| State of Utah 350 North State, Suite 350 Salt Lake City UT 84114 | | Member, Utah House of Representatives |

| Preceding Year's Employer(s) | Description of Employment | Occupation and/or job title |
|------------------------------|---------------------------|-----------------------------|
| Same | | Same |

Entities in which you are an owner or officer.

[2014 Gen. Session, HB 394, pg.21]

| Current Year: Entity Name | Type of business or activity conducted by each entity | Your position in each entity |
|-------------------------------------|---|------------------------------|
| Lone Peak Realty and Management, LC | Income Property, development and management | Member |
| Aquila, LLC | Real Estate Holdings | Member |
| Petra Tierra, LLC | Real estate holdings, Riverton UT | Member |
| Tierra Buena, LLC | Real estate holdings, Riverton UT | Member |
| 48th Street LLC | Commercial real estate (laundromat, storage units, tanning salon) | Member |
| Newport Investment Properties, LLC | Real estate holdings, South Salt Lake | Member |
| KVC Properties, LLC | Real estate holdings, Riverton UT | Member |
| Marinus Apartments, LLC | Real estate holdings, Salt Lake City | Member |
| Aspira Public Affairs, LLC | Community Affairs Consultancy | Managing Member |

| Preceding Year: Entity Name | Type of business or activity conducted by the entity | Your position in each entity |
|---|--|------------------------------|
| Same as above, but also: Utah House Democratic Leadership Council | Political Action Committee | Treasurer |

Each individual or entity from whom the regulated officeholder has received \$5,000 or more *in income* currently and during the preceding year.

[2014 Gen. Session, HB 394, pg.21]

NOTE: UCA 20A-11-1604(5)(b) "in making the disclosure..., a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (4)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (4)(e) in relation to the regulated officeholder's customers or clients."

| Name of individual or entity | Type of business or activity conducted by the entity |
|---|--|
| State of Utah Molina Healthcare - Utah (Community affairs client, Aspira Public Affairs, LLC) | State Legislative work Healthcare/Insurance |

Each entity in which you currently hold any stocks or bonds having a fair market value of \$5,000 or more, including info for the preceding year.

[2014 Gen. Session, HB 394, pg.21]

(excludes funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds)

| Name of entity | Type of business or activity conducted by the entity |
|-------------------------------------|--|
| Charles Schwab | Roth IRA management |
| Apple | Technology & Electronics |
| AT&T | Communications |
| Invesco Mortgage Capital, Inc. | Mortgage Financing |
| Prospect Capital Corp. | Mortgage Financing |
| Five Oaks Investment, ICP | Mortgage Financing |
| CYS Investments REIT | Real Estate Investment Trust |
| JP Morgan Chase | Mortgage Financing |
| Pfizer, Inc. | Pharmaceuticals |
| Cornerstone Strategic Value Fund | Investment management |
| Alpine Global Premier Property Fund | Investment management |

Entity or organization for which you serve on the board of directors or in any other type of paid leadership capacity (include current and preceding year).

[2014 Gen. Session, HB 394, pg.21]

*(only required to list those entities not already listed in responses to questions 3, 4, or 5)

| Name of entity or organization | Type of business or activity conducted by the entity | Your position in the entity or organization |
|--------------------------------|--|---|
| Envision Utah | Community planning, research & advocacy | Member, Board of Directors |
| United Way of Salt Lake | Community planning, research & advocacy | Member, Board of Directors |
| Plan B Theatre Co. | Community theatre | Member, Board of Directors |
| Episcopal Community Services | Community services and philanthropy | Member, Board of Trustees |
| Utah AIDS Foundation | Advocacy services to people with HIV/AIDS | Member, Advisory Board |
| HEALUtah | Advocacy on environmental & energy issues | Member, Advisory Board |

Description of any real property in which the legislator holds an ownership or other financial interest that the legislator believes may constitute a conflict of interest.

(optional)

[2014 Gen. Session, HB 394, pg.22]

| Description of the real property | Description of the type of interest held by the legislator |
|------------------------------------|--|
| 48th Street Plaza | Fractional interest - storage units, laundromat, tanning salon |
| Aquila, LLC | Fractional interest - apartment complex, Holladay, UT |
| Petra Tierra, LLC | Fractional interest - income property, Riverton, UT |
| Tierra Buena, LLC | Fractional interest - undeveloped property, Riverton UT |
| Chavez-Houck Family Trust | Fractional interest - undeveloped land, Moroni, UT; income property, SLC UT, San Diego, CA |
| KVC Properties, LLC | Fractional interest - developed land, Riverton UT |
| Newport Investment Properties, LLC | Fractional interest - apartment complex, South Salt Lake, UT |
| Marinus Apartments, LLC | Fractional interest - apartment complex, Salt Lake City, UT |

Name of spouse and any other adult residing in your household who is not related by blood or marriage, and their employment information. Include current employer(s) and employer(s) during the preceding year.

[2014 Gen. Session, HB 394, pg.22]

Name of Spouse: Martin R. Houck

| Spouse's current employer | Address |
|---|-------------------------------------|
| Lone Peak Realty & Management, LC | 463 West 4800 South Murray UT 84123 |
| Spouse's employer in the preceding year | Address |
| Same as above | Same as above |

Information for other adults not related by blood or marriage who are living in the same home as officeholder.

| Name of Individual | Brief description of employment & occupation |
|--------------------|--|
| | |

Any other matter or interest you believe may constitute a conflict of interest. *(optional)*
[\[2014 Gen. Session, HB 394, pg.22\]](#)

Primary community affairs client for Aspira Public Affairs, LLC: Molina Healthcare of Utah

I certify that I believe the information provided on this form is true and accurate to the best of my knowledge.

s/ Rebecca Chavez-Houck
(Signature of Legislator)

January 15, 2017
(Date)

Received by the Chief Clerk of the House:

January 16, 2017
(Date)