



UTAH HOUSE OF REPRESENTATIVES

CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

All versions of this document, including amended versions, shall remain on the legislative website and in the House main office (hard copy) for two years from the date the completed form is received by the Chief Clerk.

NOTE: "preceding year" means the year immediately preceding the day on which the officeholder files a Conflict of Interest form. [UCA: 20A-11-1602\(6\)](#)

Date: January 15, 2018

Name of officeholder: Rebecca Chavez-Houck

Employment

([2014 Gen. Session, HB 394](#): An officeholder is required to disclose each of the officeholder's current employers, as well as employers during the preceding year.)

Current Employer(s)	Description of Employment	Occupation and/or job title
State of Utah 350 North State, Suite 350 Salt Lake City UT 84114		Member, Utah House of Representatives

Preceding Year's Employer(s)	Description of Employment	Occupation and/or job title
Same		Same

Entities in which you are an owner or officer.

[2014 Gen. Session, HB 394, pg.21]

Current Year: Entity Name	Type of business or activity conducted by each entity	Your position in each entity
Lone Peak Realty and Management, LC	Income Property, development and management	Member
Aquila, LLC	Real Estate Holdings	Member
Petra Tierra, LLC	Real estate holdings, Riverton UT	Member
Tierra Buena, LLC	Real estate holdings, Riverton UT	Member
48th Street LLC	Commercial real estate (laundromat, storage units, tanning salon)	Member
Newport Investment Properties, LLC	Real estate holdings, South Salt Lake	Member
KVC Properties, LLC	Real estate holdings, Riverton UT	Member
Marinus Apartments, LLC	Real estate holdings, Salt Lake City	Member
Aspira Public Affairs, LLC	Community Affairs Consultancy	Managing Member

Preceding Year: Entity Name	Type of business or activity conducted by the entity	Your position in each entity
Same as above.		

Each individual or entity from whom the regulated officeholder has received \$5,000 or more *in income* currently and during the preceding year.

[2014 Gen. Session, HB 394, pg.21]

NOTE: UCA 20A-11-1604(5)(b) "in making the disclosure..., a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (4)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (4)(e) in relation to the regulated officeholder's customers or clients."

Name of individual or entity	Type of business or activity conducted by the entity
State of Utah	State Legislative work

Each entity in which you currently hold any stocks or bonds having a fair market value of \$5,000 or more, including info for the preceding year.

[2014 Gen. Session, HB 394, pg.21]

(excludes funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds)

Name of entity	Type of business or activity conducted by the entity
Charles Schwab	Roth IRA management
Apple	Technology & Electronics
AT&T	Communications
Invesco Mortgage Capital, Inc.	Mortgage Financing
Prospect Capital Corp.	Mortgage Financing
Five Oaks Investment, ICP	Mortgage Financing
CYS Investments REIT	Real Estate Investment Trust
JP Morgan Chase	Mortgage Financing
Pfizer, Inc.	Pharmaceuticals
Cornerstone Strategic Value Fund	Investment management
Alpine Global Premier Property Fund	Investment management
Netflix	Entertainment
Boeing	Aerospace
Exxon Mobile	Energy
ICAHN Enterprises	Industrial investment

Entity or organization for which you serve on the board of directors or in any other type of paid leadership capacity (include current and preceding year).

[2014 Gen. Session, HB 394, pg.21]

**(only required to list those entities not already listed in responses to questions 3, 4, or 5)*

Name of entity or organization	Type of business or activity conducted by the entity	Your position in the entity or organization
Envision Utah	Community planning, research & advocacy	Member, Board of Directors
United Way of Salt Lake	Community planning, research & advocacy	Member, Board of Directors
Plan B Theatre Co.	Community theatre	Member, Board of Directors
Episcopal Community Services	Community services and philanthropy	Member, Board of Trustees
Utah AIDS Foundation	Advocacy services to people with HIV/AIDS	Member, Advisory Board
HEALUtah	Advocacy on environmental & energy issues	Member, Advisory Board
Southern Utah Wilderness Alliance	Advocacy on environmental & public lands issues	Member, Board of Directors

Description of any real property in which the legislator holds an ownership or other financial interest that the legislator believes may constitute a conflict of interest.

(optional)

[2014 Gen. Session, HB 394, pg.22]

Description of the real property	Description of the type of interest held by the legislator
48th Street Plaza	Fractional interest - storage units, laundromat, tanning salon
Aquila, LLC	Fractional interest - apartment complex, Holladay, UT
Petra Tierra, LLC	Fractional interest - income property, Riverton, UT
Tierra Buena, LLC	Fractional interest - undeveloped property, Riverton UT
Chavez-Houck Family Trust	Fractional interest - undeveloped land, Moroni, UT; income property, SLC UT, San Diego CA, Seattle WA
KVC Properties, LLC	Fractional interest - developed land, Riverton UT
Newport Investment Properties, LLC	Fractional interest - apartment complex, South Salt Lake, UT
Marinus Apartments, LLC	Fractional interest - apartment complex, Salt Lake City, UT

Name of spouse and any other adult residing in your household who is not related by blood or marriage, and their employment information. Include current employer(s) and employer(s) during the preceding year.

[2014 Gen. Session, HB 394, pg.22]

Name of Spouse: Martin R. Houck

Spouse's current employer	Address
Lone Peak Realty & Management, LC	463 West 4800 South Murray UT 84123
Spouse's employer in the preceding year	Address
Same as above	Same as above

Information for other adults not related by blood or marriage who are living in the same home as officeholder.

Name of Individual	Brief description of employment & occupation

Any other matter or interest you believe may constitute a conflict of interest. *(optional)*

[2014 Gen. Session, HB 394, pg.22]

Primary community affairs client for Aspira Public Affairs, LLC: Molina Healthcare of Utah

I certify that I believe the information provided on this form is true and accurate to the best of my knowledge.

s/ Rebecca Chavez-Houck
(Signature of Legislator)

January 15, 2018
(Date)

Received by the Chief Clerk of the House:

January 15, 2018
(Date)