



UTAH HOUSE OF REPRESENTATIVES

CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

All versions of this document, including amended versions, shall remain on the legislative website and in the House main office (hard copy) for two years from the date the completed form is received by the Chief Clerk.

NOTE: "preceding year" means the year immediately preceding the day on which the officeholder files a Conflict of Interest form. [UCA: 20A-11-1602\(7\)](#)

Date: January 14, 2019

Name of officeholder: Steve Waldrip

Employment

([UCA 20A-11-1604\(4\)\(b\)](#) and [\(c\)](#): An officeholder is required to disclose each of the officeholder's current employers, as well as employers during the preceding year.)

Current Employer(s)	Description of Employment	Occupation and/or job title
Waldrip Management PC	Real Estate Development Consulting	President/Owner

Preceding Year's Employer(s)	Description of Employment	Occupation and/or job title
Waldrip Management PC	Real Estate Development Consulting	President/Owner

Entities in which you are an owner or officer.

[UCA 20A-11-1604(4)(d)]

Current Year: Entity Name	Type of business or activity conducted by each entity	Your position in each entity
<ol style="list-style-type: none"> 1. BDO 1069, LLC 2. BDO 1080, LLC 3. BDO 267, LLC 4. BDO 450 , LLC 5. BDO 475, LLC 6. BDO 550 , LLC 7. BDO 551, LLC 8. BDO 640, LLC 9. BDO 690, LLC 10. BDO 725, LLC 11. BDO 766, LLC 12. BDO 801, LLC 13. BDO Barnes, LLC 14. BDO Chocolate, LLC 15. BDO Cold, LLC 16. BDO Cornerstone, LLC 17. BDO SUSAs, LLC 18. Boyer Fresenius, LLC 19. Boyer GSA Warehouse, LLC 20. Boyer GSA Warehouse Land, LLC 21. Batelle Facility Owner, LLC 22. Boyer HR II, LLC 23. Boyer HR III, LLC 24. Boyer Ogden Mall, LLC 25. Burley Freezer, LLC 26. Burley Park, LLC 27. FMC Expansion, LLC 28. RG Ogden Building, LLC 29. Riverdale Center IV, LLC 30. Two Mules, LLC 31. JW Valley Properties, LLC 32. LMS, LLC 33. Rocky Mountain Homes Fund, LLC 34. J&S Liberty Investments, LLC 35. Waldrip Management, PC 	<ol style="list-style-type: none"> 1. Ownership and management of real estate 2. Ownership and management of real estate 3. Ownership and management of real estate 4. Ownership and management of real estate 5. Ownership and management of real estate 6. Ownership and management of real estate 7. Ownership and management of real estate 8. Ownership and management of real estate 9. Ownership and management of real estate 10. Ownership and management of real estate 11. Ownership and management of real estate 12. Ownership and management of real estate 13. Ownership and management of real estate 14. Ownership and management of real estate 15. Ownership and management of real estate 16. Ownership and management of real estate 17. Ownership and management of real estate 18. Ownership and management of real estate 19. Ownership and management of real estate 20. Ownership and management of real estate 21. Ownership and management of real estate 22. Ownership and management of real estate 23. Ownership and management of real estate 24. Ownership and management of real estate 25. Ownership and management of real estate 26. Ownership and management of real estate 27. Ownership and management of real estate 28. Ownership and management of real estate 29. Ownership and management of real estate 30. Ownership and management of real estate 31. Ownership and management of real estate 	<ol style="list-style-type: none"> 1. Limited Partner 2. Limited Partner 3. Limited Partner 4. Limited Partner 5. Limited Partner 6. Limited Partner 7. Limited Partner 8. Limited Partner 9. Limited Partner 10. Limited Partner 11. Limited Partner 12. Limited Partner 13. Limited Partner 14. Limited Partner 15. Limited Partner 16. Limited Partner 17. Limited Partner 18. Limited Partner 19. Limited Partner 20. Limited Partner 21. Limited Partner 22. Limited Partner 23. Limited Partner 24. Limited Partner 25. Limited Partner 26. Limited Partner 27. Limited Partner 28. Limited Partner 29. Limited Partner 30. Limited Partner 31. General Partner 32. General Partner 33. Limited Partner 34. General Partner 35. Owner

Preceding Year: Entity Name	Type of business or activity conducted by the entity	Your position in each entity
1. BDO 1069, LLC 2. BDO 1080, LLC 3. BDO 267, LLC 4. BDO 450 , LLC 5. BDO 475, LLC 6. BDO 550 , LLC 7. BDO 551, LLC 8. BDO 640, LLC 9. BDO 690, LLC 10. BDO 725, LLC 11. BDO 766, LLC 12. BDO 801, LLC 13. BDO Barnes, LLC 14. BDO Chocolate, LLC 15. BDO Cold, LLC 16. BDO Cornerstone, LLC 17. BDO SUSA, LLC 18. Boyer Fresenius, LLC 19. Boyer GSA Warehouse, LLC 20. Boyer GSA Warehouse Land, LLC 21. Batelle Facility Owner, LLC 22. Boyer HR II, LLC 23. Boyer HR III, LLC 24. Boyer Ogden Mall, LLC 25. Burley Freezer, LLC 26. Burley Park, LLC 27. FMC Expansion, LLC 28. RG Ogden Building, LLC 29. Riverdale Center IV, LLC 30. Two Mules, LLC 31. JW Valley Properties, LLC 32. LMS, LLC 33. Rocky Mountain Homes Fund, LLC 34. J&S Liberty Investments, LLC 35. Waldrip Management, PC	1. Ownership and management of real estate 2. Ownership and management of real estate 3. Ownership and management of real estate 4. Ownership and management of real estate 5. Ownership and management of real estate 6. Ownership and management of real estate 7. Ownership and management of real estate 8. Ownership and management of real estate 9. Ownership and management of real estate 10. Ownership and management of real estate 11. Ownership and management of real estate 12. Ownership and management of real estate 13. Ownership and management of real estate 14. Ownership and management of real estate 15. Ownership and management of real estate 16. Ownership and management of real estate 17. Ownership and management of real estate 18. Ownership and management of real estate 19. Ownership and management of real estate 20. Ownership and management of real estate 21. Ownership and management of real estate 22. Ownership and management of real estate 23. Ownership and management of real estate 24. Ownership and management of real estate 25. Ownership and management of real estate 26. Ownership and management of real estate 27. Ownership and management of real estate 28. Ownership and management of real estate 29. Ownership and management of real estate 30. Ownership and management of real estate 31. Ownership and management of real estate 32. Management of Rocky Mountain Homes	1. Limited Partner 2. Limited Partner 3. Limited Partner 4. Limited Partner 5. Limited Partner 6. Limited Partner 7. Limited Partner 8. Limited Partner 9. Limited Partner 10. Limited Partner 11. Limited Partner 12. Limited Partner 13. Limited Partner 14. Limited Partner 15. Limited Partner 16. Limited Partner 17. Limited Partner 18. Limited Partner 19. Limited Partner 20. Limited Partner 21. Limited Partner 22. Limited Partner 23. Limited Partner 24. Limited Partner 25. Limited Partner 26. Limited Partner 27. Limited Partner 28. Limited Partner 29. Limited Partner 30. Limited Partner 31. General Partner 32. General Partner 33. Limited Partner 34. General Partner 35. Owner

Each individual or entity from whom the regulated officeholder has received \$5,000 or more *in income* currently and during the preceding year.

[UCA 20A-11-1604(4)(e)]

NOTE: UCA 20A-11-1604(5)(b) "in making the disclosure..., a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (4)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (4)(e) in relation to the regulated officeholder's customers or clients."

Name of individual or entity	Type of business or activity conducted by the entity
<p>1. BDO 1069, LLC 2. BDO 1080, LLC 3. BDO 267, LLC 4. BDO 450 , LLC 5. BDO 475, LLC 6. BDO 550 , LLC 7. BDO 551, LLC 8. BDO 640, LLC 9. BDO 690, LLC 10. BDO 725, LLC 11. BDO 766, LLC 12. BDO 801, LLC 13. BDO Barnes, LLC 14. BDO Chocolate, LLC 15. BDO Cold, LLC 16. BDO Cornerstone, LLC 17. BDO SUSA, LLC 18. Boyer Fresenius, LLC 19. Boyer GSA Warehouse, LLC 20. Boyer GSA Warehouse Land, LLC 21. Batelle Facility Owner, LLC 22. Boyer HR II, LLC 23. Boyer HR III, LLC 24. Boyer Ogden Mall, LLC 25. Burley Freezer, LLC 26. Burley Park, LLC 27. FMC Expansion, LLC 28. RG Ogden Building, LLC 29. Riverdale Center IV, LLC 30. Two Mules, LLC 31. JW Valley Properties, LLC 32. LMS, LLC 33. Rocky Mountain Homes Fund, LLC 34. J&S Liberty Investments, LLC 35. Waldrip Management, PC</p>	<p>1. Ownership and management of real estate 2. Ownership and management of real estate 3. Ownership and management of real estate 4. Ownership and management of real estate 5. Ownership and management of real estate 6. Ownership and management of real estate 7. Ownership and management of real estate 8. Ownership and management of real estate 9. Ownership and management of real estate 10. Ownership and management of real estate 11. Ownership and management of real estate 12. Ownership and management of real estate 13. Ownership and management of real estate 14. Ownership and management of real estate 15. Ownership and management of real estate 16. Ownership and management of real estate 17. Ownership and management of real estate 18. Ownership and management of real estate 19. Ownership and management of real estate 20. Ownership and management of real estate 21. Ownership and management of real estate 22. Ownership and management of real estate 23. Ownership and management of real estate 24. Ownership and management of real estate 25. Ownership and management of real estate 26. Ownership and management of real estate 27. Ownership and management of real estate 28. Ownership and management of real estate 29. Ownership and management of real estate 30. Ownership and management of real estate 31. Ownership and management of real estate 32. Management of Rocky Mountain Homes Fund, a social benefit housing fund 33. Management of a social benefit housing fund 34. Management of Farm Property 35. Real Estate Development/Management Consulting</p>

Each entity in which you currently hold any stocks or bonds having a fair market value of \$5,000 or more, including info for the preceding year.

[\[UCA 20A-11-1604\(4\)\(f\)\]](#)

(excludes funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds)

Name of entity	Type of business or activity conducted by the entity
1. Apple, Inc 2. Bank of America Corporation 3. Brookfield Property Partners LP 4. Berkshire Hathaway Inc 5. Citigroup Inc 6. ConocoPhillips 7. Ford Motor Company 8. Fresenius Medical Care AG 9. First Industrial Realty Trust 10. General Electric Corporation 11. Howard Hughes Corporation 12. Prologis Inc 13. Tesla Inc 14. Wells Fargo Corporation 15. Exxon Mobil Corporation	1. Technology Company 2. Financial Services 3. Real Estate Development and Management 4. Investment Holding Company 5. Financial Services 6. Energy Development and Sales 7. Automotive 8. Kidney Dialysis 9. Real Estate Development and Management 10. American multinational conglomerate 11. Real Estate Development and Management 12. Real Estate Development and Management 13. Automotive 14. Financial Services 15. Energy Development and Sales

Entity or organization for which you serve on the board of directors or in any other type of paid leadership capacity (include current and preceding year).

[\[UCA 20A-11-1604\(4\)\(g\)\]](#)

**(only required to list those entities not already listed in responses to questions 3, 4, or 5)*

Name of entity or organization	Type of business or activity conducted by the entity	Your position in the entity or organization
1. United Way of Northern Utah 2. Ogden Valley Land Trust	1. Charitable organization dedicated to helping children and families 2. Promoting conservation of Open Land in Ogden Valley	1. Vice Chair – Incoming Chair 2. Board Member

Description of any real property in which the legislator holds an ownership or other financial interest that the legislator believes may constitute a conflict of interest.

(optional)

[\[UCA 20A-11-1604\(4\)\(h\)\]](#)

Description of the real property	Description of the type of interest held by the legislator
33.5 Acres of farmland in Liberty, Utah	Joint ownership with spouse

Name of spouse and any other adult residing in your household who is not related by blood or marriage, and their employment information. Include current employer(s) and employer(s) during the preceding year.

[\[UCA 20A-11-1604\(4\)\(i\)\(j\) and \(k\)\]](#)

Name of Spouse: Jennifer Waldrip

Spouse's current employer	Address
N/A	
Spouse's employer in the preceding year	Address
Weber State University	3600 Harrison Blvd, Ogden UT 84408

Information for other adults not related by blood or marriage who are living in the same home as officeholder.

Name of Individual	Brief description of employment & occupation

Any other matter or interest you believe may constitute a conflict of interest. *(optional)*

[\[UCA 20A-11-1604\(4\)\(l\)\]](#)

I certify that I believe the information provided on this form is true and accurate to the best of my knowledge.

s/ Steve Waldrip
(Signature of Legislator)

January 14, 2019
(Date)

Received by the Chief Clerk of the House:

January 14, 2019
(Date)