



# UTAH HOUSE OF REPRESENTATIVES

## 2017 CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

*All versions of this document, including amended versions, shall remain on the legislative website and in the House main office (hard copy) for two years from the date the completed form is received by the Chief Clerk.*

**NOTE:** "preceding year" means the year immediately preceding the day on which the officeholder files a Conflict of Interest form. UCA: 20A-11-1602(6)

**1. Name of officeholder: Mike Schultz**

**2. Employment**

**(2014 Gen. Session, HB 394, pg. 21: An officeholder is required to disclose each of the officeholder's current employers, as well as employers during the preceding year.)**

Name & address of CURRENT employer(s)	Brief description of employment	Occupation and/or job title
Self, Castle Creek Homes	Residential Construction/Dev.	President
Name & address of PRECEDING YEAR'S employer(s)	Brief description of employment	Occupation and/or job title
Same		

**3. Entities in which you are an owner or officer.**

**[2014 Gen. Session, HB 394, pg. 21]**

<b>CURRENT YEAR: Name of entities</b>	<b>Type of business or activity conducted by each entity</b>	<b>Your position in each entity</b>
FNB Bancorp & Subsidiary		Share Holder
Fury Holdings LLC	Real Estate Holdings	Manager
KAPP Auto Clinton LLC	Car Sales	Manager
Mike Schultz Construction Inc	Land Development	Manager
Mike Schultz Inc	Land Development	Manager
Sawmill Ranch LLC	Cattle Ranching	Manager
Camelot Cove LLC	Residential Home Construction	Manager
Castle Creek Homes LLC	Residential Home Construction	Manager
CCH Finance LLC	Private Lending	Manager
Castle Creek Homes South LLC	Residential Home Construction	Manager
Legacy Crossing Apartments LLC	Apartments	Member
Roberts Farms Associates LLC	Residential Development	Manager
Villas on Main Apartments LLC	Apartments	Manager
Pinnacle Highbury Apartments LLC	Apartments	Manager
Clinton Harvest Center LLC	Commercial Retail Building	Manager
Eastgate at Greyhawk LLC	Apartments	Manager
England Meadows LLC	Residential Development	Manager
Golf Crest 2 LLC	Residential Home Construction	Manager
Lakeview Farms 1 LLC	Residential Development	Manager
NSC West LLC	Residential Development	Manager
Tanner Heritage LLC	Residential Development	Manager
Weaver Land LLC	Residential Development	Manager
Omni Clinton LLC	Real Estate Holdings	Manager
Mike Schultz Living Trust	Living Trust	Trustee
T & M Commercial Real Estate LLC	Commercial Retail	Member
First National Bank		Board of Directors
Live Lucky Aviation LLC	Aviation	Member
Avanti Apartments LLC	Apartments	Manager
Richland Hotel Partners LLC	Hotel	Member
Kapolei Hotel Partners LLC	Hotel	Member
<b>PRECEDING YEAR: Name of entities</b>	<b>Type of business or activity conducted by each entity</b>	<b>Your position in each entity</b>
Same as above		

**4. Each individual or entity from whom the regulated officeholder has received \$5,000 or more *in income* currently and during the preceding year.** [2014 Gen. Session, HB 394, pg. 21]

**NOTE: UCA 20A-11-1604 (5) (b): "in making the disclosure . . . , a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (4)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (4)(e) in relation to the regulated officeholder's customers or clients."**

<b>Name of individual or entity</b>	<b>Type of business or activity conducted by the entity</b>
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KAPP Auto Clinton LLC Mike Schultz Construction Inc Mike Schultz Inc Sawmill Ranch LLC Camelot Cove LLC Castle Creek Homes LLC Castle Creek Homes South LLC Legacy Crossing Apartments LLC Villas on Main Apartments LLC Clinton Harvest Center LLC Eastgate at Greyhawk LLC Golf Crest 2 LLC Lakeview Farms 1 LLC Tanner Heritage LLC Pinnacle Highbury Apartments LLC FNB Bancorp & Subsidiary CCH Finance LLC T & M Commercial Real Estate LLC First National Bank Avanti Apartments LLC Richland Hotel Partners LLC Kapolei Hotel Partners LLC	Car Sales Land Development Land Development Cattle Ranching Residential Home Construction Residential Home Construction Residential Home Construction Apartments Apartments Commercial Retail Building Apartments Residential Home Construction Residential Development Residential Development Apartments Share Holder Private Lending Company Commercial Retail Banking Apartments Hotel Hotel
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**5. Each entity in which you currently hold any stocks or bonds having a fair market value of \$5,000 or more, including info for the preceding year.**

(excludes funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds). [2014 Gen. Session, HB 394, pg. 21]

Name of entity	Type of business or activity conducted by the entity
See #4	

**6. Entity or organization for which you serve on the board of directors or in any other type of paid leadership capacity (include current and preceding year).** [2014 Gen. Session, HB 394, pg. 21]

*\* (only required to list those entities not already listed in responses to questions 3,4, or 5)*

Name of entity or organization	Type of business or activity conducted by the entity	Your position in the entity or organization
NWHBA First National Bank	Construction Banking	Board Member Board Member

**7. Description of any real property in which the legislator holds an ownership or other financial interest that the legislator believes may constitute a conflict of interest. (optional)** [2014 Gen. Session, HB 394, pg. 22]

Description of the real property	Description of the type of interest held by the legislator

See #'s 3 & 4	
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**8. Name of spouse and any other adult residing in your household who is not related by blood or marriage. [see 2014 Gen. Session, HB 394; pg. 22]]**

<b>Name of SPOUSE:</b> Melissa Schultz
<b>Names of OTHER ADULTS residing in home who are not related by blood or marriage:</b>

**9. Employment information for your spouse and any other adult residing in your household that is not related to you by blood or marriage - include current employer and employer(s) during the preceding year. [2014 Gen. Session, HB 394, pgs. 20 and 22]**

<b>SPOUSE's current employer(s):</b>	<b>Address of spouse's current employer(s)</b>
<b>SPOUSES's employer(s) in the preceding year:</b>	<b>Address of spouse's preceding year employer(s)</b>
<b>Information for other adults not related by blood or marriage who are living in the same home as officeholder:</b>	<b>Brief description of employment &amp; occupation</b>
<b>NAME OF INDIVIDUAL:</b>	
<b>NAME OF INDIVIDUAL:</b>	<b>Brief description of employment &amp; occupation</b>

**10. Any other matter or interest you believe may constitute a conflict of interest. (optional) (2014 Gen. Session, HB 394, pg. 22)**

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**I certify that I believe the information provided on this form is true and accurate to the best of my knowledge.**

s/ Mike Schultz  
(Signature of House member)

1/4/2017  
(Date)

***Received by the Chief Clerk of the House:***

s/ Sandy D. Tenney  
(Signature)

1/4/2017  
(Date)