



UTAH HOUSE OF REPRESENTATIVES

2016 CONFLICT OF INTEREST & FINANCIAL DISCLOSURE

All versions of this document, including amended versions, shall remain on the legislative website and in the House main office (hard copy) for two years from the date the completed form is received by the Chief Clerk.

NOTE: "preceding year" means the year immediately preceding the day on which the officeholder files a Conflict of Interest form. UCA: 20A-11-1602(6)

1. **Name of officeholder: Rebecca Chavez-Houck**

2. **Employment**

(2014 Gen. Session, HB 394, pg. 21: An officeholder is required to disclose each of the officeholder's current employers, as well as employers during the preceding year.)

| | | |
|---|--|---|
| Name & address of CURRENT employer(s) State of Utah | Brief description of employment | Occupation and/or job title Member, Utah House of Representatives |
| Name & address of PRECEDING YEAR'S employer(s) Same | Brief description of employment | Occupation and/or job title |

3. **Entities in which you are an owner or officer.**

[2014 Gen. Session, HB 394, pg. 21]

| CURRENT YEAR: Name of entities | Type of business or activity conducted by each entity | Your position in each entity |
|-------------------------------------|---|------------------------------|
| Lone Peak Realty & Management LC | Income property, dev. & mgmt. | Member |
| Aquila LLC | Real estate holdings | Member |
| Petra Tierra LLC | Real estate holdings – Riverton | Member |
| Tierra Buena LLC | UT | Member |
| 48 th Street LLC | Real estate holdings – Riverton | Member |
| Newport Investment Properties LLC | UT | Member |
| KVC Properties LLC | Commercial real estate | Member |
| Marinus Apartments LLC | (Laundromat, storage units, tanning salon) | Member |
| | Real estate holdings – South Salt Lake | |
| | Real estate holdings –Riverton | |
| | UT | |
| | Real estate holdings – Salt lake | |
| Committee for a Democratic Majority | Political Action Committee | Treasurer |
| Aspira Public Affairs, LLC | Community Affairs Consultancy | Managing Member |

| PRECEDING YEAR: Name of entities | Type of business or activity conducted by each entity | Your position in each entity |
|-------------------------------------|---|------------------------------|
| Lone Peak Realty & Management LC | Income property, dev. & mgmt. | Member |
| Aquila LLC | Real estate holdings | Member |
| Petra Tierra LLC | Real estate holdings – Riverton UT | Member |
| Tierra Buena LLC | Real estate holdings – Riverton UT | Member |
| 48 th Street LLC | Commercial real estate (Laundromat, storage units, tanning salon) | Member |
| Newport Investment Properties LLC | Real estate holdings – South Salt Lake | Member |
| KVC Properties LLC | Real estate holdings –Riverton UT | Member |
| Committee for a Democratic Majority | Political Action Committee | Officer |

4. Each individual or entity from whom the regulated officeholder has received \$5,000 or more *in income* currently and during the preceding year. [2014 Gen. Session, HB 394, pg. 21]

NOTE: UCA 20A-11-1604 (5) (b): "in making the disclosure . . . , a regulated officeholder who provides goods or services to multiple customers or clients as part of a business or a licensed profession is only required to provide the information described in Subsection (4)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (4)(e) in relation to the regulated officeholder's customers or clients."

| Name of individual or entity | Type of business or activity conducted by the entity |
|---|--|
| State of Utah Molina Healthcare - Utah (Community affairs client, Aspira Public Affairs, LLC) | State Legislative work Healthcare/Insurance |

5. Each entity in which you currently hold any stocks or bonds having a fair market value of \$5,000 or more, including info for the preceding year.
(excludes funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds). [2014 Gen. Session, HB 394, pg. 21]

| Name of entity | Type of business or activity conducted by the entity |
|---|--|
| Charles Schwab Apple AT&T Bank of America Invesco Mortgage Capital, Inc. Prospect Capital Corp. Five Oaks Investment ICP CYS Investments REIT JP Morgan Chase | Roth IRA management Technology & Electronics Communications Banking Mortgage Financing Mortgage Financing Mortgage Financing Real Estate Investment Trust Mortgage Financing |

6. Entity or organization for which you serve on the board of directors or in any other type of paid leadership capacity (include current and preceding year). [2014 Gen. Session, HB 394, pg. 21]

** (only required to list those entities not already listed in responses to questions 3,4, or 5)*

| Name of entity or organization | Type of business or activity conducted by the entity | Your position in the entity or organization |
|--------------------------------|--|---|
| Envision Utah | Community planning, research & advocacy | Member, Board of Directors |
| United Way of Salt Lake | Community planning, research & advocacy | Member, Board of Directors |
| Plan B Theatre Co. | Theatre | Member, Board of Directors |
| Utah AIDS Foundation | Advocacy services to people with HIV/AIDS | Member, Advisory Board |
| HEAL Utah | Advocacy on environmental & energy issues | Member, Advisory Board |

7. Description of any real property in which the legislator holds an ownership or other financial interest that the legislator believes may constitute a conflict of interest. (optional) [2014 Gen. Session, HB 394, pg. 22]

| Description of the real property | Description of the type of interest held by the legislator |
|-----------------------------------|--|
| 48 th Street Plaza | Fractional interest – storage units, laundromat, tanning salon |
| Aquila LLC | Fractional interest – apartment complex, Holladay UT |
| Petra Tierra LLC | Fractional interest – income property, Riverton UT |
| Tierra Buena LLC | Fractional interest – undeveloped property, Riverton UT |
| Chavez-Houck Family Trust | Fractional interest – undeveloped land, Moroni UT; income property, Salt Lake City, UT and San Diego, CA |
| KVC Properties LLC | Fractional interest- developed land, Riverton UT |
| Newport Investment Properties LLC | Fractional interest – apartment complex, South Salt Lake, UT |
| Marinus Apartments LLC | Fractional interest - apartment complex, Salt Lake City |

8. Name of spouse and any other adult residing in your household who is not related by blood or marriage. [see 2014 Gen. Session, HB 394; pg. 22]]

| |
|---|
| <p>Name of SPOUSE:</p> <p>Martin R. Houck</p> |
| |

Names of OTHER ADULTS residing in home who are not related by blood or marriage:

9. **Employment information for your spouse and any other adult residing in your household that is not related to you by blood or marriage - include current employer and employer(s) during the preceding year.**
[2014 Gen. Session, HB 394, pgs. 20 and 22]

| | |
|--|--|
| SPOUSE's current employer(s): Lone Peak Realty & Management, LC | Address of spouse's current employer(s) 463 West 4800 South Murray UT 84123 |
| SPOUSES's employer(s) in the preceding year: Same as above | Address of spouse's preceding year employer(s) Same as above |
| Information for other adults not related by blood or marriage who are living in the same home as officeholder: NAME OF INDIVIDUAL: | Brief description of employment & occupation |
| NAME OF INDIVIDUAL: | Brief description of employment & occupation |

10. **Any other matter or interest you believe may constitute a conflict of interest. (optional)** (2014 Gen. Session, HB 394, pg. 22)

Primary community affairs client for Aspira Public Affairs, LLC: Molina Healthcare of Utah

**I certify that I believe the information provided on this form
is true and accurate to the best of my knowledge.**

s/ Rebecca Chavez-Houck
(Signature of House member)

1-10-16
(Date)

Received by the Chief Clerk of the House:

s/ Sandy D. Tenney
(Signature)

1-10-16
(Date)