

Office of the
Legislative Fiscal Analyst

FY 2005 Budget Recommendations

Joint Appropriations Subcommittee for
Public Education

Utah State Office of Education

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1.0 Utah State Office of Education

Summary

The Utah Constitution places the responsibility for the “general control and supervision” of the public school system with the State Board of Education. The Board and its appointed State Superintendent administer the Utah State Office of Education (USOE); Utah State Office of Rehabilitation (USOR); Utah Schools for the Deaf and the Blind (USDB); Minimum School Program (MSP); School Building Program; Child Nutrition Program; Fine Arts and Science; and Education Contracts.

The following budget for the Utah State Office of Education includes those programs that relate to services and functions provided by the office itself.

The Analyst recommends \$195,284,100 for the State Office of Education, including \$20,976,300 from the Uniform School Fund. Roughly \$168.5 million of the USOE appropriation is passed through to the school districts and other agencies. The USOE operating budget is roughly \$26.8 million.

	Analyst FY 2005 Base	Analyst FY 2005 Changes	Analyst FY 2005 Total
Financing			
Uniform School Fund	20,976,300		20,976,300
Federal Funds	166,422,400		166,422,400
Dedicated Credits Revenue	6,351,000		6,351,000
Federal Mineral Lease	954,400		954,400
GFR - Substance Abuse Prevention	490,000		490,000
USFR - Professional Practices	90,000		90,000
Beginning Nonlapsing	4,533,600		4,533,600
Closing Nonlapsing	(4,533,600)		(4,533,600)
Total	<u>\$195,284,100</u>	<u>\$0</u>	<u>\$195,284,100</u>
Programs			
Board of Education	1,361,400		1,361,400
Student Achievement	171,866,600		171,866,600
Data and Business Services	12,115,700		12,115,700
Law, Legislation and Education Services	9,940,400		9,940,400
Total	<u>\$195,284,100</u>	<u>\$0</u>	<u>\$195,284,100</u>
FTE/Other			
Total FTE	192		192
Vehicles	7	0	7

2.0 Issues: Utah State Office of Education

2.1 Law, Legislation and Educational Services – Charter Schools

Utah currently has 19 operating and approved charter schools with an additional 3 charter schools planning to open in fall 2004. In addition, two High Tech Charter Schools are in the approval process. Projections indicate that charter school enrollment may exceed 4,600 in the 2004-05 school year. The growth in charter schools has a significant impact on the workload of the charter school specialist at the state office. Currently, only a portion of one position, with secretarial help, is dedicated to working with charter schools. The charter school specialist is involved in assisting, training, and to some degree, monitoring charter schools.

Recommendation

The Analyst recommends the subcommittee discuss the impact the increasing number of charter schools has on the quantity and quality of service the State Office of Education can provide charter schools at the current staffing levels. An additional charter school specialist position would cost \$100,000 for salary, benefits, and operating budget. The subcommittee may wish to prioritize an additional charter school specialist with the other issues before the subcommittee.

2.2 State Board of Education – Senate Bill 154 Appropriation

Senate Bill 154 appropriated \$1,800,000 to the State Board of Education. The language in Senate Bill 154 reads:

“The State Board of Education shall use the appropriation under Subsection (1) to: (a) create a definition of how competency-based education processes will be employed in the public education system; (b) complete an initial pilot program in competency-based educational processes; (c) create specifications for developing and implementing: (i) a progress-based assessment system to measure and monitor individual student progress in core academic subjects; and (ii) a teacher development plan focused on achieving progress in core academic subjects; and (d) develop a joint program between public education and higher education to foster superior teaching as defined by progress-based assessments in core academic subjects.

The State Board of Education did not anticipate ongoing funding for what it estimated to be a one-time need. The \$1,800,000 has been removed from the State Board of Education base budget and will be used for ongoing state needs.

2.3 Law, Legislation and Educational Services – Teacher Licensing Fee

The State Board of Education recommends an increase in the fees charged to teachers to obtain a teaching license. A license assures that teachers meet certain state requirements to teach in the public schools. Section 53A-6-105 of the Utah Code authorizes the Board to levy a teacher licensing fee.

53A-6-105. Licensing fees -- Credit to subfund -- Payment of expenses.

(1) The board shall levy a fee for each new or reinstated license or endorsement in accordance with Section **63-38-3.2**.

(2) Fee payments are credited to the Professional Practices Restricted Subfund in the Uniform School Fund.

(3) The board shall pay the expenses of issuing licenses and of UPPAC operations, and the costs of collecting license fees from the restricted subfund.

(4) The office shall submit an annual report to the Legislature's Public Education Appropriations Subcommittee informing the Legislature about the fund, fees assessed and collected, and expenditures from the fund.

The Educator Licensing Section processed roughly 10,500 requests in 2002, more than double the amount when the fee was last increased in 1987. In addition, the increasing student population and the addition of alternative routes to licensure have exceeded the current support capacity. The teacher licensing fee has not increased in nearly 17 years. The section now receives approximately \$439,000 in Uniform School Funds to support its operations.

The increased fee will allow the Education Licensing Section to hire additional support staff, namely 1 Specialist and 1 Secretary, as well as develop an online tracking system. The following table details the current fee rate and the proposed fee increase rate.

TABLE A

Teacher Licensure Fee Title	Regulatory Fee (Y/N)	FY 2004 Current Rate	FY 2005 Proposed Rate	Percent Increase	FY 2005 Est. # of Units	FY 2005 Est. Total Revenue
University Recommended	Y	\$ 15.00	\$ 45.00	200.0%	2,593	\$ 116,685
Out-of-State	Y	\$ 15.00	\$ 45.00	200.0%	406	\$ 18,270
Level I	Y	\$ 15.00	\$ 45.00	200.0%	315	\$ 14,175
Advancement/Level I	Y	\$ 15.00	\$ 45.00	200.0%	1,101	\$ 49,545
Evaluation/Alt Licensure	Y	\$ 15.00	\$ 45.00	200.0%	187	\$ 8,415
Alternative Licensure	Y	\$ 15.00	\$ 100.00	566.7%	187	\$ 18,700
Applied Technology	Y	\$ 15.00	\$ 45.00	200.0%	211	\$ 9,495
Level I Renewal	Y	\$ 15.00	\$ 15.00	0.0%	15	\$ 225
Level II, III Renewal	Y	\$ -	\$ -	0.0%	4,000	\$ -
Endorsements	Y	New	\$ 15.00	N/A	1,529	\$ 22,935
Duplicates/Replacements	Y	New	\$ 15.00	N/A	100	\$ 1,500
Total				--	10,644	\$258,445
Fingerprint Fee*		\$ 60.00	\$ 60.00	0.0%		\$ -
FBI & BCI -- \$45				--		\$ -
UPPAC -- \$10				--		\$ -
Handling -- \$5				--		\$ -
*Charged for all new licenses (53A-6-401)				--		\$ -

Although the fee increase listed above appears to be large when compared to the current fee rate, the surrounding states generally have higher rates. Utah's rate would be less than all but one of the states if the new fee were approved. The following table lists the primary teacher licensing fee in the surrounding states, fees charged for renewals, endorsements, certificate level, etc. are not included below and will differ for each state.

TABLE B

State	Current Fee	Fingerprinting	Total
Utah	\$15	\$60	\$75
Arizona	60	52	112
Colorado	44	40	84
Idaho	75	40	115
New Mexico	50	34	84
Nevada*	65	45	110
Wyoming	100	45	145
Western Average - Excluding Utah	\$66	\$43	\$108
Western Average - Including Utah	\$58	\$45	\$104

*Nevada fee is \$110 which includes the fingerprinting fee. The regional average fee for fingerprinting was applied to Nevada for this comparison.

Table C provides a comparison of other fees charged by the Division of Occupational of Occupational and Professional Licensing. The fees listed below are primary licensure fees only, renewal fees in most cases are less.

TABLE C

Primary Licensure Fees - FY 2004	
Profession	Current Fee
Audiologist	\$70
Certified Dietician	60
Cosmetologist/Barber	60
Dental Hygenist	60
Electrician	110
Engineer, Professional	110
Marriage and Family Therapist	120
Nail Technician	60
Licensed Practial Nurse	60
Registered Nurse	60
Occupational Therapist	70
Pharmacy Intern	110
Pharmacy Technician	60
Radiology Technologist	70
Social Service Worker	85
Certified Social Worker	120
Clinical Social Worker	120
Teacher	15

Recommendation

The Analyst recommends that the subcommittee approve the increase in the Teacher Licensing Fee. Further, the Analyst recommends that the subcommittee discuss if Uniform School Funds should be used to support the Educator Licensing Section or whether section operations should be supported by fee revenue only. Preliminary estimates indicate that all licensing fees would need to be increased to an average of \$72 to replace the Uniform School Funds and to fund the requested personnel increase. Individual fee rates in Table A could be adjusted to provide sufficient revenue to support section operations. For example, the Out-of-State and 1st time licensure rates could be higher than a renewal or additional endorsement.

3.0 Programs: Utah State Office of Education

3.1 State Board of Education

Recommendation The Analyst recommends \$1,361,400 for the State Board of Education, including \$1,025,400 from the Uniform School Fund.

	2003	2004	2005	Est/Analyst
Financing	Actual	Estimated*	Analyst	Difference
Uniform School Fund	734,200	2,855,000	1,025,400	(1,829,600)
Uniform School Fund, One-time		1,000		(1,000)
Dedicated Credits Revenue	169,900	25,000	25,000	
Federal Mineral Lease	290,400	311,000	311,000	
Beginning Nonlapsing	316,200	402,600	402,600	
Closing Nonlapsing	(402,600)	(402,600)	(402,600)	
Total	\$1,108,100	\$3,192,000	\$1,361,400	(\$1,830,600)
Expenditures				
Personal Services	415,300	417,100	416,500	(600)
In-State Travel	18,400	18,400	18,400	
Out of State Travel	15,000	15,000	15,000	
Current Expense	202,100	192,600	217,500	24,900
DP Current Expense	13,500	13,500	13,500	
DP Capital Outlay	50,200	50,200	50,200	
Other Charges/Pass Thru	393,600	2,485,200	630,300	(1,854,900)
Total	\$1,108,100	\$3,192,000	\$1,361,400	(\$1,830,600)
FTE/Other				
Total FTE	2	2	2	0

*Non-state funds as estimated by agency

Purpose

The State Board of Education directs education policy and makes rules governing educational administration. The Board has three standing committees: Curriculum and Instruction; Law and Policy; and Finance. The board also has an audit committee that meets as needed.

The State Board consists of 17 board Members along with an administrative assistant, and an internal auditor. The budget presented here provides for board members' per diem, travel and other expenses, as well as board member and staff salaries.

3.2 Student Achievement

Recommendation

The Analyst recommends a total budget of \$171,866,600 for Student Achievement, of which \$14,565,800 is from the Uniform School Fund. Student Achievement has the largest share of USOE pass through funds to school districts and other agencies, at \$152,732,000. This revenue largely consists of Federal Funds, leaving \$19,134,600 for section operations.

	2003	2004	2005	Est/Analyst
	Actual	Estimated*	Analyst	Difference
Financing				
Uniform School Fund	15,204,100	14,550,700	14,565,800	15,100
Uniform School Fund, One-time		15,100		(15,100)
Federal Funds	155,088,200	155,088,200	155,088,200	
Dedicated Credits Revenue	426,000	1,369,800	1,369,800	
Federal Mineral Lease	352,800	352,800	352,800	
GFR - Substance Abuse Prevention	450,700	475,000	490,000	15,000
Transfers - Interagency	1,220,300			
Beginning Nonlapsing	700,000	435,400	435,400	
Closing Nonlapsing	(435,400)	(435,400)	(435,400)	
Lapsing Balance	(74,100)			
Total	\$172,932,600	\$171,851,600	\$171,866,600	\$15,000
Expenditures				
Personal Services	7,250,500	7,157,000	7,133,200	(23,800)
In-State Travel	155,000	154,800	154,800	
Out of State Travel	106,000	106,100	106,100	
Current Expense	11,051,400	11,051,900	11,051,900	
DP Current Expense	633,500	633,500	633,500	
DP Capital Outlay	55,100	55,100	55,100	
Other Charges/Pass Thru	153,681,100	152,693,200	152,732,000	38,800
Total	\$172,932,600	\$171,851,600	\$171,866,600	\$15,000
FTE/Other				
Total FTE	112	112	112	0

*Non-state funds as estimated by agency

Purpose

The Student Achievement section provides leadership and support to local school districts, regional service centers, public and private schools, post-secondary educational instructors, parents, teachers, and educational agencies. It accounts for approximately eighty five percent of the State Office’s total budget.

The Student Achievement Section contains the following sections.

Curriculum and Instruction

The Curriculum and Instruction section assists districts with individual subject planning and curriculum development. It defines, develops, disseminates, and implements Core Curriculum Standards and other curriculum requirements of the State Board or the Legislature.

Applied Technology Education

Applied Technology Education (ATE) provides leadership and assistance to school districts and Applied Technology Colleges regarding secondary education. It develops curricula for secondary ATE programs and works with local employers to insure training is relevant to employer needs.

ATE works in concert with the State Board of Applied Technology Education and State Board of Regents in administering ATE across the state.

Evaluation and Assessment

Evaluation and Assessment oversees the statewide testing and evaluation of students. It develops standardized tests, provides training to district testing directors, and supervises the evaluation of standardized tests. This section administers U-PASS, the states assessment and accountability system and its components.

Services for at Risk Students

The Services for at Risk Students section administers targeted statewide programs for students that require additional services in order to succeed. Major programs include Special Education, Alternative Language Services, Dropout Prevention, Youth in Custody, and Homeless Education.

No Child Left Behind

The federal No Child Left Behind (NCLB) Act of 2001 revises the Elementary and Secondary Education Act with the goal to provide all school children with the opportunity and resources to achieve academic success. The Act indicates the following four principles; accountability for results, expanded state and local flexibility, expanded choices for parents, and focusing resources on proven educational methods, particularly in reading instruction.

3.3 Data and Business Services

Recommendation The Analyst recommends a total budget of \$12,115,700 for Data and Business Services, of which \$3,952,100 is from the Uniform School Fund. The Data and Business Services section passes through roughly \$8 million of its appropriation to the school districts and other agencies leaving approximately \$4 million for section operations.

	2003	2004	2005	Est/Analyst
	Actual	Estimated*	Analyst	Difference
Financing				
Uniform School Fund	3,926,100	3,941,300	3,952,100	10,800
Uniform School Fund, One-time		10,800		(10,800)
Federal Funds	7,809,100	7,809,100	7,809,100	
Dedicated Credits Revenue	277,600	354,500	354,500	
Transfers - Interagency	76,900			
Beginning Nonlapsing	75,000			
Total	<u>\$12,164,700</u>	<u>\$12,115,700</u>	<u>\$12,115,700</u>	<u>\$0</u>
Expenditures				
Personal Services	3,076,000	3,190,000	3,179,300	(10,700)
In-State Travel	19,600	19,600	19,600	
Out of State Travel	9,100	9,100	9,100	
Current Expense	322,300	322,400	322,400	
DP Current Expense	487,200	487,000	487,000	
Other Charges/Pass Thru	8,250,500	8,087,600	8,098,300	10,700
Total	<u>\$12,164,700</u>	<u>\$12,115,700</u>	<u>\$12,115,700</u>	<u>\$0</u>
FTE/Other				
Total FTE	47	47	47	0
Vehicles	7	7	7	0

*Non-state funds as estimated by agency

Purpose The Division of Data and Business Services is responsible for providing the State Office of Education and the forty school districts with support in the areas of finance accounting, computer services, and personnel.

The following sections are contained within Data and Business Services; Computer Services, Human Resource Management, Internal Accounting and School Finance and Statistics.

3.4 Law, Legislation and Educational Services

Recommendation

The Analyst recommends a total budget of \$9,940,400 for Law, Legislation and Educational Services, of which \$1,433,000 is from the Uniform School Fund. Similar to the other USOE sections, Law, Legislation and Educational Services passes through over \$7 million of its ongoing appropriation to the school districts and other agencies. This leaves approximately \$2.9 million for section operations.

	2003	2004	2005	Est/Analyst
	Actual	Estimated*	Analyst	Difference
Financing				
Uniform School Fund	3,572,700	1,429,300	1,433,000	3,700
Uniform School Fund, One-time		3,700		(3,700)
Federal Funds	3,238,800	3,532,500	3,525,100	(7,400)
Dedicated Credits Revenue	4,601,700	4,601,700	4,601,700	
Federal Mineral Lease	290,600	290,600	290,600	
USFR - Professional Practices	78,400	85,800	90,000	4,200
Transfers	57,100			
Beginning Nonlapsing	3,283,500	3,695,600	3,695,600	
Closing Nonlapsing	(3,695,600)	(3,695,600)	(3,695,600)	
Total	\$11,427,200	\$9,943,600	\$9,940,400	(\$3,200)
Expenditures				
Personal Services	1,415,300	1,981,500	1,975,100	(6,400)
In-State Travel	15,300	15,400	15,400	
Out of State Travel	32,600	32,500	32,500	
Current Expense	863,700	870,900	875,100	4,200
DP Current Expense	32,900	32,800	32,800	
Other Charges/Pass Thru	9,067,400	7,010,500	7,009,500	(1,000)
Total	\$11,427,200	\$9,943,600	\$9,940,400	(\$3,200)
FTE/Other				
Total FTE	27	31	31	(0)

*Non-state funds as estimated by agency

Purpose

The Law, Legislation and Educational Services section provides leadership and support for local school districts, educators, and other education institutions. It combines the sections of Educational Equity, Educator Licensing, the Electronic High School, Government and Legislative Relations, Planning and Education Programs, the Utah Education Network, and Public Relations into one division.

The division handles teacher licensing, teacher preparation program approval, legal consultation and support, educational equity and training, charter school support, and fostering the State Strategic Plan within USOE and local school districts.

3.5 State Board Internal Service Fund

Recommendation The Analyst recommends revenue of \$960,000, authorized capital outlay of \$22,100, 8 Full Time Equivalent (FTE) employees, and the rates shown below for the State Board of Education Internal Service Fund (ISF).

	2003 Actual	2004 Estimated*	2005 Analyst	Est/Analyst Difference
Financing				
Dedicated Credits - Intragvt Rev	806,300	960,000	960,000	
Total	<u>\$806,300</u>	<u>\$960,000</u>	<u>\$960,000</u>	<u>\$0</u>
Expenditures				
Personal Services	258,500	313,100	312,100	(1,000)
Current Expense	574,000	570,700	571,800	1,100
DP Current Expense	2,200	2,200	2,200	
Capital Outlay	22,100	22,100	22,100	
Other Charges/Pass Thru	43,800	51,900	51,800	(100)
Total	<u>\$900,600</u>	<u>\$960,000</u>	<u>\$960,000</u>	<u>\$0</u>
FTE/Other				
Total FTE	8	8	8	0
Authorized Capital Outlay	17,300	17,300	22,100	4,800
Retained Earnings	41,500	41,500	41,500	0

*Non-state funds as estimated by agency

Purpose The State Board of Education Internal Service Fund budget supports the Board’s print shop and mailroom. It is financed entirely through Dedicated Credits collected from State Office operating entities.

Under Utah Code Annotated 63-38-3.5, the Internal Service Fund may not bill another program unless the Legislature reviews the ISF’s budget request and authorizes the ISF’s revenue, rates, and FTE. Further, the ISF may not acquire capital unless such acquisition is authorized by the Legislature.

Recommendation The Analyst recommends the revenue, capital outlay, and FTE’s noted above, as well as the following rates:

ISF Rates

Printing: \$17.00 per hour labor
 .04 per copy
 Cost plus 35 percent on printing supplies

Mail Room: Cost plus 25 percent on postage

The ISF rates listed above reflect the same rates as approved for FY 2004.

3.6 Programs: Office of the Superintendent - Indirect Cost Pool

Recommendation

The Analyst recommends revenue of \$3,887,000, authorized capital outlay of \$14,800, 49 Full Time Equivalent (FTE) employees, and the rates shown below for the State Board of Education Indirect Cost Pool (ISF).

	2003	2004	2005	Est/Analyst
Financing	Actual	Estimated*	Analyst	Difference
Dedicated Credits - Intragvt Rev		3,335,600	3,887,000	551,400
Transfers	3,166,100			
Total	\$3,166,100	\$3,335,600	\$3,887,000	\$551,400
Expenditures				
Personal Services	2,954,500	3,110,900	3,100,900	(10,000)
In-State Travel	3,300	3,300	3,300	
Out of State Travel	4,200	4,200	4,200	
Current Expense	400,200	400,200	400,200	
DP Current Expense	131,000	131,000	131,000	
DP Capital Outlay	14,800	14,800	14,800	
Total	\$3,508,000	\$3,664,400	\$3,654,400	(\$10,000)
FTE/Other				
Total FTE	50	49	49	0
Authorized Capital Outlay	75,000	75,000	14,800	(60,200)
Retained Earnings	(219,600)	(548,400)	(315,800)	232,600
Vehicles	1	1	1	0

*Non-state funds as estimated by agency

Purpose

The Indirect Cost Pool (ICP) funds those programs and individuals who administer the State Office of Education. It supports accounting, budgeting, purchasing, and government liaison functions of USOE.

Under Utah Code Annotated 63-38-3.5, the Indirect Cost Pool may not bill another program unless the Legislature reviews its budget request and authorizes its revenue, rates, and FTE. Further, the ICP may not acquire capital unless such acquisition is authorized by the Legislature.

Indirect Cost Pool Rates

The ICP is not directly funded from Uniform School Funds, but rather takes a proportion of all federal and state funds that support personal services in the operating sections of USOE. The rates assessed by the ICP reflect the current percentage amounts allowed by the U.S. Department of Education to support state administration of federal grant programs.

Currently the IPC rates do not generate enough revenue for the operation of the ICP. Because ICP rates are tied to the proportion of federal and state funds supporting personal services the decline in USOE personnel has impacted the revenue generated for the ICP. The State Office of Education is currently in negotiations with the Department of Education to increase the rates it may assess to federal funds received by the state. Should the rate increase be approved, it is anticipated that the revenue/expenditure differential will be met.

The current ICP rates for FY 2004 are 11.1 percent of personal service costs supported by restricted funds and 14.9 percent of personal service costs supported by unrestricted funds.

Recommendation

The Analyst recommends the revenue, capital outlay, and FTE's noted above, as well as the following rates which reflect the increase being requested by USOE. In addition, the Analyst recommends that if the federal government does not increase the rate that the ICP may charge to federal funds, that the ICP expenditures be adjusted to reflect the revenue generated.

ICP Rates

- 13 percent of personal service costs supported by restricted funds
- 19 percent of personal service costs supported by unrestricted funds

The above rates reflect a differential of 1.9 percent on restricted funds and 4.1 percent on unrestricted funds.

4.0 Additional Information: Utah State Office of Education

4.1 Funding History: Appropriated Entities

	2001	2002	2003	2004	2005
Financing	Actual	Actual	Actual	Estimated*	Analyst
Uniform School Fund	16,190,200	26,864,300	23,437,100	22,776,300	20,976,300
Uniform School Fund, One-time				30,600	
Federal Funds	134,634,900	137,851,200	166,136,100	166,429,800	166,422,400
Dedicated Credits Revenue	5,205,700	5,130,700	5,475,200	6,351,000	6,351,000
Federal Mineral Lease	1,152,800	709,700	933,800	954,400	954,400
Restricted Revenue	77,700				
GFR - Substance Abuse Prevention	350,800	400,800	450,700	475,000	490,000
USFR - Professional Practices		75,800	78,400	85,800	90,000
Transfers	3,342,400	151,100	57,100		
Transfers - Interagency	1,053,700	1,420,800	1,297,200		
Beginning Nonlapsing	4,318,300	6,004,700	4,374,700	4,533,600	4,533,600
Closing Nonlapsing	(6,004,700)	(4,374,700)	(4,533,600)	(4,533,600)	(4,533,600)
Lapsing Balance		(702,800)	(74,100)		
Total	\$160,321,800	\$173,531,600	\$197,632,600	\$197,102,900	\$195,284,100
Programs					
Board of Education	1,039,000	2,522,300	1,108,100	3,192,000	1,361,400
Student Achievement	118,188,200	146,497,900	172,932,600	171,851,600	171,866,600
Data and Business Services	4,498,000	10,833,400	12,164,700	12,115,700	12,115,700
Law, Legislation and Education Services		13,678,000	11,427,200	9,943,600	9,940,400
Applied Technology Education	17,185,000				
Planning and Project Services	19,204,000				
Utah Education Network	207,600				
Total	\$160,321,800	\$173,531,600	\$197,632,600	\$197,102,900	\$195,284,100
Expenditures					
Personal Services	13,113,600	13,091,800	12,157,100	12,745,600	12,704,100
In-State Travel	250,400	227,000	208,300	208,200	208,200
Out of State Travel	164,900	127,800	162,700	162,700	162,700
Current Expense	9,614,200	12,275,800	12,439,500	12,437,800	12,466,900
DP Current Expense	1,089,700	2,293,200	1,167,100	1,166,800	1,166,800
DP Capital Outlay	192,400	37,200	105,300	105,300	105,300
Capital Outlay	8,000	6,600			
Other Charges/Pass Thru	135,888,600	145,472,200	171,392,600	170,276,500	168,470,100
Total	\$160,321,800	\$173,531,600	\$197,632,600	\$197,102,900	\$195,284,100
FTE/Other					
Total FTE	213	210	187	192	192
Vehicles	2	7	7	7	7

*Non-state funds as estimated by agency.

4.2 Funding History: Internal Service Funds

	2001	2002	2003	2004	2005
Financing	Actual	Actual	Actual	Estimated*	Analyst
Dedicated Credits - Intragvt Rev	1,300,600	984,000	806,300	960,000	960,000
Total	\$1,300,600	\$984,000	\$806,300	\$960,000	\$960,000
Programs					
ISF - State Board ISF	1,300,600	984,000	806,300	960,000	960,000
Total	\$1,300,600	\$984,000	\$806,300	\$960,000	\$960,000
Expenditures					
Personal Services	259,200	260,900	258,500	313,100	312,100
In-State Travel	100	100			
Current Expense	953,400	630,700	574,000	570,700	571,800
DP Current Expense	400	700	2,200	2,200	2,200
Capital Outlay	14,000	22,100	22,100	22,100	22,100
Other Charges/Pass Thru	54,100	46,800	43,800	51,900	51,800
Total	\$1,281,200	\$961,300	\$900,600	\$960,000	\$960,000
FTE/Other					
Total FTE	9	9	8	8	8
Authorized Capital Outlay	40,600	17,300	17,300	17,300	22,100
Retained Earnings	113,100	135,800	41,500	41,500	41,500
*Non-state funds as estimated by agency.					

4.3 Funding History: Indirect Cost Pool

	2001	2002	2003	2004	2005
Financing	Actual	Actual	Actual	Estimated*	Analyst
Dedicated Credits - Intragvt Rev				3,335,600	3,887,000
Transfers	3,626,200	3,070,200	3,166,100		
Total	\$3,626,200	\$3,070,200	\$3,166,100	\$3,335,600	\$3,887,000
Programs					
ISF - USOE Indirect Cost Pool	3,626,200	3,070,200	3,166,100	3,335,600	3,887,000
Total	\$3,626,200	\$3,070,200	\$3,166,100	\$3,335,600	\$3,887,000
Expenditures					
Personal Services	2,747,000	2,919,800	2,954,500	3,110,900	3,100,900
In-State Travel	9,200	5,700	3,300	3,300	3,300
Out of State Travel	10,800	6,200	4,200	4,200	4,200
Current Expense	460,200	393,300	400,200	400,200	400,200
DP Current Expense	221,100	195,100	131,000	131,000	131,000
DP Capital Outlay	23,000		14,800	14,800	14,800
Capital Outlay	5,300				
Total	\$3,476,600	\$3,520,100	\$3,508,000	\$3,664,400	\$3,654,400
FTE/Other					
Total FTE	47	50	50	49	49
Authorized Capital Outlay	28,300	71,300	75,000	75,000	14,800
Retained Earnings	572,200	122,300	(219,600)	(548,400)	(315,800)
Vehicles			1	1	1

*Non-state funds as estimated by agency.

4.4 Federal Funds

Federal Grant Name	FY 2003 Actual	FY 2004 Authorized	FY 2005 Requested
Reading First	\$98,700	\$98,700	\$98,700
Class Size Reduction	4,692,100	4,692,100	4,692,100
Adult Education Act	2,088,200	2,088,200	2,088,200
Goals 2000	1,695,500	1,695,500	1,695,500
Reading Excellence	1,133,800	1,133,800	1,133,800
Chapter 1 Child Low Income	42,471,000	42,471,000	42,471,000
Chapter 1 Migrant Education	1,653,900	1,653,900	1,653,900
Chapter 1 Administration	1,004,000	1,004,000	1,004,000
Chapter 1 Neglected and Delinquent	474,300	474,300	474,300
Training Incarcerated Youth	92,200	92,200	92,200
Utah Grand for Deaf and Blind	2,700	2,700	2,700
Education of Hanicapped	60,442,800	60,442,800	60,442,800
Tech Literacy Chanllange	955,400	955,400	955,400
Vocaltional Education Basic	11,866,600	11,866,600	11,866,600
Comprehensive School Reform	1,239,200	1,239,200	1,239,200
Title I Even Start	1,228,600	1,228,600	1,228,600
Public Charter Schools	1,031,500	1,031,500	1,031,500
Refugees Special Assistance	2,895,400	2,895,400	2,895,400
Title IV	2,955,100	2,955,100	2,955,100
Refugee School Impact	141,500	141,500	141,500
School to Work	452,000	452,000	452,000
Immigrant Education Program	2,433,400	2,433,400	2,433,400
Title II Math/Science	1,547,500	1,547,500	1,547,500
Pre School Incentive	3,908,500	3,908,500	3,908,500
IDEA State Program Improvement	152,200	152,200	152,200
Byrd Scholarship	377,300	377,300	377,300
Drug Free Schools	2,387,300	2,387,300	2,387,300
Teach Quality Enhancement	1,305,600	1,305,600	1,305,600
Homeless Child Education	145,300	145,300	145,300
Capital Expenditures - Private School	3,400	3,400	3,400
Intr. Evaluation	7,872,000	7,872,000	7,872,000
Training Disabled Youth	3,167,400	3,167,400	3,167,400
Educational Technology Prep	1,548,100	1,548,100	1,548,100
Independent Living for Blind	38,900	38,900	38,900
Other	2,634,700	2,928,400	2,928,400
Total	\$166,136,100	\$166,429,800	\$166,429,800