

# Budget Brief – Division of State History

NUMBER 04-08

## SUMMARY

The Division of State History administers five programs including: Administration, Libraries and Collection, Public History and Education, Preservation, and History Projects and Grants. The mission of the Division is to “preserve and share Utah’s past for the present and the future.” The Division provides services to entities statewide. The Utah Historical Society is the fundraising arm of the Division of State History. Detailed information related to the budget can be found in the Compendium of Budget Information for Economic Development and Revenue pages 8-15.

## ISSUES AND RECOMMENDATIONS

### *Glass Plate Negative Shelving*

Risk Management has recommended that the Division of History install a new shelving system to store the Division’s glass plate-photo negatives. The system currently being used is 40 years old and not compatible with storage of fragile resources. The cost for new shelving is \$75,000. The Division is asking that funding, if provided, be appropriated in the supplemental year.

### *Ancient Human Remains*

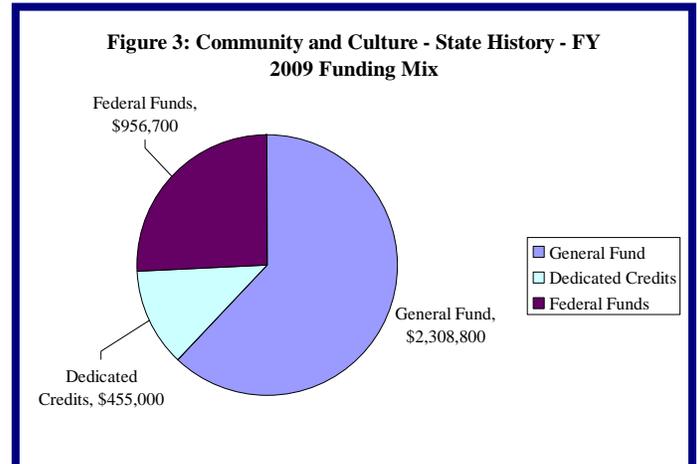
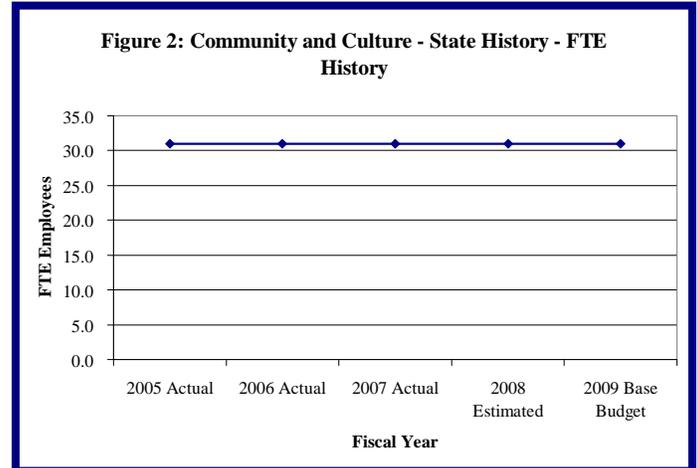
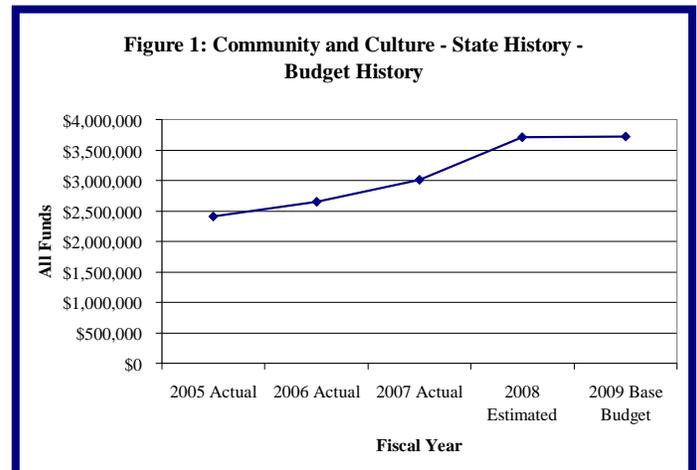
SB 204 “Ancient Human Remains Amendments” appropriated funds to State History to excavate and process remains found on private land. An average of 15 discoveries of human remains annually have been made over the past five years. Removing the expense of dealing with those remains is expected to save developers, landowners, and agencies a considerable amount of cost, in addition to significant time savings.

### *Historic Restoration*

Cities and counties that have been "certified" by the Utah State Historic Preservation Office (SHPO) and the National Park Service are eligible to apply for federal grants for historic preservation. In FY 2007, 84 state and federal tax projects were in process or completed. The investment value of these projects was \$42,000,000.

### *Intent Language*

The agency has requested the following intent language: *The Legislature intends that the Division of State History is authorized to expand its motor pool fleet by one vehicle in FY 2008.*

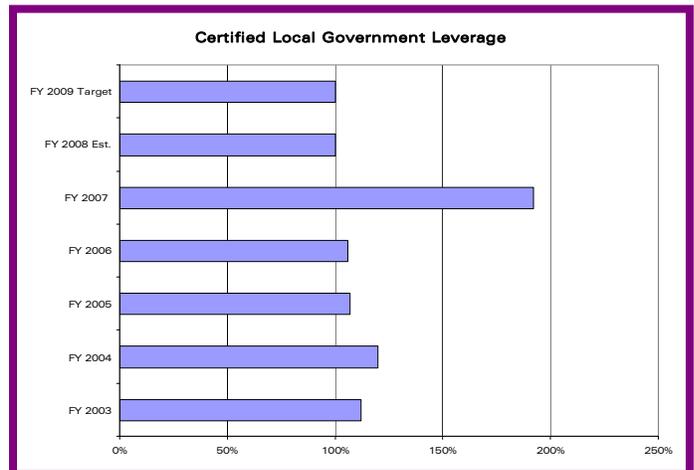
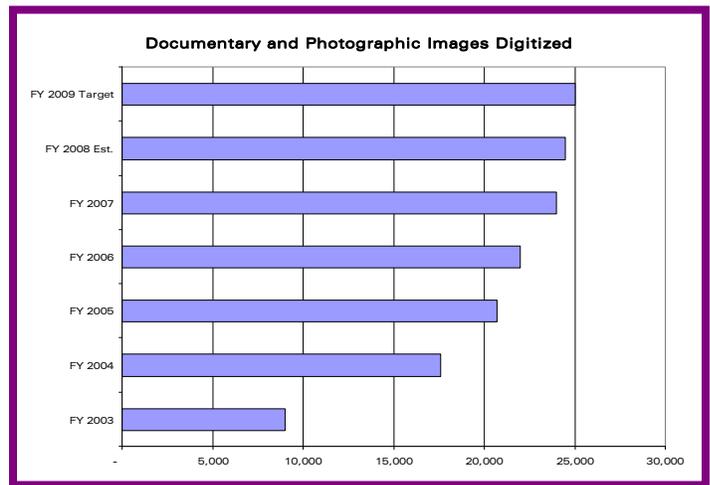


**ACCOUNTABILITY DETAIL**

The mission of State History is “preserving and sharing the past for the present and the future.”

The major Division performance measures under the balanced scorecard are detailed below:

1. Heritage Resource Stewardship – The two key objectives under this goal are 1) establish a new and improved website and 2) Digitization of data to facilitate access to records and services. The chart on the right shows the history of documents and photographs digitized over a seven year period.
2. Partnerships and collaborations are another important measure for State History. The goal under this measure is to facilitate community and economic growth by providing technical assistance in archeology and preservation.
3. State History attempts to increase historic preservation activities by leveraging the Certified Local Grants provided with a recipient match. The leveraged ratios are shown on the chart at the right.



**BUDGET DETAIL**

Funding for the Division of State History is used to provide personnel support, grants, preservation services, and general history oversight. The funding detail for the Historical Society has also been provided. The Historical Society is the fund raising arm of the Division.

***Budget Recommendations for FY 2009***

The Analyst recommends a base budget for the Division of State History of \$3,720,500 with \$2,308,800 from the General Fund and remaining funds from federal funds and dedicated credit revenue. The base budget recommendation for the Historical Society is \$360,000 with funding from federal funds and dedicated credit revenues.

**BUDGET DETAIL TABLES**

<b>Community and Culture - State History</b>						
<b>Sources of Finance</b>	<b>FY 2007 Actual</b>	<b>FY 2008 Appropriated</b>	<b>Changes</b>	<b>FY 2008 Revised</b>	<b>Changes</b>	<b>FY 2009* Base Budget</b>
General Fund	2,074,100	2,308,800	0	2,308,800	0	2,308,800
General Fund, One-time	193,100	150,000	0	150,000	(150,000)	0
Federal Funds	644,000	818,700	0	818,700	138,000	956,700
Dedicated Credits Revenue	156,600	365,000	0	365,000	90,000	455,000
Beginning Nonlapsing	11,500	0	65,900	65,900	(65,900)	0
Closing Nonlapsing	(65,900)	0	0	0	0	0
<b>Total</b>	<b>\$3,013,400</b>	<b>\$3,642,500</b>	<b>\$65,900</b>	<b>\$3,708,400</b>	<b>\$12,100</b>	<b>\$3,720,500</b>
<b>Programs</b>						
Administration	656,300	640,800	(26,200)	614,600	34,800	649,400
Research Libraries and Collections	401,800	556,100	19,000	575,100	52,600	627,700
Public History and Education	375,700	420,900	66,900	487,800	13,400	501,200
Office of Preservation	1,382,400	1,786,400	(76,300)	1,710,100	127,200	1,837,300
History Projects and Grants	197,200	238,300	82,500	320,800	(215,900)	104,900
<b>Total</b>	<b>\$3,013,400</b>	<b>\$3,642,500</b>	<b>\$65,900</b>	<b>\$3,708,400</b>	<b>\$12,100</b>	<b>\$3,720,500</b>
<b>Categories of Expenditure</b>						
Personal Services	2,105,000	2,501,400	(62,900)	2,438,500	(8,300)	2,430,200
In-State Travel	15,700	3,300	17,800	21,100	7,100	28,200
Out of State Travel	39,600	7,900	(3,600)	4,300	14,100	18,400
Current Expense	505,000	718,400	16,700	735,100	197,800	932,900
DP Current Expense	65,800	44,900	44,000	88,900	12,300	101,200
DP Capital Outlay	0	16,000	(1,000)	15,000	15,000	30,000
Capital Outlay	(500)	16,000	(16,000)	0	0	0
Other Charges/Pass Thru	282,800	334,600	70,900	405,500	(225,900)	179,600
<b>Total</b>	<b>\$3,013,400</b>	<b>\$3,642,500</b>	<b>\$65,900</b>	<b>\$3,708,400</b>	<b>\$12,100</b>	<b>\$3,720,500</b>
<b>Other Data</b>						
Budgeted FTE	31.0	31.0	0.0	31.0	0.0	31.0
Vehicles	3.0	3.0	0.0	3.0	0.0	3.0

\*Does not include amounts in excess of subcommittee's state fund allocation that may be recommended by the Fiscal Analyst.

**BUDGET DETAIL TABLES**

<b>Community and Culture - Historical Society</b>						
	<b>FY 2007</b>	<b>FY 2008</b>		<b>FY 2008</b>		<b>FY 2009*</b>
<b>Sources of Finance</b>	<b>Actual</b>	<b>Appropriated</b>	<b>Changes</b>	<b>Revised</b>	<b>Changes</b>	<b>Base Budget</b>
Federal Funds	700	1,300	0	1,300	98,700	100,000
Dedicated Credits Revenue	107,400	263,200	0	263,200	(3,200)	260,000
Beginning Nonlapsing	174,200	0	229,300	229,300	(229,300)	0
Closing Nonlapsing	(229,300)	0	0	0	0	0
<b>Total</b>	<b>\$53,000</b>	<b>\$264,500</b>	<b>\$229,300</b>	<b>\$493,800</b>	<b>(\$133,800)</b>	<b>\$360,000</b>
<b>Programs</b>						
State Historical Society	53,000	264,500	229,300	493,800	(133,800)	360,000
<b>Total</b>	<b>\$53,000</b>	<b>\$264,500</b>	<b>\$229,300</b>	<b>\$493,800</b>	<b>(\$133,800)</b>	<b>\$360,000</b>
<b>Categories of Expenditure</b>						
Personal Services	1,400	81,800	(14,300)	67,500	0	67,500
In-State Travel	(500)	3,500	1,500	5,000	0	5,000
Out of State Travel	0	7,000	(7,000)	0	0	0
Current Expense	40,800	88,200	303,100	391,300	(133,800)	257,500
DP Current Expense	0	9,000	(9,000)	0	0	0
Other Charges/Pass Thru	11,300	75,000	(45,000)	30,000	0	30,000
<b>Total</b>	<b>\$53,000</b>	<b>\$264,500</b>	<b>\$229,300</b>	<b>\$493,800</b>	<b>(\$133,800)</b>	<b>\$360,000</b>
<b>Other Data</b>						
Budgeted FTE	1.0	1.0	0.0	1.0	0.0	1.0

\*Does not include amounts in excess of subcommittee's state fund allocation that may be recommended by the Fiscal Analyst.