



PUBLIC EDUCATION APPROPRIATIONS SUBCOMMITTEE  
STAFF: THOMAS YOUNG, BEN LEISHMAN

# USOE INITIATIVES CONTRACTS AND GRANTS

BUDGET BRIEF

**SUMMARY**

The State Office of Education’s Initiative Programs line item covers costs associated with, among other one-time programs, the following ongoing programs:

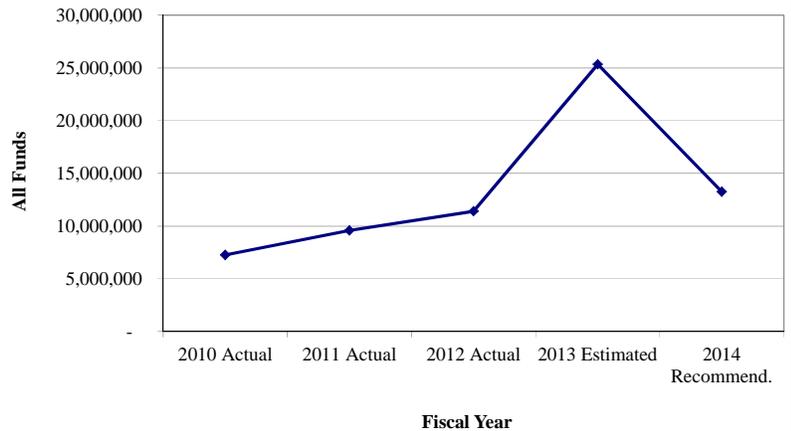
- Carson Smith Special Needs Scholarships;
- ProStart Culinary Arts Program;
- UPSTART Early Childhood Education;
- Financial and Economic Literacy Education;
- CTE Online Assessments;
- The Utah Electronic High School;
- K-3 Reading Technology Program;
- Sixth Grade Math Assessment;
- ELL Software Licenses; and
- Paraeducator to teacher scholarships.

**LEGISLATIVE ACTION**

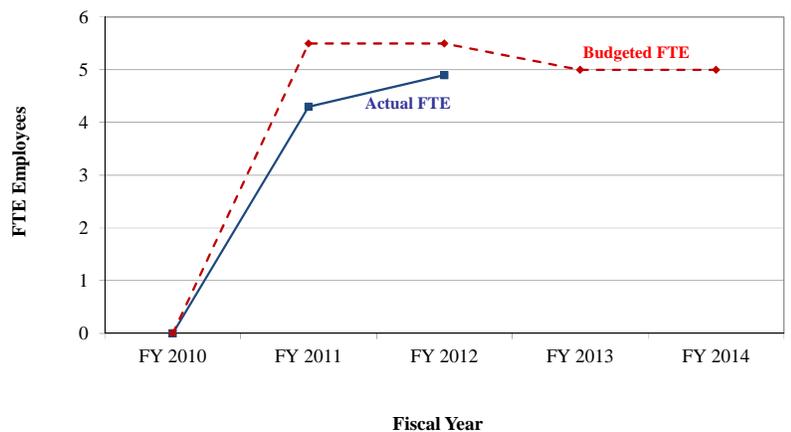
1. **Base Budget Appropriation:** Item 6 of Senate Bill 1 of the 2013 General Session includes a \$13,261,900 base budget appropriation to the State Office of Education – Initiatives Programs line item. The recommended budget on the last page of this document is \$40,000 lower than ongoing appropriations from last year. The \$40,000 difference stems from HB 149 of the 2012 General Session. House Bill 149 had conflicting language regarding whether the appropriation was one-time or ongoing. The recommended appropriation changes the appropriation from ongoing to one-time.

2. **Adjust Appropriation Accounting:** In adding all the appropriated programs covered by the Education Fund within the Initiatives line item (list below), the

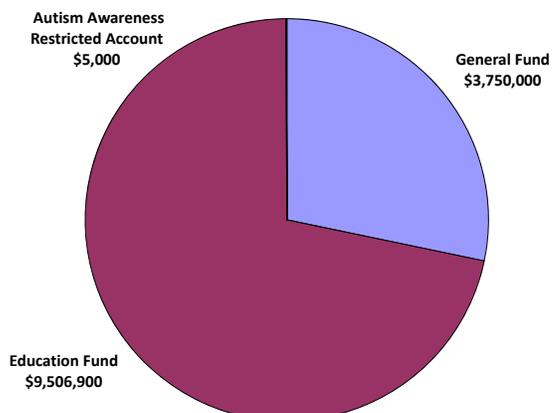
**Figure 1: State Board of Education - USOE - Initiative Programs - Budget History**



**Figure 2: State Board of Education - USOE - Initiative Programs - FTE History**



**Figure 3: State Board of Education - USOE - Initiative Programs - FY 2014 Funding Mix**



amount is \$12,800 higher than the recommended adjusted appropriation of \$9,506,900. The Analyst recommends adjusting the budgeted amount for the Electronic High School down by \$12,800 to bring the budgeted balance in line with appropriated balance. The budgeted expenditures for the Electronic High School would then be \$992,900.

3. **Intent Language (Performance Measures):** The Analyst recommends the following intent language for the USOE Initiatives – Contracts and Grants line item: *The Legislature intends that the USOE develop quantifiable performance measures associated with the programs contained in the USOE – Initiatives line item. The performance measures should directly tie the achievements of the various programs to the incurred costs.*

### **BUDGET DETAIL**

Costs associated with the Initiative Programs line item include:

- \$3,750,000 (GF) for the Carson Smith Special Needs Scholarships;
- \$313,100 for the ProStart Culinary Arts Program;
- \$1,763,900 for the UPSTART Early Childhood Education;
- \$71,500 for the Financial and Economic Literacy Education;
- \$341,000 for the CTE Online Assessments;
- \$1,005,700 for the Utah Electronic High School;
- \$3,000,000 for the K-3 Reading Technology Program;
- \$3,000,000 for the ELL software licenses; and
- \$24,500 for the paraeducator to teacher scholarships.

In FY 2013, additional costs of \$12,050,000 one-time were appropriated to the Initiatives Program. The makeup of the \$12,050,000 is:

- \$7,600,000 for Grants for Online Testing (S.B. 97);
- \$300,000 for Peer Assistance and Review Pilot Program (H.B. 115);
- \$250,000 for Public and Higher Education Technology Amendments (H.B. 514);
- \$300,000 for Software for Special Needs Children (S.B. 196);
- \$600,000 for Math Materials Improvement Grant (S.B. 217);
- \$500,000 for Utah Futures Program (S.B. 290); and
- \$2,500,000 for Early Intervention (H.B. 513).

Further budget detail on the Initiatives Programs line item is available in the annual Compendium of Budget Information: [http://le.utah.gov/lfa/reports/cobi2013/LI\\_PAP.htm](http://le.utah.gov/lfa/reports/cobi2013/LI_PAP.htm).

State Board of Education - USOE - Initiative Programs

Sources of Finance	FY 2012	FY 2013	Changes	FY 2013	Changes	FY 2014*
	Actual	Appropriated		Revised		Recommended
General Fund	3,750,000	3,750,000	0	3,750,000	0	3,750,000
Education Fund	10,416,100	9,546,900	0	9,546,900	(40,000)	9,506,900
Education Fund, One-time	(323,600)	12,050,000	0	12,050,000	(12,050,000)	0
General Fund Restricted	0	5,000	(10,000)	(5,000)	5,000	0
GFR - Autism Awareness Account	0	0	5,000	5,000	0	5,000
Beginning Nonlapsing	1,649,000	1,649,000	2,052,500	3,701,500	0	3,701,500
Closing Nonlapsing	(3,701,500)	(1,649,000)	(2,052,500)	(3,701,500)	0	(3,701,500)
Lapsing Balance	(374,700)	0	0	0	0	0
<b>Total</b>	<b>\$11,415,300</b>	<b>\$25,351,900</b>	<b>(\$5,000)</b>	<b>\$25,346,900</b>	<b>(\$12,085,000)</b>	<b>\$13,261,900</b>
<b>Programs</b>						
Contracts and Grants	11,415,300	25,351,900	(5,000)	25,346,900	(12,085,000)	13,261,900
<b>Total</b>	<b>\$11,415,300</b>	<b>\$25,351,900</b>	<b>(\$5,000)</b>	<b>\$25,346,900</b>	<b>(\$12,085,000)</b>	<b>\$13,261,900</b>
<b>Categories of Expenditure</b>						
Personnel Services	335,000	363,600	(156,600)	207,000	0	207,000
In-state Travel	2,600	2,900	(300)	2,600	0	2,600
Out-of-state Travel	300	800	(500)	300	0	300
Current Expense	8,878,900	12,222,700	6,786,800	19,009,500	(8,156,000)	10,853,500
DP Current Expense	1,900	2,900	(1,000)	1,900	0	1,900
Other Charges/Pass Thru	2,196,600	12,759,000	(6,633,400)	6,125,600	(3,929,000)	2,196,600
<b>Total</b>	<b>\$11,415,300</b>	<b>\$25,351,900</b>	<b>(\$5,000)</b>	<b>\$25,346,900</b>	<b>(\$12,085,000)</b>	<b>\$13,261,900</b>
<b>Other Data</b>						
Budgeted FTE	6	5	(0)	5	0	5
Actual FTE	5	0	0	0	0	0

\*Does not include amounts in excess of subcommittee's state fund allocation that may be recommended by the Fiscal Analyst.