

Minimum School Program Annual Adjustments

Overview

- Annual Adjustments
 - Enrollment Growth
 - Weighted Pupil Unit (WPU) Value
- Consensus Process
 - Legislative Fiscal Analyst & Governor's Office of Management and Budget
- Adjustment Details
 - Statutory vs. Discretionary
 - Above-the-Line vs. Below-the-Line

Enrollment Growth Adjustment

- Primary Functions
 - Account for Net Change in Statewide Student Population
 - Student Distribution Changes Among Local Education Agencies (LEAs) & Programs
- Adjustment Methods
 - Number of Weighted Pupil Units
 - Net Increase in Qualifying Population
 - Percent Increase in Statewide Student Population
- Mix of Statutory and Discretionary Adjustments

WPU Value Increase

- Primary Functions
 - Increase Funding to Locals
 - Account for Inflationary Adjustments
- Adjustment Methods
 - Dollar Value Applied to Each WPU (Above-the-Line)
 - Percent Increase Applied to Programmatic Funding Base (Below-the-Line)
 - Percent Increase Generally the Same for Both Methods
- Discretionary

Basic School Program Above-the-Line

- Enrollment Growth Considered Statutory
- WPU Value Increase Applied to All Programs

Key: S = Statutory / D = Discretionary / ∅ = Not Adjusted

Part A: Basic School Program	Enrollment	WPU Value
A. Regular Basic School Program	Growth	Increase
1. Kindergarten	S	D
2. Grades 1-12	S	D
3. Necessarily Existent Small Schools	S	D
4. Professional Staff	S	D
5. Administrative Costs	S	D
B. Restricted Basic School Program		
1. Special Education - Regular - Add-on WPU	S	D
2. Special Education - Regular - Self-Contained	S	D
3. Special Education - Pre-School	S	D
4. Special Education - Extended Year Program	S	D
5. Special Education - State Programs	S	D
6. Career & Technical Education - Add-on WPU	S	D
7. Class Size Reduction	S	D

Related to Basic School Program Below-the-Line

Key: S = Statutory / D = Discretionary / ∅ = Not Adjusted

Part B: Related to Basic School Program	Enrollment	WPU Value
A. Related to Basic Programs	Growth	Increase
1. To and From School Pupil Transportation	S	D
2. Guarantee Transportation Levy	∅	∅
3. Flexible Allocation - WPU Distribution	∅	∅
B. Special Populations		
1. Enhancement for At-Risk Students	D	D
2. Youth-in-Custody	D	D
3. Adult Education	D	D
4. Enhancement for Accelerated Students	D	D
5. Concurrent Enrollment	S	D
6. Title I Schools in improvement - Paraeducators	∅	∅
C. Other Programs		
1. School LAND Trust Program	∅	∅
2. Charter School Local Replacement	S	∅
3. Charter School Administrative Costs	S	∅
4. K-3 Reading Improvement Program	∅	∅
5. Educator Salary Adjustments	S	∅
6. Teacher Salary Supplement Restricted Account	∅	∅
7. Library Books & Electronic Resources	∅	∅
8. Matching Fund for School Nurses	∅	∅
9. Critical Languages & Dual Immersion	∅	∅
10. Year-Round Math & Science (USTAR Centers)	∅	∅
11. Early Intervention	∅	∅
D. One-time Funding Items		
1. Teacher Supplies & Materials	∅	∅
2. Beverley Taylor Sorenson Arts Learning Program	∅	∅
3. Early Intervention - Enhanced Kindergarten Program	∅	∅
4. State Capitol Field Trips	∅	∅
5. Statewide Computer Adaptive Testing Infrastructure	∅	∅

- Enrollment Growth Mix of Statutory & Discretionary
- WPU Value Increase Applied to Certain Programs

Voted & Board Local Levy Programs Below-the-Line

- Enrollment Growth Considered Statutory
- No WPU Value Increase
- Alternative Statutory Mechanism Increases Program Funding Levels

Key: S = Statutory / D = Discretionary / ∅ = Not Adjusted

Part C: Voted & Board Local Levy Programs	Enrollment	WPU Value
A. Voted and Board Local Levy Programs	Growth	Increase
1. Voted Local Levy Program	S	∅
2. Board Local Levy Program	S	∅
3. Board Local Levy - Reading Improvement Program	∅	∅

Conclusion

- Link Between WPU Value Increase & Educator Compensation Adjustments
 - Primary Mechanism for Legislature to Adjust Compensation
 - Local Boards Determine Actual Compensation Packages
 - Conflict of Perception vs. Reality
- Consensus Methodology
 - Review & Confirm Adjusted Programs
- LFA Survey of LEA Compensation Costs

Minimum School Program: Annual Funding Level Adjustments

Programs Traditionally Adjusted by the Legislature for
Student Enrollment Growth and Weighted Pupil Unit Value Increases

Key: S = Statutory / D = Discretionary / ∅ = Not Adjusted

Part A: Basic School Program	Enrollment	WPU Value
A. Regular Basic School Program	Growth	Increase
1. Kindergarten	S	D
2. Grades 1-12	S	D
3. Necessarily Existent Small Schools	S	D
4. Professional Staff	S	D
5. Administrative Costs	S	D
B. Restricted Basic School Program		
1. Special Education - Regular - Add-on WPU's	S	D
2. Special Education - Regular - Self-Contained	S	D
3. Special Education - Pre-School	S	D
4. Special Education - Extended Year Program	S	D
5. Special Education - State Programs	S	D
6. Career & Technical Education - Add-on WPU's	S	D
7. Class Size Reduction	S	D

THE LINE

Part B: Related to Basic School Program	Enrollment	WPU Value
A. Related to Basic Programs	Growth	Increase
1. To and From School Pupil Transportation	S	D
2. Guarantee Transportation Levy	∅	∅
3. Flexible Allocation - WPU Distribution	∅	∅
B. Special Populations		
1. Enhancement for At-Risk Students	D	D
2. Youth-in-Custody	D	D
3. Adult Education	D	D
4. Enhancement for Accelerated Students	D	D
5. Concurrent Enrollment	S	D
6. Title I Schools in improvement - Paraeducators	∅	∅
C. Other Programs		
1. School LAND Trust Program	∅	∅
2. Charter School Local Replacement	S	∅
3. Charter School Administrative Costs	S	∅
4. K-3 Reading Improvement Program	∅	∅
5. Educator Salary Adjustments	S	∅
6. Teacher Salary Supplement Restricted Account	∅	∅
7. Library Books & Electronic Resources	∅	∅
8. Matching Fund for School Nurses	∅	∅
9. Critical Languages & Dual Immersion	∅	∅
10. Year-Round Math & Science (USTAR Centers)	∅	∅
11. Early Intervention	∅	∅
D. One-time Funding Items		
1. Teacher Supplies & Materials	∅	∅
2. Beverley Taylor Sorenson Arts Learning Program	∅	∅
3. Early Intervention - Enhanced Kindergarten Program	∅	∅
4. State Capitol Field Trips	∅	∅
5. Statewide Computer Adaptive Testing Infrastructure	∅	∅

Part C: Voted & Board Local Levy Programs	Enrollment	WPU Value
A. Voted and Board Local Levy Programs	Growth	Increase
1. Voted Local Levy Program	S	∅
2. Board Local Levy Program	S	∅
3. Board Local Levy - Reading Improvement Program	∅	∅