PUBLIC EDUCATION BASE BUDGET AMENDMENTS

2016 GENERAL SESSION

STATE OF UTAH

LONG TITLE

General Description:
This bill appropriates funds for the support and operation of public education for the fiscal year beginning July 1, 2016, and ending June 30, 2017.

Highlighted Provisions:
This bill:
• provides appropriations for the use and support of state education agencies;
• provides appropriations for the use and support of school districts and charter schools;
• sets the value of the weighted pupil unit (WPU) initially at the same WPU value set for the 2016 fiscal year:
  • $2,837 for the special education and career and technology add-on programs; and
  • $3,092 for all other programs;
• sets the estimated minimum basic tax rate at .001695 for fiscal year 2017; and
• provides appropriations for other purposes as described.

Money Appropriated in this Bill:
This bill appropriates for fiscal year 2017:
• $7,303,800 from the General Fund;
• $27,000,000 from the Uniform School Fund;
• $2,899,987,800 from the Education Fund; and
• $1,410,346,800 from various sources as detailed in this bill.

Other Special Clauses:
This bill provides a special effective date.

Utah Code Sections Affected:
AMENDS: 53A-17a-135, as last amended by Laws of Utah 2015, Chapters 7, 287, 287 and last amended by Coordination Clause, Laws of Utah 2015, Chapter 287
Be it enacted by the Legislature of the state of Utah:

Section 1. Section 53A-17a-135 is amended to read:

53A-17a-135. Minimum basic tax rate -- Certified revenue levy.
(1) As used in this section, "basic levy increment rate" means a tax rate that will generate an amount of revenue equal to $75,000,000.
(2) (a) In order to qualify for receipt of the state contribution toward the basic program and as its contribution toward its costs of the basic program, each school district shall impose a minimum basic tax rate per dollar of taxable value that generates $380,172,300 in revenues statewide.
(b) The preliminary estimate for the 2016-17 minimum basic tax rate is .001695.
(c) The State Tax Commission shall certify on or before June 22 the rate that generates $392,266,800 in revenues statewide.
(d) If the minimum basic tax rate exceeds the certified revenue levy as defined in Section 53A-17a-103, the state is subject to the notice requirements of Section 59-2-926.
(3) (a) The state shall contribute to each district toward the cost of the basic program in the district that portion which exceeds the proceeds of the difference between:
(i) the minimum basic tax rate to be imposed under Subsection (2); and
(ii) the basic levy increment rate.
(b) In accordance with the state strategic plan for public education and to fulfill its responsibility for the development and implementation of that plan, the Legislature instructs the State Board of Education, the governor, and the Office of Legislative Fiscal Analyst in each of the coming five years to develop budgets that will fully fund student enrollment growth.
(4) (a) If the difference described in Subsection (3)(a) equals or exceeds the cost of the basic program in a school district, no state contribution shall be made to the basic program.
(b) The proceeds of the difference described in Subsection (3)(a) that exceed the cost of the basic program shall be paid into the Uniform School Fund as provided by law.
(5) The State Board of Education shall:
(a) deduct from state funds that a school district is authorized to receive under this chapter an amount equal to the proceeds generated within the school district by the basic levy increment rate; and
(b) deposit the money described in Subsection (5)(a) into the Minimum Basic Growth Account created in Section 53A-17a-135.1.

Section 2. **Appropriations for state education agencies, school districts, and charter schools -- Value of the weighted pupil unit.**

(1) Under the terms and conditions of Title 63J, Chapter 1, Budgetary Procedures Act, for the fiscal year beginning July 1, 2016, and ending June 30, 2017, the following sums of money are appropriated from resources not otherwise appropriated, or reduced from amounts previously appropriated, out of the funds or accounts indicated. These sums of money are in addition to any amounts previously appropriated for fiscal year 2017.

(2) The value of the weighted pupil unit for fiscal year 2017 is initially set at:
(a) $2,837 for:
(i) Special Education -- Add-on; and
(ii) Career & Technical Education District Add-on; and
(b) $3,092 for all other programs.

**STATE BOARD OF EDUCATION - MINIMUM SCHOOL PROGRAM**

**ITEM 1 To State Board of Education - Minimum School Program - Basic School Program**

<table>
<thead>
<tr>
<th>From Uniform School Fund</th>
<th>27,000,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>From Education Fund</td>
<td>2,125,931,500</td>
</tr>
<tr>
<td>From Local Revenue</td>
<td>380,172,300</td>
</tr>
<tr>
<td>From Beginning Nonlapsing Appropriation Balances</td>
<td>21,822,500</td>
</tr>
<tr>
<td>From Closing Nonlapsing Appropriation Balances</td>
<td>(21,822,500)</td>
</tr>
</tbody>
</table>

**Schedule of Programs:**

<table>
<thead>
<tr>
<th>Kindergarten (28,319 WPUs)</th>
<th>87,562,300</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grades 1 - 12 (562,824 WPUs)</td>
<td>1,740,251,800</td>
</tr>
<tr>
<td>Necessarily Existent Small Schools (9,357 WPUs)</td>
<td>28,931,800</td>
</tr>
<tr>
<td>Professional Staff (53,751 WPUs)</td>
<td>166,198,100</td>
</tr>
<tr>
<td>Administrative Costs (1,505 WPUs)</td>
<td>4,653,500</td>
</tr>
<tr>
<td>Item</td>
<td>Program Description</td>
</tr>
<tr>
<td>------</td>
<td>---------------------------------------------------------------</td>
</tr>
<tr>
<td>95</td>
<td>Special Education - Add-on (75,134 WPUs)</td>
</tr>
<tr>
<td>96</td>
<td>Special Education - Preschool (9,878 WPUs)</td>
</tr>
<tr>
<td>97</td>
<td>Special Education - Self-contained (13,925 WPUs)</td>
</tr>
<tr>
<td>98</td>
<td>Special Education - Extended School Year</td>
</tr>
<tr>
<td></td>
<td>(429 WPUs)</td>
</tr>
<tr>
<td>99</td>
<td>Special Education - State Programs (3,258 WPUs)</td>
</tr>
<tr>
<td>100</td>
<td>Career and Technical Education - Add-on</td>
</tr>
<tr>
<td></td>
<td>(30,085 WPUs)</td>
</tr>
<tr>
<td>101</td>
<td>Class Size Reduction (39,457 WPUs)</td>
</tr>
<tr>
<td>102</td>
<td>ITEM 2 To State Board of Education - Minimum School Program</td>
</tr>
<tr>
<td></td>
<td>Related to Basic School</td>
</tr>
<tr>
<td></td>
<td>From Education Fund</td>
</tr>
<tr>
<td>106</td>
<td>From Interest and Dividends Account</td>
</tr>
<tr>
<td>107</td>
<td>From Beginning Nonlapsing Appropriation Balances</td>
</tr>
<tr>
<td>108</td>
<td>From Closing Nonlapsing Appropriation Balances</td>
</tr>
<tr>
<td>109</td>
<td>Schedule of Programs:</td>
</tr>
<tr>
<td>110</td>
<td>To and From School - Pupil Transportation</td>
</tr>
<tr>
<td>111</td>
<td>Guarantee Transportation Program</td>
</tr>
<tr>
<td>112</td>
<td>Flexible Allocation - WPU Distribution</td>
</tr>
<tr>
<td>113</td>
<td>Enhancement for At-Risk Students</td>
</tr>
<tr>
<td>114</td>
<td>Youth in Custody</td>
</tr>
<tr>
<td>115</td>
<td>Adult Education</td>
</tr>
<tr>
<td>116</td>
<td>Enhancement for Accelerated Students</td>
</tr>
<tr>
<td>117</td>
<td>Concurrent Enrollment</td>
</tr>
<tr>
<td>118</td>
<td>Title I Schools Paraeducators Program</td>
</tr>
<tr>
<td>119</td>
<td>School LAND Trust Program</td>
</tr>
<tr>
<td>120</td>
<td>Charter School Local Replacement</td>
</tr>
<tr>
<td>121</td>
<td>Charter School Administration</td>
</tr>
<tr>
<td>122</td>
<td>K-3 Reading Improvement</td>
</tr>
<tr>
<td>123</td>
<td>Educator Salary Adjustments</td>
</tr>
<tr>
<td>124</td>
<td>USFR Teacher Salary Supplement Restricted</td>
</tr>
<tr>
<td>Item</td>
<td>Program Description</td>
</tr>
<tr>
<td>------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>126</td>
<td>Account</td>
</tr>
<tr>
<td>127</td>
<td>School Library Books and Electronic Resources</td>
</tr>
<tr>
<td>128</td>
<td>Matching Funds for School Nurses</td>
</tr>
<tr>
<td>129</td>
<td>Critical Languages and Dual Immersion</td>
</tr>
<tr>
<td>130</td>
<td>USTAR Centers (Year-Round Math and Science)</td>
</tr>
<tr>
<td>131</td>
<td>Beverley Taylor Sorenson Elementary Arts</td>
</tr>
<tr>
<td>132</td>
<td>Early Intervention</td>
</tr>
</tbody>
</table>

**ITEM 3 To State Board of Education - Minimum School Program - Voted and Board Local Levy Programs**

<table>
<thead>
<tr>
<th>Item</th>
<th>From Education Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>135</td>
<td></td>
<td>99,519,400</td>
</tr>
<tr>
<td>136</td>
<td>From Education Fund Restricted - Minimum Basic Growth Account</td>
<td>56,250,000</td>
</tr>
<tr>
<td>137</td>
<td>From Local Revenue</td>
<td>367,812,100</td>
</tr>
</tbody>
</table>

**Schedule of Programs:**

- Voted Local Levy Program: 392,419,300
- Board Local Levy Program: 116,162,200
- Board Local Levy Program - Reading Improvement: 15,000,000

**SCHOOL BUILDING PROGRAMS**

**ITEM 4 To School Building Programs**

<table>
<thead>
<tr>
<th>Item</th>
<th>From Education Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>145</td>
<td></td>
<td>14,499,700</td>
</tr>
<tr>
<td>146</td>
<td>From Education Fund Restricted - Minimum Basic Growth Account</td>
<td>18,750,000</td>
</tr>
</tbody>
</table>

**Schedule of Programs:**

- Capital Outlay Foundation Program: 27,610,900
- Capital Outlay Enrollment Growth Program: 5,638,800

**STATE BOARD OF EDUCATION**

**ITEM 5 To State Board of Education - State Office of Education**

<table>
<thead>
<tr>
<th>Item</th>
<th>From General Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>152</td>
<td></td>
<td>304,600</td>
</tr>
<tr>
<td>153</td>
<td>From Education Fund</td>
<td>32,563,000</td>
</tr>
<tr>
<td>154</td>
<td>From Federal Funds</td>
<td>340,726,800</td>
</tr>
<tr>
<td>155</td>
<td>From Dedicated Credits Revenue</td>
<td>5,901,200</td>
</tr>
<tr>
<td>156</td>
<td>From General Fund Restricted - Mineral Lease</td>
<td>3,502,800</td>
</tr>
</tbody>
</table>
157 From General Fund Restricted - Land Exchange Distribution Account 236,600
158 From General Fund Restricted - Substance Abuse Prevention 504,400
159 From Interest and Dividends Account 624,500
160 From Land Grant Management Fund 2,000
161 From Revenue Transfers 2,966,100
162 Schedule of Programs:
163 Assessment and Accountability 18,258,200
164 Educational Equity 342,300
165 Board and Administration 12,818,800
166 Business Services 1,806,900
167 Career and Technical Education 20,599,000
168 District Computer Services 6,688,500
169 Federal Elementary and Secondary Education Act 113,081,000
170 Law and Legislation 259,600
171 Math Teacher Training 500,000
172 Public Relations 146,600
173 School Trust 648,600
174 Special Education 181,237,800
175 Teaching and Learning 30,944,700
176 ITEM 6 To State Board of Education - Utah State Office of Education - Initiative Programs
177 From General Fund 3,999,200
178 From Education Fund 24,310,200
179 From General Fund Restricted - Autism Awareness Account 10,000
180 From Revenue Transfers (31,100)
181 From Beginning Nonlapsing Appropriation Balances 7,640,200
182 From Closing Nonlapsing Appropriation Balances (7,640,200)
183 Schedule of Programs:
184 Electronic High School 986,800
185 Upstart Early Childhood Education 4,763,900
186 ProStart Culinary Arts Program 403,100
187 CTE Online Assessments 341,000
General Financial Literacy & 171,000 
Carson Smith Scholarships & 3,988,000 
Paraeducator to Teacher Scholarships & 24,500 
Electronic Elementary Reading Tool & 1,600,000 
ELL Software Licenses & 3,000,000 
Autism Awareness & 10,000 
Early Intervention & 4,600,000 
Peer Assistance & 400,000 
Intergenerational Poverty Interventions & 1,000,000 
School Turnaround and Leadership Development Act & 7,000,000 

ITEM 7 To State Board of Education - State Charter School Board

From Education Fund & 3,830,900 
From Revenue Transfers & (49,100) 
From Beginning Nonlapsing Appropriation Balances & 1,314,400 
From Closing Nonlapsing Appropriation Balances & (1,314,400) 
Schedule of Programs:

State Charter School Board & 3,781,800 

ITEM 8 To State Board of Education - Utah Charter School Finance Authority

From Education Fund Restricted - Charter School Reserve Account & 50,000 
Schedule of Programs:

Utah Charter School Finance Authority & 50,000 

ITEM 9 To State Board of Education - Educator Licensing Professional Practices

From Dedicated Credits Revenue & 34,500 
From Professional Practices Restricted Subfund & 2,129,900 
From Revenue Transfers & (106,800) 
Schedule of Programs:

Educator Licensing & 2,057,600 

ITEM 10 To State Board of Education - State Office of Education - Child Nutrition

From Education Fund & 143,100 
From Federal Funds & 122,348,900
From Dedicated Credit - Liquor Tax 39,262,300
From Revenue Transfers (167,700)
Schedule of Programs:
Child Nutrition 161,586,600
ITEM 11 To State Board of Education - Child Nutrition - Federal Commodities
From Federal Funds 19,159,300
Schedule of Programs:
Child Nutrition - Federal Commodities 19,159,300
ITEM 12 To State Board of Education - Fine Arts Outreach
From Education Fund 3,425,000
From Beginning Nonlapsing Appropriation Balances 15,400
From Closing Nonlapsing Appropriation Balances (15,400)
Schedule of Programs:
Professional Outreach Programs 3,371,000
Subsidy Program 54,000
ITEM 13 To State Board of Education - Science Outreach
From Education Fund 4,390,000
Schedule of Programs:
Informal Science Education Enhancement 3,697,900
Provisional Program 225,000
Teacher Resources Program 417,100
Integrated Student and New Facility Learning 50,000
ITEM 14 To State Board of Education - State Office of Education - Educational Contracts
From Education Fund 3,137,800
From Beginning Nonlapsing Appropriation Balances 362,000
From Closing Nonlapsing Appropriation Balances (362,000)
Schedule of Programs:
Youth Center 1,153,200
Corrections Institutions 1,984,600
ITEM 15 To State Board of Education - Utah Schools for the Deaf and the Blind
From Education Fund 25,328,100
From Federal Funds 97,200
From Dedicated Credits Revenue 1,153,100
From Revenue Transfers 5,184,500

Schedule of Programs:

Educational Services 15,077,200
Support Services 16,685,700

ITEM 16 To State Board of Education - School and Institutional Trust Fund Office
From School and Institutional Trust Fund Management Account 865,000

Schedule of Programs:

School and Institutional Trust Fund Office 865,000

ITEM 17 To State Board of Education - Charter School Revolving Account
From Interest Income 46,200
From Repayments 1,543,900
From Beginning Nonlapsing Appropriation Balances 6,692,500
From Closing Nonlapsing Appropriation Balances (6,762,100)

Schedule of Programs:

Charter School Revolving Account 1,520,500

ITEM 18 To State Board of Education - School Building Revolving Account
From Interest Income 55,800
From Repayments 1,465,600
From Beginning Nonlapsing Appropriation Balances 9,767,600
From Closing Nonlapsing Appropriation Balances (9,861,800)

Schedule of Programs:

School Building Revolving Account 1,427,200

Section 3. Expendable Funds and Accounts.

The Legislature has reviewed the following expendable funds. Where applicable, the Legislature authorizes the state Division of Finance to transfer amounts among funds and accounts as indicated. Outlays and expenditures from the recipient funds or accounts may be made without further legislative action according to a fund or account's applicable authorizing statute.

ITEM 19 To State Board of Education - Child Nutrition Program Commodities Fund
ITEM 20 To State Board of Education - Schools for the Deaf and the Blind Donation Fund

From Dedicated Credits Revenue 270,000
From Interest Income 2,500
From Beginning Nonlapsing Appropriation Balances 655,300
From Closing Nonlapsing Appropriation Balances (672,800)

Schedule of Programs:

- Schools for the Deaf and the Blind Donation Fund 255,000

Section 4. **Restricted Fund and Account Transfers.**

The Legislature authorizes the state Division of Finance to transfer the following amounts among the following funds or accounts as indicated. Expenditures and outlays from the recipient funds must be authorized elsewhere in an appropriations act.

ITEM 21 To Fund and Account Transfers - General Fund Restricted - School Readiness

Account

From General Fund 3,000,000

Schedule of Programs:

- General Fund Restricted - School Readiness Account 3,000,000

ITEM 22 To Fund and Account Transfers - Education Fund Restricted - Minimum Basic Growth Account

From General Fund 75,000,000

Schedule of Programs:

- Education Fund Restricted - Minimum Basic Growth Account 75,000,000

Section 5. **Fiduciary funds.**

The Legislature has reviewed proposed revenues, expenditures, fund balances, and changes in fund balances for the following fiduciary funds.

ITEM 23 To State Board of Education - Education Tax Check-off Lease Refunding

From Trust and Agency Funds 27,500
312 From Beginning Nonlapsing Appropriation Balances 31,300
313 From Closing Nonlapsing Appropriation Balances (33,500)
314 Schedule of Programs:
315 Education Tax Check-off Lease Refunding 25,300
316 Section 6. **Effective date.**
317 This bill takes effect on July 1, 2016.