

1 **PUBLIC EDUCATION BASE BUDGET AMENDMENTS**

2 2017 GENERAL SESSION

3 STATE OF UTAH

4
5 **LONG TITLE**

6 **General Description:**

7 This bill appropriates funds for the support and operation of public education for the
8 fiscal year beginning July 1, 2017, and ending June 30, 2018.

9 **Highlighted Provisions:**

10 This bill:

- 11 ▶ provides appropriations for the use and support of state education agencies;
- 12 ▶ provides appropriations for the use and support of school districts and charter
13 schools;
- 14 ▶ sets the value of the weighted pupil unit (WPU) initially at \$3,184 for fiscal year
15 2018;
- 16 ▶ sets the estimated minimum basic tax rate at .001596 for fiscal year 2018; and
- 17 ▶ provides appropriations for other purposes as described.

18 **Money Appropriated in this Bill:**

19 This bill appropriates for fiscal year 2018:

- 20 ▶ \$4,309,500 from the General Fund;
- 21 ▶ \$23,000,000 from the Uniform School Fund;
- 22 ▶ \$3,048,635,500 from the Education Fund; and
- 23 ▶ \$1,523,188,100 from various sources as detailed in this bill.

24 This bill appropriates \$1,511,400 in expendable funds and accounts for fiscal year
25 2018.

26 This bill appropriates \$78,000,000 in restricted fund and account transfers for fiscal
27 year 2018, including:

- 28 ▶ \$3,000,000 from the General Fund; and
- 29 ▶ \$75,000,000 from the Education Fund.

30 This bill appropriates \$147,900 in fiduciary funds for fiscal year 2018.

31 **Other Special Clauses:**

32 This bill provides a special effective date.

33 **Utah Code Sections Affected:**

34 AMENDS:

35 **53A-17a-135**, as last amended by Laws of Utah 2016, Chapter 236 **Uncodified Material Affected:**

37 ENACTS UNCODIFIED MATERIAL

38

39 *Be it enacted by the Legislature of the state of Utah:*40 Section 1. Section **53A-17a-135** is amended to read:41 **53A-17a-135. Minimum basic tax rate -- Certified revenue levy.**42 (1) As used in this section, "basic levy increment rate" means a tax rate that will
43 generate an amount of revenue equal to \$75,000,000.44 (2) (a) In order to qualify for receipt of the state contribution toward the basic program
45 and as its contribution toward its costs of the basic program, each school district shall impose a
46 minimum basic tax rate per dollar of taxable value that generates [~~\$392,266,800~~] \$399,041,300
47 in revenues statewide.48 (b) The preliminary estimate for the [~~2016-17~~] 2017-18 minimum basic tax rate is
49 [~~.001695~~] .001596.50 (c) The State Tax Commission shall certify on or before June 22 the rate that generates
51 [~~\$392,266,800~~] \$399,041,300 in revenues statewide.52 (d) If the minimum basic tax rate exceeds the certified revenue levy as defined in
53 Section 53A-17a-103, the state is subject to the notice requirements of Section 59-2-926.54 (3) (a) The state shall contribute to each district toward the cost of the basic program in
55 the district that portion which exceeds the proceeds of the difference between:

56 (i) the minimum basic tax rate to be imposed under Subsection (2); and

57 (ii) the basic levy increment rate.

58 (b) In accordance with the state strategic plan for public education and to fulfill its
59 responsibility for the development and implementation of that plan, the Legislature instructs
60 the State Board of Education, the governor, and the Office of Legislative Fiscal Analyst in each
61 of the coming five years to develop budgets that will fully fund student enrollment growth.62 (4) (a) If the difference described in Subsection (3)(a) equals or exceeds the cost of the
63 basic program in a school district, no state contribution shall be made to the basic program.

64 (b) The proceeds of the difference described in Subsection (3)(a) that exceed the cost
 65 of the basic program shall be paid into the Uniform School Fund as provided by law.

66 (5) The State Board of Education shall:

67 (a) deduct from state funds that a school district is authorized to receive under this
 68 chapter an amount equal to the proceeds generated within the school district by the basic levy
 69 increment rate; and

70 (b) deposit the money described in Subsection (5)(a) into the Minimum Basic Growth
 71 Account created in Section 53A-17a-135.1.

72 Section 2. **Appropriations for state education agencies, school districts, and**
 73 **charter schools -- Value of weighted pupil unit.**

74 (1) The following sums of money are appropriated for the fiscal year beginning July 1,
 75 2017, and ending June 30, 2018. These are additions to amounts previously appropriated for
 76 fiscal year 2018. Under the terms and conditions of Title 63J, Chapter 1, Budgetary Procedures
 77 Act, the Legislature appropriates the following sums of money from the funds or accounts
 78 indicated for the use and support of the government of the state of Utah.

79 (2) The value of the weighted pupil unit for fiscal year 2018 is initially set at \$3,184.

80 ITEM 1

81 To State Board of Education - Minimum School Program - Basic School Program

82	From Uniform School Fund	23,000,000
83	From Education Fund	2,273,000,500
84	From Local Revenue	399,041,300
85	From Beginning Nonlapsing Balances	11,042,700
86	From Closing Nonlapsing Balances	(11,042,700)
87	Schedule of Programs:	
88	Kindergarten (27,529 WPUs)	87,652,300
89	Grades 1 - 12 (576,394 WPUs)	1,842,013,000
90	Foreign Exchange (328 WPUs)	1,044,400
91	Necessarily Existent Small Schools	
92	(9,514 WPUs)	30,292,700
93	Professional Staff (55,577 WPUs)	176,957,200
94	Administrative Costs (1,490 WPUs)	4,744,200

95	Special Education - Add-On (77,514 WPUs)	246,804,500
96	Special Education - Preschool	
97	(10,238 WPUs)	32,597,800
98	Special Education - Self-Contained	
99	(13,940 WPUs)	44,385,000
100	Special Education - Extended School Year	
101	(429 WPUs)	1,365,900
102	Special Education - Impact Aid	
103	(2,016 WPUs)	6,418,900
104	Special Education - Intensive Services	
105	(397 WPUs)	1,264,000
106	Special Education - Extended Year for	
107	Special Educators (909 WPUs)	2,894,300
108	Career and Technical Education - Add-On	
109	(28,040 WPUs)	89,279,400
110	Class Size Reduction (39,990 WPUs)	127,328,200
111	ITEM 2	
112	To State Board of Education - Minimum School Program - Related to Basic	
113	School Programs	
114	From Education Fund	531,326,900
115	From Interest and Dividends Account	45,000,000
116	From Beginning Nonlapsing Balances	17,765,200
117	From Closing Nonlapsing Balances	(17,765,200)
118	Schedule of Programs:	
119	To and From School - Pupil Transportation	79,265,300
120	Pupil Transportation Grants for Unsafe	
121	Routes	500,000
122	Guarantee Transportation Program	500,000
123	Flexible Allocation - WPU Distribution	7,788,000
124	Enhancement for At-Risk Students	26,539,500
125	Youth in Custody	21,505,000

126	Adult Education	10,563,900
127	Enhancement for Accelerated Students	4,764,000
128	Centennial Scholarship Program	250,000
129	Concurrent Enrollment	10,209,200
130	Title I Schools Paraeducators Program	300,000
131	School LAND Trust Program	45,000,000
132	Charter School Local Replacement	135,356,000
133	Charter School Administration	7,463,700
134	K-3 Reading Improvement	15,000,000
135	Educator Salary Adjustments	167,094,400
136	USFR Teacher Salary Supplement Restricted	
137	Account	6,799,900
138	School Library Books and Electronic	
139	Resources	850,000
140	Matching Fund for School Nurses	1,002,000
141	Critical Languages and Dual Immersion	2,956,000
142	USTAR Centers (Year-Round Math and	
143	Science)	6,200,000
144	Beverly Taylor Sorenson Elementary Arts	8,880,000
145	Early Intervention	7,500,000
146	Digital Teaching and Learning Program	10,040,000
147	ITEM 3	
148	To State Board of Education - Minimum School Program - Voted and Board Local	
149	Levy Programs	
150	From Education Fund	123,416,200
151	From Education Fund Restricted - Minimum Basic	
152	Growth Account	56,250,000
153	From Local Revenue	414,776,500
154	Schedule of Programs:	
155	Voted Local Levy Program	444,226,900
156	Board Local Levy Program	135,215,800

157	Board Local Levy Program - Reading	
158	Improvement	15,000,000
159	ITEM 4	
160	To State Board of Education - School Building Programs	
161	From Education Fund	14,499,700
162	From Education Fund Restricted - Minimum Basic Growth	
163	Account	18,750,000
164	Schedule of Programs:	
165	Foundation Program	27,610,900
166	Enrollment Growth Program	5,638,800
167	ITEM 5	
168	To State Board of Education - State Administrative Office	
169	From General Fund	307,800
170	From Education Fund	35,289,900
171	From Federal Funds	340,891,900
172	From Dedicated Credits Revenue	6,008,900
173	From General Fund Restricted - Mineral Lease	1,688,500
174	From General Fund Restricted - Land Exchange Distribution	
175	Account	16,900
176	From General Fund Restricted - Substance Abuse Prevention	506,400
177	From Interest and Dividends Account	635,100
178	From Land Grant Management Fund	2,000
179	From Revenue Transfers	1,482,500
180	Schedule of Programs:	
181	Assessment and Accountability	17,895,500
182	Educational Equity	128,300
183	Board and Administration	13,627,100
184	Business Services	972,200
185	Career and Technical Education	20,581,900
186	District Computer Services	6,307,100
187	Federal Elementary and Secondary Education	

188	Act	112,889,400
189	Law and Legislation	230,400
190	Math Teacher Training	500,000
191	Public Relations	162,500
192	School Trust	592,700
193	Special Education	181,065,300
194	Teaching and Learning	30,877,500
195	Statewide Online Education Program	750,000
196	Pilot Teacher Retention Grant Program	250,000
197	ITEM 6	
198	To State Board of Education - Minimum School Program Categorical Program	
199	Administration	
200	From Education Fund	1,442,500
201	From Revenue Transfers	(148,700)
202	From Beginning Nonlapsing Balances	100
203	From Closing Nonlapsing Balances	(200)
204	Schedule of Programs:	
205	CTE Comprehensive Guidance	150,300
206	Enhancement for At-Risk Students	257,100
207	Youth-In-Custody	404,800
208	Adult Education	206,100
209	Dual Immersion	181,000
210	Beverly Taylor Sorenson Elementary Arts	94,400
211	ITEM 7	
212	To State Board of Education - Initiative Programs	
213	From General Fund	4,001,700
214	From Education Fund	27,616,000
215	From General Fund Restricted - Autism Awareness Account	10,000
216	From Revenue Transfers	(68,300)
217	From Beginning Nonlapsing Balances	40,200
218	From Closing Nonlapsing Balances	(40,200)

219	Schedule of Programs:		
220	Contracts and Grants	300,000	
221	Electronic High School	2,600	
222	Upstart Early Childhood Education	6,263,900	
223	ProStart Culinary Arts Program	403,100	
224	CTE Online Assessments	341,000	
225	General Financial Literacy	178,000	
226	Carson Smith Scholarships	3,981,100	
227	Paraeducator to Teacher Scholarships	24,500	
228	Electronic Elementary Reading Tool	2,100,000	
229	ELL Software Licenses	3,000,000	
230	Autism Awareness	10,000	
231	Early Intervention	4,600,000	
232	Peer Assistance	400,000	
233	Intergenerational Poverty Interventions	1,000,000	
234	School Turnaround and Leadership		
235	Development Act	6,974,800	
236	Partnerships for Student Success	1,980,400	
237	ITEM 8		
238	To State Board of Education - State Charter School Board		
239	From Education Fund		3,854,400
240	From Revenue Transfers		(181,600)
241	Schedule of Programs:		
242	State Charter School Board	3,672,800	
243	ITEM 9		
244	To State Board of Education - Utah Charter School Finance Authority		
245	From Education Fund Restricted - Charter School Reserve Account		50,000
246	Schedule of Programs:		
247	Utah Charter School Finance Authority	50,000	
248	ITEM 10		
249	To State Board of Education - Educator Licensing Professional Practices		

250	From Professional Practices Restricted Subfund	2,423,000
251	From Revenue Transfers	(317,500)
252	Schedule of Programs:	
253	Educator Licensing	2,105,500
254	ITEM 11	
255	To State Board of Education - Child Nutrition	
256	From Education Fund	143,800
257	From Federal Funds	159,619,700
258	From Dedicated Credit - Liquor Tax	39,262,300
259	From Revenue Transfers	(321,600)
260	Schedule of Programs:	
261	Child Nutrition	198,704,200
262	ITEM 12	
263	To State Board of Education - Child Nutrition - Federal Commodities	
264	From Federal Funds	19,159,300
265	Schedule of Programs:	
266	Child Nutrition - Federal Commodities	19,159,300
267	ITEM 13	
268	To State Board of Education - Fine Arts Outreach	
269	From Education Fund	3,925,000
270	Schedule of Programs:	
271	Professional Outreach Programs	3,871,000
272	Subsidy Program	54,000
273	ITEM 14	
274	To State Board of Education - Science Outreach	
275	From Education Fund	4,390,000
276	Schedule of Programs:	
277	Informal Science Education Enhancement	4,115,000
278	Provisional Program	225,000
279	Integrated Student and New Facility	
280	Learning	50,000

281	ITEM 15		
282	To State Board of Education - Educational Contracts		
283	From Education Fund		3,140,300
284	Schedule of Programs:		
285	Youth Center	1,153,200	
286	Corrections Institutions	1,987,100	
287	ITEM 16		
288	To State Board of Education - Utah Schools for the Deaf and the Blind		
289	From Education Fund		26,470,300
290	From Federal Funds		99,100
291	From Dedicated Credits Revenue		1,581,300
292	From Revenue Transfers		5,671,700
293	From Beginning Nonlapsing Balances		1,955,100
294	From Closing Nonlapsing Balances		(507,600)
295	Schedule of Programs:		
296	Educational Services	16,037,500	
297	Support Services	19,232,400	
298	ITEM 17		
299	To State Board of Education - Teaching and Learning		
300	From Education Fund		120,000
301	From Revenue Transfers		8,974,800
302	Schedule of Programs:		
303	Student Access to High Quality School		
304	Readiness Programs	9,094,800	
305	<u>The Legislature intends that:</u>		
306	<u>(1) for fiscal years 2018 and 2019, the Department of Workforce Services shall allocate</u>		
307	<u>up to \$11,000,000 of Temporary Assistance for Needy Families funding to fund programs</u>		
308	<u>described in Title 53A, Chapter 1b, Part 2, Expanded Access to High Quality School Readiness</u>		
309	<u>Programs Act;</u>		
310	<u>(2) the State Board of Education shall use funds appropriated from Revenue Transfer -</u>		
311	<u>Temporary Assistance for Need Families consistent with federal requirements for those funds;</u>		

312 and
 313 (3) the State Board of Education may:
 314 (a) use up to \$140,000 of the appropriation to the State Board of Education to contract
 315 with an independent evaluator to conduct an evaluation, as required by Section 53A-1b-208;
 316 (b) use up to \$2,000,000 of the appropriation to the State Board of Education to provide
 317 grants for home-based technology school readiness programs, as described in Section
 318 53A-1b-205; and
 319 (c) use the ongoing appropriation to the State Board of Education from the Education
 320 Fund for administrative costs.

321 ITEM 18

322 To School and Institutional Trust Fund Office

323	From School and Institutional Trust Fund Management Account	877,800
324	From Lapsing Balance	(600)
325	Schedule of Programs:	
326	School and Institutional Trust Fund Office	877,200

327 Section 3. **Expendable funds and accounts.**

328 The Legislature has reviewed the following expendable funds. Where applicable, the
 329 Legislature authorizes the State Division of Finance to transfer amounts among funds and
 330 accounts as indicated. Outlays and expenditures from the recipient funds or accounts may be
 331 made without further legislative action according to a fund or account's applicable authorizing
 332 statute.

333 ITEM 19

334 To State Board of Education - Charter School Revolving Account

335	From Interest Income	56,200
336	From Repayments	1,511,400
337	From Beginning Nonlapsing Balances	6,989,300
338	From Closing Nonlapsing Balances	(7,045,500)
339	Schedule of Programs:	
340	Charter School Revolving Account	1,511,400

341 ITEM 20

342 To State Board of Education - School Building Revolving Account

343	From Interest Income	83,900
344	From Beginning Nonlapsing Balances	9,833,600
345	From Closing Nonlapsing Balances	(9,917,500)

346 ITEM 21

347	To State Board of Education - Child Nutrition Program Commodities Fund	
348	From Dedicated Credits Revenue	200
349	From Beginning Nonlapsing Balances	200
350	From Closing Nonlapsing Balances	(400)

351 Section 4. **Fund and account transfers.**

352 The Legislature authorizes the State Division of Finance to transfer the following
 353 amounts among the following funds or accounts as indicated. Expenditures and outlays from
 354 the recipient funds must be authorized elsewhere in an appropriations act.

355 ITEM 22

356	To General Fund Restricted - School Readiness Account	
357	From General Fund	3,000,000
358	Schedule of Programs:	
359	General Fund Restricted - School Readiness	
360	Account	3,000,000

361 ITEM 23

362	To Education Fund Restricted - Minimum Basic Growth Account	
363	From Education Fund	75,000,000
364	Schedule of Programs:	
365	Education Fund Restricted - Minimum	
366	Basic Growth Account	75,000,000

367 Section 5. **Fiduciary funds**

368 The Legislature has reviewed proposed revenues, expenditures, fund balances, and
 369 changes in fund balances for the following fiduciary funds.

370 ITEM 24

371	To State Board of Education - Schools for the Deaf and the Blind Donation Fund	
372	From Dedicated Credits Revenue	115,000
373	From Interest Income	5,400

374	From Beginning Nonlapsing Balances	687,800
375	From Closing Nonlapsing Balances	(687,800)
376	Schedule of Programs:	
377	Schools for the Deaf and the Blind Donation	
378	Fund	120,400
379	ITEM 25	
380	To State Board of Education - Education Tax Check-Off Lease Refunding	
381	From Trust and Agency Funds	27,500
382	From Beginning Nonlapsing Balances	28,700
383	From Closing Nonlapsing Balances	(28,700)
384	Schedule of Programs:	
385	Education Tax Check-Off Lease Refunding	27,500
386	Section 6. Effective date.	
387	<u>This bill takes effect on July 1, 2017.</u>	