Budget Tools

SOCIAL SERVICES APPROPRIATIONS COMMITTEE

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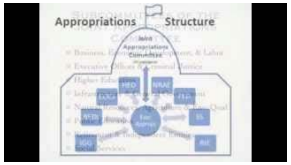
How-to Videos – www.youtube.com/user/UtahLegislature



Utah Budget Process (https://www.youtube.com/watch?v=hhfk-F97Tng)

Kinds of Appropriations (https://www.youtube.com/watch?v=-7oP1lEAPu8)

COBI Tour and Tutorial (https://www.youtube.com/watch?v=K-ftXS1TZcA)

Linked Base Budget Bills

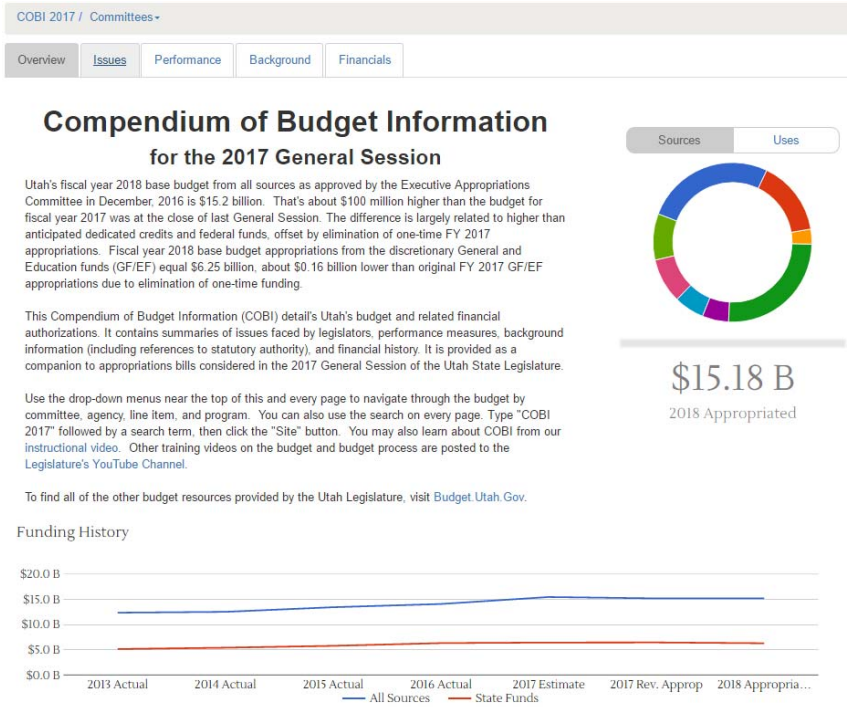
- ✓Allow you to go directly to COBI for agencies, line-items, and programs
- ✓Take you to fund reports for restricted accounts and funds
- ✓Available at subcommittee's web page on the "Related Links" tab

H.B. 7 **01-14-16 04:41 PM**

32 This bill appropriates $215,288,700 in fiduciary funds for fiscal year 2017.
33 **Other Special Clauses:**
34 This bill takes effect on July 1, 2016.
35 **Utah Code Sections Affected:**
36 ENACTS UNCODIFIED MATERIAL
37 ==========
38 *Be it enacted by the Legislature of the state of Utah:*
39 Section 1. **FY 2017 Appropriations**. The following sums of money are appropriated for the
40 fiscal year beginning July 1, 2016 and ending June 30, 2017.
41 Subsection 1(a). **Operating and Capital Budgets**. Under the terms and conditions of
42 Utah Code Title 63J, the Legislature appropriates the following sums of money from the funds or
43 fund accounts indicated for the use and support of the government of the State of Utah.
44 DEPARTMENT OF HEALTH
45 ITEM 1 To Department of Health - Executive Director's Operations
46 From General Fund 6,319,500
47 From Federal Funds 6,735,200
48 From Dedicated Credits Revenue 2,504,100
49 From General Fund Restricted - Tobacco Settlement Account 200
50 From Revenue Transfers 899,500
51 Schedule of Programs:
52 Executive Director 2,972,200
53 Center for Health Data and Informatics 7,074,200
54 Program Operations 5,599,500
55 Office of Internal Audit 746,600
56 Adoption Records Access 66,000
57 ITEM 2 To Department of Health - Family Health and Preparedness
58 From General Fund 18,470,200
59 From Federal Funds 76,217,600
60 From Dedicated Credits Revenue 15,650,200
61 From General Fund Restricted - Autism Treatment Account 101,100
62 From General Fund Restricted - Children's Hearing Aid Pilot Program Account 102,000
63 From General Fund Restricted - Kurt Oscarson Children's Organ Transplant 101,300

COBI 2017

(http://le.utah.gov/lfa/cobi/currentCobi/cobi.html?cobiID=1&tab=overviewTab)



- ✓ Provides context for appropriations decisions
  - ✓ Overview
  - ✓ Issues
  - ✓ Background
  - ✓ Statutory Authority
  - ✓ Intent Language
  - ✓ Budget History and Detail
- ✓ Available on Legislature's Front Page under "Budget Information"
- ✓ Use "COBI 2017" plus keyword in the Search Bar

Requests for Appropriation

- ✓Allow legislators to sponsor funding requests w/o a bill
- ✓Can enter online at http://le.utah.gov/lego
- ✓Forms available in LFA and LRGC
- ✓Due by Noon on Thursday, Feb. 2
- ✓Will be scheduled for an approps meeting
- ✓Requirements:
  - ✓Must include "statewide public purpose"
  - ✓Cannot be "direct appropriations" to interest group or vendor (have to go through state entity)
  - ✓Agencies must follow procurement process

Request for Appropriation

(See instructions on reverse side and JR4-3-101 through 201)

SECTION I - To be completed by requesting legislator

Name: Senator/Representative _____ Date _____

Funding Request Name _____

Description of Funding Item _____

Agency through which funds would be administered _____

What is the statewide public purpose?* _____

Amount Requested: $_____

____General Fund ____Educ. Fund ____Transp. Fund ____Other:

____FY17 (One-time) ____FY18 (One-time) ____FY18 (Ongoing) ____Nonlapsing

Project Contact Information: Name _____

Title _____

Organization _____

Phone # _____

Email _____

Appropriations Committee Recommendation _____

Please attach any supporting documentation.

*All appropriations must be made to state agencies. State agencies must follow state procurement laws which require competitive bids, requests for proposal, or sole source determination.

Other Tools

- ✓ Subcommittee Web Page (http://le.utah.gov/asp/interim/Commit.asp?Year=2017&Com=APPSOC)
  - ✓ Schedule
  - ✓ Agenda
  - ✓ Minutes
  - ✓ Hand-outs
  - ✓ Membership
  - ✓ Related Links
- ✓ LFA Publications (http://le.utah.gov/asp/lfa/lfareports.asp?com=APPsoc)
- ✓ www.transparent.utah.gov
- ✓ www.le.utah.gov search by keyword