

PUBLIC EDUCATION BASE BUDGET

Budget Review Objectives, Format, & Tools



January 2016

Budget Review

Objectives | 2017 General Session

- Approve a Starting Point for the Budget (Base Budget)
- Review the Purpose, Performance, & Funding Levels for Each Budgetary Line-Item
- Adjust Funding to Meet Current Needs or Issues
- Evaluate Requests for Funding Increases
 - New or Current Programs
- Make Recommendations to the Legislature on the Budget
 - Subcommittee Report to EAC



Budget Review

Format | 2017 General Session

- Presentation on Line-Item Budget, Issues, & Recommendations
 - Fiscal Analyst
- State Board of Education – Comments & Recommendations
 - Presentation of Line-Item Performance Measures
 - Measure Purpose, Target, & Base-line Data
 - Four Target Questions (For Each Line-Item):
 - What Have You Stopped Doing in the Past Year?
 - What Have You Started Doing in the Past Year?
 - What Do You Plan to Do in the Coming Year?
 - How Does Your Plan Impact your Budget (Savings/Cost)?
- Subcommittee Discussion, & Additional Public Input



State Budget Information

Tools | budget.utah.gov

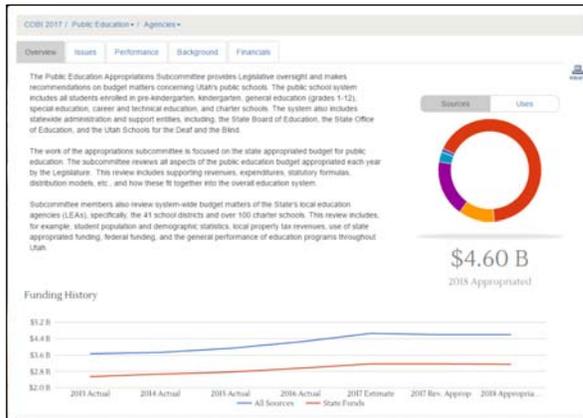


- Dashboard for Budget Data
- Available on Legislature's Front Page under "Budget Information"
- Prior-Year Appropriations Reports
- Tax Information & Simulator



Compendium of Budget Information (COBI)

Tools | Budget Details by Subcommittee, Agency, Line-Item, & Program



- Context for Appropriations Decisions
 - Overview
 - Issues & Budget Tracking
 - Performance
 - Background & Statutory Authority
 - Budget History & Detail
- Available on Legislature’s Front Page under “Budget Information”
- Use “COBI 2017” plus keyword in the Search Bar



Linked Base Budget Bill

Tools | Senate Bill 1 – Public Education Base Budget Amendments

S.B. 1		01-20-17 4:32 PM	
152	Item 3		
153	To State Board of Education - Minimum School Program - Voted and Board Local		
154	Levy Program:		
155	From Education Fund	123,416,200	
156	From Education Fund Restricted - Minimum Basic		
157	— Growth Account	56,250,000	
158	From Local Revenue	414,776,500	
159	Schedule of Programs:		
160	Voted Local Levy Program	444,226,900	
161	Board Local Levy Program	135,215,800	
162	Board Local Levy Program - Reading		
163	— Improvement	15,000,000	
164	Item 4		
165	To State Board of Education - School Building Programs		
166	From Education Fund	14,499,700	
167	From Education Fund Restricted - Minimum Basic Growth		
168	— Account	18,750,000	
169	Schedule of Programs:		
170	Enrollment Program	27,610,900	
171	Enrollment Growth Program	5,638,800	
172	Item 5		
173	To State Board of Education - State Administrative Officer		
174	From General Fund	307,800	
175	From Education Fund	35,289,900	
176	From Federal Funds	340,891,900	
177	From Dedicated Credit Revenue	6,008,900	
178	From General Fund Restricted - Mineral Lease	1,688,500	
179	From General Fund Restricted - Land Exchange Distribution		
180	— Account	16,900	

- Allows Direct Access to COBI Details
 - Agencies, Line-items, & Programs
 - Fund Reports for Restricted Accounts & Funds
- Posted Under “Related Links” Tab on Subcommittee’s Web Page



Online Resources

Tools | le.utah.gov

Date/Time	Location/Map	Title	Agenda	Minutes	Status	Audio/Video	Meeting Materials
Tue, Jan 24, 9:00 AM	440 State Capitol	HTM, PDF	HTM, PDF				File List • 6-Linked PED Base Budget 06 (20000)
Thu, Jan 26, 9:00 AM	440 State Capitol	HTM, PDF					
Mon, Jan 30, 9:00 AM	440 State Capitol	HTM, PDF					
Wed, Feb 1, 9:00 AM	440 State Capitol	HTM, PDF					
Fri, Feb 3, 9:00 AM	440 State Capitol	HTM, PDF					

<http://le.utah.gov/asp/interim/Commit.asp?year=2017&com=APPPED>

- Subcommittee Web Page
 - Schedule & Agendas
 - Meeting Materials (Handouts)
 - Minutes & Audio
- Other Information
 - LFA Reports (Under Staff Offices)
 - Keyword Search



Online Resources

Tools | schools.utah.gov & transparent.utah.gov

Utah State Board of Education

DEPARTMENTS | DATA & STATISTICS | INFORMATION | RULES | WEB ACCESSIBILITY | CONTACT

POPULAR LINKS

- 2017 Legislative Session
- January 19 Board Hearing
- USBE Strategic Plan
- Utah Core and Resources
- CACTUS
- Online Licensure Renewal
- GetTrack
- UMTSS
- Online Education Program

WELCOME

Dr. Sydney Dickson
State Superintendent of Public Instruction

Facebook | Twitter
Contact the Superintendent

Utah's Educational Data Gateway
Data Gateway

SAGE
SAGE
Educator Effectiveness
Assessment Achievement

BLOG

- Education News Roundup: Jan. 20
- Education News Roundup: Jan. 19
- Education News Roundup: Jan. 18
- Education News Roundup: Jan. 17
- State Board of Education Meeting
- Education News Roundup: Jan. 15
- Education News Roundup: Jan. 12

transparent.utah.gov
Utah Public Finance Website

Home | About | CFO Certification | Documents | Resources

Utah Public Finance
Dedicated to the transparency and accountability of government finances.
Learn more about transparent.utah.gov

Get Started

Level:

Entity:

Period:

Type:

The transparent.utah.gov website is administered by the Utah Division of Finance under the direction of the Utah Transparency Advisory Board. If you have questions about the transparent.utah.gov website, please contact us by email at transparency@utah.gov

Recent Updates

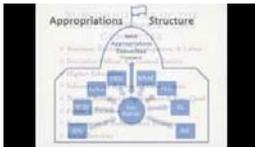
CFOs Will Certify Years Are Complete
A new feature has been added allowing CFO's from each organization to certify that all of the records for a year have been submitted.

Utah Transparency Advisory Board Policies
[Download Full Transparency List by Year](#)



Online Resources

Tools | YouTube How-to Videos ([youtube.com/user/UtahLegislature](https://www.youtube.com/user/UtahLegislature))



- Utah Budget Process



- Kinds of Appropriations



- COBI Tour and Tutorial



Request for Appropriation

Tools | Joint Rule 4-3-101 to 201

Request for Appropriation
(See instructions on reverse side and JR4-3-101 through 201)

SECTION I - To be completed by requesting legislator

Name: Senator/Representative _____ Date: _____

_____ FY 2015 Supplemental Appropriation \$ _____ Nonlapsing

_____ FY 2016 1-Time or Ongoing \$ _____ Nonlapsing

_____ General Fund _____ Educ. Fund _____ Transp. Fund _____ Other:

Program/Entity to be funded _____

What is the statewide public purpose?* _____

Contact person at entity _____ Phone # _____

Contact person's authorized agent _____ Phone # _____

Signed: Senator/Representative _____

*All appropriations must be made to state agencies. State agencies must follow state procurement laws which require competitive bids, requests for proposal, or sole source determination.

- Allows Legislators to Sponsor Funding Requests
 - No Bill File Required
- Online Form (for Legislators)
 - <http://le.utah.gov/lego>
 - Paper Forms Available in LFA Office
- Due by Noon on Thursday Feb. 2
- Will be scheduled for an appropriations meeting
- Requirements:
 - Must include "statewide public purpose"
 - Cannot be "direct appropriations" to interest group or vendor (must go through state entity)
 - Agencies must follow procurement process

