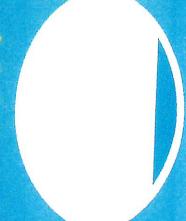
WHAT DOES A CHANGE ALLOWING GROCERY AND CONVENIENCE STORES TO SELL BEER WITH UP TO 4.8% ALCOHOL CONTENT ACTUALLY MEAN?

FACT

Beer is brewed for taste and not to achieve a specific alcohol content. As a result only a few of the top 75 selling 3.2% beers will be produced at a 4.8% alcohol content level.



FACT

If the change from 3.2% to 4.8% was enacted into law, those beers that are produced at the full 4.8% alcohol content will contain less than 1/2 of a tablespoon of additional alcohol per 12 oz. serving.



If the change from 3.2% to 4.8% was enacted into law, the average alcohol content of the top 75 selling 3.2% beers would increase less than 1/10 of a tablespoon per 12 oz. serving.



To support this change
Text "BEER"

By texting BEEA to 91990, you agrae to receive text mescages from Responsible Bear Charce Coalition Text message and data rates may apply, You can opt out by replying STOP to 91990

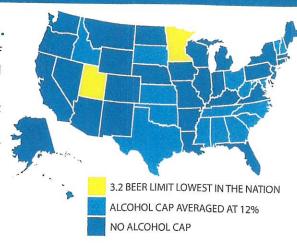
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NEEDED CLARIFICATIONS ABOUT INCREASING THE BEER CAP SOLD IN UTAH GROCERY AND CONVENIENCE STORES

This change means that alcohol in beer will increase drastically.

This is statement demonstrates a fundamental misunderstanding of beer. Beer is brewed for taste and not to achieve a specific alcohol content. Much like cookie varieties use similar ingredients, but in different ratios to create different types of cookies with different calorie outcomes. Not every beer will increase to the maximum allowed under SB132. At the very most, it will only increase .05 fl oz per 12 oz can of beer. Even with the increase, Utah will still be among the most strict in the nation in alcohol allowed to be sold in grocery and convenience stores.



Keeping 3.2 beer means less access of alcohol to minors.

Since it would still be illegal for minors to purchase beer, it would not be any more accessible to minors than it is now. Stores would be required to continue the same age verification process they do right now. None of the current penalties for minors in possession or adults knowingly providing alcohol to minors would change with SB132. However, an unexpected consequence of the current state law on 3.2 beer is that lack of national demand for 3.2 beer is forcing brewers to sell in larger packages and reducing, and even eliminating smaller packages, due to expiration date issues. Consumers are now forced to buy larger packages.

After increasing the amount of alcohol in beer, all beers will go up the higher limit.

Many common beers sold across the country are slightly higher than Utah's 3.2 limit. For example Coors Light and Miller Lite sold nationally are normally 3.4% ABW, another example is another popular beer: Corona Extra which contains 3.7% ABW. So the simple answer is no, brewers already brew normal strength recipes that are lower than 4.8% ABW but above the current 3.2% cap. If the change from 3.2% to 4.8% was enacted into law, the average alcohol content of the top 75 selling beers would increase less than 1/10 of a tablespoon per 12 oz. serving.

The products leaving the market will be covered by local brewers or other products.

Utahns consume about 34 million gallons of beer purchased in grocery and convenience stores last year. Only about 2 million gallons of beer is sold in state liquor stores. At the grocery and convenience store level, small brewers only have 8% of the market share. That means that roughly 2.7 million gallons of beer come from local brewers. 31.3 million gallons come from national brewers. There is no way small brewers could in the short or medium term ramp up production to produce 31.3 million gallons of additional beer. And then there is the question of whether customers would buy that much locally produced beer when they are currently showing a preference for national and regional brands at a much higher rate.



75 of the best selling beers would increase less than 1/10 of the tablespoon of alcohol per 12 oz. of serving.

This increase, especially because Utah DUI laws, will increase the number of DUIs.

No one should drink and drive. That being said, a wide range of alcoholic products are currently legal and available in Utah. Most with MUCH higher content than 4.8 beer. Wine and spirits alcohol content significantly exceeds that of 4.8 beer and keeping the 3.2 cap means that most beers will have to be purchased at liquor stores where consumers have un-capped alcohol options, and in many cases, for cheaper prices. This change is about consumer choice at the retail level. The Responsible Beer Choice Coalition supports keeping Utah's tough new DUI law.

100% Responsible
106% Choice
Responsible Beer Choice Coalition

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State by State Alcohol Availability in Grocery and Convenience Stores

			10/	ç	Ī			
200-00	Alcohol in Grocery	Beer	W	C i d e r	q		Beer ABV	
State	Stores	ř	n e	r	o r	Notes/Details	Limit	Notes
Alabama	Beer and wine	X	X	X		Beer and wine sold in grocery stores	13.9% ABV	inotes -
laska	No*					*Many grocery stores have separate areas that sell all forms of alcoholic beverages	No cap	
rizona	Beer, wine and liquor	X	x	x	X	All types of alcohol sold in the grocery stores	No cap	
rkansas	Beer and wine	×	х	х		Beer and wine sold in grocery stores	No cap	
alifomia	Beer, wine and liquor	X	×	х	X	All types of alcohol sold in the grocery stores	No cap	
Colorado	Beer and wine	×	×	х		Beer and wine sold in grocery stores	No cap	
onnecticut	Beer	х				Beer is sold in the grocery stores	No cap	
elaware	None					All alcohol sold in ABC stores	No cap	
lorida	Beer and wine	X	x	х		Beer and wine sold in grocery stores	No cap	
eorgia	Beer and wine	х	x	х		Beer and wine sold in grocery stores	14% ABV	
awaii	Beer, wine and liquor	X	×	х	x	All types of alcohol sold in the grocery stores	No cap	
aho	Beer and wine	х	X	x	-	Beer and wine sold in grocery stores		-
inois	Beer and wine	X	X	X	×	All types of alcohol sold in the grocery stores	16% ABV	
idiana	Beer, wine and liquor	х	×	x	×	All types of alcohol sold in the grocery stores	No cap	
wa	Beer, wine and liquor	×	×	×	×	All types of alcohol sold in the grocery stores	No cap	
ansas	Beer	×				Beer under 6% ABV will be sold in grocery stores in 2019	No cap 6% ABV	
entucky	Beer	X				Beer is sold in the grocery stores		-
ouisiana	Beer, wine and liquor	×	х	x	×	All types of alcohol sold in the grocery stores	No cap	
laine	Beer, wine and liquor	х	Х	х	×	All types of alcohol sold in the grocery stores	No cap	
laryland						The sale of alcohol at grocery and convenience stores varies by county.	No cap	
assachusetts	Beer, wine and liquor	X	×	X	×	All types of alcohol sold in the grocery stores	No see	
lichigan	Beer, wine and liquor	х	x	x	×	All types of alcohol sold in the grocery stores	No cap	
linnesota Iississippi	Beer	х				3.2% beer is sold in grocery stores; production line beer in liquor stores; Only 2% of beer sold is 3,2% ABW. There are more liquor stores than 3.2% outlets, so very different situation than Utah.	4.0% ABV*	* only 2% of beer sold is 4.0% ABV. 98% of beer sales in MN are production line strength
lissouri .	Beer	X	-			Beer under 8% ABW is sold in the grocery stores	10% ABV	
	Beer, wine and liquor	X	X	X	Х	All types of alcohol sold in the grocery stores	No cap	
ontana ebraska	Beer and wine	X	X	Х		Beer and wine sold in grocery stores	No cap	
evada	Beer, wine and liquor	X	Х	Х	Х	All types of alcohol sold in the grocery stores	No cap	
	Beer, wine and liquor	X	Х	Х	Х	All types of alcohol sold in the grocery stores	No cap	
ew Hampshire	Beer and wine	Х	Х	х		Beer and wine sold in grocery stores	14% ABV	
ew Jersey	Beer and wine	X	Х			Beer and wine sold in grocery stores	No cap	
ew Mexico ew York	Beer, wine and liquor	X	х	x	х	All types of alcohol sold in the grocery stores	No cap	
orth Carolina	Beer	X				Beer is sold in the grocery stores	No cap	
ortii Caroliiia	Beer and wine	×	X	X		Beer and wine sold in grocery stores	15% ABV	
orth Dakota	No*					Grocery stores, gas stations, and supermarkets may carry all forms of liquor, but only if the		
hio	Beer and wine	x	×	×		liquor is rung up in a separate enclosed part of the store.	No cap	
klahoma	Beer and wine	×	×			Beer and wine and "diluted spirits" sold in grocery stores	12% ABV	
regon	Beer and wine	-	-			Beer and wine sold in grocery stores in Oct 2018	8.99% ABV	
ennsylvania	Beer and wine	X	X	X		Beer and wine sold in grocery stores	No cap	
node Island	None	^	х	X		Beer and wine sold in grocery stores	No cap	
outh Carolina	Beer and wine	-				All alcohol sold in ABC stores	No cap	
uth Dakota	Beer, wine and liquor	X	X	x	×	Beer and wine sold in grocery stores	17.5% ABV	
nnessee	Beer and wine	X	×		×	All types of alcohol sold in the grocery stores	14% ABV	
xas	Beer and wine	X	X	X		Beer and wine sold in grocery stores	10.1% ABV	
rmont	Beer and wine	-	-	X		Beer and wine sold in grocery stores	15.5% ABV	
ginia	Beer and wine	X	X	Х		Beer and wine sold in grocery stores	16% ABV	
ashington		X	х			Beer and wine sold in grocery stores	No cap	
	Beer, wine and liquor	Х	Х	Х		All types of alcohol sold in the grocery stores	No cap	
est Virgina isconsin	Beer and wine	X	Х	Х		Beer and wine sold in grocery stores	12% ABV	
A CONTRACTOR OF THE PARTY OF TH	Beer, wine and liquor	Х	Х	Х		All types of alcohol sold in the grocery stores	No cap	
lyoming	Beer, wine and liquor	X	х	х	x	All types of alcohol sold in the grocery stores	No cap	

Summary

lumber of states with no cap on beer lumber of states with a cap on beer states that have a cap amount** 32 18

12.4 % ABV or 9.8% ABW

^{*}Does not include Utah

Discontinued 3.2 Beer SKUs in Utah 10/1/2018 to 12/13/2018- Oklahoma Phase Out * Updated1/30/2018 Brand Package Size Town

3rand	Package Size	
Ballast Point Even Keel	1 weekinge blze	Туре
Best Damn Hard Rootbeer	6 Pack	12 oz Bottles
Best Damn Hard Tea Original	6 Pack	12 oz Bottles
Best Damn Hard Tea Peach	6 Pack	12 oz Bottles
3ud Light	20 Pack	16 oz Cans
Bud Light	Single	
3ud Light Platinum	6 Pack	32 oz Bottle
Bud Light Platinum		Bottles
and Select	12 Pack	Bottles
udweiser	12 Pack	Bottles
udweiser	24 Pack	12 oz Cans
udweiser	6 Pack	12 oz Cans
	20 Pack	16 oz Cans
udweiser	Single	32 oz Bottle
udweiser	12 Pack	16 oz Cans
udweiser	6 Pack	16 oz Cans
udweiser Chelada	4 Pack	16 oz Cans
usch	Single	32 oz Bottle
usch	18 Pack	16 oz Cans
usch Light	4 Pack	16 oz Cans
usch Light	18 Pack	16 oz Cans
oors	9 Pack	
oors	12 Pack	Cans
oors Light	24 Pack	Bottles
oors Light	18 Pack	Bottles
orona	6 Pack	Bottles
uinness	12 Pack	Bottles
enry's Hard Soda Grape	6 Pack	
enry's Hard Soda Orange	6 Pack	
enry's Hard Sparkling Lemon	6 Pack	
urricane	12 Pack	12 oz Cans
eystone Light	19 Pack	Cans
illians	6 Pack	Bottles
andshark	12 Pack	Bottles
andshark	6 Pack	Bottles
einenkugel's Grapefruit Shandy	6 Pack	
ingenkugel's Shandy	12 Pack	Cans
ichelob Amerbock	6 Pack	12 oz Bottles
liller High Life	6 Pack	Bottles
liller Light	18 Pack	Bottles
ilwaukee's Best Ice	15 Pack	Cans
odelo	6 Pack	Bottles
odelo	Single	24oz Can
atural Light	12 Pack	12 oz Bottles
atural Light	6 Pack	12 oz Bottles
ainier	6 Pack	16 oz Cans
ainier	12 Pack	12 oz Cans
edd's Apple Ale	12 Pack	Cans
edd's Blueberry Ale	4 Pack	16 oz Bottles
edd's Raspberry Ale	12 Pack	70 02 Bottles
edd's Raspberry Ale	4 Pack	16 oz Bottles
olling Rock	6 Pack	16 oz Bottles
olling Rock	6 Pack	12 oz Bottles
nock Top	6 Pack	12 oz Bottles
nock Top Lemon	6 Pack	
nock Top Pumpkin	6 Pack	12 oz Bottles
ock Top apple	6 Pack	12 oz Bottles 12 oz Bottles
cate	6 Pack	Cans
	12 Pack	
cate	12.1 ack	Bottles

Memorandum from Utah Craft Brewers in support of Senate Bill 132

The undersigned small and diverse Utah craft breweries support the passage of SB 132, which changes Utah's definition of beer from a beverage containing 3.2% alcohol by weight, to 4.8% alcohol by weight.

Support for the passage of this bill is outlined in the following points:

- 1. SB 132 is a consumer-choice bill. Allowing a wider variety of beer to be sold in grocery stores and convenience stores will help to sever a long-time, state-protected monopoly that some brewers enjoyed in the market.
- On a daily basis, Utah brewers are forced to defend their beer against those who believe Utah's beer in its current state is not "real" beer, or "good" beer. Passage of SB 132 will go some distance toward dispelling these myths and bringing Utah's alcohol policy into alignment with other states.
- Passage of SB 132 will allow brewers in Utah to brew a wider variety of beer styles, and serve those beers in a wider variety of outlets, including on draft--the most environmentally-friendly way to dispense beer.
- 4. SB 132 is the most progressive liquor policy change in nearly a century. We stand with many of our craft-brewing peers in desiring higher alcohol--higher even than 4.8% alcohol by weight--in beer. However, if the appetite of the Utah Legislature is to raise alcohol in beer by any ratio, we believe that a rise from 3.2% alcohol by weight to 4.8% is a responsible and applaudable action.

Thank you for your time and consideration. Please support craft beer, agriculture, manufacturing and small businesses in the Beehive State by voting for SB 132.

Fisher Brewing Company - Company Contact: Colby Frazier 801-518-3147

Fisher Brewing company is a small, employee-owned brewery with an onsite taproom which focuses on fresh beer on draft and a rotating cast of food trucks at their brewery in the Granary district of Salt Lake City.

Desert Edge Pub and Brewery - Company Contact: Chad Krusell 801-859-5483

Desert Edge Pub is a long-time fixture in the Utah craft brewery landscape providing house made beers and meals made from scratch at their brewpub located in historic Trolley Square near downtown Salt Lake City.

2 Row Brewing Company - Company Contact: Brian Coleman 801-580-3687
2 Row Brewing company is a family-owned production brewery based in Midvale which is focused on the production of high quality craft beers which are distributed to bars and restaurants throughout the state as well as grocery stores and state liquor stores.