HIGHER EDUCATION BASE
BUDGET AMENDMENTS

2020 General Session | Senate Bill 1
Base Budget Bill
2020 GS | Senate Bill 1 “Higher Education Base Budget”

New Process

- No “Base Budget Week”
- Executive Appropriations Determined Content
  - Prior-Year Funding (Less One-time Appropriations)
  - Statutorily Allowed Adjustments for Dedicated Credits & Federal Funds
  - Technical Changes
- No Substitute by Subcommittee
- Passed Early in General Session
Base Budget Bill
2020 GS | Allocation Adjustments Included in Senate Bill 1

- UTECH Equipment Funding
  - Converted $1 million FY 20 one-time funding to $1 million ongoing in FY 21.

- Statewide Public Safety Intelligence Tool
  - Converted $500,000 FY 20 one-time funding to $500,000 ongoing in FY 21.

  - Approved 12.13.19 by the Executive Appropriations Committee.
Higher Education Base Budget Amendments:
2020 GS / S.B. 1

Initial Appropriations for Fiscal Year 2021 & Adjustments to Current Year (FY 2020)

Appropriates Nearly $2.13 Billion in FY 2021 from All Sources

Appropriates from General, Education, & Uniform School Funds:
• FY 2020 - $426,300
• FY 2021 - $2,127,468,600

Money Appropriated in this Bill:
This bill appropriates $426,300 in operating and capital budgets for fiscal year 2020. This bill appropriates $2,127,468,600 in operating and capital budgets for fiscal year 2021, including:
- $312,689,700 from the General Fund;
- $888,443,100 from the Education Fund; and
- $926,335,800 from various sources as detailed in this bill.
This bill appropriates $16,500,000 in restricted fund and account transfers for fiscal year 2021, all of which is from the Education Fund.
Base Budget Bill - Highlights
2019 GS | Senate Bill 1, Higher Education Base Budget

- **Tax Restructuring Impacts:**
  - The repeal of S.B. 2001, passed in the second Special Session of 2019 has led to some adjustments to the Base Bill in both FY 2020 and FY 2021.
    - **FY 2020:**
      - $125,102,900 shifted one-time from the General Fund to the Education Fund across all HED line items and programs.
      - $125,102,900 shifted one-time from the Education Fund to the General Fund in Education and General at the UofU.
    - **FY 2021:**
      - $124,602,900 shifted ongoing from the General Fund to the Education Fund across all HED line items and programs.
      - $124,602,900 shifted one-time from the Education Fund to the General Fund in Education and General at the UofU.
Base Budget Bill - Highlights
2019 GS | Senate Bill 1, Higher Education Base Budget

- **2019 HJR 18 Changes:**
  - In October 2019, The Committee then considered and voted on several motions related to the Accountable Budget Process.
  - These included:
    - (a) Breaking out all Operations and Maintenance costs within the budget;
    - (b) Developing an Educationally Disadvantaged program definition and reporting from institutions related to spending on the program;
  - Reviewed items can be found in Section 3 of Senate Bill 1.
Base Budget Bill - Highlights
2019 GS | Senate Bill 1, Higher Education Base Budget

- **Operations and Maintenance Changes:**
  - The Analyst worked with the Board of Regents to identify Operations and Maintenance-related expenses and revenues as identified in A-1 reports.
  - These expenses and revenues were removed from the Education and General programs and transferred to the Operations and Maintenance programs in the Base Bill.
  - The Following amounts were transferred:

<table>
<thead>
<tr>
<th>Institution</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>UofU</td>
<td>$65,026,200</td>
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<tr>
<td>USU</td>
<td>$30,280,200</td>
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<tr>
<td>WSU</td>
<td>$13,856,300</td>
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<tr>
<td>SUU</td>
<td>$8,493,700</td>
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<tr>
<td>Snow</td>
<td>$4,765,700</td>
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<tr>
<td>DSU</td>
<td>$6,132,400</td>
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<tr>
<td>UVU</td>
<td>$15,664,600</td>
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<tr>
<td>SLCC</td>
<td>$19,352,600</td>
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</tbody>
</table>

- These items can be found in Section 3 of Senate Bill 1.
Higher Education Base Budget Amendments: 2020 GS / S.B. 1

Performance Funding

• The Base Bill reflects the distribution of $16.5 million in FY 2020 Performance funding from the Performance Funding Restricted Account as seen in this chart.

• It also includes the Distribution of the $27 million in Education Fund-sourced Performance Funding in FY 2020. (More detail on this can be found in the accompanying brief.)

<table>
<thead>
<tr>
<th>Institution/Agency</th>
<th>FY 20 Perf. Funding</th>
<th>FY 21 Base Budget Reallocation</th>
<th>Total FY 2021 Distribution</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>University of Utah</td>
<td>$3,173,300</td>
<td>$1,306,400</td>
<td>$4,479,700</td>
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<tr>
<td>Utah State University</td>
<td>$2,242,900</td>
<td>$903,100</td>
<td>$3,146,000</td>
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<tr>
<td>Weber State University</td>
<td>$1,196,200</td>
<td>$477,000</td>
<td>$1,673,200</td>
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<tr>
<td>Southern Utah University</td>
<td>$555,500</td>
<td>$234,900</td>
<td>$790,400</td>
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<tr>
<td>Utah Valley University</td>
<td>$1,315,200</td>
<td>$699,700</td>
<td>$2,014,900</td>
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<tr>
<td>Snow College</td>
<td>$294,000</td>
<td>$107,600</td>
<td>$401,600</td>
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<tr>
<td>Dixie State University</td>
<td>$384,700</td>
<td>$107,800</td>
<td>$492,500</td>
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<tr>
<td>Salt Lake Community College</td>
<td>$1,188,200</td>
<td>$519,800</td>
<td>$1,708,000</td>
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</tr>
<tr>
<td>Board of Regents</td>
<td>$4,500,000</td>
<td>($4,356,300)</td>
<td>$143,700</td>
<td>One-Time use for Systemwide Improvements</td>
</tr>
<tr>
<td>Bridgerland Technical College</td>
<td>$0</td>
<td>$261,400</td>
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<tr>
<td>Davis Technical College</td>
<td>$0</td>
<td>$355,600</td>
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<tr>
<td>Dixie Technical College</td>
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<tr>
<td>Mountainland Technical College</td>
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<td>Ogden-Weber Technical College</td>
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<tr>
<td>Southwest Technical College</td>
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<td>Tooele Technical College</td>
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<tr>
<td>Uintah-Basin Technical College</td>
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<tr>
<td>UTECH Commissioner's Office</td>
<td>$1,650,000</td>
<td>($1,412,600)</td>
<td>$237,400</td>
<td>One-Time use for Systemwide Improvements</td>
</tr>
</tbody>
</table>

Totals: $16,500,000  $0  $16,500,000
Base Budget Bill – Performance Measures
2020 GS | Senate Bill 1, Higher Education Base Budget

- USHE reviewed a number of performance measures during the 2019 Interim.
  - These are not included in the bill, but will be discussed by the Committee, and considered for inclusion in the final budget bills.

- UTECH measures will also be discussed and considered by the Committee during Session.

- Both of these drafts can be found posted with the materials for the first Committee meeting in the brief titled “FY 2021 HED Performance Measure Intent Language”.
QUESTIONS?