

## QUICK FACTS:

# Berkshire Hathaway Energy's Acquisition of Dominion Energy's Gas Transmission and Storage Business

On July 3, 2020, Berkshire Hathaway Energy executed a definitive agreement to acquire substantially all of Dominion Energy's natural gas transmission and storage business.

The assets include over 7,700 miles of natural gas transmission lines, with 20.8 billion cubic feet per day of transportation capacity and 900 billion cubic feet of operated natural gas storage with 364 billion cubic feet of company-owned working storage capacity, and partial ownership of a liquefied natural gas export, import and storage facility.

As part of the transaction, Berkshire Hathaway Energy will acquire 100% of Dominion Energy Transmission, Questar Pipeline and Carolina Gas Transmission; and 50% of Iroquois Gas Transmission System. The agreement does not include acquisition of the Atlantic Coast Pipeline.

Additionally, the company will acquire 25% of Cove Point LNG – an LNG export, import and storage facility in Maryland. Dominion Energy will continue to own 50% of Cove Point, with Brookfield Asset Management continuing to own the remaining 25% share. Berkshire Hathaway Energy will operate the Cove Point facility once the transaction closes. The Cove Point export terminal is one of only six LNG export facilities in the U.S.

The transaction has an enterprise value of approximately \$9.7 billion.

The transaction is subject to regulatory approvals and is expected to close in the fourth quarter of 2020.

As part of the transaction, Berkshire Hathaway Energy will maintain all existing company locations and welcome all associated employees to the company.

	<b>BHE Pipeline Group</b>	<b>Dominion GT&amp;S Business</b>	<b>BHE Pipeline Group Post Acquisition</b>
<b>Transportation Capacity</b>	8.5 Bcf	20.8 Bcf	29.3 Bcf
<b>Owned Working Storage Capacity</b>	79 Bcf	364 Bcf	443 Bcf
<b>Miles of Pipe</b>	16,300 miles	7,700 miles	24,000 miles
<b>Total Compression</b>	1.05 million horsepower	1.57 million horsepower	2.63 million horsepower
<b>Employees</b>	1,094 employees	2,009 employees	3,103 employees



# BHE Pipeline Group Post Acquisition

