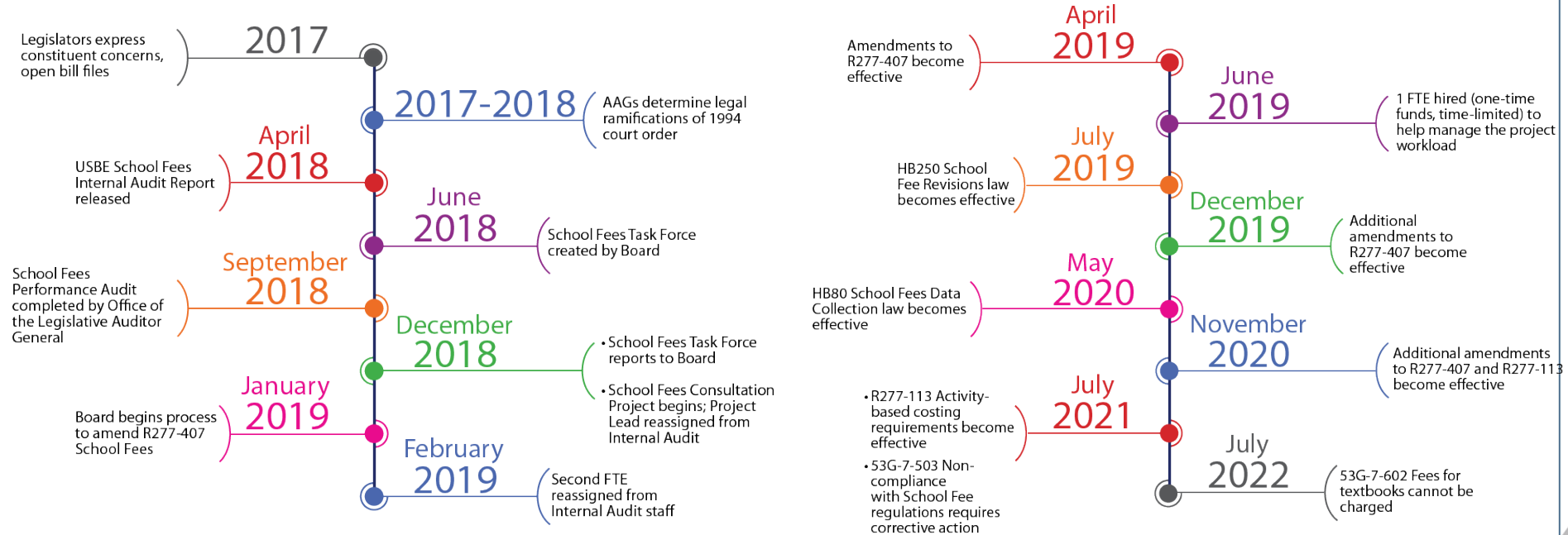


# USBE School Fees Update & Curricular Fees Funding Priority

2022 General Session



# School Fees Project - Timeline



# LEA Key Compliance Trends

	SY2017	SY2020	SY2021
	Based on 18-02 Audit)	(% Based on LEAs that Submitted Certificate of Compliance)	
<b>Number of LEAs</b>	147	153	156
<b>Certificate of Compliance (CofC) Response</b>	68	125	154
<b>% Certificate of Compliance Submitted</b>	46%	82%	99%
<b>LEAs Charge Fees (Self-Reported)</b>	78%	71%	79%
<b>USBE Fee Schedule Submitted</b>	34%	73%	100%
<b>School Fees Approved in Public Meeting</b>	68%	na	100%
<b>Notices to Parents Sent</b>	10%	na	100%
<b>Schools that Provided Certificate of Compliance</b>	67%	91%	99%
<b>Statistical Data Submitted for Prior Years:</b>	SY2016	SY2019	SY2020
<b># of Students Granted Fee Waivers – reported to USBE</b>	0%	9%	8%

na = not requested on certificate of compliance report that year.

# School Fees Project Outcomes – 2019-2022

## Policies & Procedures

- **Comprehensive Model Policy**
- **New Certificate of Compliance Reporting Process**
  - ✓ Completely Online (no paper)
  - ✓ Outreach to each Board Chair & Principal
  - ✓ Real time reporting to Superintendents & Charter Directors
  - ✓ Automated links to Code & Rule
- **9 Forms & Applications**
  - ✓ New PDF fillable
  - ✓ 5 languages
  - ✓ Eliminated 3 forms
  - ✓ Simplified Language
  - ✓ Professional Standard Format

## Training & Resources

- Dedicated Website
- Guidance Resources 200+ pages
- FAQs in 5 languages
- Trainings & Webinars 660+ minutes
- Informative Newsletter
- 1495 Technical Assistance Calls
- 33 Parent Compliance Concerns addressed
- LEA and USBE Staff - School Fees Advisory Committee collaboration

## Monitoring

- 21 CAPs (Corrective Action Plans) closed
- 2 CAPS in progress
- SY20 reviews conducted on 35 LEAs certifying no fees charged
- SY21 Start comprehensive reviews with 20 LEAs each year – rotating schedule
- **New** Annual LEA School Fees Performance reports – showing year to year trends of fee waivers and eligible students and fee comparisons



# School Fees SY2020-2021 by Categories

HB80 Report to the Education Interim Committee and the Public Education Appropriations Subcommittee – November 2021

## SCHOOL FEES - SY2021

	Curricular		Co-Curricular		Extra-Curricular		Total Charged Fees <i>(as Reported)</i>	
	\$	%	\$	%	\$	%	\$	%
CHARTER	\$ 4,427,348	67%	\$ 771,970	12%	\$ 1,412,956	21%	\$ 6,604,324	8%
DISTRICT	\$ 42,986,371	56%	\$ 5,611,028	7%	\$ 27,772,858	36%	\$ 76,374,345	92%
<b>Grand Total</b>	<b>\$ 47,413,719</b>	<b>57%</b>	<b>\$ 6,382,998</b>	<b>8%</b>	<b>\$ 29,185,814</b>	<b>35%</b>	<b>\$ 82,978,669</b>	

Table #1

# School Fee Waivers by Fee Categories

## SCHOOL FEE WAIVERS - SY2021

	Curricular	Co-Curricular	Extra-Curricular	Total Waived
<b>CHARTER</b>	\$ 618,975	\$ 42,963	\$ 125,424	\$ 785,559
Waivers % of Fees	14%	6%	9%	12%
<b>DISTRICT</b>	\$ 4,257,159	\$ 223,921	\$ 972,806	\$ 5,413,245
Waivers % of Fees	10%	4%	4%	7%
<b>Grand Total</b>	<b>\$ 4,876,134</b>	<b>\$ 266,884</b>	<b>\$ 1,098,230</b>	<b>\$ 6,198,804</b>
Waivers % of Fees	<b>10%</b>	<b>4%</b>	<b>4%</b>	<b>7%</b>

Table #2





# Reduce Curricular and Co-Curricular Fees – \$180,000,000 One-Time



<p style="text-align: center;"><b>Historical Funding Levels and Purpose</b></p> <p><b>SFY 2022 Funding Level:</b> \$0  <b>SFY 2021 Funding Level:</b> \$0</p> <p><b>Purpose of the program:</b></p> <ul style="list-style-type: none"> <li>Provides three years of funding to LEAs to offset reductions in revenues from significantly reduced curricular and co-curricular fees</li> <li>Allocates about \$170 per student in grades 7-12</li> </ul>	<p style="text-align: center;"><b>Problems to Address</b></p> <ul style="list-style-type: none"> <li>In FY 2021, LEAs collected \$53.8 million in curricular and co-curricular fees from students and families</li> <li>Such fees create significant financial burdens for students and families that do not receive fee waivers</li> <li>School fees continue to unfairly restrict student participation in various school programs</li> </ul>
<p style="text-align: center;"><b>Projected Outcomes/Results</b></p> <ul style="list-style-type: none"> <li>Fewer fees charged to Utah families</li> <li>Greatly improved equity throughout the system</li> <li>Higher student participation rates in programs that currently charge curricular or co-curricular fees</li> </ul>	<p style="text-align: center;"><b>Impact if not Funded</b></p> <ul style="list-style-type: none"> <li>No reductions to burdens on Utah families</li> <li>Greater inequities in student participation rates</li> </ul> <p><b>Can this funding be scaled?</b>  Yes, but even with this funding, some LEAs will still see lower net revenues. A lower funding amount will further exacerbate this issue of lost net revenues.</p>
<p style="text-align: center;"><b>Impact on LEA Reporting Requirements</b></p> <p>No significant impacts to LEA reporting requirements.</p>	<p style="text-align: center;"><b>Can Federal or Carry-Forward Funds Be Utilized?</b></p> <p>Federal funds cannot be used, and carry-forward funds are insufficient for this need.</p>

# Distribution Methods Analysis

## Recommendation: Based on Secondary Enrollment

Curricular and Co-Curricular Fees BC - Distribution Methodologies									
Distribution Methodology	Cost	Adj. WPU Value	Amount Per. Sec. Student	Base Amount	District - Max % Increase	District - Min % Increase	Charter - Max % Increase	Charter - Min % Increase	Total Difference from 2021 Fees Charged
Increase WPU Value	\$ 55,000,000	\$ 3,969	N/A	N/A	1.53%	1.53%	1.53%	1.53%	\$ 17,502,801
Increase WPU Value + Elem. Charter Offset	\$ 54,986,838	\$ 3,971	N/A	N/A	1.59%	1.59%	1.59%	0.04%	\$ 15,971,242
<b>Base on Secondary Enrollment</b>	<b>\$ 55,000,000</b>	<b>\$ 3,908</b>	<b>\$ 171.81</b>	<b>N/A</b>	<b>1.84%</b>	<b>0.60%</b>	<b>3.22%</b>	<b>0.00%</b>	<b>\$ 14,049,177</b>
Small Base + Secondary Enrollment	\$ 55,000,000	\$ 3,908	\$ 167.62	\$ 10,000	1.84%	0.79%	4.86%	0.00%	\$ 14,691,106
Large Base + Secondary Enrollment	\$ 55,000,000	\$ 3,908	\$ 155.06	\$ 40,000	1.97%	1.01%	10.58%	0.00%	\$ 17,404,282



# Questions