10-17-22 DRAFT 2023FL-0761/005

LONG TERM CARE OMBUDSMAN AMENDMENTS
2023 GENERAL SESSION
STATE OF UTAH
LONG TITLE
General Description:
This bill amends requirements relating to assisted living facilities.
Highlighted Provisions:
This bill:
<ul> <li>amends requirements for certain facility-initiated transfers or discharges of a</li> </ul>
resident;
<ul><li>removes a sunset date; and</li></ul>
<ul><li>makes technical changes.</li></ul>
Money Appropriated in this Bill:
None
Other Special Clauses:
None
<b>Utah Code Sections Affected:</b>
AMENDS:
26-21-305, as enacted by Laws of Utah 2018, Chapter 220
62A-3-209, as enacted by Laws of Utah 2018, Chapter 220
<b>63I-1-262</b> , as last amended by Laws of Utah 2022, Chapters 34, 35, 149, 257, and 335
Be it enacted by the Legislature of the state of Utah:
Section 1. Section <b>26-21-305</b> is amended to read:
26-21-305. Requirements for facility-initiated transfer or discharge.
(1) A facility is subject to the requirements in Subsection (2) if the transfer or
discharge:
(a) is initiated by the facility for any reason;
(b) is objected to by the resident or the resident's responsible person;
(c) was not initiated by a verbal or written request from the resident; or
(d) is inconsistent with the resident's preferences and stated goals for care

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33	(2) [When a facility initiates the] Before a transfer or discharge [of a resident]
34	described in Subsection (1) occurs, the facility from which the resident is transferred or
35	discharged shall:
36	[(1)] (a) notify the resident and the resident's responsible person, if any, in writing and
37	in a language and a manner that is most likely to be understood by the resident and the
38	resident's responsible person, of:
39	[(a)] (i) the reasons for the transfer or discharge;
40	[(b)] (ii) the effective date of the transfer or discharge;
41	[(c)] (iii) the location to which the resident will be transferred or discharged, if known;
42	and
43	[(d)] (iv) the name, address, email, and telephone number of the ombudsman;
44	$[\frac{(2)}{(b)}]$ send a copy, in English, of the notice described in Subsection $[\frac{(1)(a)}{(2)}]$ to
45	the ombudsman on the same day on which the facility delivers the notice described in
46	Subsection $[\frac{(1)(a)}{2}]$ to the resident and the resident's responsible person;
47	$[\frac{(3)}{(2)}]$ (c) provide the notice described in Subsection $[\frac{(1)(a)}{(2)(a)}]$ at least 30 days
48	before the day on which the resident is transferred or discharged, unless:
49	[(a)] (i) notice for a shorter period of time is necessary to protect:
50	[(i)] (A) the safety of individuals in the facility from endangerment due to the medical
51	or behavioral status of the resident; or
52	[(ii)] (B) the health of individuals in the facility from endangerment due to the
53	resident's continued residency;
54	[(b)] (ii) an immediate transfer or discharge is required by the resident's urgent medical
55	needs; or
56	[(c)] (iii) the resident has not resided in the facility for at least 30 days;
57	$[\frac{(4)}{(d)}]$ update the transfer or discharge notice as soon as practicable before the
58	transfer or discharge if information in the notice changes before the transfer or discharge;
59	[(5)] (e) orally explain to the resident:
60	[(a)] (i) the services available through the ombudsman; and
61	[(b)] (ii) the contact information for the ombudsman; and
62	[(6)] (f) provide and document the provision of preparation and orientation for the
63	resident, in a language and manner the resident is most likely to understand, [for a resident] to

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64	ensure a safe and orderly transfer or discharge from the facility[; and].
65	$[\frac{7}{2}]$ $[\frac{1}{2}]$ $[\frac{1}{2}]$ In the event of a facility closure, the facility shall provide written
66	notification of the closure to the ombudsman, each resident of the facility, and each resident's
67	responsible person.
68	Section 2. Section <b>62A-3-209</b> is amended to read:
69	62A-3-209. Assisted living facility transfers.
70	(1) After the ombudsman receives a notice described in Subsection [26-21-305(1)(a)]
71	<u>26-21-305(2)(b)</u> , the ombudsman shall:
72	(a) review the notice; and
73	(b) contact the resident or the resident's responsible person to conduct a voluntary
74	interview.
75	(2) The voluntary interview described in Subsection (1)(b) shall:
76	(a) provide the resident with information about the services available through the
77	ombudsman;
78	(b) confirm the details in the notice described in Subsection $[26-21-305(1)(a)]$
79	<u>26-21-305(2)(b)</u> , including:
80	(i) the name of the resident;
81	(ii) the reason for the transfer or discharge;
82	(iii) the date of the transfer or discharge; and
83	(iv) a description of the resident's next living arrangement; and
84	(c) provide the resident an opportunity to discuss any concerns or complaints the
85	resident may have regarding:
86	(i) the resident's treatment at the assisted living facility; and
87	(ii) whether the assisted living facility treated the resident fairly when the assisted
88	living facility transferred or discharged the resident.
89	(3) On or before November 1 of each year, the ombudsman shall provide a report to the
90	Health and Human Services Interim Committee regarding:
91	(a) the reasons why assisted living facilities are transferring residents;
92	(b) where residents are going upon transfer or discharge; and
93	(c) the type and prevalence of complaints that the ombudsman receives regarding
94	assisted living facilities, including complaints about the process or reasons for a transfer or

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- 95 discharge.
- 96 Section 3. Section **63I-1-262** is amended to read:
- 97 **63I-1-262.** Repeal dates: Title **62A.**
- 98 [(1) Section 62A-3-209 is repealed July 1, 2023.]
- 99 [<del>(2)</del>] <u>(1)</u> Sections 62A-5a-101, 62A-5a-102, 62A-5a-103, and 62A-5a-104, which
- create the Coordinating Council for Persons with Disabilities, are repealed July 1, 2027.
- 101 [(3)] (2) Subsections 62A-15-116(1) and (5), the language that states "In consultation
- with the Behavioral Health Crisis Response Commission, established in Section 63C-18-202,"
- is repealed January 1, 2023.
- 104 [(4)] (3) Section 62A-15-118 is repealed December 31, 2023.
- 105 [(5)] (4) Section 62A-15-124 is repealed December 31, 2024.
- [(6)] (5) Section 62A-15-605, which creates the Forensic Mental Health Coordinating
- 107 Council, is repealed July 1, 2023.
- 108  $\left[\frac{(7)}{6}\right]$  Subsections 62A-15-1100(1) and 62A-15-1101(9), in relation to the Utah
- 109 Substance Use and Mental Health Advisory Council, are repealed January 1, 2033.
- [<del>(8)</del>] (7) In relation to the Behavioral Health Crisis Response Commission, on July 1,
- 111 2023:
- (a) Subsections 62A-15-1301(2) and 62A-15-1401(1) are repealed;
- (b) Subsection 62A-15-1302(1)(b), the language that states "and in consultation with
- the commission" is repealed;
- (c) Subsection 62A-15-1303(1), the language that states "In consultation with the
- 116 commission," is repealed;
- (d) Subsection 62A-15-1402(2)(a), the language that states "With recommendations
- 118 from the commission," is repealed; and
- (e) Subsection 62A-15-1702(6) is repealed.