1	EDUCATOR GROWTH PLAN FRAMEWORK
2	2023 GENERAL SESSION
3	STATE OF UTAH
4	
5	LONG TITLE
6	General Description:
7	This bill amends requirements and processes for the growth review of public educator
8	performance.
9	Highlighted Provisions:
10	This bill:
11	<ul> <li>defines terms;</li> </ul>
12	<ul> <li>modifies the scope of the role of the State Board of Education (state board) and</li> </ul>
13	local education agency (LEA) governing boards in enhancing educator
14	effectiveness;
15	<ul> <li>requires LEA governing boards to:</li> </ul>
16	• annually monitor and review educator growth; and
17	• adopt an educator growth plan framework in consultation with the LEA's joint
18	committee;
19	<ul> <li>requires the state board to:</li> </ul>
20	• make rules regarding the establishment and implementation of local educator
21	growth plan frameworks; and
22	• make rules regarding annual educator growth reviews;
23	<ul> <li>requires the assignment of a mentor for a provisional educator;</li> </ul>
24	<ul> <li>modifies requirements and timelines for the individual responsible for administering</li> </ul>
25	an educator's growth plan and annual growth review;
26	<ul> <li>separates growth performance from improper conduct that could trigger certain</li> </ul>
27	employment actions and repeals certain associated requirements;
28	<ul> <li>repeals an out-of-date exemption for the employee evaluation requirement;</li> </ul>
29	<ul> <li>repeals a restriction on the transfer of an employee based on performance;</li> </ul>
30	<ul> <li>repeals state board rulemaking authority regarding performance compensation; and</li> </ul>
31	<ul> <li>makes technical and conforming changes.</li> </ul>
32	Money Appropriated in this Bill:

33	None
34	Other Special Clauses:
35	This bill provides a special effective date.
36	Utah Code Sections Affected:
37	AMENDS:
38	<b>53E-1-203</b> , as last amended by Laws of Utah 2022, Chapters 36, 218
39	53G-11-501, as last amended by Laws of Utah 2020, Chapter 354
40	53G-11-501.5, as last amended by Laws of Utah 2019, Chapter 293
41	53G-11-503, as last amended by Laws of Utah 2018, Chapter 22 and renumbered and
42	amended by Laws of Utah 2018, Chapter 3
43	53G-11-504, as last amended by Laws of Utah 2020, Chapter 408
44	53G-11-505, as last amended by Laws of Utah 2021, Chapter 251
45	53G-11-506, as last amended by Laws of Utah 2019, Chapter 293
46	53G-11-507, as last amended by Laws of Utah 2019, Chapter 293
47	53G-11-508, as last amended by Laws of Utah 2020, Chapter 408
48	53G-11-509, as last amended by Laws of Utah 2019, Chapter 293
49	53G-11-510, as last amended by Laws of Utah 2020, Chapter 408
50	53G-11-512, as last amended by Laws of Utah 2019, Chapter 293
51	53G-11-513, as renumbered and amended by Laws of Utah 2018, Chapter 3
52	53G-11-515, as last amended by Laws of Utah 2021, Chapter 130
53	53G-11-516, as renumbered and amended by Laws of Utah 2018, Chapter 3
54	REPEALS AND REENACTS:
55	53G-11-511, as last amended by Laws of Utah 2020, Chapter 408
56	RENUMBERS AND AMENDS:
57	53G-11-511.1, (Renumbered from 53G-11-514, as renumbered and amended by Laws
58	of Utah 2018, Chapter 3)
59	REPEALS:
60	53G-11-504.1, as enacted by Laws of Utah 2020, Third Special Session, Chapter 10
61	53G-11-517, as renumbered and amended by Laws of Utah 2018, Chapter 3
62	53G-11-518, as last amended by Laws of Utah 2020, Chapter 408
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64	Be it enacted by the Legislature of the state of Utah:
65	Section 1. Section <b>53E-1-203</b> is amended to read:
66	53E-1-203. State Superintendent's Annual Report.
67	(1) The state board shall prepare and submit to the governor, the Education Interim
68	Committee, and the Public Education Appropriations Subcommittee, by January 15 of each
69	year, an annual written report known as the State Superintendent's Annual Report that includes:
70	(a) the operations, activities, programs, and services of the state board;
71	(b) subject to Subsection (4)(b), all reports listed in Subsection (4)(a); and
72	(c) data on the general condition of the schools with recommendations considered
73	desirable for specific programs, including:
74	(i) a complete statement of fund balances;
75	(ii) a complete statement of revenues by fund and source;
76	(iii) a complete statement of adjusted expenditures by fund, the status of bonded
77	indebtedness, the cost of new school plants, and school levies;
78	(iv) a complete statement of state funds allocated to each school district and charter
79	school by source, including supplemental appropriations, and a complete statement of
80	expenditures by each school district and charter school, including supplemental appropriations,
81	by function and object as outlined in the United States Department of Education publication
82	"Financial Accounting for Local and State School Systems";
83	(v) a statement that includes data on:
84	(A) fall enrollments;
85	(B) average membership;
86	(C) high school graduates;
87	(D) licensed and classified employees[, including data reported by school districts on
88	educator ratings described in Section 53G-11-511];
89	(E) pupil-teacher ratios;
90	(F) average class sizes;
91	(G) average salaries;
92	(H) applicable private school data; and
93	(I) data from statewide assessments described in Section 53E-4-301 for each school
94	and school district;

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95	(vi) statistical information regarding incidents of delinquent activity in the schools or at
96	school-related activities; and
97	(vii) other statistical and financial information about the school system that the state
98	superintendent considers pertinent.
99	(2) (a) For the purposes of Subsection (1)(c)(v):
100	(i) the pupil-teacher ratio for a school shall be calculated by dividing the number of
101	students enrolled in a school by the number of full-time equivalent teachers assigned to the
102	school, including regular classroom teachers, school-based specialists, and special education
103	teachers;
104	(ii) the pupil-teacher ratio for a school district shall be the median pupil-teacher ratio of
105	the schools within a school district;
106	(iii) the pupil-teacher ratio for charter schools aggregated shall be the median
107	pupil-teacher ratio of charter schools in the state; and
108	(iv) the pupil-teacher ratio for the state's public schools aggregated shall be the median
109	pupil-teacher ratio of public schools in the state.
110	(b) The report shall:
111	(i) include the pupil-teacher ratio for:
112	(A) each school district;
113	(B) the charter schools aggregated; and
114	(C) the state's public schools aggregated; and
115	(ii) identify a website where pupil-teacher ratios for each school in the state may be
116	accessed.
117	(3) For each operation, activity, program, or service provided by the state board, the
118	annual report shall include:
119	(a) a description of the operation, activity, program, or service;
120	(b) data and metrics:
121	(i) selected and used by the state board to measure progress, performance,
122	effectiveness, and scope of the operation, activity, program, or service, including summary
123	data; and
124	(ii) that are consistent and comparable for each state operation, activity, program, or
125	service;

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126	(c) budget data, including the amount and source of funding, expenses, and allocation
127	of full-time employees for the operation, activity, program, or service;
128	(d) historical data from previous years for comparison with data reported under
129	Subsections (3)(b) and (c);
130	(e) goals, challenges, and achievements related to the operation, activity, program, or
131	service;
132	(f) relevant federal and state statutory references and requirements;
133	(g) contact information of officials knowledgeable and responsible for each operation,
134	activity, program, or service; and
135	(h) other information determined by the state board that:
136	(i) may be needed, useful, or of historical significance; or
137	(ii) promotes accountability and transparency for each operation, activity, program, or
138	service with the public and elected officials.
139	(4) (a) Except as provided in Subsection (4)(b), the annual report shall also include:
140	(i) the report described in Section 53E-3-507 by the state board on career and technical
141	education needs and program access;
142	(ii) the report described in Section 53E-3-515 by the state board on the Hospitality and
143	Tourism Management Career and Technical Education Pilot Program;
144	(iii) beginning on July 1, 2023, the report described in Section 53E-3-516 by the state
145	board on certain incidents that occur on school grounds;
146	(iv) the report described in Section 53E-4-202 by the state board on the development
147	and implementation of the core standards for Utah public schools;
148	(v) the report described in Section 53E-5-310 by the state board on school turnaround
149	and leadership development;
150	(vi) the report described in Section 53E-10-308 by the state board and Utah Board of
151	Higher Education on student participation in the concurrent enrollment program;
152	(vii) the report described in Section 53F-5-207 by the state board on the
153	Intergenerational Poverty Interventions Grant Program;
154	(viii) the report described in Section 53F-5-506 by the state board on information
155	related to personalized, competency-based learning; and
156	(ix) the report described in Section 53G-9-802 by the state board on dropout prevention

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157	and recovery services.
157	(b) The Education Interim Committee or the Public Education Appropriations
150	Subcommittee may request a report described in Subsection (4)(a) to be reported separately
160	from the State Superintendent's Annual Report.
161	(5) The annual report shall be designed to provide clear, accurate, and accessible
162	information to the public, the governor, and the Legislature.
162	(6) The state board shall:
164	<ul><li>(a) submit the annual report in accordance with Section 68-3-14; and</li></ul>
165	<ul><li>(a) submit the annual report in accordance with Section 06-5-14, and</li><li>(b) make the annual report, and previous annual reports, accessible to the public by</li></ul>
166	placing a link to the reports on the state board's website.
167	(7) (a) Upon request of the Education Interim Committee or Public Education
168	Appropriations Subcommittee, the state board shall present the State Superintendent's Annual
169	Report to either committee.
170	(b) After submitting the State Superintendent's Annual Report in accordance with this
171	section, the state board may supplement the report at a later time with updated data,
171	information, or other materials as necessary or upon request by the governor, the Education
172	Interim Committee, or the Public Education Appropriations Subcommittee.
174	Section 2. Section <b>53G-11-501</b> is amended to read:
175	Part 5. Local Education Agency Employee Requirements
176	53G-11-501. Definitions.
177	As used in this part:
178	(1) "Administrator" means an individual who:
179	(a) supervises educators; and
180	(b) except for charter school administrators, holds an appropriate license [issued by]
181	that the state board issues.
182	(2) "Annual growth review" means a yearly, collaborative exchange between an
183	educator and an evaluator to review and summarize the educator's growth.
184	[ <del>(2)</del> ] (3) "Career educator" means a licensed employee who has a reasonable
185	expectation of continued employment under the policies of [a local school] an LEA governing
186	board.
187	$\left[\frac{(3)}{(4)}\right]$ "Career employee" means an employee of a school district who has obtained a

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188	reasonable expectation of continued employment based upon:
189	(a) the career status requirements in Section 53G-11-503; and [an]
190	(b) a documented agreement with the employee or the employee's association, [district]
191	<u>LEA</u> practice, or policy.
192	[(4)] (5) "Contract term" or "term of employment" means the period of time during
193	which an LEA engages an employee [is engaged by the school district] under a contract of
194	employment, whether oral or written.
195	[(5)] (6) "Dismissal" or "termination" means:
196	(a) termination of the status of employment of an employee;
197	(b) failure to renew or continue the employment contract of a career employee beyond
198	the then-current school year;
199	(c) reduction in salary of an employee not generally applied to all employees of the
200	same category [employed by the school district] that the LEA employs during the employee's
201	contract term; or
202	(d) change of assignment of an employee with an accompanying reduction in pay,
203	unless the assignment change and salary reduction are agreed to in writing.
204	(7) "Educational practice visits" means live or recorded instruction, student and
205	educator interactions, scheduled or unscheduled classroom visits, grade level or content team
206	learning or professional learning communities meetings, student-based discussions, or other
207	similar opportunities.
208	[(6)] (8) "Educator" means an individual [employed by a school district] whom an LEA
209	employs and who is required to hold a professional license [issued by] that the state board
210	issues, except:
211	(a) a superintendent; [ <del>or</del> ]
212	(b) an administrator; or
213	[(b)] (c) an individual who works less than three hours per day or is hired for less than
214	half of a school year.
215	[(7)] (9) (a) "Employee" means a career or provisional employee of [a school district]
216	an LEA, except as provided in Subsection [(7)(b)] (9)(b).
217	(b) [Excluding Section 53G-11-518, for purposes of this part, "employee"] "Employee"
218	does not include:

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219	(i) a district superintendent or <u>administrator and</u> the equivalent at <u>a charter school or</u>
220	the Utah Schools for the Deaf and the Blind;
221	(ii) a district business administrator or the equivalent at <u>a charter school or</u> the Utah
222	Schools for the Deaf and the Blind; or
223	(iii) a temporary employee.
224	(10) "End-of-level assessment scores" means criterion or norm referenced summative
225	assessments for English language arts, mathematics, and science.
226	(11) "Formative assessment" means a planned, ongoing process that:
227	(a) all students and teachers use during learning and teaching within classrooms and
228	schools; and
229	(b) elicits and uses evidence of student learning to improve student understanding of
230	intended learning outcomes.
231	(12) "Improper conduct" means:
232	(a) an action that Section 53G-11-512 designates as a cause for termination;
233	(b) a basis for license discipline by the state board or Utah Professional Practices
234	Advisory Commission;
235	(c) a violation of work policies;
236	(d) a violation of school board policies, state board rules, or law;
237	(e) a violation of standards of ethical, moral or professional conduct;
238	(f) insubordination; or
239	(g) a pattern of consistently not performing job duties.
240	(13) "Lack of growth" means a deficiency in achieving the educator's goals described
241	in the educator's growth plan that may be due to insufficient or undeveloped skills or a lack of
242	knowledge or aptitude.
243	[(8)] (14) "Last-hired, first-fired layoff policy" means a staff reduction policy that
244	mandates the termination of an employee who started to work for [a district] an LEA most
245	recently before terminating a more senior employee.
246	[(9)] (15) "Provisional educator" means an educator [employed by] whom a school
247	district employs and who has not achieved status as a career educator within the school district.
248	[(10)] (16) "Provisional employee" means an individual, other than a career employee
249	or a temporary employee, [who is employed by] whom a school district employs.

250	(17) "Reciprocal feedback" means a collaborative exchange between the educator and
251	the administrator about the successes and opportunities for the educator's growth based on
252	observation of the educator.
253	(18) "Reflection" or "reflective" means a process of:
254	(a) following a reflective framework to examine one's own practice using evidence to
255	produce actionable improvement in instruction; and
256	(b) implementing changes that increase the quality of teaching and learning.
257	(19) "Reliable and valid" means that a given measure produces a growth designation
258	that consistently and accurately reflects:
259	(a) the educator's growth in the standard-based goal chosen; and
260	(b) the degree to which the growth results can authentically inform feedback, coaching,
261	and pre-service and in-service professional learning.
262	[(11) "School board" means a local school board or, for the Utah Schools for the Deaf
263	and the Blind, the state board.]
264	[(12) "School district" or "district" means:]
265	[(a) a public school district; or]
266	[(b) the Utah Schools for the Deaf and the Blind.]
267	[(13) "Summative evaluation" means the annual evaluation that summarizes an
268	educator's performance during a school year and that is used to make decisions related to the
269	educator's employment.]
270	[(14)] (20) "Temporary employee" means an individual who:
271	(a) is employed on a temporary basis as defined by policies [adopted by the school]
272	that the LEA governing board[. If] adopts, which the LEA governing board shall adopt based
273	upon an agreement with an employee organization that the governing board recognizes if the
274	class of employees in question is represented by [an] that employee organization [recognized
275	by the school board, the school board shall adopt the school board's policies based upon an
276	agreement with that organization.]:
277	(b) [Temporary employees serve] serves at will; and [have]
278	(c) has no expectation of continued employment.
279	[(15) (a) "Unsatisfactory performance" means a deficiency in performing work tasks
280	that may be:]

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281	[(i) due to insufficient or undeveloped skills or a lack of knowledge or aptitude; and]
282	[(ii) remediated through training, study, mentoring, or practice.]
283	[(b) "Unsatisfactory performance" does not include the following conduct that is
284	designated as a cause for termination under Section 53G-11-512 or a reason for license
285	discipline by the state board or Utah Professional Practices Advisory Commission:]
286	[(i) a violation of work policies;]
287	[(ii) a violation of school board policies, state board rules, or law;]
288	[(iii) a violation of standards of ethical, moral, or professional conduct; or]
289	[ <del>(iv) insubordination.</del> ]
290	Section 3. Section <b>53G-11-501.5</b> is amended to read:
291	53G-11-501.5. Public education system to enhance educator performance.
292	(1) The Legislature finds that the state board and each LEA governing board can
293	improve and enhance the effectiveness of public educators [can be improved and enhanced] by
294	providing [specific] ongoing feedback and support for improvement through a systematic, fair,
295	and competent [annual evaluation and remediation of public educators whose performance is
296	inadequate] growth plan framework to build reflective practitioners who yield increases in
297	student learning through personalized, professional growth plans.
298	(2) The state board and each [local school] LEA governing board shall implement
299	[Sections 53G-11-501, 53G-11-506, 53G-11-507, 53G-11-508, 53G-11-509, 53G-11-510, and
300	53G-11-511] this part in accordance with Subsections 53E-2-302(7), including equivalent
301	concepts for a charter school, and 53E-6-103(2)(a) and (b), to:
302	(a) allow the educator and the [school district] <u>LEA</u> to promote the professional growth
303	of the educator; and
304	(b) identify and encourage quality instruction in order to improve student academic
305	growth.
306	Section 4. Section 53G-11-503 is amended to read:
307	53G-11-503. Career employee status for provisional employees Career status in
308	the event of change of position Continuation of probationary status when position
309	changes Temporary status for extra duty assignments.
310	(1) (a) A provisional employee must work for $[a \text{ school district}] an LEA$ on at least a
311	half-time basis for three consecutive years to obtain career employee status.

312	(b) [A school district] An LEA may extend the provisional status of an employee up to
313	an additional two consecutive years in accordance with a written policy adopted by the
314	[district's school] LEA governing board that specifies the circumstances under which an
315	employee's provisional status may be extended.
316	(2) Policies of an employing [school district] LEA shall determine the status of a career
317	employee in the event of the following:
318	(a) the employee accepts a position which is substantially different from the position in
319	which career status was achieved; or
320	(b) the employee accepts employment in another [school district] $\underline{LEA}$ .
321	(3) If an employee who is under an order of probation or remediation in one
322	assignment in [a school district] an LEA is transferred or given a new assignment in the
323	[district] LEA, the order shall stand until its provisions are satisfied.
324	(4) An employee who is given extra duty assignments in addition to a primary
325	assignment, such as a teacher who also serves as a coach or activity advisor, is a temporary
326	employee in those extra duty assignments and may not acquire career status beyond the primary
327	assignment.
328	Section 5. Section 53G-11-504 is amended to read:
329	53G-11-504. Progress review of educator growth.
330	[ <del>(1)</del> ] Except as provided in Subsection [ <del>(2)</del> ] <u>53G-11-505(2)</u> , [ <del>a local school</del> ] <u>an LEA</u>
331	governing board shall require [that the performance of each school district employee be
332	evaluated annually] the annual monitoring and review of the growth plan of each educator
333	whom the LEA employs in accordance with [rules of] the state board rules described in Section
334	53G-11-505.[adopted in accordance with this part and Title 63G, Chapter 3, Utah
335	Administrative Rulemaking Act.]
336	[(2) Rules adopted by the state board under Subsection (1) may include an exemption
337	from annual performance evaluations for a temporary employee or a part-time employee.]
338	Section 6. Section <b>53G-11-505</b> is amended to read:
339	53G-11-505. State board rules.
340	(1) Subject to [Sections 53G-11-506, 53G-11-507, 53G-11-508, 53G-11-509,
341	53G-11-510, and 53G-11-511] this part, [rules adopted by the state board under Section
342	<del>53G-11-504 shall</del> ] the state board shall make rules, in accordance with Title 63G, Chapter 3,

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344[{+] [a) provide general guidelines, requirements, and procedures for the development345and implementation of [employee evaluations] an educator growth plan framework;346[{?}] [b] establish required components and allow for optional components of347[employee evaluations] an educator growth plan framework;348[{}] [c] require [school districts] LEAs to choose valid and reliable methods and tools349to [implement the evaluations] produce evidence of educator growth; [and]350[{}] [{}] (d] establish a timeline for [school districts] LEAs to implement [employee351evaluations] an educator growth plan framework; and352(c) monitor LEAs' compliance with requirements established in this part to implement353an educator growth plan framework.354(2) The state board may include in the rules described in Subsection (1) an exemption355from an annual growth review for a temporary employee or a part-time employee.356Scettion 7. Section 53G-11-506 is amended to read:35753G-11-506. Establishment of educator growth plan framework Joint358(1) [A local school] An LEA governing board shall [develop] adopt an educator359(1) [A local school] An LEA governing board shall [develop] adopt an equal number350(b) parents or guardians of students enrolled in the LEA[;]; and351(b) parents or guardians of students enrolled in the LEA governing board357(b) parents or guardians of students enrolled in the LEA governing board358(3) [A local school] An LEA governing board may appoint members of the joint	343	Utah Administrative Rulemaking Act, to:
346 $(+2)$ (b) establish required components and allow for optional components of347[employee evaluations] an educator growth plan framework;348 $(+3)$ (c) require [school districts] LEAs to choose valid and reliable methods and tools349to [implement the evaluations] produce evidence of educator growth; [and]350 $(+3)$ (d) establish a timeline for [school districts] LEAs to implement [employee351evaluations] an educator growth plan framework; and352(e) monitor LEAs' compliance with requirements established in this part to implement353an educator growth plan framework.354(2) The state board may include in the rules described in Subsection (1) an exemption355from an annual growth review for a temporary employee or a part-time employee.356Section 7. Section 53G-11-506 is amended to read:35753G-11-506. Establishment of educator growth plan framework Joint369(1) [A local school] An LEA governing board shall [develop] adopt an educator361[evaluation program] growth plan framework in consultation with [its] the LEA's joint362(2) The joint committee described in Subsection (1) shall consist of an equal number363of;364(a) classroom teachers[:];365(b) parents or guardians of students enrolled in the LEA[:]; and366(c) administrators [appointed by the local school] that the LEA governing board367appoints.368(3) [A local school] An LEA governing board may appoint members of the joint369(a) local school] An LEA governing board may appoint memb	344	[(1)] (a) provide general guidelines, requirements, and procedures for the development
347       [employee evaluations] an educator growth plan framework;         348       [(3)] (c) require [school districts] LEAs to choose valid and reliable methods and tools         349       to [implement the evaluations] produce evidence of educator growth; [and]         350       [(4)] (d) establish a timeline for [school districts] LEAs to implement [employee         351       evaluations] an educator growth plan framework; and         352       (c) monitor LEAs' compliance with requirements established in this part to implement         353       an educator growth plan framework.         354       (2) The state board may include in the rules described in Subsection (1) an exemption         355       from an annual growth review for a temporary employee or a part-time employee.         356       Section 7. Section 53G-11-506 is amended to read:         357       53G-11-506. Establishment of educator growth plan framework Joint         358       committee.         359       (1) [A-local school] An LEA governing board shall [develop] adopt an educator         364       (a) classroom teachers[;];         365       (b) parents or guardians of students enrolled in the LEA[;]; and         366       (c) administrators [appointed by the local school] that the LEA governing board         367       adcord school] An LEA governing board may appoint members of the joint         368       (a)	345	and implementation of [employee evaluations] an educator growth plan framework;
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349       to [implement the evaluations] produce evidence of educator growth; [and]         350       [(4)] (d) establish a timeline for [school districts] LEAs to implement [employee         351       evaluations] an educator growth plan framework; and         352       (e) monitor LEAs' compliance with requirements established in this part to implement         353       an educator growth plan framework.         354       (2) The state board may include in the rules described in Subsection (1) an exemption         355       from an annual growth review for a temporary employee or a part-time employee.         356       Section 7. Section 53G-11-506 is amended to read:         357       53G-11-506. Establishment of educator growth plan framework Joint         358       committee.         359       (1) [A-local school] An LEA governing board shall [develop] adopt an educator         364       (a) classroom teachers[z];         365       (2) The joint committee described in Subsection (1) shall consist of an equal number         366       (c) administrators [appointed by the local school] that the LEA governing board         367       againts.         368       (a) [A-local school] An LEA governing board may appoint members of the joint         369       (a) [A-local school] An LEA governing board may appoint members of the joint         360       (c) administrators [appointed by the lo	347	[employee evaluations] an educator growth plan framework;
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	372	teachers in a nomination election;
373 (b) [voted on by] for the nominees who are administrators, a vote of the administrators	373	(b) [voted on by] for the nominees who are administrators, a vote of the administrators

374	in a nomination election; and
375	(c) [of] for the nominees who are parents [submitted by] or guardians, submissions
376	from school community councils within the [district] LEA with proportional representation of
377	the LEA's student population.
378	(4) Subject to Subsection (5), the [joint committee] LEA governing board may[:]
379	[ <del>(a)</del> ] adopt or [ <del>adapt an evaluation program</del> ] or enhance an educator growth plan for
380	educators based on [a model developed by the state board] the required components described
381	<u>in Section 53G-11-507.[; or</u> ]
382	[(b) create the local school board's own evaluation program for educators.]
383	(5) The [evaluation program developed by the] joint committee shall [comply] ensure
384	that the educator growth plan framework that the committee recommends complies with the
385	requirements of [Sections 53G-11-507 through 53G-11-511] this part and rules [adopted by]
386	that the state board makes under Section 53G-11-510.
387	Section 8. Section <b>53G-11-507</b> is amended to read:
388	53G-11-507. Components of educator growth plan.
389	(1) $[A \text{ local school}] An LEA governing board, in consultation with [a] the LEA's joint$
390	committee established in Section 53G-11-506, shall [adopt a] ensure that the educator growth
391	plan framework that the LEA governing board adopts under Section 53G-11-506:
392	(a) is a reliable and valid [educator evaluation program that evaluates educators]
393	evidence-based framework that is based on educator professional standards [established by]
394	and rules that the state board establishes;
395	(b) provides for educator-directed goals and ongoing feedback;
396	(c) builds reflective practitioners; and
397	(d) increases student learning[and].
398	(2) An LEA governing board shall ensure that the educator growth plan framework
399	described in Subsection (1) includes the following components:
400	(a) a systematic annual [evaluation of all provisional, probationary, and career] growth
401	review of educators who work regularly with students;
402	(b) use of multiple lines of evidence, including:
403	(i) self-[evaluation] assessment aligned to the educator professional standards;
404	(ii) no more than three goals that are connected to impacting student learning and

405	aligned to the self-assessment results;
406	(iii) at least two educational practice visits at intervals and lengths that the state board
407	deems necessary to provide reciprocal feedback;
408	(iv) reciprocal feedback following education practice visits that is timely, face-to-face,
409	and includes reflection and plans for adjustments to practice; and
410	(v) reflection that leads to professional and student learning growth that are
411	demonstrated by the use of formative assessment evidence which may include:
412	(A) student input;
413	(B) parent or guardian input;
414	(C) video observation and reflection;
415	(D) student work samples;
416	(E) peer or coach feedback; and
417	(F) other lines of evidence that relate to the educator's goals; and
418	(c) an annual growth review and summary of evidence of goal progress that
419	differentiates among three designations of growth for each goal.
420	[(ii) student and parent input;]
421	[(iii) for an administrator, employee input;]
422	[(iv) a reasonable number of supervisor observations to ensure adequate reliability;]
423	[(v) evidence of professional growth and other indicators of instructional improvement
424	based on educator professional standards established by the state board; and]
425	[(vi) student academic growth data;]
426	[(c) a summative evaluation that differentiates among four levels of performance; and]
427	[(d) for an administrator, the effectiveness of evaluating employee performance in a
428	school or school district for which the administrator has responsibility. (2) (a) An educator
429	evaluation program described in Subsection (1) may include a reasonable number of peer
430	observations.]
431	[(b)] (3) [An] The educator [evaluation program] growth plan framework described in
432	Subsection (1) may not use end-of-level assessment scores [in educator evaluation].
433	Section 9. Section <b>53G-11-508</b> is amended to read:
434	53G-11-508. Growth setting and review process establishing timelines.
435	(1) The [person] administrator responsible for administering an educator's [summative

436	evaluation] annual growth plan, review, and summary shall:
437	(a) [at least 15 days before an educator's first evaluation] at the beginning of the school
438	year or, for employees who are hired after the beginning of the school year, within 14 calendar
439	days of the employee's hiring date:
440	(i) notify the educator of the [evaluation process] growth plan framework; and
441	(ii) give the educator a copy of the [evaluation instrument, if an instrument is used]
442	growth plan framework;
443	(b) no later than 14 calendar days after the day on which the first grading period ends,
444	collaborate with the educator on initial growth plans, including identifying lines of evidence;
445	(c) collaboratively discuss the annual growth review and evidence of reflection for the
446	educator's growth plan on or before the last day of the school year;
447	[(b) allow the educator to respond to any part of the evaluation;]
448	[(c)] (d) attach the educator's response to the [evaluation] annual growth review if the
449	educator's response is provided in writing;
450	[(d)] (e) within 15 calendar days after the [evaluation process] day on which the annual
451	growth review is completed, discuss the written [evaluation] annual growth review with the
452	educator; [and]
453	[(e)] (f) based upon the educator's performance, assign to the educator one of the [four
454	levels of performance] three designations of growth described in Section 53G-11-507[-]; and
455	(g) attach the educator's response to the educator's growth designation if the educator
456	responds to the growth designation in writing.
457	(2) An educator who is not satisfied with [a summative evaluation] an annual growth
458	review may request [a] an independent review of the [evaluation] annual growth review within
459	15 days after [receiving the written evaluation] the day on which the discussion described in
460	Subsection (1)(f) takes place.
461	(3) (a) If $[a]$ an independent review is requested in accordance with Subsection (2), the
462	[school district] LEA superintendent or the superintendent's designee shall appoint a person
463	[not employed by the school district] whom the LEA does not employ who has expertise [in
464	teacher or personnel evaluation] to review the [evaluation procedures] growth plan framework
465	and the educator's annual growth review and make recommendations to the superintendent
466	regarding the educator's [summative evaluation] annual growth review.

467	(b) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
468	state board shall make rules prescribing standards for an independent review of an educator's
469	[summative evaluation] annual growth review.
470	(c) [A] The LEA and the individual conducting the independent review of an educator's
471	[summative evaluation] annual growth review under Subsection (3)(a) shall [be conducted]
472	conduct the independent review in accordance with the state board rules [made under]
473	described in Subsection (3)(b).
474	Section 10. Section 53G-11-509 is amended to read:
475	53G-11-509. Mentor for provisional educator.
476	(1) In accordance with Subsections 53E-2-302(7) and 53E-6-103(2)(a) and (b), the
477	principal or immediate supervisor of a provisional educator shall assign [a person who] an
478	individual as a mentor to the provisional educator and ensure that the assigned individual:
479	(a) has received training or will receive training in mentoring educators [as a mentor to
480	the provisional educator.];
481	[(2)] (b) [Where] where possible, [the mentor shall be] is a career educator who
482	performs substantially the same duties as the provisional educator; and
483	(c) has at least three years of educational experience.
484	[(3)] (2) The mentor described in Subsection (1):
485	(a) shall assist the provisional educator to become effective and competent in the
486	teaching profession and school system[, but]; and
487	(b) may not serve as [an evaluator of] the administrator responsible for administering
488	the annual growth plan, review, and summary of the provisional educator as described in
489	<u>Subsection 53G-11-508(1)</u> .
490	[(4)] (3) An educator who is assigned as a mentor may receive compensation for
491	[those] mentoring services in addition to the educator's regular salary.
492	Section 11. Section 53G-11-510 is amended to read:
493	53G-11-510. State board rules regarding annual growth reviews.
494	(1) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
495	state board shall make rules <u>that</u> :
496	(a) [describing] describe a framework for the [evaluation] annual growth plan, review,
497	and summary of educators that is consistent with the requirements [of Part 3, Licensed

498	Employee Requirements, and Sections 53G-11-506, 53G-11-507, 53G-11-508, 53G-11-509,
499	<del>53G-11-510, and 53G-11-511</del> ] of this part; and
500	(b) [requiring] require an educator's [summative evaluation] annual growth plan,
501	review, and summary to be based on:
502	(i) educator professional standards [established by] that the state board establishes; and
503	(ii) the requirements described in [Subsection 53G-11-507(1)] Section 53G-11-507.
504	(2) The state board shall ensure that the rules described in Subsection (1) [shall]
505	prohibit the use of end-of-level assessment scores [in educator evaluation].
506	Section 12. Section 53G-11-511 is repealed and reenacted to read:
507	53G-11-511. Annual growth review reporting.
508	The state board shall make rules, in accordance with Title 63G, Chapter 3, Utah
509	Administrative Rulemaking Act, to determine monitoring processes to ensure compliance,
510	accountability, and implementation of this part.
511	Section 13. Section 53G-11-511.1, which is renumbered from Section 53G-11-514 is
512	renumbered and amended to read:
513	[ <del>53G-11-514</del> ] <u>53G-11-511.1</u> . Support plan for growth.
514	(1) If [a district intends to not renew a career employee's contract for unsatisfactory
515	performance or terminate a career employee's contract during the contract term for
516	unsatisfactory performance, the district shall] a provisional or career employee demonstrates a
517	lack of growth on any of the employee's goals in the employee's growth plan, the LEA may:
518	(a) provide and discuss with the [career] employee written documentation clearly
519	identifying the [deficiencies in performance] lack of growth; and
520	[(b) provide written notice that the career employee's contract is subject to nonrenewal
521	or termination if, upon a reevaluation of the career employee's performance, the career
522	employee's performance is determined to be unsatisfactory;]
523	[(c)] (b) develop and implement a support plan [of assistance], in accordance with
524	procedures and standards [established by the local school board under Section 53G-11-512,]
525	that the LEA governing board establishes to allow the [career] employee an opportunity to
526	improve [performance] growth[;].
527	[(d) reevaluate the career employee's performance; and]
528	[(e) if the career employee's performance remains unsatisfactory, give notice of intent

529	to not renew or terminate the career employee's contract in accordance with Subsection
530	<del>53G-11-513(5).</del> ]
531	(2) (a) The period of time for implementing a <u>support plan [of assistance</u> ]:
532	(i) may not exceed 120 school days, except as provided under Subsection (2)(b);
533	(ii) may continue into the next school year;
534	(iii) should be sufficient to successfully complete the support plan [of assistance]; and
535	(iv) (A) [shall begin] begins when the [career] employee receives the written notice
536	[provided under] described in Subsection [(1)(b)] (1)(a); and [end]
537	(B) ends when the LEA makes the determination [is made] that the [eareer] employee
538	has successfully [remediated the deficiency or notice of intent to not renew or terminate the
539	career employee's contract is given in accordance with Subsection 53G-11-513(5).] shown
540	expected growth.
541	(b) In accordance with [local school] LEA governing board policy, the period of time
542	for implementing a support plan [of assistance] may extend beyond 120 school days if:
543	(i) [a career] an employee is on leave from work during the time period the support
544	plan [of assistance] is scheduled to be implemented; and
545	(ii) (A) the leave was approved and scheduled before the LEA provided written
546	[notice] documentation [was provided] under Subsection [(1)(b)] (1)(a); or
547	(B) the leave is specifically approved by the [local school] <u>LEA governing</u> board. [ $(3)$
548	(a) If upon a reevaluation of the career employee's performance, the district determines the
549	career employee's performance is satisfactory, and within a three-year period after the initial
550	documentation of unsatisfactory performance for the same deficiency pursuant to Subsection
551	(1)(a), the career employee's performance is determined to be unsatisfactory, the district may
552	elect to not renew or terminate the career employee's contract.]
553	[(b) If a district intends to not renew or terminate a career employee's contract as
554	provided in Subsection (3)(a), the district shall:]
555	[(i) provide written documentation of the career employee's deficiencies in
556	performance; and]
557	[(ii) give notice of intent to not renew or terminate the career employee's contract in
558	accordance with Subsection 53G-11-513(5).]
559	Section 14. Section <b>53G-11-512</b> is amended to read:

560	53G-11-512. LEA governing board to establish dismissal procedures.
561	(1) [A local school] An LEA governing board shall[;]:
562	(a) by contract with [its] the LEA's employees or [their] the employees' associations[;]
563	or by resolution of the [local school] LEA governing board, establish procedures for dismissal
564	of employees in an orderly manner without discrimination[-]:
565	[(2)] (b) [The] ensure that the procedures [shall] described in Subsection (1)(a) include:
566	$\left[\frac{(a)}{(a)}\right]$ standards of due process;
567	[(b)] (ii) causes for dismissal; and
568	[(c)] (iii) procedures [and standards related to developing and implementing a plan of
569	assistance for a career employee whose performance is unsatisfactory] addressing conduct
570	issues related to a pattern of consistently failing to perform job duties in connection to the
571	educator professional standards, which may lead to dismissal[-]; and
572	[(3)] (c) [Procedures and standards for a plan of assistance adopted under Subsection
573	(2)(c) shall require a plan of assistance to identify] ensure that the procedures described in
574	Subsection (1)(b)(iii) provide reliable and valid evidence to demonstrate:
575	[(a)] (i) specific, measurable, and actionable deficiencies;
576	[(b)] (ii) the available resources provided for improvement; and
577	[(c)] (iii) $[a]$ the course of action to improve employee [performance] conduct with
578	respect to the pattern of consistently failing to perform job duties described in Subsection
579	<u>(1)(b)(iii)</u> .
580	[(4)] (2) If a career employee exhibits [both unsatisfactory performance as described in
581	Subsection 53G-11-501(15)(a) and conduct described in Subsection 53G-11-501(15)(b)]
582	improper conduct, an employer[:]
583	[ <del>(a)</del> ] may:
584	[(i)] (a) attempt to remediate the conduct of the career employee; or
585	[(ii)] (b) terminate the career employee for cause if the conduct merits dismissal
586	consistent with procedures [established by the local school] that the LEA governing board[;
587	and] establishes.
588	[(b) is not required to develop and implement a plan of assistance for the career
589	employee, as provided in Section 53G-11-514.]
590	[(5) If the conduct of a career employee described in Subsection (4) is satisfactorily

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591	remediated, and unsatisfactory performance issues remain, an employer shall develop and
592	implement a plan of assistance for the career employee, as provided in Section 53G-11-514. (6)-
593	If the conduct of a career employee described in Subsection (4) is not satisfactorily remediated,
594	an employer:]
595	[(a) may dismiss the career employee for cause in accordance with procedures
596	established by the local school board that include standards of due process and causes for
597	dismissal; and]
598	[(b) is not required to develop and implement a plan of assistance for the career
599	employee, as provided in Section 53G-11-514.]
600	Section 15. Section <b>53G-11-513</b> is amended to read:
601	53G-11-513. Dismissal procedures.
602	[(1) A district shall provide employees with a written statement specifying:]
603	[(a) the causes under which a career employee's contract may not be renewed or
604	continued beyond the current school year;]
605	[(b) the causes under which a career or provisional employee's contract may be
606	terminated during the contract term; and]
607	[(c) the orderly dismissal procedures that are used by the district in cases of contract
608	termination, discontinuance, or nonrenewal.]
609	[(2) A career employee's contract may be terminated during its term for reasons of
610	unsatisfactory performance or discontinued beyond the current school year for reasons of
611	unsatisfactory performance as provided in Section 53G-11-514.]
612	[(3)] (1) (a) [A district] An LEA is not required to provide a cause for not offering a
613	contract to a provisional employee.
614	(b) If [a district] an LEA intends to not offer a contract for a subsequent term of
615	employment to a provisional employee, the [district] LEA shall give notice of [that] the
616	intention to not offer the contract to the employee at least 60 days before the end of the
617	[provisional] employee's contract term.
618	[(4)] (2) In the absence of a notice, an employee is considered employed for the next
619	contract term with a salary based upon the salary schedule applicable to the class of employee
620	into which the individual falls.
621	[(5)] (3) If $[a  district]$ an LEA intends to not renew or discontinue the contract of a

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622	career employee or to terminate a career or provisional employee's contract during the contract
623	term, the LEA shall:
624	(a) [the district shall] give written notice of the intent to the employee[;]:
625	[(b)] (i) [the notice shall be] served by personal delivery or by certified mail addressed
626	to the employee's last-known address as shown on the records of the [district] LEA; and
627	(ii) [(c) the district shall give notice] at least 30 [days prior to] before the proposed date
628	of termination; and
629	[(d)] (b) ensure that the notice [shall state]:
630	(i) states the date of termination and the detailed reasons for termination;
631	[(e)] (ii) [the notice shall advise] advises the employee that:
632	$(\underline{A})$ the employee has a right to a fair hearing; and [that]
633	(B) the right to a hearing is waived if [it is not requested] the employee does not
634	request a hearing within 15 days after the day on which the notice of termination was [either]
635	personally delivered or mailed [to the employee's most recent address shown on the district's
636	personnel records] in accordance with Subsection (3)(a); and
637	[(f)] (iii) [the notice shall state] states that:
638	$(\underline{A})$ failure of the employee to request a hearing in accordance with procedures set forth
639	in the notice constitutes a waiver of [that] the right to a hearing; and [that]
640	(B) if the employee waives the right to a hearing as described in this Subsection (3)(b),
641	the [district] LEA may [then] proceed with termination without further notice.
642	[(6)] (4) (a) [The] An LEA may include in the LEA's procedure under which [a] the
643	LEA terminates an employee's contract [is terminated during its] during the contract term [may
644	include] a provision under which the LEA suspends the active service of the employee [is
645	suspended] pending a hearing if [it appears] an authorized representative of the LEA
646	determines that the continued employment of the individual may be harmful to students or to
647	the [district] LEA.
648	(b) (i) [Suspension] An LEA may suspend an employee pending a hearing [may be]
649	without pay if an authorized representative of the [district] LEA determines, after providing the
650	employee with an opportunity for an informal conference to discuss the allegations, that it is
651	more likely than not that the allegations against the employee are true.
652	[(c)] (ii) If [termination is not subsequently ordered] an LEA does not terminate an

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- 653 employee after suspending the employee without pay in accordance with Subsection (4)(b)(i), 654 the LEA shall pay the employee [shall receive] back pay for the period of the suspension 655 without pay. 656 [<del>(7)</del>] (5) [The] An LEA shall ensure that the LEA's procedure under which an LEA 657 terminates an employee's contract [is terminated during its] during the contract term [shall 658 provide] provides for a written notice of suspension or final termination, including findings of 659 fact upon which the LEA based the action [is based]. 660 Section 16. Section 53G-11-515 is amended to read: 661 53G-11-515. Hearings before LEA governing board or hearing officers -- Rights 662 of the board and the employee -- Subpoenas -- Appeals. 663 (1) (a) [Hearings are held under this part before the school] An LEA governing board 664 or [before] hearing officers [selected by the school] whom the LEA governing board [to 665 conduct the hearings and make recommendations concerning findings] appoints shall hold 666 hearings under this part. 667 (b) The [school] LEA governing board shall establish procedures to appoint hearing 668 officers to conduct hearings and make recommendations concerning findings. 669 (c) The [school] LEA governing board may delegate the [school] LEA governing board's authority to a hearing officer to make decisions relating to the employment of an 670 671 employee that are binding upon both the employee and the [school] LEA governing board. 672 (2) At [the hearings] a hearing described in Subsection (1), an employee has the right: 673 (a) to counsel[;]; 674 (b) to produce witnesses[<del>,</del>]; 675 (c) to hear testimony against the employee[,]; 676 (d) to cross-examine witnesses[,]; and 677 (e) to examine documentary evidence. 678 (3) [Subpoenas may be issued and oaths administered as provided under] An 679 authorized person may issue subpoenas and administer an oath in accordance with Section 680 53E-6-606. (4) [All] The LEA governing board shall ensure that all hearings [shall be] are recorded 681 at the [school] LEA governing board's expense. 682
- 683 (5) (a) Any <u>interested party:</u>

684	(i) may appeal any final action or order of the [school] LEA governing board [may be
685	appealed] to the Court of Appeals for review[-]; and
686	[(b)] (ii) [A] shall file a notice of appeal [shall be filed] in accordance with the Utah
687	Rules of Appellate Procedure, Rule 4.
688	[ <del>(c)</del> ] (b) A review by the Court of Appeals:
689	(i) is limited to the record of the [school] LEA governing board; and
690	(ii) [shall be] is for the purpose of determining whether the [school] LEA governing
691	board exceeded:
692	(A) the [school] board's discretion[;]; or
693	(B) the [school board exceeded the school] board's authority.
694	Section 17. Section 53G-11-516 is amended to read:
695	53G-11-516. Necessary staff reduction not precluded Last-hired, first-fired
696	layoffs prohibited.
697	(1) Nothing in this part prevents staff reduction if necessary to reduce the number of
698	employees because of [the following]:
699	(a) declining student enrollments in the [district] LEA;
700	(b) the discontinuance or substantial reduction of a particular service or program;
701	(c) the shortage of anticipated revenue after the budget has been adopted; or
702	(d) school consolidation.
703	(2) [A school district] An LEA may not [utilize] use a last-hired, first-fired layoff
704	policy when terminating [school district] LEA employees.
705	(3) [A school district] An LEA may consider the following factors when terminating [ $a$
706	school district] an LEA employee:
707	(a) [the results of] an employee's [performance evaluation] conduct; and
708	(b) a school's personnel needs.
709	Section 18. Repealer.
710	This bill repeals:
711	Section 53G-11-504.1, Waiver of employee evaluation requirement.
712	Section 53G-11-517, Restriction on transfer of employee with unsatisfactory
713	performance.
714	Section 53G-11-518, State board to make rules on performance compensation.

- 715 Section 19. Effective date.
- 716 <u>This bill takes effect on July 1, 2023.</u>