

| Agency | Appropriation Unit | Type | Recommended Action | Agency Position (Supports, Opposes, or Neutral) |
|---------|--|-------------------------|---|---|
| Go Utah | CLB - Office of Tourism Operations and Fulfillment | Reduction | Reduce Transportation Fund Appropriation by \$33,000 ongoing from \$118,000 to \$85,000 to reflect current obligations at welcome centers | Opposes, they would like to see a change to statute to allow the money to be used for Welcome center-related activities |
| Go Utah | COM - Pass Through | Reporting | Report during 2022 General Session on costs associated with contracts and compliance (including methodology for determining said costs) for past five years of line item | Supports, they would like to have a bill on this subject |
| Go Utah | COM - Pass Through | Reduction | Reduce \$10,700 ongoing related to funding item that no longer exists for MEP program and which wasn't fully drawn down. | Supports |
| Go Utah | COM - Pass Through | Reporting/Budget Action | Withhold ongoing pass through funding to the base budget until each receiving entity has sent a report to the subcommittee with the following information (template prepared by LFA): 1. 990 Tax Form, 2. Planned Annual budget that includes information on whether money is tracked separately from multiple sources or are comingled; 2. Statewide Purpose; 3. Performance measures as reported to Go Utah; 4. Other State Sources of Funding; and 6. Percentage of Total Funding received from State Sources. | Supports |
| Go Utah | CON - Utah Inland Port Authority (UIPA), COP - Point of the Mountain State Land Authority (POMSLA), Military Installation Development Authority (MIDA) | Reporting/Procedures | Make all Economic Development Authorities in the state (Inland Port Authority, Point of the Mountain Authority, and Military Installation Development Authority) subject to the Budgetary Procedures Act. To implement this recommendation, the Legislature would need to pass a policy bill (as opposed to a vote by the BEDL subcommittee) | UIPA, POMSLA - Supports, MIDA - Opposes |
| Go Utah | CMF - Corporate Recruitment and Business Services | Reporting | Prepare a report for General Session on the results of the Economic Development Grants (\$20,000,000 divided between two programs) | Support |
| Go Utah | Entire Agency | Reporting | Prepare a report for General Session showing legislative history of contracts for outsourced work (EDCUtah, WTCUtah, LSI). Also include total contracted FTEs | Supports |

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|--------|----------|-----------|--|--|---|
| 1 | Commerce | Reduction | Reduce Office of Consumer Services Professional and Technical Services Nonlapsing Balance by \$4,210,500 | Neutral - Commerce has worked in conjunction with the LFA to affirm that the agency does not need to retain funding exceeding these amounts but asserts the agency's desire and suggestion that lapsing funds be re-appropriated to support utility related projects or relief. The agency intends to make additional recommendations in consultation with the Governor's Office of Planning and Budget. | Under Section 63J-1-603 of the Utah Code, the Legislature intends that \$1,000,000 of the appropriations provided for the Office of Consumer Services Professional and Technical Services shall not lapse at the close of Fiscal Year 2023. |
| 2 | Commerce | Reduction | Reduce Public Utilities Professional and Technical Services Nonlapsing Balance by \$2,390,500 | Neutral - Commerce has worked in conjunction with the LFA to affirm that the agency does not need to retain funding exceeding these amounts but asserts the agency's desire and suggestion that lapsing funds be re-appropriated to support utility related projects or relief. The agency intends to make additional recommendations in consultation with the Governor's Office of Planning and Budget. | Under Section 63J-1-603 of the Utah Code, the Legislature intends that \$1,000,000 of the appropriations provided for the Public Utilities Professional and Technical Services shall not lapse at the close of Fiscal Year 2023. |
| 3 | Commerce | Reduction | Reduce Office of Consumer Services Nonlapsing Balance by \$2,439,900 | Neutral - Commerce has worked in conjunction with the LFA to affirm that the agency does not need to retain funding exceeding these amounts but asserts the agency's desire and suggestion that lapsing funds be re-appropriated to support utility related projects or relief. The agency intends to make additional recommendations in consultation with the Governor's Office of Planning and Budget. | Under Section 63J-1-603 of the Utah Code, the Legislature intends that \$300,000 of the appropriations provided for the Commerce General Regulation - Office of Consumer Services shall not lapse at the close of Fiscal Year 2023. |

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| 4 | Commerce | Reduction | Reduce Division of Public Utilities Nonlapsing Balance by \$2,270,200 | Neutral - Commerce has worked in conjunction with the LFA to affirm that the agency does not need to retain funding exceeding these amounts but asserts the agency's desire and suggestion that lapsing funds be re-appropriated to support utility related projects or relief. The agency intends to make additional recommendations in consultation with the Governor's Office of Planning and Budget. | Under Section 63J-1-603 of the Utah Code, the Legislature intends that \$300,000 of the appropriations provided for the Commerce General Regulation - Division of Public Utilities shall not lapse at the close of Fiscal Year 2023. |
| 5 | Commerce | Funding Swap | Use \$300,000 ongoing from the PURF and reduce \$300,000 ongoing from the Commerce Service Fund to reflect additional administrative costs (IT Overhead) related to the Division of Public Utilities | Support | N/A |
| 6 | Commerce | Increase | Increase Appropriation to the Division of Public Utilities Professional and Technical Services line item from \$151,400 to \$500,000 from the PURF | Supports - This change reflects the true cost of services currently being supplemented by non-lapsing balances. | N/A |

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| 7 | Commerce | Performance Measures | <p>Replace Performance Measures 1 and 3 from the 2022 Base Bill with the following:</p> <p>1) Increase the percentage of licensees and registrations department-wide who choose to file online in conjunction with new online registration options made available to them. (Target = Adoption rate of 50% in the first two years)</p> <p>2) Increase the percentage of licensees and registrants who are given online reminders only to renew their license or registration instead of mailed reminders (Target = 20% increase).</p> | Supports - Both Previous measures consistently report beyond the 95th percentile and the agency believe new metrics will measure the increased utility of online tools to help licensees, potentially reducing cost and improving service to licensees. | N/A |
| 8 | Commerce | Reporting | Work with the LFA to accurately assess expected nonlapsing balances for bills/COBI (i.e. insert expected nonlapsing balances into initial appropriations and yearly estimates) | Support | N/A |
| 9 | Financial Institutions | Reduction | When preparing the base budget bill for FY 2024, the Legislature could adjust personnel costs to 15% of experienced costs in FY 2022 which equates to a reduction of \$272,000. | <p>Agency Position - Oppose</p> <p><i>Analyst Notes - Between FY 2007 and FY2017, budgeted personnel costs vs. actual costs were about 4%. Between FY 2018 and FY 2022, budgeted personnel costs are about 11% more than actual experienced personnel costs. In discussions with DFI these are largely due to a shift in a proportionately larger entry level examiner position workforce compared with midlevel examiner positions. The Legislature may consider adjusting those amounts to better match projections with experienced costs.</i></p> | N/A |

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| 10 | Financial Institutions | Increase | Should the Legislature agree with the need for additional examiners based on the asset/examiner ratio standard, the Analyst recommends the Legislature consider funding up to \$1,198,000 or 10 additional examiner positions. | <p>Agency Position - Neutral</p> <p><i>Analyst Notes - DFI reports that they are currently below industry association recommended standards in regards to total number of assets per field examiner and to get within a recommended level of examiners they would need an additional 10 examiners. Examiner positions cost between \$119,800 on average. Assuming all 10 positions are funded, this could cost \$1,198,000.</i></p> | N/A |
| 11 | Financial Institutions | Performance Measures | Review current performance measures and propose any changes during the 2023 General Session. Specifically, DFI should consider relevant statute, mission and industry best practices and standards. | <p>Agency Position - Support</p> <p><i>Analyst Notes - DFI recently transitioned to new leadership, and is in the process of formulating a new strategic plan. As part of this process, DFI could review their current performance measures and propose any appropriate changes when considering this strategic plan, relevant statute, and industry best practices and standards.</i></p> | N/A |

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| 12 | Financial Institutions | Support | The Analyst recommends that DFI report back to the Subcommittee during the 2023 interim on long-term office space needs that factors their strategic plan that is currently in process. Specifically, the Analyst recommends that DFI factor 1. teleworking vs. in-office working needs, any related expansion or reduction of office space, 2. whether current office space or other facility options would be optimal, and 3. construction/transition status of current office space and encourage DFI to consult with DFCM and lessor to potentially facilitate completion of renovations currently in process. | <p>Agency Position - Support</p> <p><i>Analyst Notes - The Department is currently working on a strategic plan that will consider among other things, what their employee work arrangements may look like going forward as it relates to both remote and in-office work. The department should factor office space needs that will consider both remote and in-office work options. This should assist in decision making as they approach the expiration of their current lease. Lastly the property around and within their current leased space has been under extensive renovations since 2020 but have stalled with no clear timetable for completion.</i></p> | N/A |