# USBE's Role in Charter School Governance

August 2023



#### 1997-2004 USBE as Authorizer

1997 - HB 389	1998 - HB 145	2001 - SB 169	2002 - SB 138
State Legislature creates the Centennial Charter Schools Task Force	<ul> <li>USBE made the sole authorizer of Charter Schools during the Pilot program and could authorize up to 8 charter schools for a 3-year period</li> </ul>	<ul> <li>The total number of charter schools the USBE could authorize is increased to 12</li> <li>Local School Boards able to authorize charter schools with the term of t</li></ul>	USBE's charter school limit increased to 16
	<ul> <li>Local School Poards given</li> </ul>	no limit on number of	

schools

 Local School Boards given authority to convert district schools to charter schools

> Utah State Board of

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### 2004-2018 USBE Final Approval of Authorizer Decisions

2004 - HB 152	2005	2010 - SB 55
<ul> <li>The State Charter School Board (SCSB) is created</li> </ul>	<ul> <li>The legislature removes limitations on the number of charter schools the SCSB can authorize.</li> </ul>	<ul> <li>Institutions of Higher Education become eligible charter school authorizers</li> </ul>

USBE, required to • transfer all charter agreements of the state's charter schools to the SCSB but retains final approval of authorization for new charter schools

- Requires USBE approval of charter authorization



## 2019 to Present USBE Oversight of Authorizers and Processes

2016 Charter school Task Force

#### 2018 - HB 313

- Recommendations on the governance structure of the USBE and SCSB
- Final approval authority (to approve or deny applications or requests) removed from USBE, only authority to review application and request processes remains
- Legislation directed USBE to enact rule to establish minimum standards for authorizers (Section 53G-5-205)
- USBE enacted Board administrative rules to govern the authorization process, including requiring charter authorizers to submit processes they utilize for charter applications, requests and approvals to the USBE (Rule R277-552)



## USBE Oversight of Authorizer Processes

#### Applicable code and rule

#### Authorizers with Approved Processes Since Passage of 2018 HB 313

- State Law Provisions: Section <u>53G-5-205</u> and Administrative Rule <u>R277-552</u>
- The roles and responsibilities of the USBE are clearly defined by both the applicable code and this rule
- USBE Recently amended R277-552 to provide Authorizers more autonomy over small expansion requests

- Three authorizers submitted charter school application processes to USBE that have been approved:
  - State Charter School Board (SCSB)
  - Utah State University (USU)
  - Utah Technical University (UTU)
- The SCSB, USU and UTU reported that the USBE approved their applications and processes as they wanted them

- The SCSB's new process for small expansion expansion requests recently approved by USBE
- USBE to begin the review of the SCSB's application processes for large expansion and satellite school requests in September



# Thank you

Jim Moss, Chair Utah State Board of Education

Angie Stallings, Deputy Superintendent of Policy

Scott Jones, Deputy Superintendent of Finance



## Appendix- Resources

- Charter Schools in Utah, LFA Issue Brief 2011 Interim, https://le.utah.gov/interim/2011/pdf/00002352.pdf
- A Performance Audit of Utah's Charter School Governance Structure, OLAG Audit, June 2021, <a href="https://lag.utleg.gov/olag-doc/2021-09\_RPT.pdf">https://lag.utleg.gov/olag-doc/2021-09\_RPT.pdf</a>

