



Requester Information

Legislator Name: Lee, Trevor

Created Date: January 29th 2026

Submitted Date: January 30th 2026

Section 1: Requester Details

Description:

State Expenditure Impact: Enactment of this legislation could cost the State Auditor \$480,600 ongoing from the General Fund beginning in FY 2027 for the oversight and compliance enforcement as outlined in the bill. Enactment of this legislation could additionally cost the State Auditor \$93,000 one-time from the General Fund in FY 2027 for the creation and initial setup of an enforcement and compliance framework. Enactment of this legislation could cost the State Board of Education \$677,100 one-time from the Income Tax Fund in FY 2027 to review and revise and align core standards, assessments, and existing contracts to ensure compliance as outlined in the bill. Enactment of this legislation could cost Risk Management \$100,000 ongoing from the General Fund beginning in FY 2027 for increased risk premiums. Local Government Impact: Enactment of this legislation could cost local education agencies (LEAs) one-time and ongoing amounts beginning in FY 2027 to replace noncompliant curriculum and restructure student support systems. One-time curriculum and materials costs are estimated at \$100 million to \$400 million statewide, while ongoing costs may result from increased IEP and 504 evaluations, staffing, and service delivery, with estimated impacts ranging from \$10,000 for smaller LEAs to over \$1.0 million for larger LEAs, plus training and administrative restructuring costs. The total impact is indeterminate and varies by LEA size and implementation. Additionally, to the extent that a local education agency (LEA) is found to be in violation of the character education restrictions and assessed fines, enactment of this legislation could result in \$2,500 per occurrence and after 14 calendar days an additional \$10,000 per day of non compliance beginning in FY 2027.

Legislative designee contact information:

Name: Trevor Lee

Organization: Legislature

Position: Representative



Section 2: Funding Information

How will the appropriation be used?

| Category | One-time | Ongoing |
|------------------------------------|----------|--------------|
| Personnel Services | 2026: | \$0.00 |
| | 2027: | \$564,100.00 |
| In-State Travel | 2026: | \$0.00 |
| | 2027: | \$0.00 |
| Out-of-State Travel | 2026: | \$0.00 |
| | 2027: | \$0.00 |
| Supplies and Equipment | 2026: | \$0.00 |
| | 2027: | \$203,500.00 |
| Technology Purchases | 2026: | \$0.00 |
| | 2027: | \$2,500.00 |
| Infrastructure/Capital Investments | 2026: | \$0.00 |
| | 2027: | \$0.00 |
| Other Charges/Pass Thru | 2026: | \$0.00 |
| | 2027: | \$0.00 |

Expenditure Total

| One-time 2026 | One-time 2027 | Ongoing 2027 |
|---------------|---------------|--------------|
| \$0.00 | \$770,100.00 | \$580,600.00 |

Funding Sources:



General Fund

Amount Requested:

| | |
|-----------------|--------------|
| 2026 (One-time) | \$0.00 |
| 2027 (One-time) | \$93,000.00 |
| 2027 (Ongoing) | \$580,600.00 |

Income Tax Fund

Amount Requested:

| | |
|-----------------|--------------|
| 2026 (One-time) | \$0.00 |
| 2027 (One-time) | \$677,100.00 |
| 2027 (Ongoing) | \$0.00 |

Revenue Total

| One-time 2026 | One-time 2027 | Ongoing 2027 |
|---------------|---------------|--------------|
| \$0.00 | \$770,100.00 | \$580,600.00 |

Is this a multi-year project?

No

Is this project scalable if the Legislature does not fund the full requested amount?

No

A short explanation describing how the project might be scaled?

Section 3: Agency Information

Subjects:

Education and Research



Agency:

400 / State Board of Education

Type of entity to receive pass-through funding:

State Government

Grant recipient

No

Requested Direct Award Grant Recipient

Section 4: Performance Outcome Measurement

Who would benefit the most from this request (who is the target audience)?

See bill text.

What is this project or program intended to accomplish?

See Bill Text: <https://le.utah.gov/~2026/bills/static/HB0399.html>

How will the Legislature know whether the project or program achieved its intended purpose?

See Bill Text: <https://le.utah.gov/~2026/bills/static/HB0399.html>

Section 5: Other Supporting Documents

Intent Language Documents

Previous Funding Documents

Full Time Employees

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