

WHAT ARE WE MEASURING?

Performance Measurement Training



LEGISLATIVE
FISCAL
ANALYST



GOVERNOR'S OFFICE OF
Planning & Budget



Governing for
Results Network

NATIONAL CONFERENCE OF STATE LEGISLATURES
THE COUNCIL OF STATE GOVERNMENTS
THE POLICY LAB AT BROWN UNIVERSITY



NATIONAL CONFERENCE OF STATE LEGISLATURES



BROWN
The Policy Lab

Please take a short survey using the QR code.

Welcome!

- Introductions
 - LFA
 - GOPB
 - OLAG
 - Results-Driven Governing, National Conference of State Legislatures (NCSL)
 - The Policy Lab, Brown University

Welcome!

- Goals for today
- We need your participation!
- Remember the survey

How Utah Measures Performance

- Brief history of performance measuring
- Funding items vs. Line items
- Reporting requirements
- SB 296 changes

Brief History & Introduction

- Performance measurement has been happening for a while
 - 2014 - Line item measurements mandated by EAC
 - 2021 - Funding item measurements
 - Codified the collaborative approach between executive and legislative branches

Funding item vs. Line item

What's a funding item, anyway?



Funding Items

- Developed by agencies, in collaboration with GOPB and LFA
- For new allocations of funding for a new or existing program appropriated by the Legislature in a legislative session
- Could be one-time or ongoing
- Include pass-through funding
- Show the short-term impact of new funding

Line Items

- Ongoing measures and targets set by the Legislature in appropriations acts each year
- Tied to line items in the budget
- Show long-term trends and progress toward key agency outcomes

Reporting Requirements

Funding Items (once)

- Funding spent
- Implementation date
- Performance

Line Items (annually)

- Performance

SB 296 changes

- SB 296 changes
 - \$50,000 and up
 - \$500,000+ = performance reporting
 - May 3 - Performance measures submitted
 - July 1 - Performance measures must be final
 - **August 15 - Line items and funding items reporting due**

FY 23 & FY 24 Performance Measures Timeline

March 23	<ul style="list-style-type: none">• Funding items loaded in Budget Prep• Funding item guidance released
April 13	<ul style="list-style-type: none">• Training: New Funding Item Performance Measures Office Hours (Q&A); 10-11 am; Virtual
April 21	<ul style="list-style-type: none">• Training: What are we measuring? Performance Measurement Training; 9-2 pm; In person (State Library)
April 26	<ul style="list-style-type: none">• Training: New Funding Item Performance Measures Office Hours (Q&A); 3-4 pm; Virtual
May 3	<ul style="list-style-type: none">• Agencies propose performance measures and targets for applicable funding items in Budget Prep
July 1	<ul style="list-style-type: none">• GOPB and LFA analysts with agencies finalize each proposed funding item performance measure
Aug. 15	<ul style="list-style-type: none">• Agencies report on FY 23 funding items and funding item performance measures in Budget Prep• Agencies report on line item performance measures in Budget Prep
September	<ul style="list-style-type: none">• Funding item follow-up report released

REMEMBER!!!

- Measurement creation is for *current year*
 - July 1
 - Performance measures from GS23 (for FY24 reporting)
- Reporting is for *previous year*
 - August 15
 - Reporting for performance measures for FY23 (from GS22)

Let's get together



Coordination Efforts

- Performance Measure Playbook
- LFA/GOPB Performance Measure Rubric
- Performance Measure Formatting Template
- OLAG Best Practices (coming soon!)
- What else? (tell us in our post-training survey)

gopb.utah.gov/performance-measures/

Up Next.....

- Workshop led by Jonathan and David
- Choose one funding item to start with, to develop a measure
- Let's eat!