

Office of the
Legislative Fiscal Analyst

FY 2002 Budget Recommendations

Joint Appropriations Subcommittee for
Economic Development and Human Resources

Department of Community and Economic Development
Community Development

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1.0 Summary: Community Development

The division helps local governments and citizens develop public infrastructure and services through grants, loans, and technical assistance. The Division also manages the capital budget and provides administrative support and programmatic oversight to the: Private Activity Bond Review, Disaster Relief Fund, Uintah Basin Revitalization Fund, and Navajo Revitalization Fund.

	Analyst FY 2002 Base	Analyst FY 2002 Changes	Analyst FY 2002 Total
Financing			
General Fund	5,399,000		5,399,000
Federal Funds	27,141,800	40,000	27,181,800
Dedicated Credits Revenue	20,000	975,000	995,000
Federal Mineral Lease	630,000		630,000
GFR - Homeless Trust	150,000		150,000
Permanent Community Impact	630,000		630,000
Transfers	(640,800)		(640,800)
Beginning Nonlapsing	238,500		238,500
Closing Nonlapsing	(238,500)		(238,500)
Total	\$33,330,000	\$1,015,000	\$34,345,000
Programs			
Weatherization Assistance	3,166,300	550,000	3,716,300
Community Development Administra	657,100		657,100
Museum Services	283,400		283,400
Community Assistance	10,923,000		10,923,000
Pioneer Communitites	228,300		228,300
Housing Development	924,900		924,900
Community Services	2,802,000	40,000	2,842,000
Homeless Committee	2,337,000		2,337,000
Commission on Volunteers	2,851,900	425,000	3,276,900
Martin Luther King Commission	65,500		65,500
HEAT	8,499,000		8,499,000
Emergency Food	120,000		120,000
Special Housing	471,600		471,600
Total	\$33,330,000	\$1,015,000	\$34,345,000
FTE/Other			
Total FTE	33		33

2.0 Issues: Community Development

- 2.1 Weatherization Federal Match** Federal legislation now requires a 25% match from states receiving Weatherization funds. At stake is nearly \$1.5 million in Department of Energy core program funding and \$1 million in additional federal funds. Utah Power and Questar Gas have made additional annual financial commitments of \$550,000 to help the state meet this matching requirement. However, these organizations were “reluctant to laden utility rates with the costs of a program the Legislature has only minimally funded.” They and the Utah Public Service Commission are looking to the state for \$100,000 in matching requirements. These are ongoing funds that the Analyst would recommend if funding were available.
- 2.2 Community Services: Home Electric Lifeline Dedicated Credits** The Utah Public Services Commission has agreed to place a small surcharge in Utah Power customer monthly bills that will raise an estimated \$1,850,000 annually. These funds will provide for an \$8.00 monthly discount for low-income Utah Power Customers. Annually, \$40,000 in Dedicated Credits will be set-aside for DCED to administer the eligibility process. The Analyst recommends that the Legislature accept these Dedicated Credits.
- 2.3 Museum Grants** Museum Services’ grants budget doesn’t have enough funds to award each of Utah’s museums a \$1,000 grant. Most of Utah’s museums are a home grown local affair and 80% do not have Internet access. These funds would be used to help museums manage their collections, preserve local heritage, foster community pride, encourage educational outreach and spark local economic development. The Analyst would recommend an increase of \$150,000 in ongoing General Fund if funds were available.
- 2.4 Volunteers Literacy Project General** In 1999, the Legislature appropriated \$150,000 in one-time funds for the Volunteers Literacy Project and additional funds are needed. The funds are used to recruit, train, provide materials, and supervise volunteer tutors in school and community based programs. If funding were available the Analyst would recommend an additional \$150,000 in ongoing General Fund.
- 2.5 Volunteers Literacy Project Dedicated Credits** This is a funding match from local schools and school districts for the federally funded in-school tutoring program mentioned above. The source is local funds and is required by the federal grant. The Analyst recommends accepting \$425,000 in ongoing Dedicated Credits.

3.0 Programs: Community Development

3.1 Administration

The Analyst recommends a budget of \$652,100.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	467,500	569,100	442,100	(127,000)
General Fund, One-time		16,900		(16,900)
Federal Mineral Lease	75,000	188,000	215,000	27,000
Permanent Community Impact	75,000	188,000	215,000	27,000
Transfers	(75,000)	(188,000)	(215,000)	(27,000)
Beginning Nonlapsing	5,700	8,700	8,700	
Closing Nonlapsing	(8,700)	(8,700)	(8,700)	
Total	\$539,500	\$774,000	\$657,100	(\$116,900)
Expenditures				
Personal Services	317,900	406,100	415,100	9,000
In-State Travel	2,000	7,500	4,500	(3,000)
Out of State Travel	9,200	11,000	11,000	
Current Expense	47,600	44,900	55,300	10,400
DP Current Expense	5,400	9,800	7,800	(2,000)
Other Charges/Pass Thru	157,400	294,700	163,400	(131,300)
Total	\$539,500	\$774,000	\$657,100	(\$116,900)
FTE/Other				
Total FTE	6	6	6	

Purpose

The program provides leadership to Division programs and administers several federal pass-through programs. General Fund financial support for the Associations of Government is passed-through by contract to the Governor’s Office of Planning and Budget.

Nonlapsing Intent

The Analyst recommends the following intent:

It is the intent of the Legislature that these funds not lapse.

Intent: Performance Measures

The Legislature intends that the Division develop performance measures for each program and where possible prepare a five-year history of those measures for the FY 2002 session.

3.2 Museum Services

Recommendation The Analyst recommends a budget of \$283,400.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	198,500	285,600	283,400	(2,200)
Beginning Nonlapsing	19,200	8,000	8,000	
Closing Nonlapsing	(8,000)	(8,000)	(8,000)	
Total	\$209,700	\$285,600	\$283,400	(\$2,200)
Expenditures				
Personal Services	104,000	109,000	106,400	(2,600)
In-State Travel	2,500	2,500	3,000	500
Out of State Travel	1,800	3,200	3,200	
Current Expense	33,900	38,200	38,900	700
DP Current Expense	1,500	1,700	1,900	200
Other Charges/Pass Thru	66,000	131,000	130,000	(1,000)
Total	\$209,700	\$285,600	\$283,400	(\$2,200)
FTE/Other				
Total FTE	2	2	2	

Purpose This program gives grants and technical support to Utah’s local museums.

Activity To raise the professional level of Utah museums, the Office has established State Performance Goals. Once a museum has met the recommended goals, it will receive certification form the State. The Office visited the following:

- Cedar City: Iron Mission State Park
- Hill Air Force Base: Hill Aerospace Museum
- Hurricane: Hurricane Valley Heritage Park
- Layton: Heritage Museum of Layton
- Moab: Dan O’Laurie Canyon Country Museum
- Nephi: Daughters of Utah Peioneers Museum
- Orem: SCERA
- Park City: Park City Historical Museum
- Payson: Peteetneet Art Gallery
- Roy: Roy Historical Museum
- St. George: St. George Art Museum
- Sandy: Sandy Historical Museum

Six museums received training in marketing and public relations, exhibit design, educational programs, and volunteerism. Participating museums were the Brigham City Museum-Gallery, Heritage Museum of Layton, Fairview Museum of History and Art, Museum of the San Rafael, Peteetneet Academy Art Gallery, and Treehouse Children’s Museum.

Museum Grants

Museum Services' grants budget doesn't have enough funds to award each of Utah's museums a \$1,000 grant. Most of Utah's museums are a home grown local affair and 80% do not have Internet access. These funds would be used to help museums manage their collections, preserve local heritage, foster community pride, encourage educational outreach and spark local economic development. The Analyst would recommend an increase of \$150,000 in ongoing General Fund if funds were available. The following table shows FY2000 grants:

OMS GRANT TALLEY

Applicant Name	Category	Amount	Project Description
Grants Awarded:			
American West Heritage Center	Prof Dev	\$850	Assn for Living History conference
BYU Museum of Peoples & Culture	Proj Support	5,000	"The Lizard Clan Went North" exhibit
Edge of the Cedars St Pk Mu	Proj Support	5,000	"The Landscape Remembers" exhibit
Edge of the Cedars State Pk Mu	Prof Dev	1,000	National Interpreters Workshop
Hurricane Valley Heritage Park & Mu Fdn	Prof Dev	1,000	WMA & UMA conferences
Museum of the San Rafael	Proj Support	3,500	Computer, printer, scanner, camera, & software
Park City Historical Society & Museum	Prof Dev	1,000	Am Assn of State & Local History meeting
Park City Historical Society & Museum	Proj Support	4,978	Permanent Collection conservation treatment
The Children's Museum	Prof Dev	1,000	Interactive 2000, Assn of Youth Museums
Treehouse Children's Museum	Proj Support	5,000	The Learning Lab permanent exhibit
Treehouse Children's Museum	Prof Dev	1,000	Interactive 2000, Assn of Youth Museums
Utah Museum of Natural History	Proj Support	5,000	Ethnographic Collections Storage Cabinets
Western Mining & Railroad Museum	Proj Support	1,000	Winter Quarters Exhibit - Map Preservation
<i>total awarded:</i>		<u>\$35,328</u>	

Grants Denied:

American West Heritage Center	Proj Support	\$3,500	Living History Print Shop
Braithwaite Fine Arts Gallery	Tech Asst	1,000	Barbara Banks: community outreach consultant
CEU Prehistoric Museum	Proj Support	4,843	secured storage & library expansion
Fort Douglas Military Museum Assn	Proj Support	5,000	East Bench/Emigration Canyon Area Brochure
Iron Mission State Pk Mu	Proj Support	1,370	"Working Wonders: Seniors in the Workforce"
Manti City Corp - Patton House	Proj Support	2,000	Electrical wiring installation
Orem Heritage Museum at SCERA	Proj Support	2,000	Video "Understanding Your Community"
Red Butte Garden & Arboretum	Proj Support	5,000	Garden Interpretation Project
Tracy Aviary	Proj Support	4,828	International Migratory Bird Day/Latin Festival
Utah's Hogle Zoo	Proj Support	<u>3,000</u>	Funding for shipping of the Tigers In Crisis Exh
<i>total grant requests:</i>		<u>\$67,869</u>	

3.3 Community Assistance

Recommendation The Analyst recommends a budget of \$10,923,000.

	2000	2001	2002	Est/Analyst
Financing	Actual	Estimated	Analyst	Difference
General Fund	76,000	166,400	166,300	(100)
Federal Funds	8,118,700	9,725,200	10,341,700	616,500
Federal Mineral Lease	397,500	320,600	415,000	94,400
Permanent Community Impact	387,500	320,600	415,000	94,400
Transfers	(387,500)	(320,600)	(415,000)	(94,400)
Beginning Nonlapsing		26,700		(26,700)
Closing Nonlapsing	(26,700)			
Total	\$8,565,500	\$10,238,900	\$10,923,000	\$684,100
Expenditures				
Personal Services	427,000	591,600	571,300	(20,300)
In-State Travel	30,200	30,000	32,000	2,000
Out of State Travel	11,700	10,000	10,000	
Current Expense	265,100	159,000	227,400	68,400
DP Current Expense	6,300	7,100	7,000	(100)
Other Charges/Pass Thru	7,825,200	9,441,200	10,075,300	634,100
Total	\$8,565,500	\$10,238,900	\$10,923,000	\$684,100
FTE/Other				
Total FTE	9	9	9	

Purpose

This program administers the federal Community Development Block Grant program through the Community Development Block Grant Policy Committee made up of seven elected officials from each Association of Governments. It targets low-income groups, slums, and the health, safety, and welfare of citizens with no other funding. Funds are spent in non-entitlement areas on public facilities, housing and developing economic opportunities. Entitlement areas receive federal funds directly. Grants are made to cities with populations smaller than 50,000 and counties less than 200,000. Others receive their grants directly from the federal government.

The program staffs the Permanent Community Impact Board, Disaster Relief Board, Private Activity Bond Review, Navajo Revitalization Fund, and Uintah Basin Revitalization Fund.

Activities

Project prioritization for distribution of Community Development Block Grants is made at the local level by local elected officials. Distribution for 2000 is:

Bear River Association of Governments	\$1,047,525
Five County Association of Governments	1,039,711
Mountainland Association of Governments	1,418,298
Six County Association of Governments	582,811
Southeastern Utah Association of Local Governments	573,038
Uintah Basin Association of Governments	414,177
Wasatch Front Association of Governments	<u>2,308,597</u>
Total	<u><u>\$7,358,442</u></u>

Funding of community facility projects such as senior facilities, homeless shelters, child justice centers, again outpaced traditionally popular infrastructure projects such as water and sewer. Affordable housing projects were heavily funded this year. Other funds were allocated to planning, economic development, and transportation including sidewalk, curb, and gutter projects.

**Navajo
Revitalization Fund**

The Navajo Revitalization Fund is authorized in Section 911-101 to maximize the long-term benefits of state severance taxes paid on oil and natural gas production. Revenue from these taxes provide fund grants and loans to agencies of state, county or tribal government in San Juan County for the benefit of Navajo Nation members.

FY 98 revenues	\$1,049,603.54
FY 99 Revenues	1,082,722.83
FY 00 Revenues	98,063.42
FY 00 Interest	103,897.00
FY 01 Revenues	<u>440,640.00</u>
Total	<u><u>\$2,774,926.79</u></u>

3.4 Pioneer Communities

Recommendation The Analyst recommends of \$228,300.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	229,600	229,100	228,300	(800)
Beginning Nonlapsing	144,700	106,800	106,800	
Closing Nonlapsing	(106,800)	(106,800)	(106,800)	
Total	<u>\$267,500</u>	<u>\$229,100</u>	<u>\$228,300</u>	<u>(\$800)</u>
Expenditures				
Personal Services	60,500	64,100	62,700	(1,400)
In-State Travel	2,900	3,000	3,500	500
Out of State Travel	1,300	1,500	2,000	500
Current Expense	46,200	48,600	48,400	(200)
DP Current Expense	500	700	700	
Other Charges/Pass Thru	156,100	111,200	111,000	(200)
Total	<u>\$267,500</u>	<u>\$229,100</u>	<u>\$228,300</u>	<u>(\$800)</u>
FTE/Other				
Total FTE	1	1	1	(0)

Purpose This program helps local communities preserve and revitalize their historic districts. Divided into two parts, Main Street targets towns while Heritage Regions target rural areas. Main Street partners are: American Fork, Brigham City, Helper, Panguitch, and Parowan. Heritage Regions are: Bear River Basin, San Juan County, and Sanpete County. Pioneer Communities Historic Grants offer matching grants to rehabilitate historic commercial buildings

Activity Payson and Roosevelt became Main Street partners. The program helped fifteen other communities build a better downtown. Rehabilitation grants were provided for 17 projects in 14 communities ranging from Bicknell to St. George.

The Office claims that for every dollar granted through the Main Street Rehabilitation Grants Program, the community sees an additional \$41 in ancillary economic activity.

3.5 Housing Development

Recommendation The Analyst recommends \$924,900. The transfers in this budget represent a net appropriation to the Olene Walker Housing Trust Fund. Currently, the total appropriation is \$2,250,000.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	2,172,000	2,552,400	2,299,900	(252,500)
Federal Funds	373,400	350,000	350,000	
Transfers	(1,722,600)	(1,975,000)	(1,725,000)	250,000
Beginning Nonlapsing	70,900	96,900	96,900	
Closing Nonlapsing	(96,900)	(96,900)	(96,900)	
Total	\$796,800	\$927,400	\$924,900	(\$2,500)
Expenditures				
Personal Services	213,200	293,000	255,600	(37,400)
In-State Travel	8,600	5,900	7,900	2,000
Out of State Travel	22,500	19,000	21,700	2,700
Current Expense	94,500	62,800	92,500	29,700
DP Current Expense	3,200	3,700	4,200	500
Other Charges/Pass Thru	454,800	543,000	543,000	
Total	\$796,800	\$927,400	\$924,900	(\$2,500)
FTE/Other				
Total FTE	6	6	6	

Purpose This program staffs all of the State’s housing programs: Homeless Committee, HOME, Olene Walker Housing Trust Fund, Critical Needs Housing, Home Energy Assistance Target (HEAT), and Emergency Shelter. Funds can go to individuals, builders, communities, and governments.

Activities During FY 2000, the Olene Walker Housing Trust Fund, worked on several housing projects:

Blue Mountain Dine’ provided twenty units of affordable rental housing in Blanding for off-reservation Native Americans. The project received an Award of Merit from the National Association of Housing and Redevelopment Officials.

Inmate Built Housing The Uintah Basin Association of Governments’ Housing Partnership uses Duchesne County prisoners to build homes at the prison and have them deliver them to the site. Inmates are taught construction skills under the direction of the Uintah Basin Applied Technology Center. About twelve low cost homes are financed through the Olene Walker Housing Trust Fund.

Mountainlands Affordable Housing. The fund helped purchase Holiday Village, an 80 unit apartment complex in Park City. Tenant average income is just over \$15,000 and this is the only housing of its kind in Park City.

The **Family Preservation Program** helps disadvantaged families get into homes.

The **Glendale Seniors'** project is a 40-unit affordable housing development for people age 62 and older. This project utilized a vacant property in an older neighborhood in Salt Lake City that is close to shopping, transportation, and other senior services. This project was financed by the U.S. Department of Housing and Urban Development, the Olene Walker Housing Trust Fund, and Salt Lake City.

3.6 Community Services

Recommendation The Analyst recommends a budget of \$2,842,000.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	38,700	38,700	38,600	(100)
Federal Funds	2,678,200	2,578,200	2,803,400	225,200
Beginning Nonlapsing		38,700		(38,700)
Closing Nonlapsing	(38,700)			
Total	<u>\$2,678,200</u>	<u>\$2,655,600</u>	<u>\$2,842,000</u>	<u>\$186,400</u>
Expenditures				
Personal Services	127,400	167,000	41,100	(125,900)
In-State Travel	2,400	3,500	3,500	
Out of State Travel	7,700	5,000	5,000	
Current Expense	33,400	36,100	39,100	3,000
DP Current Expense	3,200	4,000	5,000	1,000
Other Charges/Pass Thru	2,504,100	2,440,000	2,748,300	308,300
Total	<u>\$2,678,200</u>	<u>\$2,655,600</u>	<u>\$2,842,000</u>	<u>\$186,400</u>
FTE/Other				
Total FTE	3	4	3	(1)

Purpose This program administers the federal anti-poverty Community Services Block Grant. Eligible local agencies get ninety percent of the funding. The program also administers special projects like funding for the Food Bank, Food Bank Network, and Healthy Communities.

Activity Homeless shelters provided 229,000 shelter nights.
 Funded agencies provided 406,500 hot meals.
 1,400 people made the transition from homeless to employed.

The Travelers Aid Society recently initiated a housing program that serves women who are mentally ill. Women who are placed in the program have had numerous lengthy stay at the shelter. Participants reside in a newly remodeled home in Salt Lake City owned by the Olene Walker Housing Trust Fund. They receive life skills training, food through the “Brown Bag” program (part of the Utah Food Bank), and services from Valley Mental Health.

Federal anti-poverty Community Services Block Grants are administered through this program to Community Action agencies across the state. Results include employment assistance to 7,500 people, educational services and income management training to 6,300, housing and emergency services to 26,000, and nutrition services to 81,000.

**Community
Services: Home
Electric Lifeline
Dedicated Credits**

The Utah Public Services Commission has agreed to place a small surcharge in Utah Power customer monthly bills that will raise an estimated \$1,850,000 annually. These funds will provide for an \$8.00 monthly discount for low-income Utah Power Customers. Annually, \$40,000 in Dedicated Credits will be set-aside for DCED to administer the eligibility process. The Analyst recommends that the Legislature accept these Dedicated Credits.

3.7 Commission on Volunteers

Recommendation The Analyst recommends \$3,276,900.

	2000	2001	2002	Est/Analyst
Financing	Actual	Estimated	Analyst	Difference
General Fund	92,800	92,300	91,900	(400)
General Fund, One-time	154,500			
Federal Funds	1,263,700	2,762,900	2,760,000	(2,900)
Dedicated Credits Revenue	16,400		425,000	425,000
Beginning Nonlapsing		5,300		(5,300)
Closing Nonlapsing	(5,300)			
Total	\$1,522,100	\$2,860,500	\$3,276,900	\$416,400
Expenditures				
Personal Services	287,700	301,300	325,900	24,600
In-State Travel	21,100	20,000	20,000	
Out of State Travel	20,700	20,000	20,000	
Current Expense	87,000	85,100	49,600	(35,500)
DP Current Expense	6,200	7,500	8,000	500
Other Charges/Pass Thru	1,099,400	2,426,600	2,853,400	426,800
Total	\$1,522,100	\$2,860,500	\$3,276,900	\$416,400
FTE/Other				
Total FTE	4	6	6	

Purpose This mostly federal AmeriCorps Program gives post secondary scholarships for volunteer type work in public safety, education, human needs, and the environment.

By the end of 2000, Utah’s Promise will have met four of its five statewide goals established in 1997:

12,000 children will be reading at third grade level who otherwise would not

Every community will have or will be part of a safe neighborhood council

75% of Utah’s youth will volunteer a significant amount of time to serving other each month.

Volunteers Literacy Project General Fund Match In 1999, the Legislature appropriated \$150,000 in one-time funds for the Volunteers Literacy Project and additional funds are needed. The funds are used to recruit, train, provide materials, and supervise volunteer tutors in school and community based programs. If funding were available the Analyst would recommend an additional \$150,000 in ongoing General Fund.

**Volunteers Literacy
Project Dedicated
Credits Match**

This is a funding match from local schools and school districts for the federally funded in-school tutoring program mentioned above. The source is local funds and is required by the federal grant. The Analyst recommends accepting \$425,000 in ongoing Dedicated Credits.

3.8 Homeless Committee

Recommendation The Analyst recommends a budget of \$2,337,000.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	1,639,100	1,646,200	1,647,000	800
Federal Funds	524,900	540,000	540,000	
GFR - Homeless Trust	150,000	150,000	150,000	
Lapsing Balance	(147,300)			
Total	<u>\$2,166,700</u>	<u>\$2,336,200</u>	<u>\$2,337,000</u>	<u>\$800</u>
Expenditures				
Personal Services	42,200	45,900	48,700	2,800
In-State Travel	1,300	3,000	3,000	
Out of State Travel	1,800	2,000	2,000	
Current Expense	10,300	36,200	33,400	(2,800)
DP Current Expense	100	1,500	1,500	
Other Charges/Pass Thru	2,111,000	2,247,600	2,248,400	800
Total	<u>\$2,166,700</u>	<u>\$2,336,200</u>	<u>\$2,337,000</u>	<u>\$800</u>
FTE/Other				
Total FTE	1	1	1	

Purpose This program channels General Fund and income tax homeless check-off funds to state and local housing organizations. The program is staffed by Housing Development. It now includes the former Critical Needs Housing, and Emergency Shelter & Supportive Housing programs.

3.9 Emergency Food

Recommendation The Analyst recommends a budget of \$120,000.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	120,000	120,000	120,000	
General Fund, One-time	30,000	20,000		(20,000)
Beginning Nonlapsing	12,200	16,900	16,900	
Closing Nonlapsing	(16,900)	(16,900)	(16,900)	
Total	<u>\$145,300</u>	<u>\$140,000</u>	<u>\$120,000</u>	<u>(\$20,000)</u>
Expenditures				
Other Charges/Pass Thru	145,300	140,000	120,000	(20,000)
Total	<u>\$145,300</u>	<u>\$140,000</u>	<u>\$120,000</u>	<u>(\$20,000)</u>
FTE/Other				

Purpose This program channels General Fund to emergency food organizations. The program is staffed by Community Services. With overhead allocated to other programs, 100 percent of the funds are passed through to the agencies.

3.10 Special Housing

Recommendation The Analyst recommends a budget of \$471,600.

	2000	2001	2002	Est/Analyst
Financing	Actual	Estimated	Analyst	Difference
Federal Funds	312,500	465,000	471,600	6,600
Total	<u>\$312,500</u>	<u>\$465,000</u>	<u>\$471,600</u>	<u>\$6,600</u>
Expenditures				
Personal Services	17,800	9,500	16,100	6,600
Current Expense	500	1,500	1,500	
Other Charges/Pass Thru	294,200	454,000	454,000	
Total	<u>\$312,500</u>	<u>\$465,000</u>	<u>\$471,600</u>	<u>\$6,600</u>
FTE/Other				

Purpose The program pays for utilities, building renovations and leased space for the homeless. They also provide housing for the chronically mentally ill and disabled homeless and they have a special program for AIDS victims.

Activity Housing Opportunities for Persons With AIDS (HOPWA) is funded through the U. S. Department of Housing and Urban Development. The program helps prevent AIDS victims homelessness. This year, Utah passed the 1,500 persons threshold and became eligible for a \$386,000 formula grant.

3.11 LIHEAP/UTAH

Recommendation

The Analyst recommends a budget of \$8,499,000 for this federally funded program. Dedicated Credits are for contract supervision.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
Federal Funds	8,081,400	8,452,400	8,479,000	26,600
Dedicated Credits Revenue	9,300	20,000	20,000	
Beginning Nonlapsing	100			
Total	<u>\$8,090,800</u>	<u>\$8,472,400</u>	<u>\$8,499,000</u>	<u>\$26,600</u>
Expenditures				
Personal Services	98,900	123,100	123,100	
In-State Travel	1,600	5,000	5,000	
Out of State Travel	1,400	4,500	4,500	
Current Expense	63,000	127,500	126,900	(600)
DP Current Expense	18,300	24,900	25,500	600
Other Charges/Pass Thru	7,907,600	8,187,400	8,214,000	26,600
Total	<u>\$8,090,800</u>	<u>\$8,472,400</u>	<u>\$8,499,000</u>	<u>\$26,600</u>
FTE/Other				
Total FTE	3	3	2	(0)

Purpose

The Home Energy Assistance Target (HEAT) Program is Utah’s name for the federal Low Income Home Energy Assistance Program (LIHEAP). This block grant program is 100% federally funded that provides home winter utility assistance to low-income households. The program is administered in partnership with Association of Governments (AOGs) and nonprofit agencies.

Activity

The program processed 26,705 applications for assistance and helped just under 26,000 households with 72,406 people. Average benefit was \$218.

186 homes were weatherized and 186 households received emergency winter utility assistance.

Nearly two-thirds of residents are on fixed incomes, 43% are families with preschool-age children, 39% are disabled, 38% are the working poor, and 26% are elderly.

3.12 Weatherization Assistance

Recommendation The Analyst recommends a budget of \$3,716,300. The transferred funds are federal funds from the Department of Human Services.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	15,900	16,000	16,000	
Federal Funds	1,489,800	1,436,100	1,436,100	
Dedicated Credits Revenue			550,000	550,000
Transfers	1,696,100	1,594,300	1,714,200	119,900
Lapsing Balance	(198,800)			
Total	\$3,003,000	\$3,046,400	\$3,716,300	\$669,900
Expenditures				
Personal Services	89,500	97,700	80,600	(17,100)
In-State Travel	3,400	6,000	6,000	
Out of State Travel	3,900	5,500	5,500	
Current Expense	15,700	31,600	48,700	17,100
DP Current Expense	1,400	1,500	1,500	
Other Charges/Pass Thru	2,889,100	2,904,100	3,574,000	669,900
Total	\$3,003,000	\$3,046,400	\$3,716,300	\$669,900
FTE/Other				
Total FTE	2	2	1	(0)

Purpose This program helps low income, elderly, and handicapped persons save on their energy bills. Utah residents who meet the federal low-income guidelines are eligible with priority going to the handicapped and elderly. Primary funding comes through the federal Department of Energy. Additional help goes to these citizens from Utah Power, Mountain Fuel, and the Utah Department of Human Services.

Activity The Division administers the program through nine government and non-profit agencies. Participating households nationally average savings of 27.6% (or approximately \$221 per year).

During FY2000 the program served 3,399 people:

Homes completed	989
Elderly units	256
Disabled Units	303
Native American Units	53
Homes in progress	299

**Weatherization
Federal Match**

Federal legislation now requires a 25% match from states receiving Weatherization funds. At stake is nearly \$1.5 million in Department of Energy core program funding and \$1 million in additional federal funds. Utah Power and Questar Gas have made additional annual financial commitments of \$550,000 to help the state meet this matching requirement. However, these organizations were “reluctant to laden utility rates with the costs of a program the Legislature has only minimally funded.” They and the Utah Public Service Commission are looking to the state for \$100,000 in matching requirements. These are ongoing funds that the Analyst would recommend if funding were available.

3.13 Martin Luther King Jr. Human Rights Commission

Recommendation The Analyst recommends \$65,500. Last session the Legislature put this program in Community Development so that a full-time employee could job share rather than a part-time employee. At that time funding was \$25,800.

	2000	2001	2002	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
General Fund	26,300	66,600	65,500	(1,100)
Beginning Nonlapsing	26,800	1,200	1,200	
Closing Nonlapsing	(1,200)	(1,200)	(1,200)	
Total	<u>\$51,900</u>	<u>\$66,600</u>	<u>\$65,500</u>	<u>(\$1,100)</u>
Expenditures				
Personal Services	40,500	43,600	42,500	(1,100)
In-State Travel	200	700	1,000	300
Out of State Travel	1,300	2,500	2,500	
Current Expense	9,400	19,100	18,600	(500)
DP Current Expense	500	700	900	200
Total	<u>\$51,900</u>	<u>\$66,600</u>	<u>\$65,500</u>	<u>(\$1,100)</u>
FTE/Other				
Total FTE	1	1	1	

Purpose The Martin Luther King Commission promotes the national holiday.

Activity The Commission arranged for Pulitzer Prize winning author and civil rights expert Taylor Branch as the keynote speaker King legacy symposium. It also formed action committees to address diversity issues across the state.

4.1 Funding History

	1998	1999	2000	2001	2002
Financing	Actual	Actual	Actual	Estimated	Analyst
General Fund	6,206,100	4,363,500	5,076,400	5,782,400	5,399,000
General Fund, One-time			184,500	36,900	
Federal Funds	16,501,900	23,990,200	22,842,600	26,309,800	27,181,800
Dedicated Credits Revenue		4,800	25,700	20,000	995,000
Federal Mineral Lease		10,000	472,500	508,600	630,000
GFR - Homeless Trust		150,000	150,000	150,000	150,000
GFR - Olene Walker Housing TF		(1,465,900)			
Permanent Community Impact	459,000	458,300	462,500	508,600	630,000
Transfers	6,756,100	2,004,000	(489,000)	(889,300)	(640,800)
Beginning Nonlapsing	3,830,600	2,653,000	279,600	309,200	238,500
Closing Nonlapsing	(2,609,700)	(398,200)	(309,200)	(238,500)	(238,500)
Lapsing Balance	(684,100)	(1,800,800)	(346,100)		
Total	\$30,459,900	\$29,968,900	\$28,349,500	\$32,497,700	\$34,345,000
Programs					
Weatherization Assistance	2,830,900	3,038,100	3,003,000	3,046,400	3,716,300
Community Development Administra	625,000	660,000	539,500	774,000	657,100
Museum Services	214,800	208,200	209,700	285,600	283,400
Community Assistance	9,778,400	8,256,200	8,565,500	10,238,900	10,923,000
Pioneer Communitites	272,200	203,600	267,500	229,100	228,300
Housing Development	10,586,500	3,737,300	796,800	927,400	924,900
Community Services	2,894,200	2,787,200	2,678,200	2,655,600	2,842,000
Homeless Committee	2,125,900	2,048,300	2,166,700	2,336,200	2,337,000
Commission on Volunteers	1,094,000	1,257,900	1,522,100	2,860,500	3,276,900
Martin Luther King Commission	38,000	35,300	51,900	66,600	65,500
HEAT		7,521,300	8,090,800	8,472,400	8,499,000
Emergency Food		67,800	145,300	140,000	120,000
Special Housing		147,700	312,500	465,000	471,600
Total	\$30,459,900	\$29,968,900	\$28,349,500	\$32,497,700	\$34,345,000
Expenditures					
Personal Services	1,616,900	1,957,100	1,826,600	2,251,900	2,089,100
In-State Travel	66,000	76,800	76,200	87,100	89,400
Out of State Travel	55,200	74,300	83,300	84,200	87,400
Current Expense	526,400	463,800	706,600	690,600	780,300
DP Current Expense	35,400	57,300	46,600	63,100	64,000
Other Charges/Pass Thru	28,160,000	27,339,600	25,610,200	29,320,800	31,234,800
Total	\$30,459,900	\$29,968,900	\$28,349,500	\$32,497,700	\$34,345,000
FTE/Other					
Total FTE	34	35	37	40	33

4.2 Federal Funds

4.2 Federal Funds		FY 2000	FY 2001	FY 2002
Program		Actual	Estimated	Analyst
Community Assistance	Federal	\$8,069,800	\$9,653,300	\$10,266,400
CDBG	Required State Match	86,000	166,400	166,400
HUD	Subtotal	\$8,155,800	\$9,819,700	\$10,432,800
Community Assistance	Federal	\$22,200	\$98,600	\$75,300
Special Purpose Grant	Required State Match			
	Subtotal	\$22,200	\$98,600	\$75,300
Housing Development	Federal	\$3,267,800	\$4,175,000	\$4,175,000
HOME	Required State Match	767,000	1,043,800	1,043,800
HUD	Subtotal	\$4,034,800	\$5,218,800	\$5,218,800
Housing Development	Federal	\$8,081,500	\$8,452,400	\$8,479,000
LIHEAP	Required State Match			
HHS	Subtotal	\$8,081,500	\$8,452,400	\$8,479,000
Special Housing	Federal	\$228,300	\$315,000	\$315,000
HOPWA	Required State Match			
HUD	Subtotal	\$228,300	\$315,000	\$315,000
Special Housing	Federal	\$55,700	\$100,000	\$106,600
Special Needs Assistance Program	Required State Match			
HUD	Subtotal	\$55,700	\$100,000	\$106,600
Special Housing	Federal	\$41,700	\$50,000	\$50,000
Rural Development Grants	Required State Match	13,800	16,500	16,500
USDA	Subtotal	\$55,500	\$66,500	\$66,500
Community Services	Federal	\$2,678,200	\$2,578,200	\$2,763,400
CSBG	Required State Match	38,700	38,700	38,700
HHS	Subtotal	\$2,716,900	\$2,616,900	\$2,802,100
Homeless	Federal	\$524,900	\$540,000	\$540,000
Emergency Shelter	Required State Match			
HUD	Subtotal	\$524,900	\$540,000	\$540,000
Commission on Volunteers	Federal	\$1,263,700	\$2,672,900	\$2,760,000
Americorps	Required State Match	242,000	97,600	242,300
HHS	Subtotal	\$1,505,700	\$2,770,500	\$3,002,300
Weatherization	Federal	\$2,987,100	\$3,030,400	\$3,150,300
Weatherization Assistance	Required State Match	16,000	16,000	116,000
DOE	Subtotal	\$3,003,100	\$3,046,400	\$3,266,300
	Federal Total	\$27,220,900	\$31,665,800	\$32,681,000
	Required State Match Total	1,163,500	1,379,000	1,623,700
	Total	\$28,384,400	\$33,044,800	\$34,304,700