

Office of the
Legislative Fiscal Analyst

FY 2003 Budget Recommendations

Joint Appropriations Subcommittee for
Economic Development and Human Resources

Utah State Historical Society

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1.0 Summary: Utah State Historical Society

Summary

The Utah State Historical Society and the Division of State History were established in statute when the Society's name was changed to the Division of State History in 1967. The Society is the Division's membership and fund-raising arm. It solicits gifts and grants; operates the bookstore; promotes and sells membership; sells the *Utah Historical Quarterly* and other publications; and participates in historical commemorations.

	Analyst FY 2003 Base	Analyst FY 2003 Changes	Analyst FY 2003 Total
Financing			
Federal Funds	101,800		101,800
Dedicated Credits Revenue	318,200		318,200
Total	<u>\$420,000</u>	<u>\$0</u>	<u>\$420,000</u>
Programs			
State Historical Society	420,000		420,000
Total	<u>\$420,000</u>	<u>\$0</u>	<u>\$420,000</u>
FTE/Other			
Total FTE	4		4

3.1 Programs: Utah State Historical Society

Recommendation The Analyst recommends a budget of \$420,000.

	2001	2002	2003	Est/Analyst
	Actual	Estimated	Analyst	Difference
Financing				
Federal Funds	102,200	101,700	101,800	100
Dedicated Credits Revenue	214,300	321,700	318,200	(3,500)
Transfers - Department of Community an	5,000			
Beginning Nonlapsing	206,600	235,200		(235,200)
Closing Nonlapsing	(235,200)			
Total	<u>\$292,900</u>	<u>\$658,600</u>	<u>\$420,000</u>	<u>(\$238,600)</u>
Expenditures				
Personal Services	129,700	204,100	204,800	700
In-State Travel	5,400	13,900	2,800	(11,100)
Out of State Travel	2,900	11,000	2,800	(8,200)
Current Expense	152,400	359,600	207,600	(152,000)
DP Current Expense	500	20,000		(20,000)
Other Charges/Pass Thru	2,000	50,000	2,000	(48,000)
Total	<u>\$292,900</u>	<u>\$658,600</u>	<u>\$420,000</u>	<u>(\$238,600)</u>
FTE/Other				
Total FTE		4	4	4
				0

Summary

The Utah State Historical Society and the Division of State History were established in statute when the Society’s name was changed to the Division of State History in 1967. The Society is the Division’s membership and fund-raising arm. It solicits gifts and grants; operates the bookstore; promotes and sells membership; sells the *Utah Historical Quarterly* and other publications; and participates in historical commemorations.

Activities

Performance Measure: The Historical Society and Division operating funds will increase by 5 percent annually.

The Historical Society received major grants this past year that directly support the activities of the Division’s purposes and the Division’s mission. Examples of large grants received include 1) a grant from the National Historical Publications and Records Commission to support the Division’s repository program and 2) a grant from the National Endowment for the Humanities to digitize over 6,000 images from the Shipler Commercial Photographer Collection. The collection of approximately 100,000 negatives documents the people and places of the Intermountain West from 1903 to 1980. These images are already available for viewing online at <http://history.utah.org/photos/c275/>.

The Historical Society hired a development officer in 2001. She will 1) help the staff identify sources of grant funding for various projects; 2) conduct an annual fundraising campaign among the membership; 3) organize and implement an annual fundraising event; and 4) develop a planned giving program.

4.0 Additional Information

4.1 Funding History

	1999	2000	2001	2002	2003
	Actual	Actual	Actual	Estimated	Analyst
Financing					
Federal Funds	66,300	104,400	102,200	101,700	101,800
Dedicated Credits Revenue	176,100	192,800	214,300	321,700	318,200
Transfers - Department of Community an		178,500	5,000		
Beginning Nonlapsing	149,800	140,200	206,600	235,200	
Closing Nonlapsing	(140,200)	(206,600)	(235,200)		
Total	\$252,000	\$409,300	\$292,900	\$658,600	\$420,000
Programs					
State Historical Society	252,000	409,300	292,900	658,600	420,000
Total	\$252,000	\$409,300	\$292,900	\$658,600	\$420,000
Expenditures					
Personal Services	104,500	152,500	129,700	204,100	204,800
In-State Travel	6,000	2,800	5,400	13,900	2,800
Out of State Travel	1,400	2,400	2,900	11,000	2,800
Current Expense	130,700	205,100	152,400	359,600	207,600
DP Current Expense	6,900	11,000	500	20,000	500
Other Charges/Pass Thru	2,500	35,500	2,000	50,000	2,000
Total	\$252,000	\$409,300	\$292,900	\$658,600	\$420,500
FTE/Other					
Total FTE	2	4	4	4	4

4.2 Federal Funds

Program		FY 2001	FY 2002	FY 2003
		Actual	Estimated	Analyst
Interagency Task Force	Federal	102,200	101,700	105,000
	Required State Match			
	Total	\$102,200	\$101,700	\$105,000