

Effective 1/24/2018

Superseded 7/1/2018

53F-2-404 School LAND Trust Program -- Purpose -- Distribution of funds -- School plans for use of funds.

(1) As used in this section:

- (a) "Charter agreement" means an agreement made in accordance with Section 53G-5-303 that authorizes the operation of a charter school.
- (b) "Charter school authorizer" means the same as that term is defined in Section 53G-5-102.
- (c) "Charter trust land council" means a council established by a charter school governing board under this section.
- (d) "Council" means a school community council or a charter trust land council.
- (e) "District school" means a public school under the control of a local school board elected under Title 20A, Chapter 14, Nomination and Election of State and Local School Boards.
- (f) "School community council" means a council established at a district school in accordance with Section 53G-7-1202.

(2) There is established the School LAND (Learning And Nurturing Development) Trust Program to:

- (a) provide financial resources to public schools to enhance or improve student academic achievement and implement a component of a district school's school improvement plan or a charter school's charter agreement; and
- (b) involve parents and guardians of a school's students in decision making regarding the expenditure of School LAND Trust Program money allocated to the school.

(3)

- (a) The program shall be funded each fiscal year:
 - (i) from the Trust Distribution Account created in Section 53F-9-201; and
 - (ii) in the amount of the sum of the following:
 - (A) the distributions from the investment of money in the permanent State School Fund deposited to the Trust Distribution Account on or about July 15 each year; and
 - (B) interest accrued on the Trust Distribution Account in the immediately preceding fiscal year.
- (b) The program shall be funded as provided in Subsection (3)(a) up to an amount equal to 3% of the funds provided for the Minimum School Program, pursuant to this chapter , each fiscal year.
- (c)
 - (i) The Legislature shall annually allocate, through an appropriation to the State Board of Education, a portion of the Trust Distribution Account created in Section 53F-9-201 to be used for:
 - (A) the administration of the School LAND Trust Program; and
 - (B) the performance of duties described in Section 53E-3-514.
 - (ii) Any unused balance remaining from an amount appropriated under Subsection (3)(c)(i) shall be deposited in the Trust Distribution Account for distribution to schools in the School LAND Trust Program.

(4)

- (a) The State Board of Education shall allocate the money referred to in Subsection (3) annually as follows:
 - (i) the Utah Schools for the Deaf and the Blind shall receive funding equal to the product of:
 - (A) enrollment on October 1 in the prior year at the Utah Schools for the Deaf and the Blind divided by enrollment on October 1 in the prior year in public schools statewide; and

- (B) the total amount available for distribution under Subsection (3);
- (ii) charter schools shall receive funding equal to the product of:
 - (A) charter school enrollment on October 1 in the prior year, divided by enrollment on October 1 in the prior year in public schools statewide; and
 - (B) the total amount available for distribution under Subsection (3); and
- (iii) of the funds available for distribution under Subsection (3) after the allocation of funds for the Utah Schools for the Deaf and the Blind and charter schools:
 - (A) school districts shall receive 10% of the funds on an equal basis; and
 - (B) the remaining 90% of the funds shall be distributed to school districts on a per student basis.
- (b)
 - (i) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the State Board of Education shall make rules specifying a formula to distribute the amount allocated under Subsection (4)(a)(ii) to charter schools.
 - (ii) In making rules under Subsection (4)(b)(i), the State Board of Education shall:
 - (A) consult with the State Charter School Board; and
 - (B) ensure that the rules include a provision that allows a charter school in the charter school's first year of operations to receive funding based on projected enrollment, to be adjusted in future years based on actual enrollment.
- (c) A school district shall distribute its allocation under Subsection (4)(a)(iii) to each school within the school district on an equal per student basis.
- (d) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the State Board of Education may make rules regarding the time and manner in which the student count shall be made for allocation of the money under Subsection (4)(a)(iii).
- (5) To receive its allocation under Subsection (4):
 - (a) a district school shall have established a school community council in accordance with Section 53G-7-1202;
 - (b) a charter school shall have established a charter trust land council in accordance with Subsection (9); and
 - (c) the school's principal shall provide a signed, written assurance that the school is in compliance with Subsection (5)(a) or (b).
- (6)
 - (a) A council shall create a program to use its allocation under Subsection (4) to implement a component of the school's improvement plan or charter agreement, including:
 - (i) the school's identified most critical academic needs;
 - (ii) a recommended course of action to meet the identified academic needs;
 - (iii) a specific listing of any programs, practices, materials, or equipment which the school will need to implement a component of its school improvement plan to have a direct impact on the instruction of students and result in measurable increased student performance; and
 - (iv) how the school intends to spend its allocation of funds under this section to enhance or improve academic excellence at the school.
 - (b)
 - (i) A council shall create and vote to adopt a plan for the use of School LAND Trust Program money in a meeting of the council at which a quorum is present.
 - (ii) If a majority of the quorum votes to adopt a plan for the use of School LAND Trust Program money, the plan is adopted.
 - (c) A council shall:

- (i) post a plan for the use of School LAND Trust Program money that is adopted in accordance with Subsection (6)(b) on the School LAND Trust Program website; and
 - (ii) include with the plan a report noting the number of council members who voted for or against the approval of the plan and the number of council members who were absent for the vote.
- (d)
- (i) The local school board of a district school shall approve or disapprove a plan for the use of School LAND Trust Program money.
 - (ii) If a local school board disapproves a plan for the use of School LAND Trust Program money:
 - (A) the local school board shall provide a written explanation of why the plan was disapproved and request the school community council who submitted the plan to revise the plan; and
 - (B) the school community council shall submit a revised plan in response to a local school board's request under Subsection (6)(d)(ii)(A).
 - (iii) Once a plan has been approved by a local school board, a school community council may amend the plan, subject to a majority vote of the school community council and local school board approval.
- (e) A charter trust land council's plan for the use of School LAND Trust Program money is subject to approval by the:
- (i) charter school governing board; and
 - (ii) charter school's charter school authorizer.
- (7)
- (a) A district school or charter school shall:
- (i) implement the program as approved;
 - (ii) provide ongoing support for the council's program; and
 - (iii) meet State Board of Education reporting requirements regarding financial and performance accountability of the program.
- (b)
- (i) A district school or charter school shall prepare and post an annual report of the program on the School LAND Trust Program website each fall.
 - (ii) The report shall detail the use of program funds received by the school under this section and an assessment of the results obtained from the use of the funds.
 - (iii) A summary of the report shall be provided to parents or guardians of students attending the school.
- (8) On or before October 1 of each year, a school district shall record the amount of the program funds distributed to each school under Subsection (4)(c) on the School LAND Trust Program website to assist schools in developing the annual report described in Subsection (7)(b).
- (9)
- (a) The governing board of a charter school shall establish a council, which shall prepare a plan for the use of School LAND Trust Program money that includes the elements listed in Subsection (6).
- (b)
- (i) The membership of the council shall include parents or guardians of students enrolled at the school and may include other members.
 - (ii) The number of council members who are parents or guardians of students enrolled at the school shall exceed all other members combined by at least two.

- (c) A charter school governing board may serve as the council that prepares a plan for the use of School LAND Trust Program money if the membership of the charter school governing board meets the requirements of Subsection (9)(b)(ii).
- (d)
 - (i) Except as provided in Subsection (9)(d)(ii), council members who are parents or guardians of students enrolled at the school shall be elected in accordance with procedures established by the charter school governing board.
 - (ii) Subsection (9)(d)(i) does not apply to a charter school governing board that serves as the council that prepares a plan for the use of School LAND Trust Program money.
- (e) A parent or guardian of a student enrolled at the school shall serve as chair or cochair of a council that prepares a plan for the use of School LAND Trust Program money.
- (10) The president or chair of a local school board or charter school governing board shall ensure that the members of the local school board or charter school governing board are provided with annual training on the requirements of this section.
- (11) If the amount of money prescribed for funding the School LAND Trust Program under this section is less than or greater than the money appropriated for the School LAND Trust Program, the appropriation shall be equal to the amount of money prescribed for funding the School LAND Trust Program in this section, up to a maximum of an amount equal to 3% of the funds provided for the Minimum School Program.
- (12) The State Board of Education shall distribute the money appropriated in Subsection (11) in accordance with this section and rules established by the board in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act.