

Part 2 Jurisdiction

75-5b-201 Exclusive basis -- Significant connection.

- (1) This part provides the exclusive jurisdictional basis for a court of this state to appoint a guardian or issue a protective order for an adult.
- (2) In determining under Section 75-5b-203 and Subsection 75-5b-301(5) whether a respondent has a significant connection with a particular state, the court shall consider:
 - (a) the location of the respondent's family and other persons required to be notified of the guardianship or protective proceeding;
 - (b) the length of time the respondent at any time was physically present in the state and the duration of any absence;
 - (c) the location of the respondent's property; and
 - (d) the extent to which the respondent has ties to the state such as voting registration, state or local tax return filing, vehicle registration, driver license, social relationship, and receipt of services.

Enacted by Chapter 253, 2008 General Session

75-5b-202 Jurisdiction.

A court of this state has jurisdiction to appoint a guardian or issue a protective order for a respondent if:

- (1) this state is the respondent's home state;
- (2) on the date the petition is filed, this state is a significant-connection state and:
 - (a) the respondent does not have a home state or a court of the respondent's home state has declined to exercise jurisdiction because this state is a more appropriate forum; or
 - (b) the respondent has a home state, a petition for an appointment or order is not pending in a court of that state or another significant-connection state, and, before the court makes the appointment or issues the order:
 - (i) a petition for an appointment or order is not filed in the respondent's home state;
 - (ii) an objection to the court's jurisdiction is not filed by a person required to be notified of the proceeding; and
 - (iii) the court in this state concludes that it is an appropriate forum under the factors set forth in Section 75-5b-205;
- (3) this state does not have jurisdiction under either Subsection (1) or (2), the respondent's home state and all significant-connection states have declined to exercise jurisdiction because this state is the more appropriate forum, and jurisdiction in this state is consistent with the constitutions of this state and the United States; or
- (4) the requirements for special jurisdiction under Section 75-5b-204 are met.

Enacted by Chapter 253, 2008 General Session

75-5b-203 Special jurisdiction.

- (1) A court of this state lacking jurisdiction under Section 75-5b-202 has jurisdiction to do any of the following:
 - (a) appoint a guardian in an emergency for a term not exceeding 90 days for a respondent who is physically present in this state;

- (b) issue a protective order with respect to real or tangible personal property located in this state; and
 - (c) appoint a guardian or conservator for an incapacitated or protected person for whom a provisional order to transfer the proceeding from another state has been issued under procedures similar to Section 75-5b-301.
- (2) If a petition for the appointment of a guardian in an emergency is brought in this state and this state was not the respondent's home state on the date the petition was filed, the court shall dismiss the proceeding at the request of the court of the home state, if any, whether dismissal is requested before or after the emergency appointment.

Enacted by Chapter 253, 2008 General Session

75-5b-204 Exclusive and continuing jurisdiction.

Except as otherwise provided in Section 75-5b-203, a court that has appointed a guardian or issued a protective order consistent with this chapter has exclusive and continuing jurisdiction over the proceeding until it is terminated by the court or the appointment or order expires by its own terms.

Enacted by Chapter 253, 2008 General Session

75-5b-205 Declining jurisdiction if another court is a more appropriate forum.

- (1) A court of this state having jurisdiction under Section 75-5b-202 to appoint a guardian or issue a protective order may decline to exercise its jurisdiction if it determines at any time that a court of another state is a more appropriate forum.
- (2) If a court of this state declines to exercise its jurisdiction under Subsection (1), it shall either dismiss or stay the proceeding. The court may impose any other condition the court considers just and proper, including the condition that a petition for the appointment of a guardian or issuance of a protective order be promptly filed in another state.
- (3) In determining whether it is an appropriate forum, the court shall consider all relevant factors, including:
- (a) any expressed preference of the respondent;
 - (b) whether abuse, neglect, or exploitation of the respondent has occurred or is likely to occur and which state could best protect the respondent from the abuse, neglect, or exploitation;
 - (c) the length of time the respondent was physically located in or was a legal resident of this or another state;
 - (d) the distance of the respondent from the court in each state;
 - (e) the financial circumstances of the respondent's estate;
 - (f) the nature and location of the evidence;
 - (g) the ability of the court in each state to decide the issue expeditiously and the procedures necessary to present evidence;
 - (h) the familiarity of the court of each state with the facts and issues in the proceeding; and
 - (i) if an appointment were made, the court's ability to monitor the conduct of the guardian or conservator.

Enacted by Chapter 253, 2008 General Session

75-5b-206 Jurisdiction declined by reason of conduct.

- (1) If at any time a court of this state determines that it acquired jurisdiction to appoint a guardian or issue a protective order because of unjustifiable conduct, the court may:
 - (a) decline to exercise jurisdiction;
 - (b) exercise jurisdiction for the limited purpose of fashioning an appropriate remedy to ensure the health, safety, and welfare of the respondent or the protection of the respondent's property or prevent a repetition of the unjustifiable conduct, including staying the proceeding until a petition for the appointment of a guardian or issuance of a protective order is filed in a court of another state having jurisdiction; or
 - (c) continue to exercise jurisdiction after considering:
 - (i) the extent to which the respondent and all persons required to be notified of the proceedings have acquiesced in the exercise of the court's jurisdiction;
 - (ii) whether it is a more appropriate forum than the court of any other state under the factors set forth in Subsection 75-5b-205(3); and
 - (iii) whether the court of any other state would have jurisdiction under factual circumstances in substantial conformity with the jurisdictional standards of Section 75-5b-202.
- (2) If a court of this state determines that it acquired jurisdiction to appoint a guardian or issue a protective order because a party seeking to invoke its jurisdiction engaged in unjustifiable conduct, it may assess against that party necessary and reasonable expenses, including attorney fees, investigative fees, court costs, communication expenses, witness fees and expenses, and travel expenses. The court may not assess fees, costs, or expenses of any kind against the state or a governmental subdivision, agency, or instrumentality of the state unless authorized by law other than this chapter.

Enacted by Chapter 253, 2008 General Session

75-5b-207 Notice of proceeding.

If a petition for the appointment of a guardian or issuance of a protective order is brought in this state and this state was not the respondent's home state on the date the petition was filed, in addition to complying with the notice requirements of this state, notice of the petition shall be given to those persons who would be entitled to notice of the petition if the proceeding were brought in the respondent's home state. The notice shall be given in the same manner as notice is given in this state.

Enacted by Chapter 253, 2008 General Session

75-5b-208 Proceedings in more than one state.

Except for a petition for the appointment of a guardian in an emergency or issuance of a protective order limited to property located in this state as provided in Subsection 75-5b-203(1)(a) or (b), if a petition for the appointment of a guardian or issuance of a protective order is filed in this state and in another state and neither petition has been dismissed or withdrawn, the following rules apply:

- (1) If the court in this state has jurisdiction under Section 75-5b-202, it may proceed with the case unless a court in another state acquires jurisdiction under Section 75-5b-202 before the appointment or issuance of the order.
- (2) If the court in this state does not have jurisdiction under Section 75-5b-202, whether at the time the petition is filed or at any time before the appointment or issuance of the order, the court shall stay the proceeding and communicate with the court in the other state. If the court in the

other state has jurisdiction, the court in this state shall dismiss the petition unless the court in the other state determines that the court in this state is a more appropriate forum.

Enacted by Chapter 253, 2008 General Session