1	PUBLIC EDUCATION AMENDMENTS
2	2003 GENERAL SESSION
3	STATE OF UTAH
4	Sponsor: Thomas V. Hatch
5	This act modifies the State System of Public Education Code and the Election Code
6	relating to the governance and funding of the public education system, the core academic
7	skills, assessment and accountability, and school choice. This act modifies the
8	membership of and the qualifications used by the nominating committee to select
9	candidates for membership on the State Board of Education. This act expands local
10	school board membership for certain local school boards. This act requires the core
11	curriculum to increase in depth and complexity from year to year and focus on consistent
12	and continual progress in the core academic areas of English, mathematics, and science.
13	This act requires U-PASS scores to be aligned with national benchmarks. This act
14	creates the Competency-based Education Council and specifies its membership, chairs,
15	term of office, compensation, duties, and required report. This act provides an emphasis
16	on competency-based education and measurement systems as a characteristic of the
17	public education system. This act allows local boards of education to hire a
18	superintendent and other administrators with outstanding professional qualifications
19	who do not hold an administrative/supervisory license. This act prohibits a local school
20	board from entering into a collective bargaining agreement that prohibits or limits
21	individual contracts of employment. This act allows teacher licenses to be awarded based
22	on the demonstrated competence of the teacher. This act makes teachers with
23	district-specific licenses ineligible for career employee status. This act increases
24	curriculum and graduation requirements for grades 9 through 12 in language arts,
25	mathematics, and science. This act creates the Competency based Education Block Grant
26	Program and appropriates, beginning on July 1, 2003, \$30,000,000 to the program. This
27	act requires the State Board of Education to study, make recommendations, and report to



28	the Education Interim Committee on an enumerated list of strategies to improve public
29	education. This act appropriates \$150,000 for fiscal year 2002-03 only to the Office of
30	Legislative Research and General Counsel to allow the Education Interim Committee to
31	issue a specified request for proposals. This act requires the Public Education
32	Appropriations Subcommittee to study and report on specified funding issues. This act
33	authorizes additional legislative committee meetings during the 2003 interim and
34	appropriates \$24,500 from the General Fund, for fiscal year 2003-04 only, to cover the
35	additional meeting expenses. This act makes technical corrections.
36	This act affects sections of Utah Code Annotated 1953 as follows:
37	AMENDS:
38	<b>20A-14-104</b> , as last amended by Chapter 184, Laws of Utah 1997
39	<b>20A-14-105</b> , as enacted by Chapter 1, Laws of Utah 1995
40	<b>20A-14-202</b> , as last amended by Chapter 331, Laws of Utah 2000
41	53A-1-301, as last amended by Chapter 244, Laws of Utah 2002
42	53A-1-402, as last amended by Chapter 244, Laws of Utah 2002
43	53A-1-402.6, as last amended by Chapters 299 and 324, Laws of Utah 2002
44	53A-1-603, as last amended by Chapter 7, Laws of Utah 2002, Fifth Special Session
45	53A-1a-104, as last amended by Chapter 86, Laws of Utah 2001
46	53A-3-301, as last amended by Chapter 331, Laws of Utah 2000
47	53A-3-402, as last amended by Chapters 322 and 324, Laws of Utah 2002
48	53A-3-403, as last amended by Chapter 53, Laws of Utah 1992
49	53A-3-404, as last amended by Chapter 297, Laws of Utah 2001
50	53A-3-411, as enacted by Chapter 2, Laws of Utah 1988
51	53A-6-103, as last amended by Chapter 253, Laws of Utah 2002
52	53A-6-104, as last amended by Chapter 41, Laws of Utah 2002
53	<b>53A-6-502</b> , as enacted by Chapter 108, Laws of Utah 1999
54	53A-8-106, as repealed and reenacted by Chapter 324, Laws of Utah 1999
55	ENACTS:
56	<b>53A-1-901</b> , Utah Code Annotated 1953
57	<b>53A-1-902</b> , Utah Code Annotated 1953
58	<b>53A-6-104.5</b> , Utah Code Annotated 1953

59	<b>53A-6-110</b> , Utah Code Annotated 1953
60	<b>53A-13-108</b> , Utah Code Annotated 1953
61	<b>53A-17a-149</b> , Utah Code Annotated 1953
62	This act enacts uncodified material.
63	Be it enacted by the Legislature of the state of Utah:
64	Section 1. Section 20A-14-104 is amended to read:
65	20A-14-104. Becoming a candidate for membership on the State Board of
66	Education Nominating committees Membership Procedure Duties.
67	(1) (a) Persons interested in becoming a candidate for the State Board of Education
68	shall file a declaration of candidacy according to the procedures and requirements of Sections
69	20A-9-201 and 20A-9-202.
70	(b) By June 1 of the year in which a State Board of Education member's term expires,
71	the lieutenant governor shall submit the name of each person who has filed a declaration of
72	candidacy for the State Board of Education to the nominating committee for the State Board of
73	Education [district in which that candidate resides].
74	(2) By May 1 of the year in which a State Board of Education member's term expires,
75	the governor shall:
76	(a) appoint a nominating committee consisting of [seven] ten members, each to serve a
77	one-year term, [for the state board district that member represents;] of which:
78	(i) five members shall have education expertise; and
79	(ii) five members shall have business, industry, or employer expertise;
80	(b) ensure that each member of the nominating committee resides within the state
81	[board district]; and
82	[ <del>(c) ensure that:</del> ]
83	[(i) one member of the nominating committee serves on a local school board within the
84	state board district;]
85	[(ii) one member of the nominating committee is employed as a school district or
86	public school administrator;]
87	[(iii) one member of the nominating committee is employed as a public school
88	teacher;]
89	[(iv) one member of the nominating committee belongs to a parent association that

90	provides direct and ongoing support to public schools within the district; and]
91	[(v) three members of the nominating committee represent economic interests and the
92	public at large; and]
93	[(d)] (c) designate one member to serve as chair for the committee.
94	(3) (a) The chair, or another member of the committee designated by the chair, shall
95	schedule and convene all committee meetings.
96	(b) Any formal action by the committee requires the approval of [at least four] $\underline{a}$
97	majority of committee members.
98	(c) Members of the nominating committee shall serve without compensation, but they
99	may be reimbursed for expenses incurred in the performance of their official duties as
100	established by the Division of Finance.
101	(4) [Each] The nominating committee shall:
102	(a) prepare a list of candidates for membership on the State Board of Education [from
103	its district] for each state board district subject to election in that year using the qualifications
104	under Subsection (5);
105	(b) submit a list of [up to five but no fewer than] at least three candidates for [the] each
106	state board position to the governor by August 1; and
107	(c) ensure that the list includes appropriate background information on each candidate.
108	(5) The nominating committee shall select a broad variety of candidates who possess
109	outstanding professional qualifications relating to the powers and duties of the State Board of
110	Education, including experience in the following areas:
111	(a) business and industry administration;
112	(b) business and industry human resource management;
113	(c) business and industry finance;
114	(d) business and industry, including expertise in:
115	(i) metrics and evaluation;
116	(ii) manufacturing;
117	(iii) retailing;
118	(iv) natural resources;
119	(v) information technology;
120	(vi) construction; and

121	(v) banking;
122	(e) higher education administration;
123	(f) applied technology education;
124	(g) public education administration;
125	(h) public education instruction;
126	(i) economic development; and
127	(j) labor.
128	Section 2. Section <b>20A-14-105</b> is amended to read:
129	20A-14-105. Becoming a candidate for membership on the State Board of
130	Education Selection of candidates by the governor Ballot placement.
131	(1) By September 1 of each regular general election year, the governor shall:
132	(a) for each state board district subject to election in that year, select two candidates
133	for the State Board of Education from the lists submitted by the state board district nominating
134	[committees] committee; and
135	(b) certify the names of the two candidates from each school board district to the
136	lieutenant governor.
137	(2) If the governor fails to select two candidates for a state board district by September
138	1, the nominating committee [from that district] shall:
139	(a) select the two candidates; and
140	(b) notify the lieutenant governor of its selections by September 15.
141	(3) The lieutenant governor shall:
142	(a) conduct a lottery to determine the order of the candidates' names on the ballot; and
143	(b) certify the names and order of the names to the county clerks for placement on the
144	nonpartisan section of the ballot.
145	Section 3. Section 20A-14-202 is amended to read:
146	20A-14-202. Local Boards of Education Membership When elected
147	Qualifications Avoiding conflicts of interest.
148	(1) (a) [The] Except as provided in Subsection (1)(b), the board of education of a
149	school district with a student population of up to 24,000 students shall consist of five members
150	(b) The board of education of a school district with a student population of more than
151	14,000 students but fewer than 24,000 students shall increase from five to seven members

152	beginning with the $[2002]$ 2004 regular general election.
153	(c) The board of education of a school district with a student population of 24,000 or
154	more students shall consist of seven members.
155	[(c)] (d) Student population is based on the October 1 student count submitted by
156	districts to the State Office of Education.
157	[(d)] (e) If the number of members of a local school board is required to change under
158	Subsection (1)(b), the board shall be reapportioned and elections conducted as provided in
159	Sections 20A-14-201 and 20A-14-203.
160	[(e)] (f) A school district which now has or increases to a seven-member board shall
161	maintain a seven-member board regardless of subsequent changes in student population.
162	[(f)] (g) (i) Members of a local board of education shall be elected at each regular
163	general election.
164	(ii) Except as provided in Subsection (1)[(f)](g)(iii), no more than three members of a
165	local board of education may be elected to a five-member board, nor more than four members
166	elected to a seven-member board, in any election year.
167	(iii) More than three members of a local board of education may be elected to a
168	five-member board and more than four members elected to a seven-member board in any
169	election year only when required by reapportionment or to fill a vacancy or to implement
170	Subsection (1)(b).
171	[(g)] (h) One member of the local board of education shall be elected from each local
172	school board district.
173	(2) A member of a local school board shall:
174	(a) be and remain a registered voter in the local school board district from which the
175	member is elected or appointed; and
176	(b) maintain his primary residence within the local school board district from which the
177	member is elected or appointed.
178	(3) A member of a local school board may not, during the member's term in office, also
179	serve as an employee of that board.
180	Section 4. Section <b>53A-1-301</b> is amended to read:
181	53A-1-301. Appointment Qualifications Duties.
182	(1) (a) The State Board of Education shall appoint a superintendent of public

183	instruction, hereinafter called the state superintendent, who is the executive officer of the board
184	and serves at the pleasure of the board.
185	(b) The board shall appoint the state superintendent on the basis of outstanding
186	professional qualifications.
187	(c) The state superintendent shall administer all programs assigned to the State Board
188	of Education in accordance with the policies and the standards established by the board.
189	(2) The superintendent shall develop a statewide education strategy focusing on core
190	academics, including the development of:
191	(a) core curriculum and graduation requirements;
192	(b) a process to select instructional materials that best correlate to the core curriculum
193	and graduation requirements;
194	(c) professional development programs for teachers, superintendents, and principals;
195	(d) remediation programs;
196	(e) a method for creating individual student targets and development plans, and a
197	method of measuring an individual student's performance toward those targets;
198	(f) metrics for ongoing performance evaluations of districts and schools;
199	(g) incentives to achieve the desired outcome of individual student progress in core
200	academics, and which do not create disincentives for setting high goals for the students;
201	(h) an annual report card for school and district performance, measuring learning and
202	reporting value-added;
203	(i) a systematic method to encourage innovation in schools and school districts as they
204	strive to achieve improvement in their performance; and
205	(j) a method for identifying and sharing best demonstrated practices across districts and
206	schools.
207	$[\frac{(2)}{3}]$ The superintendent shall perform duties assigned by the board, including the
208	following:
209	(a) investigating all matters pertaining to the public schools;
210	(b) adopting and keeping an official seal to authenticate the superintendent's official
211	acts;
212	(c) holding and conducting meetings, seminars, and conferences on educational topics;
213	(d) presenting to the governor and the Legislature each December a report of the public

214	school system for the preceding year to include:
215	(i) data on the general condition of the schools with recommendations considered
216	desirable for specific programs;
217	(ii) a complete statement of fund balances;
218	(iii) a complete statement of revenues by fund and source;
219	(iv) a complete statement of adjusted expenditures by fund, the status of bonded
220	indebtedness, the cost of new school plants, and school levies;
221	(v) a complete statement of state funds allocated to each of the state's 40 school
222	districts by source, including supplemental appropriations, and a complete statement of
223	expenditures by each district, including supplemental appropriations, by function and object as
224	outlined in the U.S. Department of Education publication "Financial Accounting for Local and
225	State School Systems";
226	(vi) a statement that includes such items as fall enrollments, average membership, high
227	school graduates, licensed and classified employees, pupil-teacher ratios, average salaries,
228	applicable private school data, and data from standardized norm-referenced tests in grades 5, 8,
229	and 11 on each school and district;
230	(vii) statistical information regarding incidents of delinquent activity in the schools or
231	at school-related activities with separate categories for:
232	(A) alcohol and drug abuse;
233	(B) weapon possession;
234	(C) assaults; and
235	(D) arson; and
236	(viii) other statistical and financial information about the school system which the
237	superintendent considers pertinent;
238	(e) collecting and organizing education data into an automated decision support system
239	to facilitate school district and school improvement planning, accountability reporting and
240	performance recognition, and the evaluation of educational policy and program effectiveness to
241	include:
242	(i) data that are:
243	(A) comparable across schools and school districts;
244	(B) appropriate for use in longitudinal studies; and

245	(C) comprehensive with regard to the data elements required under applicable state or
246	federal law or state board rule;
247	(ii) features that enable users, most particularly school administrators, teachers, and
248	parents, to:
249	(A) retrieve school and school district level data electronically;
250	(B) interpret the data visually; and
251	(C) draw conclusions that are statistically valid; and
252	(iii) procedures for the collection and management of education data that:
253	(A) require the state superintendent of public instruction to:
254	(I) collaborate with school districts in designing and implementing uniform data
255	standards and definitions;
256	(II) undertake or sponsor research to implement improved methods for analyzing
257	education data;
258	(III) provide for data security to prevent unauthorized access to or contamination of the
259	data; and
260	(IV) protect the confidentiality of data under state and federal privacy laws; and
261	(B) require all school districts to comply with the data collection and management
262	procedures established under Subsection (2)(e); and
263	(f) with the approval of the board, preparing and submitting to the governor a budget
264	for the board to be included in the budget that the governor submits to the Legislature.
265	[(3)] (4) Upon leaving office, the state superintendent shall deliver to his successor all
266	books, records, documents, maps, reports, papers, and other articles pertaining to his office.
267	Section 5. Section <b>53A-1-402</b> is amended to read:
268	53A-1-402. Board to establish minimum standards for public schools.
269	(1) The State Board of Education shall establish rules and minimum standards for the
270	public schools that are consistent with this title, including rules and minimum standards
271	governing the following:
272	(a) (i) the qualification and certification of educators and ancillary personnel who
273	provide direct student services;
274	(ii) required school administrative and supervisory services; and
275	(iii) the evaluation of instructional personnel;

276	(b) (i) access to programs;
277	(ii) attendance;
278	(iii) competency levels;
279	(iv) graduation requirements; and
280	(v) discipline and control;
281	(c) (i) school accreditation;
282	(ii) the academic year;
283	(iii) alternative and pilot programs;
284	(iv) curriculum and instruction requirements;
285	(v) school libraries; and
286	(vi) services to:
287	(A) persons with a disability as defined by and covered under:
288	(I) the Americans with Disabilities Act of 1990, 42 U.S.C. 12102;
289	(II) the Rehabilitation Act of 1973, 29 U.S.C. 705(20)(A); and
290	(III) the Individuals with Disabilities Education Act, 20 U.S.C. 1401(3); and
291	(B) other special groups;
292	(d) (i) state reimbursed bus routes;
293	(ii) bus safety and operational requirements; and
294	(iii) other transportation needs; and
295	(e) (i) school productivity and cost effectiveness measures;
296	(ii) federal programs;
297	(iii) school budget formats; and
298	(iv) financial, statistical, and student accounting requirements.
299	(2) The board shall determine if:
300	(a) the minimum standards have been met; and
301	(b) required reports are properly submitted.
302	(3) The board may apply for, receive, administer, and distribute to eligible applicants
303	funds made available through programs of the federal government.
304	(4) The board shall approve any competency-based high school diploma equivalent
305	before any applied technology college may offer the diploma equivalent.
306	(5) The board shall annually report to the Education Interim Committee on the progress

307	of implementing the strategy of focusing on core academics and the results being achieved as
308	measured by individual student progress and national benchmarks.
309	Section 6. Section <b>53A-1-402.6</b> is amended to read:
310	53A-1-402.6. Core curriculum.
311	(1) In establishing minimum standards related to curriculum and instruction
312	requirements under Section 53A-1-402, the State Board of Education shall, in consultation
313	with local school boards, school superintendents, teachers, employers, and parents [define and
314	establish] implement a core curriculum[-] which will enable students, through teamwork and
315	cooperation, to:
316	(a) communicate effectively, both verbally and through written communication;
317	(b) apply mathematics; and
318	(c) access, analyze, and apply information.
319	(2) The board shall:
320	(a) [include in its definition an identification of] identify the basic knowledge, skills,
321	and competencies each student is expected to acquire or master as the student advances through
322	the public education system; and
323	(b) align the core curriculum and tests administered under the Utah Performance
324	Assessment System for Students (U-PASS) with each other.
325	(3) The basic knowledge, skills, and competencies identified pursuant to Subsection
326	(2)(a) shall increase in depth and complexity from year to year and focus on consistent and
327	continual progress within and between grade levels and courses in the core academic areas of:
328	(a) English, including explicit phonics, spelling, grammar, reading, writing,
329	vocabulary, speech, and listening;
330	(b) mathematics, including basic computational skills; and
331	(c) science.
332	[(3)] (4) Local school boards shall design their school programs to focus on the core
333	curriculum with the expectation that each program will enhance or help achieve mastery of the
334	core curriculum.
335	[(4)] (5) Except as provided in Section 53A-13-101, each school may select
336	instructional materials and methods of teaching that it considers most appropriate to meet core
337	curriculum objectives.

338	Section 7. Section <b>53A-1-603</b> is amended to read:
339	53A-1-603. Duties of State Board of Education.
340	(1) The State Board of Education shall:
341	(a) require each school district to implement the Utah Performance Assessment System
342	for Students, hereafter referred to as U-PASS;
343	(b) require the state superintendent of public instruction to submit and recommend
344	criterion-referenced and norm-referenced achievement tests, a tenth grade basic skills
345	competency test, and a direct writing assessment for grades 6 and 9 to the board for approval
346	and adoption and distribution to each school district by the state superintendent;
347	(c) develop an assessment method to uniformly measure statewide performance,
348	school district performance, and school performance of students in grades 1 through 12 in
349	mastering basic skills courses; [and]
350	(d) provide for the state to participate in the National Assessment of Educational
351	Progress state-by-state comparison testing program[:]; and
352	(e) align U-PASS scores with national benchmarks to facilitate the comparison of Utah
353	students' progress with the progress of students of other states.
354	(2) Under U-PASS, the state office shall annually require that each district administer:
355	(a) a statewide norm-referenced test to all students in grades 3, 5, 8, and 11;
356	(b) statewide criterion-referenced tests in all grade levels and courses in basic skill
357	areas of the core curriculum;
358	(c) a direct writing assessment to all students in grades 6 and 9, with the first
359	assessment to be administered during the 2001-02 school year; and
360	(d) a tenth grade basic skills competency test as detailed in Section 53A-1-611, with
361	the first test to be administered during the 2003-04 school year.
362	(3) The board shall adopt rules for the conduct and administration of U-PASS to
363	include the following:
364	(a) the computation of student performance based on information that is disaggregated
365	with respect to race, ethnicity, gender, limited English proficiency, and those students who
366	qualify for free or reduced price school lunch;
367	(b) security features to maintain the integrity of the system, which could include
368	statewide uniform testing dates, multiple test forms, and test administration protocols;

369	(c) the exemption of student test scores, by exemption category, such as limited
370	English proficiency, mobility, and students with disabilities, with the percent or number of
371	student test scores exempted being publically reported at a district level;
372	(d) compiling of criterion-referenced and direct writing test scores and test score
373	averages at the classroom level to allow for:
374	(i) an annual review of those scores by parents of students and professional and other
375	appropriate staff at the classroom level at the earliest point in time and consistent with the
376	timeline of the phase-in referred to in Section 53A-1-602 and this section, but no later than by
377	the end of the school year beginning with the 2003-04 school year;
378	(ii) the assessment of year-to-year student progress in specific classes, courses, and
379	subjects;
380	(iii) a teacher to review, prior to the beginning of a new school year for the 2003-04
381	school year and for each school year thereafter, test scores from the previous school year of
382	students who have been assigned to the teacher's class for the new school year; and
383	(iv) allowing a school district to have its tests administered and scored electronically to
384	accelerate the review of test scores and their usefulness to parents and educators under
385	Subsections (3)(d)(i), (ii), and (iii), without violating the integrity of U-PASS; and
386	(e) providing that:
387	(i) scores on the tests and assessments required under Subsection (2)(b) shall be
388	considered in determining a student's academic grade for the appropriate course and whether a
389	student shall advance to the next grade level; and
390	(ii) the student's score on the tenth grade basic skills competency test shall be recorded
391	on the student's transcript of credits.
392	Section 8. Section <b>53A-1-901</b> is enacted to read:
393	Part 9. Competency-based Education Council
394	53A-1-901. Competency-based Education Council Membership Chair
395	Term of office Compensation.
396	(1) There is created the Competency-based Education Council.
397	(2) The council shall consist of the following five members:
398	(a) four members appointed by the governor, with the consent of the Senate:
399	(i) one member with experience in information technology development;

400	(ii) one member with experience in competency-based progress;
401	(iii) one member with experience in education research and best practices; and
402	(iv) one member with experience in business and industry; and
403	(b) the state superintendent of public instruction.
404	(3) The council shall elect a chair each year.
405	(4) (a) Except as required by Subsection (4)(b), the term of office of the members
406	appointed by the governor shall be four years, beginning July 1 of the year of appointment.
407	(b) Notwithstanding the requirements of Subsection (4)(a), the governor shall, at the
408	time of appointment or reappointment, adjust the length of terms to ensure that the terms of
409	members are staggered so that approximately half of the council is appointed every two years.
410	(6) Each member shall hold office until the member's successor is appointed and
411	qualified.
412	(7) When a vacancy occurs in the membership of the council for any reason, the
413	replacement shall be appointed for the unexpired term.
414	(8) The council shall meet at the discretion of the chair.
415	(9) (a) Members may not receive compensation or benefits for their services, but may
416	receive per diem and expenses incurred in the performance of the member's official duties at
417	the rates established by the Division of Finance under Sections 63A-3-106 and 63A-3-107.
418	(b) Members may decline to receive per diem and expenses for their service.
419	Section 9. Section <b>53A-1-902</b> is enacted to read:
420	53A-1-902. Competency-based Education Council Duties Report.
421	(1) The Competency-based Education Council shall:
422	(a) provide expertise to and consult with the board, local school boards, and school
423	districts relating to competency-based progress;
424	(b) monitor the expenditures of the Competency-based Education Block Grant Program
425	under Section 53A-17a-149;
426	(c) make recommendations to the board relating to the amount and allocation of public
427	education monies required to implement:
428	(i) a value-added metrics system; and
429	(ii) a teacher development program focused on achieving progress in core academics;
430	<u>and</u>

431	(d) submit a report to the board prior to September 30 of each year that details the
432	council's findings in accordance with this section, including any recommendations.
433	Section 10. Section <b>53A-1a-104</b> is amended to read:
434	53A-1a-104. Characteristics of public education system.
435	The Legislature shall assist in maintaining a public education system that has the
436	following characteristics:
437	(1) assumes that all students have the ability to learn and that each student departing
438	the system will be prepared to achieve success in productive employment, further education, or
439	both;
440	(2) provides a personalized education plan or personalized education occupation plan
441	for each student, which involves the student, the student's parent or guardian, and school
442	personnel in establishing the plan;
443	(3) provides students with the knowledge and skills to take responsibility for their
444	decisions and to make appropriate choices;
445	(4) provides opportunities for students to exhibit the capacity to learn, think, reason,
446	and work effectively, individually and in groups;
447	(5) offers a world-class <u>core</u> curriculum that enables students to successfully compete
448	in a global society, and to succeed as citizens of a constitutional republic;
449	(6) incorporates an information retrieval system that provides students, parents, and
450	educators with reliable, useful, and timely data on the progress of each student;
451	(7) attracts, prepares, inducts, and retains excellent teachers for every classroom in
452	large part through collaborative efforts among the State Board of Education, the State Board of
453	Regents, and school districts, provides effective ongoing professional development
454	opportunities for teachers to improve their teaching skills, and provides recognition, rewards,
455	and compensation for their excellence;
456	(8) empowers each school district and public school to create its own vision and plan
457	to achieve results consistent with the objectives outlined in this chapter;
458	(9) uses technology to improve teaching and learning processes and for the delivery of
459	educational services;
460	(10) promotes ongoing research and development projects at the district and the school
461	level that are directed at improving or enhancing public education;

462	(11) offers a public school choice program, which gives students and their parents
463	options to best meet the student's personalized education needs; [and]
464	(12) emphasizes the involvement of educators, parents, business partnerships, and the
465	community at large in the educational process by allowing them to be involved in establishing
466	and implementing educational goals and participating in decision-making at the school site[-];
467	<u>and</u>
468	(13) emphasizes competency-based progress, including tracking and measurement
469	systems.
470	Section 11. Section <b>53A-3-301</b> is amended to read:
471	53A-3-301. Superintendent of schools Appointment Qualifications Term
472	Compensation.
473	(1) A local school board shall appoint a district superintendent of schools who serves
474	as the board's chief executive officer.
475	(2) (a) The board shall appoint the superintendent on the basis of outstanding
476	professional qualifications.
477	(b) The superintendent's term of office is for two years and until a successor is
478	appointed and qualified.
479	(3) If it becomes necessary to appoint an interim superintendent due to a vacancy in the
480	office of superintendent, then the board shall make an appointment during a public meeting for
481	an indefinite term not to exceed one year, which term shall end upon the appointment and
482	qualification of a new superintendent.
483	(4) (a) The superintendent shall hold an administrative/supervisory license issued by
484	the State Board of Education, except as otherwise provided in Subsection (4)(b).
485	(b) A local board of education may request, and the State Board of Education shall
486	grant, a letter of authorization permitting a person with outstanding professional qualifications
487	to serve as superintendent without holding an administrative/supervisory license [if the district
488	has a student population of at least 15,000].
489	(5) The board shall set the superintendent's compensation for services.
490	(6) The superintendent qualifies for office by taking the constitutional oath of office.
491	Section 12. Section <b>53A-3-402</b> is amended to read:
492	53A-3-402. Powers and duties generally.

493	(1) Each local school board shall:
494	(a) implement the core curriculum utilizing instructional materials that best correlate to
495	the core curriculum;
496	(b) administer tests, which measure the progress of each student, and coordinate with
497	the state superintendent and State Board of Education to assess results and create plans to
498	improve the student's progress which shall be submitted to the State Office of Education for
499	approval;
500	(c) use value-added metrics to identify schools, teachers, and students that need
501	remediation and utilize state and local resources to implement remediation;
502	(d) develop early warning systems for students or classes failing to make progress;
503	(e) work with the State Office of Education to establish a library of documented best
504	practices for use by the local districts; and
505	(f) coordinate with the State Office of Education and Utah's higher education
506	institutions to develop and implement training programs for school administrators, including
507	basic management training, best practices in instructional methods, budget training, staff
508	management, managing for learning results and continuous improvement, and how to help
509	every child achieve optimal learning in core academics.
510	[(1)] (2) Local school boards shall spend minimum school program funds for programs
511	and activities for which the State Board of Education has established minimum standards or
512	rules under Section 53A-1-402.
513	[(2)] (3) (a) A board may purchase, sell, and make improvements on school sites,
514	buildings, and equipment and construct, erect, and furnish school buildings.
515	(b) School sites or buildings may only be conveyed or sold on board resolution
516	affirmed by at least two-thirds of the members.
517	[(3)] (4) (a) A board may participate in the joint construction or operation of a school
518	attended by children residing within the district and children residing in other districts either
519	within or outside the state.
520	(b) Any agreement for the joint operation or construction of a school shall:
521	(i) be signed by the president of the board of each participating district;
522	(ii) include a mutually agreed upon pro rata cost; and
523	(iii) be filed with the State Board of Education.

524	[(4)] (5) A board may establish, locate, and maintain elementary, secondary, and
525	applied technology schools.
526	[(5)] (6) A board may enroll children in school who are at least five years of age before
527	September 2 of the year in which admission is sought.
528	[(6)] (7) A board may establish and support school libraries.
529	[ <del>(7)</del> ] (8) A board may collect damages for the loss, injury, or destruction of school
530	property.
531	[(8)] (9) A board may authorize guidance and counseling services for children and their
532	parents or guardians prior to, during, or following enrollment of the children in schools.
533	[(9)] (10) (a) A board may apply for, receive, and administer funds made available
534	through programs of the federal government.
535	(b) Federal funds are not considered funds within the school district budget under Title
536	53A, Chapter 19, School District Budgets.
537	(c) Federal funds may only be expended for the purposes for which they are received
538	and are accounted for by the board.
539	[(10)] (11) (a) A board may organize school safety patrols and adopt rules under which
540	the patrols promote student safety.
541	(b) A student appointed to a safety patrol shall be at least ten years old and have written
542	parental consent for the appointment.
543	(c) Safety patrol members may not direct vehicular traffic or be stationed in a portion
544	of a highway intended for vehicular traffic use.
545	(d) Liability may not attach to a school district, its employees, officers, or agents or to a
546	safety patrol member, a parent of a safety patrol member, or an authorized volunteer assisting
547	the program by virtue of the organization, maintenance, or operation of a school safety patrol.
548	[(11)] (12) (a) A board may on its own behalf, or on behalf of an educational institution
549	for which the board is the direct governing body, accept private grants, loans, gifts,
550	endowments, devises, or bequests that are made for educational purposes.
551	(b) These contributions are not subject to appropriation by the Legislature.
552	[(12)] (13) (a) A board may appoint and fix the compensation of a compliance officer
553	to issue citations for violations of Subsection 76-10-105(2).
554	(b) A person may not be appointed to serve as a compliance officer without the

555	person's consent.
556	(c) A teacher or student may not be appointed as a compliance officer.
557	[(13)] (14) A board shall adopt bylaws and rules for its own procedures.
558	[(14)] (15) (a) A board shall make and enforce rules necessary for the control and
559	management of the district schools.
560	(b) All board rules and policies shall be in writing, filed, and referenced for public
561	access.
562	[(15)] (16) A board may hold school on legal holidays other than Sundays.
563	[(16)] (17) (a) Each board shall establish for each school year a school traffic safety
564	committee to implement this Subsection [ <del>(16)</del> ] (17).
565	(b) The committee shall be composed of one representative of:
566	(i) the schools within the district;
567	(ii) the Parent Teachers' Association of the schools within the district;
568	(iii) the municipality or county;
569	(iv) state or local law enforcement; and
570	(v) state or local traffic safety engineering.
571	(c) The committee shall:
572	(i) receive suggestions from parents, teachers, and others and recommend school traffic
573	safety improvements, boundary changes to enhance safety, and school traffic safety program
574	measures;
575	(ii) review and submit annually to the Department of Transportation and affected
576	municipalities and counties a child access routing plan for each elementary, middle, and junior
577	high school within the district;
578	(iii) consult the Utah Safety Council and the Division of Family Health Services and
579	provide training to all school children in kindergarten through grade six, within the district, on
580	school crossing safety and use; and
581	(iv) help ensure the district's compliance with rules made by the Department of
582	Transportation under Section 41-6-20.1.
583	(d) The committee may establish subcommittees as needed to assist in accomplishing
584	its duties under Subsection [ <del>(16)</del> ] (17)(c).

(e) The board shall require the school community council of each elementary, middle,

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and junior high school within the district to develop and submit annually to the committee a child access routing plan.

- [(17)] (18) (a) Each school board shall adopt and implement a comprehensive emergency response plan to prevent and combat violence in its public schools, on school grounds, on its school vehicles, and in connection with school-related activities or events.
  - (b) The board shall implement its plan by July 1, 2000.
- 592 (c) The plan shall:

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- (i) include prevention, intervention, and response components;
- (ii) be consistent with the student conduct and discipline polices required for school districts under Title 53A, Chapter 11, Part 9, School Discipline and Conduct Plans;
- (iii) require inservice training for all district and school building staff on what their roles are in the emergency response plan; and
- (iv) provide for coordination with local law enforcement and other public safety representatives in preventing, intervening, and responding to violence in the areas and activities referred to in Subsection [(17)] (18)(a).
- (d) The State Board of Education, through the state superintendent of public instruction, shall develop comprehensive emergency response plan models that local school boards may use, where appropriate, to comply with Subsection [(17)] (18)(a).
- (e) Each local school board shall, by July 1 of each year, certify to the State Board of Education that its plan has been practiced at the school level and presented to and reviewed by its teachers, administrators, students, and their parents and local law enforcement and public safety representatives.
- [(18)] (19) (a) Each local school board may adopt an emergency response plan for the treatment of sports-related injuries that occur during school sports practices and events.
- (b) The plan may be implemented by each secondary school in the district that has a sports program for students.
  - (c) The plan may:
- (i) include emergency personnel, emergency communication, and emergency equipment components;
- 615 (ii) require inservice training on the emergency response plan for school personnel who 616 are involved in sports programs in the district's secondary schools; and

617	(iii) provide for coordination with individuals and agency representatives who:
618	(A) are not employees of the school district; and
619	(B) would be involved in providing emergency services to students injured while
620	participating in sports events.
621	(d) The board, in collaboration with the schools referred to in Subsection [(18)]
622	(19)(b), may review the plan each year and make revisions when required to improve or
623	enhance the plan.
624	(e) The State Board of Education, through the state superintendent of public
625	instruction, shall provide local school boards with an emergency plan response model that local
626	boards may use to comply with the requirements of this Subsection [(18)] (19).
627	[(19)] (20) A board shall do all other things necessary for the maintenance, prosperity,
628	and success of the schools and the promotion of education.
629	Section 13. Section <b>53A-3-403</b> is amended to read:
630	53A-3-403. School district fiscal year Statistical reports.
631	(1) A school district's fiscal year begins on July 1 and ends on June 30.
632	(2) (a) The district shall forward statistical reports for the preceding school year,
633	containing items required by law or by the State Board of Education, to the state superintendent
634	not later than November 1 of each year.
635	(b) The reports shall include information to enable the state superintendent to complete
636	the statement required under Subsection 53A-1-301 [ $(2)$ ] $(3)$ (d)(v).
637	(3) The district shall forward the opinion on the statistical report of the auditors
638	employed under Section 51-2-1 to the state superintendent not later than October 15 of each
639	year.
640	(4) The district shall include the following information in its report:
641	(a) a summary of the number of students in the district given fee waivers, the number
642	of students who worked in lieu of a waiver, and the total dollar value of student fees waived by
643	the district;
644	(b) a copy of the district's fee and fee waiver policy;
645	(c) a copy of the district's fee schedule for students; and
646	(d) notices of fee waivers provided to a parent or guardian of a student.
647	Section 14. Section 53A-3-404 is amended to read:

648	53A-3-404. Annual financial report Audit report.
649	(1) The annual financial report of each school district, containing items required by law
650	or by the State Board of Education and attested to by independent auditors, shall be prepared as
651	required by Section 51-2-1.
652	(2) The auditors employed under Section 51-2-1 shall complete their field work in
653	sufficient time to allow them to verify necessary audit adjustments included in the annual
654	financial report to the state superintendent.
655	(3) (a) (i) The district shall forward the annual financial report to the state
656	superintendent not later than October 1.
657	(ii) The report shall include information to enable the state superintendent to complete
658	the statement required under Subsection 53A-1-301[ $\frac{(2)}{(2)}$ ] $\frac{(3)}{(4)}(v)$ .
659	(b) (i) The State Board of Education shall publish electronically a copy of the report on
660	the Internet not later than December 15.
661	(ii) The report may be combined with the report required to be published under
662	Subsection 53A-3-416(3)(b).
663	(4) The completed audit report shall be delivered to the school district board of
664	education and the state superintendent of public instruction not later than November 30 of each
665	year.
666	Section 15. Section <b>53A-3-411</b> is amended to read:
667	53A-3-411. Employment of school personnel Length of contract Termination
668	for cause Individual contract of employment.
669	(1) A local school board may enter into a written employment contract for a term not to
670	exceed five years.
671	(2) Nothing in the terms of the contract shall restrict the power of a local school board
672	to terminate the contract for cause at any time.
673	(3) (a) A local school board may not enter into a collective bargaining agreement that
674	prohibits or limits individual contracts of employment.
675	(b) Subsection (3)(a) does not apply to an agreement that was entered into before May
676	<u>5, 2003.</u>
677	Section 16. Section <b>53A-6-103</b> is amended to read:

53A-6-103. Definitions.

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679	As used in this chapter:
680	(1) "Accredited institution" means an institution meeting the requirements of Section
681	53A-6-107.
682	(2) (a) "Alternative preparation program" means preparation for licensure in
683	accordance with applicable law and rule through other than an approved preparation program.
684	(b) "Alternative preparation program" includes the competency-based licensing
685	program described in Section 53A-6-104.5.
686	(3) "Ancillary requirement" means a requirement established by law or rule in addition
687	to completion of an approved preparation program or alternative education program or
688	establishment of eligibility under the NASDTEC Interstate Contract, and may include any of
689	the following:
690	(a) minimum grade point average;
691	(b) standardized testing or assessment;
692	(c) mentoring;
693	(d) recency of professional preparation or experience;
694	(e) graduation from an accredited institution; or
695	(f) evidence relating to moral, ethical, physical, or mental fitness.
696	(4) "Approved preparation program" means a program for preparation of educational
697	personnel offered through an accredited institution in Utah or in a state which is a party to a
698	contract with Utah under the NASDTEC Interstate Contract and which, at the time the
699	program was completed by the applicant:
700	(a) was approved by the governmental agency responsible for licensure of educators in
701	the state in which the program was provided;
702	(b) satisfied requirements for licensure in the state in which the program was provided;
703	(c) required completion of a baccalaureate; and
704	(d) included a supervised field experience.
705	(5) "Board" means the Utah State Board of Education.
706	(6) "Certificate" means a license issued by a governmental jurisdiction outside the
707	state.
708	(7) "Core academic subjects" means English, reading or language arts, mathematics,
709	science, foreign languages, civics and government, economics, arts, history, and geography.

710	[ <del>(7)</del> ] <u>(8)</u> "Educator" means:
711	(a) a person who holds a license;
712	(b) a teacher, counselor, administrator, librarian, or other person required, under rules
713	of the board, to hold a license; or
714	(c) a person who is the subject of an allegation which has been received by the board or
715	UPPAC and was, at the time noted in the allegation, a license holder or a person employed in a
716	position requiring licensure.
717	[(8)] (9) "Endorsement" means a stipulation appended to a license setting forth the
718	areas of practice to which the license applies.
719	[(9)] (10) "License" means an authorization issued by the board which permits the
720	holder to serve in a professional capacity in the public schools. The [four] five levels of
721	licensure are:
722	(a) "letter of authorization," which is:
723	(i) a temporary license issued to a person who has not completed requirements for a
724	district-specific, charter school-specific, or level 1, 2, or 3 license, such as:
725	(A) a student teacher [or a person hired to perform professional services on an
726	emergency basis when fully qualified personnel are not available]; or
727	(B) a person participating in an alternative preparation program; or
728	(ii) a license issued, pursuant to board rules, to a person who has achieved eminence,
729	or has outstanding qualifications, in a field taught in public schools;
730	(b) (i) "district-specific license" which:
731	(A) is a license issued by a school district to a teacher based on the teacher's
732	demonstrated teaching skills and abilities; and
733	(B) allows the teacher to teach within the school district; and
734	(ii) "charter school-specific license" which:
735	(A) is a license issued by a charter school to a teacher based on the teacher's
736	demonstrated teaching skills and abilities; and
737	(B) allows the teacher to teach at the charter school;
738	[(b)] (c) "level 1 license," which is a license issued upon completion of an approved
739	preparation program or an alternative preparation program, or pursuant to an agreement under
740	the NASDTEC Interstate Contract, to candidates who have also met all ancillary requirements

741	established by law or rule;
742	[(c)] (d) "level 2 license," which is a license issued after satisfaction of all requirements
743	for a level 1 license as well as any additional requirements established by law or rule relating to
744	professional preparation or experience; and
745	[(d)] (e) "level 3 license," which is a license issued to an educator who holds a current
746	Utah level 2 license and has also received, in the educator's field of practice, National Board
747	certification or a doctorate from an accredited institution.
748	[(10)] (11) "NASDTEC" means the National Association of State Directors of Teacher
749	Education and Certification.
750	[(11)] (12) "NASDTEC Interstate Contract" means the contract implementing Title
751	53A, Chapter 6, Part 2, Compact for Interstate Qualification of Educational Personnel, which is
752	administered through NASDTEC.
753	[(12)] (13) "National Board certification" means a current certificate issued by the
754	National Board for Professional Teaching Standards.
755	[(13)] (14) "Necessarily existent small school" means a school classified as a
756	necessarily existent small school in accordance with Section 53A-17a-109.
757	[(14)] (15) "Office" means the Utah State Office of Education.
758	[(15)] (16) "Rule" means an administrative rule adopted by the board under Title 63,
759	Chapter 46a, Utah Administrative Rulemaking Act.
760	[(16)] (17) "School" means a public or private entity which provides educational
761	services to a minor child.
762	[(17)] (18) "Small school district" means a school district with an enrollment of less
763	than 5,000 students.
764	[(18)] (19) "UPPAC" means the Utah Professional Practices Advisory Commission.
765	Section 17. Section <b>53A-6-104</b> is amended to read:

- **53A-6-104. Board licensure.**
- 767 (1) (a) The board may issue licenses for educators.
- 768 (b) [(i)] A person employed in a position that requires licensure by the board shall hold 769 the appropriate license.
- 770 [(ii) The board shall issue a letter of authorization permitting a person to be employed 771 as a classroom teacher if requested by a local school board which has determined that:]

772	[(A) the person has outstanding professional qualifications or extensive job experience
773	in the public or private sector in such areas as mathematics, science, business, information
774	technology, and applied technology; and]
775	[(B) employment of the person would permit the school district to better meet the
776	educational goals of students.]
777	(2) (a) The board may by rule rank, endorse, or otherwise classify licenses and
778	establish the criteria for obtaining and retaining licenses.
779	(b)(i) The board shall make rules requiring participation in professional development
780	activities in order for educators to retain their licenses.
781	(ii) An educator who is enrolling in a course of study at an institution within the state
782	system of higher education to satisfy the professional development requirements of Subsection
783	(2)(b)(i) is exempt from tuition, except for a semester registration fee established by the State
784	Board of Regents, if:
785	(A) the educator is enrolled on the basis of surplus space in the class after regularly
786	enrolled students have been assigned and admitted to the class in accordance with regular
787	procedures, normal teaching loads, and the institution's approved budget; and
788	(B) enrollments are determined by each institution under rules and guidelines
789	established by the State Board of Regents in accordance with findings of fact that space is
790	available for the educator's enrollment.
791	(3) Unless suspended or revoked by the board, or surrendered by the educator:
792	(a) a letter of authorization is valid for one year, or a shorter period as specified by the
793	board, subject to renewal by the board in accordance with board rules [for a total of not more
794	than four years of full-time equivalent employment];
795	(b) a level 1 license is valid for three years, subject to renewal by the board in
796	accordance with board rules;
797	(c) a level 2 license is valid for five years, subject to renewal by the board in
798	accordance with board rules; and
799	(d) a level 3 license is valid for seven years, subject to renewal by the board in
800	accordance with board rules.
801	Section 18. Section <b>53A-6-104.5</b> is enacted to read:
302	53A-6-104.5. Licensing by competency.

803	(1) A license to teach may be issued based on the demonstrated competence of a					
	teacher as provided in this section.					
804	<del></del>					
805	(2) A school district or charter school may employ a candidate for a competency-based					
806	license if the candidate meets the following qualifications:					
807	(a) as a prerequisite for employment, a license candidate who teaches one or more core					
808	academic subjects in an elementary school shall:					
809	(i) hold at least a bachelor's degree; and					
810	(ii) have demonstrated, by passing a rigorous state test, subject knowledge and teaching					
811	skills in reading, writing, mathematics, and other areas of the basic elementary school					
812	curriculum;					
813	(b) as a prerequisite for employment, a license candidate who teaches one or more core					
814	academic subjects in a middle or secondary school shall:					
815	(i) hold at least a bachelor's degree; and					
816	(ii) have demonstrated a high level of competency in each of the academic subjects in					
817	which the teacher teaches by:					
818	(A) passing a rigorous state academic subject test in each of the academic subjects in					
819	which the teacher teaches; or					
820	(B) successful completion, in each of the academic subjects in which the teacher					
821	teaches, of an academic major, a graduate degree, course work equivalent to an undergraduate					
822	academic major, or advanced certification or credentialing; or					
823	(c) as a prerequisite for employment, a license candidate who teaches subjects other					
824	than a core academic subject in an elementary, middle, or high school shall:					
825	(i) hold a bachelor's degree, associate's degree, or skill certification; and					
826	(ii) have skills, talents, or abilities, as evaluated by the employing entity, that make the					
827	person suited for the teaching position.					
828	(3) At the request of a school district or charter school, the board shall issue a letter of					
829	authorization permitting a person meeting the qualifications specified in Subsection (2) to be					
830	employed by the school district or charter school.					
831	(4) A school district or charter school:					
832	(a) shall monitor and assess the performance of each candidate for a competency-based					
833	license; and					

(b) may award a candidate a district-specific or charter school-specific license if the						
(i) completes a minimum of one year full-time employment experience; and						
(ii) demonstrates competence in the skills relevant to the teaching position held by the						
candidate.						
(5) In lieu of, or in addition to, awarding a license candidate a district-specific or						
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865	abused by an educator shall immediately report that information to the office.					
866	(4) Failure to comply with Subsection (2) or (3) shall be considered unprofessional					
867	conduct.					
868	(5) A person who makes a report under this section in good faith shall be immune from					
869	civil or criminal liability that might otherwise arise by reason of that report.					
870	Section 21. Section <b>53A-8-106</b> is amended to read:					
871	53A-8-106. Career employee status for provisional employees.					
872	(1) A provisional employee must work for a school district on at least a half-time basis					
873	for three consecutive years to obtain career employee status.					
874	(2) Policies of an employing school district shall determine the status of a career					
875	employee in the event of the following:					
876	(a) the employee accepts a position which is substantially different from the position in					
877	which career status was achieved; or					
878	(b) the employee accepts employment in another school district.					
879	(3) If an employee who is under an order of probation or remediation in one					
880	assignment in a school district is transferred or given a new assignment in the district, the order					
881	shall stand until its provisions are satisfied.					
882	(4) An employee who is given extra duty assignments in addition to a primary					
883	assignment, such as a teacher who also serves as a coach or activity advisor, is a temporary					
884	employee in those extra duty assignments and may not acquire career status beyond the primary					
885	assignment.					
886	(5) A teacher is not eligible for career employee status if the teacher:					
887	(a) holds a letter of authorization and is a candidate for a competency-based license					
888	pursuant to Section 53A-6-104.5; or					
889	(b) holds a district-specific license issued under Section 53A-6-104.5 and does not					
890	hold a level 1, 2, or 3 license as defined in Section 53A-6-103.					
891	Section 22. Section <b>53A-13-108</b> is enacted to read:					
892	53A-13-108. Curriculum and graduation requirements.					
893	(1) The State Board of Education shall establish curriculum and graduation					
894	requirements under Section 53A-1-402 for grades 9 through 12 that, beginning with the					
895	graduating class of 2008, require at least:					

896	(a) 4.0 units of credit in language arts;
897	(b) 3.0 units of credit in mathematics; and
898	(c) 3.0 units of credit in science.
899	(2) School districts may allow students to earn credit by any of the following methods:
900	(a) successful completion of secondary school courses;
901	(b) successful completion of concurrent enrollment classes consistent with Section
902	<u>53A-17a-120;</u>
903	(c) demonstrated competence;
904	(d) assessment;
905	(e) review of student work or projects; or
906	(f) following successful completion of correspondence or electronic coursework
907	offered by an accredited education institution.
908	Section 23. Section <b>53A-17a-149</b> is enacted to read:
909	53A-17a-149. Competency-based Education Block Grant Program State
910	contributions.
911	(1) There is appropriated to the State Board of Education for the fiscal year beginning
912	July 1, 2003, \$30,000,000 for the Competency-based Education Block Grant Program.
913	(2) The State Board of Education shall use \$5,000,000 of the appropriation under
914	Subsection (1) to:
915	(a) create specifications for developing and implementing:
916	(i) a value-added metrics system; and
917	(ii) a teacher development program focused on achieving progress in core academics;
918	(b) create a definition of how competency-based educational processes will be
919	employed in the public education system;
920	(c) complete an initial pilot program in competency-based educational processes; and
921	(d) develop a joint program between public education and higher education to foster
922	superior teaching as defined by value-added progress in core academics.
923	(3) The State Board of Education shall distribute \$25,000,000 of the appropriation
924	under Subsection (1) to school districts and charter schools according to a formula adopted by
925	the board, after consultation with school districts and charter schools, that allocates the funding
926	in a fair and equitable manner.

927	(4) Schools districts and charter schools shall use their Competency-based Education					
928	Block Grant monies to implement:					
929	(a) the specifications developed under Subsection (2)(a) for:					
930	(i) a value-added metrics system; and					
931	(ii) a teacher development program focused on achieving progress in core academics;					
932	<u>and</u>					
933	(b) programs in competency-based educational processes.					
934	(5) Each local school board shall, in an open public meeting, approve a plan to spend					
935	Competency-based Education Block Grant monies in accordance with this section.					
936	Section 24. Legislative finding State Board of Education study and					
937	recommendations Reports.					
938	(1) The Legislature finds that a free public education should:					
939	(a) prepare each student for the student's choice of higher education or gainful					
940	employment, focusing on the core academic skills of reading, writing, science, and					
941	mathematics, balanced with exposure to the arts which will enable students, through teamwork					
942	and cooperation, to:					
943	(i) communicate effectively, both verbally and through written communication;					
944	(ii) apply mathematics; and					
945	(iii) access, analyze, and apply information; and					
946	(b) train students in the key attributes required for successful living including those					
947	described in "What Work Requires of Schools: A SCANS Report for America 2000" from the					
948	Secretary's Commission on Achieving Necessary Skills of the U.S. Department of Labor.					
949	(2) In accordance with the findings described under Subsection (1), the State Board of					
950	Education shall study and make recommendations for:					
951	(a) aligning responsibility, authority, accountability, and funding for the State Board of					
952	Education, state superintendent, and local school districts;					
953	(b) an improved environment of academic achievement;					
954	(c) implementing competency-based progress and measurement systems that allow					
955	each student to continually progress within and between course levels at an individual optimal					
956	rate;					
957	(d) assuring that each high school senior is progressing in challenging courses;					

958	(e) developing, with employers, trades, and professions, competency standards for					
959	progress or graduation;					
960	(f) improving methods of motivating school districts to increase academic discipline,					
961	including reduced cutting of classes by students and utilizing means such as closed campuses;					
962	(g) implementing a value-added metrics system that continually tracks individual					
963	student progress each year in each of the core academic areas by:					
964	(i) tracking student progress from year to year on a longitudinal basis, rather than					
965	aggregate levels of performance;					
966	(ii) utilizing benchmarks to national standards, so that the progress of Utah students					
967	can be compared to the progress of students in other states and the nation;					
968	(iii) providing progress assessment data that follow each student wherever that student					
969	attends schools in the state; and					
970	(iv) making the assessment data available to parents to permit them to make fully					
971	informed decisions regarding the districts, schools, and teachers they wish to involve in the					
972	educational process for their children;					
973	(h) developing methods to increase school choice among public schools, including					
974	intradistrict and interdistrict transfers, and expansion of alternative schools such as charter					
975	schools and New Century schools;					
976	(i) aligning the current funding mechanisms with the priorities of the strategy focusing					
977	on core academics, to include financial incentives and consequences;					
978	(j) developing a new incremental state funding mechanism for public education that:					
979	(i) motivates school districts to focus on achieving value-added progress in core					
980	academics;					
981	(ii) is tied to the metrics system described under Subsection (2)(g);					
982	(iii) provides funding details, including adjustments for mobility; and					
983	(iv) provides school districts, parents, students, and educators an economic incentive					
984	for developing economic efficiencies in the delivery of instruction;					
985	(k) remediating schools and districts that do not meet appropriate standards based on					
986	the value-added metrics described above, including possible transfer of control to the State					
987	Board of Education:					
988	(1) developing ways to meet a variety of learning styles;					

989	(m) developing savings through building utilization, including double sessions and						
990	year-round schedules; and						
991	(n) implementing other best demonstrated practices of other states and their school						
992	districts that are achieving significant improvement in core academic progress.						
993	(3) (a) The State Board of Education shall make at least two reports on the issues						
994	described under Subsection (2) to the Education Interim Committee.						
995	(b) A final report, including any proposed legislation, shall be presented to the						
996	Education Interim Committee prior to November 30, 2003.						
997	Section 25. Education Interim Committee Request for proposals						
998	Appropriation.						
999	(1) The Education Interim Committee shall issue a three-stage request for proposals						
1000	responding to Utah's need to stretch educational dollars and improve student performance,						
1001	including:						
1002	(a) the core definition and mission of public education in the state;						
1003	(b) how the following features could be used to accelerate student progress and						
1004	achievement:						
1005	(i) daily and weekly competency-based progress;						
1006	(ii) self-paced progress;						
1007	(iii) new curriculum structures;						
1008	(iv) new information technology;						
1009	(v) new classroom operation processes;						
1010	(vi) new student and teacher support mechanisms; and						
1011	(vii) use of the Internet; and						
1012	(c) how the components described under Subsection (1)(b) can be aligned and						
1013	harmonized to reduce delivery costs and overhead, including administration and clerical work.						
1014	(2) The issuance of the request for proposals under Subsection (1) shall proceed as						
1015	follows:						
1016	(a) a general and widely advertised invitation for preliminary proposals;						
1017	(b) a selection of up to three promising proposals for the development of a complete						
1018	proposal, but promising consideration of all complete proposals developed with private funds;						
1019	<u>and</u>						

1020	(c) a selection of one or more of the final proposals for recommendation to the					
1021	Legislature and the educational community for developmental funding and implementation.					
1022	(3) There is appropriated from the General Fund for fiscal year 2002-03 only, \$150,000					
1023	to the Office of Legislative Research and General Counsel for the Education Interim					
1024	Committee to issue the request for proposals described in this section.					
1025	Section 26. Public Education Appropriations Subcommittee Study Report.					
1026	(1) The Public Education Appropriations Subcommittee shall study and make					
1027	recommendations for:					
1028	(a) the Competency-based Education Block Grant Program under Section 53A-17a-149					
1029	and other programs beyond fiscal year 2003-04, including the amount and allocation of public					
1030	education monies, based upon both new public education monies and the reallocation of					
1031	monies required to implement:					
1032	(i) a value-added metrics system;					
1033	(ii) a distribution of public education monies based on numbers of grade level achieved					
1034	as measured by the value-added metrics system;					
1035	(iii) a plan to assist students, teachers, schools, and districts that need remediation					
1036	based upon Subsections (1)(b)(i) and (ii); and					
1037	(iv) the reallocation of teachers from non-core electives into grades 1-3, 7-12 math, and					
1038	7-12 English; and					
1039	(v) a teacher development program focused on achieving progress in core academics;					
1040	(b) the role of the Competency-based Education Council created in Section 53A-1-902					
1041	in the allocation of monies; and					
1042	(c) other issues that may be recommended by the Public Education Appropriations					
1043	Subcommittee.					
1044	(2) A final report shall be presented before November 30, 2003, to the Executive					
1045	Appropriations Committee.					
1046	Section 27. Additional meetings authorized Appropriations.					
1047	(1) The Education Interim Committee and the Public Education Appropriations					
1048	Subcommittee are each authorized to hold two additional meetings during the 2003 interim.					
1049	(2) There is appropriated from the General Fund for fiscal year 2003-04 only, the					
1050	following amounts for the additional meetings under Subsection (1):					

1051	(a) \$4,500 to the Senate to pay for the compensation and expenses of senators on the
1052	committees;
1053	(b) \$10,000 to the House of Representatives to pay for the compensation and expenses
1054	of representatives on the committees;
1055	(c) \$5,000 to the Office of Legislative Research and General Counsel to pay for
1056	staffing expenses; and
1057	(d) \$5,000 to the Office of the Legislative Fiscal Analyst to pay for staffing expenses.

## Legislative Review Note as of 2-4-03 2:46 PM

A limited legal review of this legislation raises no obvious constitutional or statutory concerns.

Office of Legislative Research and General Counsel

Fiscal Note	e
Bill Number:	SB0154

## **Public Education Amendments**

17-Feb-03

8:49 AM

This bill appropriates \$150,000 for FY 2003 from the General Fund to the Office of Legislative Research and General Council for interim studies required by the bill. The bill also appropriates \$30,000,000 to the State Board of Education of which \$5,000,000 is for the use of the Board to develop planning required by the bill. The remaining \$25,000,000 is for distribution to local school districts for local requirements under the provisions of the bill. The bill also appropriates \$4,500 to the Senate; \$10,000 to the House of Representatives; \$5,000 to the Office of Legislative Research and General Counsel; and \$5,000 to the Office of the Legislative Fiscal Analyst to pay for interim expenses authorized by the bill. The bill creates a Competencybased Education Council of five members and allows per diem expense for board members to conduct business. The bill provides for school districts with a student population of more than 14,000 students but fewer than 24,000 to increase the number of board members from five to seven. For districts where this would apply there could be some additional expense for the local district for the extra board members. Provisions of the bill increase the nominating committee of candidates for membership on the state board of education from seven members to ten members. This may increase operating costs for per diem expenses of the additional three members. Because of the time frame of developing and implementing all of the provisions of the bill it is impossible to estimate all of the costs for full implementation. Future costs are subject to Legislative appropriations.

	FY 03 Approp.	FY 03 Revenue	FY 04 Approp.	FY 04 Revenue	FY 05 Approp.	FY 05 Revenue
General Fund	\$0	\$0	\$24,500	\$0	\$0	\$0
General Fund	\$150,000	\$0	\$0	\$0	\$0	\$0
Uniform School Fund	\$0	\$0	\$30,000,000	\$0	\$30,000,000	\$0
TOTAL	\$150,000	\$0	\$30,024,500	\$0	\$30,000,000	\$0

## **Individual and Business Impact**

It is not possible at this time to estimate what impact this bill may have on individuals or business.

Office of the Legislative Fiscal Analyst