| HIGHER EDUCATION SCHOLARSHIP  |
|---|
| PROGRAM AMENDMENTS  |
| 2009 GENERAL SESSION  |
| STATE OF UTAH   |
| Chief Sponsor: Lyle W. Hillyard   |
| House Sponsor: Fred R Hunsaker  |
| LONG TITLE  |
| General Description:  |
| This bill makes adjustments to certain higher education scholarship programs.                           |
| Highlighted Provisions:   |
| This bill:  |
| <ul> <li>beginning with the 2010 high school graduating class, changes the New Century</li> </ul>       |
| scholarship to a set total amount of \$5,000;   |
| <ul> <li>adjusts the time period that a student may use the New Century scholarship monies;</li> </ul>  |
| <ul> <li>modifies the institutions at which a student may use a Regents' Scholarship;</li> </ul>        |
| <ul> <li>modifies the time that a student has to complete the requirements for a Regents'</li> </ul>    |
| Scholarship;  |
| <ul> <li>modifies the requirements to qualify for a Regents' Scholarship;</li> </ul>                    |
| <ul> <li>removes International Baccalaureate provisions related to qualifying for a Regents'</li> </ul> |
| Scholarship;  |
| <ul> <li>modifies provisions related to the Board of Regents' ability to adjust certain</li> </ul>      |
| scholarship amounts;  |
| <ul> <li>beginning with the 2010 high school graduating class, changes the Exemplary</li> </ul>         |
| Academic Achievement Scholarship to a set total amount of \$5,000;                                      |
| <ul> <li>adjusts the time period that a student may use the Exemplary Academic</li> </ul>               |
| Achievement Scholarship monies;   |



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| 28 | removes certain provisions related to a Regents' Diploma Endorsement; and   |
|----|---|
| 29 | <ul><li>makes technical changes.</li></ul>  |
| 30 | Monies Appropriated in this Bill:   |
| 31 | None  |
| 32 | Other Special Clauses:  |
| 33 | None  |
| 34 | <b>Utah Code Sections Affected:</b>   |
| 35 | AMENDS:   |
| 36 | 53B-8-105, as last amended by Laws of Utah 2008, Chapter 271  |
| 37 | <b>53B-8-108</b> , as enacted by Laws of Utah 2008, Chapter 271   |
| 38 | <b>53B-8-109</b> , as enacted by Laws of Utah 2008, Chapter 271   |
| 39 | <b>53B-8-110</b> , as enacted by Laws of Utah 2008, Chapter 271   |
| 40 | <b>53B-8-111</b> , as enacted by Laws of Utah 2008, Chapter 271   |
| 41 |   |
| 42 | Be it enacted by the Legislature of the state of Utah:  |
| 43 | Section 1. Section <b>53B-8-105</b> is amended to read:   |
| 44 | 53B-8-105. New Century scholarships High school requirements.   |
| 45 | (1) (a) [In addition to Centennial Scholarships awarded under Section 53A-15-102 and  |
| 46 | Career Teaching Scholarships awarded under Title 53B, Chapter 10, Terrel H. Bell Teaching                                       |
| 47 | Incentive Loan Program, the] The State Board of Regents [and the State Board of Education]                                      |
| 48 | shall [jointly] award New Century scholarships.   |
| 49 | (b) In order to qualify for a New Century scholarship, a student in Utah schools shall  |
| 50 | complete the requirements for an:   |
| 51 | (i) associate degree; or  |
| 52 | (ii) approved math and science curriculum.  |
| 53 | (c) The requirements under Subsection (1)(b) shall be completed:  |
| 54 | (i) by September 1 of the year the student's class graduates from high school; and  |
| 55 | (ii) with at least a "B" average or 3.0 grade point average.  |
| 56 |   |
|    | (d) The State Board of Regents shall develop and approve the math and science   |
| 57 | (d) The State Board of Regents shall develop and approve the math and science curriculum described under Subsection (1)(b)(ii). |

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| 59 | (i) higher education institution within the state system of higher education that offers           |
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| 60 | baccalaureate programs; or   |
| 61 | (ii) private, nonprofit college or university in the state accredited by the Northwest             |
| 62 | Association of Schools and Colleges that offers baccalaureate programs.                            |
| 63 | (b) For a student whose class graduates from high school in 2009 and who completes                 |
| 64 | the requirements under Subsection (1)(b) by September 1, 2009:                                     |
| 65 | (i) [Hf] if used at an institution [within the state system of higher education] described         |
| 66 | in Subsection (2)(a)(i), the scholarship is equal in value to 75% of the tuition costs at the      |
| 67 | selected institution[:]; or  |
| 68 | (ii) [Hf] if used at an institution [not within the state system of higher education]              |
| 69 | described in Subsection (2)(a)(ii), the scholarship is equal in value to 75% of the tuition costs  |
| 70 | at the institution, not to exceed 75% of the average tuition costs at the institutions referred in |
| 71 | Subsection $(2)[\frac{(b)}{(a)}(i)$ .  |
| 72 | (c) For a student whose class graduates in 2010 or after and who completes the                     |
| 73 | requirements under this section the total scholarship is equal to \$5,000, allocated over a time   |
| 74 | period described in Subsection (2)(d), as prescribed by the board.                                 |
| 75 | [(c) Each] (d) The scholarship is valid for [up to] the shortest of the following time             |
| 76 | periods:   |
| 77 | (i) two years of full-time equivalent enrollment[, or until];                                      |
| 78 | (ii) 60 credit hours; or   |
| 79 | (iii) until the student meets the requirements for a baccalaureate degree [have been met           |
| 80 | whichever is shorter].   |
| 81 | [(d)] (e) The State Board of Regents may grant a leave of absence to a scholarship                 |
| 82 | holder, but [the scholarship must be used in its entirety] the student may only receive            |
| 83 | scholarship monies within five years after [completion of] the student completes high school.      |
| 84 | (3) The New Century scholarship may be canceled at any time by the institution of                  |
| 85 | attendance if the student fails to:  |
| 86 | (a) maintain a "B" average for two consecutive semesters; or                                       |
| 87 | (b) make reasonable progress towards the completion of a baccalaureate degree.                     |
| 88 | (4) (a) The Legislature shall make an annual appropriation from the General Fund to                |
| 89 | the State Board of Regents for the costs associated with the New Century scholarship program       |

90 authorized under this section.

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- (b) It is understood that the appropriation is offset in part by the state [moneys] monies that would otherwise be required and appropriated for these students if they were enrolled in a four-year postsecondary program at a state-operated institution.
- (c) Notwithstanding Subsections (1) and (2), if the appropriation under Subsection (4)(a) is insufficient to cover the costs associated with the New Century scholarship program, the State Board of Regents may limit or reduce scholarships.
- (d) The board may adjust the amount of the New Century Scholarship by up to a percentage of the average percentage tuition increase approved by the board for institutions in the system of higher education.
- (5) This section does not apply to a student who completes an associate of applied technology degree from the Utah College of Applied Technology.
  - Section 2. Section **53B-8-108** is amended to read:

## 53B-8-108. Regents' Scholarship Program -- General provisions -- Board policies.

- (1) The Regents' Scholarship Program is created to award merit scholarships to students who complete a rigorous core course of study in high school.
- (2) A student who is awarded the Base Regents' Scholarship established in Section
   53B-8-109 may also be awarded each of the supplemental awards established in Sections
   53B-8-110 and 53B-8-111.
  - (3) A Regents' Scholarship may only be used at a:
  - (a) <u>credit-granting</u> higher education institution within the state system of higher education[, including the Utah College of Applied Technology]; <u>or</u>
  - (b) private, nonprofit college or university in [this] the state that is accredited by the Northwest Association of Schools and Colleges[; or].
    - [(c) Western Undergraduate Exchange program that is approved by the board.]
  - (4) (a) Except as provided in Subsection (4)(b), a scholarship holder shall enroll full time at a higher education institution [within the state system of higher education] described in Subsection (3) within 12 months of the student's high school graduation.
  - (b) The State Board of Regents may grant a leave of absence to a scholarship holder, but the [scholarship shall be used in its entirety] student may only receive scholarship monies within five years after [completion of] the student completes high school.

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(5) (a) The board shall annually report on the Regents' Scholarship Program at the beginning of each school year to the Education Interim Committee and the Higher Education Appropriations Subcommittee. (b) The report shall include the number of students in each school district and public high school who meet the academic criteria for the Base Regents' Scholarship and for the Exemplary Academic Achievement Scholarship. (c) The State Board of Education, school districts, and public high schools shall cooperate with the State Board of Regents to facilitate the collection and distribution of Regents' Scholarship Program data. (6) The State Board of Education shall annually provide the State Board of Regents a complete list of directory information, including student name and address, for all grade 8 students in the state. (7) The board shall [, by July 15, 2008,] adopt policies establishing: (a) the high school and college course requirements, including group credit requirements, described in Subsection 53B-8-109(1)[(e)](d)(i); (b) the cumulative grade point average required in Sections 53B-8-109 and 53B-8-111; (c) the additional weights assigned to grades earned in certain courses for purposes of calculating a student's cumulative high school grade point average required in Subsection 53B-8-109(4); (d) the regional accrediting bodies that may accredit a private high school described in Subsection 53B-8-109(1)(a)(ii); and (e) the application process for a Regents' Scholarship, including procedures to allow a parent or student to apply for the scholarship on-line[; and]. [(f) Western Undergraduate Exchange programs that are approved for the use of a Regents' Scholarship. (8) (a) The Legislature shall make an annual appropriation from the Education Fund to the State Board of Regents for the costs associated with the Regents' Scholarship Program authorized under this section and Sections 53B-8-109, 53B-8-110, and 53B-8-111.

and 53B-8-111, if the appropriation under Subsection (8)(a) is insufficient to cover the costs

associated with the Regents' Scholarship Program, the State Board of Regents may limit or

(b) Notwithstanding the provisions of this section and Sections 53B-8-109, 53B-8-110,

| 152 | reduce the Base Regents' Scholarships and supplemental awards.                              |
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| 153 | Section 3. Section <b>53B-8-109</b> is amended to read:                                     |
| 154 | 53B-8-109. Regents' Scholarship Program Base Regents' Scholarship                           |
| 155 | Qualifications Application.   |
| 156 | (1) A Base Regents' Scholarship shall be awarded to a student who[, by September 1 of       |
| 157 | the year the student's class graduates from high school]:                                   |
| 158 | (a) completes the high school graduation requirements of:                                   |
| 159 | (i) a public school established by the State Board of Education and the student's school    |
| 160 | district or charter school; or  |
| 161 | (ii) a private high school in the state that is accredited by a regional accrediting body   |
| 162 | approved by the board;  |
| 163 | [(b) passes the basic skills competency test established in Section 53A-1-611;]             |
| 164 | [(c)] (b) completes high school with a minimum cumulative weighted grade point              |
| 165 | average determined by the board's policies described in Subsection (4);                     |
| 166 | [(d)] (c) has at least one reported ACT test score; and                                     |
| 167 | [(e)] (d) (i) completes[: (i) at least 22 units of core] the following high school or       |
| 168 | college credit in grades 9-12[, with no individual core course grade below a "C", including |
| 169 | credit subtotals required by the board from each of the following groups]:                  |
| 170 | (A) four units of credit of English;  |
| 171 | (B) [algebra or higher] four units of credit of mathematics;                                |
| 172 | (C) three and one-half units of credit of social [studies] science;                         |
| 173 | (D) three units of credit of lab-based natural science; and                                 |
| 174 | (E) two units of credit of sequential world or classical language other than English; and   |
| 175 | [(F)  arts;]  |
| 176 | [(G) physical and health education;]  |
| 177 | [(H) career and technical education;]   |
| 178 | [(I) computer technology; and]  |
| 179 | [(J) general financial literacy; or]  |
| 180 | [(ii) the International Baccalaureate requirements, with no individual course grade         |
| 181 | below a "C".]   |
| 182 | (ii) earns a course grade of "C" or above in each individual course listed in Subsection    |

| 183 | (1)(d)(i).  |
|-----|---|
| 184 | (2) The board shall establish policies to determine specific courses that meet the                                |
| 185 | requirements under Subsection (1)(d)(i).  |
| 186 | [(2)] (3) To be eligible for the scholarship, a student:  |
| 187 | (a) shall submit an application to the board with:  |
| 188 | (i) a copy of the student's official high school transcript; and  |
| 189 | (ii) if applicable, a college transcript showing a college course the student has                                 |
| 190 | completed to meet the requirements of Subsection (1)(d);  |
| 191 | (b) shall be a citizen of the United States or a noncitizen who is eligible to receive                            |
| 192 | federal student aid; and  |
| 193 | (c) may not have a criminal record, with the exception of $\underline{a}$ misdemeanor traffic                     |
| 194 | [citations] citation.   |
| 195 | [ <del>(3)</del> ] <u>(4)</u> For purposes of calculating a <u>high school</u> student's cumulative [high school] |
| 196 | weighted grade point average required in Subsection (1)(b), the board shall[, by policy,] assign                  |
| 197 | additional weights to grades earned in [English, mathematics, laboratory science, social                          |
| 198 | science, and foreign language courses identified as:] courses described in Subsection (1)(d)(i)                   |
| 199 | that are advanced placement or concurrent enrollment courses.   |
| 200 | [(a) advanced placement;]   |
| 201 | [(b) pre-International Baccalaureate;]  |
| 202 | [(c) International Baccalaureate; or]   |
| 203 | [ <del>(d) concurrent enrollment.</del> ]   |
| 204 | [(4)] (5) (a) The amount of the Base Regents' Scholarship is \$1,000.   |
| 205 | (b) The board [shall annually increase] may adjust the amount of the Base Regents'                                |
| 206 | Scholarship by <u>up to</u> a percentage [equal to] of the average percentage tuition increase                    |
| 207 | approved by the board for [USHE] institutions in the system of higher education.                                  |
| 208 | Section 4. Section <b>53B-8-110</b> is amended to read:   |
| 209 | 53B-8-110. Regents' Scholarship Program Supplemental award to encourage   |
| 210 | college savings.  |
| 211 | (1) A student who qualifies for the Base Regents' Scholarship in accordance with the                              |
| 212 | provisions of Section 53B-8-109 may be awarded up to an additional \$400 as provided in this                      |
| 213 | section.  |

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| 214 | (2) A student who qualifies for the Base Regents' Scholarship shall be awarded [up to]           |
|-----|--|
| 215 | \$100 for a year that:   |
| 216 | (a) the student was 14, 15, 16, or 17 years of age; and  |
| 217 | (b) at least \$100 in contributions, excluding transfers, investment earnings, and               |
| 218 | interest, was deposited in a Utah Educational Savings Plan Trust account that designated the     |
| 219 | student as the beneficiary.  |
| 220 | [(3) (a) The award shall be an amount equal to a dollar for dollar match up to \$100 for         |
| 221 | each of the years described in Subsection (2)(a).]   |
| 222 | [(b) The maximum award is \$100 for a year, up to a cumulative total of \$400.]                  |
| 223 | Section 5. Section <b>53B-8-111</b> is amended to read:  |
| 224 | 53B-8-111. Supplemental scholarship award Exemplary academic achievement                         |
| 225 | Regents' diploma.  |
| 226 | (1) A student who qualifies for the Base Regents' Scholarship in accordance with the             |
| 227 | provisions of Section 53B-8-109 shall be awarded an additional Exemplary Academic                |
| 228 | Achievement Scholarship if the student[, by September 1 of the year the student's class          |
| 229 | graduates from high school]:   |
| 230 | (a) completes high school with a cumulative weighted grade point average of 3.5 or               |
| 231 | higher, as determined by the board's policies described in Subsection 53B-8-109(4);              |
| 232 | (b) completes the [22 unit core] course of study described in Subsection                         |
| 233 | 53B-8-109(1)[(f)](d)(i) with no [core] course grade lower than a "B"; and                        |
| 234 | (c) (i) scores a composite ACT score of 26 or higher[, as]; and                                  |
| 235 | (ii) if determined by the board's policies, [which may also include required] achieves           |
| 236 | additional ACT college readiness benchmark scores in English, mathematics, reading, and          |
| 237 | science.   |
| 238 | (2) For a student who graduates from high school in the 2008-09 school year:                     |
| 239 | (a) [If] if used at a higher education institution [within the state system of higher            |
| 240 | education] described in Subsection 53B-8-108(3)(a), an Exemplary Academic Achievement            |
| 241 | Scholarship is equal in value to 75% of the tuition costs at the selected institution[-]; or     |
| 242 | (b) [Hf] if used at a higher education institution [that is not within the state system of       |
| 243 | higher education] described in Subsection 53B-8-108(3)(b), an Exemplary Academic                 |
| 244 | Achievement Scholarship is equal in value to 75% of the tuition costs at the institution, not to |

| 245 | exceed 75% of the average tuition costs at the institutions [within the state system of higher  |
|-----|---|
| 246 | education] described in Subsection 53B-8-108(3)(a).   |
| 247 | (3) For a student who graduates from high school in or after the 2009-10 school year,           |
| 248 | the total Exemplary Academic Achievement Scholarship is equal to \$5,000, allocated over a      |
| 249 | time period described in Subsection (4), as prescribed by the board.                            |
| 250 | [(c)] (4) An Exemplary Academic Achievement Scholarship is valid for [up to] the                |
| 251 | shortest of the following time periods:   |
| 252 | (a) two years of full-time equivalent enrollment[, or until the requirements of an              |
| 253 | associate's or bachelor's degree have been met, whichever is shorter.]:                         |
| 254 | (b) 65 credit hours; or   |
| 255 | (c) until the student meets the requirements for a baccalaureate degree.                        |
| 256 | [(3)] (5) The board may grant a leave of absence to an Exemplary Academic                       |
| 257 | Achievement Scholarship holder, but the [scholarship shall be used in its entirety] student may |
| 258 | only receive scholarship monies within five years after [completion of] the student completes   |
| 259 | high school.  |
| 260 | [(4)] (6) An Exemplary Academic Achievement Scholarship may be canceled at any                  |
| 261 | time by the institution of attendance if the student fails to:                                  |
| 262 | (a) register as a full-time student;  |
| 263 | (b) maintain a "B" average for two consecutive semesters; or                                    |
| 264 | (c) make reasonable progress towards the completion of [either an associate's or                |
| 265 | bachelor's] a baccalaureate degree.   |
| 266 | [(5) (a)] (7) A student who qualifies for the Exemplary Academic Achievement                    |
| 267 | Scholarship under this section [shall] may also receive a Regents' Diploma Endorsement to be    |
| 268 | issued by the board.  |
| 269 | [(b) If qualified for in time, a Regents' Diploma Endorsement shall be awarded to the           |
| 270 | student at high school commencement exercises.]   |
| 271 | (8) The board may adjust the amount of the Exemplary Academic Achievement                       |
| 272 | Scholarship by up to a percentage of the average percentage tuition increase approved by the    |
| 273 | hoard for institutions in the system of higher education  |

Legislative Review Note as of 1-12-09 10:40 AM

Office of Legislative Research and General Counsel

## S.B. 104 - Higher Education Scholarship Program Amendments

# **Fiscal Note**

2009 General Session State of Utah

## **State Impact**

Implementation of this bill will not require additional appropriations.

## Individual, Business and/or Local Impact

Some students may be impacted by the modified requirements to receive a scholarship.

1/23/2009, 12:35:10 PM, Lead Analyst: Pratt, S.

Office of the Legislative Fiscal Analyst