requires the State Board of Education and pilot schools to make an annual report to



27

28 the Education Interim Committee. 29 Money Appropriated in this Bill: 30 This bill appropriates in fiscal year 2014: 31 ► to the State Board of Education as $\hat{\mathbf{H}} \rightarrow [\mathbf{an ongoing}]$ a one-time $\leftarrow \hat{\mathbf{H}}$ appropriation: from the Education Fund, $\hat{S} \rightarrow [\$275,000] \$75,000 \leftarrow \hat{S}$. 32 33 **Other Special Clauses:** 34 This bill provides an effective date. **Utah Code Sections Affected:** 35 36 AMENDS: 37 **53A-1-409**, as last amended by Laws of Utah 2004, Chapter 19 38 **53A-1a-508**, as last amended by Laws of Utah 2011, Chapter 349 39 **ENACTS**: 40 **53A-15-1301**, Utah Code Annotated 1953 41 **53A-15-1302**, Utah Code Annotated 1953 42 **53A-15-1303**, Utah Code Annotated 1953 43 **53A-15-1304**, Utah Code Annotated 1953 44 **53A-15-1305**, Utah Code Annotated 1953 45 **53A-15-1306**, Utah Code Annotated 1953 46 **53A-15-1307**, Utah Code Annotated 1953 47 **53A-15-1308**, Utah Code Annotated 1953 48 **53A-15-1309**, Utah Code Annotated 1953 49 **53A-15-1310**, Utah Code Annotated 1953 50 **53A-15-1311**, Utah Code Annotated 1953 51 52 *Be it enacted by the Legislature of the state of Utah:* 53 Section 1. Section **53A-1-409** is amended to read: 54 53A-1-409. Competency-based education -- Recommendations -- Coordination. 55 (1) As used in this section: 56 (a) "Competency" means a demonstrable acquisition of a specified knowledge, skill, or 57 ability that has been organized into a hierarchical arrangement leading to higher levels of 58 knowledge, skill, or ability.

59	(b) "Competency-based education" means an education approach that [requires
60	students to acquire a competency]:
61	(i) allows a student to advance \$→ and earn credit ←\$ upon mastery of a comp6tency; and
62	(ii) includes [a] classroom structure and operation [that aid and facilitate the
63	acquisition of specified competencies on an individual basis wherein students are allowed to
64	master and demonstrate competencies as fast as they are able] that provide a student timely,
65	differentiated support based on the student's individual learning needs.
66	(c) "Gain score" means the measured difference of a student's score at the beginning
67	and end of a time period that may be aggregated at the class, grade, school, and school district
68	levels.
69	(2) The State Board of Education shall:
70	(a) provide expertise to and consult with local school boards and school districts
71	relating to competency-based education and progress-based assessments;
72	(b) make recommendations to the Public Education Appropriations Subcommittee,
73	including the amount and allocation of public education money, based upon both new public
74	education money and the reallocation of money required to develop and implement:
75	(i) competency-based education and progress-based assessments;
76	(ii) a weighted competency unit that distributes public education money based on
77	student achievement resulting from competency-based program objectives, strategies, and
78	standards;
79	(iii) a plan to assist students, teachers, schools, and districts that need remediation
80	based upon Subsections (2)(b)(i) and (ii);
81	(iv) the reallocation of teaching resources from noncore electives into grades 1-3, 7-12
82	math, and 7-12 English; and
83	(v) a teacher development program focused on achieving progress in core academics,
84	including instruction in explicit, systematic, and intensive phonics for teachers in grades
85	kindergarten through 3;
86	(c) assist school districts and charter schools to develop and implement:
87	(i) competency-based education; and
88	(ii) the use of gain scores; and
89	(d) develop and use monetary and nonmonetary incentives, tools, and rewards to

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90	encourage school districts and charter schools to accomplish the items described under
91	Subsections (2)(a) through (c).
92	Section 2. Section 53A-1a-508 is amended to read:
93	53A-1a-508. Content of a charter Modification of charter.
94	(1) The major issues involving the operation of a charter school shall be considered in
95	advance by the applicant for a charter school and written into the school's charter.
96	(2) The governing body of the charter school and the chartering entity shall sign the
97	charter.
98	(3) The charter shall include:
99	(a) the age or grade levels to be served by the school;
100	(b) the projected maximum number of students to be enrolled in the school and the
101	projected enrollment in each of the first three years of operations;
102	(c) the governance structure of the school;
103	(d) the financial plan for the school and the provisions which will be made for auditing
104	the school under Subsection 53A-1a-507(4);
105	(e) the mission and education goals of the school, the curriculum offered, and the
106	methods of assessing whether students are meeting educational goals, to include at a minimum
107	participation in the Utah Performance Assessment System for Students under Chapter 1, Part 6,
108	Achievement Tests;
109	(f) admission and dismissal procedures, including suspension procedures;
110	(g) procedures to review complaints of parents regarding the operation of the school;
111	(h) the opportunity for parental involvement at the school;
112	(i) how the school will provide adequate liability and other appropriate insurance for
113	the school, its governing body, and its employees;
114	(j) the proposed school calendar, including the length of the school day and school
115	year;
116	(k) whether any agreements have been entered into or plans developed with school
117	districts regarding participation of charter school students in extracurricular activities within
118	the school districts;
119	(l) the district within which the school will be located and the address of the school's
120	physical facility, if known at the time the charter is signed;

121	(m) the qualifications to be required of the teachers, including the requirement of a
122	criminal background check;
123	(n) in the case of an existing public school converting to charter status, alternative
124	arrangements for current students who choose not to attend the charter school and for current
125	teachers who choose not to teach at the school after its conversion to charter status;
126	(o) the school's intention to create a library;
127	(p) a description of school administrative and supervisory services;
128	(q) fiscal procedures that are consistent with generally accepted financial management
129	standards to be used by the school;
130	(r) the school's policies and procedures regarding:
131	(i) employee evaluation; and
132	(ii) employment of relatives; and
133	(s) an acknowledgment that neither the chartering entity nor the state, including an
134	agency of the state, is liable for the debts or financial obligations of the charter school or
135	persons or entities who operate the charter school.
136	(4) [A] (a) Except as provided in Subsection (4)(b), a charter may be modified by
137	mutual agreement of the chartering entity and the governing body of the school.
138	(b) (i) Subject to Subsection (4)(c), at the request of the governing body of a charter
139	school that is selected to participate in the Student-Centered Learning Pilot Program created in
140	Section 53A-15-1303, the chartering entity shall attach an addendum to the school's charter
141	indicating the charter is modified to be consistent with the requirements of the
142	Student-Centered Learning Pilot Program and describing those modifications.
143	(ii) A chartering entity shall make the modifications described in Subsection (4)(b)(i)
144	without requiring the charter school to participate in a charter amendment process.
145	(c) (i) If an increase in a charter school's enrollment capacity is required to participate
146	in the Student-Centered Learning Pilot Program, the charter school shall submit a request for
147	an increase in enrollment capacity to the State Board of Education.
148	(ii) The State Board of Education may approve an increase in enrollment capacity for
149	the charter school subject to the availability of sufficient funds appropriated under Section
150	<u>53A-1a-513.</u>
151	(5) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the

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152	State Board of Education shall make rules that establish the procedures and deadlines for
153	approved charter schools to apply and qualify for expansion, including the establishment of
154	satellite campuses.
155	Section 3. Section 53A-15-1301 is enacted to read:
156	Part 13. Student-Centered Learning Pilot Program
157	<u>53A-15-1301.</u> Title.
158	This part is known as the "Student-Centered Learning Pilot Program."
159	Section 4. Section 53A-15-1302 is enacted to read:
160	<u>53A-15-1302.</u> Definitions.
161	As used in this part:
162	(1) "Blended learning" means a formal education program in which a student learns:
163	(a) at least in part through online delivery of content and instruction with some element
164	of student control over time, place, path, or pace; and
165	(b) at least in part at a supervised brick-and-mortar location away from home.
166	(2) "Board" means the State Board of Education.
167	(3) "Competency-based education" is as defined in Section 53A-1-409.
168	(4) "Data-driven instruction" means instruction in which quantifiable data is:
169	(a) obtained by frequently assessing a student's attainment of observable and
170	measurable goals set to determine whether the student is making academic progress, staying the
171	same, or regressing academically; and
172	(b) used to guide the instructor in determining:
173	(i) the student's next step after mastering a concept; or
174	(ii) necessary interventions or modifications to instructional methods to provide the
175	student with a better understanding of academic concepts.
176	(5) "Extended school year schedule" means a school calendar and schedule that operate
177	beyond a traditional school calendar and provide instruction year-round.
178	(6) "Extended work schedule" means a work schedule that includes additional hours of
179	instruction time beyond a traditional school calendar to accommodate year-round instruction.
180	(7) "Pilot program" means the Student-Centered Learning Pilot Program.
181	(8) "Pilot school" means a school that participates in the Student-Centered Learning
182	Pilot Program.

183	(9) "STEM" means science, technology, engineering, and mathematics.
184	Section 5. Section 53A-15-1303 is enacted to read:
185	53A-15-1303. Student-Centered Learning Pilot Program established.
186	(1) The Student-Centered Learning Pilot Program is created to develop and implement
187	educational models that:
188	(a) deliver instruction through blended learning;
189	(b) use an extended school year schedule;
190	(c) use data-driven instruction; and
191	(d) use competency-based education.
192	(2) The State Board of Education shall:
193	(a) select schools to participate in the pilot program based on a competitive application
194	process;
195	(b) make the application forms and procedures available to school districts and charter
196	schools on or before September 1, 2013;
197	(c) select up to 10 pilot schools and award grants as provided in Section 53A-1-1304
198	on or before December 31, 2013; and
199	(d) make rules, in accordance with Title 63G, Chapter 3, Utah Administrative
200	Rulemaking Act, and this part, establishing procedures and requirements for submitting
201	applications to participate in the pilot program and for selecting applicants.
202	Section 6. Section 53A-15-1304 is enacted to read:
203	53A-15-1304. Consulting and technical services.
204	(1) (a) The board shall select a consultant through a request for proposals process to
205	provide consulting services to the board on the pilot program and to assist school districts and
206	charter schools in designing and implementing educational models that meet the requirements
207	of Section 53A-15-1305.
208	(b) The board shall select a consultant as specified in Subsection (1)(a) no later than
209	June 30, 2013.
210	(2) A consultant selected under Subsection (1) shall:
211	(a) offer a comprehensive suite of design and implementation services related to
212	personalized learning that will allow a pilot school to customize its system for the delivery of
213	online education and select the applications that best meet the needs of the school; and

214	(b) have significant experience in:
215	(i) implementing different types of blended learning models in elementary and
216	secondary schools; and
217	(ii) assessing school and school district readiness to implement blended learning.
218	(3) \$→ [Of the \$275,000 appropriated to the] The ←\$ State Board of Education in fiscal
218a	year 2014 \$→ shall use the appropriation ←\$
219	for the Student-Centered Learning Pilot Program \$→ [, the board may use up to \$75,000] ←\$ to
219a	<u>contract</u>
220	with the consultant to:
221	(a) conduct statewide training to introduce the pilot program and assist applicants in
222	drafting an application;
223	(b) consult on the development of the pilot program application and application
224	process;
225	(c) develop criteria and guidelines for scoring and selecting applications; and
226	(d) consult on the selection of applications based on key success factors in blended
227	learning implementations.
228	(4) The board shall use the remaining money appropriated for the pilot program after
229	the contract expenses described in Subsection (3) to make grants, by January 2014, to school
230	districts and charter schools selected to participate in the pilot program.
231	\$→ [(5) A school district or charter school awarded a grant shall use the grant money to
232	contract with the consultant selected by the board under Subsection (1) to:
233	(a) design and implement blended learning at a pilot school, including:
234	(i) designing the instructional model;
235	(ii) selecting digital content;
236	(iii) cocreating a plan for hardware and facility readiness;
237238	(iv) providing professional development; and (v) developing professional learning communities;
239	(b) provide support to a pilot school through the first year of operation, including:
240	(i) ongoing professional development;
241	(ii) access to online professional learning communities and resources;
242	(iii) technical assistance; and
243	(iv) assistance in modifying and improving a pilot school's educational model; and
244	(c) develop a community of practice among pilot schools for sharing practices (£\$

245	<u>\$→collaborating, problem solving, refining, and enhancing student-centered learning models.</u>] ←\$
246	Section 7. Section 53A-15-1305 is enacted to read:
247	53A-15-1305. Eligibility requirements to participate in the Student-Centered
248	Learning Pilot Program Additional considerations.
249	(1) To be eligible to participate in the pilot program, a pilot school shall:
250	(a) deliver instruction through blended learning;
251	(b) provide instruction to students through an extended school year schedule;
252	(c) utilize blended learning and an extended school year schedule to increase student
253	enrollment, generating additional money to increase teacher compensation, thereby allowing
254	teachers to be compensated for a full 12 months of instruction;
255	(d) use data-driven instruction;
256	(e) use competency-based education;
257	(f) integrate blended learning, data-driven instruction, and competency-based education
258	to make individualized or personalized instruction core to the instructional model;
259	(g) develop and implement a professional development plan that addresses the
260	individual professional development needs of each teacher and includes training in:
261	(i) delivering instruction within a blended learning model;
262	(ii) using data-driven instruction;
263	(iii) delivering differentiated instruction; and
264	(iv) using online content and digital tools;
265	(h) develop and implement a plan for assisting parents in engaging in their students'
266	education that complies with the following:
267	(i) the technology tools employed by the school shall be utilized to create transparency
268	and collaboration in the education process and enable parents to be partners in their students'
269	education in real time; and
270	(ii) parents shall have access through technology to real-time student data and
271	instructional content in order to monitor and stay informed about their students' progress as
272	they assist their students with learning;
273	(i) be a new school, a whole school conversion, or operate as a separate program within
274	an existing school;
275	(i) begin operating as a pilot school no later than the 2015-16 school year; and

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276	(k) share with other school districts and leaders across the state the school's experience
277	in implementing the pilot program, the impacts of the program, and any policy considerations.
278	(2) In selecting applicants to participate in the pilot program, the State Board of
279	Education shall give additional consideration to an applicant that:
280	(a) allows students the opportunity to apply and reinforce learning by engaging in
281	projects;
282	(b) encourages students to learn and work collaboratively with other students to
283	develop essential social and workplace skills;
284	(c) allows students to participate in internships through partnerships with employers;
285	(d) requires students to take a course of study leading to an associate's degree or a
286	technical skills certification upon high school graduation;
287	(e) has a STEM focused mission and curriculum;
288	(f) has a well developed college and career readiness plan;
289	(g) encourages students to utilize BYOD "bring your own device" as part of the
290	school's technology device policy;
291	(h) proposes to establish the pilot program throughout a complete kindergarten through
292	grade 12 feeder system;
293	(i) incorporates dual-immersion language programs into a complete kindergarten
294	through grade 12 feeder system;
295	(j) employs teachers under the extended work schedule who earn approximately 50%
296	more than a teacher working a traditional school calendar year;
297	(k) provides an expanded benefits package to employees that includes paid vacation
298	and holidays;
299	(1) is a Title I school; or
300	(m) establishes sustainable, scalable programs that can be replicated.
301	Section 8. Section 53A-15-1306 is enacted to read:
302	53A-15-1306. Selection of pilot program participants Advisory committee.
303	(1) The State Board of Education shall establish an advisory committee to review
304	applications to participate in the pilot program.
305	(2) The advisory committee may offer suggestions and recommendations to the State
306	Board of Education on the selection of applicants.

307	(3) The advisory committee shall include representatives of stakeholders, including the
308	following legislators who shall serve as nonvoting members:
309	(a) the chair of the House Education Standing Committee;
310	(b) the chair of the Senate Education Standing Committee;
311	(c) the Senate chair of the Public Education Appropriations Subcommittee; and
312	(d) the House chair of the Public Education Appropriations Subcommittee.
313	Section 9. Section 53A-15-1307 is enacted to read:
314	53A-15-1307. Implementation funding.
315	(1) In the 2014 General Session, the board shall submit recommendations to the
316	Legislature for funding the implementation of the pilot program in the selected pilot schools,
317	including the cost of:
318	(a) a consultant selected by the board, who:
319	(i) in the first year of operations, assists pilot schools in the final design and
320	implementation of the pilot program; \$→ [and] including:
320a	(A) designing the instructional model;
320b	(B) selecting digital content;
320c	(C) cocreating a plan for hardware and facility readiness;
320d	(D) providing professional development;
320e	(E) developing professional learning communities;
320f	(F) providing access to online professional learning communities and resources;
320g	(G) providing technical assistance;
320h	(H) providing assistance in modifying and improving a pilot school's educational model;
320i	<u>and</u>
320j	(I) developing a community of practice among pilot schools for sharing practices,
320k	$\underline{collaborating, problem \ solving, refining, and \ enhancing \ student-centered \ learning \ models;} \leftarrow \hat{S}$
321	(ii) in the second and third years of operations, provides continuing professional
322	development and technical support to pilot schools and assists pilot schools in the modification
323	and improvement of each school's educational model and in refreshing each school's digital
324	content;
325	(b) equipment for the delivery of instruction;
326	(c) digital content; and
327	(d) assessments.
328	(2) Subject to legislative appropriations, the board may make grants to school districts
329	and charter schools participating in the pilot program for up to three years, with the amount of a

330	grant decreasing each year.
331	Section 10. Section 53A-15-1308 is enacted to read:
332	53A-15-1308. Enrollment of students in a pilot school Selection of pilot school
333	teachers.
334	(1) Section 53A-1a-506 shall govern the eligibility of students for enrollment at a
335	charter school that is a pilot school.
336	(2) (a) A local school board shall adopt rules governing the enrollment of students at a
337	nilot school

338	(b) The rules adopted under Subsection (2)(a) shall include policies and procedures to
339	ensure that decisions regarding enrollment requests are administered fairly without prejudice to
340	any student or class of student, except as provided in Subsection (2)(c).
341	(c) Policies for enrolling students in a pilot school may include:
342	(i) giving priority to a student who:
343	(A) resides within the attendance boundaries of a pilot school; or
344	(B) resides within the school district in which the pilot school is located; or
345	(ii) limiting enrollment based on the capacity of a program, class, grade level, or the
346	pilot school.
347	(3) A school district shall solicit applications for teaching positions for a pilot school
348	and hire teachers from a list of interested and qualified applicants.
349	Section 11. Section 53A-15-1309 is enacted to read:
350	53A-15-1309. Student enrolled in a pilot school may not count as more than one
351	ADM Exception.
352	(1) The course credits of a pilot school student shall be included in the school district's
353	or charter school's calculation of average daily membership, except as provided in Subsection
354	<u>(2).</u>
355	(2) A student enrolled in a pilot school may not count as more than one pupil in
356	average daily membership (ADM), unless the student intends to complete high school
357	graduation requirements, and exit high school, early, in accordance with the student's
358	education/occupation plan (SEOP).
359	Section 12. Section 53A-15-1310 is enacted to read:
360	53A-15-1310. Flexibility in complying with a school district or charter school
361	policy.
362	A local school board or charter school governing board shall grant flexibility to a pilot
363	school in complying with a school district or charter school policy that prohibits the pilot
364	school from meeting the requirements of the pilot program.
365	Section 13. Section 53A-15-1311 is enacted to read:
366	53A-15-1311. Report to Legislature.
367	The State Board of Education and the pilot program grantees shall make an annual
368	report to the Legislature that:

369	(1) compares the academic performance of students participating in the pilot program
370	with students in other schools that have demographic characteristics that are similar to those of
371	the pilot program students; and
372	(2) describes the extent to which the pilot schools:
373	(a) use online content and digital tools as integral elements of instruction and learning;
374	(b) maximize engagement and achievement by addressing the needs of each student
375	through personalized instruction;
376	(c) advance students upon mastery of competencies;
377	(d) create a culture that supports individualized learning across students, teachers,
378	school district and charter school leadership, and parents;
379	(e) improve system structure and policy to allow for efficiencies in teacher practice,
380	scheduling, staffing, and use of space;
381	(f) allocate time, resources, and places in a way that provides maximum flexibility for a
382	student-centered learning environment;
383	(g) provide teachers the opportunity to receive a competitive compensation based on an
384	extended work schedule;
385	(h) establish sustainable, scalable programs that can be replicated;
386	(i) improve student learning outcomes;
387	(j) better prepare students for college and the workforce; and
388	(k) close achievement gaps.
389	Section 14. Appropriation.
390	Under the terms and conditions of Title 63J, Chapter 1, Budgetary Procedures Act, for
391	the fiscal year beginning July 1, 2013, and ending June 30, 2014, the following sums of money
392	are appropriated from resources not otherwise appropriated, or reduced from amounts
393	previously appropriated, out of the funds or accounts indicated. These sums of money are in
394	addition to any amounts previously appropriated for fiscal year 2014.
395	<u>To State Board of Education</u> Ŝ→ - <u>USOE Initiatives</u> ← Ŝ
396	From Education Fund $\hat{\mathbf{H}} \rightarrow \underline{\mathbf{O}}$ One-time $\leftarrow \hat{\mathbf{H}}$ $\hat{\mathbf{S}} \rightarrow [\frac{\$275,000}{\$275,000}]$ $\$75,000$ $\leftarrow \hat{\mathbf{S}}$
397	Schedule of Programs:
398	Ŝ→ [Student-Centered Learning Pilot Program \$275,000]
398a	USOE Initiatives - Contracts and Grants \$75,000
398b	The Legislature intends that the appropriation provided in this section be used for the
398c	Student-Centered Learning Pilot Program created in Title 53A, Chapter 15, Part 13, Student-
398d	<u>Centered Learning Pilot Program.</u> ←Ŝ
399	Section 15. Effective date.

400 (1) Except as provided in Subsection (2), this bill takes effect on May 14, 2013.

(2) Uncodified Section 14, Appropriation, takes effect on July 1, 2013.

Legislative Review Note as of 2-13-13 1:11 PM

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Office of Legislative Research and General Counsel