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EMERGENCY PERSONNEL RECORDING AMENDMENTS

2017 GENERAL SESSION

STATE OF UTAH

Chief Sponsor: A. Cory Maloy



Be it enacted by the Legislature of the state of Utah:

Section 1. Section **63G-2-305** is amended to read:

63G-2-305. Protected records.

The following records are protected if properly classified by a governmental entity:

- (1) trade secrets as defined in Section 13-24-2 if the person submitting the trade secret has provided the governmental entity with the information specified in Section 63G-2-309;
- (2) commercial information or nonindividual financial information obtained from a person if:
- (a) disclosure of the information could reasonably be expected to result in unfair competitive injury to the person submitting the information or would impair the ability of the governmental entity to obtain necessary information in the future;
- (b) the person submitting the information has a greater interest in prohibiting access than the public in obtaining access; and
- (c) the person submitting the information has provided the governmental entity with the information specified in Section 63G-2-309;
- (3) commercial or financial information acquired or prepared by a governmental entity to the extent that disclosure would lead to financial speculations in currencies, securities, or commodities that will interfere with a planned transaction by the governmental entity or cause substantial financial injury to the governmental entity or state economy;
- (4) records, the disclosure of which could cause commercial injury to, or confer a competitive advantage upon a potential or actual competitor of, a commercial project entity as defined in Subsection 11-13-103(4);
- (5) test questions and answers to be used in future license, certification, registration, employment, or academic examinations;
- (6) records, the disclosure of which would impair governmental procurement proceedings or give an unfair advantage to any person proposing to enter into a contract or agreement with a governmental entity, except, subject to Subsections (1) and (2), that this Subsection (6) does not restrict the right of a person to have access to, after the contract or grant has been awarded and signed by all parties, a bid, proposal, application, or other information submitted to or by a governmental entity in response to:
 - (a) an invitation for bids;
- (b) a request for proposals;
- 56 (c) a request for quotes;

57 (d) a grant; or

- (e) other similar document;
 - (7) information submitted to or by a governmental entity in response to a request for information, except, subject to Subsections (1) and (2), that this Subsection (7) does not restrict the right of a person to have access to the information, after:
 - (a) a contract directly relating to the subject of the request for information has been awarded and signed by all parties; or
 - (b) (i) a final determination is made not to enter into a contract that relates to the subject of the request for information; and
 - (ii) at least two years have passed after the day on which the request for information is issued;
 - (8) records that would identify real property or the appraisal or estimated value of real or personal property, including intellectual property, under consideration for public acquisition before any rights to the property are acquired unless:
 - (a) public interest in obtaining access to the information is greater than or equal to the governmental entity's need to acquire the property on the best terms possible;
 - (b) the information has already been disclosed to persons not employed by or under a duty of confidentiality to the entity;
 - (c) in the case of records that would identify property, potential sellers of the described property have already learned of the governmental entity's plans to acquire the property;
 - (d) in the case of records that would identify the appraisal or estimated value of property, the potential sellers have already learned of the governmental entity's estimated value of the property; or
 - (e) the property under consideration for public acquisition is a single family residence and the governmental entity seeking to acquire the property has initiated negotiations to acquire the property as required under Section 78B-6-505;
 - (9) records prepared in contemplation of sale, exchange, lease, rental, or other compensated transaction of real or personal property including intellectual property, which, if disclosed prior to completion of the transaction, would reveal the appraisal or estimated value of the subject property, unless:
 - (a) the public interest in access is greater than or equal to the interests in restricting

- access, including the governmental entity's interest in maximizing the financial benefit of the transaction; or
 - (b) when prepared by or on behalf of a governmental entity, appraisals or estimates of the value of the subject property have already been disclosed to persons not employed by or under a duty of confidentiality to the entity;
 - (10) records created or maintained for civil, criminal, or administrative enforcement purposes or audit purposes, or for discipline, licensing, certification, or registration purposes, if release of the records:
 - (a) reasonably could be expected to interfere with investigations undertaken for enforcement, discipline, licensing, certification, or registration purposes;
 - (b) reasonably could be expected to interfere with audits, disciplinary, or enforcement proceedings;
 - (c) would create a danger of depriving a person of a right to a fair trial or impartial hearing;
 - (d) reasonably could be expected to disclose the identity of a source who is not generally known outside of government and, in the case of a record compiled in the course of an investigation, disclose information furnished by a source not generally known outside of government if disclosure would compromise the source; or
 - (e) reasonably could be expected to disclose investigative or audit techniques, procedures, policies, or orders not generally known outside of government if disclosure would interfere with enforcement or audit efforts;
 - (11) records the disclosure of which would jeopardize the life or safety of an individual;
 - (12) records the disclosure of which would jeopardize the security of governmental property, governmental programs, or governmental recordkeeping systems from damage, theft, or other appropriation or use contrary to law or public policy;
 - (13) records that, if disclosed, would jeopardize the security or safety of a correctional facility, or records relating to incarceration, treatment, probation, or parole, that would interfere with the control and supervision of an offender's incarceration, treatment, probation, or parole;
 - (14) records that, if disclosed, would reveal recommendations made to the Board of Pardons and Parole by an employee of or contractor for the Department of Corrections, the

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119 Board of Pardons and Parole, or the Department of Human Services that are based on the 120 employee's or contractor's supervision, diagnosis, or treatment of any person within the board's 121 jurisdiction; 122 (15) records and audit workpapers that identify audit, collection, and operational 123 procedures and methods used by the State Tax Commission, if disclosure would interfere with 124 audits or collections; 125 (16) records of a governmental audit agency relating to an ongoing or planned audit 126 until the final audit is released: 127 (17) records that are subject to the attorney client privilege; 128 (18) records prepared for or by an attorney, consultant, surety, indemnitor, insurer, 129 employee, or agent of a governmental entity for, or in anticipation of, litigation or a judicial, 130 quasi-judicial, or administrative proceeding; 131 (19) (a) (i) personal files of a state legislator, including personal correspondence to or 132 from a member of the Legislature; and 133 (ii) notwithstanding Subsection (19)(a)(i), correspondence that gives notice of 134 legislative action or policy may not be classified as protected under this section; and 135 (b) (i) an internal communication that is part of the deliberative process in connection 136 with the preparation of legislation between: 137 (A) members of a legislative body; 138 (B) a member of a legislative body and a member of the legislative body's staff; or 139 (C) members of a legislative body's staff; and 140 (ii) notwithstanding Subsection (19)(b)(i), a communication that gives notice of 141 legislative action or policy may not be classified as protected under this section; 142 (20) (a) records in the custody or control of the Office of Legislative Research and 143 General Counsel, that, if disclosed, would reveal a particular legislator's contemplated 144 legislation or contemplated course of action before the legislator has elected to support the 145 legislation or course of action, or made the legislation or course of action public; and 146 (b) notwithstanding Subsection (20)(a), the form to request legislation submitted to the 147 Office of Legislative Research and General Counsel is a public document unless a legislator

asks that the records requesting the legislation be maintained as protected records until such

time as the legislator elects to make the legislation or course of action public;

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- 150 (21) research requests from legislators to the Office of Legislative Research and 151 General Counsel or the Office of the Legislative Fiscal Analyst and research findings prepared 152 in response to these requests; 153 (22) drafts, unless otherwise classified as public; 154 (23) records concerning a governmental entity's strategy about: 155 (a) collective bargaining; or 156 (b) imminent or pending litigation; 157 (24) records of investigations of loss occurrences and analyses of loss occurrences that 158 may be covered by the Risk Management Fund, the Employers' Reinsurance Fund, the 159 Uninsured Employers' Fund, or similar divisions in other governmental entities; 160 (25) records, other than personnel evaluations, that contain a personal recommendation 161 concerning an individual if disclosure would constitute a clearly unwarranted invasion of 162 personal privacy, or disclosure is not in the public interest: (26) records that reveal the location of historic, prehistoric, paleontological, or 163 164 biological resources that if known would jeopardize the security of those resources or of 165 valuable historic, scientific, educational, or cultural information; 166 (27) records of independent state agencies if the disclosure of the records would 167 conflict with the fiduciary obligations of the agency; 168 (28) records of an institution within the state system of higher education defined in 169 Section 53B-1-102 regarding tenure evaluations, appointments, applications for admissions, 170 retention decisions, and promotions, which could be properly discussed in a meeting closed in 171 accordance with Title 52, Chapter 4, Open and Public Meetings Act, provided that records of 172 the final decisions about tenure, appointments, retention, promotions, or those students 173 admitted, may not be classified as protected under this section; 174 (29) records of the governor's office, including budget recommendations, legislative 175 proposals, and policy statements, that if disclosed would reveal the governor's contemplated 176 policies or contemplated courses of action before the governor has implemented or rejected 177 those policies or courses of action or made them public;
 - (30) records of the Office of the Legislative Fiscal Analyst relating to budget analysis, revenue estimates, and fiscal notes of proposed legislation before issuance of the final recommendations in these areas;

- (31) records provided by the United States or by a government entity outside the state that are given to the governmental entity with a requirement that they be managed as protected records if the providing entity certifies that the record would not be subject to public disclosure if retained by it;
- (32) transcripts, minutes, or reports of the closed portion of a meeting of a public body except as provided in Section 52-4-206;
- (33) records that would reveal the contents of settlement negotiations but not including final settlements or empirical data to the extent that they are not otherwise exempt from disclosure;
- (34) memoranda prepared by staff and used in the decision-making process by an administrative law judge, a member of the Board of Pardons and Parole, or a member of any other body charged by law with performing a quasi-judicial function;
- (35) records that would reveal negotiations regarding assistance or incentives offered by or requested from a governmental entity for the purpose of encouraging a person to expand or locate a business in Utah, but only if disclosure would result in actual economic harm to the person or place the governmental entity at a competitive disadvantage, but this section may not be used to restrict access to a record evidencing a final contract;
- (36) materials to which access must be limited for purposes of securing or maintaining the governmental entity's proprietary protection of intellectual property rights including patents, copyrights, and trade secrets;
- (37) the name of a donor or a prospective donor to a governmental entity, including an institution within the state system of higher education defined in Section 53B-1-102, and other information concerning the donation that could reasonably be expected to reveal the identity of the donor, provided that:
 - (a) the donor requests anonymity in writing;
- (b) any terms, conditions, restrictions, or privileges relating to the donation may not be classified protected by the governmental entity under this Subsection (37); and
- (c) except for an institution within the state system of higher education defined in Section 53B-1-102, the governmental unit to which the donation is made is primarily engaged in educational, charitable, or artistic endeavors, and has no regulatory or legislative authority over the donor, a member of the donor's immediate family, or any entity owned or controlled

212	by the donor or the donor's immediate family;
213	(38) accident reports, except as provided in Sections 41-6a-404, 41-12a-202, and
214	73-18-13;
215	(39) a notification of workers' compensation insurance coverage described in Section
216	34A-2-205;
217	(40) (a) the following records of an institution within the state system of higher
218	education defined in Section 53B-1-102, which have been developed, discovered, disclosed to,
219	or received by or on behalf of faculty, staff, employees, or students of the institution:
220	(i) unpublished lecture notes;
221	(ii) unpublished notes, data, and information:
222	(A) relating to research; and
223	(B) of:
224	(I) the institution within the state system of higher education defined in Section
225	53B-1-102; or
226	(II) a sponsor of sponsored research;
227	(iii) unpublished manuscripts;
228	(iv) creative works in process;
229	(v) scholarly correspondence; and
230	(vi) confidential information contained in research proposals;
231	(b) Subsection (40)(a) may not be construed to prohibit disclosure of public
232	information required pursuant to Subsection 53B-16-302(2)(a) or (b); and
233	(c) Subsection (40)(a) may not be construed to affect the ownership of a record;
234	(41) (a) records in the custody or control of the Office of Legislative Auditor General
235	that would reveal the name of a particular legislator who requests a legislative audit prior to the
236	date that audit is completed and made public; and
237	(b) notwithstanding Subsection (41)(a), a request for a legislative audit submitted to the
238	Office of the Legislative Auditor General is a public document unless the legislator asks that
239	the records in the custody or control of the Office of Legislative Auditor General that would
240	reveal the name of a particular legislator who requests a legislative audit be maintained as
241	protected records until the audit is completed and made public;
242	(42) records that provide detail as to the location of an explosive, including a map or

243	other document that indicates the location of:
244	(a) a production facility; or
245	(b) a magazine;
246	(43) information:
247	(a) contained in the statewide database of the Division of Aging and Adult Services
248	created by Section 62A-3-311.1; or
249	(b) received or maintained in relation to the Identity Theft Reporting Information
250	System (IRIS) established under Section 67-5-22;
251	(44) information contained in the Management Information System and Licensing
252	Information System described in Title 62A, Chapter 4a, Child and Family Services;
253	(45) information regarding National Guard operations or activities in support of the
254	National Guard's federal mission;
255	(46) records provided by any pawn or secondhand business to a law enforcement
256	agency or to the central database in compliance with Title 13, Chapter 32a, Pawnshop and
257	Secondhand Merchandise Transaction Information Act;
258	(47) information regarding food security, risk, and vulnerability assessments performed
259	by the Department of Agriculture and Food;
260	(48) except to the extent that the record is exempt from this chapter pursuant to Section
261	63G-2-106, records related to an emergency plan or program, a copy of which is provided to or
262	prepared or maintained by the Division of Emergency Management, and the disclosure of
263	which would jeopardize:
264	(a) the safety of the general public; or
265	(b) the security of:
266	(i) governmental property;
267	(ii) governmental programs; or
268	(iii) the property of a private person who provides the Division of Emergency
269	Management information;
270	(49) records of the Department of Agriculture and Food that provides for the
271	identification, tracing, or control of livestock diseases, including any program established under
272	Title 4, Chapter 24, Utah Livestock Brand and Anti-Theft Act or Title 4, Chapter 31, Control
273	of Animal Disease;

2/4	(50) as provided in Section 26-39-501:
275	(a) information or records held by the Department of Health related to a complaint
276	regarding a child care program or residential child care which the department is unable to
277	substantiate; and
278	(b) information or records related to a complaint received by the Department of Health
279	from an anonymous complainant regarding a child care program or residential child care;
280	(51) unless otherwise classified as public under Section 63G-2-301 and except as
281	provided under Section 41-1a-116, an individual's home address, home telephone number, or
282	personal mobile phone number, if:
283	(a) the individual is required to provide the information in order to comply with a law,
284	ordinance, rule, or order of a government entity; and
285	(b) the subject of the record has a reasonable expectation that this information will be
286	kept confidential due to:
287	(i) the nature of the law, ordinance, rule, or order; and
288	(ii) the individual complying with the law, ordinance, rule, or order;
289	(52) the name, home address, work addresses, and telephone numbers of an individual
290	that is engaged in, or that provides goods or services for, medical or scientific research that is:
291	(a) conducted within the state system of higher education, as defined in Section
292	53B-1-102; and
293	(b) conducted using animals;
294	(53) an initial proposal under Title 63N, Chapter 13, Part 2, Government Procurement
295	Private Proposal Program, to the extent not made public by rules made under that chapter;
296	(54) in accordance with Section 78A-12-203, any record of the Judicial Performance
297	Evaluation Commission concerning an individual commissioner's vote on whether or not to
298	recommend that the voters retain a judge;
299	(55) information collected and a report prepared by the Judicial Performance
300	Evaluation Commission concerning a judge, unless Section 20A-7-702 or Title 78A, Chapter
301	12, Judicial Performance Evaluation Commission Act, requires disclosure of, or makes public
302	the information or report;
303	(56) records contained in the Management Information System created in Section
304	62A-4a-1003;

305 (57) records provided or received by the Public Lands Policy Coordinating Office in 306 furtherance of any contract or other agreement made in accordance with Section 63J-4-603; 307 (58) information requested by and provided to the 911 Division under Section 308 63H-7a-302; 309 (59) in accordance with Section 73-10-33: 310 (a) a management plan for a water conveyance facility in the possession of the Division 311 of Water Resources or the Board of Water Resources; or 312 (b) an outline of an emergency response plan in possession of the state or a county or 313 municipality; 314 (60) the following records in the custody or control of the Office of Inspector General 315 of Medicaid Services, created in Section 63A-13-201: 316 (a) records that would disclose information relating to allegations of personal 317 misconduct, gross mismanagement, or illegal activity of a person if the information or allegation cannot be corroborated by the Office of Inspector General of Medicaid Services 318 319 through other documents or evidence, and the records relating to the allegation are not relied 320 upon by the Office of Inspector General of Medicaid Services in preparing a final investigation 321 report or final audit report; 322 (b) records and audit workpapers to the extent they would disclose the identity of a 323 person who, during the course of an investigation or audit, communicated the existence of any 324 Medicaid fraud, waste, or abuse, or a violation or suspected violation of a law, rule, or 325 regulation adopted under the laws of this state, a political subdivision of the state, or any 326 recognized entity of the United States, if the information was disclosed on the condition that 327 the identity of the person be protected; 328 (c) before the time that an investigation or audit is completed and the final 329 investigation or final audit report is released, records or drafts circulated to a person who is not 330 an employee or head of a governmental entity for the person's response or information; 331 (d) records that would disclose an outline or part of any investigation, audit survey 332 plan, or audit program; or 333 (e) requests for an investigation or audit, if disclosure would risk circumvention of an 334 investigation or audit;

(61) records that reveal methods used by the Office of Inspector General of Medicaid

336	Services, the fraud unit, or the Department of Health, to discover Medicaid fraud, waste, or
337	abuse;
338	(62) information provided to the Department of Health or the Division of Occupational
339	and Professional Licensing under Subsection 58-68-304(3) or (4);
340	(63) a record described in Section 63G-12-210;
341	(64) captured plate data that is obtained through an automatic license plate reader
342	system used by a governmental entity as authorized in Section 41-6a-2003; and
343	(65) any record in the custody of the Utah Office for Victims of Crime relating to a
344	victim, including:
345	(a) a victim's application or request for benefits;
346	(b) a victim's receipt or denial of benefits; [and]
347	(c) any administrative notes or records made or created for the purpose of, or used to,
348	evaluate or communicate a victim's eligibility for or denial of benefits from the Crime Victim
349	Reparations Fund[:]; and
350	(66) an audio recording that is:
351	(a) produced by an audio recording device that is integrated into a device or piece of
352	equipment designed or intended for resuscitating an individual or for treating an individual
353	with a life-threatening condition;
354	(b) produced during an emergency event when an individual employed to provide law
355	enforcement, fire protection, paramedic, emergency medical, or other first responder service:
356	(i) is responding to an individual needing resuscitation or with a life-threatening
357	condition; and
358	(ii) uses a device or piece of equipment designed or intended for resuscitating an
359	individual or for treating an individual with a life-threatening condition; and
360	(c) intended and used for purposes of training emergency responders how to improve
361	their response to an emergency situation.