

1 **LOCAL EDUCATION AGENCY FINANCIAL INFORMATION**
2 **SYSTEMS**

3 2020 GENERAL SESSION

4 STATE OF UTAH

5 **Chief Sponsor: Melissa G. Ballard**

6 Senate Sponsor: Jacob L. Anderegg

8 **LONG TITLE**

9 **General Description:**

10 This bill amends provisions related to the Utah school information management system.

11 **Highlighted Provisions:**

12 This bill:

- 13 ▶ defines terms;
- 14 ▶ requires the state board to make rules related to requirements for a local education
- 15 agency (LEA) financial information system;
- 16 ▶ amends requirements for an LEA's data systems;
- 17 ▶ allows the state board to award grants under certain conditions; and
- 18 ▶ after a certain date, allows the state board to take action against an LEA that does
- 19 not comply with requirements related to information management systems.

20 **Money Appropriated in this Bill:**

21 None

22 **Other Special Clauses:**

23 None

24 **Utah Code Sections Affected:**

25 AMENDS:

26 **53E-3-518**, as enacted by Laws of Utah 2019, Chapter 83



28 *Be it enacted by the Legislature of the state of Utah:*

29 Section 1. Section **53E-3-518** is amended to read:

30 **53E-3-518. Utah school information management system -- Local education**
31 **agency requirements.**

32 (1) As used in this section:

33 (a) "LEA data system" or "LEA's data system" means a data system that:

34 (i) is developed, selected, or relied upon by an LEA; and

35 (ii) the LEA uses to collect data or submit data to the state board related to:

36 (A) student information;

37 (B) educator information;

38 (C) financial information; or

39 (D) other information requested by the state board.

40 (b) "LEA financial information system" or "LEA's financial information system" means
41 an LEA data system used for financial information.

42 [~~(b)~~] (c) "Utah school information management system" or "information management
43 system" means the state board's data collection and reporting system described in this section.

44 [~~(c)~~] (d) "User" means an individual who has authorized access to the information
45 management system.

46 (2) On or before July 1, 2023, the state board shall have in place an information
47 management system that meets the requirements described in this section.

48 (3) The state board shall ensure that the information management system:

49 (a) interfaces with an LEA's data systems that meet the requirements described in
50 Subsection [~~(5)~~] (6);

51 (b) serves as the mechanism for the state board to collect and report on all data that
52 LEAs submit to the state board related to:

53 (i) student information;

54 (ii) educator information;

55 (iii) financial information; and

56 (iv) other information requested by the state board;

57 (c) includes a web-based user interface through which a user may:

58 (i) enter data;

- 59 (ii) view data; and
- 60 (iii) generate customizable reports;
- 61 (d) includes a data warehouse and other hardware or software necessary to store or
62 process data submitted by an LEA;
- 63 (e) provides for data privacy, including by complying with Title 53E, Chapter 9,
64 Student Privacy and Data Protection;
- 65 (f) restricts user access based on each user's role; and
- 66 (g) meets requirements related to a student achievement backpack described in Section
67 [53E-3-511](#).
- 68 (4) The state board shall establish the restrictions on user access described in
69 Subsection (3)(f).
- 70 (5) (a) The state board shall make rules that establish the required capabilities for an
71 LEA financial information system.
- 72 (b) In establishing the required capabilities for an LEA financial information system,
73 the state board shall consider metrics and capabilities requested by the state treasurer or state
74 auditor.
- 75 ~~[(5)]~~ (6) (a) On or before July 1, 2023, an LEA shall ensure that:
- 76 (i) all of the LEA's data systems:
- 77 [(i)] (A) meet the data standards established by the state board in accordance with
78 Section [53E-3-501](#); [and]
- 79 [(ii)] (B) are fully compatible with the state board's information management system[-];
80 and
- 81 (C) meet specification standards determined by the state board; and
- 82 (ii) the LEA's financial information system meets the requirements described in
83 Subsection (5).
- 84 (b) An LEA shall ensure that an LEA data system purchased or developed on or after
85 May 14, 2019, will be compatible with the information management system when the
86 information management system is fully operational.
- 87 (7) (a) Subject to Subsection (7)(b), the state board may use an appropriation under this
88 section to provide a grant to an LEA to assist the LEA in meeting the requirements described in
89 Subsection (5).

90 (b) Before awarding a grant under Subsection (7)(a), the state board shall make rules
91 describing:

92 (i) how an LEA may apply for a grant; and

93 (ii) the criteria by which the state board will award a grant.

94 (8) (a) Beginning July 1, 2023, the state board may take action against an LEA that is
95 out of compliance with a requirement described in Subsection (6) until the LEA complies with
96 the requirement.

97 (b) An action described in Subsection (8)(a) may include the state board withholding
98 funds from the LEA.